LEADING LEASING FINANCE AND INVESTMENT COMPANY LIMITED
CIN: L65910MH1983PLC451092
Registered Office: 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg, Office Veera Desai Road, Andheri West, Mumbai – 400053
Contact No. +91 9619466145
Email Id: leadingleashing@gmail.com, Website.www.llflltd.in

Date: - **27-08-2026**

To,
Department of Corporate Service,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001
SCRIP CODE: 540360

To,
Metropolitan Stock Exchange of India Limited
Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park,
L.B.S. Road, Kurla West, Mumbai-400 070
SYMBOL: LLFICL

Subject: - Outcome of Board Meeting of Leading Leasing Finance and Investment Company Limited ("the Company") held on Thursday, 27th August 2026.

Dear Sir / Madam,

With reference to the captioned subject, we wish to inform your good office that the Board of Directors of the Company, at their meeting held today i.e., Thursday, 27th August 2026, have, inter alia, transacted and approved the following businesses:

01. The Board of Directors have approved the Increase of Authorised Share Capital of the Company from existing Rs 60,00,00,000/- (Rupees Sixty Crores Only) divided into 60,00,00,000 (Sixty Crores) Equity Shares of Re 1/- (Rupee One Only) each to Rs 164,00,00,000/- (Rupees One Hundred Sixty-Four Crores Only) consisting of 164,00,00,000 (One Hundred Sixty-Four Crores) equity shares of face value Re 1/- (Rupee One Only) each, and consequent alteration in Clause V of the Memorandum of Association of the Company relating to the share capital of the Company, subject to the approval of the shareholders at the ensuing Annual General Meeting ("AGM").

02. The Board of Directors has approved issuance of up to 35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six) Equity Shares face value of Rs. 1/- (Rupees One Only) at an issue price of Rs. 1.40/- (Rupees One and Forty Paisa Only) including Security Premium of Rs. 0.40/- (Rupees Forty Paisa Only) each on preferential basis to non-promoter category by conversion of their existing unsecured loans in the Company in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement) Regulations, 2018 and other applicable laws, subject to the approval of the shareholders at Annual General Meeting ("AGM") and the relevant Stock Exchanges

    The details relating to conversion of Unsecured Loan into Equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015, is enclosed as **"Annexure A"**

03. Issuance of 70,93,57,119 (Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen) warrants each convertible into, or exchangeable for 1 (One) fully paid-up equity share of the company of face value of Rs. 1/- (Rupees One Only) at an issue price of Rs. 1.40/- (Rupees One and Forty Paisa Only) including Security Premium of Rs. 0.40/- (Rupees Forty Paisa Only) each to the allottees on a preferential issue basis ("Preferential Issue") in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement)

Regulations, 2018 and other applicable laws, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Annual General Meeting ("AGM").

The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015, is enclosed as **"Annexure-B"**

04. The Board of Directors has approved the Draft Directors' Report for the financial year 2025-26.

05. The Board of Director has approved the 42nd Notice of Annual General Meeting ("AGM"):

- The Board of Directors has fixed the day, date, time and place for the 42nd Annual General Meeting (AGM) of the Company. The Board decided that the 42nd Annual General Meeting of the Company will be held on Saturday, 26th September 2025 at 11:30 AM (IST) at Registered Office of the Company situated at 1716/1717, 17th Floor, Wing A, Chandak Unicorn, Dattaji Salvi Marg, Office Veera Desai Road, Andheri West, Mumbai – 400053.

- The Board has appointed M/s Dharti Patel & Associates, Practicing Company Secretary as a Scrutinizer of the Company for conducting the e-voting and venue voting process in 42nd Annual General Meeting.

- The e-voting period commences on Wednesday, 23rd September 2026 at 09:00 AM and ends on Friday, 25th September 2026 at 05:00 PM.

- Pursuant to regulation 42 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the register of members and share transfer book of the Company will be closed from Sunday, 20th September 2026 till Saturday, 26th September 2026 (Both days inclusive) for the purpose of holding Annual General Meeting of the Company.

- During this period members of the Company holding shares either in Physical form or in dematerialized form as of Saturday, 19th September 2026 (cut-off date for E-voting) may cast their vote through remote e-voting.

The meeting started at 07:00 PM and concluded at 09:20 PM

Kindly take the same on your records and acknowledge the receipt.

By the order of the Board of Directors

For, Leading Leasing Finance and Investment Company Limited

GOSAI KETANKUMAR SHIVABHAI
Digitally signed by GOSAI KETANKUMAR SHIVABHAI
Date: 2026.08.27 21:30:33 +05'30'

Ketankumar Shivabhai Gosai
Managing Director
[DIN: 11543634]

"ANNEXURE-A"

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015.

Sr. No.	Particulars	Issue of Equity Shares of the Company
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value Rs. 1/- (Rupees One Only) per share.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment (Conversion of Unsecured Loan into Equity)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	35,71,42,856 (Thirty-Five Crores Seventy-One Lakhs Forty-Two Thousand Eight Hundred Fifty-Six)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Name of Proposed Allottees	**S.N.** / **Name of Investor** 1 / KURJIBHAI PREMJIBHAI RUPARELIYA 2 / FLYONTRIP SERVICES PRIVATE LIMITED
b)	Post allotment of securities outcome of the subscription	Equity Shares are proposed to be allotted to the investors' name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under: **Pre-preferential issue**: 21,24,520 **Post-allotment of preferential issue**: 35,92,67,376
c)	Issue Price	Rs. 1.40/- (Rupees One and Forty Paisa Only) per Equity Shares including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 0.40/- (Rupees Forty Paisa Only)
d)	Number of Investor	2 (Two)
e)	In case of convertible intimation on the conversion of securities or on the lapse of the tenure of the instrument	Not Applicable

"ANNEXURE-B"

The details relating to the issuance of warrants each convertible into equity Shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with a circular dated September 9, 2015.

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)</td><td>Convertible Warrants into Equity</td></tr>
<tr><td>2.</td><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>70,93,57,119
(Seventy Crores Ninety-Three Lakhs Fifty-Seven Thousand One Hundred Nineteen)</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>a)</td><td>Name of Proposed Allottees</td><td>As per "Annexure-C"</td></tr>
<tr><td>b)</td><td>Post allotment of securities outcome of the subscription</td><td>The warrants are proposed to be allotted to the investor named above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:
<table>
<tr><th>Pre-preferential issue</th><th>Post-allotment of warrants to the preferential issue</th></tr>
<tr><td>NIL</td><td>70,93,57,119</td></tr>
</table></td></tr>
<tr><td>c)</td><td>Issue Price</td><td>Rs. 1.40/- (Rupees One and Forty Paisa Only) per warrants including Rs. 1/- (Rupee One Only) Face Value and Security Premium of Rs. 0.40/- (Rupees Forty Paisa Only)</td></tr>
<tr><td>d)</td><td>Number of Investor</td><td>51 (Fifty-One)</td></tr>
<tr><td>e)</td><td>In case of convertible intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of Rs. 1/- each payable in cash, upto the full payment of warrant as per the issue price which may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (Eighteen) months.</td></tr>
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"ANNEXURE-C"

Name of Proposed Allottees

S.N.	Name of Investor	No. of Shares
1.	JOYDEEP COMMOSALES LLP	3,14,28,571
2.	NIKHILESH TRADERS LLP	2,85,71,428
3.	DAM COMMOSALES LLP	2,85,71,428
4.	RUKHMANI GARMENTS LLP	2,85,71,428
5.	KANGNA TRADEWING	3,08,57,142
6.	MUMBA ENTERPRISE PRIVATE LIMITED	2,50,00,000
7.	JYOTI MUKESH NALAWADE	2,00,00,000
8.	JAMEER AYUB ATAR	2,08,57,142
9.	GANESH MADHUKAR SONAVANE	2,11,42,857
10.	ASHISH SHARAD JADHAV	2,12,85,714
11.	SIDDHANT AGARWAL	1,84,28,571
12.	RADHIKA SHRIKANT SHELAR	1,92,85,714
13.	VISHAKHA UMESH JADHAV	2,06,42,857
14.	SUJATA DEEPAK MANE	1,94,28,571
15.	HUSSAIN AYYUB AATAR	1,98,57,142
16.	ABHIJEET AVINASH GHODKE	1,42,85,714
17.	ANKITA SAMBHAJI SASE	1,42,85,714
18.	ARATI PRASHNAT AWATE	1,42,85,714
19.	SWATI MAHENDRA KAMBLE	1,42,85,714
20.	GEETA RAJENDRA VARMA	1,78,57,142
21.	SONALI SHARAD BHAMRE	1,78,57,142
22.	GEETA N HINGORANI	1,78,57,142
23.	SUNNY TRADERS	2,21,42,857
24.	RENUKA TRADING	2,17,85,714
25.	MANOJ NAVIN SHAH	7,14,285
26.	PARESH NAVIN SHAH	8,57,142
27.	SHANMUKH NAVIN SHAH	10,71,428
28.	ARYAN SECURITIES AND HOLDING LTD	7,85,714
29.	HANSVIN CAPITAL PRIVATE LIMITED	9,28,571
30.	N S LONGIA PARIVAHAN PRIVATE LIMITED	17,85,714
31.	TARUNA YOGESH SHAH	7,14,285
32.	KAMINI HITEN SHAH	1,78,571
33.	NEMCHAND RAYSHI SHAH	1,78,571
34.	ROSHAN ARUNENDRA MISHRA	2,85,714
35.	YASH ARUNENDRA MISHRA	1,78,571
36.	RADHE SHYAM CHANDRA SHEKHA MISHRA	2,14,285
37.	AJIT RAMDAS CHAUDHARI	3,21,428
38.	TAKHTESH RAMESH PAREKH	14,28,571

39.	DIPAL DASHRATHBHAI PATEL	10,71,428
40.	INDERMAL RAMANI	25,71,428
41.	NAVIN KESHAVJI NISHAR	14,28,571
42.	PRITI NAVIN NISHAR	10,71,428
43.	NAVIN KESHAVJI NISHAR HUF	10,71,428
44.	DARSHAK SHANTILAL SHAH	17,85,714
45.	NANDOLIYA MERAJALI	21,42,857
46.	YASEEN NANDEDWALA	4,28,571
47.	KALYAN SHUKLA	3,57,142
48.	RICHFIELD MARKETING AND CREDIT PRIVATE LIMITED	3,57,142
49.	SANCHI RAJESH PAHARIYA	2,85,714
50.	KALPATRU ADVISORY SERVICES PRIVATELIMITED	10,71,42,857
51.	TRUMP ORGANISERS PRIVATE LIMITED	7,14,28,571
Total		**70,93,57,119**