

JAYANT AGRO-ORGANICS LIMITED
MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS
CIN. L24100MH1992PLC066691



REGD. OFFICE : 701, TOWER 'A' PENINSULA BUSINESS PARK, SENAPATI BAPAT MARG, LOWER PAREL (W), MUMBAI 400 013 INDIA.
TEL: +91 22 40271300 FAX: +91 22 40271399 Email: info@jayantagro.com Web: www.jayantagro.com

May 11, 2026

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Fax Nos: 22723121 / 22722041
Code No. 524330

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Fax Nos: 26598237 / 38
Code :- JAYAGROGN

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Acquisition of equity and preference shares of Vithal Castor Polyols Private Limited (VCPL).

With reference to the caption subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Company has entered into agreement for acquisition of shares of Vithal Castor Polyols Private Limited (VCPL).

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30 2026 are enclosed.

We request you to kindly take the above on your records and oblige.

Thanking you,

Yours faithfully,
For Jayant Agro-Organics Limited

Dinesh M. Kapadia
Company Secretary & Compliance Officer

Encl.: As above



Annexure-A

| No. | Particulars | Details | | | | | | | | |
|----------------|---|---|----------------|---------------------|---------|----------|---------|----------|---------|----------|
| a) | Name of the target entity, details in brief such as size, turnover etc.; | Vithal Castor Polyols Pvt Ltd (VCPL) Brief details about company are provided below. | | | | | | | | |
| b) | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”; | No | | | | | | | | |
| c) | Industry to which the entity being acquired belongs; | Chemicals | | | | | | | | |
| d) | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); | This acquisition will enhance operational synergies, enable more focused operations, and demonstrate the Company’s greater commitment. The acquisition will also result in a more streamlined ownership structure and enable the Company to better adapt to evolving market dynamics. | | | | | | | | |
| e) | Brief details of any governmental or regulatory approvals required for the acquisition; | Not Applicable | | | | | | | | |
| f) | Indicative time period for completion of the acquisition; | The acquisition is expected to be completed immediately following the satisfaction of the conditions specified in the Share Purchase Agreement (Agreement’) | | | | | | | | |
| g) | Consideration - whether cash consideration or share swap or any other form and details of the same; | Cash | | | | | | | | |
| h) | Cost of acquisition and/or the price at which the shares are acquired; | Rs. 25,37,44,403 (Rupees Twenty-Five Crore Thirty-Seven Lakh Forty-Four Thousand Four Hundred Three Only) | | | | | | | | |
| i) | Percentage of shareholding / control acquired and / or number of shares acquired; | The Company will acquire 40% of total paid up equity share capital and 80% of total paid up preference share capital (‘Shares’) | | | | | | | | |
| j) | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | <p>Products/line of business: Manufacturing of Bio Polyols.</p> <ul style="list-style-type: none"> Date of Incorporation: August 5, 2013 Turnover of last 3 years: <table border="1"> <thead> <tr> <th>Financial Year</th> <th>Amount (₹ in Lakhs)</th> </tr> </thead> <tbody> <tr> <td>2024-25</td> <td>4,430.43</td> </tr> <tr> <td>2023-24</td> <td>5,382.83</td> </tr> <tr> <td>2022-23</td> <td>5,371.24</td> </tr> </tbody> </table> <ul style="list-style-type: none"> Country in which the acquired entity has presence: India | Financial Year | Amount (₹ in Lakhs) | 2024-25 | 4,430.43 | 2023-24 | 5,382.83 | 2022-23 | 5,371.24 |
| Financial Year | Amount (₹ in Lakhs) | | | | | | | | | |
| 2024-25 | 4,430.43 | | | | | | | | | |
| 2023-24 | 5,382.83 | | | | | | | | | |
| 2022-23 | 5,371.24 | | | | | | | | | |



Annexure-B

| No. | Particulars | Details |
|-----|--|---|
| a) | Name(s) of parties with whom the agreement is entered | Agreement between Jayant Agro-Organics Limited (JAOL/ Company), Mitsui Chemicals Inc. (MCI) and Vithal Castor Polyols Private Limited (VCPL) |
| b) | Purpose of entering into the agreement | The Agreement records the terms of the agreement and inter-se rights and obligations and other connected matters in respect of acquisition of equity and preference shares of VCPL held by MCI. |
| c) | Shareholding, if any, in the entity with whom the agreement is executed; | The Company is holding 3,60,00,000 equity shares (50% of total paid up equity share capital) of VCPL |
| d) | Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.; | No such terms form part of the agreement. |
| e) | Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship; | No |
| f) | Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"; | No |
| g) | In case of issuance of shares to the parties, details of issue price, class of shares issued; | The Company will acquire the existing 1,44,00,000 equity shares and 2,88,00,000 preference shares held by MCI |
| h) | Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.; | Not Applicable |
| i) | In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof. | The Company, MCI and VCPL are parties to the Agreement. The Agreement provides for acquisition of 1,44,00,000 equity shares and 2,88,00,000 preference shares of VCPL by the Company. The said Agreement was executed on May 11, 2026 |