

From | Corporate Office: 510, A Wing, Kohinoor City C-1
Kiroi Road, Off L.B.S. Marg, Kurla (W)
Mumbai - 400 070, India
T: +91 22 6708 2600 / 2500



15.05.2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

To
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Scrip code : 509152

Symbol : GRPLTD – Series: EQ

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith Investor Presentation on the Audited Financial Results of the Company for the quarter and financial year ended 31st March, 2026.

The aforesaid presentation has been uploaded on the Company's website viz., www.grpweb.com.

You are requested to take the above information on your records.

Thanking you,

Yours faithfully,
For **GRP Limited**

Shilpa Mehta
Chief Financial Officer

Encl.: a/a

GRP Ltd.

CIN No.: L25191GJ1974PLC002555

Registered Office:

Plot No. 8, G.I.D.C., Ankleshwar - 393 002, Dist. Bharuch, Gujarat, India

T: +91 2646 250471 / 251204 / 650433

www.grpweb.com



INVESTOR PRESENTATION

May 2026



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PERFORMANCE HIGHLIGHTS Q4 & FY26

Commenting on the Q4 & FY26 performance of the company Mr. Harsh Gandhi, Managing Director for GRP Limited said,

“FY26 was characterised by a challenging global operating environment, driven by a combination of geopolitical uncertainties, elevated trade barriers, policy uncertainty, and energy price shocks arising from Middle East developments in early 2026. Against this backdrop, we struggled to maintain overall volumes, aided by growth in crumb rubber and tyre pyrolysis oil businesses. Total income for the year stood at Rs. 5,380 Mn, reflecting a nominal decline on YoY basis.

Global tyre markets remained mixed during the year. PCLT demand was modest in most parts of the world, while Europe continued to remain subdued. Replacement demand stayed relatively resilient, whereas OE demand remained weak. The evolving US trade policy environment emerged as a key external challenge, disrupting demand visibility and global supply chains. Approximately 33% drop of reclaim revenues from key customers and 44% of corresponding raw material margins remained impacted by US tariffs till January, though revisions in February provided marginal relief towards year end. Domestically, reclaim rubber continued to outperform broader industry trends, supported by healthy growth in tyre applications and trade diversion opportunities. This enabled the Company to strengthen its domestic market presence and partially offset softness in export demand. However, the margin impact on the Reclaim Rubber business is meaningful.

Raw material inflation and cost volatility continued to weigh on margins across key product categories during the year. In response, the Company intensified pricing actions, widened sourcing channels, and accelerated operational efficiency measures. Initiatives around manpower productivity, energy optimisation, and phased transition toward newer technologies contributed to improved operating efficiencies and tighter cost control.

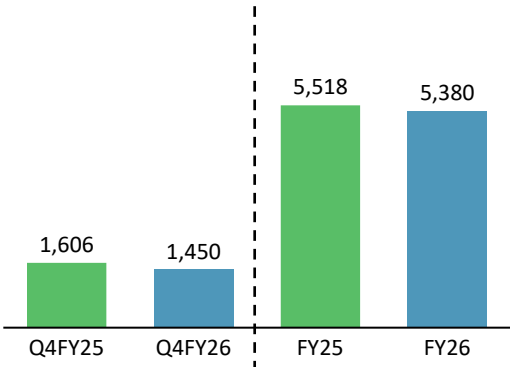
The non-reclaim portfolio experienced a year of transition amid softer demand conditions in plastics, impacted by correction in virgin prices and higher low-cost imports. Despite continued tariff-related challenges in the US market, the Custom Die Forms business delivered resilient growth during the year. As highlighted in previous quarter we discontinued contract manufacturing operations in the Polymer Composite business owing to weak economic viability, resulting in one-time closure-related costs in Q4 FY26. At the same time, Pyrolysis and Crumb Rubber operations continued to scale up, supported by increasing sales of tyre pyrolysis oil, char, and recovered steel to industrial customers.

With Crumb and Pyrolysis (branded as ‘Pyrova Energy’) operations stabilizing, we are focused on capacity expansion, commencement of rCB production, and phased transition toward newer reclaim technologies and reclaim rubber capacity expansion during FY27. Continued investments in renewable energy and early adoption of in-house biofuel-based heating systems ensured operational continuity amidst fuel uncertainties due to West Asia crisis, while supporting long-term cost efficiency. Further, EPR registration for the new facility is expected in the coming months and is anticipated to support profitability going forward.”

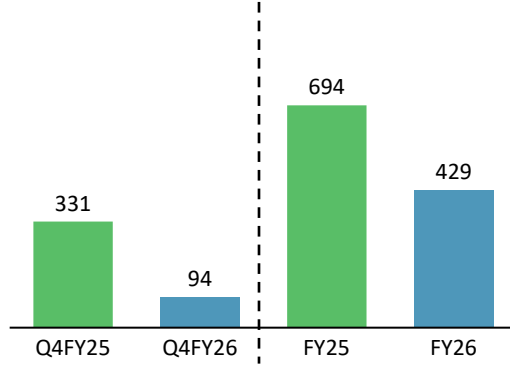
(in Rs. Mn)

Q4 & FY26 Performance Highlights - Consolidated

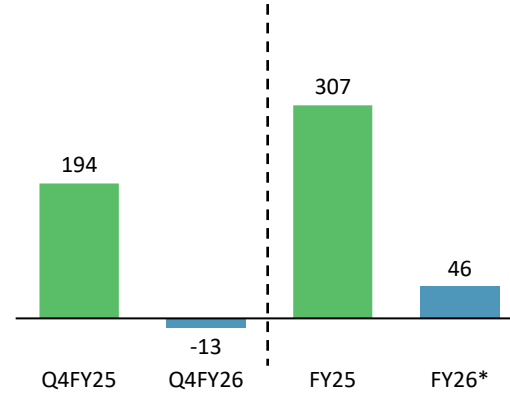
Total Income



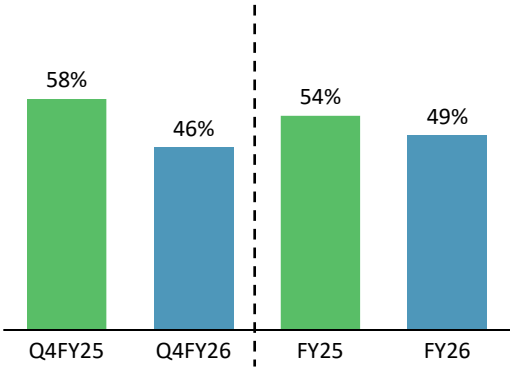
EBITDA



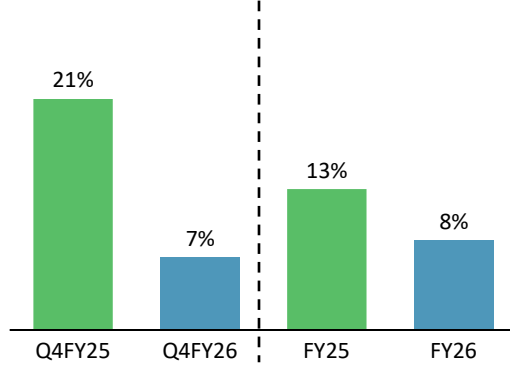
PAT



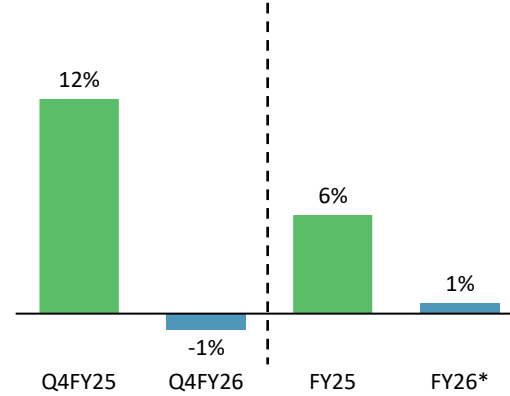
Gross Margins (%)



EBITDA Margins (%)



PAT Margins* (%)



US tariff disruptions resulted in ~33% drop in reclaim revenues from key customers and ~44% impact on corresponding RM margins

FY25 EPR income of Rs. 434 Mn included Rs. 214 Mn of prior-period accruals recorded in Q4 last year, creating a higher base for comparison. FY26 EPR income is Rs. 202 Mn

EBITDA & PAT impacted on account of:

- Increase in raw material costs of key grades
- One-time costs in Q4FY26 including Rs. 4.2 Mn towards QIP cost write-off and Rs. 7.9 Mn relating to closure of RC business
- Pyrova business commercialization phase resulted in EBITDA and PAT loss of Rs. 23.9 Mn Rs. 85 Mn respectively during FY26 (from Sep'25 onwards)
- Additionally, a forex loss of Rs. 41 Mn on working capital loan revaluation is recorded in FY26
- Income from subsidiaries is Rs.211 Mn, with a loss of Rs. 47 Mn for the year

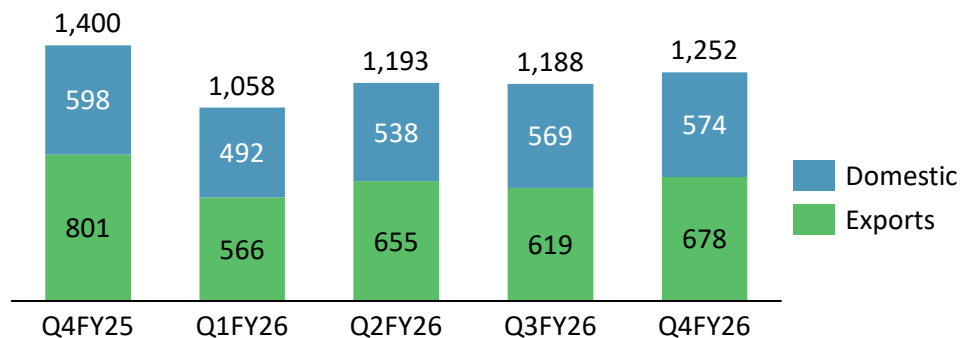
Note: Starting FY25, sales of repurposed polyolefins is considered exclusively under our subsidiary *PAT excluding Exceptional Item which includes one-time expense of Rs. 14 Mn on account of new labour code in FY26

Segment Wise Quarterly Performance Trend - Standalone

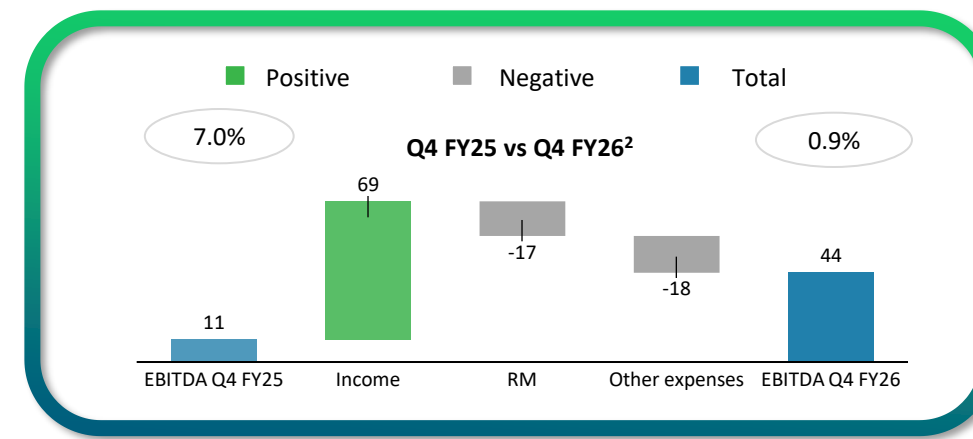
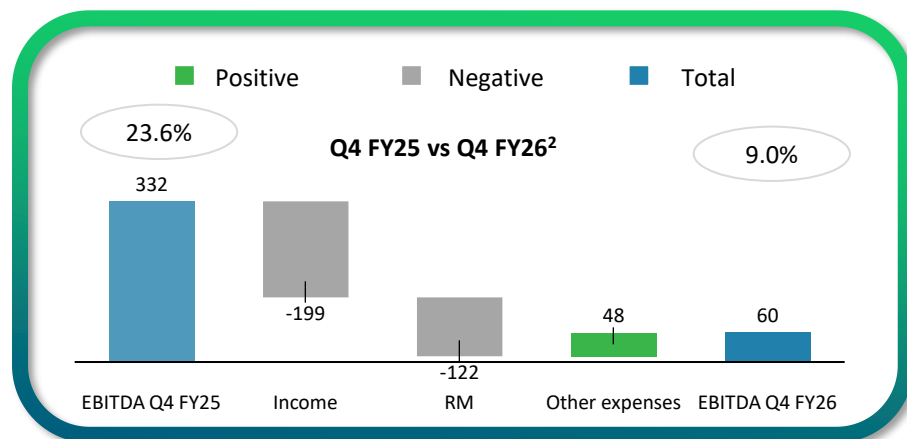
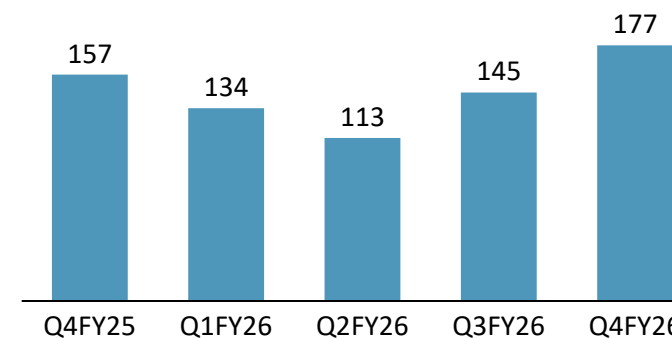


(in Rs. Mn)

Reclaim Rubber Revenue Trend¹



Non- Reclaim Revenue Trend¹

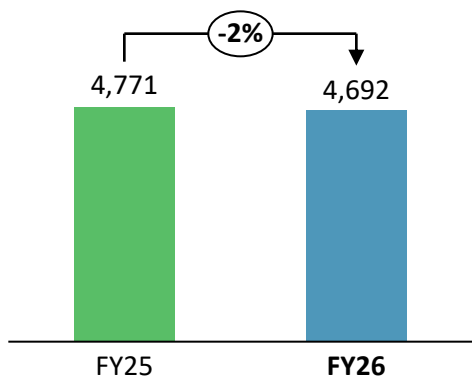


Reclaim income declined due to US tariffs and margins suffered from elevated RM costs in key grades. Non-RR volumes were impacted by weaker plastics demand and closure of the Polymer Composite business, partly offset by incremental contribution from Pyrova operations. Margins remained impacted by fixed costs of the new plant operating at sub-optimal levels, with gradual improvement expected ahead.

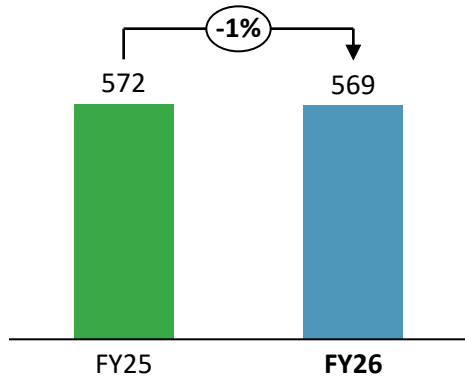
Segment Wise Revenue Split – Standalone

(in Rs. Mn)

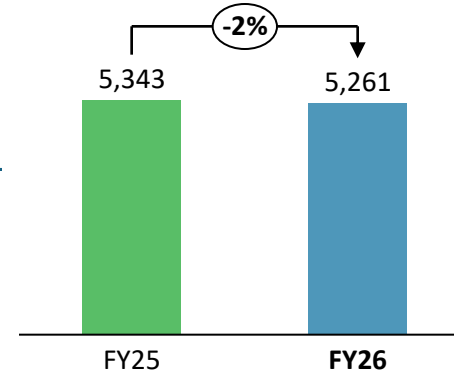
RR Revenue



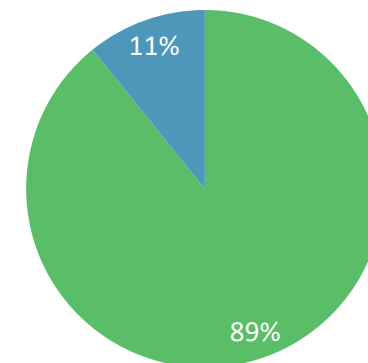
Non-RR Revenue



Total Revenue

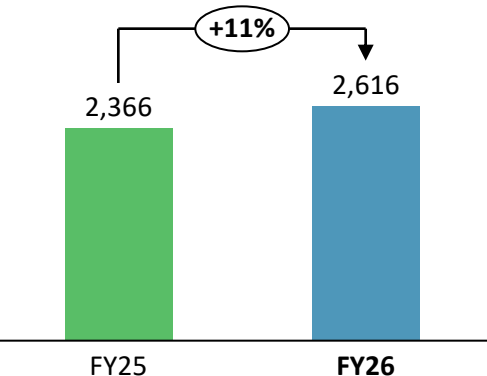


Revenue Split (%)

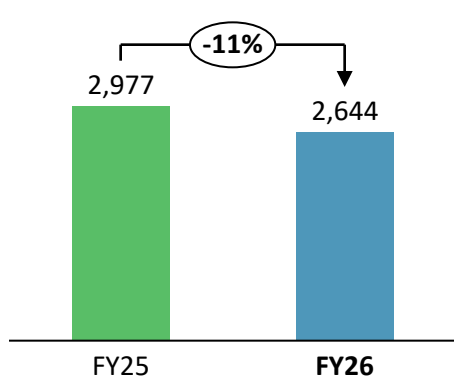


RR Business Non-RR Revenue

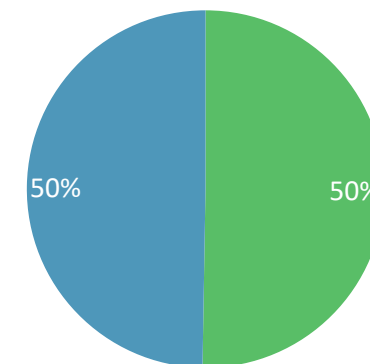
Domestic Revenue



Exports Revenue



Geographical Split (%)



Exports Domestic



Standalone revenue (excluding EPR) grew by 3% in FY26, driven by 1% volume growth and 4% improvement in realizations. Total EPR income stood at Rs. 199 Mn in FY26 versus Rs. 427 Mn in FY25, which included Rs. 210 Mn accounted on accrual basis for previous periods



FY26 EBITDA was impacted by 12% higher RM cost per ton in Reclaim, weaker non-reclaim mix, and a 41% decline in margins from key US reclaim customers due to tariffs, with conditions expected to improve following recent tariff reductions



Standalone raw material cost increased by 567 bps YoY, driven by ~43% rise in select reclaim rubber grades. The impact was further amplified by lower export volumes, though cost optimization initiatives and conversion cost savings partly offset the pressure. Renewable energy and biofuel initiatives delivered savings of Rs. 100 Mn in FY26



PBT was impacted by Rs. 85 Mn loss during FY26 arising from commercialization costs of the Pyrolysis project, which operated at sub-optimal levels before achieving stabilization in Feb'26. With full capacity utilization and commencement of rCB production expected from Q3, margins are expected to improve in FY27



Finance costs increased during the year with withdrawal of interest subvention and interest costs associated with the Pyrova Energy business commencement

Unlocking New Horizons Through Crumb Rubber, Pyrolysis, and Soon-to-Launch recovered Carbon Black

A phased growth in Pyrova Energy



Phase 1 (Oct 2025):

- Commissioned India's largest single-line continuous reactor of 15KTPA
- Commissioned Integrated Crumb Rubber Facility for Pyrova, Reclaim Rubber Unit



Phase 2 (Under commissioning through Feb 2027):

- Set-up recovered Carbon Black facility at site in Solapur
- Capacity enhancement of Tyre Pyrolysis plant to 45KTPA



Phase 3 (Under planning, to be commissioned through Oct 2027)

- Set-up of an integrated facility for production of Crumb Rubber, Tyre Pyrolysis Oil and rCB in Gujarat

Enables the extraction of three material streams

Tyre Pyrolysis Oil
(TPO)

Recovered Carbon
Black (rCB)

Recovered Steel
Wire



Industry Applications

- Petrochemicals (as feedstock)
- Tyre and rubber product manufacturing
- Pigments for paints and coatings
- Plastics
- Virgin carbon black production

Towards An Integrated Sustainable Solutions Company



✓ EoL Tyre Processing

✓ EoL Plastics Processing

1

Expansion of Reclaim Rubber Capacity

- Phase wise expansion of Reclaim Rubber using new technology
- Expansion of new product offerings

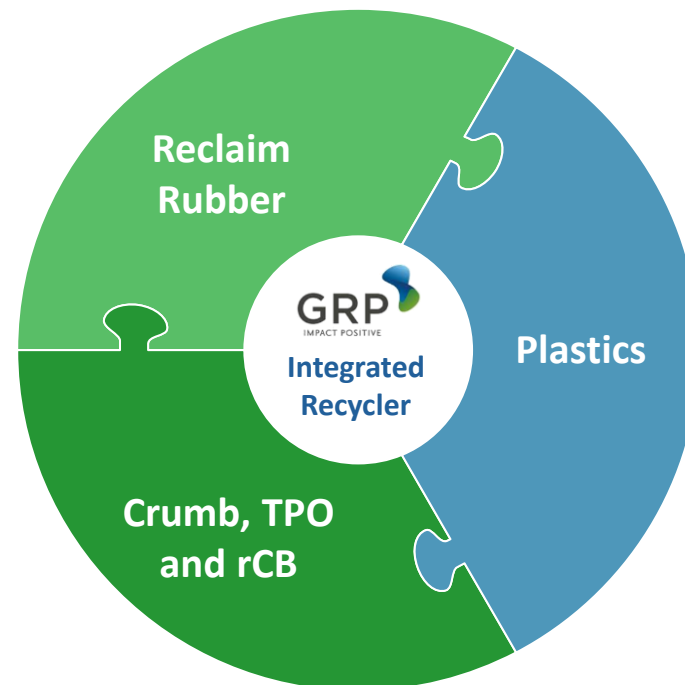
~88KTA to 110KTA
FY27- FY30

2

Adjacent EOL tire opportunity

- Phase wise expansion of Crumb rubber unit, TPO and rCB unit
- Expansion in Solapur and Dahej

~39KTA to 130KTA
FY27- FY30



3

Capacity expansion in Engineering Plastics

- Capacity expansion in Engineering plastics using alternate feedstock materials

4

Demand-driven portfolio expansion

- Expand Repurposed polyolefins capacity with regulation driving the demand & nylon in line with tyre recycling capacity growth

79 cr¹

EPR Income
FY24 to 26

170 cr²

Consolidated Capex
FY24 to 26

~90-100 cr³

Targeted Capex
FY27

Profit & Loss Statement - Consolidated



Profit & Loss (Rs. Mn)	Q4FY26	Q4FY25	Y-o-Y	FY26	FY25	Y-o-Y
Revenue	1,445	1,603	-10%	5,353	5,505	-3%
Other Income	5	2		27	14	
Total Revenue	1,450	1,606	-10%	5,380	5,518	-3%
Cost of Goods Sold	784	670		2,743	2,538	
Gross Profit	666	936	-29%	2,637	2,980	-12%
Gross Profit Margin	46%	58%		49%	54%	
Employee Cost	152	172		616	621	
Other Expenses	420	433		1,592	1,665	
EBITDA	94	331	-71%	429	694	-38%
EBITDA Margin	7%	21%		8%	13%	
Depreciation	50	42		187	160	
Finance Cost	40	32		148	105	
PBT Before Exceptional Item & Tax	5	257	-98%	95	429	-78%
Exceptional Item (Impact of new labour code)	0	0		14	0	
Tax	18	62		48	122	
Profit After Tax (PAT)	-13	194	-107%	32	307	-90%
PAT Margin (%)	-1%	12%		1%	6%	
PAT excluding Exceptional item	-13	194	-107%	46	307	-85%
PAT excluding Exceptional Item (%)	-1%	12%		1%	6%	

Balance Sheet Statement - Consolidated



Liabilities (Rs. Mn)	Mar-26	Mar-25
Equity Share Capital	53	53
Other Equity	1,730	1,863
Equity attributable to owners of the Company	1,784	1,916
Non-Controlling Interests	0	0
Total Equity	1,784	1,916
Non-Current Liabilities	1,043	564
Financial Liabilities		
(i) Borrowings	863	376
(ii) Lease Liabilities	8	3
(iii) Other Financial liabilities	1	1
Provisions	31	43
Deferred Tax Liabilities (Net)	140	141
Current Liabilities	1,792	1,640
Financial Liabilities		
(i) Borrowings	1,201	1,086
(ii) Lease Liabilities	4	3
(iii) Trade Payables	288	283
(iv) Other Financial Liabilities	140	73
Other Current Liabilities	132	145
Provisions	27	23
Current tax liabilities (Net)	0	27
Total Equity & Liabilities	4,618	4,120

Assets (Rs. Mn)	Mar-26	Mar-25
Non-Current Assets	2,437	2,185
Property, Plant and Equipment	2,109	1,671
Capital work in progress	58	273
Right of use assets	143	140
Investment Property	9	10
Other Intangible assets	4	2
Intangible assets under development	1	0
Financial Assets		
(i) Investments	2	1
Non-Current Tax Assets (net)	22	54
Other Non-Current Assets	89	35
Current Assets	2,181	1,934
Inventories	518	534
Financial Assets		
(i) Investments	134	15
(ii) Trade receivables	1,094	1,006
(iii) cash & cash equivalents	5	13
(iv) Bank balances other than mentioned	2	2
(v) Other Financial assets	257	253
Current Tax Assets (Net)	58	0
Other Current Assets	113	111
Total Assets	4,618	4,120

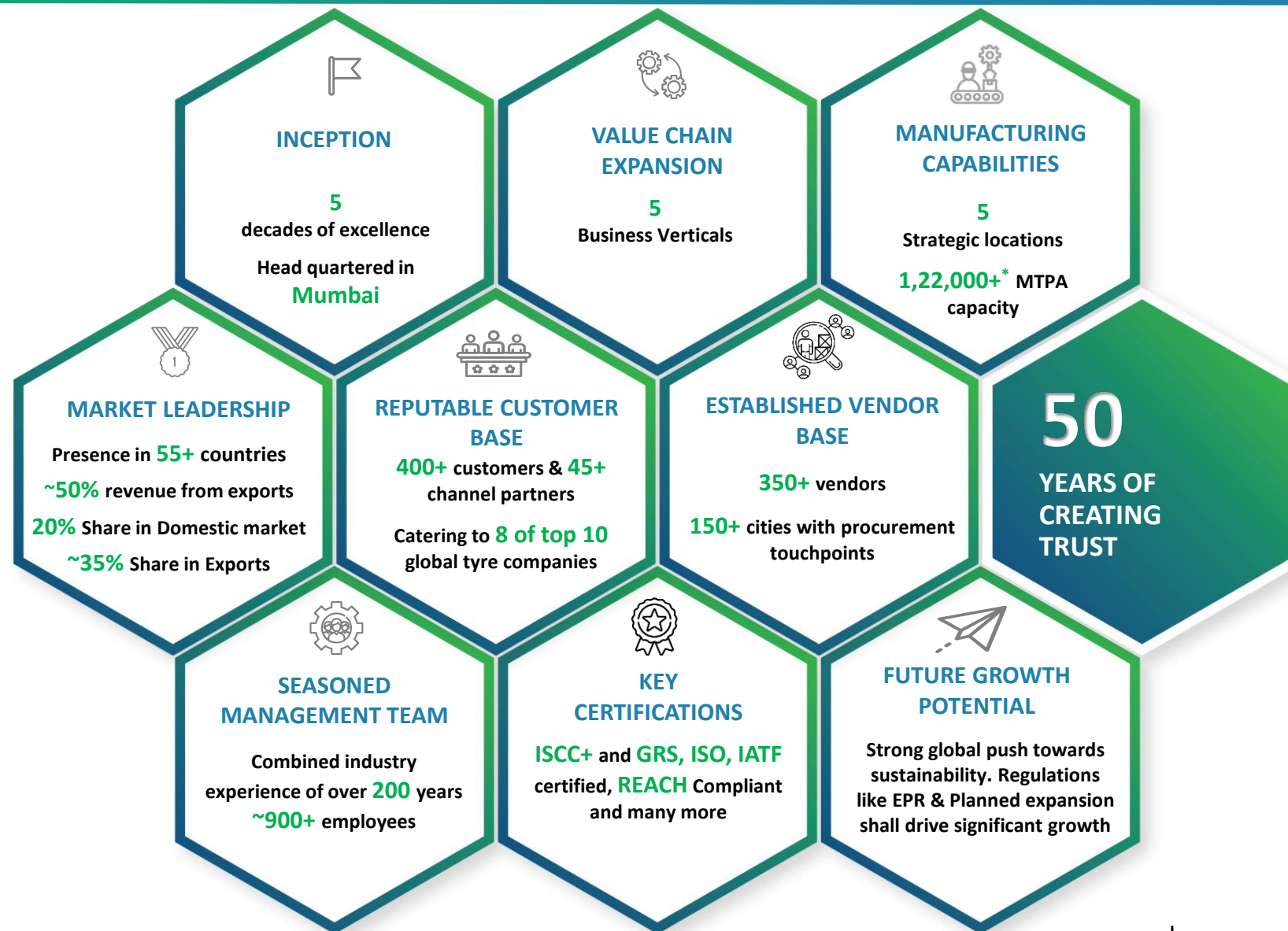


COMPANY OVERVIEW

GRP Is A Marquee Scalable Integrated Polymer Recycling Company



GRP AT A GLANCE



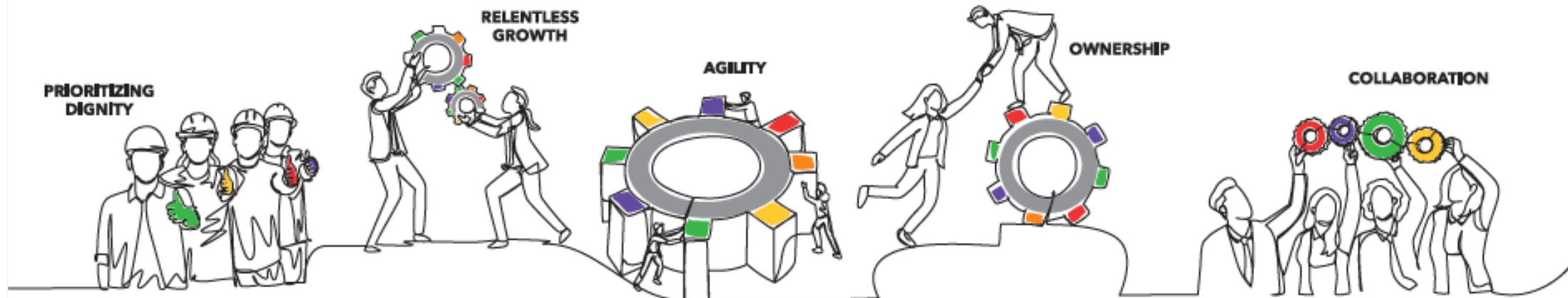
*Includes capacity of Crumb capacity added in Q4 FY25

Company

GRP is a sustainable materials producer that helps brand owners fulfil obligations for responsible use of end-of-life waste

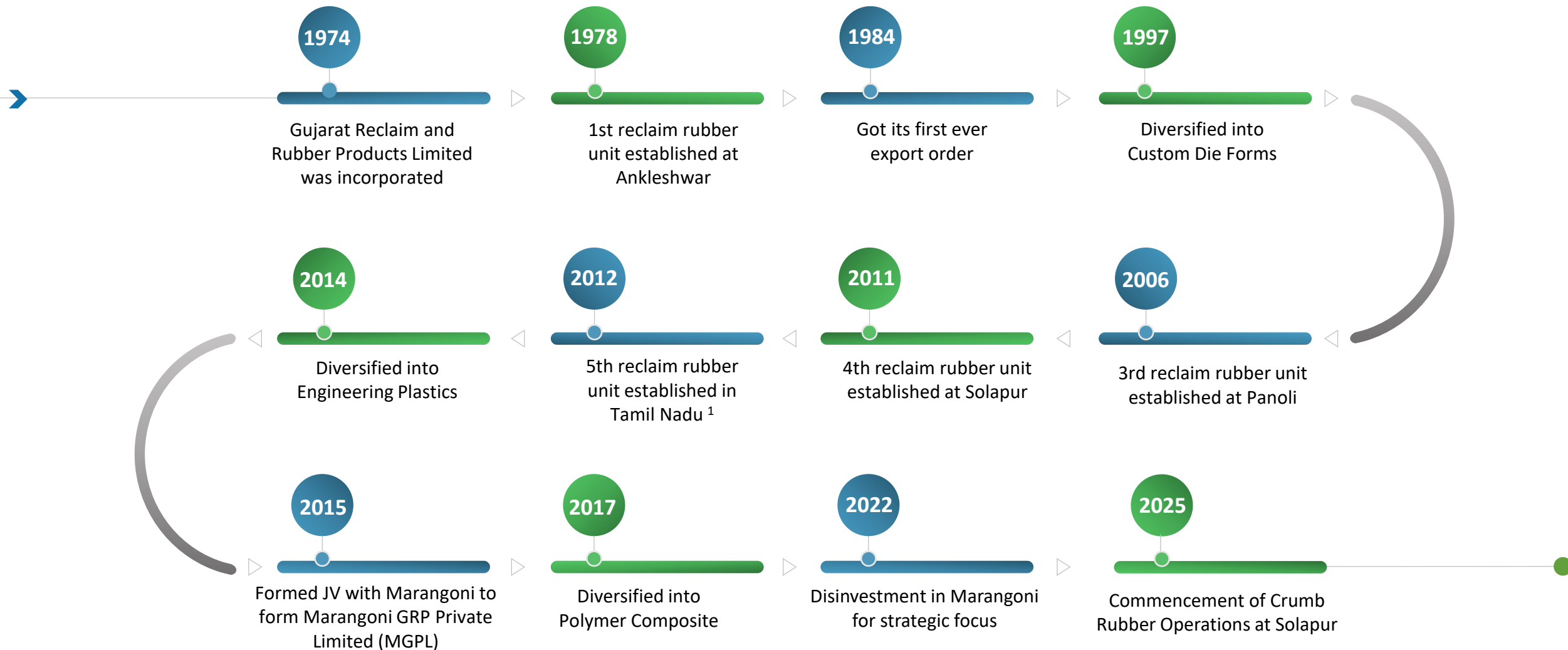
Our Vision

The trusted global partner offering innovative sustainability solutions, committed to responsible value creation for all stakeholders



OUR VALUES

5 Decades Of Journey Towards An Integrated Recycling Platform



1. Operations at the Tamil Nadu unit have now been discontinued

Pioneering The Value Chain With 5 Business Verticals And Diverse Customer Segments...

Business Verticals

GRP RECLAIM RUBBER

GRP transforms end-of-life tyres and rubber waste into premium quality reclaim rubber and moulded products, offering technical advantages and cost savings for various applications in both tyre and non-tyre rubber products



GRP ENGINEERING PLASTICS

GRP provides sustainable solutions for demanding engineering needs, offering unfilled and glass-reinforced Polyamide 6 (PA 6), Polyamide 66 (PA 66), and Polybutylene terephthalate (PBT)



GRP REPURPOSED POLYOLEFINS

GRP offers sustainable and circular packaging solutions, upcycles end-of-life polyolefin rigid packaging into raw materials with performance matching virgin materials. Applications include paint pails, lubricant pails, automotive battery covers, and pallets.



GRP POLYMER COMPOSITE

GRP's composite materials, made from 100% recycled rubber and plastic, are eco-friendly, stronger, and more durable than wood. Well suited for logistics, construction, oil & gas, aviation, marine, industrial, and agricultural sectors.



GRP CUSTOM DIE FORMS

GRP creates custom die forms from end-of-life truck and bus bias tyres, ideal for cost-effective solutions like door mats, impact-resistant products, and conveyor chain assemblies for agricultural equipment



Key Customer segments



Automotive tyres



Automotive Products



Conveyor Belts



Electrical



Furniture



Transportation
(Shipping & Trucking)

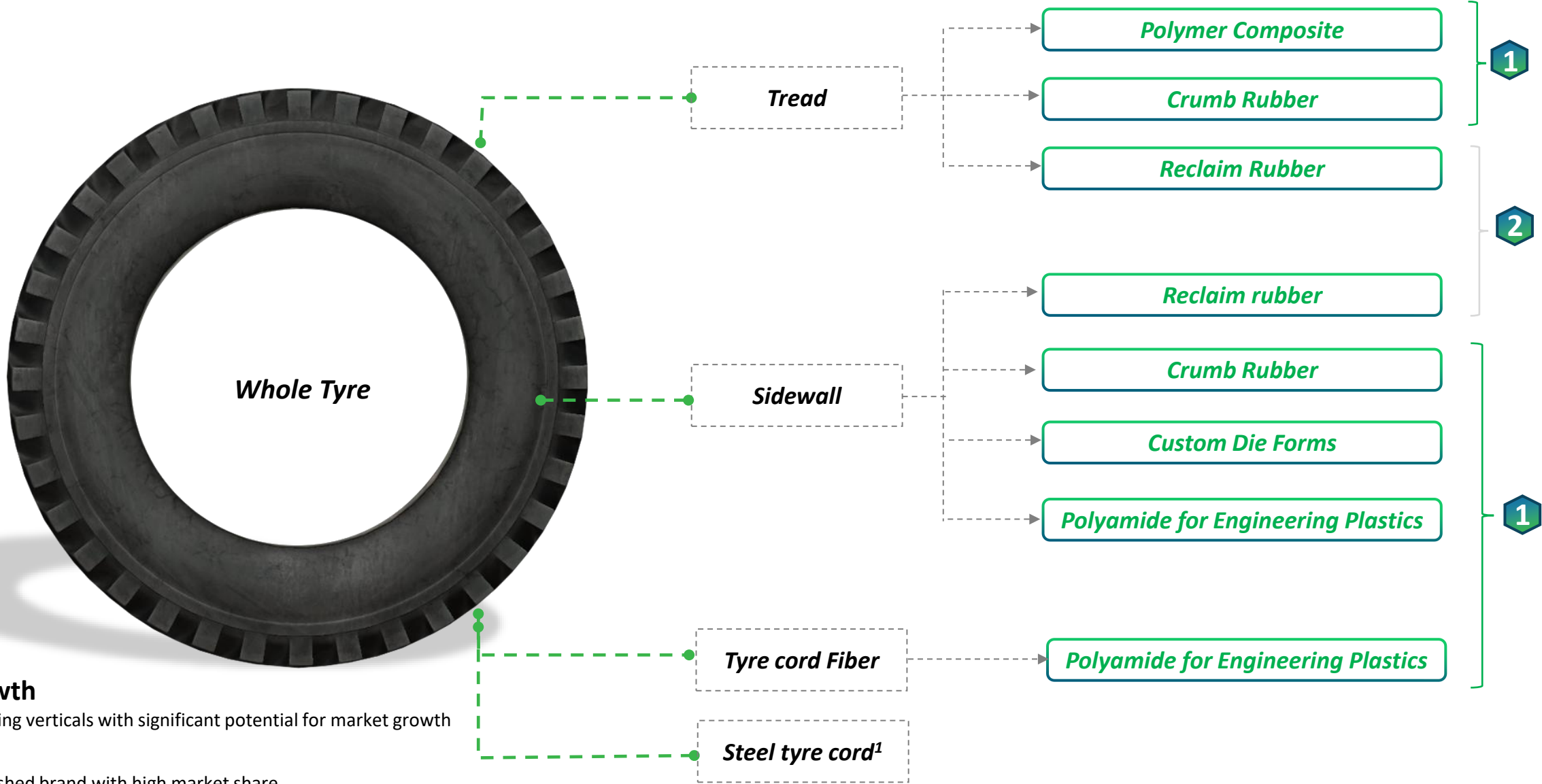


Agricultural Equipment



Polymer/Rubber
Compounding

Maximizing the Use of End-of-Life Tyres Across Verticals



¹ Sold to local steel rolling mills

Made In India For The World With Well-diversified Procurement Network

Solapur

2011 | 1,15,960 sqm¹

Ankleshwar

1978 | 26,547 sqm

Panoli

2006 | 17,339 sqm

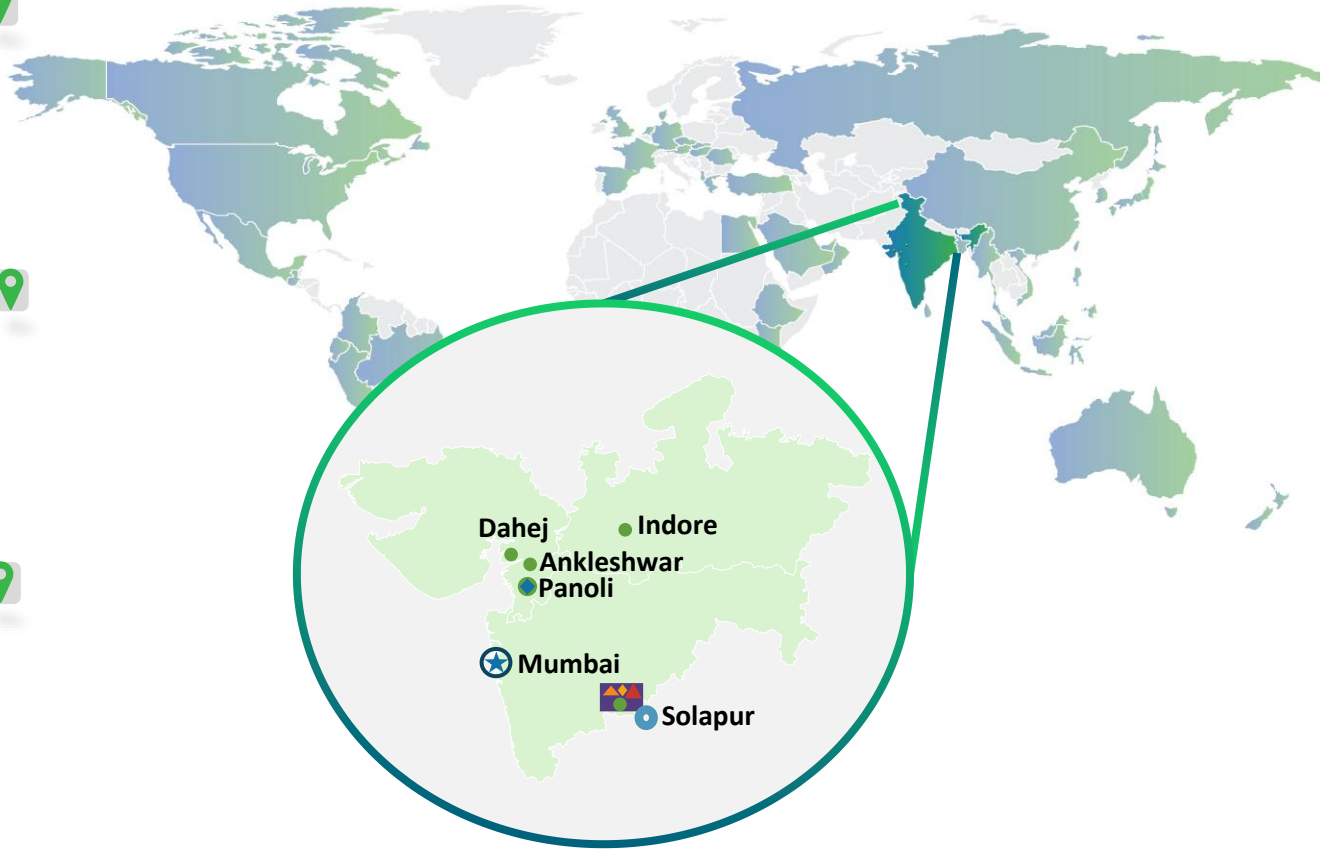
Indore

2015 | 3,310 sqm

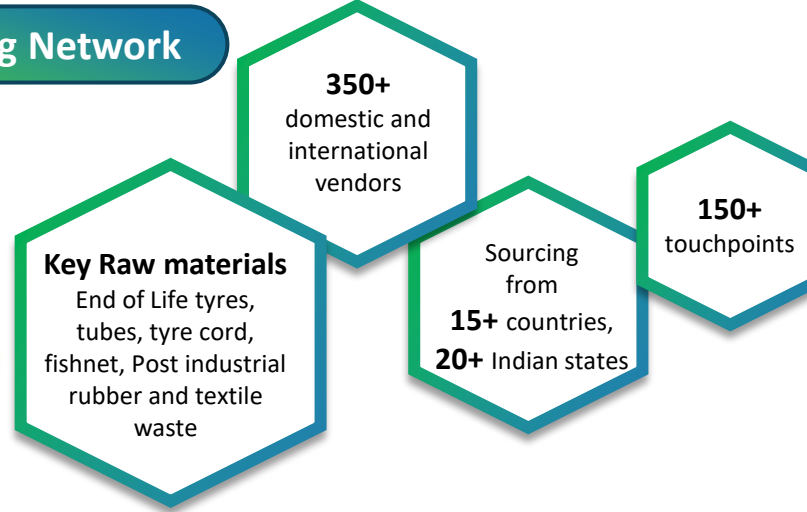
Operational since | Total Land area

MADE IN INDIA FOR THE WORLD

8 strategically located manufacturing facilities across
5 locations with a capacity of **122000+** MTPA



Sourcing Network



Capacity

Headquarters	
R&D Centre	
Reclaim Rubber	: 75,600 MTA ²
Crumb Rubber	: 31,875 MTA ^{\$}
Engineering Plastics	: 6,000 MTA
Repurposed Polyolefins	: 6,000 MTA
Polymer Composite	: 1,500 MTA
Custom Die Forms	: 1,400 MTA

1. Includes area of all the plants within Solapur including newly acquired plot for expansion; Additionally, Dahej plot is spread across land area of 31,020 sqm
2. Includes capacity of 3600MTA which was added in Reclaim Rubber, 3. Production from this will be subsequently used as input for upcoming pyrolysis plant

Wide Range of Applications for Reclaim Rubber

RECLAIM RUBBER IN TYRE APPLICATIONS

NATURAL RUBBER RECLAIM

- Whole Tyre Reclaim
- High Tensile Reclaim
- High Performance Material

SPECIALITY RUBBER RECLAIM

- Butyl Reclaim
- Chlorobutyl Reclaim



RECLAIM RUBBER IN NON-TYRE APPLICATIONS



VALUE PROPOSITION

ECONOMIC

- Cost-saving by replacing virgin rubber & Carbon Black
- Reduced processing costs

PROCESSING

- Faster mixing cycle & Improved extrusion rate
- Reduced splicing defects
- Controlled die swell

ENVIRONMENTAL

- Provides alternative to hazardous, landfills
- Substitutes natural rubber & crude based synthetic rubbers saving scarce natural resources
- Reduces carbon emissions by 3-5MT per ton

ENGINEERING PLASTICS

POLYAMIDE 6

- High quality engineering plastic, used in applications requiring superior mechanical properties
- Appropriate for customers seeking weight savings, function integration and design freedom



Engine Cover



MCB Cover



Chair Star Base

PBT

- Used primarily in electrical/electronics applications
- Highly heat-resistant up to 150 degree C (or 200 degree C, if reinforced)
- Has low moisture absorption and high dimensional stability



Connectors



Bulb Housing



Consumer Appliances

POLYAMIDE 66

- Offers higher toughness with high hydrolytic stability
- PA66 is well-known for flowability and quick crystallization
- Used in highly stressed technical parts and electrically insulating parts



Automotive Fasteners



Wiper Motor Cover



Cable Ties

REPURPOSED POLYOLEFINS

ICPP

- Used across various applications in the automotive and industrial sectors



Paint Pail



Lubricant Pail



Automotive Battery Cover

TPE - PP BASED ELASTOMERS

- Blend of EOL PP and EPDM reclaim rubber from EoL tires
- Improved flexibility, impact resistance and low temperature performance



Basket



Gear Knob



Castor Wheels

PP GLASS FILLED AND TALC FILLED COMPOUNDS

- Used across various applications in the household, automotive and electrical sectors



Consumer Appliances



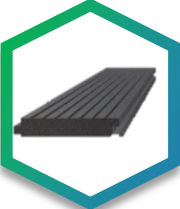
Chair



Dashboard Components

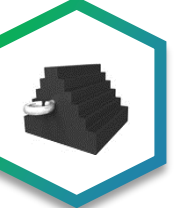
Polymer Composite and Custom Die Forms For Diverse Industries

POLYMER COMPOSITE



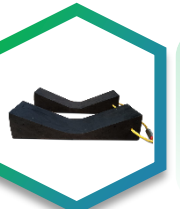
BOARDS

- Highly customizable boards include tongue and groove, lug boards, planks etc.
- Trailer decking application as an alternative to steel and wood leads to a 25% - 28% reduction in carbon footprint coupled with a reduction of 1 MT of solid waste generated



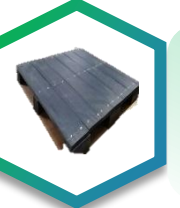
WHEEL CHOCKS

- Used by commercial vehicles and planes to prevent accidental movement



DUNNAGES

- Largely used to secure and support the cargo
- Used for storage and distribution of steel as coil rest
- Used to protect corner cracks in glass applications



PALLETS

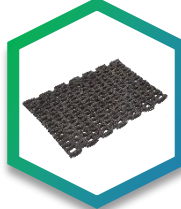
- Combat offload pallets are used in military for Container Delivery Systems, and Aerial Drop Training, as it sustains heavy weight and heavy impact.
- Rigid material used to load and secure in transportation and warehousing



BUMPERS

- Used by commercial vehicles to withstand impacts and protect the front and rear from damage during collisions

CUSTOM DIE FORMS



LINK MATS

- Installed for workplace safety to provide impact absorption and grip at industrial sites



VIBRATION PADS

- Assisting in noise reduction, employee safety, and machinery & equipment protection



DOCK FENDERS

- Installed to provide protection to trailers, vehicles, loading dock equipment, etc.



HARVESTOR BLADES

- Used in agriculture harvesting machines



SNOW MOVING BLADES

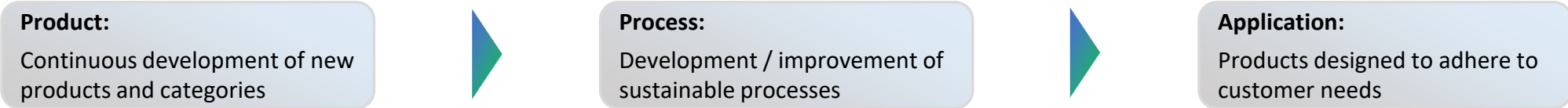
- Rubber pads used to plow snow in snow moving equipment





GRP has developed an in-house R&D for Product, Process and Application Research


Department of Scientific & Industrial Research Recognized

Key Principles

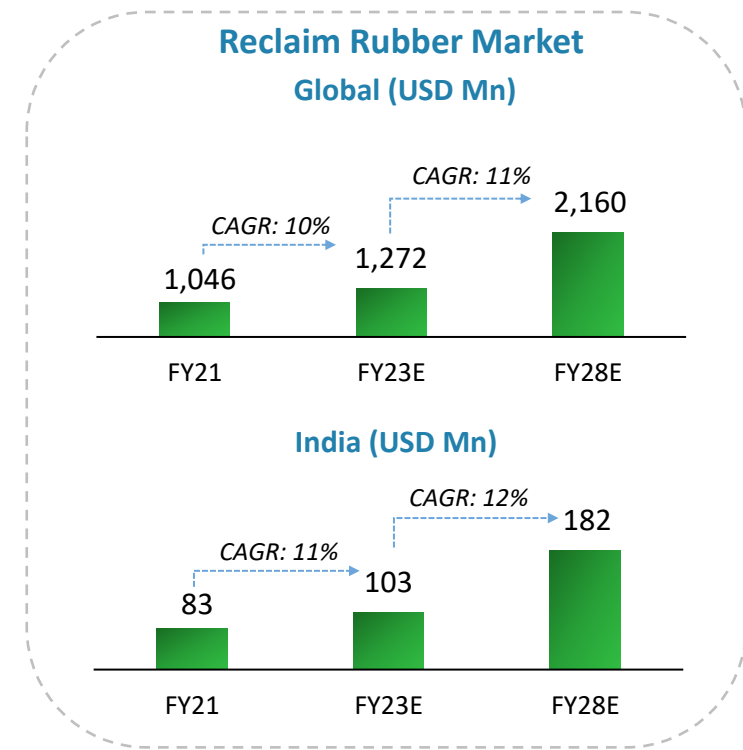
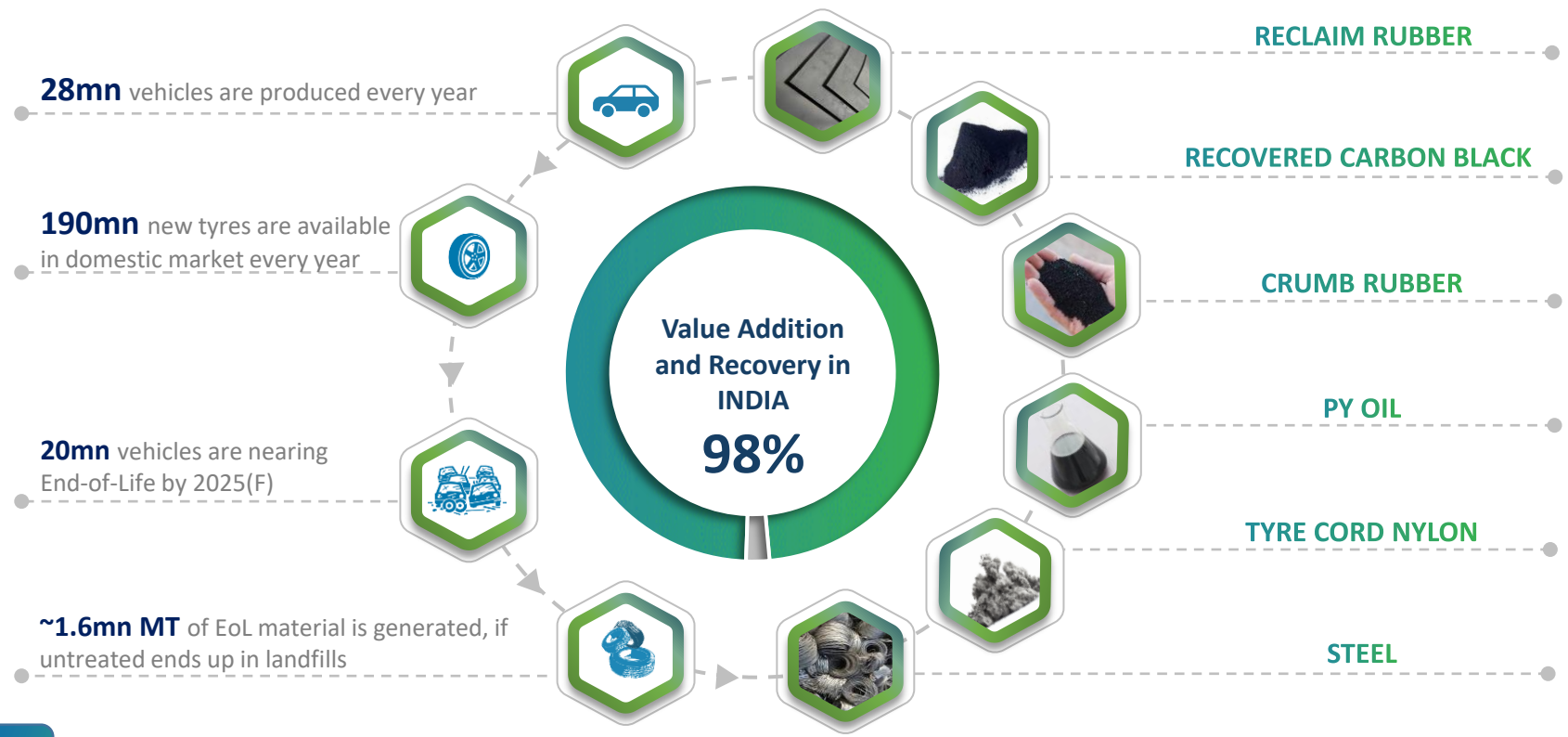


- **Product:**
 - The R&D team develops new grades in response to market demand
 - These grades enable customers to substitute virgin compounds more effectively

- **Process:**
 - Focused efforts on reducing CO₂ emissions through process innovations that minimize the use of coal, oil, and natural gas in manufacturing
 - Developed proprietary mechanical devulcanization processes, replacing the previously used thermal methods

- **Application:**
 - Joint R&D to help customers utilize higher content of recycled materials as substitutes
 - Concentrated efforts on reclaiming materials from non-tyre sources for broader use in the rubber industry

Limitless Possibilities In Waste To Wealth With Growing Market Globally



Key Growth Drivers



Rising focus on sustainability by governments across the globe as the need for circular economy and environment friendly products / process gain steam



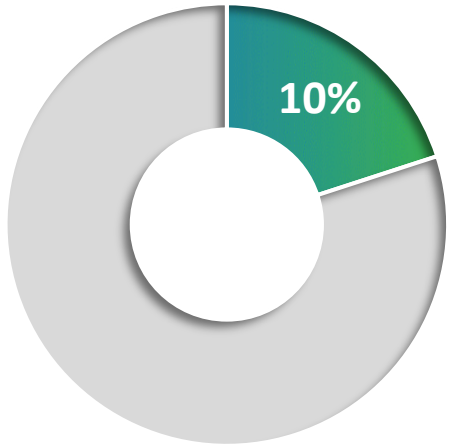
Focused efforts by leading tire manufacturers globally who have set sustainability targets to achieve c. 40% sustainable sourcing by 2030 and c. 100% carbon neutrality / sustainable sourcing by 2050



Introduction of EPR guidelines shall further lead to increased usage of sustainable materials by tire manufacturers and add a new revenue stream for recyclers without additional capital expenditure



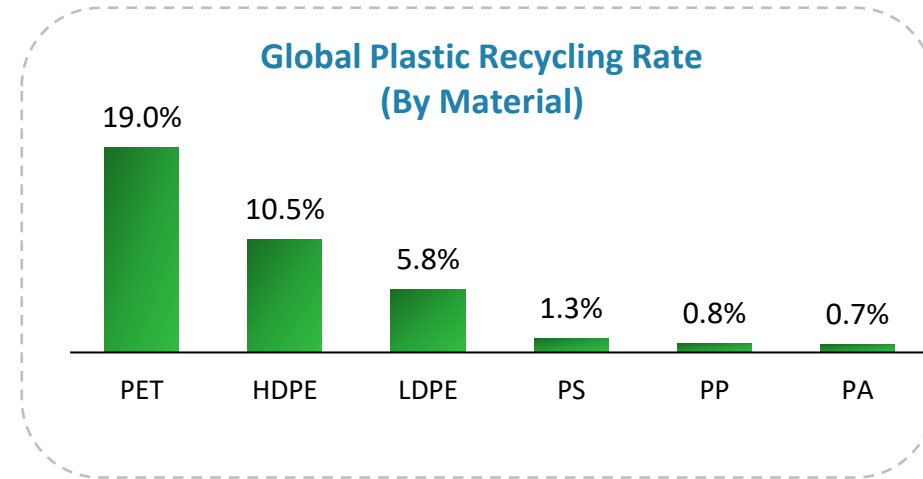
India is one of the fastest growing automotive markets globally across both passenger and commercial vehicles, and has emerged as the 3rd largest market by volume in 2022



Plastic waste generation

Globally, around **400mn** MTA of plastic waste is generated, **10%** of this is recycled

Rest is either incinerated or dumped into landfills or leaked into the environment.



Key Growth Drivers and Synergies

Nylon



Access to in-house raw material:

- Nylon extracted from end-of-life tyres provides raw material for the plastics vertical, thus increased tyre processing enhances access to secondary Nylon



Growing end-use applications:

- Significant growth driven by rising demand across various end-use applications like automotive, electrical, building and construction, etc.



Sustainability focus:

- Increased focus on use of sustainable materials across the value chain by leading manufacturers globally

Polypropylene



Rising demand for recycled polypropylene:

- Robust growth in demand due to rapid increase in usage of recycled polypropylene in packaging and allied sectors



Demand supply gap of Virgin Polypropylene:

- Shortfall in supply against growing demand is increasing imports and reducing exports of Virgin polypropylene



Introduction of sustainability guidelines:

- Introduction of EPR coupled with increasing sustainability targets of brand owners, has further accelerated the demand for recycled material

Well Entrenched Customer Relationships With Reputed Tyre And Non-tyre Customers



40+ percent

Customers have been associated with GRP for >10 years in reclaim rubber

Celebrating Excellence: Awards and Accolades Recognizing Our Achievements



CERTIFICATIONS



IATF 16949:2016, ISO 9001:2015, ISO14001:2015, ISO45001:2018



Recent inclusion to our achievements



Crisil Rating

Long term loan : A-
Short term loan : A2+



First Reclaim Rubber manufacturer to receive ISCC+ Certification



Secured GRS for Plastic materials



CDP rating of "C"



Consistently Certified as a Great Place to Work for the third time

AWARDS



Computer World Information Technology Awards (For ERP for Economic, Environmental and Social Sustainability)



HR Excellence in Employee Engagement



Finalist Parivartan Sustainability Leadership Award



HR Innovation in Learning and Development

MEMBERSHIPS



Distinguished Board of Directors



Rajendra Gandhi
Executive Chairman



Harsh Gandhi
Managing Director



Hemal Gandhi
Executive Director



Saurabh Shah
Independent Director



Anshul Mittal
Independent Director

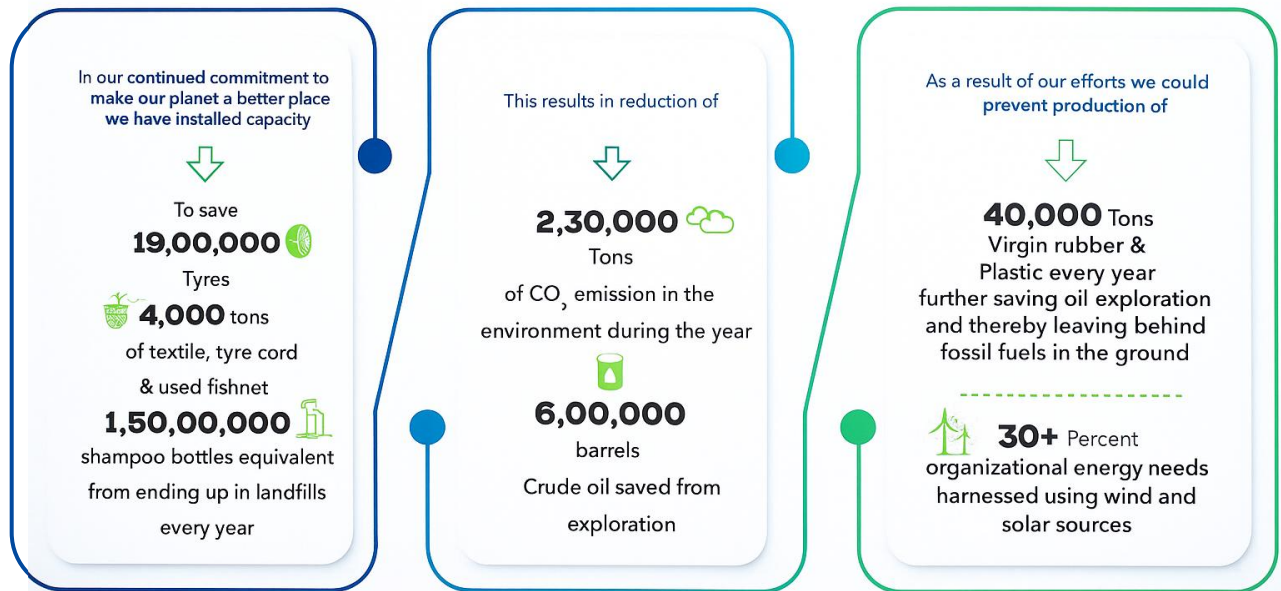


Vivek Asrani
Independent Director



Belur Sethuram
Independent Director

MOVING FROM LINEAR ECONOMY TO CIRCULAR ECONOMY



Voluntarily published Business Responsibility and Sustainability Report (BRSR)

Target of 30% women participation in workforce by 2030



HIGHLIGHTS

Zero Liquid Discharge
Operations

Green Tech Investments
Products
with LCA results

37%¹
Energy needs harnessed using renewable sources – up from 11% last year

59%¹
Reduction in Scope 1 emissions and **18%¹** reduction in combined Scope 1&2 emissions per rupee turnover

Source: Internal estimates, excludes capacity of Crumb Rubber added recently 1. FY25, 2. Reclaim Rubber

Sustainable Development Goals (Adopted By GRP)

GRP believes in ‘giving back to the society and the planet’, it has shown a high level of engagement across following six out of the seventeen SDGs adopted by all UN member states to build a better world for people and planet



Wellness initiatives

Health checkups, Stress management, Holistic wellness, Yoga, Dance sessions, Power nap at HO, Birthday celebrations

Healthcare support

Outdoor workforce safety, Fire safety

Substance abuse awareness

Community contribution

Educational donations at Orphanage homes, Visually impaired and special needs children school

Mobile Education Vans

Internship opportunities for students

Encouraging employees in pursuit of higher education

Signatory of the UN WEP

Support for women entrepreneurs

Creating appropriate infrastructure and environment for women workers

POSH awareness sessions

Celebration of men’s and women’s day

Drinking water stations and toilets for girls

Water coolers at plants

Zero Liquid Discharge Operations

Installation of Effluent Treatment Plants and Multiple Effect Evaporator systems to enhance wastewater treatment

Target to harness 50% of energy needs through renewables by 2025

Way ahead with solar energy as a sustainable solution

Investments in wind solutions

Greener technologies and energy sources such as Biofuel systems to reduce carbon emissions

Recycling, reusing and reducing EoL tyres, plastics and converting into sustainable materials through multiple verticals

Responsible packaging - Reduction in Wooden pallet consumption

Replaced diesel forklifts with electric forklifts

At GRP, CSR contributes in shaping the 'How' and the 'Why' of almost every activity we undertake. Over the years, we are happy to have played a role in giving back to the community through our products as well as our CSR activities. We are grateful to have witnessed the positive impact of our efforts; in making a long-lasting difference to the people of India and the world at large



EDUCATION

- Mobile vans for elementary education
- Vocational training for adult education
- Merit based scholarship to support University Education
- Strengthen / support existing institutes engaged in providing primary, secondary and higher level education



SUSTAINABLE LIVELIHOOD

- Vocational training aimed at employability
- Supporting initiatives around Yoga, meditation and self-help
- Awareness programs for clean living/housing facilities
- Awareness programs on hygiene, safe water
- Encouraging plantation of trees through self help groups of women



HEALTHCARE

- Primary healthcare centres
- Mobile healthcare projects
- Healthcare through awareness programs
- Blood donation camps
- Sponsorship for Dialysis center



WOMEN EMPOWERMENT

- Girl child education upto University
- Supporting groups for women empowerment
- Building toilets for better women hygiene
- Rewards to women leaders who created positive change in villages



GROWTH OPPORTUNITIES

Key Rights to Win: Strategic Advantages for Market Leadership



GRP has built a reputable recycling brand which is trusted by leading brand owners globally

Trusted Global Recycling Brand in Reclaim Rubber

Partnerships with leading brand-owners

Developed long-standing relationships with leading brand-owners in India and globally

Superior Product Capabilities

Superior product portfolio combined with enhanced capabilities and wider applications

Expansive Vendor Base

Experience of building an expansive vendor base from scratch over the past 5 decades

Execution-focused Management

Industry pioneers with a track record to execute complex greenfield projects successfully

Process Knowhow and Technology

Eco-friendly manufacturing practices developed in-house supported by global technologies

GRP RECLAIM RUBBER

GRP ENGINEERING PLASTICS

GRP REPURPOSED POLYOLEFINS

GRP POLYMER COMPOSITE

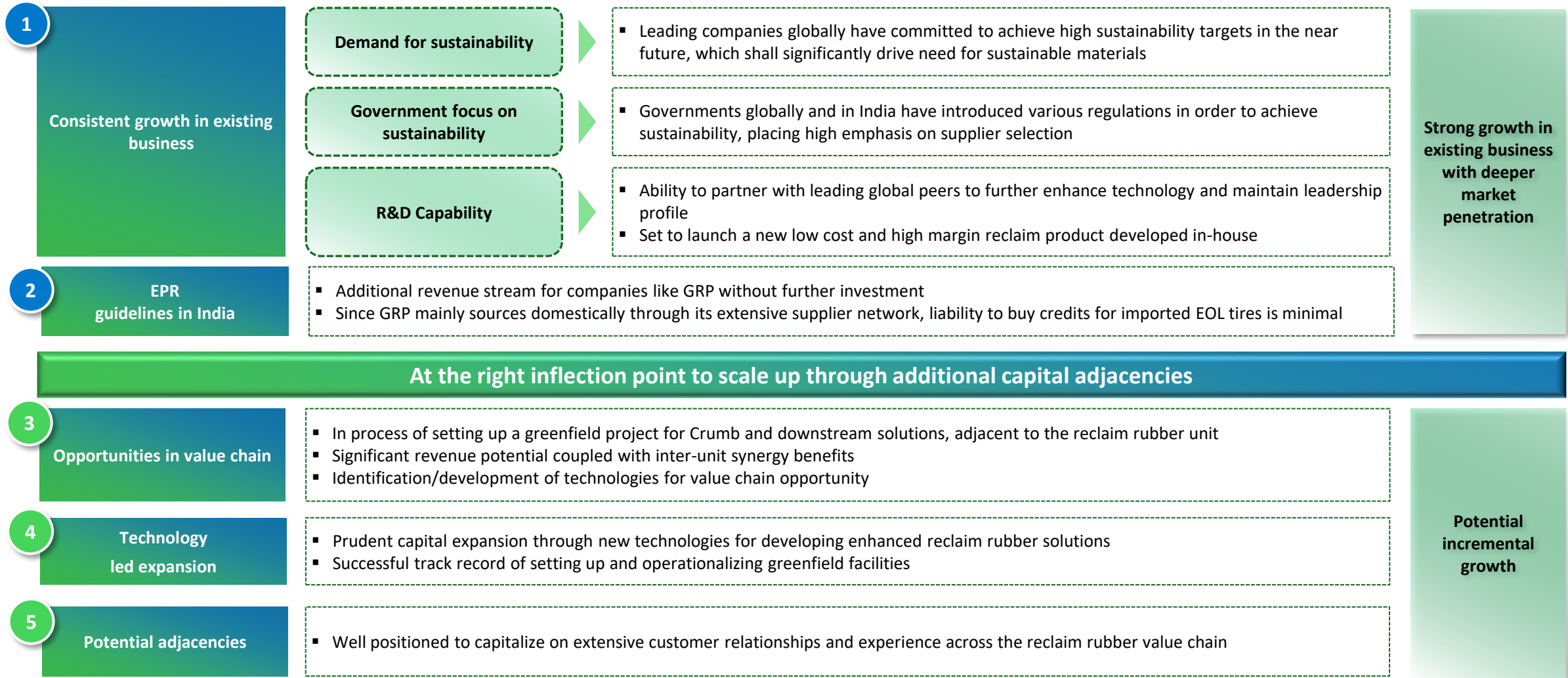
GRP CUSTOM DIE FORMS

Establish an integrated recycling platform

GRP
IMPACT POSITIVE

Future Growth Pillars For The Business Across The Value Chain To Drive Profitability

GRP has established a reputable and scalable platform which can be leveraged to achieve the next level of growth

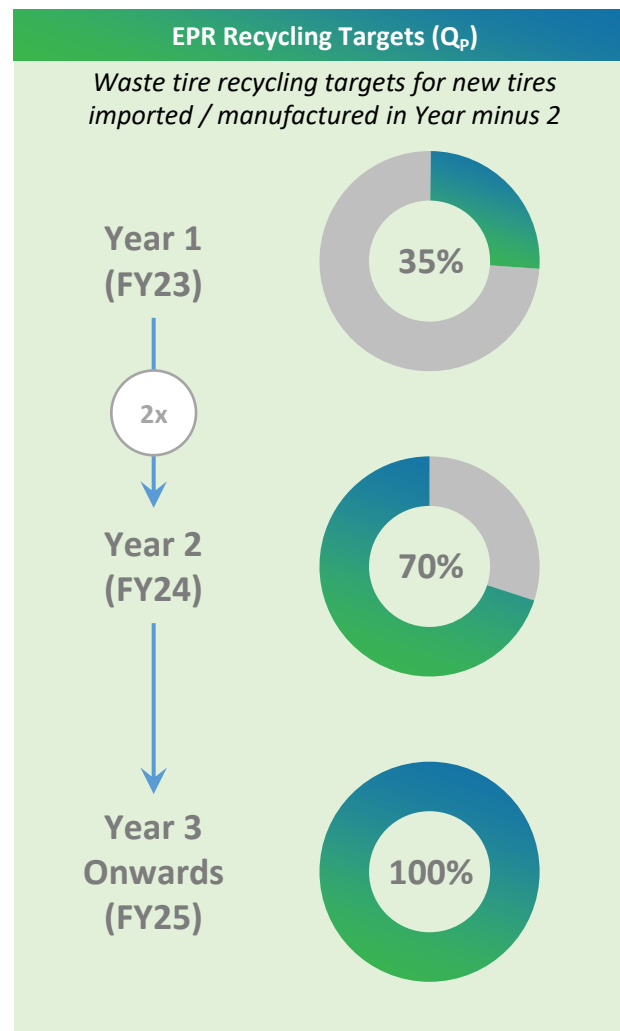


Capitalizing on EPR Guidelines: Opportunities for Leading Tire Recycling Companies like GRP



Recent government guidelines for implementation of EPR in the domestic market shall further boost the need for rubber recycling in India and open up a new revenue stream for players like GRP

- Tire manufacturers and importers are required to recycle 100% of the quantity of new manufactured or imported tires after 2025
- Alternatively, they need to acquire EPR certificates of equivalent quantity of tires manufactured or imported
- These certificates shall be generated on portal set-up by the CPCB
- EPR certificates shall be earned by recyclers based on the quantity recycled



	Weightage Allocated (W _p)	Conversion Factor (C _f)
Reclaim Rubber	1.30	1.30
Recovered Carbon Black	1.25	3.68
Crumb Rubber Modified Bitumen	1.10	0.20
Crumb Rubber	1.00	1.33
Pyrolysis Oil ¹ and Char: <i>Continuous Method</i>	0.80	1.49
Pyrolysis Oil and Char: <i>Batch Method</i>	0.50	1.49

Quantity eligible for generation of EPR certificate

$$Q_{EPR} = Q_p * W_p * C_f$$

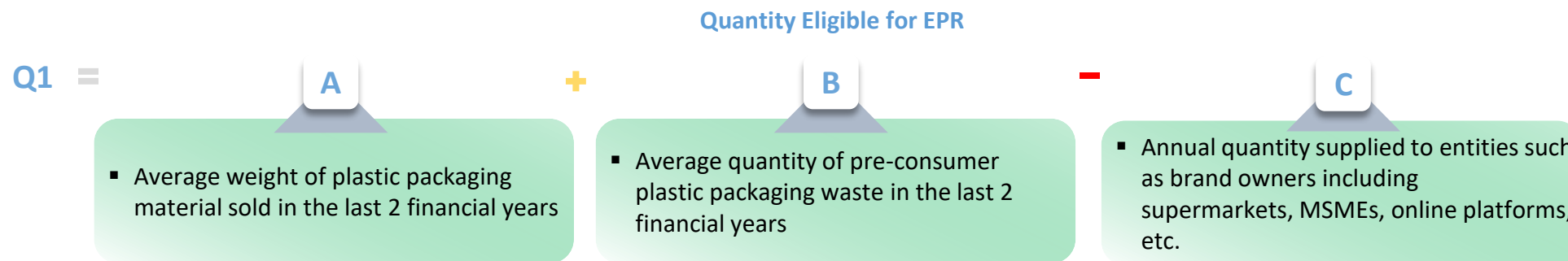
EPR In Plastic Packaging Overview: Producer (Category - 1 Only)



The Government guidelines which mandate rigid plastic packaging producers to recycle and incorporate recycled content in their products shall drive the demand for recycled polypropylene

Producer

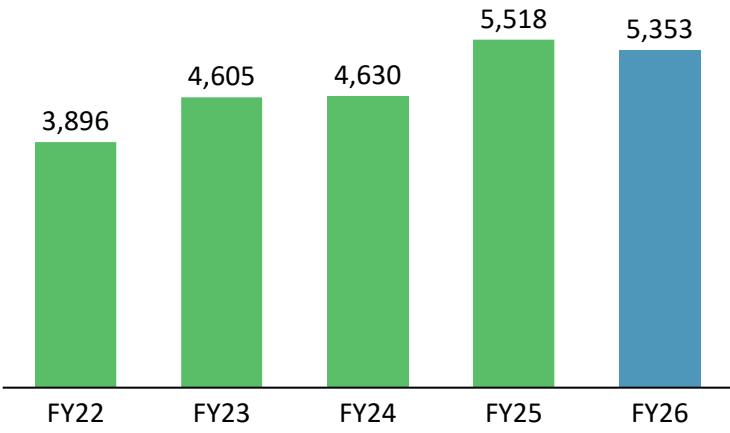
	FY22	FY23	FY24	FY25	FY26	FY27	FY28	FY29 onwards	
EPR Target	25% 	70% 	100% 	<ul style="list-style-type: none"> Quantity eligible for EPR target is calculated as $Q1 = A + B - C$ (detailed computation below) 					
Minimum Recycling Obligation	<ul style="list-style-type: none"> Calculated as a % of EPR target Producers shall ensure minimum level of recycling (excl. EOL disposal) of plastic packaging waste collected under EPR 			50% 	60% 	70% 	80% 		
Recycled Plastic Usage	<ul style="list-style-type: none"> Calculated as a % of plastic manufactured for the year Producers shall ensure use of recycled plastic content in their products If producers are unable do so, CPCB will grant them an exemption to purchase certificates from other producers, brand-owners and importers 					30% 	40% 	50% 	60%



Historical Consolidated Financial Performance

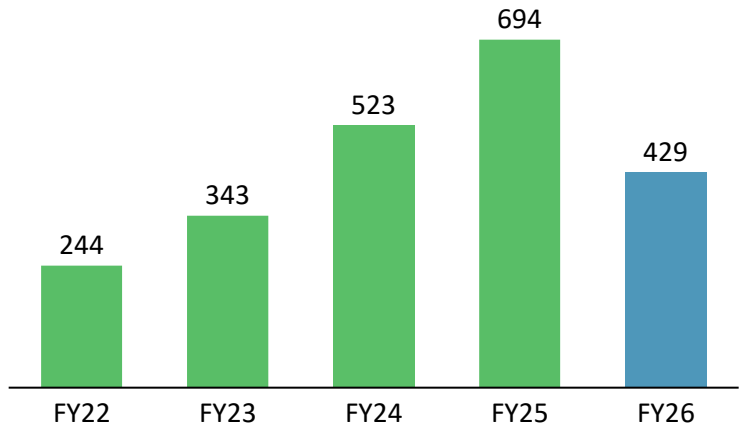
Total Income

(Rs. in Mn)



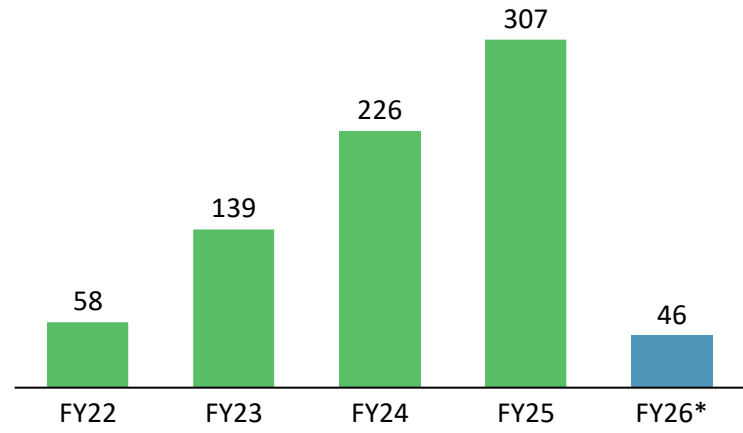
EBITDA

(Rs. in Mn)



Profit After Tax

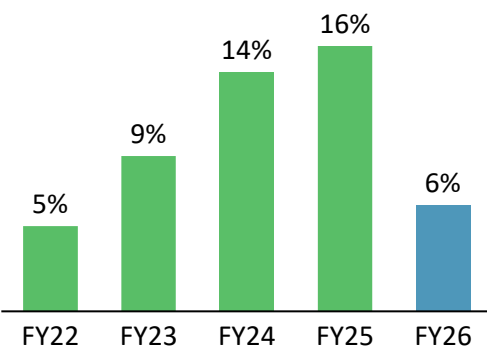
(Rs. in Mn)



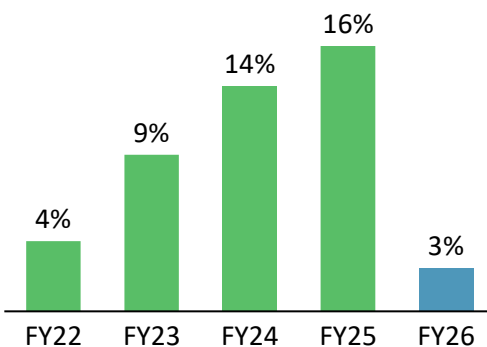
Note: EBITDA Includes Other Income *FY26 – Adjusted for Labour Code Impact

Key Consolidated Financial Ratios

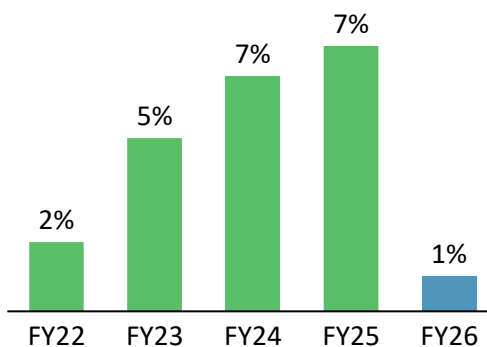
Return on Capital Employed (%)
EBIT / (Debt + Equity)



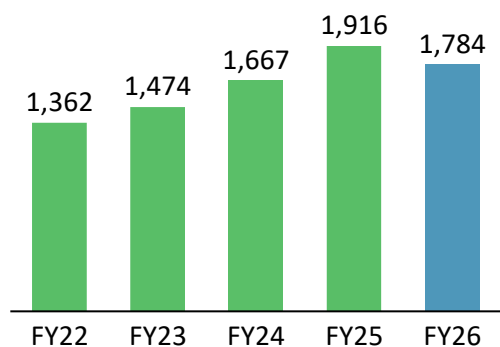
Return on Equity (%)
Net Profit / Networth



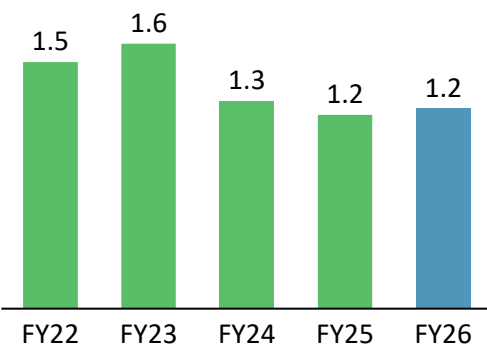
Return on Asset (%)
Net Profit / Total Assets



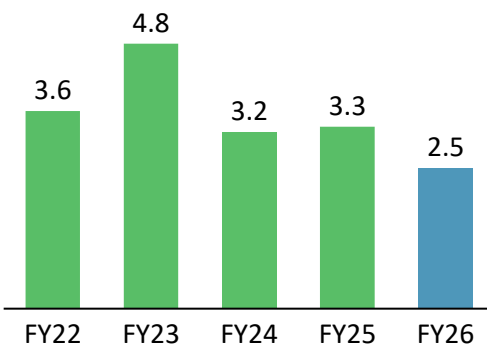
Networth (Rs In Mn)



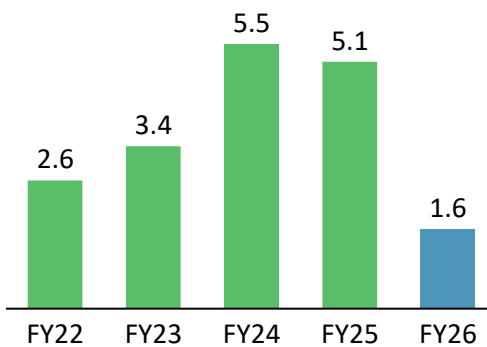
Current Ratio
Current Assets / Current Liabilities



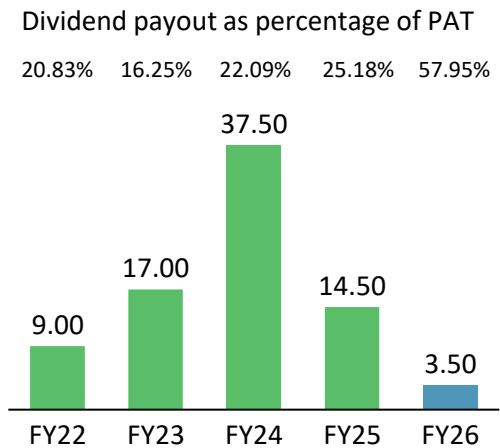
Fixed Assets Turnover
Sales / Fixed Assets



Interest Cover Ratio
EBIT / Interest



Dividend Payout (INR Rupees)



20.83% 16.25% 22.09% 25.18% 57.95%

Note: Fixed Asset Turnover – Sales = Revenue from operations FY26: Considered Adjusted PAT on account of impact of labour code

THANK YOU!

Company :



CIN: L25191GJ1974PLC002555

Ms. Shilpa Mehta
Chief Financial Officer

investor.relations@grpweb.com

www.grpweb.com

Investor Relations Advisors :

SGA Strategic Growth Advisors

CIN: U74140MH2010PTC204285

Mr. Abhishek Shah / Mr. Vatsal Shah
abhishek.shah@sgapl.net / vatsal.shah@sgapl.net

+91 99306 51660 / +91 88796 59884

www.sgapl.net

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