Texmaco Infrastructure & Holdings Ltd.

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5th November, 2026

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E), Mumbai – 400051
Symbol -TEXINFRA

BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001
Scrip Code - 505400

Dear Sirs,

We write to inform you that the Board of Directors of the Company at its Meeting held today has *inter-alia*, approved / taken on record the following:

i. Unaudited Standalone & Consolidated Financial Results of the Company for the quarter and half year ended 30th September, 2026, which are enclosed along with the Limited Review Report thereon issued by the Statutory Auditors of the Company (submitted with unmodified opinion) – marked as ***Annexure A***.

ii. Appointment of Ms. Priti Todi (Membership No.- A33367) as the Company Secretary & Compliance Officer of the Company w.e.f. 5th November, 2026.

The details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026 in relation to appointment is marked as ***Annexure B.***

The meeting commenced at 3:00 p.m. and concluded at 4:40 p.m.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Texmaco Infrastructure & Holdings Limited**

Ganesh Gupta
Digitally signed by Ganesh Gupta
Date: 2026.11.05 17:23:23 +05'30'

Ganesh Gupta
Chief Financial Officer

Texmaco Infrastructure & Holdings Ltd

CIN : L70101WB1939PLC009800

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TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED

Statement of Unaudited Financial Results

For the quarter and half year ended 30th September, 2026

Rs. in Lakhs

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter ended			Half year ended		Year ended	Quarter ended			Half year ended		Year ended
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026	30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**												
	(a) Revenue from Operations	338.13	225.51	363.83	563.64	613.87	1,144.50	477.25	361.19	522.45	838.44	927.37	1,746.01
	(b) Other Income	936.52	438.04	929.84	1,374.56	1,517.02	2,292.89	982.93	472.04	935.19	1,454.97	1,542.93	2,364.81
	Total Income	1,274.65	663.55	1,293.67	1,938.20	2,130.89	3,437.39	1,460.18	833.23	1,457.64	2,293.41	2,470.30	4,110.82
2	**Expenses**												
	(a) Purchase of stock-in-trade	--	--	--	--	--	88.67	--	--	--	--	--	88.67
	(b) Employee Benefits Expense	179.06	150.47	125.37	329.53	236.73	563.03	326.43	300.46	292.56	626.89	568.78	1,199.40
	(c) Finance Costs	62.78	55.74	66.80	118.52	134.43	268.08	54.59	47.49	58.55	102.08	117.93	235.81
	(d) Depreciation and Amortisation Expenses	65.82	58.34	49.16	124.16	110.65	262.84	66.08	58.60	49.42	124.68	111.17	263.88
	(e) Other Expenses	275.92	241.61	261.87	517.53	433.38	917.77	273.63	236.42	257.49	510.05	430.19	907.44
	Total Expenses	583.58	506.16	503.20	1,089.74	915.19	2,100.39	720.73	642.97	658.02	1,363.70	1,228.07	2,695.20
3	**Profit/(Loss) before share of profit/(loss) of an associate and Exceptional Items & Tax (1-2)**	691.07	157.39	790.47	848.46	1,215.70	1,337.00	739.45	190.26	799.62	929.71	1,242.23	1,415.62
4	**Share in Profit/(Loss) after tax from Associates (Net)**	--	--	--	--	--	--	29.16	40.13	18.22	69.29	51.93	125.74
5	**Profit/(Loss) before Exceptional Items & Tax (3+4)**	691.07	157.39	790.47	848.46	1,215.70	1,337.00	768.61	230.39	817.84	999.00	1,294.16	1,541.36
6	Exceptional Item	--	--	--	--	--	--	--	--	--	--	--	--
7	**Profit/(Loss) before Tax (5+6)**	691.07	157.39	790.47	848.46	1,215.70	1,337.00	768.61	230.39	817.84	999.00	1,294.16	1,541.36
	Tax Expense / (benefit)												
	(a) Current Tax including Tax related to earlier years	160.00	45.00	150.00	205.00	150.00	108.16	169.10	93.45	154.00	262.55	159.00	147.24
	(b) Deferred Tax charge / (credit)	3.10	(7.31)	50.49	(4.21)	167.02	230.77	13.11	(25.08)	63.21	(11.97)	194.42	277.68
8	**Net Tax Expense / benefit**	163.10	37.69	200.49	200.79	317.02	338.93	182.21	68.37	217.21	250.58	353.42	424.92
9	**Net Profit/(Loss) after tax (7-8)**	527.97	119.70	589.98	647.67	898.68	998.07	586.40	162.02	600.63	748.42	940.74	1,116.44
10	**Profit/(loss) for the period Attributable to:**	--	--	--	--	--	--	586.40	162.02	600.63	748.42	940.74	1,116.44
	Owners of the Parent	--	--	--	--	--	--	577.46	150.11	594.77	727.57	931.43	1,093.03
	Non-Controlling Interest	--	--	--	--	--	--	8.94	11.91	5.86	20.85	9.31	23.41
11	**Other comprehensive income**	10,506.17	34,843.55	(19,660.11)	45,349.72	10,312.09	(26,785.95)	10,510.86	34,848.59	(19,657.86)	45,359.45	10,316.58	(26,765.78)
	Items that will not be reclassified to profit or loss (net of taxes)	10,404.19	34,743.28	(19,753.52)	45,147.47	10,126.12	(27,166.46)	10,408.88	34,748.32	(19,751.27)	45,157.20	10,130.61	(27,146.29)
	Items that will be reclassified to profit or loss (net of taxes)	101.98	100.27	93.41	202.25	185.97	380.51	101.98	100.27	93.41	202.25	185.97	380.51
12	**Total Comprehensive Income:**	11,034.14	34,963.25	(19,070.13)	45,997.39	11,210.77	(25,787.88)	11,097.26	35,010.61	(19,057.23)	46,107.87	11,257.32	(25,649.34)
	Owners of the Parent	--	--	--	--	--	--	11,088.32	34,998.70	(19,063.09)	46,087.02	11,248.01	(25,672.75)
	Non-Controlling Interest	--	--	--	--	--	--	8.94	11.91	5.86	20.85	9.31	23.41
13	Paid up Equity Share Capital (Face Value Rs.1/- Per Share)	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28	1,274.28
14	Other Equity						1,05,509.29						1,05,398.22
15	**Earnings per Share (of Re.1/- each) (Not Annualised):**												
	(a) Basic	0.41	0.09	0.46	0.51	0.71	0.78	0.45	0.13	0.47	0.57	0.73	0.86
	(b) Diluted	0.41	0.09	0.46	0.51	0.71	0.78	0.45	0.13	0.47	0.57	0.73	0.86



Texmaco Infrastructure & Holdings Ltd

CIN : L70101WB1939PLC009800

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TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED

Statement of Unaudited Financial Results

For the quarter and half year ended 30th September, 2026

Segment Revenue, Results, Assets and Liabilities — **Rs. in Lakhs**

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter ended			Half year ended		Year ended	Quarter ended			Half year ended		Year ended
		30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026	30-Sep-2026	30-Jun-2026	30-Sep-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	**SEGMENT REVENUE (Gross)**												
	a) Real Estate	177.47	177.46	170.90	354.93	341.79	698.90	185.72	185.71	179.15	371.43	358.29	731.90
	b) Mini Hydro	160.66	48.05	192.93	208.71	272.08	352.39	160.66	48.05	192.93	208.71	272.08	352.39
	c) Trading Goods	--	--	--	--	--	93.16		--				93.16
	d) Job Work Services	--	--	--	--	--	--	148.78	145.69	167.64	294.47	331.49	638.57
	e) Other-Unallocated	--	--	--	--	--	0.05	--	--	--	--	--	0.05
	Total	338.13	225.51	363.83	563.64	613.87	1,144.50	495.16	379.45	539.72	874.61	961.86	1,816.07
	Less : Inter Segment Revenue	--	--	--	--	--	--	(17.91)	(18.26)	(17.27)	(36.17)	(34.49)	(70.06)
	Net Sales/Income from operation	338.13	225.51	363.83	563.64	613.87	1,144.50	477.25	361.19	522.45	838.44	927.37	1,746.01
2.	**SEGMENT RESULTS**												
	Profit before Interest & Tax												
	a) Real Estate	219.29	284.83	245.72	504.12	632.86	941.42	263.58	333.97	267.04	597.55	668.79	1,036.38
	b) Mini Hydro	61.21	(61.38)	105.72	(0.17)	112.47	(2.79)	61.21	(61.38)	105.72	(0.17)	112.47	(2.79)
	c) Trading Goods	--	--	--	--	--	4.48		--				4.48
	d) Job Work Services	--	--	--	--	--	--	1.74	(4.04)	1.38	(2.30)	0.67	3.78
	e) Other-Unallocated	425.29	(74.24)	452.26	351.05	479.61	402.67	425.29	(74.24)	452.26	351.05	479.61	402.67
	Total	705.79	149.21	803.70	855.00	1,224.94	1,345.78	751.82	194.31	826.40	946.13	1,261.54	1,444.52
	Add/ (Less) : Interest (Net)	(14.72)	8.18	(13.23)	(6.54)	(9.24)	(8.78)	(12.37)	(4.05)	(26.78)	(16.42)	(19.31)	(28.90)
	Add : Share in Profit/(Loss) from Associates (Net)	--	--	--	--	--	--	29.16	40.13	18.22	69.29	51.93	125.74
	Total Profit before Tax	691.07	157.39	790.47	848.46	1,215.70	1,337.00	768.61	230.39	817.84	999.00	1,294.16	1,541.36
3	**SEGMENT ASSETS**												
	a) Real Estate	30,038.22	29,911.67	29,666.08	30,038.22	29,666.08	29,761.38	32,909.20	32,558.85	31,131.73	32,909.20	31,131.73	32,121.09
	b) Mini Hydro	756.67	733.75	872.19	756.67	872.19	712.62	756.67	733.75	872.19	756.67	872.19	712.62
	c) Trading Goods	--	--	-	--	-	23.58	--	--	--	--	--	23.58
	d) Job Work Services	--	--	-	--	-	--	881.55	788.25	739.88	881.55	739.88	866.66
	e) Other-Unallocated	1,52,226.08	1,39,645.87	1,43,095.50	1,52,226.08	1,43,095.50	99,491.69	1,52,166.92	1,39,557.55	1,42,893.24	1,52,166.92	1,42,893.24	99,363.24
	Total	1,83,020.97	1,70,291.29	1,73,633.77	1,83,020.97	1,73,633.77	1,29,989.27	1,86,714.34	1,73,638.40	1,75,637.04	1,86,714.34	1,75,637.04	1,33,087.19
4	**SEGMENT LIABILITIES**												
	a) Real Estate	20,431.41	20,459.51	20,582.61	20,431.41	20,582.61	20,519.19	23,627.75	23,446.42	22,394.02	23,627.75	22,394.02	23,230.78
	b) Mini Hydro	292.21	287.96	297.87	292.21	297.87	292.82	292.21	287.96	297.87	292.21	297.87	292.82
	c) Trading Goods	--	--	-	--	--	18.23	--	--	--	--	--	18.23
	d) Job Work Services	--	--	-	--	--	--	370.33	295.68	356.85	370.33	356.85	369.17
	e) Other-Unallocated	9,707.53	7,797.00	8,971.07	9,707.53	8,971.07	2,375.46	9,707.53	7,797.00	8,880.90	9,707.53	8,880.90	2,375.46
	Total	30,431.15	28,544.47	29,851.55	30,431.15	29,851.55	23,205.70	33,997.82	31,827.06	31,929.64	33,997.82	31,929.64	26,286.46

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Belgharia
Kolkata

Texmaco Infrastructure & Holdings Ltd

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CIN : L70101WB1939PLC009800

TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED

Statement of Unaudited Financial Results

for the quarter and half year ended 30th September, 2026

STATEMENT OF ASSETS AND LIABILITIES

Rs. in Lakhs

Statement of Assets & Liabilities	Standalone		Consolidated	
	As at 30th September, 2026	As at 31st March, 2026	As at 30th September, 2026	As at 31st March, 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
ASSETS				
1. Non-current assets				
(a) Property, plant and equipment	4,553.13	3,659.48	6,025.40	5,045.12
(b) Capital work-in-progress	516.23	264.05	1,119.11	866.93
(c) Right-of-use assets	417.43	891.87	502.34	977.30
(d) Investment property	5,579.10	5,640.51	5,579.10	5,640.51
(e) Other Intangible Assets	0.53	-	0.53	-
(f) Financial assets				
(i) Investments	1,41,480.05	87,874.53	1,39,873.13	86,887.53
(ii) Loans	605.25	605.25	390.77	390.77
(iii) Other financial assets	4.00	4.00	4.00	4.00
(g) Deferred tax assets (Net)	-	272.38	67.72	306.80
(h) Other non-current assets	65.12	65.12	65.59	65.59
	1,53,220.84	99,277.19	1,53,627.69	1,00,184.55
2. Current assets				
(a) Inventories	9,978.66	6,080.81	9,978.66	6,080.81
(b) Financial assets				
(i) Investments	17,300.81	20,833.62	20,924.78	23,923.38
(ii) Trade receivables	66.97	43.31	112.73	43.37
(iii) Cash and cash equivalents	114.53	121.54	252.49	296.63
(iv) Bank balances other than (iii) above	7.64	6.55	7.64	6.55
(v) Loans	1,080.40	1,748.50	1,035.00	1,115.00
(vi) Other financial assets	936.45	803.08	465.30	345.63
(c) Current tax assets (Net)	10.30	117.33	1.11	132.21
(d) Other current assets	304.37	957.34	308.94	959.06
	29,800.13	30,712.08	33,086.65	32,902.64
TOTAL ASSETS	**1,83,020.97**	**1,29,989.27**	**1,86,714.34**	**1,33,087.19**
EQUITY AND LIABILITIES				
1 . EQUITY				
(a) Equity share capital	1,274.28	1,274.28	1,274.28	1,274.28
(b) Other equity	1,51,315.54	1,05,509.29	1,51,293.16	1,05,398.22
	1,52,589.82	1,06,783.57	1,52,567.44	1,06,672.50
Non controlling interest	-	-	149.08	128.23
	1,52,589.82	1,06,783.57	1,52,716.52	1,06,800.73
2 . LIABILITIES				
A. Non-current liabilities				
(a) Financial liabilities				
(i) Borrowings	1,766.30	1,883.05	1,766.30	1,883.05
(ii) Lease Liabilities	389.56	651.95	389.56	651.95
(iii) Others	152.88	147.65	152.88	147.65
(b) Provisions	51.85	51.85	283.30	281.80
(c) Deferred tax liabilities (net)	7,290.51	-	7,319.32	-
(d) Other non current liabilities	2,247.87	1,959.85	5,411.69	4,666.30
	11,898.97	4,694.35	15,323.05	7,630.75
B. Current liabilities				
(a) Financial liabilities				
(i) Borrowings	217.12	200.03	217.12	200.03
(ii) Lease Liabilities	44.38	69.92	44.38	69.92
(iii) Trade payables				
- Dues to Micro and Small enterprises (MSME)	-	-	-	-
- Dues to creditors other than MSME	71.42	93.59	115.38	137.55
(iv) Other financial liabilities	18,125.49	18,077.71	18,195.01	18,134.25
(b) Provisions	1.69	1.69	10.33	10.33
(c) Other current liabilities	72.08	68.41	92.55	103.63
	18,532.18	18,511.35	18,674.77	18,655.71
TOTAL - EQUITY & LIABILITIES	**1,83,020.97**	**1,29,989.27**	**1,86,714.34**	**1,33,087.19**

Cash Flow Statement

Rs. in Lakhs

Particulars	Standalone		Consolidated	
	For the period ended 30th September, 2026	For the period ended 30th September, 2025	For the period ended 30th September, 2026	For the period ended 30th September, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Cash Flows From Operating Activities:				
Net Profit before Taxation & Exceptional Items	848.46	1,215.70	929.71	1,242.23
Adjustments for:				
Depreciation	124.16	110.65	124.68	111.17
Interest expense	118.52	134.43	102.08	117.93
Interest Income	(111.98)	(125.19)	(85.66)	(98.62)
Income From Non-current Investments	(577.59)	(556.92)	(577.59)	(556.92)
Profit on Sale/Fair value of Investments (Net)	(675.19)	(810.50)	(781.92)	(862.93)
Provision and excess liabilities written back	(0.23)	(0.35)	(0.23)	(0.35)
Subsidy transferred to revenue based on assets life	(4.34)	(4.33)	(4.34)	(4.33)
	(1126.65)	(1252.21)	(1222.98)	(1294.05)
Operating Profit before Working Capital Changes & Exceptional Items	(278.19)	(36.51)	(293.27)	(51.82)
(Increase)/Decrease in Trade & Other Receivables	629.32	(154.00)	580.77	(209.01)
(Increase)/Decrease in Inventories	2.15	(2.31)	2.15	(2.31)
Increase/(Decrease) in Trade Payables & Other Liabilities	491.30	307.89	961.40	1120.95
	1122.77	151.58	1544.32	909.63
Cash Generated from Operations	844.58	115.07	1251.05	857.81
Direct Taxes Paid	(97.97)	(99.89)	(131.45)	(121.96)
Cash Flow before Exceptional Items	746.61	15.18	1119.60	735.85
Exceptional Items	-	-	-	-
Net Cash from Operating Activities	746.61	15.18	1119.60	735.85
Cash Flows From Investing Activities				
Purchase of Property,Plant & Equipments	(5095.07)	(3041.79)	(5181.70)	(3360.43)
Purchase of Investments	(5788.70)	(4088.20)	(8790.00)	(4073.20)
Sale of Investments	9308.01	6363.57	12570.10	6363.57
Loan to Subsidiaries/ Body Corporates (Net)	668.10	679.50	80.00	225.00
Bank Deposits (Includes having original maturity more than three months)	(1.09)	(175.95)	(1.09)	(175.95)
Interest Received	37.31	325.57	24.69	274.15
Dividend Received	518.89	131.09	518.89	131.09
Net Cash used in Investing Activities	(352.55)	193.79	(779.11)	(615.77)
Cash Flows From Financing Activities				
Receipt/(Payment) of Long Term Borrowings	(116.75)	(99.88)	(116.75)	(99.88)
Receipt/(Payment) of Short Term Borrowings	17.09	8.70	17.09	8.70
Interest Paid	(111.36)	(134.43)	(94.92)	(117.93)
Dividend Paid	(190.05)	(15.20)	(190.05)	(15.20)
Net Cash used in Financing Activities	(401.07)	(240.81)	(384.63)	(224.31)
Net Decrease in Cash and Cash Equivalents	(7.01)	(31.84)	(44.14)	(104.23)
Cash And Cash Equivalents at the beginning of the period	121.54	190.58	296.63	320.39
Cash and Cash Equivalents at the end of the period	114.53	158.74	252.49	216.16

Infrastructure & Holdings Limited
Belghoria
Kolkata

A. Chowdhury

Texmaco Infrastructure & Holdings Ltd.

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CIN : L70101WB1939PLC009800

TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED

Statement of Unaudited Financial Results

For the quarter and half year ended 30th September, 2026

Notes:

1. i) The above results have been reviewed by the Audit Committee Meeting held on 4th November, 2026 and approved by the Board of Directors at their Meetings held on 5th November, 2026.

ii) The above Results for the current quarter and half year ended 30th September, 2026 have been reviewed by the Statutory Auditors as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Statutory Auditors of the Company have issued limited review report with unmodified opinion on the above result.

iii) The above results for the current quarter and half year ended 30th September, 2026 have been prepared in accordance with the Ind-AS and based on the Limited Reviewed/Management certified accounts of its Subsidiaries & Associate.

2. Previous period figures have been re-grouped/ re-arranged wherever necessary.

Registered Office :
Belgharia, Kolkata -700 056
Phone No. +91-33-25691500
Fax No. +91-33-25412448
Website : www.texinfra.in

Place : Kolkata
Dated : 5th November, 2026

Anish Choudhury
Managing Director
DIN : 09403819

Texmaco Infrastructure & Holdings Limited * Belgharia Kolkata

L.B. Jha & Co. LLP
CHARTERED ACCOUNTANTS

F2/2, GILLANDER HOUSE
8, NETAJI SUBHAS ROAD
KOLKATA-700 001
TEL : +91-33-2242 5858/4277
FAX : +91-33-2242 0650
E-mail : lbjha@lbjha.com
Website : www.lbjha.com

Ref: SA/T/25R

Limited Review Report

To
The Board of Directors
Texmaco Infrastructure & Holdings Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ("the Statement") of **TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED** ("the Company"), for the quarter and half year ended September 30, 2026.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For L. B. Jha & Co. LLP
Chartered Accountants
Firm Registration No: 301088E / E300295

L. B. JHA & CO. LLP ★ Chartered Accountants ★

Ranjan Singh
(Ranjan Singh)
Partner
Membership Number: 305423
UDIN: 26305423YEDHPN6451

Place: Kolkata
Date: 05.11.2026

L.B. Jha & Co. LLP
CHARTERED ACCOUNTANTS

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Ref: SA/T/25R

LIMITED REVIEW REPORT

TO
THE BOARD OF DIRECTORS
TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results ("the Statement") of **TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") and its share of the profit after tax and total comprehensive income of its associate for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sl. No.	Name of the entity	Nature of relationship
1	Valley View Landholdings Private Limited	Wholly Owned Subsidiary
2	High Quality Steels Limited	Wholly Owned Subsidiary
3	Topflow Buildcon Private Limited	Step down subsidiary
4	Startree Enclave Private Limited	Step down subsidiary
5	Macfarlane & Company Limited	Subsidiary
6	Lionel India Limited	Associate



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5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred to in paragraph 6 below, nothing has come to our attention that causes to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid accounting standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial results of two subsidiaries and two stepdown subsidiaries included in the consolidated unaudited financial results, whose interim financial results reflect total assets of Rs. 5,221.05 lakhs as at September 30, 2026, and total revenue of Rs. 157.03 lakhs and 310.97 lakhs, total net profit/(loss) after tax of Rs. 30.46 lakhs and Rs. 48.43 lakhs and total comprehensive Income/(loss) of Rs. 35.15 lakhs and Rs. 58.16 for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively, and cash flow (net) of Rs. (37.84) lakhs for the period from April 01, 2026 to September 30, 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit/(loss) after tax of Rs. 29.16 lakhs and Rs. 69.29 lakhs and total comprehensive income/(loss) of Rs. 29.16 lakhs and Rs. 69.29 for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively in respect of one associate. These financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on these consolidated financial results, in so far as it relates to the amount and disclosures included in respect of these subsidiaries and associate is based solely on the reports of other auditor and the procedures performed by us as stated in paragraph 3 above.

7. Our conclusion on the Statement is not modified in respect of the above matter.

For L. B. Jha & Co. LLP
Chartered Accountants
Firm Registration No: 301088E / E300295

(Ranjan Singh)
Partner
Membership Number: 305423
UDIN: 26305423OLCQYC8961

L. B. JHA & CO. LLP * Chartered Accountants *

Place: Kolkata
Date: 05.11.2026

Annexure B

Particulars	Details
Name	Ms. Priti Todi
Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Ms. Priti Todi (Membership No.- A33367) as the Company Secretary & Compliance Officer of the Company w.e.f. 5th November, 2026.
Date of appointment/ ~~reappointment/ cessation (as applicable)~~ & term of appointment/~~reappointment~~	5th November, 2026.
Brief profile (in case of appointment)	**Ms. Priti Todi** is a qualified Company Secretary with over 14 years of professional experience in corporate secretarial, compliance, governance, and regulatory matters. She possesses extensive expertise in corporate compliances, secretarial functions, regulatory filings, and corporate governance, with sound knowledge of the Companies Act, SEBI Regulations, and other allied laws. She has significant experience in liaising with regulatory authorities and ensuring compliance with applicable statutory requirements. Prior to joining the Company, she served as the Company Secretary and Compliance Officer of **Tantia Constructions Limited** and has been independently heading the Secretarial Department and later worked with the **Jupiter Group**.
Disclosure of relationships between directors (in case of appointment of a director)	NA

Ganesh Gupta

Digitally signed by Ganesh Gupta
Date: 2026.11.05 17:24:54 +05'30'