



May 16, 2026

To,

Dept. of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001, Maharashtra, India. Scrip Code: 504341	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051, Maharashtra, India. Scrip Code: RELTD
ISIN Code: INE206N01018	

Dear Sir/Madam,

Subject: Submission of Outcome of Board Meeting held on May 16, 2026

In furtherance to our intimation dated May 13, 2026, pursuant to Regulations 30 and 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and such other rules and regulations, *if any*, as may be applicable, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e. May 16, 2026, considered and approved the issuance and allotment of equity shares of face value of ₹ 10/- each of the Company on rights basis for an amount aggregating not exceeding Rs. 2,050 million, and inter alia, considered and approved the following terms of the Rights Issue:

- a. Instrument: Equity shares of face value of Rs 10/- each.
- b. Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately): Issue and allotment of equity shares of face value of Rs. 10/- each at an issue price of Rs 101/- each right basis equity share for an amount aggregating not exceeding Rs. 2,050 million.
- c. Rights Issue Price: Rs 101/- per Rights Equity Share.
- d. Rights entitlement ratio: The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 Rights Equity Shares for every 9 fully paid-up equity shares held on the record date.

Registered Office: BC 105, Havelock Road, Camp, Belgaum – 590001, Karnataka, India.

P: +91-831-2406600 | **CIN:** L40104KA1980PLC075720 |

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In view of the aforesaid, the detailed disclosures in pursuance of the applicable provisions under SEBI Master Circular dated January 30, 2026 is enclosed herewith as **Annexure A**.

Further, the Board took note of the proposal for the consolidation of business of Energy In Motion Limited with the Company (“**Proposed Transaction**”). In this regard, the Board has constituted a committee of directors and has authorized the Business Strategic Reorganization Committee *inter alia* to evaluate the feasibility, commercial rationale and overall merits of the proposed consolidation of the business of Energy In Motion Limited with the Company and give its recommendation to the Board in this regard. Based on the recommendation of the Committee, the Proposed Transaction shall be subject to further approval of the Board and receipt of all requisite internal, statutory and regulatory approvals, as applicable.

Necessary announcements and disclosures in accordance with the Listing Regulations and other applicable laws will be made post consideration of the matter by the Board.

The aforesaid announcement is also being made available on the website of the Company at: www.ravindraenergy.com

The meeting of the Board of Directors commenced at **11:00 A.M** and concluded at **12:10 PM**.

Kindly take the above information on record and disseminate the same for the information of the stakeholders.

Thank you.

Yours’ faithfully,

FOR RAVINDRA ENERGY LIMITED

Mr. Madhukar Shipurkar

Company Secretary & Compliance Officer

Membership No: A64947

Date: May 16, 2026

Place: Mumbai

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Annexure A

Issue and allotment of equity shares on rights basis

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value of Rs. 10/- each.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Rights issue
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue and allotment of equity shares of face value of Rs. 10/- each at an issue price of Rs 101/- each right basis equity share for an amount aggregating not exceeding Rs. 2,050 million
Rights Issue Price	Rs. 101/- each Rights Equity Share
In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): i. names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not applicable
In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): i. whether bonus is out of free reserves created out of profits or share premium account; ii. bonus ratio; iii. details of share capital - pre and post bonus issue; iv. free reserves and/ or share premium required for implementing the bonus issue;	Not applicable

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<p>v. free reserves and/ or share premium available for capitalization and the date as on which such balance is available;</p> <p>vi. whether the aforesaid figures are audited;</p> <p>vii. estimated date by which such bonus shares would be credited/dispatched</p>	
<p>In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. name of the stock exchange(s) where ADR/GDR/FCCBs are listed (opening – closing status) / proposed to be listed;</p> <p>ii. proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCBs;</p> <p>iii. proposed date of allotment, tenure, date of maturity and coupon offered, if any of FCCB's;</p> <p>iv. issue price of ADR/GDR/FCCBs (in terms of USD and in INR after considering conversion rate);</p> <p>v. change in terms of FCCBs, if any;</p> <p>vi. details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken (if any);</p>	Not applicable
<p>In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):</p> <p>i. size of the issue;</p> <p>ii. whether proposed to be listed? If yes, name of the stock exchange(s);</p> <p>iii. tenure of the instrument - date of allotment and date of maturity;</p> <p>iv. coupon/interest offered, schedule of payment of coupon/interest and principal;</p> <p>v. charge/security, if any, created over the assets;</p>	Not applicable

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<p>vi. special right/interest/privileges attached to the instrument and changes thereof;</p> <p>vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;</p> <p>viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;</p> <p>ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;</p>	
<p>Any cancellation or termination of proposal for issuance of securities including reasons thereof.</p>	<p>Not applicable</p>

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