

NIMIT RAJESH GHATALIA

B1501/2, Highland Park, Lion Sol Marg, Lokhandwala Complex, Andheri West, Mumbai
400053

01-10-2026

To, NATIONAL STOCK EXCHANGE LIMITED	To, BSE LIMITED	To, AAREY DRUGS & PHARMACEUTICALS LTD
Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	E 34, MIDC, Tarapur, Boisar, Thane, Maharashtra, 401506

Sub: Intimation/Disclosures under Reg. 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, **NIMIT RAJESH GHATALIA** wish to inform that pursuant to conversion of Warrants I have been allotted 1,50,000 Equity Shares in the Board Meeting held on 30-09-2026 after the said allotment my post allotment holding is 16,50,000 (5.18%) Equity Shares of **AAREY DRUGS & PHARMACEUTICALS LTD** ("The Company").

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,
Yours sincerely

N. Ghatalia.



NIMIT RAJESH GHATALIA

Encl.: As Above

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Aarey Drugs & Pharmaceuticals Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	YES		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE (INDIA) LIMITED 2. NATIONAL STOCK EXCHANGE OF (I) LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1500000	4.88%	4.49%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by equity shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	150000	0.49%	0.45%
e) Total (a+b+c+d)	1650000	--	--
Details of acquisition			
a) Shares carrying voting rights acquired	150000	0.47%	0.45%
b) VRs acquired otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	N.A.	N.A.

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	150000	0.47%	0.45%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1650000	5.18%	4.94%
b) VRs otherwise than by equity shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	N.A.	N.A.
e) Total (a+b+c+d)	1650000	5.18%	4.94%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	ALLOTMENT PURSUANT TO CONVERSION OF WARRANTS		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30-09-2026		
Equity share capital / total voting capital of the TC before the said acquisition	30724303 Equity Shares of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	31874303 Equity Shares of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	33354303 Equity Shares of Rs. 10/- Each		

Part-B***

Name of the Target Company: Aarey Drugs & Pharmaceuticals Ltd

Name(s) of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Whether the acquirer belongs to Promoter/Promoter Group	PAN of the Acquirer and/or PACs
NIMIT RAJESH GHATALIA	YES	BBCPG4901J

NIMIT RAJESH GHATALIA

NAME OF THE ACQUIRER

SIGNATURE *Nhatalia.*

