

# PATEL RETAIL LIMITED

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TRUST & TOGETHERNESS

Ref: PRL/BSE&NSE/2026-2027/10.

Tuesday, May 26, 2026

To, Department of Corporate Services <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. <b>Scrip Code: 544487</b>	To, The Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Symbol: PATELRMART</b>
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**Subject: Press Release –Financial results for the financial year ended on Tuesday, March 31, 2026.**

Respected Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Press Release on the Financial Results for the financial year ended on **Tuesday, March 31, 2026.**

This submission also will also be disseminated on the company website <https://patelrpl.in/investor-relations/>

We request you to kindly take the same on record.

Yours Sincerely,  
For Patel Retail Limited

Prasad Ramesh Khopkar  
(Company Secretary)

**Enclosure:** Press Release dated May 26, 2026.

## Patel Retail Limited Caps FY26 with a Spectacular 55% PAT Surge to ₹39.05 Cr; PAT Margins Expand by 63 BPS

Mumbai, 26<sup>th</sup> May, 2026, Patel Retail Limited (BSE: 544487 | NSE: PATELRMART), a diversified retail and food processing company, announced its audited Financial Results for Q4 FY26 & FY26.

### Key Financial Highlights

Particulars (₹ Cr)	Q4 FY26	Q4 FY25	YoY	FY26	FY25	YoY
Total Income	339.55	221.42	↑ 53.35%	1059.29	825.99	↑ 28.25%
EBITDA	22.74	17.33	↑ 31.21%	83.08	62.43	↑ 33.07%
EBITDA Margin (%)	6.70%	7.83%	(113) BPS	7.84%	7.56%	↑ 28 BPS
PAT	9.98	7.18	↑ 39.07%	39.05	25.28	↑ 54.48%
PAT Margin (%)	2.94%	3.24%	(30) BPS	3.69%	3.06%	↑ 63 BPS
EPS (In ₹)	2.99	2.88	↑ 03.82%	13.03	10.30	↑ 26.50%

**Commenting on the performance, Mr. Rahul Patel, Chief Executive Officer of Patel Retail Limited,** said “We are pleased with the strong operational momentum witnessed during the quarter, supported by healthy demand trends, efficient execution, and continued retail expansion across key markets. During the period, we achieved important milestones with the launch of our 50th store in Thakurli and 51st store in Rasayani, further strengthening our presence and customer accessibility across the Mumbai Metropolitan Region.

Our export business also continues to gain traction across international markets, reflecting increasing acceptance of our product quality, competitive positioning, and diversified offerings. At the operational level, we remain focused on strengthening private label contribution, improving supply chain efficiencies, and enhancing productivity through backward integration initiatives.

Going forward, we remain committed to expanding our retail footprint, improving operational efficiencies, strengthening exports, and driving sustainable growth through disciplined execution and customer-focused strategies.”

**Commenting on the performance, Mr. Dhanji Patel, Chairman & Managing Director of Patel Retail Limited,** said “FY26 has been one of the strongest years in the company’s journey, marked by robust revenue growth, improved profitability, and continued business expansion across key verticals. The strong performance reflects the strength of our diversified business model, disciplined execution, and our ability to capitalize on emerging growth opportunities.

During the year, we continued to strengthen our market presence through strategic expansion initiatives, deeper customer engagement, and a sharper focus on value-added product categories. Our consistent efforts towards improving operational efficiencies, enhancing private label contribution, and expanding our product portfolio have supported both growth and profitability.

Looking ahead, we remain optimistic about the long-term growth outlook for the company. With a strong expansion pipeline, growing export opportunities, improving product mix, and continued focus on innovation and operational discipline, we are confident of sustaining healthy growth momentum and creating long-term value for all stakeholders.”

## Key Operational Highlights

<p><b>Retail Expansion – 50th Store Launch in Thakurli, Mumbai (MMR Milestone)</b></p>	<ul style="list-style-type: none"> <li>• Achieved key milestone with launch of 50th Patel’s R Mart store in Thakurli, Mumbai</li> <li>• Strategically located in a densely populated residential catchment to drive strong footfalls</li> <li>• Offers comprehensive range of groceries, daily essentials, and household products</li> <li>• Strengthens presence in high-growth suburban micro-markets within MMR</li> <li>• Reinforces Company’s position as a rapidly scaling value retail chain in the region</li> </ul>
<p><b>Retail Expansion – 51st Store Launch in Rasayani, Raigad (MMR Penetration)</b></p>	<ul style="list-style-type: none"> <li>• Expanded network with launch of 51st store in Rasayani, Khalapur, Raigad district</li> <li>• Strengthens footprint in semi-urban and emerging markets within MMR region</li> <li>• Enhances accessibility to organised retail in high-potential residential clusters</li> <li>• Continues focus on proximity-based expansion to drive customer convenience</li> </ul>
<p><b>Export Operations – DGFT Authorization for Wheat Flour &amp; Related Products</b></p>	<ul style="list-style-type: none"> <li>• Received export authorization from Directorate General of Foreign Trade (DGFT), Government of India</li> <li>• Approved to export wheat flour and related products across international markets</li> <li>• Strengthens Company’s export capabilities and global market presence</li> <li>• Reflects compliance with international quality and regulatory standards</li> <li>• Backed by strong manufacturing infrastructure and established export track record</li> </ul>

## About Patel Retail Limited:

Patel Retail Limited is a leading name in value-driven retail and integrated food processing in India. Headquartered in Ambarnath, Mumbai with operations across MMRDA region, the company combines modern retail formats with backward integration in agri-processing to ensure quality, cost efficiency, and supply reliability. It also extends its reach through a mobile application that connects customers to their nearest store and offers free home delivery.

Patel Retail has built a strong portfolio of products through its in-house brands - Indian Chaska for spices and flavourings, Patel Fresh for pulses, nuts, and dry fruits, and Patel Essential for household and cleaning products. Supported by food processing units in Dudhai, Gujarat, and facility in Ambarnath MIDC, along with a current network of 51 stores, the company maintains strict quality and safety standards while delivering value across its product categories.


With an expanding footprint in Thane, Raigad and Palghar District, Patel Retail has steadily strengthened its presence in suburban and emerging urban markets. This growth momentum culminated in its

successful Initial Public Offering in August 2025, with the company's shares listed on the BSE and NSE on August 26, 2025 marking an important milestone in its journey of scale, trust, and customer centricity.

#### Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

#### For Further Information Please Contact Corporate Communication Advisor

 The logo for Kirin Advisors features a stylized, dark blue kirin, a mythical Chinese creature, with its head and horns facing left. Below the kirin, the text "Kirin Advisors" is written in a dark blue, sans-serif font.	<p><b>Kirin Advisors Private Limited</b> Sunil Mudgal - Director <a href="mailto:sunil@kirinadvisors.com">sunil@kirinadvisors.com</a> +91 98692 75849 <a href="http://www.kirinadvisors.com">www.kirinadvisors.com</a></p>
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