

May 6, 2026

National Stock Exchange of India Limited Exchange Plaza, C-1, Block- G, Bandra- Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol : ZEEMEDIA	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400 001 Scrip Code : 532794
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Kind Attn.: Corporate Relationship Department
Subject : Disclosure under Regulation 30 read with Schedule III of the Listing (Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

Dear Sir/Madam,

This is in continuation of our earlier intimation(s) dated September 27, 2024, September 30, 2024, October 22, 2024 and November 7, 2024 regarding issuance and allotment of 13,33,33,333 fully convertible warrants ("Warrants") at an issue price of Rs. 15/- per Warrant, aggregating to Rs. 1,99,99,99,995/-, on a preferential basis to three Foreign Portfolio Investors ('FPIs') (*forming part of the Non-Promoter / Non-Promoter Group category*) namely, UNICO Global Opportunities Fund Limited, Ebisu Global Opportunities Fund Limited and AL Maha Investment Fund PCC – Onyx Strategy.

In this regard, we wish to update that the Company has today received communications from all the aforesaid FPIs expressing their unwillingness to exercise the conversion option of the outstanding Warrants, which is due on or before May 7, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Zee Media Corporation Limited



Ranjit Srivastava
Company Secretary and Compliance Officer
Membership No. F14007
Contact No.:+ 91-120-715 3000

Zee Media Corporation Limited

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