

To,
Listing Manager,
The National Stock Exchange of India Ltd.,
(Through NEAPS)
Symbol: EMIL
Series: EQ
ISIN: INE02YR01019

The Secretary,
BSE Limited,
(Through BSE Listing Centre)
Scrip Code: 543626

Dear Sir/Madam,

Sub: Outcome of the Board Meeting dated 07th August 2026.

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company, at their meeting held on 07th August 2026, has inter-alia approved the Un-Audited (Standalone and Consolidated) Financial Results of the Company for the First Quarter ended on 30th June 2026.

Please find enclosed a copy of the Un-Audited (Standalone and Consolidated) Financial Results dated 07th August 2026 and the Limited Review report issued by the Company's Statutory Auditor, **Walker Chandio & Co. LLP**. The Board Meeting commenced at 12:30 P.M. and concluded at 01:15 P.M.

We request that you kindly take the above information on record.

Thanking You,
For and on behalf of **Electronics Mart India Limited**


Rajiv Kumar
Company Secretary and Compliance Officer



Date: 07th August 2026
Place: Hyderabad

ELECTRONICS[®]
MART

AUDIO & BEYOND

KITCHEN[®]
STORIES

EASY[®]
KITCHENS

Walker Chandio & Co LLP

Unit No – 1, 10th Floor,
My Home Twitza, APIIC,
Hyderabad Knowledge City,
Raidurg (Panmaktha) Village,
Serilingampally Mandal,
Ranga Reddy District,
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Independent Auditor's Review Report on Unaudited Standalone Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Electronics Mart India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Electronics Mart India Limited ('the Company') for the quarter ended 30 June 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandio & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India

Walker Chandiok & Co LLP

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

HEMANT

MAHESHWARI

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Date: 2026.08.07
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Hemant Maheshwari

Partner

Membership No.:096537

UDIN: 26096537YDPFST3373

Place: Hyderabad

Date: 07 August 2026

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Electronics Mart India Limited

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Corporate Office: M. No. 6-3-666/A1 To 7 - 3rd and 4th floor, Opp. NIMS Hospital, Panjagutta Main Road, Hyderabad, Telangana – 500082

Corporate Identity Number: L52605TG2018PLC126593; Tel.Nos.040-2324 2512;

E-mail I.D: communications@bajajelectronics.in; Website: www.electronicmartindia.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Amounts in millions of ₹ unless otherwise stated)

Sl. No.	Particulars	Quarter ended		Year ended	
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer Note 2)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Revenue from operations	24,189.50	19,132.45	17,393.90	71,832.62
2	Other income	19.40	14.51	12.60	81.64
	Total Income (1+2)	24,208.90	19,146.96	17,406.50	71,914.26
3	Expenses				
	(a) Purchases of stock-in-trade	17,208.29	18,607.60	12,603.23	61,566.12
	(b) Changes in inventories of stock-in-trade	2,809.54	(2,298.60)	2,258.08	(104.88)
	(c) Employee benefits expense	443.28	439.72	373.04	1,595.36
	(d) Finance costs	372.38	401.01	374.13	1,536.70
	(e) Depreciation and amortisation expense	415.86	406.84	368.27	1,561.62
	(f) Other expenses	1,338.97	1,096.49	1,058.76	4,393.28
	Total Expenses	22,588.32	18,653.06	17,035.51	70,548.20
4	Profit before exceptional items and tax (1+2-3)	1,620.58	493.90	370.99	1,366.06
5	Add/(less): Exceptional items (Refer note 5)	-	40.87	(81.72)	68.44
6	Profit before tax (4-5)	1,620.58	534.77	289.27	1,434.50
7	Tax expense:				
	(a) Current tax	449.83	155.70	108.14	483.10
	(b) Deferred tax benefit	(35.50)	(18.30)	(35.33)	(120.40)
8	Profit for the period/year (6-7)	1,206.25	397.37	216.46	1,071.80
9	Other comprehensive income/(loss)				
	- Remeasurement gain/(loss) on the defined benefit plans, net of income taxes	0.60	(1.55)	(0.66)	2.40
10	Total comprehensive income for the period/year (8+9)	1,206.85	395.82	215.80	1,074.20
11	Paid-up equity share capital (Face value of ₹10/- each)	3,847.49	3,847.49	3,847.49	3,847.49
12	Other equity				12,415.53
13	Earnings per equity share (EPES) (Refer Note 6) (Face value of ₹10/- each)				
	- Basic (in absolute ₹ terms)	3.14	1.03	0.56	2.79
	- Diluted (in absolute ₹ terms)	3.14	1.03	0.56	2.79

See accompanying notes to the standalone financial results.

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Notes:

1. The unaudited standalone financial results for the quarter ended 30 June 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 07 August 2026.
2. The figures of the last quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year, which were subjected to limited review by the statutory auditors.
3. These unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules issued thereunder, other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The Company operates in a single reportable segment viz retail and wholesale sales of consumer durable and electronics products through its retail stores and online platforms. The Chief Operating Decision Maker ('CODM') reviews the results as a whole when making decisions about allocating resources and assessing performance of the Company.
5. Exceptional items:
 - a) On 29 May 2025, a fire incident occurred in one of the Company's godown, resulting in significant damage to inventory valued at Rs. 81.72 million, which was written off during the quarter ended 30 June 2025 as exceptional item. The Company received full and final settlement of insurance claim for Rs. 75.27 million against the claim during the quarter ended 31 December 2025, which was recognized as an exceptional item.
 - b) The Company, during the previous year, transferred its four "IQ" retail stores located in the states of Telangana and Andhra Pradesh, along with the related trademarks and certain Immovable assets but excluding inventory, for a total consideration of ₹ 80 million. The gain on disposal of such assets of ₹76.65 million had been recognized as an exceptional item during the year ended 31 March 2026.
 - c) The Government of India had merged various existing labour laws into a unified framework comprising four labour codes, collectively referred to as the "New Labour Code". Accordingly, the Company had recognized a one-time impact of ₹ 42.63 millions in compliance with Ind AS 19, relating to changes in employee benefit obligations, and had presented this amount as an exceptional item in the Statement of Profit and Loss for the quarter ended 31 December 2025. Further, the Company had restructured the compensation to employees which resulted into a reversal of the impact of labour codes ₹ 40.87 millions which had been accounted under exceptional item for the quarter and year ended 31 March 2026. The company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
6. The EPES for quarters are not annualized.

Place : Hyderabad
Date : 07 August 2026

By Order of the Board
For Electronics Mart India Limited

Pavan Kumar Bajaj
Chairman & Managing Director
DIN: 07899635



Walker Chandiok & Co LLP

Unit No – 1, 10th Floor,
My Home Twitza, APIIC,
Hyderabad Knowledge City,
Raidurg (Panmaktha) Village,
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Ranga Reddy District,
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Independent Auditor's Review Report on Unaudited Consolidated Quarterly Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Electronics Mart India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Electronics Mart India Limited ('the Holding Company') and its subsidiaries ,i.e, Cloudnine Retail Private Limited and EMIL CSR Foundation (the Holding Company and its subsidiaries together referred to as 'the Group'), for the quarter ended 30 June 2026 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Walker Chandiok & Co LLP

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

HEMANT

MAHESHWARI

Hemant Maheshwari

Partner

Membership No. 096537

UDIN: 26096537XTPMBZ7779

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Place: Hyderabad

Date: 07 August 2026

Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Dehradun, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Corporate Identity Number: L52605TG2018PLC126593; Tel. Nos. 040-2324 2512;

E-mail I.D: communications@bajajelectronics.in; Website: www.electronicmartindia.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(Amounts in millions of ₹ unless otherwise stated)

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer Note 2)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Revenue from operations	24,189.50	19,132.45	17,393.90	71,832.62
2	Other income	19.50	14.59	12.61	81.88
	Total Income (1+2)	24,209.00	19,147.04	17,406.51	71,914.50
3	Expenses				
	(a) Purchases of stock-in-trade	17,208.29	18,607.60	12,603.23	61,566.12
	(b) Changes in inventories of stock-in-trade	2,809.54	(2,298.60)	2,258.08	(104.88)
	(c) Employee benefits expense	443.28	439.72	373.04	1,595.36
	(d) Finance costs	372.38	401.01	374.13	1,536.70
	(e) Depreciation and amortisation expense	415.86	406.85	368.27	1,561.63
	(f) Other expenses	1,338.95	1,096.59	1,059.06	4,393.93
	Total Expenses	22,588.30	18,653.17	17,035.81	70,548.86
4	Profit before exceptional items and tax (1+2-3)	1,620.70	493.87	370.70	1,365.64
5	Add/(Less): Exceptional items (Refer Note 5)	-	40.87	(81.72)	68.44
6	Profit before tax (4+5)	1,620.70	534.74	288.98	1,434.08
7	Tax expense				
	(a) Current tax	449.83	155.70	108.14	483.10
	(b) Deferred tax benefit	(35.50)	(18.30)	(35.33)	(120.40)
8	Profit for the period (6-7)	1,206.37	397.34	216.17	1,071.38
9	Other Comprehensive income/(loss)				
	-Remeasurement gain/(loss) on the defined benefit plans, net of income taxes	0.60	(1.55)	(0.66)	2.40
10	Total Comprehensive Income for the period (8+9)	1,206.97	395.79	215.51	1,073.78
11	Paid-up Equity Share Capital (Face value of ₹10/- each)	3,847.49	3,847.49	3,847.49	3,847.49
12	Other equity				12,413.86
13	Earnings per equity share (EPES) (Refer Note 6) (Face value of ₹10/- each)				
	- Basic (in absolute ₹ terms)	3.14	1.03	0.56	2.78
	- Diluted (in absolute ₹ terms)	3.14	1.03	0.56	2.78

See accompanying notes to the consolidated financial results.



Notes:

1. The unaudited consolidated financial results for the quarter ended 30 June 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Holding Company at their meetings held on 07 August 2026.
2. The figures of the last quarter ended 31 March 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year, which were subjected to limited review by the statutory auditors.
3. These unaudited consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with the relevant rules issued thereunder, other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
4. The Group operates in a single reportable segment viz retail and wholesale sales of consumer durable and electronics products through its retail stores and online platforms. The Chief Operating Decision Maker ('CODM') reviews the results as a whole when making decisions about allocating resources and assessing performance of the Group.
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 - a) On 29 May 2025, a fire incident occurred in one of the Holding Company's godown, resulting in significant damage to inventory valued at Rs. 81.72 million, which was written off during the quarter ended 30 June 2025 as exceptional item. The Holding Company received full and final settlement of insurance claim for Rs. 75.27 million against the claim during the quarter ended 31 December 2025, which was recognized as an exceptional item.
 - b) The Holding Company, during the previous year, transferred its four "IQ" retail stores located in the states of Telangana and Andhra Pradesh, along with the related trademarks and certain Immovable assets but excluding inventory, for a total consideration of ₹ 80 million. The gain on disposal of such assets of ₹76.65 million had been recognized as an exceptional item during the year ended 31 March 2026.
 - c) The Government of India had merged various existing labour laws into a unified framework comprising four labour codes, collectively referred to as the "New Labour Code". Accordingly, the Holding Company had recognized a one-time impact of ₹ 42.63 millions in compliance with Ind AS 19, relating to changes in employee benefit obligations, and had presented this amount as an exceptional item in the Statement of Profit and Loss for the quarter ended 31 December 2025. Further, the Holding Company had restructured the compensation to employees which resulted into a reversal of the impact of labour codes ₹ 40.87 millions which had been accounted under exceptional item for the quarter and year ended 31 March 2026. The Holding company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.
6. EPES for quarters are not annualised.

Place : Hyderabad
Date : 07 August 2026

By Order of the Board
For **Electronics Mart India Limited**

Pavan Kumar Bajaj
Chairman & Managing Director
DIN: 07899635

