Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Date: 13/11/2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001,
Maharashtra, India

Scrip Code: 544251 Scrip ID: SSL

Subject: Investor's Presentation – Unaudited Financial Results for the Half Year Ended 30th September 2026

Dear Sir/Mam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has issued an investor's presentation on the Unaudited Financial Results for the half year ended 30th September 2026.

A copy of the Investor's Presentation is enclosed for your information and records.

Kindly take the same on record.

For, Share Samadhan Limited

PRAGYA BHANSALI
Digitally signed by PRAGYA BHANSALI
Date: 2026.11.13 17:15:03 +05'30'

Pragya Bhansali
Company Secretary & Compliance Officer

Encls : as above

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR







Investor presentation H1 FY27

Company Overview

Share Samadhan is **India's biggest organization** for the recovery of unclaimed investments, money, and assets. We provide end-to-end solutions for investment retrieval, wealth protection, and litigation funding consulting.

Objective 1

Pioneer the industry in reclaiming unclaimed investments and all other asset classes

Objective 2

Offer comprehensive solutions for safeguarding wealth and total wealth protection

Success-Fee Model

We help investors recover unclaimed or blocked assets across **shares, mutual funds, insurance, bonds, deposits,** and other financial instruments on a **success-fee basis** .

Our Ecosystem

Share Samadhan Ltd
Investment Retrieval

Wealth Samadhan Pvt Ltd
Wealth Protection

Nyaya Mitra Limited
Litigation Funding consulting

Asset Classes We Cover

- Equity Shares
- Mutual Funds
- Insurance
- Bonds
- Deposits
- Bank Accounts
- Provident Funds
- Real estate
- Other commercial / Management disputes

Promoter's Vision

MESSAGE FROM THE MANAGING DIRECTOR



Mr. Abhay Kumar Chandalia

Promoter & Managing Director

Share Samadhan Limited

"We are pleased to report a robust consolidated and standalone financial performance in H1 FY27, marked by significant growth across key financial parameters. Revenue from Operations increased by **157.25% to ₹618.94 lakhs**, compared with ₹240.61 lakhs in the preceding half-year. EBITDA witnessed a remarkable **21-fold increase to ₹318.38 lakhs**, from ₹14.92 lakhs, representing growth of 2,033.91%, while Profit After Tax (PAT) surged **854.65% to ₹243.15 lakhs**, compared with ₹25.47 lakhs in H2 FY26. This strong performance was accompanied by a substantial expansion in profitability margins, with EBITDA margin improving to **48.85% from 4.36%**, an increase of 44.49%, and PAT margin strengthening to **37.31% from 7.44%**, an improvement of 29.87%.

Our standalone financial performance also demonstrated substantial growth, with Revenue from Operations increasing by **157.25%** to **₹618.89 lakhs**, compared with **₹240.58 lakhs** in H2 FY26. EBITDA rose **775.51% to ₹424.36 lakhs from ₹48.47 lakhs**, while PAT surged **795.95% to ₹302.83 lakhs** from **₹33.80 lakhs**. Standalone EBITDA margin improved **to 56.32% from 12.44%,** an expansion of **43.89%**, while PAT margin strengthened to **40.19% from 8.67%,** an improvement of **31.52%**. These results highlight the significant improvement in our standalone earnings and profitability.

At Share Samadhan, our commitment remains firmly centered on addressing the challenges investors face in recovering unclaimed financial assets. We continue to strengthen our service capabilities, enhance operational efficiencies and deliver a seamless, reliable and client-centric experience.

Technology-led transformation and strategic collaborations remain central to our business priorities. Our emphasis is on targeted technology investments to streamline processes, improve execution efficiency and strengthen our operational framework. Simultaneously, we are focused on expanding our business alliances beyond traditional financial institutions, particularly through collaborations with digital platforms specializing in capital markets, investment information and investor education.

Looking ahead, our priorities remain focused on strengthening our market presence, deepening client relationships and enhancing our ability to serve a broader investor base. Through operational discipline, service excellence and strategic partnerships, we remain committed to building a resilient business and creating sustainable long-term value for all our stakeholders."

Vision, Mission & Goal

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Vision

Envisioning a society where every individual has total wealth protection.

Share Samadhan aims to lead a revolution in the recovery of unclaimed investments and all other assets, ensuring that no one is left behind due to financial constraints.

> **Creating a society that prioritizes financial justice**

Mission

Committed to offer comprehensive solutions for all assets recovery, unclaimed investments, and total wealth protection.

By increasing awareness, incorporating technology, and providing consulting services that go beyond simple financial recovery, we hope to pave the way for a more promising and equitable future.

> **Technology-driven financial empowerment**

Goals

Two-fold objective: Lead the industry in recovery of unclaimed investments while providing holistic solutions for complete wealth protection.

- ✓ Enable investors worldwide to effectively recover their assets
- ✓ Continually enhance processes and broaden our reach
- ✓ Remain up-to-date on industry trends and innovations

Media Coverage

Our presence across leading media platforms

Share Samadhan
INVESTMENT & DEBTOR RECOVERY EXPERT



Featured Across Leading Business & Financial Media

Recognized by prominent business publications, financial newspapers, television channels and digital media platforms across India.

ZEE BUSINESS
दैनिक भास्कर
राजस्थान पत्रिका
ZEE NEWS
bt Business Today
आज तक
अमर उजाला
ET WEALTH
राष्ट्रीय महानगर
NBT नवभारत टाइम्स

Social Media Platforms

Engaging with our audience across digital platforms

Facebook | YouTube | Instagram | LinkedIn

Key Facts & Figures

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

60,000+
Client Interactions

2,700+
Business Associates

₹800 Cr +
Recovered

15+
Years Experience

10+
Countries Served

BSE SME
Listed Company

8+
Associate offices across India



60+
Team Size

Dedicated Account Manager

100%
Operational Transparency

Financial Highlights H1 FY27

Revenue	618.94
EBITDA	318.38
Profit After Tax	243.15
EBITDA Margin	48.85%
PAT Margin	37.31%

₹ in Lakhs, except margins | Consolidated

NOTE - EBITDA is calculated as Profit Before Tax plus Finance Cost plus Depreciation & Amortisation expenses. EBITDA and PAT margins are calculated as percentages of Total Income.

Visionary leadership

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR



Mr. Abhay Kumar Chandalia

Promoter & MD

30+
Years Experience



Mr. Vikash Kumar Jain

Promoter & CEO

25+
Years Experience



Mr. Shrey Ghosal

Executive Director

15+
Years Experience



CA Purvi Pathik Shah

Independent Director

8+
Years Experience



Prisma Jain

Independent Director

Strong Legal & Administrative Background



Mr. Dinesh Chandra Mamgain

Chief Financial Officer

CFO
Financial Leadership

Journey Details

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Establishment of Share Samadhan
The company begins its journey in 2011.

First Office in New Delhi
The company opens its first office in New Delhi in 2013.

Second Office and 100 Clients
The company opens a second office and reaches 100 clients in 2015.

B2B Associate Model and 500 Clients
The company launches its B2B associate model and reaches 500 clients in 2019.

Launch of Wealth Samadhan Card
The company introduces its Wealth Samadhan Card in 2020.

Launch of Nyaya Mitra Ltd. and 1,000 B2B Associates
The company launches Nyaya Mitra Ltd. and reaches 1,000 B2B associates in 2021.

Conversion to Public Limited Company and 1,000 Clients
The company converts to a public limited company and reaches 1,000 clients in 2022.

Expansion to 1,500 B2B Associates and 1,500 Clients
The company expands its network and client base in 2023.

Listing on BSE SME and 2,000 B2B Associates
The company lists on BSE SME and expands its network in 2024.

Expansion to 2,500 B2B Associates and Institutional Tie-ups
The company expands its network and forms tie-ups in 2025.

Network Reaches 2,700+ B2B Associates and Awards
The company's network grows, and it receives awards in 2026.

Awards and Recognitions

Share Samadhan™
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RECOVERY OF INVESTMENT & DEBTOR

Top 10 Most Promising

Dispute & Claims Consultant - 2026

Awarded by

Finance Outlook India

Also recognized by

Dainik Vishwamitra
East India's Oldest Hindi Newspaper




SHARE SAMADHAN

Bringing India's Forgotten Wealth Back to Its Rightful Owners



Business Overview

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Investment Retrieval
Share Samadhan Limited

Recover lost, forgotten, or blocked investments across multiple asset classes

Wealth Protection
Wealth Samadhan Pvt Ltd

Digital repository for all investment-related information and wealth security

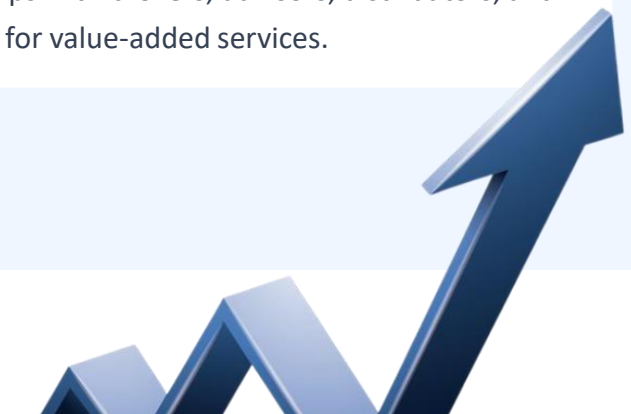
Litigation Funding Consulting
Nyaya Mitra Limited

Funding solutions for various legal disputes on success-dependent basis

Business Model

Success-Fee Model
Fees derived from value of investments successfully recovered. No recovery, no fee.

B2B Association
Partnerships with brokers, advisors, distributors, and attorneys for value-added services.



Key Highlights

- End-to-end solutions provider
- Multiple asset class coverage
- Technology-driven processes
- Pan-India presence
- International operations

Investment Retrieval Services through Share Samadhan Limited

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

HOW IT WORKS

1 Initial Consultation

Client reaches out with details about lost or blocked investments. Our team conducts initial assessment.

2 Documentation

Collection of all relevant documents including share certificates, identity proofs, and legal heir documents.

3 Verification

Our experts verify the authenticity of documents and investment details with respective authorities.

4 Claim Filing

Preparation and submission of claim applications to IEPF, companies, RTA, or other relevant authorities.

5 Follow-up

Regular follow-up with authorities, responding to queries, and providing additional documentation if required.

6 Recovery & Fee

Successful recovery of investments to client's demat account. Success fee charged as per agreement.

Wealth Protection Services through Wealth Samadhan Pvt Ltd

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Innovative Digital Solution

Encrypted Centralized Repository

The **Wealth Samadhan Card** is an innovative digital solution that serves as an encrypted centralized repository for all investment-related information.

Key Benefits

Simplified Record Management

Centralized investment tracking

Enhanced Financial Security

Encrypted data protection

Family Protection

Secure wealth for loved ones

Easy Access

Digital & Physical card options

Identification of wealth using technology



Critical Use Cases

Natural Disasters

Access records when physical documents are lost

Health Emergencies

Quick access during medical crises

Accidents/death cases

Family can access wealth information and trace unknown assets

Complex Family Situations

Informed decision-making support

Litigation Funding Consulting through Nyaya Mitra Limited

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RECOVERY OF INVESTMENT & DEBTOR

Access to Justice

Bridging the Gap

Nyaya Mitra is dedicated to providing **litigation funding consulting** with a vision to bridge the significant gap to access justice, empowering individuals and businesses embroiled in legal disputes.

Success-Dependent Model

This innovative model ensures that assistance is offered largely on a **success-dependent basis**, aligning the firm's interests directly with the outcomes of our clients.

Aligned Interests

We win when you win

Types of Legal Disputes Covered

- **Property Matters** — Land & Real Estate
- **Commercial Disputes** — Business Conflicts
- **Family Disputes** — Inheritance & More
- **Debtor Recovery** — Outstanding Dues
- **Shareholder Disputes** — Management Issues
- **ADR** — Mediation & Arbitration
- **Overseas Recovery** — International Cases
- **Arbitration Cases** — Formal Proceedings

Investment Retrieval Services

Share Samadhan
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

Key reasons for unclaimed investments

- Investors don't track their investments
- Family member unaware about the investment
- Death of investor
- Clumsy process to claim investments
- Change in the name of investor after marriage or some other reason
- Change of address, Bank or KYC details

We help you recover unclaimed financial assets such as

- **Equity Shares** — Listed & Unlisted
- **Insurance** — Life & General
- **Mutual Funds** — All AMCs
- **Bank Accounts** — Dormant Accounts
- **Bonds** — Government & Corporate
- **Debts** — Recovery
- **Provident Funds** — EPF & PPF
- **Deposits** — Fixed & Recurring

We have a specialized team of 60+ professionals and subject matter experts with deep expertise in recovering lost, forgotten, or blocked investments across multiple asset classes, who work with 100% operational transparency

R.E.C.O.V.E.R – 7 Step Process

Share Samadhan
INVESTMENT & DEBTOR RECOVERY EXPERT

1. **RING UP**
   In house sales team discusses with the client
2. **EVALUATE**
   Valuation team examines all documents shared by the clients
3. **CHECK**
   Sales team does the feasibility check
4. **OFFER**
   Proposal sent including fee & scope of work
5. **VERIFY**
   Digital agreement signed via Aadhar based sign
6. **EMPLOY**
   Ops executive is assigned to handle formalities
7. **REALIZE**
   Recovered shares credited in demat of client

SOURCES OF CLIENTS AND REVENUE

TARGET MARKET

Indian Families

Individuals with families in India who have **unclaimed assets** that need to be recovered.

Primary Market
Domestic retail clients

NRIs

Non-Resident Indians facing challenges in recovering their ancestral investments stuck in India.

International Market
10+ countries served

SMEs

Small & Medium Enterprises with unclaimed dividend or other financial assets requiring recovery.

Business Segment
Corporate clients

Corporates

Corporate and other legally constituted entities with unclaimed dividends or other assets.

Enterprise Segment
Large organizations

Litigation Funding Consulting through Subsidiary, Nyaya Mitra Ltd

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RECOVERY OF INVESTMENT & DEBTOR

EMERGING SECTOR



Global Market Size

$57.2B

Expected by 2035

CAGR 13.14%
High growth potential

Market Evolution

Initially, globally, single-case funding was popular. Currently, **portfolio arrangements, class action, breach of contract suits, insolvency cases, anti-trust proceedings,** and **patent-related suits** are the most common type of litigation finance.

As India's economy grows, the number of civil litigations is likely to increase.

Drivers of Demand

Escalating Litigation Costs
Rising legal expenses

Commercial Disputes
Growing economy = more disputes

Justice Accessibility
For SMEs and individuals

Key Opportunities

- Expanding role in corporate disputes, insolvency, and arbitration
- Potential to attract global funders into India's legal market
- Enhances access to justice by reducing financial barriers

Choice International Investment

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RECOVERY OF INVESTMENT & DEBTOR

Choice International Limited

NSE Listed Company

Has subscribed to **15,00,000** Convertible Warrants in Share Samadhan Limited

Strategic Objectives

Long-term Partnership
Beginning of a collaborative relationship

Ecosystem Strengthening
Enhancing unclaimed investments recovery

Market Expansion
Scaling operations across India

Partnership Benefits

- Growth Capital
- Network Access
- Credibility Boost
- Scale Operations

Investment Details

Warrants Subscribed	15,00,000
Investor Type	Strategic
Exchange Listed	NSE

Business Model

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RECOVERY OF INVESTMENT & DEBTOR

Success-Fee Model

Primary Revenue Stream

The main business model used by Share Samadhan is largely on **success fees basis** where the fees are derived from the value of investments that are successfully recovered.

Key Benefits

- **Aligned Interests**
  Client success = Our success
- **No Upfront Cost**
  Pay only on recovery
- **Risk Sharing**
  We bear the process risk
- **Transparency**
  Clear fee structure

Total B2B Associates

2,700+



B2B Association Model

Network Partnership

We follow B2B association model with our business partners who provide our offering as a **value-added service** to their clients.

- **Share Brokers**
  Investment recovery services
- **Insurance Advisors**
  Policy claim assistance
- **Mutual Fund Distributors**
  Fund recovery solutions
- **Chartered Accountants & Wealth Managers**

Business Associate Network

OUR NETWORK

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RECOVERY OF INVESTMENT & DEBTOR

Business Associates Spread

10+	24+	800 Cr+
Countries Served	States Served	Investments Recovered

Network Strengths

- **Strong Relationships**
  Cultivated over years in the industry
- **Diverse Resources**
  Tap into varied expertise and networks
- **Comprehensive Coverage**
  Pan-India presence and reach
- **Swift Action**
  Quick response in asset recovery

We Serve Clients of Leading Financial Conglomerates

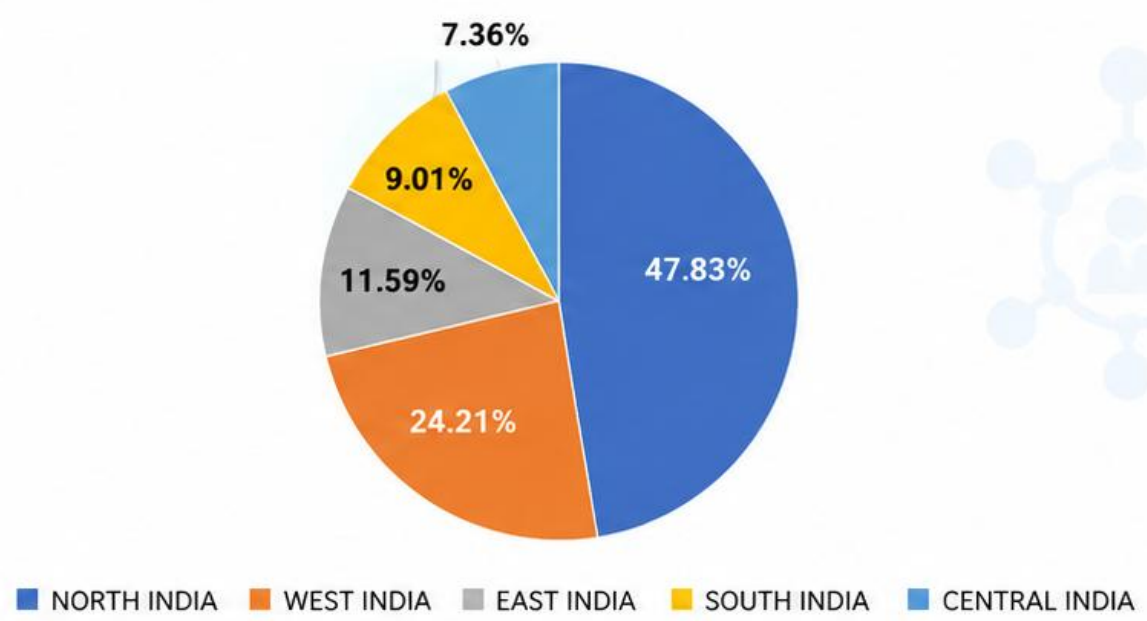
Motilal Oswal Private Wealth
CENTRUM
IIFL Capital
Choice
Emkay Wealth Management
Arihant Capital Generating Wealth
smc Moneywise. Be wise.

Our **B2B Network**

Share Samadhan
INVESTMENT & DEBTOR RECOVERY EXPERT

A strong country wide collaboration with over **2700+** business association.

Particulars	Geographical Mix of Business Associates
North India	1300
West India	658
East India	315
South India	245
Central India	200
Total	**2718**



Unlisted Peer Companies Services Comparison

COMPETITIVE LANDSCAPE

Company	Investment Retrieval	Wealth Protection	Litigation Funding Consulting
Share Samadhan Limited	YES	YES	YES
Shares Recovery Services Pvt Ltd	YES	YES	YES
Topline Solutions Pvt Ltd	YES	NO	NO
Physical Shares Solutions Pvt Ltd	YES	NO	NO
GLC Wealth Advisors LLP	YES	NO	NO
Digital Wallet by Banks (HDFC, etc.)	NO	YES	NO
Legal Pay Funding Solutions Pvt Ltd	NO	NO	YES
Fight Right Litigation Funding Pvt Ltd	NO	NO	YES

Unique Market Position

Share Samadhan is one of the **few companies** offering all three services under one umbrella, creating a comprehensive ecosystem for investment recovery, wealth protection, and litigation funding consulting.

Customer Testimonials

CLIENT FEEDBACK

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RC

Ashok Jain – New Delhi

★★★★★

"I thought the shares and debentures I was holding in physical form are worthless papers. Share samadhan unlocked the value sooner than expected. Share Samadhan understand client's needs."

AB

P C Chandwar - Jaipur

★★★★★

"I was facing a huge problems to transfer shares in my name. share samadhan has expertise in sorting out such problems .They solved my problem with great professionalism."

MD

Paras Jain – Hong Kong

★★★★★

"A very professional team who handled my long dragged PROVIDENT FUND money from my first job in 2004. Highly recommended!"

SH

Shahid Hussain

★★★★★

"Grateful to the Share Samadhan Team for Helping Me Reclaim My Old Shares. The team demonstrated a high level of professionalism, clarity, and commitment. I would highly recommend your services to anyone seeking assistance with share recovery."

Market Opportunity

MARKET CONTEXT

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POTENTIAL MARKET SIZE



Physical Shares
₹ 4,34,700 crores



Mutual Funds
₹ 3,749 crores



IEPF
₹ 1,00,000 crores



Insurance (LIC)
₹ 21,718 crores



Provident Funds
₹ 9331 crores



Bank Deposits
₹ 1,12,564 crores

₹ 6,82,062 Crores!

Sources:
MoneyControl
SSL Research

Sources:
PIB
Govt of India
RBI Annual Report FY26

Investment Retrieval Industry Outlook

MARKET OPPORTUNITY

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Sector Growth

India's financial sector is witnessing **rapid growth** due to the expansion of existing financial services firms and the entry of new entities.

The sector includes capital markets, commercial banks, insurance companies, NBFCs, co-operatives, pension funds, mutual funds, provident fund entities, postal savings, and other financial entities.

Growing Challenge

This growth has increased the **complexity of managing financial assets**, leading to higher volumes of unclaimed investments across various asset classes.

Rising Unclaimed Assets
More investments becoming dormant

Industry Opportunities

The investment retrieval industry offers **powerful opportunities** for wealth creation and diversification.

Risk Management
Careful assessment required

Transparency
Clear processes essential

Trust Building
Client confidence crucial

Success Depends On
Balancing Growth with Risk

Why Share Samadhan – Business Strengths

COMPETITIVE ADVANTAGES

First Mover Advantage

Share Samadhan has **established itself as a leader** with over a decade of experience in helping people find their lost investments. It is the only public Ltd (BSE SME) company in entire unclaimed investment recovery field

Market Leader
Pioneer in investment recovery

Client-Centric Approach

Our focus on understanding the **unique circumstances of each client** enables us to provide tailored solutions that deliver tangible results. We have 60+ full time resources including CA, CS, MBA & Lawyers working with 100% operational transparency

Personalized Service
Designed to meet expectations

Robust B2B Network

Over the years, we have **cultivated strong relationships** and network in the industry, enabling us to tap into diverse resources and expertise.

2,700+ Associates
Comprehensive coverage

Proven Track Record

The **steady increase in revenue and profitability** underscores the success of our strategies and operations, leading to new partnerships.

₹800 Cr + Recovered
Demonstrated success

Business Strategies

GROWTH ROADMAP

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Expanding International Presence

We are proposing to expand our business operations in **international markets and metro cities**. Through thorough market analysis, we will identify promising international markets.

- Taking into account factors such as market size, growth potential, and cultural nuances

Enhanced B2C Channels

This strategy focuses on **expanding B2C channels** by leveraging advanced digital marketing and social media tactics to enhance online presence.

- Reach a wider audience of potential customers through digital platforms

Embracing New Technologies

Investing in **emerging technologies** to optimize services and enhance customer experience, aiming to evolve into a technology-driven enterprise.

- Automation, AI, and digital transformation initiatives

Strengthening B2B Relationships

By prioritizing the **fortification of B2B connections** and cultivating new partnerships, this strategy aims to bolster lead generation and flow.

- Building stronger ties with brokers, advisors, and distributors

Our Group Structure

A Focused Ecosystem for a Safer, Stronger Financial Future

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

SHARE SAMADHAN LTD

Investments & Debtors Recovery

India's leading organization for the recovery of unclaimed investments, money and assets, offering end-to-end solutions for investment retrieval, wealth protection and litigation funding consulting.

99.99% Shareholding



WEALTH SAMADHAN PVT LTD

Investments Protection

Focused on safeguarding investor wealth by creating awareness, enabling protection solutions and helping individuals secure their financial future.

- Investor Awareness
- Wealth Protection
- Long-term Financial Security

50.80% Shareholding

LITIGATION FUNDINGS

NYAYA MITRA LTD

Litigation Funding Solutions

Provides litigation funding and related consulting to support individuals and businesses in pursuing rightful claims and commercial disputes.

- Access to Justice
- Funding Support
- Fair Resolution Opportunities

Consolidated Profit & Loss Statement

Share Samadhan™
सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

₹ in Lakhs | Consolidated

Particulars	H1 FY27 (30-09-2026)	H2 FY26 (31-03-2026)
Income From Operations		
Net Sale	618.94	240.61
Total Income From operations	618.94	240.61
Other income	**32.79**	**101.61**
Total Income	**651.74**	**342.22**
Changes in Inventories of finished goods , work in progress and stock in trade	–	(0.15)
Employee Benefit Expenses	204.98	207.44
Finance Cost	1.20	1.65
Depreciation & Amortization expenses	19.05	9.88
Other Expenses	128.38	120.01
Total Expenses	**353.61**	**338.83**
Profit Before Tax	**298.13**	**3.39**
Tax Expense	102.48	(6.80)
Profit/loss for the year before share in Profit/loss of Associates	195.65	10.20
Minority Interest	(47.50)	(15.27)
Profit for the Period	**243.15**	**25.47**

TOTAL INCOME · H1 FY27

₹651.74 L

H2 FY26: ₹342.22 L

EBITDA · H1 FY27

₹318.38 L

EBITDA Margin H1FY27 - 48.85%
EBITDA Margin H2FY26 – 4.36%

PROFIT BEFORE TAX · H1 FY27

₹298.13 L

H2 FY26: ₹3.39 L

Standalone Profit & Loss Statement

Share Samadhan™ सारे समाधान
RECOVERY OF INVESTMENT & DEBTOR

₹ in Lakhs | Standalone

Particulars	H1 FY27 (30-09-2026)	H2 FY26 (31-03-2026)
Income From Operations		
Net Sale	618.89	240.58
Total Income from operations	**618.89**	**240.58**
Other Income	134.53	149.09
Total Income	**753.42**	**389.68**
Expenses		
Changes in Inventories of finished goods , work in progress and stock in trade	–	(0.15)
Employee Benefit Expenses	201.00	200.88
Finance Cost	1.20	1.46
Depreciation & Amortization expenses	17.86	8.49
Other Expenses	128.06	140.49
Total Expenses	**348.12**	**351.16**
Profit Before Tax	**405.30**	**38.52**
Tax Expense	102.48	4.72
Profit for the Period	**302.83**	**33.80**

TOTAL INCOME · H1 FY27

₹753.42 L

H2 FY26: ₹389.68 L

EBITDA · H1 FY27

₹424.36 L

EBITDA Margin H1FY27 - 56.32%
EBITDA Margin H2 FY26 – 12.44%

PROFIT BEFORE TAX · H1 FY27

₹405.30 L

H2 FY26: ₹38.52 L

Consolidated Balance Sheet

FINANCIALS

Equity & Liabilities	30-09-2026	31-03-2026
Shareholders' Funds		
Share Capital	1,227.01	1,227.01
Reserves & Surplus	2,560.53	2,317.38
Minority Interest	79.94	127.44
Money Received against Share Warrants	585.00	585.00
Total Shareholders' Funds	**4,452.48**	**4,256.83**
Non-Current Liabilities		
Long-term Borrowings	24.85	27.23
Long-term Provisions	14.65	14.65
Total Non-Current Liabilities	**39.50**	**41.88**
Current Liabilities		
Trade Payables – total outstanding dues of creditors other than micro enterprises and small enterprises	9.21	14.13
Other Current Liabilities	71.32	52.64
Short-term Provisions	128.45	2.18
Total Current Liabilities	**208.97**	**68.95**
Total Equity & Liabilities	**4,700.95**	**4,367.66**

Assets	30-09-2026	31-03-2026
Non-Current Assets		
Tangible Assets	288.22	281.49
Intangible Assets	79.61	86.39
Capital Work in Progress	533.78	533.78
Non-Current Investments	103.95	103.95
Deferred Tax Assets (Net)	18.53	18.99
Total Non-Current Assets	**1,024.09**	**1,024.60**
Current Assets		
Inventories	0.64	0.64
Trade Receivables	835.34	700.93
Cash & Cash Equivalents	897.25	1,148.85
Short-term Loans & Advances	1,649.87	1,282.96
Other Current Assets	293.76	209.69
Total Current Assets	**3,676.86**	**3,343.06**
Total Assets	**4,700.95**	**4,367.66**

₹ in Lakhs | Consolidated |

Standalone Balance Sheet

FINANCIALS

Equity & Liabilities	30-09-2026	31-03-2026
Shareholders' Funds		
Share Capital	1,227.01	1,227.01
Reserves & Surplus	2,503.75	2,200.92
Money Received against Share Warrants	585.00	585.00
Total Shareholders' Funds	**4,315.76**	**4,012.93**
Non-Current Liabilities		
Long-term Borrowings	24.40	26.78
Long-term Provisions	14.65	14.65
Total Non-Current Liabilities	**39.05**	**41.43**
Current Liabilities		
Trade Payables – total outstanding dues of creditors other than micro enterprises and small enterprises	6.34	5.96
Other Current Liabilities	63.45	33.37
Short-term Provisions	128.45	2.18
Total Current Liabilities	**198.24**	**41.51**
Total Equity & Liabilities	**4,553.05**	**4,095.87**

Assets	30-09-2026	31-03-2026
Non-Current Assets		
Tangible Assets	286.78	278.86
Intangible Assets	22.37	29.15
Capital Work in Progress	533.78	533.78
Non-Current Investments	113.32	113.32
Deferred Tax Assets (Net)	9.29	9.75
Total Non-Current Assets	**965.56**	**964.87**
Current Assets		
Inventories	0.64	0.64
Trade Receivables	775.34	540.93
Cash & Cash Equivalents	875.32	1,084.16
Short-term Loans & Advances	1,794.38	1,406.59
Other Current Assets	141.81	98.67
Total Current Assets	**3,587.49**	**3,131.00**
Total Assets	**4,553.05**	**4,095.87**

₹ in Lakhs | Standalone |

Consolidated Key Financial Ratios

FINANCIALS

Particulars	H2 FY26 (31-03-2026)	H1 FY27 (30-09-2026)	Growth
Revenue from Operations	240.61	618.94	157.25%
EBITDA	14.92	318.38	2,033.91%
PAT	25.47	243.15	854.65%
EBITDA Margin	4.36%	48.85%	44.49%
PAT Margin	7.44%	37.31%	29.87 %

₹ in Lakhs, except margins | pp = percentage points | Consolidated

EBITDA MARGIN

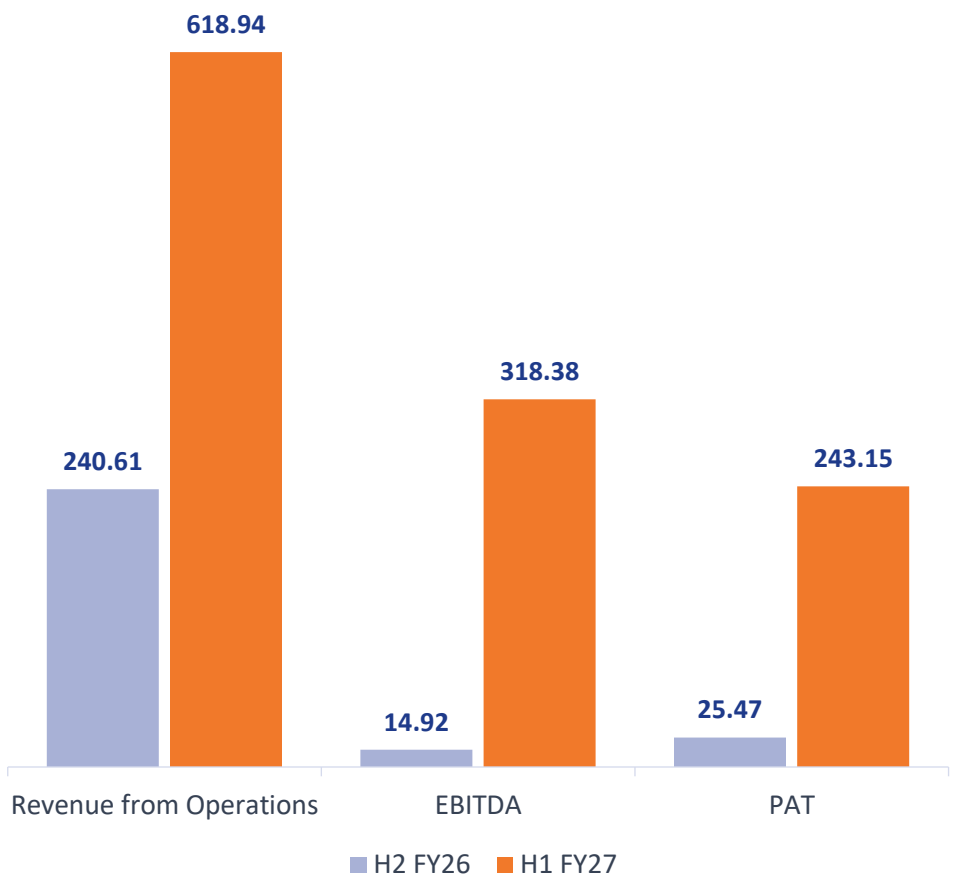
4.36% → **48.85%**

▲ 44.49% Growth

PAT MARGIN

7.44% → **37.31%**

▲ 29.87 % Growth



Standalone Key Financial Ratios

FINANCIALS

Particulars	H2 FY26 (31-03-2026)	H1 FY27 (30-09-2026)	Growth
Revenue from Operations	240.58	618.89	157.25%
EBITDA	48.47	424.36	775.51%
PAT	33.80	302.83	795.95%
EBITDA Margin	12.44%	56.32%	43.89 %
PAT Margin	8.67%	40.19%	31.52 %

₹ in Lakhs, except margins | pp = percentage points | Standalone

EBITDA MARGIN

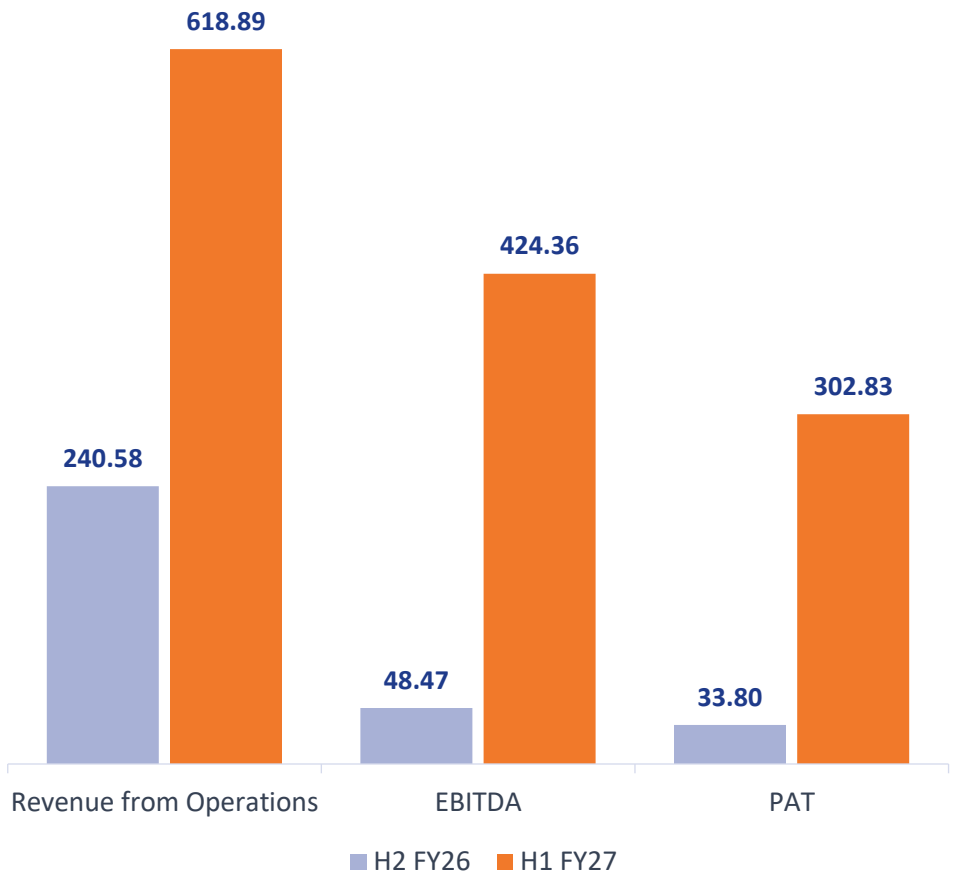
12.44% → **56.32%**

▲ 43.89% Growth

PAT MARGIN

8.67% → **40.19%**

▲ 31.52% Growth



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