Date: 16th July, 2026

To,
The Manager,
BSE SME Platform
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street
Fort, Mumbai - 400 001

BSE Scrip Code: 543897

Sub: Outcome of Board Meeting held on Saturday, 16th July, 2026

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and special resolution passed in the Extra Ordinary General Meeting of Company on 25th March, 2026 by the members of the Company and as per section 62 and 42 of the Companies Act, 2013 read with the relevant rules framed there under and receipt of In-Principal approval letter dated 01st July, 2026 from Stock Exchange i.e. BSE Ltd, we hereby inform you that the Board of Directors of the Company in its meeting held on Thursday, 16th July, 2026 have inter-alia discussed, considered, and approved the following:

1. Allotment of Convertible Share Warrants on Preferential Basis:

Allotment of 23,25,582 (Twenty Three Lakh Twenty Five Thousand Five Hundred Eighty Two) convertible warrants at the issue price of 172/- each on preferential basis, convertible into 23,25,582 (Twenty Three Lakh Twenty Five Thousand Five Hundred Eighty Two) Equity Shares (One Equity Share for One Warrant issued) of the Company of the face value of 10/- each to the Promoters and non-promoters allottee upon receipt of minimum subscription amount as prescribed under Regulation of SEBI ICDR Regulation, 2018 as per details mentioned below:

Sr No	Name of the Allottee	No of Warrants Allotted
1	Khushboo Jain	4,65,000
2	Aneka LLC	3,70,195
3	Trinity Gate LLC	14,90,387
	Total	23,25,582

SANCODE TECHNOLOGIES LIMITED
CIN: L74900MH2016PLC280315 | Website: www.sancodetech.com
Reg. Office – 403, Shreya House, Parera Hill Road, Chakala, Andheri (East), Mumbai, MH, 400099 IN
Email id – info@sancodetech.com Contact No. – (022)49622853

Further the Warrants will be converted into Equity Shares upon receipt of remaining of consideration amount to the Company.

Kindly note that our Board meeting started on 04:00 PM and concluded on 04:30 PM.

The relevant details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated November 11, 2024 are annexed and marked as **Annexure – I.**

Thanking you,
Yours Faithfully,

FOR SANCODE TECHNOLOGIES LIMITED

MIHIR DEEPAK VORA

Digitally signed by MIHIR DEEPAK VORA
Date: 2026.07.16 17:49:44 +05'30'

MIHIR DEEPAK VORA
MANAGING DIRECTOR
DIN: 08602271

sancode

Annexure – I

Disclosure under regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular dated November 11, 2024 for allotment of convertible Warrants of Company:

Sr. No.	PARTICULARS	DETAILS
1.	Type of securities proposed to be issued	Convertible Warrants
2.	Type of issuance	Preferential Issue under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
3.	Total number of securities proposed to be issued	Issue of 23,25,582 (Twenty-Three Lakh Twenty-Five Thousand Five Hundred Eighty-Two) convertible warrants of face value of Rs. 10/- each convertible into Equity Shares of Company at the issue price of Rs. 172/- (Detailed list is mentioned hereunder)
4.	Total amount for which the securities will be issued	Total cash consideration amount of Rs. 40,00,00,104 /-. The Company has received of consideration amount of Rs. 10,40,74,669/- against the allotment of 23,25,582 (Twenty-Three Lakh Twenty-Five Thousand Five Hundred Eighty-Two) Convertible warrants on preferential basis. (The Consideration is more than 26% of total Consideration)
5.	Post allotment of securities- outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors In case of convertibles – intimation on conversion of securities or on the lapse of the tenure of the instrument	➢ Issue price of the Convertible Warrants is Rs. 172/- each. The issue price is not lower than the floor price determined in accordance with the Regulation 164 of Chapter V of SEBI ICDR Regulations. The Company has received consideration amount of 10,40,74,669/- against the allotment of 23,25,582 (Twenty-Three Lakhs Twenty-Five Thousand Five Hundred and Eighty-Two) Convertible warrants on preferential basis. ➢ Total Number of Investor: 3 ➢ Conversion ratio of each Convertible Warrant: 1:1 Each Warrant can be converted into 1 (One) Equity Share of the Company and conversion can be exercised at any time within a period of 18 months

sancode

		from the date of allotment of Warrants, in one or more tranches as the case may be and on such other terms and conditions as applicable. In case the investor fails to exercise the same within the stipulated period, the warrants shall lapse.

LIST OF ALLOTTEES FOR ISSUE OF CONVERTIBLE WARRANTS:

Sr. No.	Name of proposed allottees	Category	Pre Issue Shareholding		No. of Warrants allotted	*Post Issue Shareholding (assuming full conversion of Warrants)	
			No of share	%		No of share	% of the post Capital
1	Khushboo Jain	Promoter	11,83,000	29.07	4,65,000	16,48,000	21.96
2	Aneka LLC	Non-Promoter	0	0.00	3,70,195	3,70,195	4.93
3	Trinity Gate LLC	Non-Promoter	0	0.00	14,90,387	14,90,387	19.86
Total					23,25,582		

SANCODE TECHNOLOGIES LIMITED
CIN: L74900MH2016PLC280315 | Website: www.sancodetech.com
Reg. Office – 403, Shreya House, Parera Hill Road, Chakala, Andheri (East), Mumbai, MH, 400099 IN
Email id – info@sancodetech.com Contact No. – (022)49622853