



3rd June, 2026

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: SBFC

BSE Limited,
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street,
Mumbai – 400001.
BSE Equity Scrip Code: 543959

Sub: Intimation of allotment of equity shares of SBFC Finance Limited (“Company”) under various ESOP Schemes of the Company

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’)

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to inform you that, pursuant to the approval of the Stakeholders Relationship Committee, the Company has allotted **6,26,025** equity shares to the employees on exercise of stock options granted to employees under the various employee stock option schemes of the Company on 3rd June, 2026 as under:

| Name of employee stock option scheme(s) | Face value of equity shares | Exercise Price | Number of equity shares allotted |
|---|-----------------------------|------------------|----------------------------------|
| SBFC STOCK OPTION POLICY 2021 II | Rs. 10/- each | Rs. 40/- each | 19,562 |
| SBFC STOCK OPTION POLICY 2021 III – SPECIAL GRANT | Rs. 10/- each | Rs. 40/- each | 16,313 |
| SBFC STOCK OPTION POLICY 2023 I | Rs. 10/- each | Rs. 55/- each | 83,500 |
| SBFC STOCK OPTION POLICY 2023 II | Rs. 10/- each | Rs. 55/- each | 5,00,000 |
| SBFC STOCK OPTION POLICY 2023 III | Rs. 10/- each | Rs. 87.33/- each | 6,650 |
| Total | | | 6,26,025 |

The equity shares so allotted under SBFC Stock Option Policy 2021 II, SBFC Stock Option Policy 2021 III-Special Grant, SBFC Stock Option Policy 2023 – I, SBFC Stock Option Policy 2023 – II and SBFC Stock Option Policy 2023 – III, shall rank pari-passu with the existing equity shares of the Company in all respects.

In view of the above allotments, the issued and paid-up equity share capital of the Company has increased as under:

| From | To |
|--|--|
| 1,10,66,80,748 equity shares of Rs. 10 each aggregating to Rs. 11,06,68,07,480/- | 1,10,73,06,773 equity shares of Rs. 10 each aggregating to Rs. 11,07,30,67,730/- |

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059
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CIN No : L67190MH2008PLC178270



Please find enclosed in **Annexure A**, the details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SBFC Finance Limited**



Narayan Barasia

Chief Financial Officer

Encl: as above

SBFC Finance Limited

Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 II |
|---------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2918/2023-24 NSE: NSE/LIST/37465 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 II |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 3 rd June, 2026 (Date of allotment) |
| 9. | Number of shares issued: | 19,562 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,10,67,00,310 |
| 16. | Total Issued share capital after this issue: | Rs. 11,06,70,03,100/- |
| 17. | Details of any lock-in on the shares | NA |

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| 18. | Date of expiry of lock-in | NA |
| 19. | Whether shares identical in all respects to existing shares, if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 II shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | As applicable |

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Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 III – Special Grant |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company’s shares are listed: | BSE Limited (“BSE”) National Stock Exchange of India Limited (“NSE”) |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2914/2023-24 NSE: NSE/LIST/37464 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 III – Special Grant |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 3 rd June, 2026 (Date of allotment) |
| 9. | Number of shares issued: | 16,313 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,10,67,16,623 |
| 16. | Total Issued share capital after this issue: | Rs. 11,06,71,66,230/- |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |

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| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 III – Special Grant shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | As applicable |

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Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2023 - I |
|---------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2919/2023-24 NSE: NSE/LIST/37451 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2023 - I |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 3 rd June, 2026 (Date of allotment) |
| 9. | Number of shares issued: | 83,500 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 55/- |
| 14. | Premium per share: | Rs. 45/- |
| 15. | Total Issued shares after this issue: | 1,10,68,00,123 |
| 16. | Total Issued share capital after this issue: | Rs. 11,06,80,01,230/- |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |

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| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2023 - I shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | As applicable |

SBFC Finance Limited



Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2023 - II |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12th September, 2023 |
| 4. | Filing Number, if any: | BSE: DCS/IPO/SC/ESOP-IP/2917/2023-24 NSE: NSE/LIST/37455 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2023 - II |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 3 rd June, 2026 (Date of allotment) |
| 9. | Number of shares issued: | 5,00,000 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 55/- |
| 14. | Premium per share: | Rs. 45/- |
| 15. | Total Issued shares after this issue: | 1,10,73,00,123 |
| 16. | Total Issued share capital after this issue: | Rs. 11,07,30,01,230/- |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |

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| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2023 – II shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | As applicable |

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| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2023 - III |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 1 st April, 2024 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/AK/ESOP-IP/3145/2024-25 NSE: NSE/LIST/40963 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2023 - III |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 3 rd June, 2026 (Date of allotment) |
| 9. | Number of shares issued: | 6,650 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 87.33/- |
| 14. | Premium per share: | Rs. 77.33/- |
| 15. | Total Issued shares after this issue: | 1,10,73,06,773 |
| 16. | Total Issued share capital after this issue: | Rs. 11,07,30,67,730/- |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |

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| | | |
|-----|--|---|
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2023 – III shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | As applicable |

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