Date: 18th August, 2026

To,
Corporate Services Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Fort, Mumbai - 400001.

Scrip Code: 540204

Subject: Disclosure of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations")

Ref: Company's announcement dated 24th February, 2026 in relation with Allotment of Warrants and Extra-Ordinary General Meeting dated 07th January, 2026

In continuation to the letter dated 24th February, 2026, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI (LODR) Regulations, we wish to inform you that the Board of Directors of the Company vide Circular Resolution today, i.e. Tuesday, 18th August, 2026, considered and approved the allotment of equity shares on conversion of 3,05,000 (Three Lakh Five Thousand) Warrants into 3,05,000 (Three Lakh Five Thousand) Equity Shares at an issue price of Rs. 55/- (Rupees Fifty-Five only) (including a premium of Rs. 45/-) each, to person belonging to the Promoter and Non-Promoter Category, on preferential basis, upon receipt of amount aggregating to Rs. 1,25,81,250/- (Rupees One Crore Twenty-Five Lakh Eighty-One Thousand Two Hundred Fifty Only) (being 75% of the issue price per Warrants) at the rate of Rs. 55/- (Rupees Fifty-Five only) per Warrant from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottees:

Sr. No	**Name of Allottee**	**Category (Promoter or Non-Promoter)**	**No. of warrants held *(prior to conversion)***	**No. of warrants applied for conversion**	**No. of Equity Shares allotted**	**Amount received being 75% of the issue price per warrant**	**No. of warrants pending for conversion**
1.	Bhavesh Dhirajlal Tanna	Promoter	15,50,000	1,30,000	1,30,000	Rs. 53,62,500	14,20,000
2.	V Square Pharmachem Private Limited	Non-Promoter	10,00,000	1,75,000	1,75,000	Rs. 72,18,750	8,25,000
TOTAL			**25,50,000**	**3,05,000**	**3,05,000**	**Rs. 1,25,81,250**	**22,45,000**

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 14,65,08,540/- consisting of 1,46,50,854 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBIHO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I.**

The aforesaid intimation is also being hosted on the website of the Company at www.eikolifesciences.com

Request you to take the same on record.

// Certified True Copy //
Eiko LifeSciences Limited

CHINTAN BHARATBHAI DOSHI
Digitally signed by CHINTAN BHARATBHAI DOSHI
Date: 2026.08.18 14:53:03 +05'30'

Chintan Doshi
Company Secretary & Compliance Officer
M. No: A36190

Address: 604, Centrum, Opp TMC Office
Near Satkar Grande Hotel,
Wagle Estate, Thane West 400 604

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBIHO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

<table>
<tr><th>Sr. No</th><th>Particulars</th><th>Disclosure</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be Issued</td><td>Equity Shares face value of Rs. 10/- (Rupees Ten only) along with premium of Rs. 45/- each pursuant to conversion of warrants.</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Allotment</td></tr>
<tr><td></td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Allotment of 3,05,000 (Three Lakh Five Thousand) Equity Shares at an issue price of Rs. 55/- each (including a premium of Rs. 45/- each), upon conversion for equivalent number of Warrants allotted at an issue price of Rs. 55/- each and upon receipt of balance amount at the rate of Rs. 41.25/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 1,25,81,250/- (Rupees One Crore Twenty-Five Lakh Eighty-One Thousand Two Hundred Fifty Only)</td></tr>
<tr><td colspan="3">Additional information in case of preferential issue:</td></tr>
<tr><td>1.</td><td>Name of the allottees</td><td>1. Bhavesh Dhirajlal Tanna
2. V Square Pharmachem Private Limited</td></tr>
<tr><td>2.</td><td>Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),</td><td>
<table>
<tr><th rowspan="2">Name of Allottee</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post- Issue shareholding</th></tr>
<tr><th>No.</th><th>%</th><th>No.</th><th>%</th></tr>
<tr><td>Bhavesh Dhirajlal Tanna</td><td>8,40,000</td><td>5.86%</td><td>9,70,000</td><td>6.62</td></tr>
<tr><td>V Square Pharmachem Private Limited</td><td>-</td><td>-</td><td>1,75,000</td><td>1.19</td></tr>
</table>
</td></tr>
<tr><td>3.</td><td>Issue Price</td><td>Warrants had been allotted on 24th February, 2026 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of Rs. 13.75/- per warrant (being 25% of the issue price per warrant).

Now, 3,05,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 41.25 per warrant (being 75% of the issue price per warrant)</td></tr>
<tr><td>4.</td><td>Number of allottees</td><td>2</td></tr>
<tr><td>5.</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottees to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 22,45,000 warrants remain pending for conversion by the two allottees.

Further total Warrants remain pending for Conversion is 26,45,000.</td></tr>
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