KPGE/BM-O/NOV/2026/163 **Date: November 13, 2026**

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 544150

Sub.: Outcome of the Board Meeting held on November 13, 2026

Ref.: Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued thereunder

Dear Sir/Madam,

We wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., November 13, 2026, *inter alia*:

1. Approved Unaudited Standalone and Consolidated financial results of the Company for the half year ended September 30, 2026.

   Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of financial results as above along with the limited review report by the Statutory Auditors have been annexed herewith.

2. Subject to the approval of shareholders of the Company and such other regulatory and statutory authorities as may be required, the Board has approved to create, offer, issue and allot by way of a Preferential Issue of up to 34,24,657 (Thirty Four Lakh Twenty Four Thousand Six Hundred Fifty Seven) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹5/- (Rupees Five only) each against each Warrant at an issue price of ₹292 (Rupees Two Hundred Ninety Two) (including a premium of ₹287 (Rupees Two Hundred Eighty Seven)), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to Dr. Faruk G. Patel, a person belonging to the promoter category, on such terms and conditions as may be determined by the Board.

   A detailed disclosure in adherence to Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is disclosed in **Annexure – A.**

3. The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the preferential issue i.e., Wednesday, November 11, 2026.

4. Considered and approved the notice convening the Extra-Ordinary General Meeting of the shareholders of the Company scheduled to be held on Friday, December 11, 2026, through Video Conference ('VC')/ Other Audio-Visual Means ('OAVM') to seek the approval of the shareholders for the proposed preferential issue of Warrants. The Notice of Extra-Ordinary General Meeting and other relevant information and documents shall be submitted in due course.

The meeting of the Board commenced at 02:25 P.M. and concluded at 02:55 P.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For KP Green Engineering Limited

RUPDA KARAN SUNILBHAI

Digitally signed by RUPDA KARAN SUNILBHAI
Date: 2026.11.13 15:16:15 +05'30'

Karan Rupda
Company Secretary & Compliance Officer
Membership No.: A78628

Encl.: a/a

Annexure-A

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Issuance and Allotment of Warrants by way of preferential issue on a private placement basis ("Preferential Issue").

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Disclosure</th></tr>
<tr><td>1.</td><td>Types of securities proposed to be issued</td><td>Fully convertible Warrants each carrying a right exercisable by the warrant holder to subscribe to One (1) equity share of face value of ₹5/- (Rupees Five Only) each upon the exercise of the option attached to each such Warrant.</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Up to 34,24,657 (Thirty Four Lakh Twenty Four Thousand Six Hundred Fifty Seven) Warrants at an issue price of ₹292 (Rupees Two Hundred Ninety Two) per Warrant ("Per Share Warrant Price"), aggregating up to ₹99,99,99,844/- (Rupees Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand Eight Hundred Forty Four Only), of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.</td></tr>
<tr><td rowspan="3">4.</td><td colspan="2">Additional Details to be furnished in case of preferential issue:</td></tr>
<tr><td>a. Name of the Investors</td><td>Dr. Faruk G. Patel</td></tr>
<tr><td>b. Post allotment of securities</td><td>Outcome of subscription:
<table>
<tr><th rowspan="2">Investor</th><th colspan="2">Pre-Issue shareholding</th><th colspan="2">Post-issue shareholding</th></tr>
<tr><th>No.</th><th>%</th><th>No.</th><th>%*</th></tr>
<tr><td>Dr. Faruk G. Patel</td><td>2,89,32,511</td><td>57.87%</td><td>3,23,57,168</td><td>60.57%</td></tr>
</table>
The above post-issue shareholding percentage is calculated assuming full conversion of Warrants issued pursuant to the Preferential Issue.</td></tr>
</table>

Sr. No.	Particulars	Disclosure
		Issue Price/ Allotted Price: Warrants at an issue price of ₹292 (Rupees Two Hundred Ninety Two) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. **Number of Investors:** There is 1 (One) investor to whom, Warrants are being issued.
	c. in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument;	Each of the Warrants is exercisable into One (1) Equity Share having a face value of ₹5/- (Rupees Five Only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

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MSKC & Associates LLP
Chartered Accountants

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali Railway Colony
Ram Nagar, Goregaon (E) Mumbai 400063, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of KP Green Engineering Limited for the year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of KP Green Engineering Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of KP Green Engineering Limited (hereinafter referred to as 'the Company'), for the year to-date results for the period from 01 April 2026 to 30 September 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. The Statement of the Company for the period ended 30 September 2025 was reviewed and year ended 31 March 2026 was reviewed/audited by another auditor whose report dated 07 November 2025 and 08 May 2026 expressed an unmodified conclusion on those Statement.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number - 001595S/S000168





Dhanya M Kothari
Partner
Membership No. 172892
UDIN: 26172892RCZYFI5450
Place: Surat
Date: 13 November 2026

KP GREEN ENGINEERING LIMITED

CIN: L40100GJ2001PLC039763
Reg. Office: 'KP HOUSE' , Near KP Circle, Opp Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat - 395017
Tele Fax - 02612244757 , Email - info@kpgroup.co, Website - www.kpgreenengineering.com

Statement Of Unaudited Standalone Financial Results For The Half Year Ended 30 September 2026

Rs In lacs

Sr. No.	Particulars	Half Year Ended			Year Ended
		30 September 2026 (Unaudited)	31March 2026 (Audited)	30 September 2025 (Unaudited)	31March 2026 (Audited)
I	**Revenue From Operations**	**67,876.14**	**71,349.72**	**53,207.17**	**1,24,556.89**
	(i) Revenue from Sale of Products	67,216.14	71,337.98	53,115.87	1,24,453.85
	(ii) Revenue from Services	660.00	11.74	91.30	103.04
II	Other Income	325.69	44.55	390.95	435.50
III	**Total Income (I+II)**	**68,201.83**	**71,394.27**	**53,598.12**	**1,24,992.39**
IV	**Expenses:**				
	a) Cost of Materials consumed	47,539.03	49,305.20	37,651.78	86,956.98
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	c) Employee benefits expense	2,286.58	1,227.48	832.74	2,060.22
	d) Finance Costs	3,398.69	2,575.92	1,568.80	4,144.72
	e) Depreciation and amortisation expense	3,567.02	1,551.83	782.23	2,334.07
	f) Other expenses	6,441.14	6,140.57	4,906.81	11,047.37
	Total Expenses (a to f)	**63,232.46**	**60,801.00**	**45,742.37**	**1,06,543.36**
V	**Profit before Exceptional items and tax (III-IV)**	**4,969.37**	**10,593.27**	**7,855.75**	**18,449.03**
VI	**Extraordinary Items / Prior Period Items**	-	**0.00**	**(12.84)**	**(12.84)**
VII	**Profit after extraordinary Items/Prior Period Items and before tax (V - VI)**	**4,969.37**	**10,593.27**	**7,842.91**	**18,436.18**
VIII	**Tax Expense :-**				
	1) Current Tax	1,084.19	2,312.74	1,880.44	4,193.18
	2) Deferred Tax	441.98	537.02	131.58	668.60
	Total Tax Expense	**1,526.17**	**2,849.76**	**2,012.02**	**4,861.78**
IX	**Profit for the period (VII - VIII)**	**3,443.20**	**7,743.51**	**5,830.90**	**13,574.41**
X	**Other Comprehensive Income**				
	A) Items that will not be reclassified to profit and loss	-	**0.12**	-	**0.12**
	Income Tax on above	-	**(0.03)**	-	**(0.03)**
	B) Items that will be reclassified to profit and loss	-	-	-	-
	Income Tax on above	-	-	-	-
XI	**Total Other Comprehensive Income (Net of Tax)**	-	**0.09**	-	**0.09**
XII	**Total Comprehensive Income for the period (IX + XI)**	**3,443.20**	**7,743.60**	**5,830.90**	**13,574.50**
XIII	**Paid-up equity share capital (Face Value: Rs. 5/- each)**	**2,500.00**	**2,500.00**	**2,500.00**	**2,500.00**
XIV	**a) Earnings per share**				
	i) Basic	**6.89**	**15.49**	**11.66**	**27.15**
	ii) Diluted	**6.89**	**15.49**	**11.66**	**27.15**

For KP Green Engineering Limited

MSKC & ASSOCIATES LLP * Chartered Accountants * Surat

KP Green Engineering Limited * Surat *

Date: 13 November 2026
Place: Surat

Hassan Faruk Patel
Whole Time Director
(DIN: 09739235)

Pravinkumar Singh
Chief Financial Officer

KP GREEN ENGINEERING LIMITED

CIN: L40100GJ2001PLC039763

Reg. Office: 'KP HOUSE' , Near KP Circle, Opp Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat - 395017

Tele Fax - 02612244757 , Email - info@kpgroup.co, Website - www.kpgreenengineering.com

Unaudited Standalone Balance Sheet as at 30 September 2026

Rs in Lacs

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
(1)Non-current assets		
(a) Property, Plant and Equipment	42,924.27	45,550.49
(b) Right of use assets	22,548.10	8,422.61
(c) Capital work-in-progress	3,431.10	1,292.09
(d) Other intangible assets	561.04	362.57
(e) Financial Assets		
(i) Investments	0.76	0.76
(ii) Loans	21.18	3,861.17
(iii) Other Financial Assets	5,569.84	5,947.41
(f) Other non-current assets	5,414.86	-
Total Non-Current Assets	**80,471.15**	**65,437.10**
(2) Current assets		
(a) Inventories	42,513.83	46,499.28
(b) Financial Assets		
(i) Trade receivables	33,165.85	31,600.65
(ii) Cash and cash equivalents	207.90	199.96
(iii) Bank Balances other than (ii) above	1,293.96	697.15
(iv) Other financial assets	7,980.11	4,780.46
(c) Other current assets	17,502.28	9,441.53
Total Current Assets	**1,02,663.93**	**93,219.03**
Total Assets	**1,83,135.08**	**1,58,656.13**
A. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	2,500.00	2,500.00
(b) Other Equity	46,551.93	43,258.70
Total Equity	**49,051.93**	**45,758.70**
Liabilities		
(2) Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	7,777.07	3,469.52
(ii) Lease Liabilities	14,920.31	8,784.30
(b) Provisions	144.16	80.99
(c) Other non-current Liabilities	20.00	21.33
(d) Deferred Tax (net)	1,638.29	1,196.31
Total Non-Current Liabilities	**24,499.83**	**13,552.45**
(3)Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	36,962.58	22,689.77
(ii) Current Lease Liabilities	6,523.55	-
(iii) Trade Payables		
-Total Outstanding dues of Micro and Small Enterprises	4,085.16	2,793.78
-Total Outstanding dues of Creditors Other Then Micro and Small Enterpris	50,204.42	66,573.37
(iv) Other Financial Liabilities	5,275.50	2,854.58
(b) Other current Liabilities	2,772.67	1,604.52
(c) Current tax liabilities	3,759.44	2,828.96
Total Current Liabilities	**1,09,583.32**	**99,344.98**
TOTAL EQUITY AND LIABILITIES	**1,83,135.08**	**1,58,656.13**

For KP Green Engineering Limited

Date: 13 November 2026
Place: Surat

Hassan Faruk Patel
Whole Time Director
(DIN: 09739235)

Pravinkumar Singh
Chief Financial Officer

KP GREEN ENGINEERING LIMITED

CIN: L40100GJ2001PLC039763

Reg. Office: 'KP HOUSE' , Near KP Circle, Opp Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat - 395017

Tele Fax - 02612244757 , Email - info@kpgroup.co, Website - www.kpgreenengineering.com

Unaudited Standalone Cash Flow Statement for the Half Year Ended 30 September 2026

Rs in Lacs

Particulars	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	4,969.37	7,842.91
Adjustments for :		
Depreciation and amortisation	3,567.02	782.23
Interest expense	3,398.69	1,568.80
Interest income	(149.92)	
Unwinding interest income	(72.75)	-
Gain on sale & lease back	(101.69)	-
Provision for slow moving invetorry	25.00	-
Provision for leave encashment	40.00	-
Provision for expected credit loss	400.00	-
Unrealised forex exchange loss	2.25	-
Provision for gratuity	21.51	-
CSR provision	89.70	-
Government grant received	-	(1.33)
Operating profit / (loss) before working capital change	**12,189.18**	**10,192.61**
Movements in working capital		
Decrease/(Increase) in inventories	3,960.45	(16,772.59)
(Increase) in sundry debtors	(1,965.20)	(8,358.89)
Decrease in short term and long term advances and loans	3,840.00	2,143.95
(Increase) in other current and non current assets	(12,743.03)	(2,657.21)
(Increase) in other current and non current Financial assets	(2,822.08)	(2,670.43)
Increase in other current and other non current financial liabilities	823.27	952.09
(Decrease) / Increase in trade payables	(15,079.82)	27,565.34
Increase/(decrease) in other current and other non current liabilities	1,016.82	(3,856.85)
(decrease) in short term provision and long term provision	(88.04)	-
Cash (used in) / generated from operating activities	**(10,868.45)**	**6,538.03**
Direct tax paid, net	(153.73)	(842.49)
Net cash (used in) / generated from operating activities (A)	**(11,022.18)**	**5,695.54**
Cash flow from investing activites		
Payment for purchase of fixed asset	(16,182.79)	(12,144.91)
Advances to capital vendors	(732.58)	(2,789.34)
Increase in creditor for capital goods	1,597.64	-
Right of use asset adjustment	-	39.14
Proceeds from sale of fixed assets	14,050.96	-
Investment	-	(0.55)
Interest income	149.92	-
Net cash (used in) from investing activities (B)	**(1,116.85)**	**(14,895.66)**
Cash flow from financing activities		
Dividend	-	(0.26)
Proceeds from short term borrowings	14,272.85	8,073.65
Proceeds from Long term borrowings	4,764.45	-
Repayment of long term borrowings	(456.90)	2,249.35
Lease Liabilities Paid	(2,437.93)	-
Interest Paid	(3,398.69)	(1,568.80)
Net cash generated from financing activities (C)	**12,743.78**	**8,753.94**
Net Increase / (decrease) in cash and cash equivalment (A+B+C)	**604.75**	**(446.18)**
Cash and cash equivalent at the beginning of the year	**897.11**	**1,413.59**
Cash and cash equivalent at the end of the year	**1,501.86**	**967.42**

For KP Green Engineering Limited

Date: 13 November 2026
Place: Surat

KP Green Engineering Limited Surat

Hassan Faruk Patel
Whole Time Director
(DIN: 09739235)

Pravinkumar Singh
Chief Financial Officer

UNAUDITED STANDALONE STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

- The above unaudited standalone statement of financial results of KP Green Engineering Limited ("the Company"), were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors on 13 November 2026. The statutory auditors have expressed an unmodified review conclusion. The limited review report has been filed with the stock exchanges and is available on the Company's website. These unaudited standalone statement of financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

- The above unaudited standalone statement of financial results has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS)- 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.

- The Company is primarily engaged in the businesses of Fabrication and Galvanizing, and the Company has identified Fabrication and Galvanizing as its single segments. As a result, the disclosure requirements under Ind AS-108 'Segment Reporting' are not applicable to the Company.

- The Board of Directors of the Company, at its meeting held on 08 May 2026, recommended a final dividend of~ 0.3 per equity share for the year ended 31 March 2026. The dividend was approved by the shareholders at the Annual General Meeting held on 30 September 2026.

- Subject to the approval of shareholders of the Company and such other regulatory and statutory authorities as may be required, the Board has approved to create, offer, issue and allot by way of a Preferential Issue of up to 34,24,657 (Thirty Four Lakh Twenty Four Thousand Six Hundred Fifty Seven) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹5/- (Rupees Five only) each against each Warrant at an issue price of ₹292 (Rupees Two Hundred Ninety Two) (including a premium of ₹287 (Rupees Two Hundred Eighty Seven)), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to Dr. Faruk G. Patel, a person belonging to the promoter category, on such terms and conditions as may be determined by the Board.

- The figures for the corresponding previous periods have been reclassified wherever necessary to make comparable with the current year's classification.

MSKC & Associates LLP
Chartered Accountants

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali Railway Colony
Ram Nagar, Goregaon (E) Mumbai 400063, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of KP Green Engineering Limited for the year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of KP Green Engineering Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of KP Green Engineering Limited (hereinafter referred to as 'the Holding Company'), its subsidiary, (the Holding Company and its subsidiary together referred to as the 'Group') for the year to-date results for the period from 01 April 2026 to 30 September 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entity:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	KPZon Energia Private Limited	Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The Statement of the Group for the period ended 30 September 2025 was reviewed and year ended 31 March 2026 was reviewed/audited by another auditor whose report dated 07 November 2025 and 08 May 2026 expressed an unmodified conclusion on those Statement.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number - 001595S/S000168

Dhanya M Kothari
Partner
Membership No. 172892
UDIN: 26172892WIMVPR9797
Place: Surat
Date: 13 November 2026

KP GREEN ENGINEERING LIMITED

CIN: L40100GJ2001PLC039763
Reg. Office: 'KP HOUSE' , Near KP Circle, Opp Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat - 395017
Tele Fax - 02612244757 , Email - info@kpgroup.co, Website - www.kpgreenengineering.com

Statement Of Unaudited Consolidated Financial Results For The Half Year Ended 30 September 2026

Rs in Lacs

Sr. No.	Particulars	Half Year Ended			Year Ended
		30 September 2026 (Unaudited)	31March 2026 (Audited)	30 September 2025 (Unaudited)	31March 2026 (Audited)
I	**Revenue From Operations**	**67,876.14**	**71,349.72**	**53,207.17**	**1,24,556.89**
	(i) Revenue from Sale of Products	67,216.14	71,337.98	53,115.87	1,24,453.85
	(ii) Revenue from Services	660.00	11.74	91.30	103.04
II	Other Income	325.63	44.50	390.95	435.45
III	**Total Income (I+II)**	**68,201.77**	**71,394.22**	**53,598.12**	**1,24,992.34**
IV	**Expenses:**				
	a) Cost of Materials consumed	47,539.03	49,305.20	37,651.78	86,956.98
	b) Changes in inventories of finished goods, work-in-progress and stock-in-	-	-	-	-
	c) Employee benefits expense	2,286.58	1,227.48	832.74	2,060.22
	d) Finance Costs	3,398.69	2,576.15	1,568.80	4,144.95
	e) Depreciation and amortisation expense	3,567.02	1,551.83	782.23	2,334.07
	f) Other expenses	6,441.66	6,140.74	4,907.22	11,047.97
	Total Expenses (a to f)	**63,232.98**	**60,801.41**	**45,742.78**	**1,06,544.19**
V	**Profit before Exceptional items and tax (III-IV)**	**4,968.79**	**10,592.81**	**7,855.34**	**18,448.15**
VI	**Extraordinary Items / Prior Period Items**	**-**	**0.00**	**(12.84)**	**(12.84)**
VII	**Profit after extraordinary Items/Prior Period Items and before tax (V - VI)**	**4,968.79**	**10,592.81**	**7,842.50**	**18,435.31**
VIII	**Tax Expense :-**				
	1) Current Tax	1,084.19	2,312.74	1,880.44	4,193.18
	2) Deferred Tax	441.98	536.90	131.48	668.38
	Total Tax Expense	**1,526.17**	**2,849.64**	**2,011.91**	**4,861.56**
IX	**Profit for the period (VII - VIII)**	**3,442.62**	**7,743.17**	**5,830.59**	**13,573.76**
X	**Other Comprehensive Income**				
	A) Items that will not be reclassified to profit and loss	-	0.12	-	0.12
	Income Tax on above	-	(0.03)	-	(0.03)
	B) Items that will be reclassified to profit and loss	-	-	-	-
	Income Tax on above	-	-	-	-
XI	**Total Other Comprehensive Income (Net of Tax)**	**-**	**0.09**	**-**	**0.09**
XII	**Total Comprehensive Income for the period (IX + XI)**	**3,442.62**	**7,743.26**	**5,830.59**	**13,573.84**
	Net Profit / (Loss) Attributable to:				
	Equity Holders of Parent	3,442.76	7,743.26	5,830.66	13,573.92
	Non Controlling Interest	(0.14)	(0.09)	(0.08)	(0.16)
	Other Comprehensive Income Attributable to:				
	Equity Holders of Parent	-	0.09	-	0.09
	Non Controlling Interest	-	-	-	-
	Total Comprehensive Income / (Loss) Attributable to:				
	Equity Holders of Parent	3,442.76	7,743.34	5,830.66	13,574.01
	Non Controlling Interest	(0.14)	(0.09)	(0.08)	(0.16)
XIII	**Paid-up equity share capital (Face Value: Rs. 5/- each)**	**2,500.00**	**2,500.00**	**2,500.00**	**2,500.00**
XIV	**a) Earnings per share**				
	i) Basic	**6.89**	**15.49**	**11.66**	**27.15**
	ii) Diluted	**6.89**	**15.49**	**11.66**	**27.15**

For KP Green Engineering Limited

Date: 13 November 2026
Place: Surat

MSKC & ASSOCIATES LLP * Chartered Accountants *

KP Green Engineering Limited Surat *

Hassan Faruk Patel
Whole Time Director
(DIN: 09739235)

Pravinkumar Singh
Chief Financial Officer

KP GREEN ENGINEERING LIMITED
CIN: L40100GJ2001PLC039763
Reg. Office: 'KP HOUSE' , Near KP Circle, Opp Ishwar Farm Junction BRTS, Canal Road, Bhatar, Surat - 395017
Tele Fax - 02612244757 , Email - info@kpgroup.co, Website - www.kpgreenengineering.com

Unaudited Consolidated Balance Sheet as at 30 September 2026

Rs in Lacs

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
ASSETS		
(1)Non-current assets		
(a) Property, Plant and Equipment	42,924.27	45,550.49
(b) Right of use assets	22,548.10	8,422.61
(c) Capital work-in-progress	3,431.10	1,292.09
(d) Other intangible assets	561.04	362.57
(e) Financial Assets		
(i) Investments	0.01	0.01
(ii) Loans	20.02	3,860.08
(iii) Other Financial Assets	5,569.94	5,947.51
(f) Other non-current assets	5,414.86	-
Total Non-Current Assets	**80,469.34**	**65,435.36**
(2) Current assets		
(a) Inventories	42,513.83	46,499.28
(b)Financial Assets		
(i) Trade receivables	33,165.85	31,600.65
(ii) Cash and cash equivalents	208.16	200.37
(iii) Bank Balances other than (ii) above	1,293.96	697.15
(iv) Other financial assets	7,980.11	4,780.46
(c) Other current assets	17,502.28	9,441.53
Total Current Assets	**1,02,664.19**	**93,219.44**
Total Assets	**1,83,133.53**	**1,58,654.80**
A. EQUITY AND LIABILITIES		
(1) Equity		
(a) Equity Share Capital	2,500.00	2,500.00
(b) Other Equity	46,550.39	43,257.60
Equity attributable to shareholder of company	49,050.39	45,757.60
(c) Minority Interest	(0.26)	(0.12)
Total Equity	**49,050.13**	**45,757.48**
Liabilities		
(2) Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	7,777.37	3,469.81
(ii) Lease Liabilities	14,920.31	8,784.30
(b) Provisions	144.17	80.99
(c) Other non-current Liabilities	20.00	21.33
(d) Deferred Tax (net)	1,637.80	1,195.82
Total Non-Current Liabilities	**24,499.65**	**13,552.25**
(3)Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	36,962.58	22,689.77
(ii) Current Lease Liabilities	6,523.55	-
(iii) Trade Payables		
-Total Outstanding dues of Micro and Small Enterprises	4,085.16	2,793.78
-Total Outstanding dues of Creditors Other Then Micro and Small Enterprises	50,204.49	66,573.39
(iii) Other Financial Liabilities	5,275.87	2,854.65
(b) Other current Liabilities	2,772.66	1,604.52
(c) Current tax liabilities	3,759.44	2,828.97
Total Current Liabilities	**1,09,583.75**	**99,345.07**
TOTAL EQUITY AND LIABILITIES	**1,83,133.53**	**1,58,654.80**

For KP Green Engineering Limited

Date: 13 November 2026
Place: Surat

Hassan Faruk Patel
Whole Time Director
(DIN: 09739235)

Pravinkumar Singh
Chief Financial Officer

KP GREEN ENGINEERING LIMITED

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Unaudited Consolidated Cash Flow Statement for the Half Year Ended 30 September 2026

Rs in Lacs

PARTICULARS	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit after extraordinary Items/Prior Period Items and before tax	4,938.26	7,842.50
Adjustments for :		
Depreciation and amortisation	3,567.02	782.23
Interest expense	3,398.75	1,568.80
Interest income	(149.92)	-
Unwinding interest Income	(72.75)	-
Gain on sale & Lease Back	(101.69)	-
Provision for slow moving invetorry	25.00	-
Provision for leave encashment	40.00	-
Provision for expected credit loss	400.00	-
Unrealised forex exchange loss	2.25	-
Provision for gratuity	21.51	-
CSR Provision	89.70	-
Government grant received	-	(1.33)
Operating profit before working capital change	**12,158.13**	**10,192.20**
Movements in working capital		
(Increase) / decrease in inventories	3,960.45	(16,772.59)
(Increase) in sundry Debtors	(1,965.20)	(8,358.89)
Decrease in short term and long term advances and loans	3,840.00	2,143.95
(Increase) in other current and non current assets	(12,743.03)	(2,657.21)
(Increase) in other current and non current Financial assets	(2,822.08)	(2,670.43)
Increase in other current and other non current financial liabilities	854.12	951.92
(Decrease) / Increase in trade payables	21,403.54	27,565.34
Increase in other current and other non current liabilities	(35,466.51)	(3,856.85)
(Decrease) in short term provision and long term provision	(88.04)	-
Cash (used in) from operating activities	**(10,868.62)**	**6,537.45**
Direct tax paid, net	(153.71)	(842.49)
Net cash (used in) from operating activities (A)	**(11,022.33)**	**5,694.97**
Cash flow from investing activites		
Payment for purchase of fixed asset including Advance for CWIP excluding ROU & Capital Credit	(16,182.75)	(12,144.91)
Advances to Capital Vendors	(732.58)	(2,789.34)
Increase/Decrease in creditor for Capital Goods	1,597.64	-
ROU Asset Adjustment	-	39.14
Proceeds from sale of fixed assets	14,050.96	-
Government grant on Fixed Assets	-	-
Investment	-	(0.55)
Interest income	149.92	-
Net cash (used in) from investing activities (B)	**(1,116.81)**	**(14,895.66)**
Cash flow from financing activities		
Dividend	-	(0.26)
Proceeds from short term borrowings	14,272.91	8,073.65
Proceeds from Long term borrowings	4,764.45	-
Repayment of long term borrowings and lease liability	(456.95)	2,249.70
Lease Liabilities Paid	(2,437.93)	
Interest Paid	(3,398.75)	(1,568.80)
Net cash generated from financing activities (C)	**12,743.73**	**8,754.29**
Net Increase / (decrease) in cash and cash equivalment (A+B+C)	**604.60**	**(446.41)**
Cash and cash equivalent at the beginning of the year	**897.52**	**1,413.90**
Cash and cash equivalent at the end of the year	**1,502.12**	**967.50**

For KP Green Engineering Limited

Date: 13 November 2026
Place: Surat

MSKC & ASSOCIATES LLP * Chartered Accountants *

KP Green Engineering Limited * Surat *

Hassan Faruk Patel
Whole Time Director
(DIN: 09739235)

Pravinkumar Singh
Chief Financial Officer

UNAUDITED CONSOLIDATED STATEMENT OF FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

- The above unaudited consolidated statement of financial results of KP Green Engineering Limited ("the Company"), its subsidiary (together referred to as "the Group"), were reviewed by the Audit Committee and thereafter approved at the meeting of the Board of Directors on 13 November 2026. The statutory auditors have expressed an unmodified review conclusion. The limited review report has been filed with the stock exchanges and is available on the Company's website. These unaudited consolidated statement of financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

- The above unaudited consolidated statement of financial results has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS)- 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended.

- The Consolidated unaudited financial results includes unaudited financial results of KP Green Engineering Limited, the Parent and the following companies:

Name of companies	% of share holding	Consolidated as
KPZon Energia Private Limited	75%	Subsidiary

- The Company is primarily engaged in the businesses of Fabrication and Galvanizing, and the Company has identified Fabrication and Galvanizing as its single segments. As a result, the disclosure requirements under Ind AS-108 'Segment Reporting' are not applicable to the Company.

- The Board of Directors of the Company, at its meeting held on 08 May 2026, recommended a final dividend of Rs 0.3 per equity share for the year ended 31 March 2026. The dividend was approved by the shareholders at the Annual General Meeting held on 30 September 2026.

- Subject to the approval of shareholders of the Company and such other regulatory and statutory authorities as may be required, the Board has approved to create, offer, issue and allot by way of a Preferential Issue of up to 34,24,657 (Thirty Four Lakh Twenty Four Thousand Six Hundred Fifty Seven) fully convertible equity warrants ("Warrants") each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of the face value of ₹5/- (Rupees Five only) each against each Warrant at an issue price of ₹292 (Rupees Two Hundred Ninety Two) (including a premium of ₹287 (Rupees Two Hundred Eighty Seven)), not being less than the price as determined in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), to Dr. Faruk G. Patel, a person belonging to the promoter category, on such terms and conditions as may be determined by the Board.

- The figures for the corresponding previous periods have been reclassified wherever necessary to make comparable with the current year's classification.

Strong Growth Momentum and Strategic Milestone – H1 FY 26-27 (Sept 30 Ended)

A. Financial Performance Highlights

- Revenue from Operation increased by 28% to ₹679 Crore, compared to ₹532 Crore in H1 FY26, reflecting strong business momentum and execution excellence.

- EBITDA grew by 17% to ₹119 Crore in H1 FY27 from ₹102 Crore in the corresponding period last year, demonstrating sustained operational efficiency and profitability.

- Cash Profit rose by 11% to ₹75 Crore, compared with ₹67 Crore in H1 FY26, underscoring healthy earnings quality and robust cash generation.

- The Debt Equity Ratio for H1 FY 27 Stand at 0.91, reflecting a healthy leverage profile and providing sufficient headroom to support future growth through additional debt funding.

- Group Company Sales declined to 17% of Sales from 50% of Sales last year 25-26.

B. Business & Operational Achievements

- Successfully commissioned a 7,000 MTPA Tube Mill, securing approvals from leading global solar tracker manufacturers and strengthening our position in the renewable energy supply chain.

- Expanded market reach with approvals across 6+ states and 25+ municipal corporations for poles, lighting structures, and road infrastructure products.

- Secured railway projects covering more than 400 kilometers, further reinforcing our growing presence in the railway infrastructure segment.

- Obtained CPRI approvals for monopole designs ranging from 66 kV to 400 kV, enhancing our capabilities in the power transmission and distribution sector.

- Successfully completed Wind Tunnel Testing at IIT Madras for pole structures, validating product reliability and engineering excellence.