



SONALIS CONSUMER PRODUCTS LIMITED

October 31, 2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001.

Sub: Outcome of Board Meeting of SONALIS CONSUMER PRODUCTS LIMITED held on Saturday, 31st October, 2026.

Ref: BSE Scrip Code: 543924

Dear Sir/Madam,

With reference to the above captioned subject and in Compliance with Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the outcome of the meeting of the Board of Directors of the Company held on **Saturday, 31st October, 2026** at the Registered Office of the Company and the following matters *inter alia* have been considered, approved and taken on record by the Board of Directors:

1. Unaudited Standalone Financial Results along with Limited Review Report thereon for the Half Year ended on September 30, 2026 - Attached herewith.
2. Unaudited Consolidated Financial Results along with Limited Review Report thereon for the Half Year ended on September 30, 2026 - Attached herewith.
3. The Company has terminated Memorandum of Agreement (“MOU”) dated December 08, 2025 with HOLKAR SOMNATH MILK & AGRO PRODUCTS PVT. LTD. (“Target Company”) for acquisition of 100% Takeover of the Target Company.
4. The Company has appointed a Mr. Shubham Goyal as an Additional Director in the company w.e.f 31/10/2026. Annexure – A attached herewith.

The Board Meeting commenced at 06:00 p.m. and concluded at 07:00 p.m.

You are requested to take the above on your record and update the same.

Thanking you,

For SONALIS CONSUMER PRODUCTS LIMITED

Sonali Nilesh
Kocharekar

Digitally signed by Sonali Nilesh Kocharekar
DN: c=IN, o=Personal, title=2075,
pseudonym=8a8c57e80b0942b4987e09e1eb49
fbb2,
2.5.4.20=5ed9bb3ffe1ed59d732f86171204da5c
69c11a2064929afd1cfe1ce64d05647,
postalCode=400066, st=Maharashtra,
serialNumber=3897d2589bdc5bad19b44586c
ed729a8e6cf7f6e6c7471011c3e9e3b326bc52f,
cn=Sonali Nilesh Kocharekar
Date: 2026.10.31 20:12:30 +05'30'

Sonali Nilesh Kocharekar
Managing Director
DIN: 09536461

REGISTERED OFFICE:

HD- 275, WeWork Oberoi
Commerz II, 20th Floor, CTS No.95,
4 B 3 & 4 590, Oberoi Garden City,
Goregaon East,
Mumbai – 400063,
Maharashtra, India

BRANCH OFFICE:

Revenue Survey No. 217,
Paiki Sub Plot No. 3/1,
Opp. Bharmal Group,
Kotda Sangani Road,
Veraval – Shapar,
Rajkot – 360030, Gujarat, India

CORPORATE OFFICE:

Office No. 712-A,
The Millenium,
150 Feet Ring Road,
Near Balaji Hall,
Rajkot – 360005,
Gujarat, India

Email:

info@appetitefood.in

Phone:

75066 11067

CIN:

U15490MH2022PLC378461

Website:

www.sonalisconsumer.com

**ANNEXURE – A**

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure requirement) Regulations, 2015 read with Schedule III of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

1. Appointment of Mr. Shubham Goyal (DIN: 12029739) as an Additional Director.

Sr. No.	Details of events that needs to be Provided	Information of such event(s)
1	Reason for change viz. appointment, resignation, Removal, death or otherwise.	Appointment of Mr. Shubham Goyal (DIN: 12029739) as an Additional Director.
2	Date of Appointment/ Cessation & Terms of appointment	w.e.f. October 31, 2026
3	Brief profile (in case of Appointment)	Mr. Shubham Goyal (DIN: 12029739) has over 05 years of experience in marketing in retail and wholesale trading of goods.
4	Disclosure of relationship between Directors (in case of appointment of a director)	Directors appointed is not related to any other directors of the Company.

REGISTERED OFFICE:

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Mumbai – 400063,
Maharashtra, India

BRANCH OFFICE:

Revenue Survey No. 217,
Paiki Sub Plot No. 3/1,
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CORPORATE OFFICE:

Office No. 712-A,
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150 Feet Ring Road,
Near Balaji Hall,
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Phone:

75066 11067

CIN:

U15490MH2022PLC378461

Website:

www.sonalisconsumer.com



Independent Auditor Report

Independent Auditor's Review Report on Half yearly Unaudited Standalone Financial Result of Sonalis Consumer Products Limited pursuant to the Regulation 33 and Regulation 52 read with Regulation 63 (2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Sonalis Consumer Products Limited

1. We have reviewed the accompanying statements of unaudited IND-AS Financial Results of **M/s Sonalis Consumer Products Limited** ("the Company") for the half year ended September 30, 2026 ("The Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Director's, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and in compliance with Listing Obligations. Our responsibility is to issue a report these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34, prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The interim financial information of Sonalis Consumer Products FZC LLC, a subsidiary, has not been reviewed by any auditor and has been certified by management. We have not been able to obtain sufficient evidence on these figures.

For M/s H Rajen & Co.

(Chartered Accountants)

Firm Reg. No. 108351W


CA Rajendra Desai
(Partner)

M. No.: 011307

Place: Mumbai

Date: 31/10/2026

UDIN : 26011307BECIRF6270

M/s. SONALIS CONSUMER PRODUCTS LIMITED			
CIN: L52109MH2022PLC378461			
Register office, 20th Floor, CTS No. 95, 4 B 3 & 4 590, HD-275, WeWork Oberoi Commerz II, Off Western Express Highway, Goregaon East, Mumbai - 400063, Maharashtra, India.			
Email:info@appetitefood.in		website: www.appetitefood.in	
Standalone Unaudited Balance Sheet as at 30th September 2026			
(Rs in Lakhs)			
Sr. No	Particulars	As at 30th September 2026 (Unaudited)	As at 31st March 2026 (Audited)
A)	ASSETS		
i)	Non-current assets		
	a) Property plant and equipment	193.22	206.31
	b) Intangible Assets	550.00	550.00
	c) Capital Work in Progress	-	-
	b) Intangible Assets under development	-	-
	Total Non-Current Assets	743.22	756.31
ii)	Current assets		
	a) Inventories	1,394.18	904.28
	b) Financial assets		
	i) Trade receivables	7,205.61	3,132.92
	ii) Cash and cash equivalents	18.63	46.86
	iii) Loans and advances	366.71	-
	iv) Other Financial Asset	-	-
	c) Current Tax Assets (Net)	3.56	19.70
	d) Other current assets	14.44	16.56
	Total Current Assets	9,003.11	4,120.32
	Total Assets (i)+(ii)	9,746.33	4,876.63
B)	EQUITY AND LIABILITIES		
i)	Equity		
	a) Equity share capital	474.90	474.90
	b) Other equity	2,991.60	2,811.49
	Total Equity	3,466.50	3,286.39
ii)	Liabilities		
a)	Non-current liabilities		
	a) Financial liabilities		
	i) Long term borrowings	24.23	37.36
	b) Provisions	-	-
	c) Deferred Tax Liabilities (net)	2.25	1.75
	Total Non-Current Liabilities	26.48	39.11
b)	Current liabilities		
	a) Financial liabilities		
	i) Short term borrowings	308.43	239.06
	ii) Trade payables	5,758.78	1,126.99
	Total outstanding dues of micro and small enterprise	-	-
	Total outstanding dues to other than micro and small enterprise	-	-
	b) Provisions	180.98	126.32
	c) Other current liabilities	5.17	58.77
	Total Current Liabilities	6,253.35	1,551.13
	Total Liabilities (a)+(b)	6,279.83	1,590.24
	Total Equity and Liabilities (i)+(ii)	9,746.33	4,876.63
For Sonalis Consumer Products Limited			
Managing Director & Compliance Officer			
Sonali N. Kocharekar			
DIN : 09536461			
Place: Mumbai			
Date: 31-10-2026			

For Sonalis Consumer Products Limited

Managing Director & Compliance Officer
Sonali N. Kocharekar
DIN : 09536461

Place: Mumbai
Date: 31-10-2026

M/s. SONALIS CONSUMER PRODUCTS LIMITED

CIN: L52109MH2022PLC378461

Register office, 20th Floor, CTS No. 95, 4 B 3 & 4 590, HD-275, WeWork Oberoi Commerz II, Off Western Express Highway, Goregaon East, Mumbai - 400063, Maharashtra, India.

Email: info@appetitefood.in

website: www.appetitefood.in

Standalone Unaudited Statement of Profit & Loss for the half year ended 30th September 2026

(Amount In Lacs)

	Particulars	Six Months Ended 30.09.2026	Preceding Six Months Ended 31.03.2026	Corresponding Six Months Ended 30.09.2025	Year Ended 31.03.2026	Year Ended 31.03.2025
		Un-Audited	Audited	Un-Audited	Audited	Audited
1	Revenue from Operations	5,561.36	6,207.90	8,780.10	14,988.00	10,669.84
2	Other Income	0.12	3.93	-	3.93	1.48
3	Total Revenue (1+2)	5,561.48	6,211.83	8,780.10	14,991.93	10,671.32
4	Expenses					
	Cost of material consumed	-	-	-	-	-
	Purchase of stock-in-trade	5,770.02	4,690.01	8,800.53	13,490.55	10,787.97
	Change in inventories of finished goods, work-in- process and stock-in-trade	(486.07)	641.48	(456.13)	185.40	(681.32)
	Employees benefits expense	41.73	37.34	40.31	77.65	38.81
	Finance costs	1.90	43.34	2.05	45.39	1.01
	Depreciation and amortisation expense	3.10	11.42	4.72	16.13	2.02
	Other Expenses	30.94	143.82	30.84	174.66	165.58
	Total Expenses	5,361.63	5,567.42	8,422.32	13,989.78	10,314.07
5	Profit before Exceptional Items and Extraordinary Items and Tax (3-4)	199.86	644.41	357.78	1,002.15	357.25
6	Exceptional items	-	-	-	-	-
7	Profit Before Tax (5-6)	199.86	644.41	357.78	1,002.15	357.25
	Current Tax	49.89	37.67	96.74	134.41	92.89
	Short/(Excess) Provision of Tax of Earlier Years	-	-	-	-	-
	Deferred Tax	0.50	-	0.94	0.94	(0.79)
8	Total Tax Expenses	50.39	37.67	97.67	135.35	92.10
9	Profit for the period from Continuing	149.46	606.74	260.11	866.80	265.15
10	Profit from Discontinuing operations before tax	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-
12	Profit from Discontinuing operations (after tax) (10-11)	-	-	-	-	-
13	Profit for the period (9-12)	149.46	606.74	260.11	866.80	265.15
14	Other comprehensive income net of taxes	-	-	-	-	-
15	Total comprehensive income net of taxes (14+15)	149.46	606.74	260.11	866.80	265.15
16	Details of equity share capital					
	Paid-up equity share capital	474.90	474.90	474.90	474.90	199.90
	Other Equity	515.66	366.20	189.00	866.80	265.18
	Face value of equity share capital	-	-	-	-	-
17	Earnings Per Share (EPS)					
	a) Basic	3.15	12.78	5.48	18.25	13.26
	b) Diluted	3.15	12.78	5.48	18.25	13.26

Notes:

1	The above consolidated financial results of Sonalis Consumer Products Limited ("the Holding Company") and its subsidiaries (together, "the Group") for the half year ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Wednesday, 31 October 2026. The Statutory Auditors, M/s H Rajen & Co., Chartered Accountants, Firm Reg. No.: 108351W, have carried out a limited review of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and have issued an unmodified conclusion thereon.
2	These results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015 and the circulars issued thereunder.
3	The consolidated financial results include the results of the Holding Company, Sonalis Consumer Products Limited (incorporated in India), and its wholly owned subsidiary, Sonalis Consumer Products FZC LLC (incorporated in the United Arab Emirates), in which the Holding Company holds a 100% equity interest as of 30 September 2026. All intra-group balances and transactions, including unrealised profits, have been eliminated in full on consolidation.
4	The figures for the half year ended 31 March 2026 are the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the published unaudited figures for the half year ended 30 September 2025.
5	The functional currency of is the UAE Dirham (AED). For consolidation, its assets and liabilities are translated at the closing exchange rate of as at 30 September 2026, and its income and expenses at the average rate of per AED for the period. The resulting exchange differences are recognised in Other Comprehensive Income and accumulated in the Foreign Currency Translation Reserve.

6	<p>6. Segment information. The Group has two reportable segments, identified on the basis of information reviewed by the Chief Operating Decision Maker:</p> <p>(a) Trading of food and consumer products, carried on by the Holding Company in India; and</p> <p>(b) IT and agro-tech services, carried on by the wholly owned subsidiary, Sonalis Consumer Products FZC LLC, in the UAE. This subsidiary commenced operations during the half year ended 30 September 2026.</p> <p>These segments also represent the Group's geographical areas. Segment information under Ind AS 108 - Operating Segments is given below. The UAE segment commenced in the current half year, so it has no comparative figures.</p>
7	<p>Tax expense comprises current tax and deferred tax. Current tax for the Indian entities is provided under the Income-tax Act, 1961 at the rate applicable under Section 115BAA. Sonalis Consumer Products FZC LLC is incorporated in the Ajman NuVentures Centre Free Zone and is a Free Zone Person under UAE Federal Decree-Law No. 47 of 2022 on the Taxation of Corporations and Businesses. It has registered for UAE Corporate Tax. Based on management's assessment, the subsidiary meets the conditions for a Qualifying Free Zone Person under Article 18 of that Decree-Law and Cabinet Decision No. 55 of 2023, and its income for the period is qualifying income taxable at 0%. Accordingly, no provision for UAE Corporate Tax has been made.</p>
8	<p>Earnings per share for the half-year periods are not annualised. Basic and diluted EPS have been computed in accordance with Ind AS 33 on the weighted average number of equity shares of face value ₹10 each outstanding during the respective periods.</p>
9	<p>from the issue have been fully utilized, and there are no unutilised funds remaining.</p> <p>The utilisation of these proceeds, along with deviations/variations against the objects stated in the Letter of Offer, has been reviewed by the Audit Committee. Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the detailed Statement of Deviation/Variation in the prescribed format has been submitted separately to the stock exchange(s).</p>
10	<p>There are no material events after the end of the reporting period requiring adjustment to, or disclosure in, these results.</p>
11	<p>Previous period figures have been regrouped and rearranged wherever necessary to conform to the current period's classification.</p>
<p>Place: Mumbai Date: 31-10-2026</p> <p style="text-align: right;"> For Sonalis Consumer Products Limited  Managing Director & Compliance Officer Sonal N. Kocharekar DIN : 09536461 </p>	

M/s. SONALIS CONSUMER PRODUCTS LIMITED			
CIN: L52109MH2022PLC378461			
Register office, 20th Floor, CTS No. 95, 4 B 3 & 4 590, HD-275, WeWork Oberoi Commerz II, Off Western Express Highway, Goregaon East, Mumbai - 400063, Maharashtra, India.			
Email:info@appetitefood.in		website: www.appetitefood.in	
Standalone Unaudited Statement of Cash Flow for the Half Year Ended 30th September, 2026			
(Rs in Lakhs)			
Sr. No	Particulars	Half Year Ended 30.09.2026 (Unaudited)	Year Ended 31.03.2026 (Audited)
A)	Cash Flow from Operating Activities:		
	Profit/ (Loss) before Tax	199.86	1,002.14
	Adjustments for :-		
	Depreciation and Amortisation	3.10	16.13
	Finance Cost	1.90	45.39
	Bad Debts, Advances Written off and Liabilities Written Back		
	Operating profit before working capital changes	204.86	1,063.66
	Changes in Working Capital:		
	Increase / (Decrease) in trade payables	4,631.79	(3,063.06)
	Increase / (Decrease) in other current liabilities	(53.60)	26.85
	Increase / (Decrease) in Short term borrowings	69.37	236.13
	Increase / (Decrease) in Other Financial Liabilities	-	(4.42)
	Increase / (Decrease) in Short term Provisions	-	26.85
	(Increase) / Decrease in trade receivables	(3,900.31)	515.87
	(Increase) / Decrease in Advances	(366.71)	(6.23)
	(Increase) / Decrease in inventories	(489.90)	185.40
	(Increase) / Decrease in Other Current Assets	18.27	75.04
	Cash Generated from Operations	(91.09)	(943.92)
	Income Tax Paid (net)	54.66	95.97
	Net Cash Generated by Operating Activities (A)	(36.43)	(847.95)
B)	Cash Flow from Investing Activities:		
	Payments for acquisition of Property, Plant & Equipments	13.09	(201.02)
	Intangible Assets under development	-	(550.00)
	Decrease/(increase) in non current loans and advances given [Net]		(9.85)
	Net Cash Generated by Investing Activities (B)	13.09	(760.88)
C)	Cash Flow from Financing Activities:		
	Proceeds from/Repayments of borrowings [Net]	(4.89)	236.13
	Proceeds from Security Premium	-	1,226.01
	Proceeds from Issue of Shares	-	275.00
	Net Cash Generated by Financing Activities (C)	(4.89)	1,737.14
	Net (Decrease)/Increase in Cash & Cash Equivalents (A+B+C)	(28.23)	128.31
	Cash and Cash Equivalents at Beginning of Period	46.86	50.89
	Cash and Cash Equivalents at End of Period	18.63	179.20

For Sonalis Consumer Products Limited

Managing Director & Compliance Officer

Sonali N. Kocharekar

DIN : 09536461

Place: Mumbai

Date: 31-10-2026



Independent Auditor Report

Independent Auditor's Review Report on Half yearly Unaudited Consolidated Financial Result of Sonalis Consumer Products Limited pursuant to the Regulation 33 and Regulation 52 read with Regulation 63 (2) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To,
The Board of Directors,
Sonalis Consumer Products Limited

1. We have reviewed the accompanying statements of unaudited IND-AS Consolidated Financial Results of **M/s Sonalis Consumer Products Limited** ("the Company") for the half year ended September 30, 2026 ("The Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 and Regulation 52 read with Regulation 63(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").
2. This Statement which is the responsibility of the Company's Management and has been approved by the Board of Director's, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India and in compliance with Listing Obligations. Our responsibility is to issue a report these financial statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the Ind AS 34, prescribed under Section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The interim financial information of Sonalis Consumer Products FZC LLC, a subsidiary, has not been reviewed by any auditor and has been certified by management. We have not been able to obtain sufficient evidence on these figures.

For M/s H Rajen & Co.
(Chartered Accountants)
Firm Reg. No.: 108351W

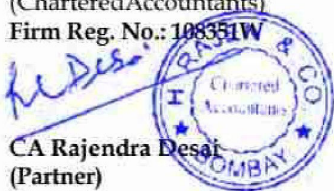
CA Rajendra Desai
(Partner)

M. No.: 011307

Place: Mumbai

Date: 31/10/2026

UDIN : 26011307TTFRFJ2687



M/s. SONALIS CONSUMER PRODUCTS LIMITED			
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Email:info@appetitefood.in		website: www.appetitefood.in	
Consolidated Unaudited Balance Sheet as at 30th September 2026			
(Rs in Lakhs)			
Sr. No	Particulars	As at 30th September 2026 (Unaudited)	As at 31st March 2026 (Audited)
A)	ASSETS		
i)	Non-current assets		
	a) Property plant and equipment	193.22	206.31
	b) Intangible Assets	550.00	550.00
	c) Capital Work in Progress	-	-
	b) Intangible Assets under development	-	-
	Total Non-Current Assets	743.22	756.31
ii)	Current assets		
	a) Inventories	1,394.18	904.28
	b) Financial assets		
	i) Trade receivables	10,487.12	3,132.92
	ii) Cash and cash equivalents	18.63	46.86
	iii) Loans and advances	366.71	-
	iv) Other Financial Asset	-	-
	c) Current Tax Assets (Net)	3.56	19.70
	d) Other current assets	14.31	16.56
	Total Current Assets	12,284.50	4,120.32
	Total Assets (i)+(ii)	13,027.72	4,876.63
B)	EQUITY AND LIABILITIES		
i)	Equity		
	a) Equity share capital	474.90	474.90
	b) Other equity	3,433.45	2,811.49
	Total Equity	3,908.35	3,286.39
ii)	Liabilities		
a)	Non-current liabilities		
	a) Financial liabilities	-	-
	i) Long term borrowings	24.23	37.36
	b) Provisions	-	-
	c) Deferred Tax Liabilities (net)	2.25	1.75
	Total Non-Current Liabilities	26.48	39.11
b)	Current liabilities		
	a) Financial liabilities		
	i) Short term borrowings	308.43	239.06
	ii) Trade payables	8,594.91	1,126.99
	Total outstanding dues of micro and small enterprise	-	-
	Total outstanding dues to other than micro and small enterprise	-	-
		180.85	126.32
	b) Provisions	8.70	58.77
	c) Other current liabilities		
	Total Current Liabilities	9,092.89	1,551.13
	Total Liabilities (a)+(b)	9,119.37	1,590.24
	Total Equity and Liabilities (i)+(ii)	13,027.72	4,876.63
For Sonalis Consumer Products Limited			
			
Managing Director & Compliance Officer			
Sonali N. Kocharekar			
DIN : 09536461			
Place: Mumbai			
Date: 31-10-2026			

For Sonalis Consumer Products Limited

Managing Director & Compliance Officer

Sonalis N. Kocharekar

DIN : 09536461

Place: Mumbai

Date: 31-10-2026

M/s. SONALIS CONSUMER PRODUCTS LIMITED

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Email: info@appetitefood.in

website: www.appetitefood.in

Consolidated Unaudited Statement of Profit & Loss for the half year ended 30th September 2026

(Amount In Lacs)

	Particulars	Six Months Ended 30.09.2026	Preceding Six Months Ended 31.03.2026	Corresponding Six Months Ended 30.09.2025	Year Ended 31.03.2026	Year Ended 31.03.2025
		Un-Audited	Audited	Un-Audited	Audited	Audited
1	Revenue from Operations	8,705.68	6,207.90	8,780.10	14,988.00	10,669.84
2	Other Income	0.12	3.93	-	3.93	1.48
3	Total Revenue (1+2)	8,705.80	6,211.83	8,780.10	14,991.93	10,671.32
4	Expenses					
	Cost of material consumed	-	-	-	-	-
	Purchase of stock-in-trade	8,443.32	4,690.01	8,800.53	13,490.55	10,787.97
	Change in inventories of finished goods, work-in-process and stock-in-trade	(486.07)	641.48	(456.13)	185.40	(681.32)
	Employees benefits expense	41.73	37.34	40.31	77.65	38.81
	Finance costs	1.90	43.34	2.05	45.39	1.01
	Depreciation and amortisation expense	3.10	11.42	4.72	16.13	2.02
	Other Expenses	60.12	143.82	30.84	174.66	165.58
	Total Expenses	8,064.09	5,567.42	8,422.32	13,989.78	10,314.07
5	Profit before Exceptional Items and Extraordinary Items and Tax (3-4)	641.71	644.41	357.78	1,002.15	357.25
6	Exceptional items	-	-	-	-	-
7	Profit Before Tax (5-6)	641.71	644.41	357.78	1,002.15	357.25
	Current Tax	49.89	37.67	96.74	134.41	92.89
	Short/(Excess) Provision of Tax of Earlier Years	-	-	-	-	-
	Deferred Tax	0.50	-	0.94	0.94	(0.79)
8	Total Tax Expenses	50.39	37.67	97.67	135.35	92.10
9	Profit for the period from Continuing	591.31	606.74	260.11	866.80	265.15
10	Profit from Discontinuing operations before tax	-	-	-	-	-
11	Tax expense of discontinuing operations	-	-	-	-	-
12	Profit from discontinuing operations (after tax)	-	-	-	-	-
13	Profit for the period (9-12)	591.31	606.74	260.11	866.80	265.15
14	Other comprehensive income net of taxes	-	-	-	-	-
15	Total comprehensive income net of taxes (14+15)	591.31	606.74	260.11	866.80	265.15
16	Details of equity share capital					
	Paid-up equity share capital	474.90	474.90	474.90	474.90	199.90
	Other Equity	957.51	366.20	189.00	866.80	265.18
17	Earnings Per Share (EPS)					
a)	Basic	12.45	12.78	5.48	18.25	13.26
b)	Diluted	12.45	12.78	5.48	18.25	13.26

Notes:

1	The above consolidated financial results of Sonalis Consumer Products Limited ("the Holding Company") and its subsidiaries (together, "the Group") for the half year ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Wednesday, 31 October 2026. The Statutory Auditors, M/s H Rajen & Co., Chartered Accountants, Firm Reg. No.: 108351W, have carried out a limited review of these results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and have issued an unmodified conclusion thereon.
2	These results have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with the Companies (Accounting Standards) Rules, 2021, and in compliance with Regulation 33 of the SEBI (LODR) Regulations, 2015 and the circulars issued thereunder.
3	The consolidated financial results include the results of the Holding Company, Sonalis Consumer Products Limited (incorporated in India), and its wholly owned subsidiary, Sonalis Consumer Products FZC LLC (incorporated in the United Arab Emirates), in which the Holding Company holds a 100% equity interest as of 30 September 2026. All intra-group balances and transactions, including unrealised profits, have been eliminated in full on consolidation.
4	The figures for the half year ended 31 March 2026 are the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the published unaudited figures for the half year ended 30 September 2025.
5	The functional currency of is the UAE Dirham (AED). For consolidation, its assets and liabilities are translated at the closing exchange rate of as at 30 September 2026, and its income and expenses at the average rate of per AED for the period. The resulting exchange differences are recognised in Other Comprehensive Income and accumulated in the Foreign Currency Translation Reserve.

	<p>6. Segment information. The Group has two reportable segments, identified on the basis of information reviewed by the Chief Operating Decision Maker:</p> <p>(a) Trading of food and consumer products, carried on by the Holding Company in India; and</p> <p>(b) IT and agro-tech services, carried on by the wholly owned subsidiary, Sonalis Consumer Products FZC LLC, in the UAE. This subsidiary commenced operations during the half year ended 30 September 2026.</p> <p>These segments also represent the Group's geographical areas. Segment information under Ind AS 108 - Operating Segments is given below. The UAE segment commenced in the current half year, so it has no comparative figures.</p>
7	<p>Tax expense comprises current tax and deferred tax. Current tax for the Indian entities is provided under the Income-tax Act, 1961 at the rate applicable under Section 115BAA. Sonalis Consumer Products FZC LLC is incorporated in the Ajman NuVentures Centre Free Zone and is a Free Zone Person under UAE Federal Decree-Law No. 47 of 2022 on the Taxation of Corporations and Businesses. It has registered for UAE Corporate Tax. Based on management's assessment, the subsidiary meets the conditions for a Qualifying Free Zone Person under Article 18 of that Decree-Law and Cabinet Decision No. 55 of 2023, and its income for the period is qualifying income taxable at 0%. Accordingly, no provision for UAE Corporate Tax has been made.</p>
8	<p>Earnings per share for the half-year periods are not annualised. Basic and diluted EPS have been computed in accordance with Ind AS 33 on the weighted average number of equity shares of face value ₹10 each outstanding during the respective periods.</p>
9	<p>The Holding Company raised funds through a rights issue allotted on 7 May 2025. As of 30 September 2026, the proceeds raised from the issue have been fully utilized, and there are no unutilised funds remaining.</p> <p>The utilisation of these proceeds, along with deviations/variations against the objects stated in the Letter of Offer, has been reviewed by the Audit Committee. Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the detailed Statement of Deviation/Variation in the prescribed format has been submitted separately to the stock exchange(s).</p>
10	<p>There are no material events after the end of the reporting period requiring adjustment to, or disclosure in, these results.</p>
11	<p>Previous period figures have been regrouped and rearranged wherever necessary to conform to the current period's classification.</p>
<p>Place: Mumbai Date: 31-10-2026</p> <div style="text-align: right;"> <p>For Sonalis Consumer Products Limited</p>  <p>Managing Director & Compliance Officer Sonali N. Kocharekar DIN : 09536461</p> </div>	

M/s. SONALIS CONSUMER PRODUCTS LIMITED			
CIN: L52109MH2022PLC378461			
Register office, 20th Floor, CTS No. 95, 4 B 3 & 4 590, HD-275, WeWork Oberoi Commerz II, Off Western Express Highway, Goregaon East, Mumbai - 400063, Maharashtra, India.			
Email:info@appetitefood.in		website: www.appetitefood.in	
Consolidated Unaudited Statement of Cash Flow for the Half Year Ended 30th September, 2026			
(Rs in Lakhs)			
Sr. No	Particulars	Half Year Ended 30.09.2026 (Unaudited)	Year Ended 31.03.2026 (Audited)
A)	Cash Flow from Operating Activities:	641.71	1,002.14
	Profit/ (Loss) before Tax		16.13
	Adjustments for :-	3.10	45.39
	Depreciation and Amortisation	1.90	
	Finance Cost		
	Bad Debts, Advances Written off and Liabilities Written Back		
	Operating profit before working capital changes	646.71	1,063.66
	Changes in Working Capital:	7,467.92	(3,063.06)
	Increase / (Decrease) in trade payables	(50.07)	26.85
	Increase / (Decrease) in other current liabilities	69.37	236.13
	Increase / (Decrease) in Short term borrowings	-	(4.42)
	Increase / (Decrease) in Other Financial Liabilities	-	26.85
	Increase / (Decrease) in Short term Provisions	(6,739.97)	515.87
	(Increase) / Decrease in trade receivables	(366.71)	(6.23)
	(Increase) / Decrease in Advances	(489.90)	185.40
	(Increase) / Decrease in inventories	18.39	75.04
	(Increase) / Decrease in Other Current Assets	(90.97)	(943.92)
	Cash Generated from Operations	54.53	95.97
	Income Tax Paid (net)	(36.43)	(847.95)
	Net Cash Generated by Operating Activities (A)		
B)	Cash Flow from Investing Activities:	13.09	(201.02)
	Payments for acquisition of Property, Plant & Equipments	-	(550.00)
	Intenagible Assets under development		(9.85)
	Decrease/(increase) in non current loans and advances given [Net]		
	Net Cash Generated by Investing Activities (B)	13.09	(760.88)
C)	Cash Flow from Financing Activities:	(4.89)	236.13
	Proceeds from/Repayments of borrowings [Net]	-	1,226.01
	Proceeds from Security Premium	-	275.00
	Proceeds from Issue of Shares	(4.89)	1,737.14
	Net Cash Generated by Financing Activities (C)		
	Net (Decrease)/Increase in Cash & Cash Equivalents (A+B+C)	(28.23)	128.31
	Cash and Cash Equivalents at Beginning of Period	46.86	50.89
	Cash and Cash Equivalents at End of Period	18.63	179.20

