



SEL/BSE/2026-27/JUN/04

June 23, 2026

The Manager (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Scrip Code: 540786

Sub: Outcome of Board Meeting held on June 23, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended from time to time (“**SEBI LODR Regulations**”), we hereby inform you that the Board of Directors of Sharika Enterprises Ltd (“**the Company**”) at their Meeting held today, i.e., **Tuesday, June 23, 2026**, inter-alia considered and approved:

1. Raising of funds through issue and allotment up to 1,51,49,079 (One Crore Fifty One Lakhs Forty Nine Thousand Seventy Nine Only) Equity Shares of the Face Value of Rs. 5/- (Rupees Five Only) each to certain Non-Promoter Investors on preferential basis in terms of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**SEBI ICDR Regulations**”) at an Issue Price of Rs. 14.33 (Rupees Fourteen and Paise thirty-three Only) including Premium of Rs. 9.33/- (Rupees Nine and Paise Thirty-Three Only) per Share (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to Rs. 21,70,86,305 (Rupees Twenty One Crore Seventy Lakhs Eighty-Six Thousand Three Hundred Five Only), subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

The details regarding the issuance of securities as required pursuant to the Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are set out in (“Annexure A”).

2. Raising of funds through issue and allotment up to 38,38,102 (Thirty Eight Lakhs Thirty-Eight Thousand One Hundred Two) Share warrants, each Warrant convertible into 1 (one) Equity Share of the Face Value of Rs. 5/- (Rupees Five Only) to certain Promoters and Non-Promoter Investors on preferential basis in in terms of Chapter V of the SEBI ICDR Regulations at Issue Price of Rs. 14.33 (Rupees Fourteen and Paise Thirty Three Only) including Premium of Rs. 9.33/- (Rupees Nine and paise Thirty Three Only) per warrant (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the SEBI ICDR Regulations aggregating up to Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakhs Only),



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Sector 132, Noida 201305



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subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

In the event of any disqualification, the Board may consider and approve the designation of another investor from the existing investor group, subject to the necessary approvals and compliance with applicable laws and regulations.

The details regarding the issuance of securities as required pursuant to the Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are set out in ("Annexure B").

3. Draft notice convening Extra Ordinary General Meeting ("EGM") of the Company to be held on Friday, July 17, 2026, through VC/OAVM, to seek necessary approval of the members of the Company for the aforesaid Preferential Issues. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.sharikaindia.com and on the website of the Bombay Stock Exchange of India Limited at www.bseindia.com, in due course.

The Company has fixed Friday, July 10, 2026 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares, as on the close of business hours on Friday, July 10, 2026 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

4. The Board of Directors have appointed M/s. Mihen Halani & Associates, Practicing Company Secretaries, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The meeting commenced at 04:00 PM and concluded at 07:30 PM.

Thanking You.

Yours Faithfully,
For **Sharika Enterprises Limited**

Rajinder Kaul
Managing Director

DIN: 01609805

Address: C-504, ATS Bouquet, Sector-132,
Noida, Uttar Pradesh – 201305

Place: Uttar Pradesh

Date: June 23, 2026

Encl: As above



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ANNEXURE A

As per Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue up to 1,51,49,079 (One Crore Fifty One Lakhs Forty-Nine Thousand Seventy Nine Only) Equity Shares of face value Rs. 5/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue up to maximum of 1,51,49,079 (One Crore Fifty One Lakhs Forty-Nine Thousand Seventy-Nine Only) Equity Shares at a price of Rs. 14.33 (Rupees Fourteen and Paise thirty-three Only) per Equity Share in cash, for an aggregate consideration up to Rs. 21,70,86,305 (Approx.) (Rupees Twenty-One Crore Seventy Lakhs Eighty-Six Thousand Three Hundred Five Only)
4.	Issue Price	Rs. 14.33 (Rupees Fourteen and Paise thirty-three Only) including Premium of Rs. 9.33 (Rupees Nine and Paise Thirty-Three Only) per Share
5.	Additional details Names of the investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per List Attached NA As per List Attached





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List of Proposed Allottees:

Sr. No.	Name of the Investors / proposed allottees	Promoter (P) / Non Promoter (NP)	No. of shares (up to)	Issue Price	Outcome of the subscription / Investment amount (INR)
1.	Veloce Opportunities Fund II	NP	2,442,428	14.33	35,000,000
2.	Veloce Innovations LLP	NP	2,093,510	14.33	30,000,000
3.	Bridge India Fund	NP	2,093,510	14.33	30,000,000
4.	Veloce Opportunities Fund	NP	697,837	14.33	10,000,000
5.	Aari Ventures	NP	697,837	14.33	10,000,000
6.	Nareshkumar Mahasukhlal Mehta	NP	697,837	14.33	10,000,000
7.	Sheelu Mohta	NP	418,702	14.33	6,000,000
8.	Poonam Manoj Vishvakrama	NP	383,810	14.33	5,500,000
9.	Balajee Rice Industries Pvt Ltd	NP	348,918	14.33	5,000,000
10.	Rishi Sunil Chheda	NP	348,918	14.33	5,000,000
11.	Reena Jatin Choksi	NP	348,918	14.33	5,000,000
12.	Ayush Devang Shah	NP	348,918	14.33	5,000,000
13.	Samir Lalitkumar Shah	NP	348,918	14.33	5,000,000
14.	Rahul Roopkishor Agrawal	NP	174,459	14.33	2,500,000
15.	Starlight Capital Pvt Ltd	NP	244,243	14.33	3,500,000
16.	Neelima M Gopal	NP	174,459	14.33	2,500,000
17.	Sanjay Jaykant Shah	NP	174,459	14.33	2,500,000
18.	Amit Dayalji Chauhan	NP	174,459	14.33	2,500,000
19.	Aashwath Anil Chowta	NP	174,459	14.33	2,500,000
20.	Manish Ratilal Shah	NP	174,459	14.33	2,500,000
21.	Pankaj Shreepakash Gupta	NP	174,459	14.33	2,500,000
22.	Vibhor Niraj Bansal	NP	174,459	14.33	2,500,000
23.	Kavita Rani	NP	174,459	14.33	2,500,000
24.	Tariq Irtiza Khan	NP	174,459	14.33	2,500,000
25.	Sagar Jethalal Nishar	NP	174,459	14.33	2,500,000
26.	Suyog Satling Dhavan	NP	139,567	14.33	2,000,000
27.	Shruti Suyog Dhavan	NP	139,567	14.33	2,000,000
28.	Akshintala Balarama krishna	NP	104,676	14.33	1,500,000
29.	Shah Bhavesh Ramesh Huf	NP	104,676	14.33	1,500,000
30.	Radiant Trust	NP	104,676	14.33	1,500,000
31.	Anil Dattatraya Deshpande	NP	104,676	14.33	1,500,000
32.	A Lakshminarayanan	NP	104,676	14.33	1,500,000
33.	Sangeeta Vinod Jain	NP	104,676	14.33	1,500,000
34.	Poojit Mahendra Jain	NP	104,676	14.33	1,500,000



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35.	Mehul Suryakant Jain	NP	104,676	14.33	1,500,000
36.	Mule Sagar Shrirang	NP	69,784	14.33	1,000,000
37.	Sanket Bohra	NP	69,784	14.33	1,000,000
38.	Ram Kumar	NP	4,195	14.33	60,120
39.	Devender Singh	NP	2,094	14.33	30,000
40.	Sunita K Padmaji	NP	6,978	14.33	100,000
41.	Rakesh Shah	NP	4,198	14.33	60,156
42.	Abhishek Kumar	NP	8,642	14.33	123,840
43.	Shalini Mittal	NP	6,888	14.33	98,699
44.	Yudhvir Singh	NP	3,241	14.33	46,440
45.	Rakesh Kumar A\c	NP	5,234	14.33	75,000
46.	Devender Kumar	NP	3,108	14.33	44,544
47.	Raju Kanojia	NP	2,814	14.33	40,320
48.	Topan Kumar Singh	NP	5,560	14.33	79,680
49.	Ravender Pal Singh	NP	2,415	14.33	34,608
50.	Munna Kumar	NP	2,345	14.33	33,600
51.	Avadesh Kumar	NP	2,310	14.33	33,096
52.	Janak Raj	NP	1,851	14.33	26,521
53.	Hem Chandra Jha	NP	4,836	14.33	69,300
54.	Pawan Kumar	NP	3,196	14.33	45,804
55.	Sonu Singh Rana	NP	6,709	14.33	96,144
56.	Rakesh Kumar Roy	NP	3,506	14.33	50,244
57.	Sunil Thappa	NP	2,627	14.33	37,643
58.	Robin Singh	NP	4,115	14.33	58,968
59.	Pradeep Kumar	NP	2,512	14.33	36,000
60.	Deepen Das	NP	4,888	14.33	70,044
61.	Nikhil Bharadwaj	NP	3,016	14.33	43,225
62.	Ramandeep Singh	NP	3,423	14.33	49,056
63.	Jyoti Pramanick	NP	3,564	14.33	51,072
64.	Mahesh Kumar Yadav	NP	4,804	14.33	68,844
65.	Suraj Pal	NP	3,489	14.33	50,000
66.	Vinod Kumar Singh	NP	1,804	14.33	25,857
67.	Garvita Asati	NP	17,446	14.33	250,000
68.	Shilpa Gupta	NP	3,604	14.33	51,645
69.	Mohammad Ahsan	NP	2,973	14.33	42,600
70.	Pravendra Kumar	NP	2,491	14.33	35,700
71.	Swati Khera	NP	7,256	14.33	103,975
72.	Bal Vir Singh	NP	2,917	14.33	41,796
73.	Somdutt Sharma	NP	16,892	14.33	242,067
74.	Anand Prajapati	NP	2,094	14.33	30,000
75.	Pushpa Yadav	NP	3,098	14.33	44,400



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76.	Prashant Kumar	NP	2,261	14.33	32,399
77.	Sandeep Kumar	NP	2,261	14.33	32,399
78.	Harsh Pratap Singh Tomar	NP	2,261	14.33	32,399
79.	Sushmita Roy	NP	4,187	14.33	60,000
80.	Brijendra Yadav	NP	5,962	14.33	85,440
81.	Amit Kumar	NP	4,635	14.33	66,420
82.	Ritika Mohapatra	NP	1,758	14.33	25,199
83.	Ankit Kumar	NP	2,673	14.33	38,298
84.	Prem Singh	NP	1,005	14.33	14,400
85.	Mitesh Pant	NP	9,421	14.33	135,000
86.	Pratick Sarkar	NP	3,029	14.33	43,405
87.	Adarsh Kumar Gupta	NP	7,449	14.33	106,740
88.	Naincy Srivastava	NP	3,160	14.33	45,282
89.	Shubham Kumar	NP	2,405	14.33	34,469
90.	Om Prakash	NP	1,675	14.33	23,999
91.	Nisha Mishra	NP	2,261	14.33	32,399
92.	Vijay Pande	NP	13,733	14.33	196,800
93.	Pradeep Kumar	NP	8,374	14.33	120,000
94.	K.H. Akhil	NP	2,261	14.33	32,399
95.	Anoop Rajput	NP	24,274	14.33	347,850
96.	Abhishek Sood	NP	4,885	14.33	70,000
97.	Sushil Badlani	NP	174,459	14.33	2,500,000
98.	Abhishek Singh	NP	2,094	14.33	30,000
	TOTAL		1,51,49,079	-	21,70,86,305



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ANNEXURE-B

As per Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue up to 38,38,102 (Thirty Eight Lakhs Thirty-Eight Thousand One Hundred Two) Share warrants convertible into Equity Shares of face value Rs. 5/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Share Warrants in accordance with the SEBI ICDR Regulations, 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue up to 38,38,102 (Thirty Eight Lakhs Thirty-Eight Thousand One Hundred Two) Share warrants convertible into Equity Shares at a price of Rs. 14.33 (Rupees Fourteen and Paise thirty-three Only) per Share warrants in cash, for an aggregate consideration of up to Rs. 5,50,00,000/- (Rupees Five Crore Fifty Lakhs Only)
4.	Issue Price	Rs. 14.33 (Rupees Fourteen and Paise thirty-three Only) including Premium of Rs. 9.33 (Rupees Nine and Paise Thirty-Three Only) per Warrant
5.	Additional details Names of the investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per List attached NA Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.





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List of Proposed Allottees:

Sr. no.	Name of the Investors / proposed allottees	Promoter (P)/ Non Promoter (NP)	NO of shares warrants (up to)	Issue Price	Outcome of the subscription / Investment amount (INR) (Approx.)
1.	Rajinder Kaul	P	477,467	14.33	6,842,103
2.	Ravinder Bhan	P	327,947	14.33	4,699,476
3.	Arun Kaul	P	327,928	14.33	4,699,204
4.	Sanjay Verma	P	262,332	14.33	3,759,217
5.	Aari Ventures	NP	697,837	14.33	10,000,000
6.	Apurva Anil Sharma	NP	697,837	14.33	10,000,000
7.	Areyan R Lulla	NP	697,837	14.33	10,000,000
8.	Nikhil Santosh Oswal	NP	348,918	14.33	5,000,000
	Total		38,38,102	-	5,50,00,000



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