

28th May 2026

To
General Manager
Department of Corporate Service
BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001
Scrp Code: 543766

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")-Allotment of equity shares pursuant to Scheme of Amalgamation- Update on Scheme of Amalgamation

Dear Sir/Madam,

This is in furtherance to our intimation dated 15th May, 2026 and other communications in connection with the Composite Scheme of Amalgamation of (i) Ashika Commodities & Derivatives Private Limited ("ACDPL" or "Transferor Company"), Wholly Owned Subsidiary of Ashika Global Securities Private Limited ("AGSPL" or "Amalgamating Company" or "Transferee Company"), with and into AGSPL and (ii) AGSPL with and into Ashika Credit Capital Limited ("ACCL" Or "Amalgamated Company").

In this connection, we would like to inform you that the Merger & Acquisition Committee ("Committee of Directors") of the Amalgamated Company has, today, i.e. on 28th May, 2026, has considered and approved:

- Allotment of 4,03,52,586 fully paid-up equity shares of Ashika Credit Capital Limited of face value of INR 10/- each, to the eligible shareholders of Ashika Global Securities Pvt Ltd, Transferee/Amalgamating Company as on the Record Date i.e. 27th May, 2026, in the share exchange ratio of **6726:10000 i.e. "6,726 (Six Thousand Seven Hundred And Twenty-Six) Equity Shares of face value of INR 10/- each fully paid-up of Amalgamated Company issued for every 10,000 (Ten thousand) equity shares having a face value INR 10/- each fully paid-up held in Amalgamating Company"**, in terms of the Composite Scheme of Amalgamation as approved and sanctioned by the Hon'ble National Company Law Tribunal ('Hon'ble NCLT'), Kolkata Bench, vide its' Final Order dated 8th May, 2026.
- The above allotment includes 6(six) fully paid-up equity shares of the Company of Face Value of INR 10/- each, allotted to Catalyst Trusteeship Limited, Corporate Trustee, appointed pursuant to the Composite Scheme of Amalgamation, towards fractional entitlements of eligible shareholders of Transferee/Amalgamating Company, as per the Share Exchange Ratio mentioned above, in accordance with the terms of the Composite Scheme.
- 1,13,51,990 existing fully paid equity shares of face value of INR 10/- each of Ashika Credit Capital Ltd, in aggregate, held by Ashika Global Securities Pvt Ltd and Ashika Commodities & Derivatives Pvt Ltd, representing in aggregate 25.3818 % paid-up share capital in the Company, stands cancelled in entirety.

Accordingly, the details of the Paid-up Share Capital of the Company - pre & post allotment & cancellation, are as under:

Sl. No.	Particulars	Pre-allotment	Post-allotment & cancellation
1	Paid up equity share capital	Rs. 44,72,49,710/- comprising of 4,47,24,971 Equity Shares of Rs 10 each	Rs. 73,72,55,670/- comprising of 7,37,25,567 Equity Shares of Rs. 10 each
2	Issued & Subscribed paid Up Share Capital	Rs. 44,73,11,450/- comprising of 4,47,31,145 Equity Shares of Rs 10 each	Rs. 73,73,17,410/- comprising of 7,37,31,741 equity shares of Rs. 10 each

- Taken on record the details of existing shareholding of Promoter/ 'Promoter Group' of the Company including the above allotment and cancellation of shares made pursuant to the Composite Scheme.

S No	Name	Category	No. of equity shares of Rs. 10/- each held	% to total equity share capital of the Company
1	Pawan Jain	Promoter	87,66,254	11.89
2	Daulat Jain	Promoter	28,02,110	3.80
3	Kanchan Devi Jain	Promoter Group	16,35,085	2.22

4	Roshni Jain	Promoter Group	54,90,833	7.45
5	Pawan Jain HUF	Promoter Group	17,34,162	2.35
6	Daulat Jain HUF	Promoter Group	24,05,451	3.26
7	Puranmal Jain & Sons HUF	Promoter Group	2,01,780	0.27
8	Shashi Jain	Promoter Group	39,80,760	5.40
9	Flower Vintrade LLP	Promoter Group	22,16,682	3.01
10	Flower Infrastructure LLP	Promoter Group	85,67,054	11.62
11	Unity Dealtrade LLP	Promoter Group	19,89,550	2.70
12	Equal Vintrade LLP	Promoter Group	6,72,452	0.91
13	Crazy Vinimay LLP	Promoter Group	20,92,773	2.84
14	Tact Vintrade LLP	Promoter Group	28,14,467	3.82
15	Visible Dealcomm LLP	Promoter Group	14,08,787	1.91
16	Visible Vinimay LLP	Promoter Group	20,38,986	2.77
17	Ashika Global Finance Pvt Ltd	Promoter Group	61,20,000	8.30
TOTAL PROMOTER & PROMOTER GROUP			5,49,37,186	74.52

(The details of others forming part of Promoter and Promoter group of the company are not disclosed herewith as they do not hold any shares in Ashika Credit Capital Ltd)

The Equity Shares, allotted as aforesaid in the dematerialized form, shall be credited to the demat account of the respective allottee(s), through requisite corporate actions, and shall rank pari passu with the existing Equity Shares of the Company and shall be listed at BSE Limited, where the shares of the Company are listed, subject to regulatory process and approvals.

The meeting commenced at 03:30 P.M. and concluded at 03:55 P.M.

You are requested to take the above on record.

Thanking you,

Yours truly,

For, Ashika Credit Capital Ltd.

(Anju Mundhra)

Company Secretary & Compliance Officer

FCS: 6686