KNACK PACKAGING LIMITED
(Formerly known as Knack Packaging Pvt. Ltd.)
Manufacturers & Exporters of PE/PP Woven Fabrics/Bags & Printed and Laminated Woven PP Bags. (PLWPP)
Regd. Office: 330/A, Kalasagar Shopping Hub, Opp. Saibaba Temple, Satadhar Cross Road, Ghatlodiya, Ahmedabad - 380061, Gujarat, India. Ph. (+91)-79-27451130/31
Factory: Block No. 493, 497, 482, 489, 175, 176 & 177, B/h. Shankar Parvati Cotton Mill, Kadi-Thol Road, Village: Borisana, Ta: Kadi, Dist. Mehsana - 384441. India. Ph. (+91) 9925199507
CIN No.: U25200GJ2013PLC073847

Date: 09/08/2026

To,
BSE Limited
Corporate Relationship Department,
25th Floor, P J Towers, Dalal Street,
Fort, Mumbai – 400001
SECURITY CODE NO. 544814

To,
National Stock Exchange of India Ltd
Exchange Plaza 5th Floor, Plot no. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051
SECURITY CODE NO. KNACK

Dear Sir/ Madam,

Re:- Earnings Presentation

We wish to inform you that Board of Directors of the company in their Meeting held today, inter-alia considered and approved the Un-audited Financial Results of the Company (Standalone and Consolidated) for the first quarter ended June 30, 2026. Attached is Earnings Presentation for Q1 of FY 2027.

We request you to take the Earnings Presentation in your records in the interest of general public at large.

This is for your information and records.

Thanking you,
Yours faithfully,
For Knack Packaging Limited

PRAVINKUMAR AMBALAL PATEL
Digitally signed by PRAVINKUMAR AMBALAL PATEL
Date: 2026.08.09 18:37:55 +05'30'

Pravinkumar Ambalal Patel
Whole-Time Director
(DIN.: 06468752)

Encl. As above

EARNINGS CALL

Knack Packaging Limited

Earnings Presentation

Quarter Ended June 30, 2026

Safe Harbor

This presentation has been prepared solely to provide information about the Company to its stakeholders. No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India. Please note that this presentation is based on the publicly available information including but not limited to Company's website and Annual Reports. This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person.

Please note that investments in securities are subject to risks including loss of principal amount. This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

Knack Packaging Limited

Imagining Beyond...

Company Overview

KNACK FOUNDING VISION

Knack Packaging Limited
Imagining Beyond...

Flexible Pouch – For Superior Print Quality | PP Bags – For Strength

FLEXIBLE POUCH

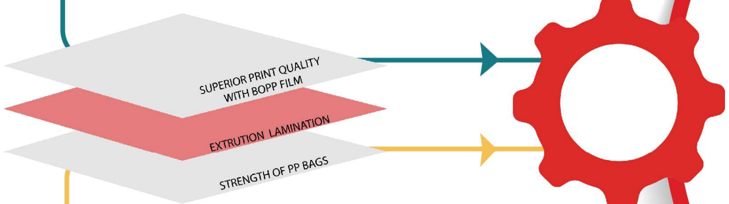
1 GRAM TO 5 KG

Superior Print Quality

Introduction Of PLWPP Bag In 2006. Knack Laminated High-Quality, Printed BOPP Films into Robust PP-Woven Fabric, Creating PLWPP Bags Designed Specifically For Bulk Applications.

JUTE | PP BAGS

5 KG TO 50 KG



Strength

Addressing Critical Issues In The Bulk Packaging Market

- Branding Capability
- Structural Durability
- Moisture, Oxygen, And Pest Prote-tion
- Cost And Supply Efficiency

6 SIDES BRANDING PLWPP BAGS

5 KG TO 50 KG

BOLD Prints Outside Tough **STRENGTH** Inside.
That's The Power Of 6 Sides Branding Printed and Laminated Woven PP Bags.(PLWPP)

Knack Packaging Limited Snapshot

Knack Packaging Limited
Imagining Beyond...

Knack Packaging Limited is one of the leading, integrated, innovation-oriented, export led and sustainable oriented packaging solutions provider offering a diverse range of packaging solutions, including Printed and Laminated Woven Polypropylene (PLWPP) bags and PLWPP Pinch Bottom bags that are customized, high-strength packaging solutions for a wide range of sectors, including food products and pet foods.

Established in 2006 (Proprietorship firm) and Incorporating Company in 2013, **Knack Packaging Limited** offers diverse customized packaging solutions including Printed and Laminated Woven Polypropylene ("PLWPP") bags and PLWPP Pinch Bottom bags

Early Mover

One of the early movers in the manufacturing of BOPP/PLWPP bags*

Industry First

First company in India (and Asia) to provide laser cut and easy-open feature integrated into their PLWPP pinch bottom bags*

Global Footprint

74 Countries (71 Countries in FY26)

PAN India presence and global reach across 74 countries

2000+ Customers (1950+ Customer in FY26)

2000+ Customers Globally

Robust Q1 FY27 Performance

Revenue from operation of ₹2,624.59 Mn (+41.10% YoY), with EBITDA margin at 22.35% and PAT margin at 11.53%; ROCE 54.73% and ROE 37.45% underscore strong capital efficiency.

13,493 Product SKU's (13,379 Product SKU's in FY26)

Broad, customized product portfolio serving diverse end-use sectors

~10.1% Market Share*
Indian flexible bulk PLWPP bags (FY25)

93.75%
Customer Continuity (FY26)

40.87%
Top 10 Customer Revenue (FY26)

37.45% / 54.73%
ROE / ROCE (Q1 FY27)

48,000+ MTPA
Installed Capacity (Q1 – FY27)

22.35% / 11.53%
EBITDA / PAT (Q1 – FY27)

A-Stable / A2+
Long Term / Short Term Debt Credit Rating

** Source: Technopack Industry Report*

Journey Over The Years

Knack Packaging Limited
Imagining Beyond...

2006
- Set up Knack Packaging as proprietorship firm for manufacturing of BOPP/ Printed and Laminated Woven Polypropylene bags*

2012
- Established as Partnership Firm*

2013
- Incorporated as private limited company with production capacity of 400 MT/month

2014
- Introduced Printed and Laminated Four Layer Metallized bags with Windows

2016
- Introduced Printed and Laminated Woven PP Block Bottom Bags, matt /gloss effect bags and registered window bags

2017
- Introduced shopping bags and bottom gusseted bags

2018
- Focused export market growth more into US and Europe
- Installation of first Pinch bottom machine & started manufacturing BOPP Laminated PP Woven Pinch bottom bags

2020
- Setting up of additional manufacturing facility at Indrad, Gujarat with new production lines

2021
- Incorporated subsidiary Knack Packaging SA (RF) Proprietary Limited

2022
- Installed rooftop solar panel

2023
- Commissioning of a windmill 2.10MW

2025
- Solar farm with an installed capacity of 11.00 MW
- Sayem Knack JV in Mexico

2026
- Commissioned Mexico Plant under JV for Production on Apr 2026
- Listed on NSE and BSE Mainboard

* Source: Technopack Industry Report

Knack Packaging Limited

Imagining Beyond...

KNACK PRODUCT OVERVIEW

Tailored Packaging Solutions For Every Need

Knack Packaging Limited
Imagining Beyond...

2000+ Customers, 13493+ SKUs (5 To 50kg) Developed For Over From Varied End User Industries.

Products Offering*

Printed and Laminated Woven PP Bags (PLWPP)

Printed and Laminated Woven PP Pinch Bottom Bags

PP Woven Bags

Printed and Laminated Woven PP bottom Gusset Bags

PLWPP Block Bottom Bags

Product Add-ons

Circular & Back Seam Construction

Perforation, Micro-Perforation & Holes

Regular Shifted & Non Gusset

Half, Full & Register Window

Top EZ Open

Nylon, BOPP & Plastic Handle

Cross Stitched Handle

Zig-Zag Cut, Heatcut & Bladecut

D-Cut Handle With Or Without Top Fold Stitch

Laser Perforation In Pinch Bottom Bags

Single Fold & Double Fold Bottom Stitch

Benefits of PLWPP Pinch Bottom Bags

Knack Packaging Limited
Imagining Beyond...

Knack Positioned as **India & Asia's first*** to offer laser-cut and easy-open Features

Feature of PLWPP bags with Laser Cut and Easy Open Features

Enhanced Strength & Durability: Our pinch-bottom structure coupled with heat-sealed laser-cut closure ensures a secure, leak-proof finish that withstands handling and transportation stress.

Six-Sides Branding: Our bag offers six-side branding facility (like a brick shape) which provides ample surface area for high-impact branding on all sides, offering shelf visibility and stronger retail presence. Thereby this results in increase in customers sales & profitability

Tamper-Proof & Security Feature: We offer optional hot stamping, along with RFID, barcode, QR code, and NFC tagging, with our bags to help prevent duplication and ensure product authenticity.

Protection from Moisture & Bacteria: The sealed pinch closure of our bag safeguards contents from environmental exposure which helps in maintaining product quality and hygiene.

User-Friendly Design:
We offer **easy-open and zipper closure options** with our bags which allows users to conveniently open, reseal, and securely store the product after each use.

Space Efficiency: Our bags improve stacking stability and optimize space, which is ideal for export, storage, and logistics.

Scan for Pinch Bottom Making Process Video

* Source: Technopack Industry Report

Knack Packaging Limited

Imagining Beyond...

Knack Infrastructure

MANUFACTURING AND SALES OFFICE FACILITIES : INDIA & GLOBAL

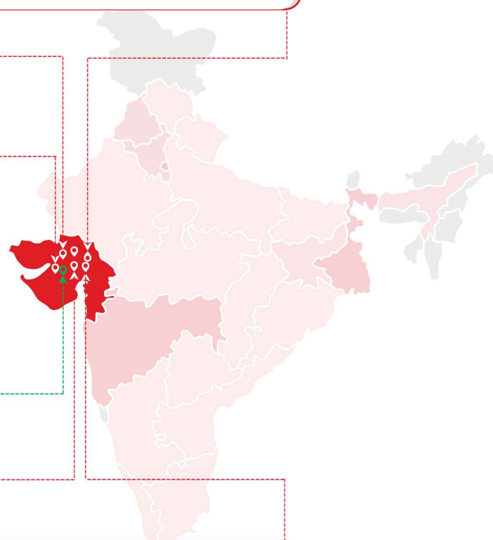
Knack Packaging Limited
Imagining Beyond...

INDIA

UNIT - 1
EST. MONTH & YEAR : May 2013
PROCESS : Tapeline + Gravure Printing + Lamination + Multifilament Yarn + Liner

UNIT - 5
EST. MONTH & YEAR : July 2026
PROCESS : Tapeline, Looms

UNIT - 2
EST. MONTH & YEAR : FEB 2021
PROCESS : Tapeline



KNACK PACKAGING LIMITED - HEAD OFFICE
REGISTERED OFFICE : 330/A, Kalasagar Shopping Hub, Opp Saibaba Temple, Satadhar Cross Road, Ghatlodiya, Ahmedabad-380061, Gujarat, India.

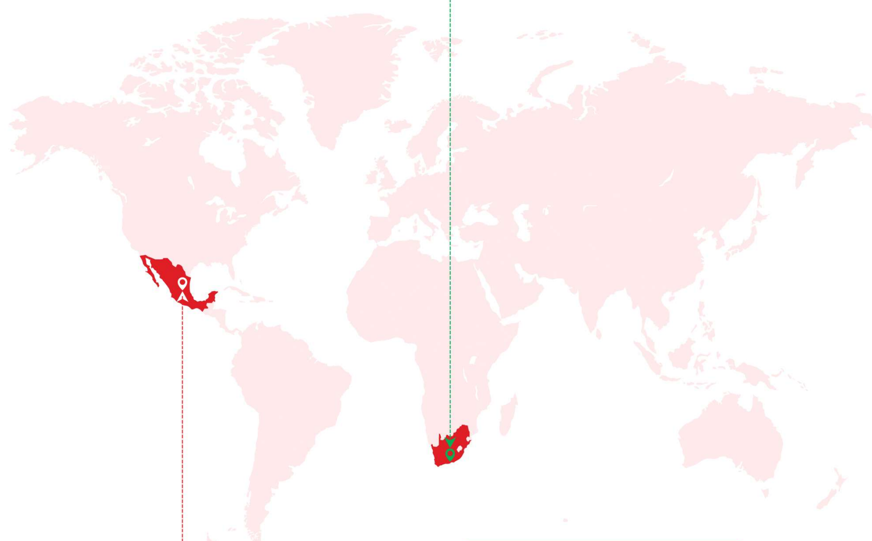
UNIT - 3
EST. MONTH & YEAR : June 2014
PROCESS : Tapeline, Looms, Printing, Lamination, Finishing And Ancillary

UNIT - 4
EST. MONTH & YEAR : April 2026
PROCESS : Tapeline, Looms

- Manufacturing Plant
- Sales Offices

GLOBAL

KNACK PACKAGING SA (RF) (PTY) LTD
REGISTERED OFFICE : 25A Old Main Road, Clifton Park, Gillitts, Kwa-Zulu Natal - 3610, South Africa



Sayem Knack - Mexico Plant
SACK
Sayem Knack Sa De Cv.

Vertically Integrated Manufacturing Process

Knack Packaging Limited
Imagining Beyond...

Warehousing Infrastructure

- 92,065.47 sq. ft warehouse dedicated for storing **73000+ printing cylinder.**

Scan for Manufacturing Process Video

Tape Line

Step 1
Manufacturing of **tapes** from PP granules

Fabric Manufacturing

Step 2
Weaving the tapes in either circular or flat loom to manufacture **fabrics**

Gravure Printing

Step 3
Printing of branding, product info on BOPP films by using High-speed rotogravure machine

Lamination

Step 4
Laminated Fabric is manufactured by laminating printed BOPP sheet and Woven fabrics using adhesive and heat

Finishing

Step 5
Laminated Fabrics are cut to size and stitched as per the design to manufacture **PLWPP bags.** Additional add on feature as per design are also stitched

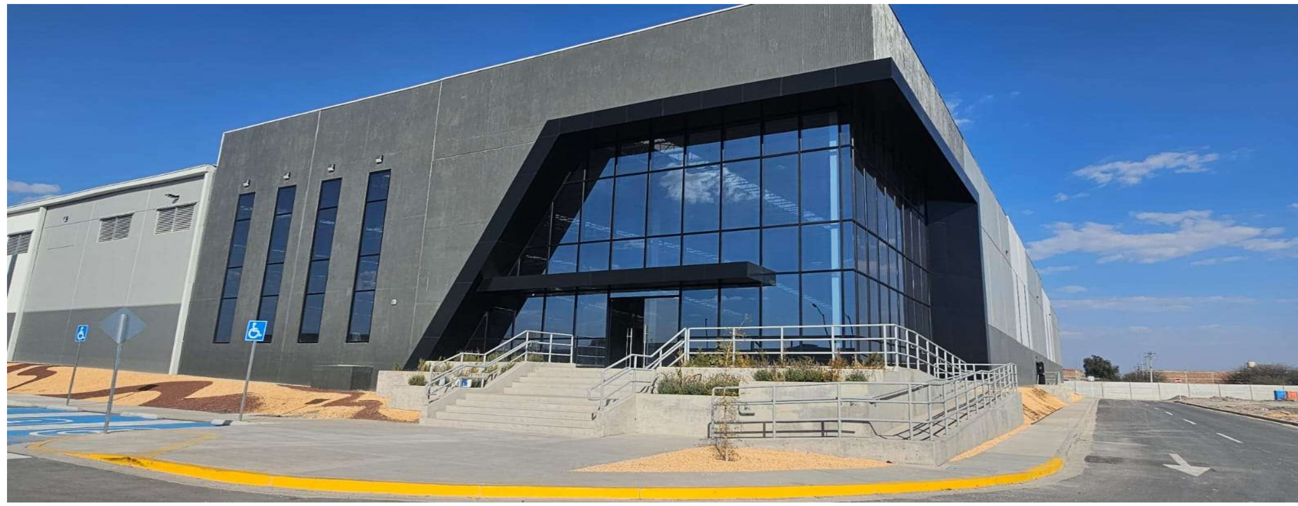
Sayem Knack : JV Plant in Mexico

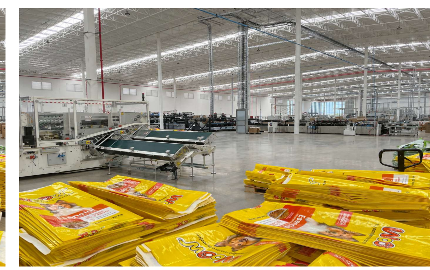
COMMISSIONED

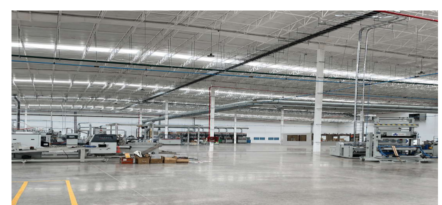
Achieved

- Plant commissioned in April 2026

Knack-BESSHER HOLDING S.A.P.I. DE C.V Joint Venture (50% | 50%)







Knack Unique Preposition

One of the leading Packaging Solution Provider

- **Hold ~10.10% market share** in Indian market for flexible bulk PLWPP bags.*
- **Largest manufacturer of PLWPP bags and PLWPP Pinch Bottom bags in India, based on the revenue in FY25**
- **Robust Q1 FY27 Performance Total** Revenue of ₹2,647.71 Mn (+41.50% YoY), with EBITDA margin at 22.35% and PAT margin at 11.53%; ROCE of 54.73% and ROE of 37.45% underscore strong capital efficiency.

Early movers in Industry

- **One of the early movers** in the manufacturing of BOPP/ PLWPP bags **first company in India (and Asia)** to provide laser cut and easy-open feature integrated into their PLWPP pinch bottom bags

Diverse Customer base Across Multiple industries & region

- **PAN India and global presence** in 74 countries **reducing reliance on any single market**
- Serving diverse customer base across various end-use industries, with **no material dependency on any segment**

Strong Financial & Operational Performance

- **Improvement in EBITDA Margins** 22.35% in Q1-FY27.
- **Improvement in PAT Margin** to 11.53% in Q1-FY27.
- **Improvement in ROE/ROCE** to 54.73% (+ 868 bps) / 37.45% (+41bps) in Q1-FY27

* Source: Technopack Industry Report

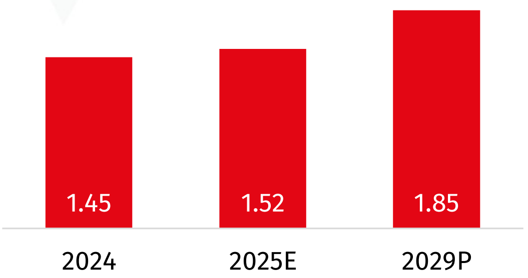
Knack Packaging Limited

Imagining Beyond...

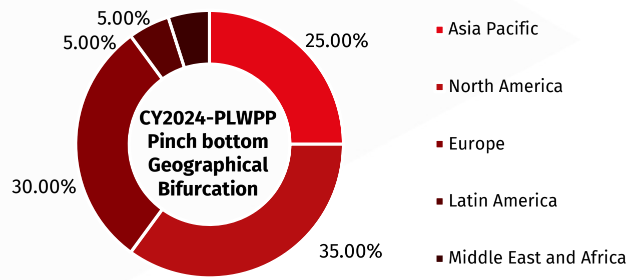
Growth Strategy

PP Woven Bags Industry Outlook- Global*

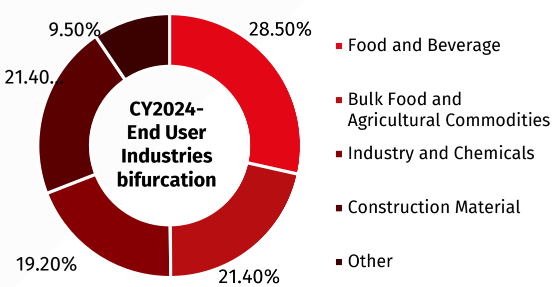
PLWPP Bag Market: 5% CAGR (CY24-29) with share in WPP Bag Market projected to rise from 7% (CY2024) to 7.5% by 2029 (USD Bn)



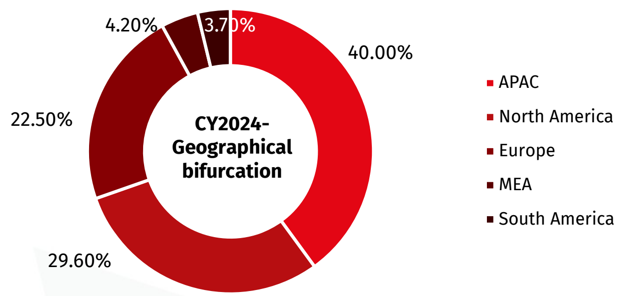
The PLWPP Pinch Bag Market currently constitutes less than 0.2% of the total WPP bags market - projected to grow at a CAGR of 5–7%, with Asia-Pacific and North America emerging as key high-growth regions.



Food, Beverage & Bulk Agri Commodities Drive ~50% of PLWPP Bag Market Demand



APAC drives ~40% of PLWPP bag demand globally



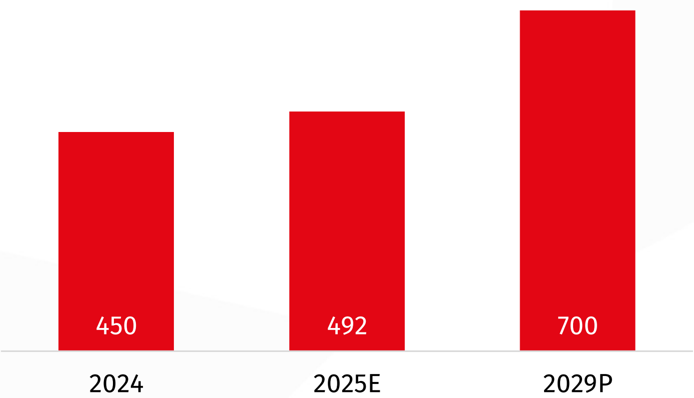
Key Players in Global Packaging Industry

- Mondi Group, Austria
- Amcor Plc, Switzerland
- Polytex Fiber (Five Star Holding LLC), USA
- ProAmpac, USA
- Hood Packaging, (USA)
- Anduro Manufacturing, USA
- Graphic Packaging Holding Company, USA
- JohnPac, USA
- PrintPack, USA
- Trans-Continental Packaging, Canada
- Lucky Star Weaving Co. Ltd, Thailand
- Trung Dong Corporation, Vietnam
- C.P. Poly-industries Co.,Ltd, Thailand
- EPP Vietnam Co. Ltd, Vietnam
- Shining Star Plastic Co., Ltd., China`

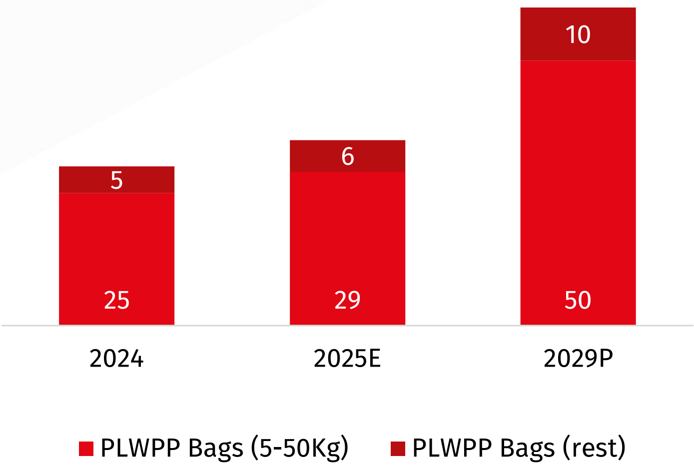
* Source: Technopack Industry Report

PP Woven Bags Industry Outlook- India*

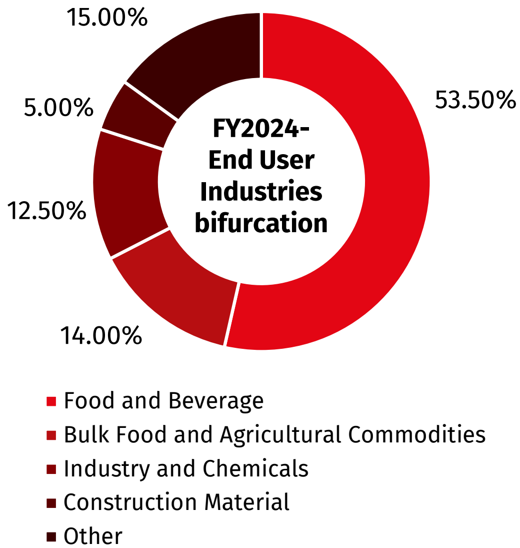
WPP Bag Market: 9.2% CAGR (FY24-29)- currently dominated by coated WPP bags with 61% (INR Bn)



PLWPP Bag Market: 15% CAGR (FY24-29) with Share in WPP Bag Market projected to rise from 6.5-7% (FY2024) to 8.5-9% by 2029 (INR BN)



Food, Beverage & Bulk Agri Commodities Drive ~68% of Flexible Plastic Packaging demand



PLWPP Pinch Bag Market currently accounts for **<0.5% of the overall WPP bags market**.
The demand for PLWPP Pinch Bag Market is projected to grow at a **CAGR of 8-10% in next five year.**

* Source: Technopack Industry Report

Growth Strategies

Knack Packaging Limited
Imagining Beyond...

Expanding Manufacturing Capacity by FY28

- Commissioning new facility increasing effective capacity by October 2027, which will enable to
    - Capitalize on growing demand
    - support new product development and diversification

Focus on new product categories

- Expand into Modern Trend Packaging
- Increase its presence in PLWPP bags (more than 50kg) market
- Focused on high-growth sectors like pulses, spices, rice and pet food
- Capitalize on Growing Demand for PLWPP Bags

Increase presence in global markets

- Focus on increasing presence in Europe, Australia, the Gulf, and Africa
- Capitalize on new opportunity by leveraging partnership with Cargill
- Commissioned a plant in Mexico with 50%-50% JV
- On-boarding **Top Global Brands** as Customer

Transitioning towards sustainable business practices

- We are adopting solar energy as part of our long-term sustainability strategy. This transition is expected to deliver operational cost savings through reduced electricity consumption and support our ESG objectives.
- As part of this effort, solar panel installations are also proposed for our proposed manufacturing facility to further reduce dependence on conventional energy sources.

Knack Packaging Limited
Imagining Beyond ...

Experience Management & Qualified Workforce

Experience Management & Qualified workforce.

Knack Packaging Limited
Imagining Beyond...

Promoters

Alpesh Tulsibhai Patel
Promoter, Chairman & Managing Director

- Associated with the Company since incorporation
- Bachelor's Degree in Commerce – Gujarat University and Post Graduate Diploma in Management – Nirma University Ahmedabad.
- Over 32 years of experience in the packaging industry
- Chairman, Indian Institute of Packaging – Gujarat
- President, Poly Woven Association – Gujarat
- Vice President, Indian Federation of Woven Technical Textiles (IFTEX)
- Member's Representative, Gujarat Chamber of Commerce & Industry
- Participant, Bureau of Indian Standards (BIS): Textile Industry

Rashminbhai Tulsibhai Patel
Promoter & Whole-time Director

- Associated with the Company since incorporation
- Diploma in Mechanical Engineering from N. M. Gopani Polytechnic, Ranpur
- Possesses over 28 years of experience in the production and manufacturing sector
- Specialized Certification in CNC Technology (Turning & Milling) from Indo German Tool Room, Ahmedabad
- Certification in Office Automation organized by Centre for Development of Advanced Computing (C-DAC)
- Certification in Visual Basic and Office Automation from C-DAC
- Completed GIST PACE Programme
- Completed course in Mechanical Drafting & Estimating.

Pravinkumar Ambalal Patel
Promoter & Whole-time Director

- Associated with the Company since incorporation
- Bachelor's Degree in commerce from Gujarat University
- Possesses over 32 years of experience in the field of finance and accounts

Experience Management & Qualified Workforce

Knack Packaging Limited
Imagining Beyond...

Independent Directors

Rajnish Magan
Non-Executive and Independent Director

- Holds a bachelor's degree in commerce (honours) from University of Delhi, and a post graduate diploma in management from Amity Business School, Noida. He is a chartered global management accountant, a chartered management accountant and a member of CPA Australia.
- Over 35 years of experience in Finance, Accounts and Financial management.
- Previously associated with Beumer India Private Limited, Siemens Limited, Angelique International Limited and RITES Limited.
- Associated with Knack Packaging since July 18, 2025

Vittaladevini S. Balaji
Non-Executive and Independent Director

- Holds B.Sc. from Madras University and M.Sc. (Actuarial Science) from University of Madras.
- Over 30 years of experience in BOPP segment, product development, and production operations.
- Previously associated with: Gujarat Prepack Ltd, Cosmo Films, Vista Papers, Chemicals Pvt. Ltd, Huhtamaki PPL Ltd. Positive Packaging Industries Ltd and Rajshree Polypack Ltd.
- Associated with Knack Packaging since July 18, 2025

Deepti Sharma
Non-Executive and Independent Director

- Holds B.Sc. from University of Ajmer and MBA from Mohanlal Sukhadia University, Udaipur.
- Over 29 years of experience as Director across various organizations.
- Currently serves as Independent Director at: Uttar Gujarat Vij Company Ltd, Panasonic Energy India Ltd, Axtel Industries Ltd, Patel Infrastructure Ltd., Advance Sys-tek Pvt. Ltd. & Bundy India Ltd.
- Designated Partner at Finncare India Consulting LLP.
- Associated with Knack Packaging since July 18, 2025.

Experience Management & Qualified workforce.

Knack Packaging Limited
Imagining Beyond...

KMP – Key Management Personal

Ajay Kumar Dubey
Chief Financial Officer (CFO)

- Associated with the Company since May 2025
- Responsible for Finance, Accounts, Costing, Budgeting, Taxation, Legal & Financial Management
- Holds Bachelor's and Master's Degrees in Commerce – Dr. R.M.L. Avadh University, Ayodhya; LLB – Chaudhary Charan Singh University, Meerut, Uttar Pradesh; MBA – Sikkim Manipal University; Ph.D. (Commerce) U.P. Rajarshi Tandon Open University, Prayagraj UP.
- Qualified Cost & Management Accountant and Member of the Institute of Cost Accountants of India (ICMAI)
- Over 18 years of experience in finance, accounts, costing, Budgeting, Legal and taxation.
- Previously associated Metalman Auto Ltd, Beumer India Pvt Ltd, Exicom Tele-Systems Limited, ACME Tele power Limited, Sunbeam Auto Pvt Limited, and others.
- Certification: Ind AS – Grant Thornton
- Award: CFO of the Year – Dynamic Leadership, Gain Skills 3rd NXTGENCFO Awards 2024

Ravikumar Pasi
Company Secretary & Compliance Officer

- Associated with the Company since 9th August, 2026
- Memner of Institute of Company Secretaries of India (ICSI)
- Holds Bachelor's and Master's Degrees in Commerce along with LLB and LLM
- Over 15 years of experience in Secretarial department

SMP- Senior Management personal

Ambalal Lalbhai Patel
Sr. Manager (Accounts)

- Associated with the Company since inception
- Holds Bachelor's and Master's degree in commerce and has passed final examination B.Ed from Gujarat University.
- Recognized as an integrity and compliance champion and innovation in accounts strategy

Shah Ishan Dilip
HOD (IT)

- Associated with the Company since January 2, 2024.
- Passed final year of Bachelor of Computer Application from Gujarat University and Msc. (IT) from Kadi Sarva Vishwavidyalaya and certified Business Analyst (RPA) and Lead Auditor for ISO 9001:2015 & ISO 27001 (TUV SUD, Germany)
- Previously with Biztech IT Consultancy Pvt. Ltd and Silver Touch Technologies Limited

Rahul Jagdishbhai Adesara
Manager (Costing & Analysis)

- Associated with the Company since May 22, 2024.*
- Holds a bachelor's degree in commerce from Gujarat University, CA (Inter) qualification from the Institute of Chartered Accountants of India, and CS (Inter) qualification from the Institute of Company Secretaries of India and Experienced in costing, budgeting, MIS, and financial analysis, with expertise in SAP, Power BI, and SAP S/4 HANA.
- Recognized for implementing cost-saving mechanisms and worked with Arvind Group, Cadila, Mylan, and others.

Shidhin Divyakaran Nair
General Manager (International)

- **Associated with the Company since inception.**
- **Holds an MBA from Sikkim Manipal Institute of Technology.**
- **Experienced in the packaging industry, specializing in woven bags and international markets.**

Manishkumar Ram Prasad Gurjar
Corporate Manager (Domestic)

- **Associated with the Company since inception.**
- **Has pass final year of BBA from Mohanlal Sukhadia University Udaipur and MBA from Rajasthan University.**

Patel Suryakant Vitthalbhai
General Manager (Production)

- Associated with the Company since inception.
- Has pass final year of B.Sc. degree from Uttar Gujarat University.
- Oversees production operations, including product development, material management, and process Involvement and Vendor Co-ordination.

Awards and Recognition

Calendar Years	Awards, accreditations and Recognition
2015	Secured second position in Fastest Growing Enterprises - Processing (Commodity Plastics) at Plasticon Award 2015.
2018	Secured first position in the Best Upcoming Entrepreneurship at Plasticon Awards, 2018.
2020	Received Vypar Jagat Award for Innovative Business of the Year
	Recognized as the Second Best Exporters of Woven sacks/Bags/Fabrics (other than FIBCs) by The Plastic Export Promotion Council
2021	Recognized as the Second Best Exporters of Woven sacks/Bags/Fabrics (other than FIBCs) by The Plastic Export Promotion Council
	Certificate of Appreciation presented for outstanding contribution in supporting ITC Foods Division to achieve new milestones
2023	Recognized as the Best Exporters of Woven sacks/Bags/Fabrics (other than FIBCs) by The Plastic Export Promotion Council
	Recognized for Outstanding Export Performance in Packtech
2025	Awarded First Position in Innovative Packaging Material Solutions category in Packaging and Materials Awards organized by Indus Food Manufacturing Excellence Awards
	Recognized by Foundation for Innovative Packaging and Sustainability Award for Responsible Packaging
	Awarded as First Best Exporter of Woven Sacks/ Bags (Other than FIBCs) for the Year 2023-2024 and 2024-2025 by the Plastics Export Promotion Council
	Awarded as 2nd Outstanding Export Performance for the Year 2023-2024 and 2024-2025 by the Technical Textiles Export Awards










KNACK PACKAGING LIMITED

Imagining Beyond ...

Financial Summary

Executive Summary

Consolidated Key Performance Indicators — Q1-FY27 (30th June 26)

Knack Packaging Limited
Imagining Beyond...

Growth Comparison with Q1-FY26

REVENUE	₹ 2624.59 Mn	▲ 41.10%
EBITDA	₹ 591.73 Mn	▲ 53.14%
EBITDA MARGIN	22.35 %	▲ 1.70%
PAT	₹ 305.28 Mn	▲ 47.96%
PAT MARGIN	11.53 %	▲ 0.50%
DEBT EQUITY RATIO	0.59 Times	▼ 0.15 pts
WORKING CAPITAL	86 Days	
ROCE	54.73 %	▲ 868 bps
ROE	37.45 %	▲ 41 bps
EPS (BASIC)	₹ 3.05	

KEY HIGHLIGHTS

- Strong, broad-based growth Revenue from operation up 41.10% YoY to ₹2,624.59 Mn, with EBITDA (+53.14%) and PAT (+47.96%) both outpacing the topline.
- Operating leverage playing out – EBITDA margin at 22.35%, with PAT margin at 11.53%, underscoring improving cost efficiency.
- Balance sheet strengthening further – Debt-Equity improved to 0.59x, down 0.15x YoY, alongside a well-managed 86-day working capital cycle.
- Best-in-class capital efficiency – ROCE at 54.73% (+868 bps) and ROE at 37.45% (+41 bps), reinforcing a superior return profile versus peers.

Financial Highlights

Q1 FY2026-27, Q4 FY2025-26, Q1 FY2025-26 and FY2025-26

Knack Packaging Limited
Imagining Beyond...

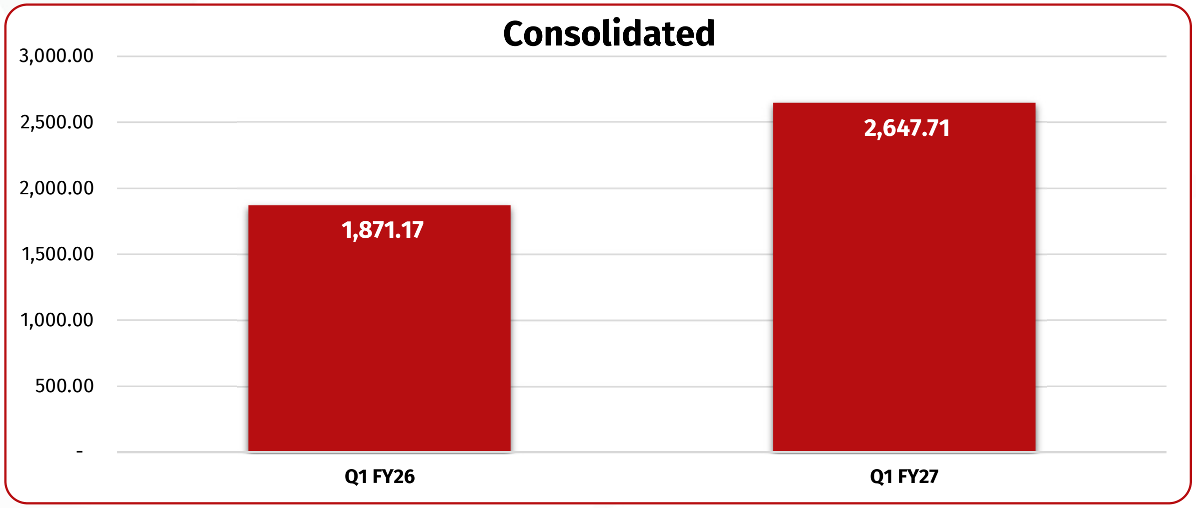
₹ In Million

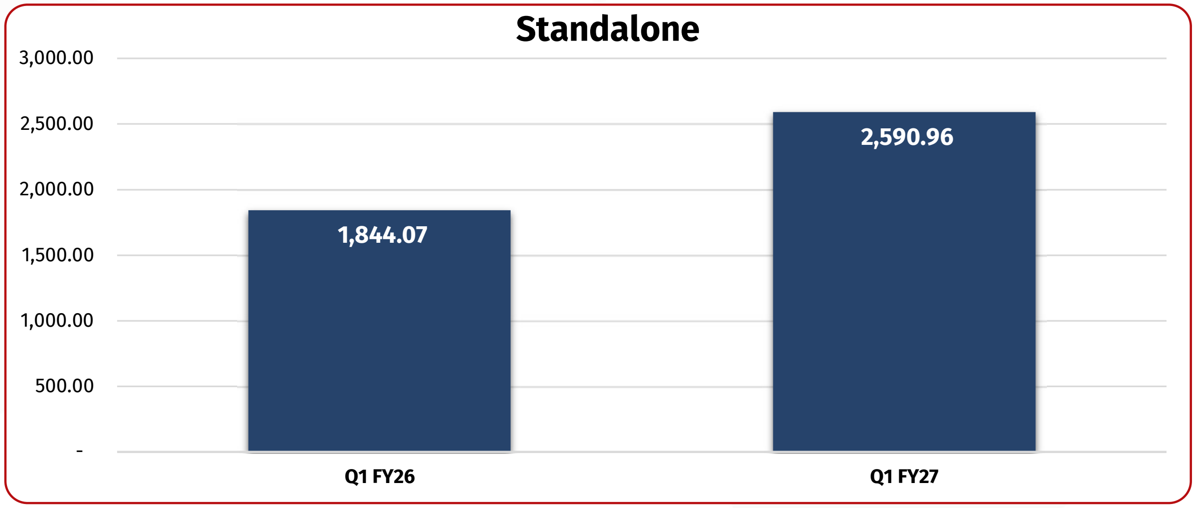
Particulars	Consolidated				Standalone			
	Q1 FY27	Q4 FY26	Q1 FY26	FY26	Q1 FY27	Q4 FY26	Q1 FY26	FY26
Revenue	2647.71	2244.79	1871.17	8437.69	2590.96	2202.33	1844.07	8308.46
EBITDA	591.73	445.84	386.41	1722.93	557.60	425.34	375.22	1655.36
EBITDA Margin (%)	22.35%	20.65%	20.65%	20.42%	21.52%	19.31%	20.35%	19.92%
PAT	305.28	244.33	206.33	927.24	315.06	228.84	198.19	894.21
PAT Margin (%)	11.53%	10.88%	11.03%	10.99%	12.16%	10.39%	10.75%	10.76%
EPS — Basic (₹)	3.05	2.44	2.06	9.27	3.15	2.29	1.98	8.94
Net Worth	3384.57	3081.85	2355.60	3081.85	3361.21	3047.76	2348.34	3047.76

Revenue Analysis

Standalone and Consolidated Revenue – YoY basis (Q1-FY26 Vs Q1-FY27)

₹ In Million



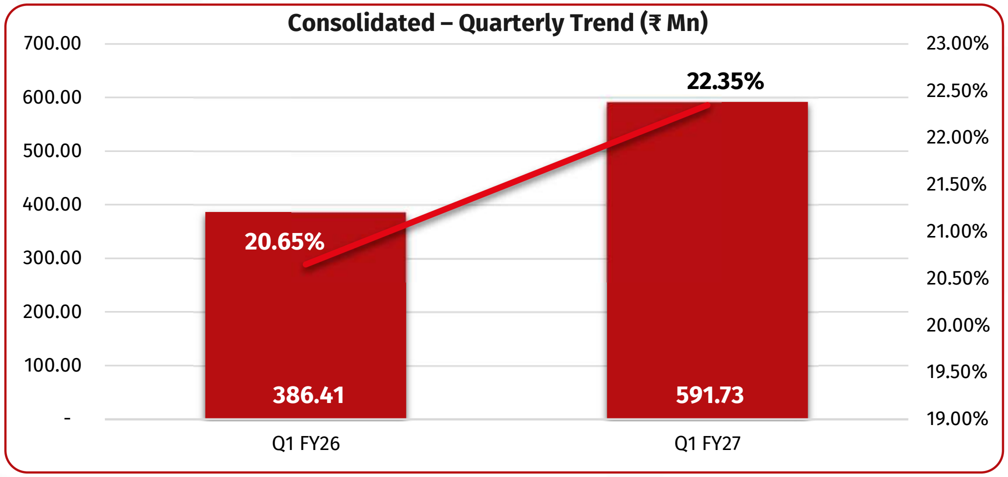


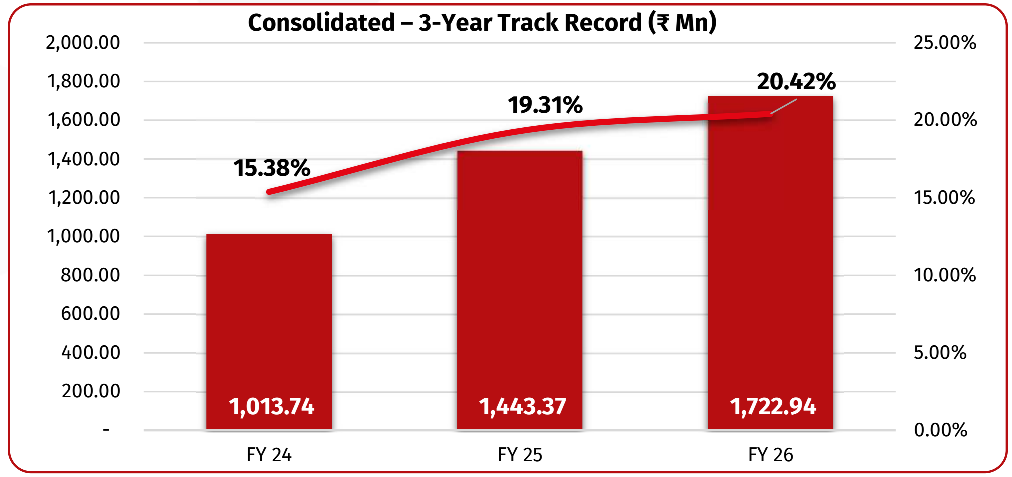
KEY DRIVERS

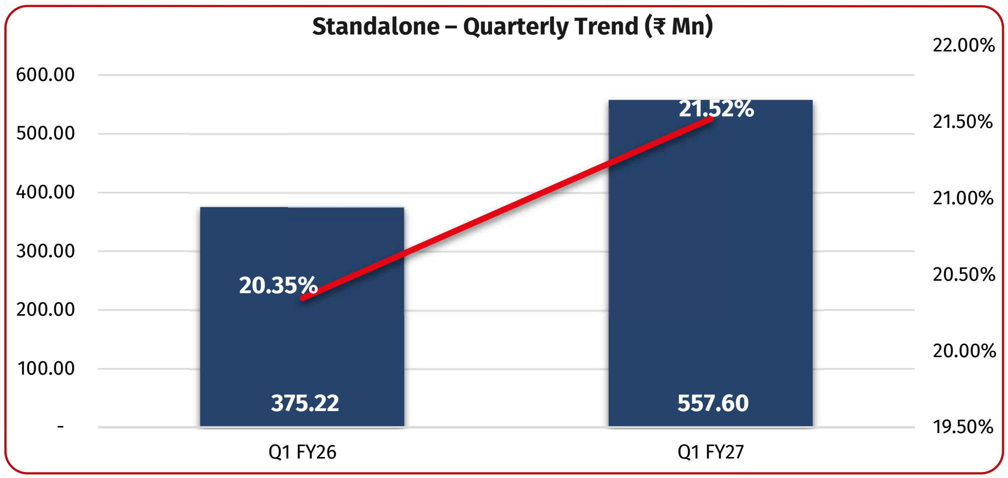
- Total Revenue grew 40.50% YoY on a standalone basis and 41.50% YoY consolidated, extending the growth trajectory built.
- Growth reflects higher sales volumes and improving capacity utilisation, as recently commissioned capacity continues to ramp up.
- Broad-based demand across food grains, pet food, fertiliser/agrochemical and consumer end-markets supported volume growth across the product portfolio.

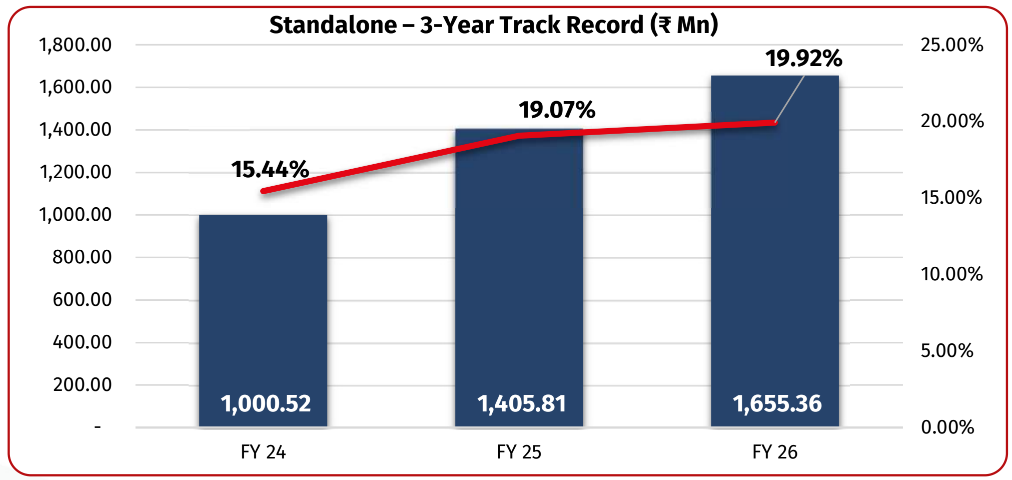
EBITDA Analysis

Quarterly trend and multi-year margin progression





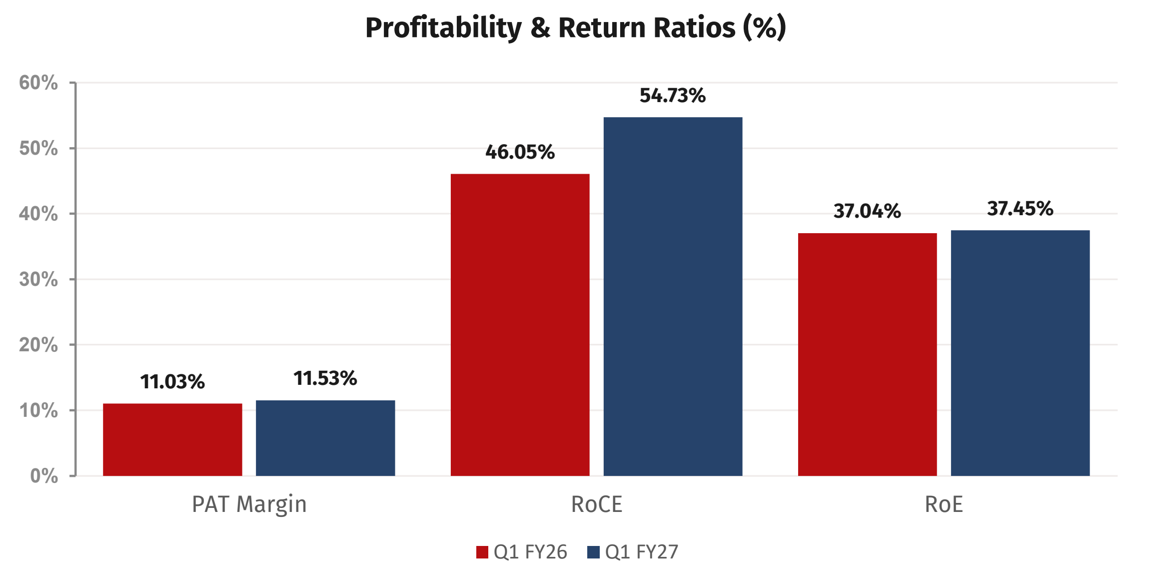




Key Financial Ratios

Profitability and return ratios – Q1 FY26 vs Q1 FY27

S.No	Identified KPIs	Unit	Q1 FY26	Q1 FY27	Incremental (YoY)
1	**Profit after Tax (PAT)**	₹ in Mn	206.33	305.28	▲ +47.96%
2	**PAT Margin**	%	11.03%	11.53%	▲ +0.50 pp
3	**Return on Capital Employed (RoCE)**	%	46.05%	54.73%	▲ +8.68 pp
4	**Debt Equity Ratio**	Times	0.74	0.59	▼ −0.15 (Improved)
5	**Return on Equity (RoE)**	%	37.04%	37.45%	▲ +0.41 pp



KEY HIGHLIGHTS

- PAT grew 47.96% YoY to ₹305.28 Mn, reflecting stronger profitability across the base business.
- PAT margin expanded 50 bps YoY to 11.53%, signalling improving cost and operating efficiency.
- RoCE improved sharply up 868 bps YoY to 54.73%, reinforcing best-in-class capital efficiency.
- Balance sheet strengthened further Debt-Equity improved to 0.59x from 0.74x.
- RoE eased marginally to 37.45% (41 bps YoY), even as PAT and RoCE improved largely reflecting the enlarged equity base following the recent listing.

Knack Packaging Limited

Imagining Beyond...

Thank You

For further information, please contact:

INVESTOR RELATIONS

EMAIL
invrel@knackpackaging.com

PHONE
+91 99251 98880

WEBSITE
www.knackpackaging.com

REGISTERED OFFICE
330/A Kalasagar Shopping Hub, Near Sattadhar Cross Road, Ahmedabad, Gujarat, India – 380061

Scan to Watch Our Corporate Video

(Placeholder QR – replace with final video link)

FOLLOW US