DANUBE INDUSTRIES LIMITED

REG. OFFICE : A-2101, PRIVILON, B/H ISCON TEMPLE,
AMBLI-BOPAL ROAD, S.G. HIGHWAY, AHMEDABAD – 380054.
Website: www.danubeindustries.com || Phone: 98244 44038

Date: 06.11.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Subject- Outcome of Board Meeting

Dear Sir/ Madam,

The Board of Directors of the Company at their meeting held today i.e. November 06, 2026 duly approved and took on record the Unaudited Financial Results for the quarter and half year ended September 30, 2026.

Please find enclosed herewith the duly signed Unaudited Financial Results for the quarter and half year ended September 30, 2026 along with the Limited Review Report.

The meeting of Board of Directors commenced on 5:00 P.M. and concluded on 05:30 P.M.

This is for your information and records.

MEENA SUNIL RAJDEV

Digitally signed by MEENA SUNIL RAJDEV
Date: 2026.11.06 18:00:51 +05'30'

For Danube Industries Limited

Meena Rajdev
Managing Director
DIN: 08060219

Encl: As above.

U B G & COMPANY
CHARTERED ACCOUNTANTS

Limited Review Report

To,

Board of Directors of Danube Industries Limited

We have reviewed the accompanying statement of unaudited financial results of **Danube Industries Limited** for the quarter ended 30th September, 2026 which are included in the accompanying **"Statement of Unaudited Financial Result for Quarter ended September 30, 2026"** together with relevant notes thereon. The statement has been prepared by company pursuant to regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

The statement is the responsibility of the company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34 "Interim Financial Reporting (Ind AS 34), prescribed under section 133 of the companies act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

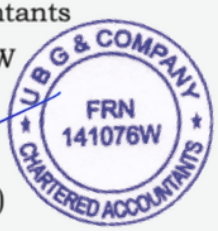
We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the ICAI. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of Interim Financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an Audit. Accordingly, we do not express an Audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind As') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters:

- The Company has generally been irregular in depositing statutory dues with the appropriate authorities within the prescribed due dates as required under applicable laws.

For, U B G & Company
Chartered Accountants
Firm No. 141076W



(Gaurav J. Parekh)
Partner
M.No. 140694
UDIN: 26140694GFZGEQ4593

Date: 06/11/2026
Place: Ahmedabad

DANUBE INDUSTRIES LIMITED

(CIN: L29100GJ1980PLC097420)

Regd. Office :-A-2101, PRIVILON, B/H ISCON TEMPLE, AMBLI-BOPAL ROAD, S.G. HIGHWAY AHMEDABAD GJ 380054 IN

E-mail: info@danubeindustries.com

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

(Rs. in lacs except Per share data)

Sr No	Particulars	Quarter ended September 30, 2026	Quarter ended June 30, 2026	Quarter ended September 30, 2025	Half Year ended September 30, 2026 (Year to date for Current Period)	Half Year ended September 30, 2025 (Year to date for Previous Period)	For the year ended on March 31, 2026
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	**Revenue From Operations**						
	(a) Revenue from Operations	2,719.74	1732.72	2,350.76	4,452.45	4,905.79	11516.94
	(b) Other Income	0.55	0.54	0.49	1.10	0.90	174.90
	Total Income	**2,720.29**	**1,733.26**	**2,351.25**	**4,453.55**	**4,906.70**	**11,691.84**
2	**Expenses**						
	a. Cost of Materials Consumed	-	0.00	-	-	-	-
	b. Purchases of Stock-in-trade	2,992.63	1282.09	2,340.40	4,274.71	4,724.37	11634.61
	c. Changes in inventories of Stock-in-Trade	(459.60)	297.51	(147.48)	(162.09)	(133.91)	(825.65)
	d. Employee benefits expenses	19.77	21.51	22.34	41.29	44.93	89.65
	e. Finance Cost	53.52	74.85	45.06	128.36	92.61	245.82
	f. Depreciation and Amortization Expenses	3.21	3.21	2.40	6.41	4.80	11.04
	g. Other Expenses	20.72	20.84	45.12	41.57	90.37	351.04
	Total Expenses	**2,630.25**	**1,700.00**	**2,307.83**	**4,330.25**	**4,823.17**	**11,506.51**
3	**Profit/(Loss) before Exceptional and Extraordinary items and tax (1-2)**	90.04	33.26	43.42	123.30	83.53	185.33
4	Exceptional Items	-	-	-	-	-	
5	**Profit/(Loss) before Extraordinary items and tax (3-4)**	90.04	33.26	43.42	123.30	83.53	185.33
6	Extraordinary Items	-	-	-	-	-	-
7	**Profit Before Tax (5-6)**	90.04	33.26	43.42	123.30	83.53	185.33
8	**Tax Expenses**						
	(a) Current Tax	22.66	8.37	10.59	31.03	21.02	48.55
	(b) Deferred Tax	-	-	-	-	-	0.69
	(c) Short/(Excess) provision of Previous year	22.89	-	-	22.89	-	0.00
	Total Tax Expenses	**45.55**	**8.37**	**10.59**	**53.92**	**21.02**	**49.25**
9	**Net Profit/(Loss) for the period from continuing Operations (7-8)**	**44.49**	**24.89**	**32.83**	**69.37**	**62.51**	**136.09**
10	Profit (Loss) from Discontinuing operations before Tax	-	-	-	-	-	-
11	Tax Expenses of Discontinuing Operations	-	-	-	-	-	-
12	**Net Profit/(Loss) from Discontinuing operations after Tax (10-11)**	-	-	-	-	-	-
13	Share of Profit (Loss) of associates and Joint Vetures accounted for using equity method	-	-	-	-	-	-
14	**Net Profit (Loss) for the period (9+12+13)**	**44.49**	**24.89**	**32.83**	**69.37**	**62.51**	**136.09**
15	**Other comprehensive income, net of income tax**						
	a) i) Amount of item that will not be reclassifed to profit or loss	-	-	-	-	-	-
	ii) Income tax relating to items that will not be reclassifed to profit or loss	-	-	-	-	-	-
	b) i) item that will be reclassifed to profit or loss	-	-	-	-	-	-
	ii) income tax relating to items that will be reclassifed to profit or loss	-	-	-	-	-	-
	Total other comperhensive income,net of income tax	-	-	-	-	-	-
16	**Total Comprehensive income for the period**	**44.49**	**24.89**	**32.83**	**69.37**	**62.51**	**136.09**
17	**Details of equity share capital**						
	Paid-up Equity Share Capital	1,819.80	1,819.80	1,819.80	1,819.80	1,819.80	1,819.80
	Face Value of Equity Share Capital	2.00	2.00	2.00	2.00	2.00	2.00
18	**Details of debt securities**						
	Paid -Up Debt capital	-	-	-	-	-	-
	Face value of debt Securities	-	-	-	-	-	-
19	**Reserve excluding revaluation reserves as per balance sheet of previous accounting year**	-	-	-		-	1,743.11
20	**Debenture Redemption reserve**	-	-	-	-	-	-
21	**Earning per Share**						
i	**Earning per Share for Continuing Operations**						
	Basic Earning (Loss) per share from Continuing operations	0.05	0.03	0.04	0.08	0.07	0.15
	Diluted Earning (Loss) per share from Continuing operations	0.05	0.03	0.04	0.08	0.07	0.15
ii	**Earning per Share for discontinuing Operations**						
	Basic Earning (Loss) per share from discontinuing operations	-	-		-		-
	Diluted Earning (Loss) per share from discontinuing operations	-	-		-		-
iii	**Earnings per Equity Share**						
	Basic Earning (Loss) per share from Continuing and discontinuing operations	0.05	0.03	0.04	0.08	0.07	0.15
	Diluted Earning (Loss) per share from Continuing and discontinuing operations	0.05	0.03	0.04	0.08	0.07	0.15

Note:	
1	The above Unaudited Financial statement for the quarter ended September, 2026 has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on **6th November, 2026.**
2	The previous periods figures have been regrouped whereever necessary.
3	The Statutory auditors of the company have carried out a "Limited Review report" of the above results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.
4	This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under section 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requirement) Regulations, 2015 .
5	Company (Danube Industries Limited) entered into a Memorandum of Understanding ('MoU') dated 14/06/2026 with Fox Petroleum Group, pursuant to which Fox Petroleum Group has proposed to invest an amount of USD 50 million in the Company.

For and on Behalf of the Board of
Danube Industries Limited

Meena Rajdev
(Managing Director)
(DIN:08460219)

Place: Ahmedabad
Date: 06/11/2026

DANUBE INDUSTRIES LIMITED

(CIN: L29100GJ1980PLC097420)

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E-mail: info@danubeindustries.com

Un-Audited Statement of Assets & Liabilities as at 30th September, 2026

(Rs. In Lacs)

	Particulars	Un-Audited AS AT 30.09.2026	Audited AS AT 31.03.2026
1	**Assets**		
A	**Non-Current Assets**		
	(a) Property, Plant and Equipment	115.49	121.84
	(b) Capital work-in-progress	-	-
	(c) Investment Property	-	-
	(d) Goodwill	-	-
	(e) Other Intangible assets	-	-
	(f) Intangible assets under development	-	-
	(g) Biological Assets other than bearer plants	-	-
	(h) Financial Assets		
	(i) Investments	28.70	28.68
	(ii) Trade receivables	-	-
	(iii) Loans	104.99	266.60
	(iv) Others (to be specified)	-	-
	(i) Deferred tax assets (net)	-	-
	(j) Other non-current assets	104.32	104.32
	Total (A)	**353.49**	**521.44**
B	**Current assets**		
	(a) Inventories	3,072.90	2,910.81
	(b) Financial Assets		
	(i) Investments		-
	(ii) Trade receivables	5,564.99	7,145.41
	(iii) Cash and cash equivalents	14.24	13.50
	(iv) Bank balances other than (iii) above	-	-
	(v) Loans	735.02	515.66
	(vi) Others (to be specified)	-	-
	(c) Current Tax Assets (Net)	-	-
	(d) Other current assets	82.27	107.65
	Total (B)	**9,469.42**	**10,693.02**
	Total Assets (A+B)	**9,822.91**	**11,214.46**
2	**EQUITY AND LIABILITIES**		
A	**EQUITY**		
	(a) Equity Share capital	1,819.80	1,819.80
	(b) Instruments entirely equity in nature	-	-
	(c) Other Equity	1,812.48	1,743.11
	Total (A)	**3,632.28**	**3,562.91**
B	**LIABILITIES**		
B1	**Non-current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	76.81	85.44
	(ii) Trade payables	-	-
	(iii) Other financial liabilities	-	-
	(b) Provisions	-	-
	(c) Deferred tax liabilities (Net)	6.40	6.40
	(d) Other non-current liabilities	-	-
	Total (B1)	**83.21**	**91.84**
B2	**Current liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	3,704.82	3,181.35
	(ii) Trade payables	1,940.79	4,172.74
	(iii) Other financial liabilities	-	-
	(b) Other current liabilities	405.26	155.52
	(c) Provisions	56.55	50.10
	(d) Current Tax Liabilities (Net)	-	-
	Total (B2)	**6,107.42**	**7,559.72**
	Total Equity and Liabilities (A+B1+B2)	**9,822.91**	**11,214.46**

Place : Ahmedabad
Date : 06/11/2026

For, Danube Industries Limited

DANUBE INDUSTRIES LIMITED AHMEDABAD

Meena Rajdev
Managing Director
(DIN: 08060219)

DANUBE INDUSTRIES LIMITED
(CIN: L29100GJ1980PLC097420)

Regd. Office :- A-2101, PRIVILON, B/H ISCON TEMPLE, AMBLI-BOPAL ROAD, S.G. HIGHWAY AHMEDABAD GJ 380054 IN

UNAUDITED CASH FLOW STATEMENT FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2026

(Amount in Lacs)

Particulars	Six Months Ended 30th Sep, 2026 Rs.		Six Months Ended 30th Sep, 2025 Rs.	
CASH FLOW FROM OPERATING ACTIVITIES				
Net Profit before Tax for the year		123.30		83.53
Adjustments for :				
Transferred to reserve	-		(0.30)	
Depreciation	6.41		4.80	
Interest Expenses	128.36		92.61	
		134.78		97.11
Operating Profit before Working Capital change		258.07		180.64
Adjustments for :				
Decrease/(Increase) in Receivables	1,580.42		(1,029.87)	
Decrease/(Increase) in Inventories	(162.09)		(133.91)	
Decrease/(Increase) in Short Term Loans & Advances	(219.37)		250.21	
Decrease/(Increase) in Other Current Assets	25.38		48.52	
Increase/(Decrease) in Payables	(2,231.95)		511.54	
Increase/(Decrease) in Other Current Liabilities	249.75		180.35	
Increase/(Decrease) in Provisions	6.45	(751.42)	20.27	(152.89)
Cash Generated From Operations		(493.34)		27.74
Income Tax		53.92		(21.02)
NET CASH FROM OPERATING ACTIVITIES Total (A)		(547.26)		6.72
CASH FLOW FROM INVESTING ACTIVITIES				
Non Current Investment	(0.02)		-	
Purchase of Fixed Assets	(0.06)		-	
NET CASH USED IN INVESTING ACTIVITIES Total (B)		(0.08)		-
CASH FLOW FROM FINANCING ACTIVITIES				
Interest Expenses	(128.36)		(92.61)	
Long Term Borrowing	(8.63)		(5.56)	
Short Term Borrowings	523.47		231.77	
Other Non-Current Assets	-		(0.90)	
Long Term Loans & Advances	161.61		(134.26)	
NET CASH FROM FINANCING ACTIVITIES Total (C)		548.08		(1.57)
Net Increase/(Decrease) in Cash and Cash Equivalents Total (A+B+C)		0.75		5.15
Cash and Cash Equivalents -- Opening Balance		13.50		3.16
Cash and Cash Equivalents -- Closing Balance		14.24		8.31
		0.00		(0.00)

Note: Previous year's figures have been regrouped/rearranged wherever considered necessary.

For & on behalf of the Board,
DANUBE INDUSTRIES LIMITED

Meena Rajdev
Managing Director
(DIN: 08060219)

Place : Ahmedabad
Date : 06/11/2026