Trejhara

November 06, 2026

To, BSE Limited PJ. Towers, Dalal Street Mumbai-400001 **Script Code: 542233**	To, National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai -400051 **SYMBOL: TREJHARA**

SUB: UNAUDITED (STANDALONE & CONSOLIDATED) FINANCIAL RESULTS FOR THE SECOND QUARTER HALF YEAR ENDED SEPTEMBER 30, 2026 ALONG WITH LIMITED REVIEW REPORT.

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly find enclosed herewith Un-Audited (Standalone & Consolidated) Financial Results for the Second Quarter and Half year ended September 30, 2026, along with Limited Review Report thereon received from M/s. Chokshi & Chokshi LLP, Chartered Accountants, Statutory Auditors of the Company.

Thanking you,

Yours Faithfully,

For **Trejhara Solutions Limited**

Shardul Inamdar
Company Secretary

TREJHARA SOLUTIONS LIMITED

Trejhara Solutions Limited
Unit No. 601, Sigma IT Park,
Plot No. R-203, R-204 T.T.C.
Industrial Estate, Rabale,
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www.trejhara.com
CIN: L72900MH2017PLC292340

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of Trejhara Solutions Limited for the quarter and half-year ended 30/09/2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors
Trejhara Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Trejhara Solutions Limited (the 'Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter and half year ended 30/09/2026 (the 'Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). We have initialled the Statement for identification purpose only.

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and analytical procedures applied to financial data and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

   We have also performed procedures in accordance with the SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29/03/2019 issued by the SEBI under Regulation 33(8) of the Regulations, to the extent applicable.

4. The Statement includes the financial results of the following entities:

Sr. No.	Name of the Entity	Relationship
1	Trejhara Solutions Limited	Holding Company
2	Auroscient Outsourcing Ltd, India	Subsidiary
3	G.S Marketing Associates Private Limited, India	Subsidiary
4	Trejhara Pte Ltd, Singapore	Subsidiary
5	LP Logistics Plus LLC, Dubai	Subsidiary
6	Trejhara Logistics Services LLC, Saudi Arabia	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, consideration of the review report of other auditor referred to in paragraph 6 below, and unaudited financial results referred in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Ind AS 34 specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

Other Matter

6. We did not review the financial results of three subsidiary included in the unaudited consolidated financial results, whose financial results reflect total assets of INR 14,338.89 lakhs (before consolidation adjustment) as at 30/09/2026, total revenues of INR 3,776.27 lakhs and INR6,894.85 lakhs (before consolidation adjustment), total net profit/(loss) after tax of INR 433.08 lakhs and INR 844.30 lakhs (before consolidation adjustment), and total comprehensive income of INR 510.89 lakhs and INR 915.87 lakhs (before consolidation adjustment) for the quarter and half year ended 30/09/2026 respectively and net cash outflows of INR 227.71 lakhs (before consolidation adjustment) for the half year ended 30/09/2026, as considered in the unaudited consolidated financial results. The interim financial results have been reviewed by other auditor, whose report have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of aforesaid subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Of the above, in respect of two subsidiaries, its financial results have been prepared in accordance with accounting principles generally accepted in the country of its incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the said country to accounting principles generally accepted in India.

7. The accompanying unaudited consolidated financial results include the financial results of two subsidiaries, which have been neither reviewed by us nor by the other auditors, whose financial results reflect total assets of INR 2,315.41 lakhs (before consolidation adjustment) as at 30/09/2026, total revenues of INR 1,536.97 lakhs and INR 3,087.21 lakhs (before consolidation adjustment), total net profit/(loss) after tax of INR (22.88) lakhs and INR 46.36 lakhs (before consolidation adjustment), total comprehensive income/(loss) of INR (21.50) lakhs and INR 46.54 lakhs (before consolidation adjustment) for the quarter and half year ended 30/09/2026 respectively and net cash outflow of INR 149.36 lakhs (before consolidation adjustment) for the half year ended 30/09/2026, as considered in the consolidated unaudited financial results.

   Of the above, in respect of the one subsidiary, its financial results have been prepared in accordance with accounting principles generally accepted in the country of its incorporation and the Holding Company's Management has converted these financial results from accounting principles generally accepted in the said country to accounting principles generally accepted in India.

   These financial results of the two subsidiaries have been presented solely based on information compiled by the Holding Company's Management and approved by the Board of Directors of the respective companies. According to the information and explanations given to us by the Holding Company's Management, these financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the matters mentioned in para 6 and 7 above.

For Chokshi & Chokshi LLP
Chartered Accountants
Firm Registration No. 101872W/W100045

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

Amrish Thakker
Partner

Membership No. 123069
UDIN: 26123069FJSVLZ8590

Place: Navi Mumbai
Date: 06/11/2026

Trejhara

Trejhara Solutions Limited

Statement of Unaudited Consolidated Financial Results for the Quarter and Half year ended September 30, 2026

(Rs.in lakhs)

Sr No	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from Operations	7,795.18	6,763.77	3,392.81	14,558.95	6,656.62	14,224.86
	(b) Other Income	26.43	81.22	383.63	107.65	401.75	830.90
	(c) Total Income [(a) + (b)]	**7,821.61**	**6,844.99**	**3,776.44**	**14,666.60**	**7,058.37**	**15,055.76**
2	**Expenses**						
	(a) Operating Expenses	5,543.13	4,546.50	2,535.69	10,089.63	4,961.23	10,219.03
	(b) Employee Benefits Expense	998.35	954.11	468.95	1,952.46	927.78	2,200.46
	(c) Finance Costs	114.76	83.44	19.08	198.20	42.15	107.51
	(d) Depreciation and Amortisation Expenses	124.10	122.23	98.72	246.33	198.10	403.60
	(e) Other Expenses	468.13	597.43	168.78	1,065.56	337.53	1,023.87
	(f) Total Expenses [(a) to (e)]	**7,248.47**	**6,303.71**	**3,291.22**	**13,552.18**	**6,466.79**	**13,954.47**
3	**Profit/ before Exceptional Items and Tax [1(c) - 2 (f)]**	**573.14**	**541.28**	**485.22**	**1,114.42**	**591.58**	**1,101.29**
4	Exceptional Loss	-	-	-	-	-	37.97
5	**Profit before Tax [3 - 4]**	**573.14**	**541.28**	**485.22**	**1,114.42**	**591.58**	**1,063.32**
6	**Tax Expenses**						
	(a) Current Tax	148.15	61.48	121.46	209.63	154.75	189.20
	(b) Deferred Tax Charge /(Credit)	(35.91)	0.76	6.62	(35.15)	12.74	7.05
7	**Profit after Tax [5 - 6]**	**460.90**	**479.04**	**357.14**	**939.94**	**424.09**	**867.07**
8	**Other Comprehensive Income/ (Loss) (net of tax)**						
	Items that will not be reclassified subsequently to the Profit or Loss	5.42	9.56	9.51	14.98	7.68	4.21
	Items that will be reclassified subsequently to Profit or Loss	215.33	(22.15)	90.80	193.18	90.82	256.74
9	**Total Comprehensive Income [7 + 8]**	**681.65**	**466.45**	**457.45**	**1,148.10**	**522.59**	**1,128.02**
10	**Profit for the period attributed to:**						
	a) Equity holders of the company	354.96	482.95	357.14	837.91	424.09	852.96
	b) Non-Controlling Interest	105.94	(3.91)	-	102.03	-	14.11
11	**Total Comprehensive Income attributed to:**						
	a) Equity holders of the company	575.71	470.36	457.45	1,046.07	522.59	1,113.91
	b) Non-Controlling Interest	105.94	(3.91)	-	102.03	-	14.11
12	Paid-up Equity Share Capital (Face Value of Rs.10 each)	**2,411.67**	**2,411.67**	**2,350.56**	**2,411.67**	**2,350.56**	**2,411.67**
13	Other Equity (Excluding Revaluation Reserve)						27,343.27
14	**Earnings per Equity Share***						
	- Basic & Diluted (In Rs.)	1.47	2.00	1.52	3.47	1.80	3.62

* Earnings per equity share for the quarter and half year ended are not annualised.

See accompanying notes to the Consolidated financial results

CHOKSHI & CHOKSHI LLP FRN- 101872W/ W100045

TREJHARA SOLUTIONS LIMITED

Trejhara Solutions Limited
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CIN: U72900MH2017PLC292340

Trejhara

Notes to the Consolidated Financial Results:

1. Statement of Assets and Liabilities

(Rs. in lakhs)

Sr	Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
A	**ASSETS**		
1	**Non- Current Assets**		
	(a) Property, Plant and Equipment	183.22	181.77
	(b) Right of Use of Assets	161.46	75.68
	(c) Goodwill	13,322.10	13,174.78
	(d) Other Intangible Assets	2,307.89	2,467.49
	(e) Intangible Assets under Development	-	-
	(f) Financial Assets		
	(i) Investments	-	-
	(ii) Other Financial Assets	25.95	51.31
	(g) Income Tax Assets (net)	172.21	300.97
	(h) Deferred Tax Assets (net)	91.54	55.78
	(i) Other Non-Current Assets	8,701.48	8,701.48
	Sub-total Non-Current Assets	**24,965.85**	**25,009.26**
2	**Current Assets**		
	(a) Financial Assets		
	(i) Trade Receivables	4,322.35	3,359.29
	(ii) Cash and Cash Equivalents	571.83	1,033.08
	(iii) Bank Balance other than (ii) above	1,110.95	1,017.42
	(iv) Loans	594.49	577.32
	(v) Other Financial Assets	4,594.58	3,421.50
	(b) Other Current Assets	4,242.93	5,198.56
	Sub-total Current Assets	**15,437.13**	**14,607.17**
	Total Assets	**40,402.98**	**39,616.43**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital	2,411.67	2,411.67
	(b) Other Equity	28,384.96	27,343.27
	Equity Attributable to Owner's of the company	**30,796.63**	**29,754.94**
	Non-Controlling Interest	116.54	14.51
	Total Equity	**30,913.17**	**29,769.45**
2	**Liabilities**		
	Non-Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Lease Liabilities	132.98	61.65
	(b) Provisions	322.54	187.60
	Sub-total Non-Current Liabilities	**455.52**	**249.25**
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,198.96	2,189.97
	(ii) Lease Liabilities	24.40	19.81
	(iii) Trade Payables		
	Due to Micro and Small Enterprise	38.93	172.35
	Due to Other than Micro and Small Enterprise	2,297.34	3,063.61
	(iv) Other Financial Liabilities	3,531.11	3,565.90
	(b) Other Current Liabilities	711.17	316.75
	(c) Provisions	88.95	185.12
	(d) Current tax Liabilities (net)	143.43	84.22
	Sub-total Current Liabilities	**9,034.29**	**9,597.73**
	Total Equity and Liabilities	**40,402.98**	**39,616.43**

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

TREJHARA SOLUTIONS LIMITED

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Trejhara

Notes to the Consolidated Financial Results:

2. Statement of Cash Flow

(Rs.in lakhs)

Sr. No.	Particular	Half Year ended	
		30-Sep-26	30-Sep-25
		(Unaudited)	(Unaudited)
A	**Cash Flow from Operating Activities**		
	Net Profit Before Tax	**1,114.42**	**591.58**
	Adjustments :		
	Depreciation and Amortisation Expenses	246.33	198.10
	Interest Income	(52.67)	(79.13)
	Interest Expenses	188.33	37.32
	Provisions/ (Reversal) for doubtful debts	42.27	(26.12)
	Foreign Exchange (Gain) / Loss (net)	22.01	(322.43)
	Other Non Cash Adjustments	(9.45)	-
	Operating Profit before Working Capital changes	**1,551.24**	**399.32**
	Movements in Working Capital		
	Decrease/ (Increase) in Trade Receivables and Other Assets	(784.42)	315.74
	Increase/ (Decrease) in Trade Payables and Other liabilities	(630.84)	(341.71)
		(1,415.26)	**(25.97)**
	Cash Generated from Operations	**135.98**	**373.35**
	Income Taxes paid (net of refund)	(22.28)	(137.78)
	Net Cash Generated from Operating Activities	**113.70**	**235.57**
B	**Cash Flow from Investing Activities**		
	Purchase of PPE and Other Intangible Assets	(70.29)	(3.15)
	Loans/Advances given to Others	(1,837.30)	(1,167.83)
	Loans received from Related Parties (net)	-	17.06
	Proceeds from Sale of Investments	1,484.81	-
	Interest Received	29.76	53.95
	Proceeds from / (Investment in) Fixed Deposit with Bank	(93.53)	854.90
	Net Cash Used in Investing Activities	**(486.55)**	**(245.08)**
C	**Cash Flow from Financing Activities**		
	Proceeds from Short-Term Borrowings (net)	8.99	249.91
	Repayment of Lease Liabilities	(19.80)	(24.58)
	Interest paid	(77.59)	(37.32)
	Net Cash (Used in)/ Generated from Financing Activities	**(88.40)**	**188.00**
D	**Net (Decrease) / Increase In Cash and Cash Equivalents (A+B+C)**	**(461.25)**	**178.49**
	Cash and Cash Equivalents at the beginning of the year	1,033.08	471.87
E	**Cash and Cash Equivalents at the end of the period**	**571.83**	**650.36**

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

TREJHARA SOLUTIONS LIMITED

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Notes to the Consolidated Financial Results:

3. The Company has consolidated financial results of all its five subsidiary companies ("together referred as Group") as per Indian Accounting Standard 110 - Consolidated Financial Statements.

4. Other Expenses includes foreign exchange gain/ (loss) of INR (52.83) Lakhs and INR (22.01) Lakhs for the quarter and half year ended 30/09/2026 respectively. [Other Income includes quarter and half year ended September 30, 2025: foreign exchange gain of INR 328.05 Lakhs and INR 322.43 Lakhs, respectively].

5. The Company's standalone turnover, profit before tax, profit after tax and total comprehensive income is as under:

(INR in Lakhs)

Particulars	Quarter ended 30/09/2026 (Unaudited)	Quarter ended 30/06/2026 (Unaudited)	Quarter ended 30/09/2025 (Unaudited)	Half year ended 30/09/2026 (Unaudited)	Half year ended 30/09/2025 (Unaudited)	Year ended 31/03/2026 (Audited)
Turnover	3,360.16	2,684.51	3,011.35	6,044.67	5,993.80	11,654.47
Profit before tax	12.41	32.37	462.29	44.78	515.07	1,655.84
Profit after tax	21.83	19.61	347.77	41.44	373.33	1,502.09
Total Comprehensive Income	27.25	29.17	357.28	56.42	381.01	1,506.30

6. The Nomination and Remuneration Committee and the Board of Directors of the Company, at their respective meetings held on 21/05/2026, approved the "Trejhara Solutions Limited – Employees Stock Purchase Scheme, 2026" ("Scheme"), pursuant to the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. The Scheme was subsequently approved by the shareholders of the Company by way of a special resolution passed on 16/08/2026. The Company is in the process of obtaining the requisite approvals from the Stock Exchanges.

7. Effective 21/11/2025, the Government of India introduced four Labor Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. Pursuant to the requirements of these Labor Codes, the Group has implemented the necessary changes by restructuring its employee compensation framework with effect from 01/04/2026.

   The Group will continue to monitor further developments, including the finalisation of the Central and State Rules under the New Labor Codes, which are yet to be notified, and shall evaluate and give effect to any consequential accounting adjustments, if any, arising therefrom in future periods, as and when required.

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

TREJHARA SOLUTIONS LIMITED

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8. The Group identifies its operating segments based on the nature of services rendered, the differing risks and returns, and the internal reporting structure reviewed by the Chief Operating Decision Maker (CODM) for the purpose of making decisions regarding resource allocation and performance assessment. The Group is primarily engaged in providing logistics services, including software services to logistics companies, which are closely integrated with and ancillary to its logistics operations. Further, the Group is also engaged in exhibition services. However, the revenue, operating results and other relevant financial information pertaining to exhibition services do not meet the quantitative thresholds prescribed under Ind AS 108 – Operating Segments for identification as a reportable segment. Accordingly, the Group considers logistics services, including its ancillary activities, as its single reportable operating segment.

9. The Group has applied its material accounting policies in the preparation of this consolidated financial results consistent with those followed in the consolidated financial statements for the year ended 31/03/2026.

10. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.

11. The Statutory Auditors of the Company have conduced limited review of the consolidated financial results for the quarter and half year ended 30/09/2026 pursuant to the requirement of Regulation 33 of the SEBI(LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.

12. The consolidated financial results for the quarter and half year ended 30/09/2026 have been extracted from the unaudited consolidated financial statements prepared in accordance with the recognition and measurement principles of the Indian Accounting Standards (Ind AS) 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended from time to time and other recognised accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the SEBI Regulations").These consolidated financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 06/11/2026.

CHOKSHI & CHOKSHI LLP FRN- 101872W/ W100045

Place: Navi Mumbai
Date: 06/11/2026

For Trejhara Solutions Limited

TREJHARA SOLUTIONS LIMITED

Amit Sheth
Chairman & Director

CHOKSHI & CHOKSHI LLP
Chartered Accountants

Independent Auditor's Limited Review Report on the Unaudited Standalone Financial Results of Trejhara Solutions Limited for the quarter and half-year ended 30/09/2026, pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors,
Trejhara Solutions Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Trejhara Solutions Limited (the 'Company') for the quarter and half-year ended 30/09/2026 (the 'Statement') attached herewith,, being submitted by the Company pursuant to the requirements of Regulation 33 of the the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). We have initialed the Statement for identification purpose only.

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 'Interim Financial Reporting' ('Ind AS 34') prescribed under section 133 of the Companies Act, 2013, as amended (the 'Act') read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirement under Regulation 33 of the Listing Regulations. Our responsibility is to express conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited to inquiries of company personnel, primarily responsible for financial and accounting matters, and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedure performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the Ind AS 34 prescribed under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Chokshi & Chokshi LLP
Chartered Accountants
Firm Registration No. 101872W/W100045

Amrish Thakker
Partner
Membership No. 123069
UDIN: 26123069YZAASE5969
Place: Navi Mumbai
Date: 06/11/2026

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

Trejhara

Trejhara Solutions Limited

Statement of Unaudited Standalone Financial Results for the Quarter and Half year ended September 30, 2026

(Rs.in lakhs)

Sr No.	Particulars	Quarter ended			Half Year ended		Year ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	(a) Revenue from Operations	3,360.16	2,684.51	3,011.35	6,044.67	5,993.80	11,654.47
	(b) Other Income	50.67	51.56	393.05	102.23	407.31	948.82
	(c) Total Income [(a) + (b)]	**3,410.83**	**2,736.07**	**3,404.40**	**6,146.90**	**6,401.11**	**12,603.29**
2	**Expenses**						
	(a) Operating Expenses	2,632.18	1,959.91	2,379.29	4,592.09	4,745.72	9,208.14
	(b) Employee Benefits Expense	405.53	355.10	385.17	760.63	799.02	1,566.80
	(c) Finance Costs	111.66	81.12	18.53	192.78	41.57	101.54
	(d) Depreciation and Amortisation Expenses	12.24	12.07	8.63	24.31	17.50	34.72
	(e) Other Expenses	236.81	295.50	150.49	532.31	282.23	646.28
	(f) Total Expenses [(a) to (e)]	**3,398.42**	**2,703.70**	**2,942.11**	**6,102.12**	**5,886.04**	**11,557.48**
3	**Profit before Exceptional Items and Tax [1(c) - 2(f)]**	**12.41**	**32.37**	**462.29**	**44.78**	**515.07**	**1,045.81**
4	Exceptional Gain (net)	-	-	-	-	-	(610.03)
5	**Profit before Tax [3 - 4]**	**12.41**	**32.37**	**462.29**	**44.78**	**515.07**	**1,655.84**
6	**Tax Expenses**						
	(a) Current Tax	26.49	12.00	107.90	38.49	129.00	146.70
	(b) Deferred Tax Charge/ (Credit)	(35.91)	0.76	6.62	(35.15)	12.74	7.05
7	**Profit after Tax [5 - 6]**	**21.83**	**19.61**	**347.77**	**41.44**	**373.33**	**1,502.09**
8	**Other Comprehensive Income/ (Loss) (net of tax)**						
	Items that will not be reclassified subsequently to the Profit or Loss	5.42	9.56	9.51	14.98	7.68	4.21
	Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-	-
9	**Total Comprehensive Income [7 + 8]**	**27.25**	**29.17**	**357.28**	**56.42**	**381.01**	**1,506.30**
10	Paid-up Equity Share Capital (Face Value of Rs.10 each)	**2,411.67**	**2,411.67**	**2,350.56**	**2,411.67**	**2,350.56**	**2,411.67**
11	Other Equity (Excluding Revaluation Reserve)						28,411.17
12	**Earnings per Equity Share***						
	- Basic & Diluted (In Rs.)	0.09	0.08	1.48	0.17	1.59	6.37

* Earnings per equity share for the quarter and half year ended are not annualised.

See accompanying notes to the standalone financial results

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TREJHARA SOLUTIONS LIMITED

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CIN: U72900MH2017PLC292340

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Notes to the Standalone Financial Results:

1. Statement of Assets and Liabilities

(Rs. in lakhs)

	Particulars	As at 30-Sep-26 (Unaudited)	As at 31-Mar-26 (Audited)
A	**ASSETS**		
1	**Non- Current Assets**		
	(a) Property, Plant and Equipment	34.27	38.97
	(b) Other Intangible Assets	3.30	3.80
	(c) Right of Use Assets	161.46	75.68
	(d) Goodwill	449.47	449.47
	(e) Financial Assets		
	(i) Investments	17,728.80	17,728.80
	(ii) Other Financial Assets	20.42	30.76
	(f) Income Tax Assets (net)	163.90	292.66
	(g) Deferred Tax Assets (net)	90.93	55.78
	(h) Other Non-Current Assets	8,701.48	8,701.48
	Sub-total Non-Current Assets	**27,354.03**	**27,377.40**
2	**Current Assets**		
	(a) Financial Assets		
	(i) Trade Receivables	2,668.56	1,927.61
	(ii) Cash and Cash Equivalents	239.73	323.91
	(iii) Bank Balance other than (ii) above	1,110.95	1,015.95
	(iv) Loans	2,726.70	483.99
	(v) Other Financial Assets	1,112.30	2,365.37
	(b) Other Current Assets	1,622.52	3,199.45
	Sub-total Current Assets	**9,480.76**	**9,316.28**
	Total Assets	**36,834.79**	**36,693.68**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity Share Capital	2,411.67	2,411.67
	(b) Other Equity	28,467.59	28,411.17
	Total Equity	**30,879.26**	**30,822.84**
2	**Liabilities**		
	Non Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	-	-
	(ii) Lease Liabilities	132.98	61.65
	(b) Provisions	171.54	187.60
	Sub-total Non-Current Liabilities	**304.52**	**249.25**
	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowings	2,166.29	2,157.30
	(ii) Lease Liabilities	24.40	19.81
	(iii) Trade Payables		
	Due to Micro and Small Enterprise	25.37	35.86
	Due to Other than Micro and Small Enterprise	91.80	242.17
	(iv) Other Financial Liabilities	3,184.45	3,049.19
	(b) Other Current Liabilities	98.81	85.37
	(c) Provisions	59.89	31.89
	Sub-total Current Liabilities	**5,651.01**	**5,621.59**
	Total Equity and Liabilities	**36,834.79**	**36,693.68**

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Notes to the Standalone Financial Results:

2. Statement of Cash Flow

(Rs. in lakhs)

Sr. No	Particulars	Half Year ended	
		30-Sep-26	30-Sep-25
		(Unaudited)	(Unaudited)
A	**Cash Flow from Operating Activities**		
	Net Profit before tax	44.78	515.07
	Adjustments :		
	Depreciation and Amortisation Expenses	24.31	17.50
	Interest Income	(86.51)	(88.17)
	Interest Expenses	188.00	41.57
	Provision/ (Reversal) for Doubtful Debts	28.88	(26.12)
	Foreign Exchange (Gain)/ Loss (net)	50.74	(318.53)
	Other Non Cash adjustments	(9.45)	-
	Operating Profit before Working Capital Changes	**240.75**	**141.32**
	Movements in Working Capital		
	Increase in Trade Receivables and Other Advances	647.03	550.32
	Decrease in Trade Payables and Other Liabilities	(88.42)	(282.70)
		558.61	**267.62**
	Cash Generated from Operations Activities	**799.36**	**408.94**
	Income Taxes paid (net of refund)	90.27	(154.36)
	Net Cash Generated from Operating Activities	**889.63**	**254.58**
B	**Cash Flow from Investing Activities**		
	Purchase of Property, Plant and Equipment and Other Intangible Assets	(1.21)	(3.15)
	Proceeds received from sale/ redemption of Investments	1,438.48	475.00
	Loans given to Subsidiaries (net)	(2,117.71)	(1,776.69)
	Loans/ Advances (given to)/ repaid from Others (net)	(125.00)	288.46
	Interest Received	13.84	(1.82)
	(Investment in)/ Proceeds from Fixed Deposit with Bank	(95.00)	854.90
	Net Cash Used in from Investing Activities	**(886.60)**	**(163.29)**
C	**Cash Flow from Financing Activities**		
	Proceeds from Short-Term Borrowings	8.99	130.01
	Repayment of Lease Liabilities	(19.80)	(12.77)
	Interest paid	(76.40)	(36.67)
	Net Cash (Used in)/ Generated from financing Activities	**(87.21)**	**80.56**
D	**Net (Decrease)/ Increase In Cash and Cash Equivalents (A+B+C)**	**(84.18)**	**171.85**
	Cash and Cash Equivalents at the beginning of the year	323.91	388.79
E	**Cash and Cash Equivalents at the end of the period**	**239.73**	**560.64**

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Notes to the Standalone Financial Results:

3. Other Expenses include foreign exchange gain/ (loss) of INR (29.45) Lakhs and INR (50.74) Lakhs for the quarter and half ended 30/09/2026 respectively [Other Income Include quarter and half year ended 30/09/2025: foreign exchange gain of INR 328.67 Lakhs and INR 318.53 Lakhs, respectively].

4. The segment information, pursuant to the requirement of Ind AS 108 Operating Segments, is given as part of the consolidated financial results.

5. The Nomination and Remuneration Committee and the Board of Directors of the Company, at their respective meetings held on 21/05/2026, approved the "Trejhara Solutions Limited – Employees Stock Purchase Scheme, 2026" ("Scheme"), pursuant to the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. The Scheme was subsequently approved by the shareholders of the Company by way of a special resolution passed on 16/08/2026. The Company is in the process of obtaining the requisite approvals from the Stock Exchanges.

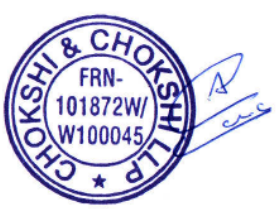
6. Effective 21/11/2025, the Government of India introduced four Labour Codes, namely the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020. Pursuant to the requirements of these Labour Codes, the Group has implemented the necessary changes by restructuring its employee compensation framework with effect from 01/04/2026.

   The Company will continue to monitor further developments, including the finalisation of the Central and State Rules under the New Labour Codes, which are yet to be notified, and shall evaluate and give effect to any consequential accounting adjustments, if any, arising therefrom in future periods, as and when required.

7. The Company has applied its material accounting policies in the preparation of this Statement consistent with those followed in the standalone financial statements for the year ended 31/03/2026.

8. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.

9. The Statutory Auditors of the Company have conducted limited review of the standalone financial results for the quarter and half year ended 30/09/2026 pursuant to the requirement of Regulation 33 of the SEBI (LODR) Regulations, 2015 and have issued an unmodified conclusion in their review report.





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10. The standalone financial results for the quarter and half year ended 30/09/2026 have been extracted from the unaudited standalone financial statements prepared in accordance with the recognition and measurement principles of the Indian Accounting Standards (Ind AS) 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder as amended from time to time and other recognised accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the SEBI Regulations"). These standalone financial results have been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 06/11/2026.

CHOKSHI & CHOKSHI LLP FRN-101872W/W100045

Place: Navi Mumbai
Date: 06/11/2026

For Trejhara Solutions Limited

TREJHARA SOLUTIONS LIMITED

Amit Sheth
Chairman & Director