

May 26, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

BSE Code: 538668

Subject: Outcome of Board Meeting held on May 26, 2026

Dear Sir / Madam,

Pursuant to Regulations 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, we wish to inform you that -

The Board of Directors of the Company in their meeting held today i.e. on Tuesday, May 26, 2026 commenced at 11:00 Am and concluded at 11:40 am inter-alia others considered and approved the following:

1. Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026 along with Audit Report of the Statutory Auditors for the corresponding period are attached herewith;

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, statements showing Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended 31st March, 2026 along with Auditors' Report thereon is enclosed herewith for your information and record.

Pursuant to the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby declared that M/s. M K Singhal & Co. Statutory Auditors issued the Audit Reports for Financial Year 2025-26 with an unmodified opinion. The declaration stating the same has been enclosed herewith for your information and record.

2. The Board of Directors of the Company have recommended Final Dividend of ₹ 0.25 per share on 2,17,23,750 Equity Shares of ₹ 10/- each of the Company for the Financial Year 2025-26, subject to the approval of the shareholders at the ensuing Annual General Meeting.

In terms of Regulation 42(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Record Date for determining entitlement of the shareholders of the

Company for payment of Final Dividend for the Financial Year 2025-26 shall be intimated once finalized by the Board of Directors.

It is hereby also intimated that the date of re-opening of trading window will be as per the following details:

Closure of Trading Window from	Closure of Trading Window till	Purpose of closure of trading window
01/04/2026	28/05/2026	Declaration of Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026

Kindly take the above on record and acknowledge.

Thanking you,

For Meghna Infracon Infrastructure Limited

Sudhir Singh
Company Secretary & Compliance Officer



M. K. SINGHAL & CO.

Chartered Accountants

E -20, B-402, Yoginagar, Borivali (W), Mumbai - 400 091.
Email: singhalmanoj@hotmail.com Tel.: +91 - 9321763252

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on the Consolidated Financial Results for the Quarter and year ended 31st March 2026 of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

**To The Board of Directors of
Meghna Infracon infrastructure Limited**

Opinion

We have audited the accompanying statement of Consolidated financial results of **Meghna Infracon infrastructure Limited** ("the Holding Company") and its subsidiaries (the holding company and its Subsidiaries together referred as " the Group") for the quarter and year ended March 31st, 2026 , attached herewith ("**Financial Statements**"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, except for the possible effects of the matters described in the **Emphasis of Matter** and based on the consideration of reports of other auditors on separate financial statements of the subsidiaries, these consolidated financial results:

1. Includes the annual financial results of the following entities:

Name of entity	Relationship
Meghna Infracon infrastructure Limited	Holding Company
Meghna Akar Construction LLP	Partnership firm
Meghna Developers AOP	AOP
Navkhanda Infracon LLP	LLP
Meghna Infracon LLP	LLP
Vikmegh Construction LLP	LLP

(2) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standard ("**Ind AS**") and other accounting principles generally accepted in India, of the consolidated net profit and other Comprehensive Income and other financial information of the Company for the Quarter and year ended 31st March 2026 as well as the year to date results for the period from 01st April 2025 to 31 st March 2026 and the Consolidated statement of assets and liabilities and consolidated cash flow statement.

Emphasis of Matter

- a) The company has not registered with the Employee Provident Fund Organization despite meeting the mandatory employee strength threshold. Consequently, the company has not made necessary contributions to the PF account. The exact amount of liability (including interest/penalties) for the current has not been quantified. Therefore, in our opinion, the Provision for Liabilities to the extent is understated.
- b) The company is required to make provision for gratuity in respect of its employees as required under Payment of Gratuity Act, 1972 and also as per new labour code by following accrual basis and conducting the valuation by following independent actuarial valuations as at the balance sheet date as mandated by Indian Accounting Standard -19 on Employee Benefits prescribed in the Companies (Indian

Accounting Standards) Rules 2015, as amended. The Company has not made any provision for gratuity and the said non provision is contravention of "Ind AS 19". We are unable to ascertain the financial implication of the same. The net profit for the year and cumulative net profit are overstated and provisions are understated to that extent.

Our opinion is modified in respect of these matters

Basis for opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the consolidated Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the consolidated annual financial results.

Management's Responsibility for the financial statements

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements. The Company's Management and the Board of Directors, are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit, other Comprehensive Income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Act read with relevant rules issued there and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated annual financial results, Board of Directors are responsible for assessing the Group ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the financial reporting process of the group and its subsidiaries/Partnership firms/ Associates.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to Financial Statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

a) The Consolidated annual financial result includes the results for the quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

c) We did not audit the annual financial statements of one Partnership firm, three LLP and one AOP included in the consolidated statement whose financial information reflects total assets of Rs 2323.41Lacs, total liabilities of Rs 1970.65 Lacs as at 31 st March 2026, total revenues of Rs.3868.05 Lacs total net profit after Tax of Rs 295.74 Lacs, total comprehensive Income of Rs NIL for the year ended on that date, as considered in the statement. These annual financial statements have been audited by other auditors whose audit report has been furnished to us by the management, in our opinion in so far as it relates to the amounts and disclosures included in respect of these entities is based solely on the audit report of such other auditors.

Our opinion on the financial results for the year ended 31st March 2026, is not modified in respect of these matters

**For M K Singhal & Co.
Chartered Accountants**

MANOJ KUMAR SINGHAL Digitally signed by
MANOJ KUMAR SINGHAL
Date: 2026.05.26 11:54:56
+05'30'

**Manoj Kumar Singhal
(Proprietor)**

M.No. 053124

Firm number: 130361W

Place: Mumbai

Date: 26-05-2026

UDIN: 26053124VOLKMU3456

Consolidated Audited Financial Results for the Quarter and Year Ended on March 31, 2026					
Rs. In lakhs except per Share Data					
Particulars	Quarter Ended			Year Ended	
	31.03.2026 (Unaudited)	31.12.2025 (Unaudited)	31.03.2025 (Unaudited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1 Income from operations					
(a) Net sales/income from operations (Net of excise duty)	1,848.41	846.31	1,212.16	4620.25	3987.68
(b) Other income	6.46	4.85	25.07	11.77	35.02
Total income from operations	1,854.87	851.16	1,237.23	4,632.02	4,022.70
2 Expenses					
(a) Construction Cost	1440.61	359.47	463.92	3169.19	1520.07
(b) Purchases of stock-in-trade and share & Securities	-	-	-	-	171.37
(c) Changes in inventories of finished goods, work-in-progress and Share & Securities	0.67	0.03	301.51	87.99	709.57
(d) Employee benefits expense	51.88	49.06	9.67	162.28	47.45
(e) Finance Cost	8.71	8.84	1.11	23.75	31.05
(f) Depreciation and amortisation expense	16.85	15.73	9.31	54.31	18.24
(g) Other expenses	78.68	31.01	58.36	178.25	404.79
Total expenses	1,597.40	464.14	843.88	3,675.77	2,902.54
3 Profit / (Loss) before Extraordinary Items and Tax	257.47	387.03	393.35	956.25	1,120.16
4 Extraordinary items	-	-	-	-	-
5 Profit / (Loss) before tax	257.47	387.03	393.35	956.25	1,120.16
6 Current Tax	79.00	(2.10)	(24.75)	117.00	131.25
7 Minimum Alternate Tax Credit Entitlement	-	-	-	-	-
8 Taxation Of Earlier Years	4.28	280.66	4.20	284.95	11.49
9 Deferred Tax	(2.37)	(1.40)	(1.52)	(5.19)	(1.53)
10 Net Profit / (Loss) after tax	176.55	109.87	415.42	559.49	978.95
11 Other Comprehensive Income					
a) Item that will not be reclassified to profit & loss	(17.80)	(7.56)	(43.25)	3.63	(48.66)
b) Income Tax Relating to items that will not be reclassified to profit & loss	4.48	1.91	10.89	(0.91)	12.25
14 Total other Comprehensive Income(12-13)	(13.32)	(5.65)	(32.36)	2.72	(36.41)
15 Total Comprehensive Income for the Period(10+14)	163.23	104.23	383.06	562.21	942.54
16 Net Profit Attributable to :					
a) Owner of the Company	200.04	94.91	392.47	538.96	923.78
b) Non Controlling Interest	(23.49)	14.96	22.95	20.53	55.17
17 Other Comprehensive Income Attributable to :					
a) Owner of the Company	(13.32)	(5.65)	(32.36)	2.72	(36.41)
b) Non Controlling Interest	-	-	-	-	-
18 Total Comprehensive Income Attributable to :					
a) Owner of the Company	186.72	89.26	360.11	541.68	887.37
b) Non Controlling Interest	(23.49)	14.96	22.95	20.53	55.17
18 Paid-up equity share capital (Face Value per share 10/-)	2172.38	2172.38	1086.19	2172.38	1086.19
19 Reserve excluding Revaluation Reserves				517.46	(87.32)
20 Earnings per share (Rs.10/-)(before Extraordinary Items)(not Annualised)					
(a) Basic	0.92	0.44	3.61	2.48	8.50
(b) Diluted	0.92	0.44	3.61	2.48	8.50
21 Earnings per share (Rs.10/-)(after Extraordinary Items)(not Annualised)					
(a) Basic	0.92	0.44	3.61	2.48	8.50
(b) Diluted	0.92	0.44	3.61	2.48	8.50

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026
Place : Mumbai



Director.

Consolidated Statement of Assets and Liabilities as on March 31, 2026		
Rs in Lakhs		
Statement of Assets and Liabilities	As on 31.03.2026	As on 31.03.2025
A.ASSETS		
1.Non Current Assets		
(a) Property, Plants and Equipments	156.60	95.47
(b) Intangible Assets	0.76	1.96
(c) Deferred Tax Assets (Net)	19.96	15.68
(d) Income Tax Assets (Net)	1.36	1.35
(e) Non Current Financial Assets	14.66	14.60
(f) Non Current Investments	51.83	48.20
Total Non Current Assets (1)	245.16	177.16
2. Current Assets		
(a) Inventories	3430.09	2,190.71
(b) Financial Assets		
i) Trade Receivables	719.71	711.56
ii) Cash & Cash Equivalents	525.78	93.39
iii) Short Term Loan and Advances	808.57	279.41
iv) Current Investment	-	-
(c) Other Current Assets	42.41	54.52
Total Current Assets (2)	5,526.56	3329.59
Total Assets (1+2)	5,771.72	3,506.75
B. EQUITY AND LIABILITIES		
1. Equity		
a) Equity Share Capitals	2,172.38	1,086.19
b) Other Equity	554.46	1109.84
c) Non Controlling Interest	(37.00)	(1197.16)
Total Equity(3)	2,689.84	998.87
2. Non Current Liabilities		
a) Long Term Borrowing	129.83	314.33
b) Other Non Current Liabilities	-	-
Total Non Current Liabilities(4)	129.83	314.33
3. Current Liabilities		
a) Financial Liabilities		
i) Short Term Borrowing	2114.74	14.96
ii) Trade Payables	173.94	716.83
b) Other Current Liabilities	534.38	1320.04
c) Short Term Provisions	38.27	21.80
d) Income Tax Liabilities	90.72	119.92
Total Current Liabilities(5)	2952.05	2,193.55
Total Equity and Liabilities(3+4+5)	5,771.72	3,506.75

NOTES :

- The aforesaid Consolidated Financial Results of the Meghna Infracon Infrastructure Limited ("Parent Company") Together with all its Subsidiaries ("the Group") for the Quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on May 26, 2026. The Statutory Auditors of the holding Company have expressed an modified opinion on the result for the quarter and year ended 31st March 2026.
- Statement include the financial results of following entities :

Meghna Infracon Infrastructure Limited	Holding Company
Meghna Akar Construction	Partnership firm
Meghna Developers AOP	AOP
Navkhanda Infracon LLP	LLP
Vikmegh Construction LLP	LLP
Meghna Infracon LLP	LLP

- Boards of Directors of the holding company in its meeting held on March 18, 2026 on the recommendation of Nomination and Remuneration Committee enhance the remuneration of the Vikram J Lodha , whole time Director of the Company from Rs 35000/- P.M. to 4,00,000/- P.M. w.a.f. January 2026, which is subject to approval of the Member. In the case of rejection director will refund the excess remuneration.

4. Operating Segment has been identified on the basis of the business activities carried out by the Company. The Company is operating in two segments i.e. Investment and share trading and real Estate segment. Hence as per accounting standard 108, the company has made "segment reporting" for operating segment as per annexure.

5. Figures for the quarters ended March 31, 2026 and March 31, 2025 represent the difference between audited figures in respect of full financial year and the figures upto nine months of respectively financial year.

6. Figures of previous year /period have been regrouped/reclassified wherever necessary, to make them comparable.

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026
Place : Mumbai



Director.

CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2026		
	(Amount in Rs lacs)	
Cash Flow From Operating Activities	2025-26	2024-25
Net Profit Before Tax As Per Profit And Loss Account	956.25	1,120.16
Adjustments For:		
Depreciation	54.31	18.24
Dividend Received		-0.12
Profit on sale of investments		-2.30
Loss on Sale of Investment		0.00
(Profit)Loss on sale of Fixed Assets	3.82	-0.48
Interest Income	-6.12	-10.91
Interest Expenses	23.75	31.05
Operating Profit Before Working Capital Changes	1,032.01	1,155.64
Decrease/(Increase) In Inventories	-1239.39	-616.48
Decrease/(Increase) In Trade Receivables	-8.15	-538.79
Decrease/(Increase) In Short Term Loan & Advances	-529.16	2.41
Increase/(Decrease) in Trade Payables	-542.89	623.88
Increase/(Decrease) in Other Current Liabilities	-785.66	1,308.79
Increase/(Decrease) in Non Current Financial Assets	-0.06	0.20
Increase/(Decrease) in Other Current Assets	12.11	-45.90
Increase/(Decrease) in short term provisions	16.47	14.14
Cash generated From Operations	-2,044.72	1,903.89
Income Taxes Paid	-431.16	-77.91
Net Cash Flow From Operating Activities (A)	-2,475.88	1,825.98
Cash Flow From Investing Activities		
Purchase of Property, Plants and Equipments	-119.15	-105.33
Proceeds from sale of Property, Plants and Equipments	1.00	1.00
Interest Received	6.12	10.91
(Purchase) of current and non current Investments	0	0.12
Proceeds from sale of current and non current investment	0	39.76
Dividend Received	0	-134.23
Net Cash Flow From Investing Activities (B)	-112.03	-187.77
Cash Flow From Financing Activities		
Prceeds from Issue of Share Capitals	0	-
Proceeds from Securities Premium (Net of Expenses)	0	-
Net Capital withdrawn by Partners	1139.63	-1,660.84
Dividend Paid	-10.86	-10.86
(Decrease)/Increase in Long Term Borrowing	-184.5	272.76
(Decrease)/Increase in Short Term Borrowing	2099.78	-177.62
Interst paid	-23.75	-31.05
Net Cash Flow From Financing Activities ©	3020.3	-1607.61
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	432.39	30.60
Net Increase/(Decrease) In Cash And Cash Equivalents:		
Opening Balnce	93.39	62.79
Closing Balance	525.78	93.39
Net Increase/(Decrease) In Cash And Cash Equivalents	432.39	30.60

For Meghna Infracon Infrastructure Limited

For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026
Place : Mumbai


Director.

Consolidated segment wise Revenue and Result for the Quarter and Year ended 31st March 2026

Sr. No	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Segment Revenue					
	Sale of shares, investment & other financing activities	0	0	358.61	125.24	1433.86
	b) Real Estate Activity	1766.12	939.92	878.62	4506.78	2588.84
	Total Revenue	1766.12	939.92	1237.23	4632.02	4022.7
2	Segment Result					
	Sale of shares, investment & other financing activities	0.00	0	68.71	37.25	478.44
	b) Real Estate Activity	327.43	461.07	342.82	1170.55	869.1
	Sub Total	327.43	461.07	411.53	1207.8	1347.54
	Less Finance Cost	8.7	9.04	1.11	23.74	31.05
	Less other Unallocable Expenses	61.26	65.01	17.07	227.81	196.33
	Profit Before Exceptional item and Tax	257.47	387.02	393.35	956.25	1120.16
	Exceptional item	0	0	0	0	0
	Profit Before Tax	257.47	387.02	393.35	956.25	1120.16
	Less Tax Expenses	80.91	277.16	-22.09	396.76	141.21
	Net Profit /(Loss) for the period/Year	176.56	109.87	415.44	559.49	978.95
3	Segment Assets					
	Sale of shares, investment & other financing activities	80.3	99.17	443.15	80.3	443.15
	b) Real Estate Activity	5486.42	5584.19	3063.6	5486.42	3063.6
	c) Unallocable	205	211.74	0	205	0
	Total	5771.72	5895.1	3506.75	5771.72	3506.75
4	Segment Liabilities					
	Sale of shares, investment & other financing activities	0	0	173.6	0	173.6
	b) Real Estate Activity	3062.15	2271.92	2334.28	3062.15	2334.28
	c) Unallocable	19.72	255.03	0	19.72	0
	Total	3081.87	2526.95	2507.88	3081.87	2507.88

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026
Place : Mumbai



Director.



M. K. SINGHAL & CO.

Chartered Accountants

E -20, B-402, Yoginagar, Borivali (W), Mumbai - 400 091.
Email: singhalmanoj@hotmail.com Tel.: +91 - 9321763252

INDEPENDENT AUDITOR'S REPORT

Independent Auditor's Report on Standalone Annual Financial Results for the Quarter and year ended March 31, 2026 of the M/S Meghna Infracon Infrastructure Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

**To The Board of Directors of
Meghna Infracon infrastructure Limited**

Opinion

We have audited the accompanying statement of Standalone Annual financial results of **Meghna Infracon infrastructure Limited** ("the Company"), for the quarter and year ended March 31st, 2026, the Standalone Statement of Assets and Liabilities as on date and the Standalone statement of Cash Flow for the year ended on that, attached herewith (" **Standalone Financial Statements**"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, except for the possible effects of the matters described in the **Emphasis of Matter**, the aforesaid standalone financial statement:

(a) are presented in accordance with the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and

(b) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standard ("**Ind AS**") and other accounting principles generally accepted in India, except for the possible effects of the matters described in the **Emphasis of Matter** of the net profit and other Comprehensive Income

and other financial information of the Company for the Quarter and year ended 31st March 2026 and the statement of assets and liabilities and the statement of cash flows for the year ended on that date.

Emphasis of Matter

- a) The company has not registered with the Employee Provident Fund Organization despite meeting the mandatory employee strength threshold. Consequently, the company has not made necessary contributions to the PF account. The exact amount of liability (including interest/penalties) for the current has not been quantified. Therefore, in our opinion, the Provision for Liabilities to the extent is understated.

- b) The company is required to make provision for gratuity in respect of its employees as required under Payment of Gratuity Act, 1972 and also as per new labour code by following accrual basis and conducting the valuation by following independent actuarial valuations as at the balance sheet date as mandated by Indian Accounting Standard -19 on Employee Benefits prescribed in the Companies (Indian Accounting Standards) Rules 2015, as amended. The Company has not made any provision for gratuity and the said non provision is contravention of "Ind AS 19". We are unable to ascertain the financial implication of the same. The net profit for the year and cumulative net profit are overstated and provisions are understated to that extent.

Our opinion is modified in respect of these matters.

Basis for qualified opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the standalone annual financial statement.

Management's Responsibility for the financial statements

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements. The Company's Management and the Board of Directors, are responsible for the preparation and presentation of these annual financial results that give a true and fair view of the net profit, other Comprehensive Income and other financial information of the Company in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under section 133 of the Act read with relevant rules issued there and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial statement, Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the standalone annual financial statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit.

We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the Company has adequate internal financial controls with reference to Financial Statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The standalone annual financial result includes the results for the quarter ended March 31, 2026 being the balancing figures between audited figures in respect of the full financial

year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

Our opinion on the financial results for the year ended 31st March 2026, is not modified in respect of this matters.

**For M K Singhal & Co.
Chartered Accountants**

MANOJ KUMAR SINGHAL
Digitally signed by
MANOJ KUMAR SINGHAL
Date: 2026.05.26
11:53:35 +0530'

**Manoj Kumar Singhal
(Proprietor)**

M.No. 053124

Firm number: 130361W

Place: Mumbai

Date: 26-05-2026

UDIN:26053124RWPIYJ4618

Standalone Audited Financial Results for the Quarter and Year Ended on March 31, 2026					
Rs. In lakhs except per Share Data					
Particulars	Quarter Ended			Year Ended	
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1 Income from operations					
(a) Net sales/income from operations (Net of excise duty)	636.90	-	336.38	761.68	1402.37
(b) Other income	(217.92)	166.66	380.16	277.52	770.50
Total income from operations	418.98	166.66	716.54	1,039.20	2,172.87
2 Expenses					
(a) Purchases of stock-in-trade and share & Securities	-	-	-	-	171.37
(b) Changes in inventories of finished goods, work-in-progress and Share & Securities	0.67	0.03	301.51	87.99	709.57
(c) Employee benefits expense	40.28	35.03	3.22	113.70	33.31
(d) Finance Cost	3.72	3.71	2.36	13.43	4.59
(e) Depreciation and amortisation expense	16.84	15.72	9.31	54.27	18.24
(f) Other expenses	46.51	20.76	3.96	122.74	236.07
Total expenses	108.02	75.25	320.36	392.13	1,173.15
3 Profit / (Loss) before Extraordinary Items and Tax	310.96	91.41	396.18	647.07	999.72
4 Extraordinary items	-	-	-	-	-
5 Profit / (Loss) before tax	310.96	91.41	396.18	647.07	999.72
6 Current Tax	109.00	(2.10)	5.25	109.00	71.25
7 Minimum Alternate Tax Credit Entitlement	-	-	-	-	-
8 Taxation Of Earlier Years	4.28	-	-	4.29	6.22
9 Deferred Tax	(2.37)	(1.40)	(1.54)	(5.19)	(1.53)
10 Net Profit / (Loss) after tax	200.05	94.91	392.47	538.97	923.78
11 Other Comprehensive Income					
12 a) Item that will not be reclassified to profit & loss	(17.81)	(7.56)	(43.25)	3.62	(48.66)
13 b) Income Tax Relating to items that will not be reclassified to profit & loss	4.48	1.91	10.89	(0.91)	12.25
14 Total other Comprehensive Income(12-13)	(13.33)	(5.65)	(32.36)	2.71	(36.41)
15 Total Comprehensive Income for the Period(10+14)	186.72	89.26	360.11	541.68	887.37
16 Paid-up equity share capital (Face Value per share 10/-)	2172.38	2172.38	1086.19	2172.38	1086.19
17 Reserve excluding Revaluation Reserves				554.46	1109.83
18 Earnings per share (Rs.10/-)(before Extraordinary Items)(not Annualised)					
(a) Basic	0.92	0.44	3.61	2.48	8.50
(b) Diluted	0.92	0.44	3.61	2.48	8.50
19 Earnings per share (Rs.10/-)(after Extraordinary Items)(not Annualised)					
(a) Basic	0.92	0.44	3.61	2.48	8.50
(b) Diluted	0.92	0.44	3.61	2.48	8.50

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
Whole Time Director
(Din No.01773529)
Dated : 26/05/2026

 Director.

Statement of Assets and Liabilities as on March 31, 2026		
Statement of Assets and Liabilities	As on 31.03.2026	As on 31.03.2025
A.ASSETS		
1.Non Current Assets		
(a) Property, Plants and Equipments	156.23	95.47
(b) Intangible Assets	0.75	1.86
(c) Deferred Tax Assets (Net)	19.96	15.68
(d) Income Tax Assets (Net)	1.36	1.35
(e) Non Current Financial Assets	14.66	14.59
(f) Non Current Investments	53.68	49.60
Total Non Current Assets (1)	246.64	178.55
2. Current Assets		
(a) Inventories	2387.73	280.38
(b) Financial Assets		
i) Trade Receivables	436.72	74.80
ii) Cash & Cash Equivalents	288.09	39.16
iii) Short Term Loan and Advances	87.54	59.67
iv) Current Investment	387.91	1,715.07
(c) Other Current Assets	8.78	22.00
Total Current Assets (2)	3,596.77	2,191.08
Total Assets (1+2)	3,843.41	2,369.63
B. EQUITY AND LIABILITIES		
1. Equity		
a) Equity Share Capitals	2,172.38	1,086.19
b) Other Equity	554.46	1109.83
Total Equity(3)	2,726.84	2,196.02
2. Non Current Liabilities		
a) Long Term Borrowing	129.83	68.38
b) Other Non Current Liabilities	-	-
Total Non Current Liabilities(4)	129.83	68.38
3. Current Liabilities		
a) Financial Liabilities		
i) Short Term Borrowing	386.48	14.96
ii) Trade Payables	66.68	-
b) Other Current Liabilities	430.88	6.01
c) Short Term Provisions	14.64	14.89
d) Income Tax Liabilities	88.06	69.37
Total Current Liabilities(5)	986.74	105.23
Total Equity and Liabilities(3+4+5)	3,843.41	2,369.63

NOTES :

- The Financial Results of the Company for the Quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit
- Operating Segment has been identified on the basis of the business activities carried out by the Company. The Company is operating in two segments i.e. Investment and share trading and real Estate segment. Hence as per accounting standard 108, the company has made "segment reporting" for operating segment as per annexure.
- Boards of Directors of the company in its meeting held on March 18, 2026 on the recommendation of Nomination and Remuneration Committee enhance the remuneration of the Vikram J Lodha, whole time Director of the Company from Rs 35000/- P.M. to 4,00,000/- P.M. w.e.f. January 2026, which is subject to approval of the Member. In the case of rejection director will refund the excess remuneration.
- Figures for the quarters ended March 31, 2026 and March 31, 2025 represent the difference between audited figures in respect of full financial year and the figures upto nine months of respectively financial year.
- The format of unaudited quarterly results as prescribed in SEBI's Circular CIR/CFD/ CMD/15/2015 dated 30 November, 2015 has been modified to comply with requirements of SEBI's Circular dated 05th July, 2016, Ind AS and Schedule III (Division II) to the Companies Act, 2013 applicable to companies that are required to comply with Ind AS.
- These Financial Results will be made available on Company's website viz., www.meghnareality.com and website of the BSE].
- Figures of previous year /period have been regrouped/reclassified wherever necessary, to make them comparable.

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026
Place : Mumbai



Director.

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2026		
(Amount in Rs lacs)		
Cash Flow From Operating Activities	2025-26	2024-25
Net Profit Before Tax As Per Profit And Loss Account	647.07	999.72
Adjustments For:		
Depreciation	54.27	18.24
Dividend Received	0	-0.12
Profit on sale of investments		-2.30
(Profit)/Loss on sale of Fixed Assets	3.82	-0.49
Interest Income	-6.12	-29.91
Interest Expenses	13.43	4.60
Operating Profit Before Working Capital Changes	712.47	989.74
Decrease/(Increase) In Inventories	-2107.35	521.57
Decrease/(Increase) In Trade Receivables	-361.93	-11.77
Decrease/(Increase) In Short Term Loan & Advances	-28.20	79.05
Increase/(Decrease) in Trade Payables	66.68	0.00
Increase/(Decrease) in Other Current Liabilities	424.87	5.15
Increase/(Decrease) in Non Current Financial Assets	-0.07	0.20
Increase/(Decrease) in Other Current Assets	13.22	-16.39
Increase/(Decrease) in short term provisions	-0.25	7.22
Cash generated From Operations	-1,280.56	1,574.77
Income Taxes Paid	-94.29	-15.50
Net Cash Flow From Operating Activities (A)	-1,374.85	1,559.27
Cash Flow From Investing Activities		
Purchase of Property, Plants and Equipments	-118.74	-105.33
Proceeds from sale of Property, Plants and Equipments	1.00	1.00
Interest Received	6.12	29.91
(Purchase) of current and non current Investments	-0.45	-1,518.79
Proceeds from sale of current and non current investment	1327.16	39.76
Dividend Received	0	0.12
Net Cash Flow From Investing Activities (B)	1,215.09	-1,553.33
Cash Flow From Financing Activities		
Proceeds from Issue of Share Capitals	0	-
Proceeds from Securities Premium (Net of Expenses)	0	-
Dividend Paid	-10.86	-10.86
(Decrease)/Increase in Long Term Borrowing	61.45	68.38
(Decrease)/Increase in Short Term Borrowing	371.53	-52.62
Interest paid	-13.43	-4.60
Net Cash Flow From Financing Activities ©	408.69	0.31
Net Increase/(Decrease) in Cash and Cash Equivalents (A+B+C)	248.93	6.25
Net Increase/(Decrease) In Cash And Cash Equivalents:		
Opening Balnce	39.16	32.91
Closing Balance	288.09	39.16
Net Increase/(Decrease) In Cash And Cash Equivalents	248.93	6.25

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026
Place : Mumbai



Director.

Segment wise Revenue and Result for the Quarter and Year ended 31st March 2026

Sr. No	Particulars	Rs in Lacs				
		Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	Segment Revenue					
	a) Sale of shares, Investment and other financing Activity	0	0	358.61	125.24	1433.86
	b) Real Estate Activity (profit share from partnership firm)	418.99	166.66	357.93	913.96	739.01
	Total Revenue	418.99	166.66	716.54	1039.2	2172.87
2	Segment Result					
	a) Sale of shares, Investment and other financing Activity	0.00	0	68.71	37.25	478.44
	b) Real Estate Activity	375.94	160.13	346.91	851.06	722.21
	Sub Total	375.94	160.13	415.62	888.31	1200.65
	Less Finance Cost	3.72	3.71	2.37	13.43	4.6
	Less other Unallocable Expenses	61.26	65.01	17.07	227.81	196.33
	Profit Before Exceptional item and Tax	310.96	91.41	396.18	647.07	999.72
	Exceptional Item	0	0	0	0	0
	Profit Before Tax	310.96	91.41	396.18	647.07	999.72
	Less Tax Expenses	110.91	-2.12	3.71	108.1	75.94
	Net Profit/(Loss) for the period/Year	200.05	93.53	392.47	538.97	923.78
3	Segment Assets					
	a) Sale of shares, Investment and other financing Activity	80.3	99.17	443.15	80.3	443.15
	b) Real Estate Activity	3237.51	2997.76	1926.47	3237.51	1926.47
	c) Unallocable	205.00	211.74	0	205.00	0
	Total	3522.81	3308.67	2369.62	3522.81	2369.62
4	Segment Liabilities					
	a) Sale of shares, Investment and other financing Activity	0	0	173.6	0	173.6
	b) Real Estate Activity	667.25	575.06	0	667.25	0
	c) Unallocable	19.72	195.6	0	19.72	0
	Total	686.97	770.65	173.6	686.97	173.6

For Meghna Infracon Infrastructure Limited
For Meghna Infracon Infrastructure Limited

Vikram J Lodha
whole Time Director
(Din No.01773529)
Dated : 26/05/2026



Director.



MEGHNA INFRACON INFRASTRUCTURE LIMITED

102/104, Shivam Chambers, S. V. Road, Goregaon (W), Mumbai - 400 104.
Tel.: 91 - 22 400 400 66 • Email: info@meghnareality.com
Website: www.meghnareality.com • Cin No.: L68100MH2007PLC175208

May 26, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

BSE Code: 538668

Subject: Declaration of Unmodified Opinion in the Auditor's Report for the Financial Year 2025-2026

Dear Sir/Madam,

Pursuant to Regulation 33 (3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFDICMDt56D016 dated May 27, 2016, we hereby declare that the Statutory Auditors of the Company, have submitted the Auditor Report with unmodified opinion on the Standalone and Consolidated financial results for the financial year ended on March 31, 2026.

This is for your information and records.

Kindly take the above information on your records.

Thanking you,

For Meghna Infracon Infrastructure Limited

Sudhir Singh
Company Secretary & Compliance Officer