

September 15, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai –400 051

Scrip Code: 520086

Symbol: SICALLOG
Series: BE

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015-Execution of Unattested Deed of Pledge of Securities (Shares)

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby inform you that Pristine Malwa Logistics Park Private Limited ("**HoldCo**"), the immediate holding company of the Company and a related party, has executed an Unattested Deed of Pledge of Securities (Shares) ("**Deed**") dated 15.09.2026 for creation of a pledge over certain equity shares of Sical Logistics Limited (the "**Company**") in favour of CTL Trusteeship Limited, acting as the Security Trustee.

The pledge has been created in relation to the term loan (refinancing) facility of up to Rs. 85 crores availed by the Company from Axis Bank Limited for securing the obligations of the Company under the said facility. The transaction is in the normal course of business.

The details pertaining to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, ('SEBI Circular') are enclosed as "**Annexure I**".

The information will also be hosted on the website of the Company at <https://sical.in/>

You are hereby requested to take the above information on record.

Thanking you,

Yours faithfully,

For Sical Logistics Limited

(Seshadri Rajappan)
Whole-time director
DIN: 00862481



Encl. as above

SICAL LOGISTICS LIMITED

CIN: L51909TN1955PLC002431

Registered Office: South India House 73, Armenian Street, Chennai – 600001 India
Tel.: +91 44 66157071, +91 44 66157072 | Email: info@sical.in | Web: www.sical.in

Annexure I

S.No.	Particulars	Description
1	If the listed entity is a party to the agreement, i. details of the counterparties (including name and relationship with the listed entity)	Sical Logistics Limited is a party to the Deed. The other parties to the Deed are Pristine Malwa Logistics Park Private Limited (the "Pledgor"), being the promoter and immediate holding company of the Company, and CTL Trusteeship Limited (the "Security Trustee"), acting as the Security Trustee. Axis Bank Limited (the "Lender") is the lender and beneficiary of the security.
2	If listed entity is not a party to the agreement, i. name of the party entering into such an agreement and the relationship with the listed entity; ii. details of the counterparties to the agreement (including name and relationship with the listed entity); iii. date of entering into the agreement.	Not Applicable
3	Purpose of entering into the agreement	To secure the term loan facility of ₹85 crore availed by the Company from the Lender (the "Term Loan Facility").
4	Shareholding, if any, in the entity with whom the agreement is executed	None
5	Significant terms of the agreement (in brief)	Creation of a first-priority security interest over 1,19,00,000 equity shares of the Company held by the Pledgor, in favour of the Security Trustee for the benefit of the Lender. The security shall continue until the secured obligations are fully discharged.
6	Extent and the nature of impact on management or control of the listed entity	The Deed does not result in any immediate change in the management or control of the Company. The Pledgor will exercise voting rights until the occurrence of an event of default, following which such rights shall cease and the Security Trustee may exercise its rights in accordance with the Deed.

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7	Details and quantification of the restriction or liability imposed upon the listed entity;	Not Applicable
8	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Yes, Pristine Malwa Logistics Park Private Limited is the Promoter and Holding Company of Sical Logistics Limited.
9	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Yes, and the same is done in an ordinary course of business of the Company and on an arm's length basis.
10	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not Applicable
11.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not Applicable
12.	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not Applicable

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