August 13, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 512565

Dear Sir/ Ma'am

Sub.: Outcome of Board Meeting held on Thursday, August 13, 2026.
Ref: Intimation under Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Pursuant to the provisions of Regulations 30 and 33(3) read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please be informed that the Board of Directors of Neelkanth Limited ("the Company") in their meeting held today i.e. Thursday, August 13, 2026, *inter alia* considered and approved as under:

1. Un-Audited Financial Results of the Company for the quarter ended June 30, 2026.

The Un-Audited Financial Results of the Company for the quarter ended June 30, 2026, and Limited Review Report on the said results received from the Statutory Auditors of the Company are enclosed herewith.

2. Re-appointment of Bhasin Hota & Co., Chartered Accountants as an Internal Auditor of the company for the financial year 2026-27 based on the recommendation of the Audit Committee to conduct the Internal audit of the Company:

The details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025- CFD-POD2/I/3762/2026 dated 30th January 2026, as amended from time to time ("SEBI Circulars") is enclosed herewith as **"Annexure-A."**

In compliance with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window will re-open after 48 hours of announcement of the said results.

NEELKANTH

Please note that the meeting of the Board of Directors commenced at 03:00 P.M. and concluded at 05:00 P.M.

Kindly take the same on your record.

Thanking you,
Yours faithfully,
For Neelkanth Limited

BHAVIK RASHMI BHIMJYANI
Digitally signed by BHAVIK RASHMI BHIMJYANI
Date: 2026.08.13 17:08:02 +05'30'

Bhavik Bhimjyani
Chairman & Managing Director
DIN: 00160121
Encl: A/a

NEELKANTH

Annexure-1

Re-Appointment of Bhasin Hota & Co., Chartered Accountants as an Internal Auditor of the company for the financial year 2026-27 to conduct the Internal audit:

Sr No.	Particulars	Details
1.	**Name of the Internal Auditor;**	Bhasin Hota & Co., Chartered Accountants.
2.	**Reason for change viz. ~~appointment~~, re-appointment, ~~resignation, removal, death or otherwise~~;**	Re-appointment as Internal Auditor of the Company for conducting the internal audit of Financial Year 2026-27.
3.	**Date of ~~appointment~~/reappointment/~~cessation~~ (as applicable) & term of ~~appointment~~/re-appointment;**	13-08-2026 Re-appointed as an Internal Auditor of the Company for financial year 2026-27 to conduct the Internal Audit.
4.	**Brief profile (in case of appointment);**	Bhasin Hota & Co., Chartered Accountants, is a firm of practicing Chartered Accountants registered with the Institute of Chartered Accountants of India under Firm Registration No. 509935E. The firm has extensive experience in statutory audits, internal audit, tax audit and internal controls review.
5.	**Disclosure of relationships between directors (in case of appointment of a director).**	Not Applicable.

Pathak H.D. & Associates LLP
Chartered Accountants

Independent Auditor's Review Report on Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors of
Neelkanth Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Neelkanth Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (" the Listing Regulations"), as amended.

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) as prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with the applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Pathak H. D. & Associates LLP**
Chartered Accountants
(Firm Registration No. 107783W/W100593)

PATHAK H.D. & ASSOCIATES LLP
MUMBAI
CHARTERED ACCOUNTANTS

Mukesh D Mehta
Partner
Membership No.: 043495
UDIN : 26043495VDDUHS6089

Place: Mumbai
Date: August 13, 2026

NEELKANTH LIMITED

NEELKANTH

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 40002
CIN :-L68100MH1980PLC022582
Tel :- 91-22-22812000 Email :- compliance@rtexports.com web site :- www.rtexports.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Audited
1	**Income :**				
	(a) Revenue From operation	115.87	-	-	327.99
	(b) Other Income	-	2.98	0.29	59.69
	Total Income	115.87	**2.98**	**0.29**	**387.68**
2	Expenses :				
	(a) Purchase of Stock in Trade	-	131.03	219.90	975.15
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	95.05	(131.04)	(219.90)	(688.50)
	(c) Employee benefits expense	4.00	4.89	2.54	16.14
	(d) Finance Costs	1.18	1.54	1.09	6.87
	(e) Depreciation and amortisation expense	2.11	2.84	4.14	15.36
	(f) Other expenses	4.45	3.98	7.04	19.50
	Total Expenses :	**106.79**	**13.24**	**14.81**	**344.52**
3	**Profit/(Loss) before tax**	**9.08**	(10.26)	(14.52)	**43.16**
4	Tax Expenses				
	(a) Current Tax	2.26	(1.85)	-	7.00
	(b) Deferred Tax	0.26	8.56	-	11.41
	Total Tax Expenses	**2.52**	**6.71**		**18.41**
5	**Profit/(Loss) for the period/year**	**6.56**	(16.97)	(14.52)	**24.75**
6	**Other Comprehensive Income (OCI)**				
	Items that will not be reclassified to profit and loss account				
	(a) Re-measurement gains/(losses) on defined benefit plans	-	0.01	-	0.01
	(b) Income tax efferct on above		(0.00)		(0.00)
	Total other comprehensive Income		**0.01**		**0.01**
7	**Total Comprehensive Income for the period/year**	**6.56**	**(16.96)**	(14.52)	**24.76**
8	**Paid up Equity Share Capital (Face value per share Rs.10/-)**	435.90	435.90	435.90	435.90
9	**Other equity excluding Revaluation Reserve**	-	-	-	547.96
10	**Earnings per Equity Share (EPS) (Face value per share Rs.10/-)**				
	(a) Basic	0.15*	(0.39)*	(0.33)*	0.57
	(b) Diluted	0.15*	(0.39)*	(0.33)*	0.57
	* Not Annualised				

NEELKANTH LIMITED MUMBAI

PATHAK H.D. & ASSOCIATES LLP CHARTERED ACCOUNTANTS MUMBAI

NEELKANTH LIMITED

NEELKANTH

REGD OFFICE : 508, Dalamal House, Jamnalal Bajaj Road, Nariman Point, Mumbai - 400021
CIN :-L68100MH1980PLC022582
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UNAUDITED SEGMENT INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Audited
1	**Segment Revenue(Net)**				
	(a) Segment - Agro	115.87	-	-	327.99
	(b) Segment - Others	-	-	-	-
	Total :-	115.87	-	-	327.99
	Less :- Inter Segment Revenue	-	-		-
	Total Income	115.87	-	-	327.99
2	**Segment Results (Profit(+) / Loss (-) before tax and Interest from Each Segment)**				
	(a) Segment - Agro	20.33	(0.48)	(0.49)	39.36
	(b) Segment - Others	-	-	-	-
	Total :-	20.33	**(0.48)**	**(0.49)**	**39.36**
	Less :- i) Interest	1.18	1.54	1.09	6.87
	ii) Other Unallocable Expenditure net off unallocable income	(10.06)	(8.24)	(12.94)	10.67
	Total Profit / (Loss) before Tax	9.08	(10.26)	(14.52)	**43.16**
3	**Segment Assets**				
	(a) Segment - Agro	960.78	1,016.98	463.12	1,016.98
	(b) Segment - Others	-	-	-	-
	(c) Unallocated	113.70	82.23	595.18	82.23
	Total Segment Assets	1,074.48	1,099.21	1,058.30	**1,099.21**
4	Segment Liabilities				
	(a) Segment - Agro	-	27.27	-	27.27
	(b) Segment - Others	-	-	-	-
	(c) Unallocated	84.06	88.08	113.71	88.08
	Total Segment Liabilities	84.06	115.35	113.71	115.35

NEELKANTH LIMITED MUMBAI

PATHAK H.D. & ASSOCIATES LLP MUMBAI CHARTERED ACCOUNTANTS

NEELKANTH

Notes: -

1. The Audit Committee has reviewed the above Results and the Board of Directors has approved the above Results at their meeting held on 13th August, 2026. The statutory auditor of the Company has carried out the limited review for the quarter ended 30th June, 2026.

2. As per Indian Accounting Standard 108 'Operating Segment', the Company has reported 'Segment Information' as described below:
   Two business segments have been identified: Agro products representing Trading of Rice and Others.

   The assets and liabilities that cannot be allocated between the segments are shown as unallocable assets and liabilities respectively.

3. The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures in respect of full financial year ended 31st March, 2026 and results published up to third quarter ended 31st December, 2025

4. The figures for the previous period/year have been re-grouped/re-arranged, wherever necessary, to correspond with the current period's classification / disclosure.

For and on behalf of Board of Directors of
Neelkanth Limited

NEELKANTH LIMITED MUMBAI

PATHAK H.D. & ASSOCIATES LLP CHARTERED ACCOUNTANTS MUMBAI

Bhavik Bhimjyani
Chairman & Managing Director
DIN No.: 00160121

Place: Mumbai
Date:13th August, 2026