Registered Office
A-01, Shalibhadra, 100 Feet Link Road,
Near Union Bank of India, Nalasopara East,
Thane, Maharashtra – 401209, **Tel:** 0250-2990331
CIN: L45309MH2012PLC225939
E-mail: ipoveer@gmail.com; **Website:** www.veerglobalLtd.com

27th November, 2026

To
BSE Limited (BSE),
PJ Towers Dalal Street,
Mumbai - 400 001

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015, in relation to Allotment of Equity Shares pursuant to the Rights Issue of Equity Shares of the Company.
Ref: BSE Scrip Code 543241

Dear Sir/Madam,
This is to inform you that the meeting of the Board of Directors of the Company held on 10/08/2026 approved the terms of the issuance of equity shares of the Company of face value of Rs.10/- each for cash at a price of Rs.30/- each by way of Rights Issue for an amount aggregating up to Rs.1,022.61 lakhs ("Issue"), in accordance with the Companies Act, 2013 and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

In relation to the aforesaid Issue and pursuant to the finalization of the basis of allotment of the Issue, in consultation with the Designated Stock Exchange i.e., BSE Limited, the Rights Issue Committee at its meeting held today, i.e., November 27, 2026, inter alia, considered and approved the allotment of 34,08,684 Equity Shares at a price of ₹30 per Equity Share (including a premium of ₹20 per Equity Share) (“Allotment”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹17,04,34,200 comprising of 1,70,43,420 fully paid-up equity shares of face value of ₹10 each, to ₹20,45,21,040 comprising of 2,04,52,104 fully paid-up equity shares of face value of ₹10 each.

The meeting of the Rights Issue Committee commenced at 06:00 P.M. and completed at 06:15 P.M.

Thanking you,
For: **Veer Global Infraconstruction Limited**

Vijaybhai Vagjibhai Bhanshali
Digitally signed by Vijaybhai Vagjibhai Bhanshali

Vijaybhai Vagjibhai Bhanshali
Managing Director
DIN: 05122207