

OMKAR OVERSEAS LIMITED

(CIN: L51909GJ1994PLC023680)

REGD. OFFICE:
304, Shoppers Plaza-V, Govt Servant
Co-Op Hsg Soc, Opp. Municipal Market,
C.G. Road, Navrangpura, Ahmedabad-
380009 Gujarat

Mobile: +91-99257 46030

Website: <http://www.omkaroverseasltd.com/>

Email: omkaroverseas212@gmail.com

Date: October 10, 2026

To,
Listing And Compliance Department
Bombay Stock Exchange Limited
25th Floor P. J. Tower, Dalal Street,
Mumbai- 400 001, Maharashtra.

Dear Sir/Madam,

Sub.: Non-Applicability of Regulation 23(9) of SEBI (LODR) Regulations, 2015 regarding submission of disclosures of Related Party Transactions for the Half Year ended on September 30, 2026.

Ref: Omkar Overseas Limited (BSE SCRIP CODE: 531496)

We would like to inform you that pursuant to Regulation 15(2)(b) (as amended effective March 27, 2025) of the Securities Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015, compliance with the Related Party Transactions provisions as specified in Regulation 23 shall not apply, in respect of listed entity which has listed its specified securities on the BSE Exchange and has neither paid up equity share capital exceeding Rupees ten crore nor net worth exceeding Rupees twenty-five crore, as on the last day of the previous financial year.

Therefore, our Company is not required to submit related party transactions disclosures as required under Regulation 23(9) of the SEBI (LODR) Regulations, 2015.

You are requested to please take the same in your records.

Thanking you

Yours' faithfully

For, OMKAR OVERSEAS LIMITED

Bhavinkumar
Arvindkumar
Patel

Digitally signed by Bhavinkumar Arvindkumar
Patel
DN: c=IN, o=Personal, title=8244,
2.5.4.20=6d8f11b2901a10018c136e63724743b7
5e11f3b69f70b837b3379b51d2ba2,
postalCode=381170, st=Gujarat,
serialNumber=1747530a5e9f1045b7b78c342a48
c804b9f8a0d6c2b3c55b5c1d6a2b18e,
cn=Bhavinkumar Arvindkumar Patel
Date: 2026.10.10 17:22:57 +05'30'

BHAVINKUMAR ARVINDKUMAR PATEL
COMPANY SECRETARY & CFO
ACS: 47572

DATE: OCTOBER 10, 2026

PLACE: AHMEDABAD

Encl. As above



**TO WHOMSOEVER IT MAY CONCERN
NET WORTH CERTIFICATE**

This is to certify that the paid-up equity shares capital net worth of OMKAR OVERSEAS LIMITED for the financial years 2023-24, 2024-25 and 2025-26, as per the respective audited financial statements, is as under:

Particulars	FY 2023-24	FY 2024-25	FY 2025-26
Paid up Equity Capital	4,92,35,750	4,92,35,750	4,92,35,750
Net worth*	-5,79,835	-20,85,279.87	-37,88,179.00

*as per following statement of calculation of Net worth:

Particulars	FY 2023-24	FY 2024-25	FY 2025-26
Paid up Equity Capital	4,92,35,750	4,92,35,750	4,92,35,750
Add: Reserve and Surplus (Excluding Revaluation Reserve)	-	-	-
Add: Security Premium	5,69,43,000.00	5,69,43,000.00	5,69,43,000.00
Less: Accumulated Losses if any	(10,67,58,585.43)	(10,82,64,029.87)	(10,99,66,929.00)
Less: Misc. Exp.	-	-	-
Net worth*	-5,79,835.43	-20,85,279.87	-37,88,179.00

We further certify that the calculation of net worth is based on scrutiny of books of accounts, records and documents and is true and correct to the best of our knowledge and as per information provided to our satisfaction.

For N. S. Nanavati & Co.
Chartered Accountants
Firm Registration No. 134235W

N. Nanavati
21/7/26



CA NITESH SHIRISHCHANDRA NANAVATI
Proprietor
Membership No. 143769
UDIN: 26143769ZFYXYD3047

Place: Ahmedabad
Date: 21.07.2026