Prithvi Exchange (India) Limited

August 08, 2026

To,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip code: 531688

Dear Sir/Ma'am,

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Subject: Investor Presentation

With reference to the SEBI Listing Regulations, the copy of Investor Presentation for financial results for 1st quarter ended June 30, 2026 is enclosed for reference.

This is for your information and records.

Thanking you.
Yours faithfully,
For **Prithvi Exchange (India) Limited**

Harsh
Digitally signed by HARSH S
Date: 2026.08.08 13:50:12 +05'30'

Harsh Shantilal
Company Secretary & Compliance Officer
ACS: 75415

PRITHVI
EXCHANGE INDIA LIMITED

Making Forex Simple

Investor Presentation : Q1 FY2026-27

Safe Harbour Statement

This presentation may contain certain “forward-looking statements” within the meaning of applicable laws and regulations. These statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. By their nature, forward-looking information and statements involve known and unknown risks, uncertainties and other important factors that could cause the actual results, performance or achievements of the Company to differ
materially from any future results, performance or achievements that may be expressed or implied by the forward-looking information and statements in this presentation.

Prithvi Exchange (India) Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Prithvi Exchange (India) Limited
(BSE : PRITHVIEXCH)

Prithvi Exchange®

About Company

- Successful track record for 31+ years
- Licensed by Reserve Bank of India as an Authorized Dealer Category II
- Operational with its HQ established in Chennai with a network of 36 branches across India

Product Offering

- Buying & Selling of all Major Foreign Currencies
- Travel Currency Cards
- Remittances Abroad
- Foreign Currency Demand Drafts
- Family Expenses Maintenance
- Travel Insurance

Key Customer Segment

- Corporate travelers from IT, Manufacturing, Service Industry
- Crew wages / Cash to master – shipping companies
- Celebrities
- Government Companies
- Student Studying Abroad
- UHNI's travelling abroad for Business & Leisure
- Frequent Travelers for Leisure

Awards & Recognition

- Fortune 500 Company India
- Inaugral Enterprise Growth Awards by Deloitte India
- TamilNadu Tourism Award in Category of "Best Forex Service"
- Tourism & Hospitality Award 2018 from Associated Chambers of Commerce & Industry of India (ASSOCHAM)
- Tamil Nadu tourism awards –Best in forex service –2016 & 2017
- VISA membership

Highlights Q1 - FY27

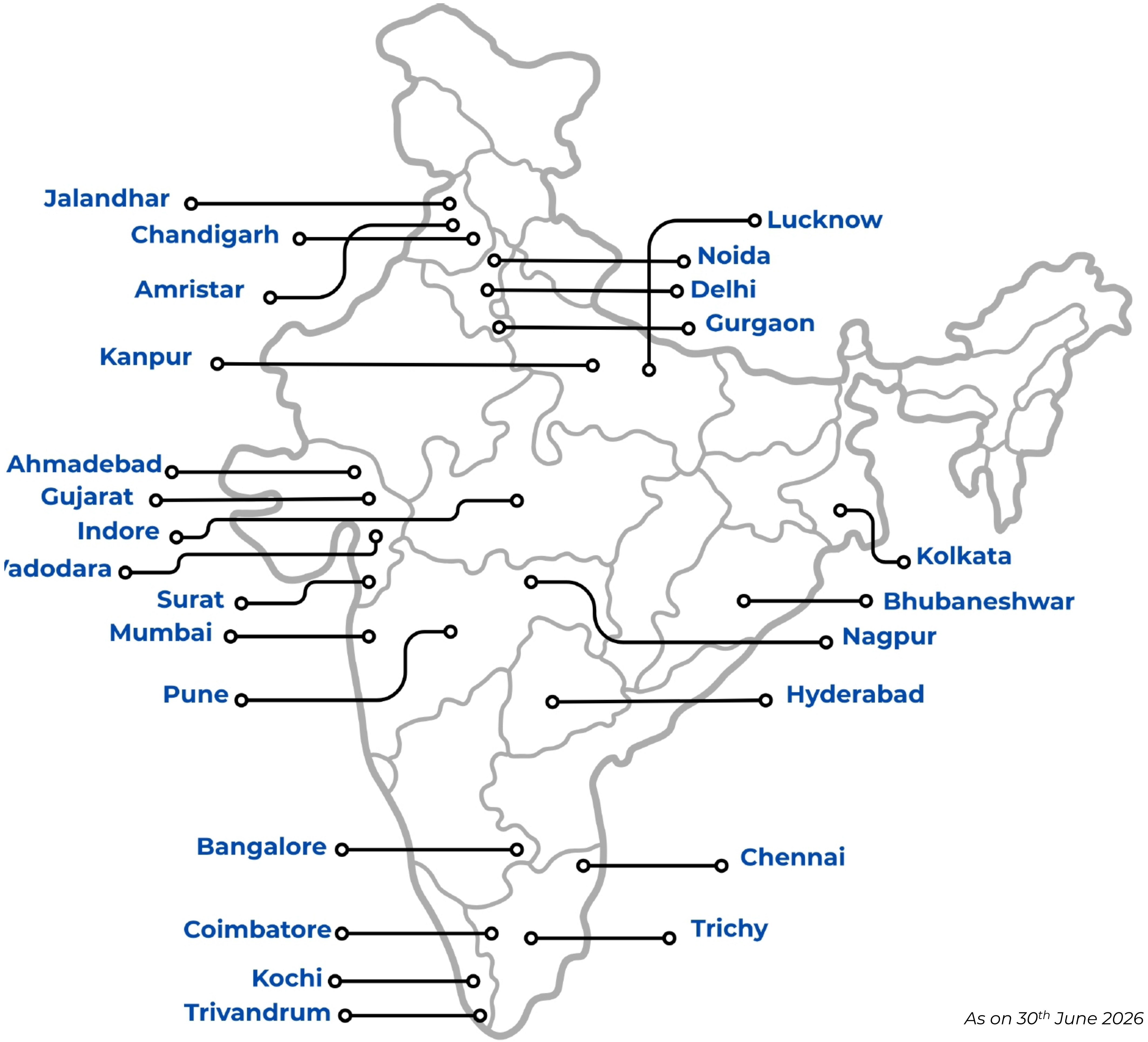
Spreading Wings – 2 Branches added

Prithvi Exchange®

38
Branches

25
Cities

7
City Multi-Branch



As on 30th June 2026

Market Scenario

Prithvi Exchange®

- **Performance:** While the aviation industry witnessed an 18% year-on-year decline in international passenger movement, according to AAI data, the Company achieved positive growth over the corresponding period, outperforming the broader market and strengthening its competitive position.

- **Outward Remittances:** While RBI LRS data reflected a decline in remittances for education and travel, we achieved growth in both segments, demonstrating our ability to gain market share despite adverse industry trends

- **Macro Environment:** Persistent geopolitical tensions continue to dampen outbound travel sentiment, creating near-term demand uncertainty and influencing international travel decisions. The pro-longing of Israel-Iran war will continue to dampen outbound travel to gulf and beyond in the upcoming quarters in addition to the steep increase of flight fares led by the increase in Oil prices as a resultant of the war.

- **Consumer Behaviour Shift:** Travelers are increasingly prioritizing essential travel over discretionary leisure trips, resulting in postponed travel plans, shorter trip durations and lower average spending per trip.

Highlights & Initiatives

Prithvi Exchange®

- **Broad-Based Growth:** The quarter delivered strong performance across all business verticals, reflecting the resilience and diversification of our business.
- **Product Innovation:** Successfully completed the beta launch of Prithvi-branded multi-currency Forex Cards, marking a significant milestone in strengthening our proprietary product portfolio.
- **Market Expansion:** Expanded our cash to master (CTM) business to deepen our presence in key strategic markets and enhance our corporate client base.
- **Digital Transformation:** Launched TravFX, our direct-to-consumer (D2C) digital platform, enabling customers to book foreign exchange seamlessly through a fully digital experience.
- **Digital Momentum:** Continued to gain strong traction across our digital channels, particularly WhatsApp and our website, driving higher customer engagement, lead generation, and conversion rates.

Road Ahead FY27

New Initiatives (To be Added)

Prithvi Exchange®

- **Proprietary Product Launch:** Roll out **Prithvi-branded multi-currency Forex Cards** to strengthen our product portfolio and enhance customer ownership
- **Digital Enablement for Banks:** Deploy a **self-service Forex booking platform** tailored for bank partners, enabling seamless customer fulfilment and operational efficiency
- **Distribution Expansion:** Broaden and deepen our **bank empanelment network** to increase market reach, transaction volumes, and customer acquisition
- **Strategic Ecosystem Partnerships:** Forge partnerships with **fintechs and aggregator fulfilment partners** to accelerate digital distribution and expand service capabilities
- **Travel-Tech Integration:** Establish strategic alliances with **travel-tech companies** to unlock channel-led growth and embed forex services within the travel ecosystem
- **Fintech Transformation:** Evolve into a **full-fledged fintech organization**, driven by proprietary technology, digital products, scalable platforms and data-led customer experiences

These initiatives collectively position the Company to:

- **Scale distribution** through strategic partnerships
- **Drive digital adoption** with proprietary platforms and products
- **Strengthen customer ownership** through branded offerings
- **Accelerate sustainable, technology-led growth** while transforming Prithvi Exchange into a leading integrated fintech for cross-border payments and travel forex

Y-o-Y
(Q1 FY27 Vs Q1 FY26)

Financial Highlights

YoY - Financial Performance

Prithvi Exchange®

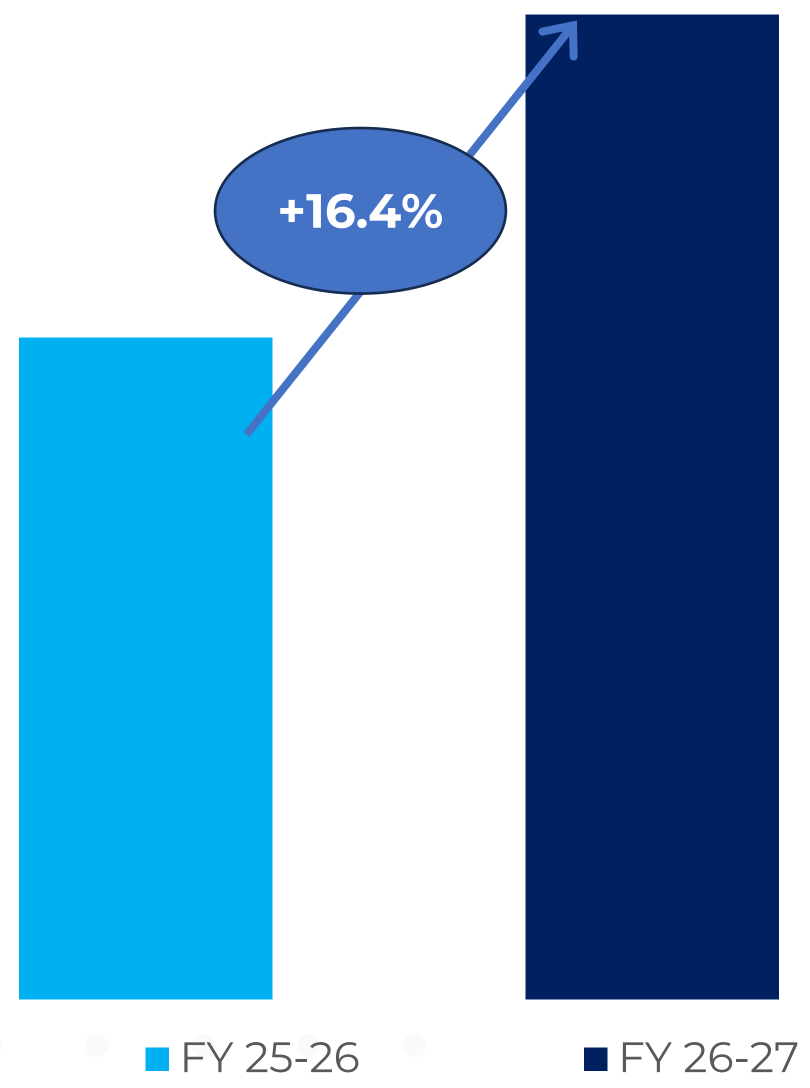
(Figures In Lakhs)

Performance Indicators	Q1 2026-27	Q1 2025-26	% Change
Total Revenue	1,10,822.54	85,627.59	+25.11%
Net Profit for the period before exceptional items & tax	94.90	151.46	-37.3%
Net Profit for the period	70.90	113.46	-37.5%

Product Overview

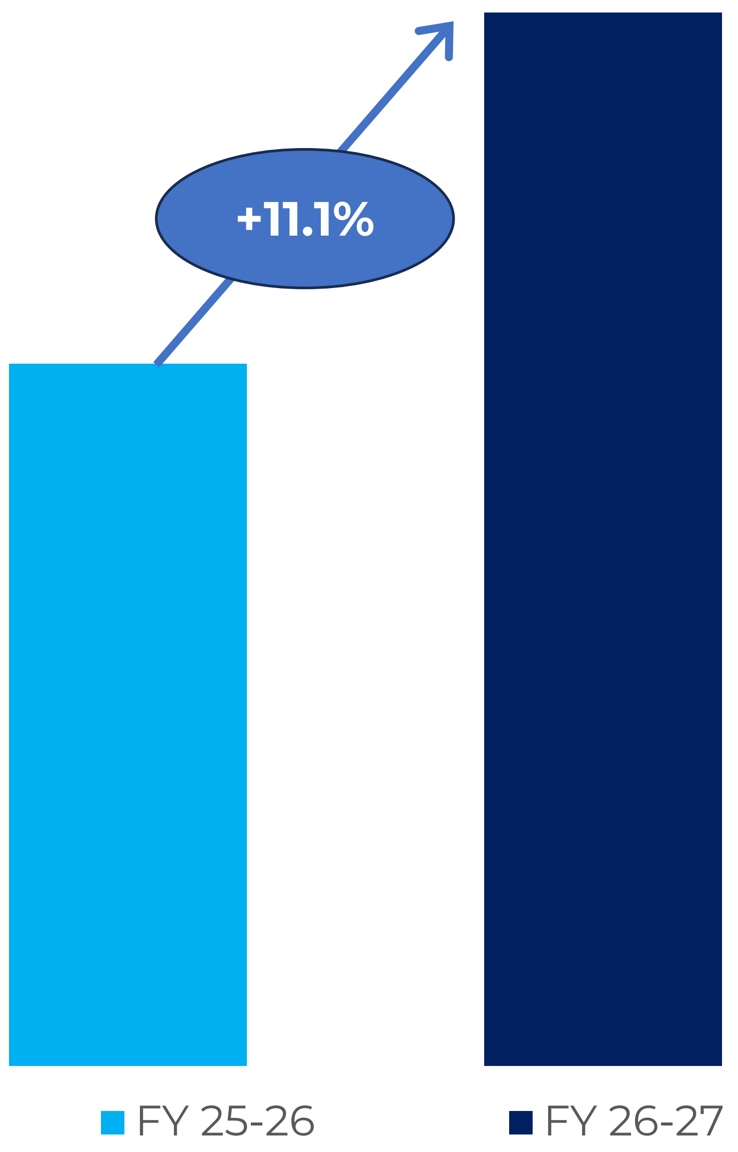
Prithvi Exchange®

Business Travel



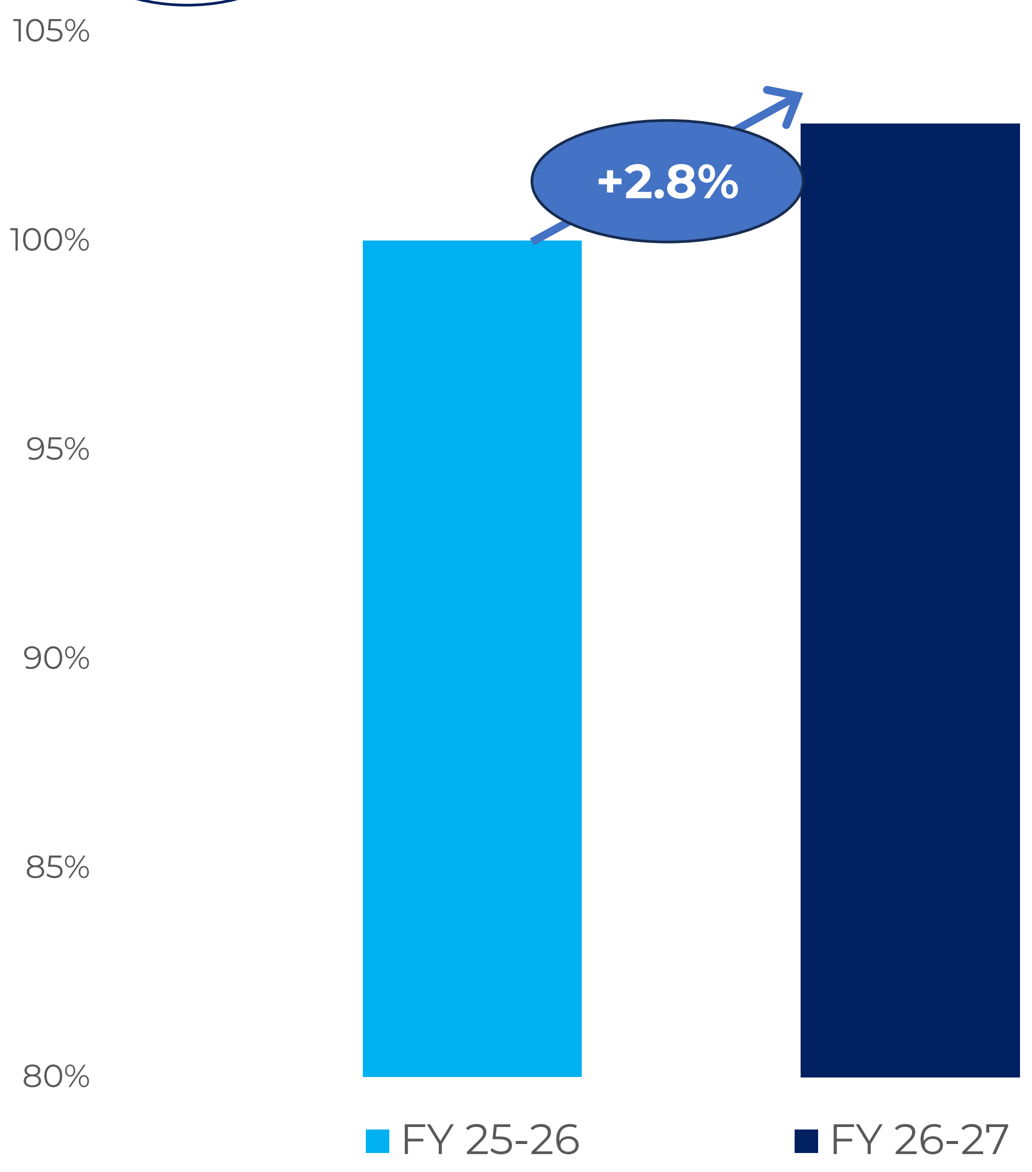
16.4% growth Y-o-Y

Private Visit



11.1% growth Y-o-Y

Education Remittances

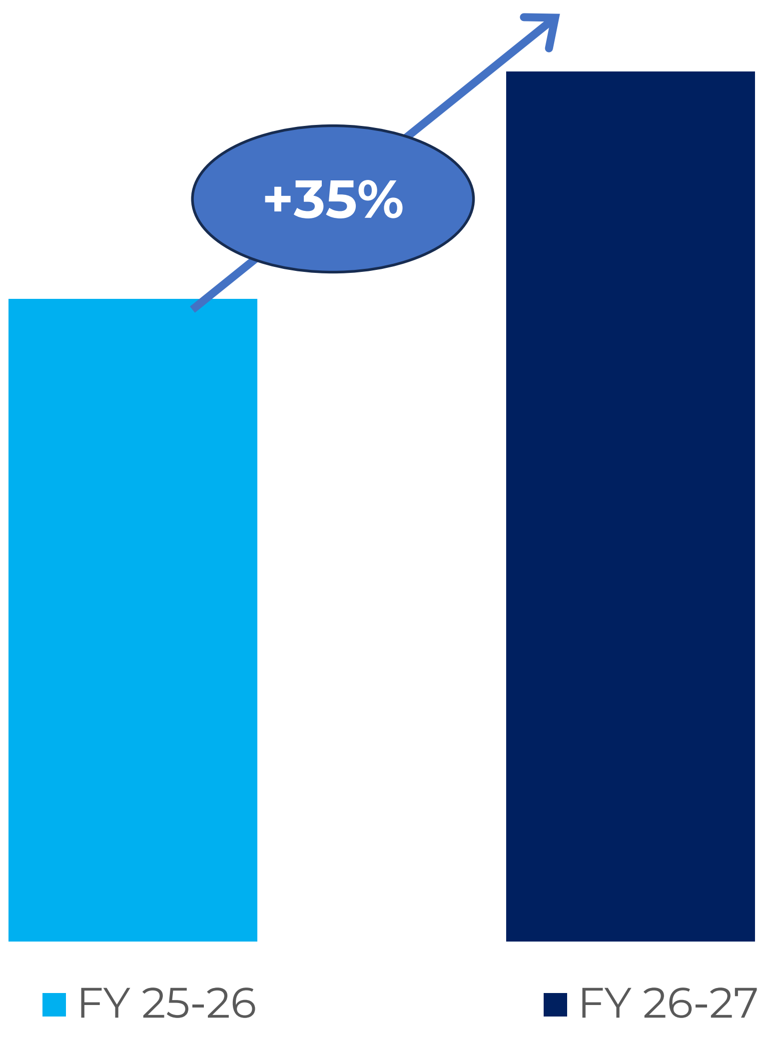


2.8% growth Y-o-Y

Product Overview

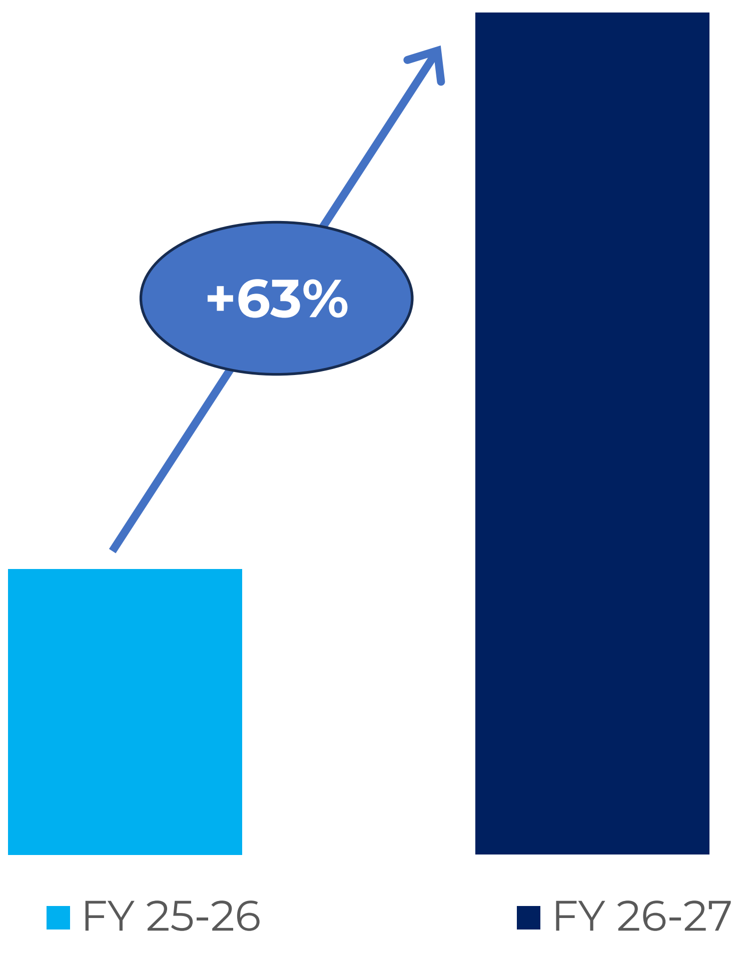
Prithvi Exchange®

Bank Notes (Wholesale)



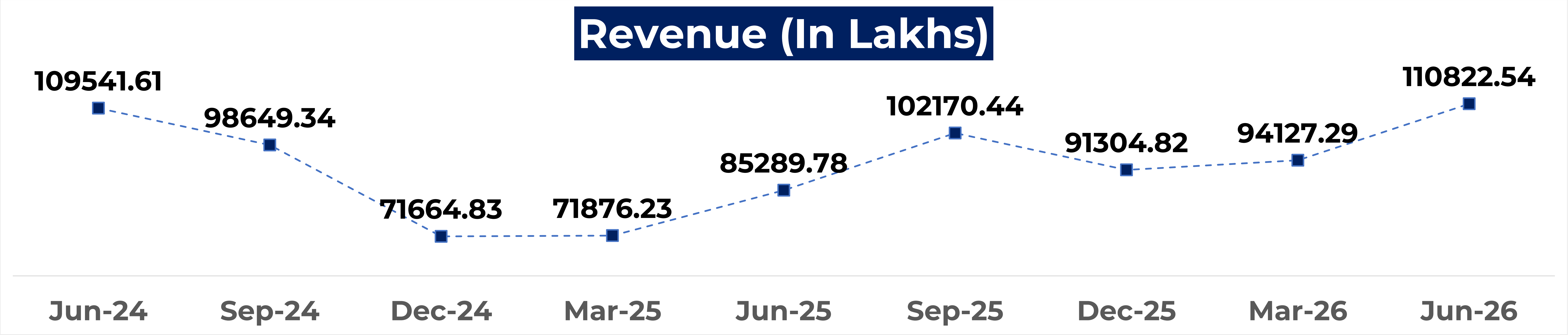
35% growth Y-o-Y

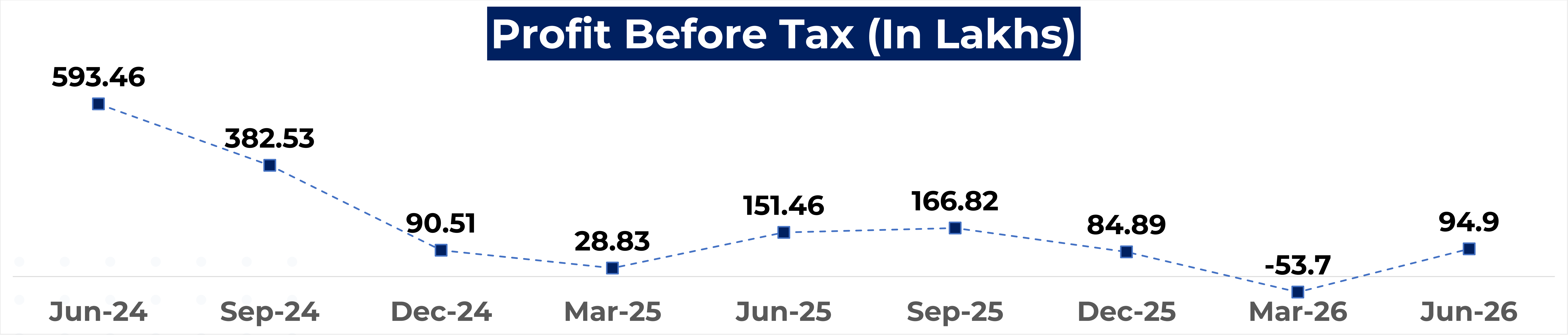
Tours TT & Others



+63% growth Y-o-Y

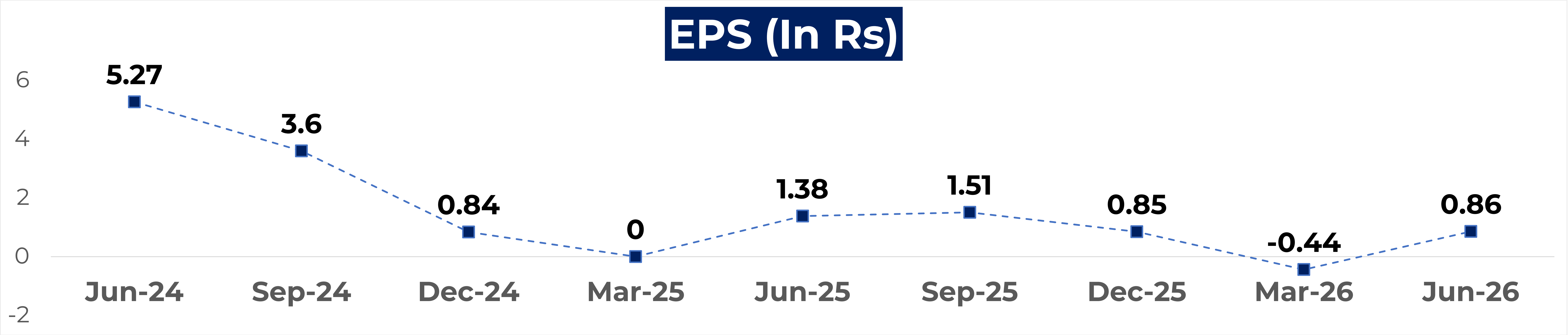
Key Performance Indicators





Key Performance Indicators

Prithvi Exchange



Prithvi Exchange®

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THANK YOU