



BUTTERFLY GANDHIMATHI APPLIANCES LIMITED

May 11, 2026

To, The Manager - Listing BSE Limited ("BSE"), Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai - 400 001.	To, The Manager - Listing National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai - 400 051.
BSE Scrip Code: 517421	NSE Symbol: BUTTERFLY
ISIN: INE295F01017	ISIN: INE295F01017
Our Reference: 06/2026-27	Our Reference: 06/2026-27

Dear Sir/ Madam,

Sub: Press Release for the quarter and year ended March 31, 2026

Pursuant to the provisions of Regulation 30, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 enclosed herewith is a copy of the Press Release on the Standalone Audited Financial Results for the quarter and year ended March 31, 2026.

You are requested to take note of the same.

For **Butterfly Gandhimathi Appliances Limited**

Jayant Barde
Company Secretary & Compliance Officer
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Butterfly Gandhimathi Appliances Ltd. announces its Q4 & FY26 results

**Delivered Revenue of Rs. 218 Cr in Q4 FY26 and Rs. 943 Cr in FY26
Q4 EBITDA and PAT grew by 19.7% and 26.7% YoY, respectively**

Chennai, 11th May 2026: Butterfly Gandhimathi Appliances Ltd. ('Company'), South-India's leading kitchen appliances player, reported its standalone financials for the quarter and year ended 31st March 2026.

Operational Highlights for Q4 FY26:

- Double digit growth across categories with cookers and gas stoves emerging as the primary growth drivers during the quarter
- Continued to launch new products including relaunch of breakfast appliances
- Increased adoption of electric cooking appliances driven by LPG supply constraints

Financial Highlights for Q4 & FY26:

- Revenue grew at 16.6 % to Rs. 218 Cr in Q4, at 9 % to Rs.943 Cr in FY26.
- Sequential material margin maintained despite commodity cost increases in Q4.
- Q4 EBITDA grew at 19.7% to Rs. 20 Cr YoY resulting from operating leverage as well as cost optimization, and expanded by 20 bps YoY to 8.9%.
- FY EBITDA grew at 22% to Rs. 80 Cr and PAT (excl. exceptional items) grew at 45.2% to Rs. 47 Cr with strong cash flow generation of Rs. 88 Cr

Commenting on the performance, **Swetha Sagar, Manager & Chief Business Officer, Butterfly Gandhimathi Appliances Ltd.** said, "In FY26 we focused on building a stronger foundation for sustainable growth and profitability. We undertook several strategic measures across organisational restructuring, capability enhancement, brand refresh, innovation roadmap development and cost optimisation initiatives to strengthen the business for the long term. We also adopted our new brand architecture during the year, which has been very well received by consumers and helped Idea First Series to emerge as a key growth driver with a significant contribution to the business. Overall, Butterfly has delivered a strong performance across channels and categories in Q4 & for the full year"

BGMAL Financials:

Particulars (Rs. Cr)	Q4 FY26	Q4 FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue	218	187	16.6%	943	865	9.0%
Material Margin	83	73	13.4%	366	324	13%
Material Margin (%)	38.2%	39.2%	-100 bps	38.8%	37.4%	140 bps
EBITDA	20	16	19.7%	80	66	22%
EBITDA Margin (%)	8.9%	8.7%	20 bps	8.5%	7.6%	90 bps
PAT	11	9	26.7%	46	33	40.3%
PAT Margin (%)	5.2%	4.8%	40 bps	4.8%	3.8%	100 bps
PAT (excl. exceptional item)	11	9	26.7%	47	33	45.2%
PAT Margin (%) (excl. exceptional item)	5.2%	4.8%	40 bps	5%	3.8%	120 bps

About Butterfly Gandhimathi Appliances Ltd.:

‘Butterfly’ is amongst the Top 3 Brands in India in kitchen and small domestic appliances. It is a reputed brand with high consumer recall in South, known for Aesthetics and Product Quality. It has diverse product portfolio, with variants adapted to meeting consumer needs. It has 4 core products – Mixer Grinders, Pressure Cookers, Gas Stove, Wet Grinders and backed by a full suite of small domestic appliances. It has state of art in-house manufacturing setup with strong backward integration.

For further queries, please contact:
Investor Relations:

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