KCI KANORIA CHEMICALS & INDUSTRIES LIMITED

Registered Office :
KCI Plaza, 6th Floor
23C, Ashutosh Chowdhury Avenue
Kolkata-700 019
Tel : +91-33-4031-3200
CIN :L24110WB1960PLC024910
E-mail :calall@kanoriachem.com
Website : www.kanoriachem.com

Date: 11th August 2026

To, The Manager, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: **KANORICHEM**	To, The Secretary, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Script Code: **506525**

Dear Sir,

Sub: Outcome of the Board Meeting

This is to inform that the Board of Directors of the Company at its Meeting held today i.e., 11th August, 2026, considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2026 along with the Limited Review Reports.

The meeting commenced at 11:45 a.m. and concluded at 2:25 p.m.

Thanking you,

Yours sincerely,
For Kanoria Chemicals & Industries Limited

Pratibha Jaiswal
Company Secretary

Singhi & Co.
Chartered Accountants

161, Sarat Bose Road
Kolkata-700 026, (India)
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Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Kanoria Chemicals & Industries Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results together with notes thereon ("the Statement") of **M/S. KANORIA CHEMICALS & INDUSTRIES LIMITED** ("the Company") for the quarter ended June 30, 2026. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the Regulation).

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors in their meeting held on August 11, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133, of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making enquiries primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the standards on auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian Accounting Standards as specified in Section 133 of the Companies Act, 2013, as amended read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

5. The figures for the three months ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Our conclusion on the statement is not modified in respect of the above matter.

For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E

SINGHI & CO. ★ Chartered Accountants ★

(Rahul Bothra)
Partner
Membership No. 067330
UDIN:26067330CJHWUD3301

Place: Kolkata
Dated: August 11, 2026

KANORIA CHEMICALS & INDUSTRIES LIMITED
"KCI Plaza", 6th Floor, 23C, Ashutosh Chowdhury Avenue, Kolkata-700 019
Phone No. +91 33 4031 3200
Website : www.kanoriachem.com
CIN : L24110WB1960PLC024910

(INR in Lakhs)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

	Quarter ended			Year ended
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
INCOME				
Revenue from Operations	42,999	26,734	18,654	87,534
Other Income (Refer Note No. 2)	902	842	770	2,689
Total Income	**43,901**	**27,576**	**19,424**	**90,223**
EXPENSES				
Cost of Materials Consumed	21,910	14,144	12,724	55,297
Purchase of Stock-in-Trade	14,153	6,081	605	10,132
Change in Inventories of Finished Goods and Work-in-Progress	(1,650)	521	319	(146)
Employee Benefit Expenses	1,202	1,126	1,083	4,473
Other Expenses	3,696	3,195	2,789	12,310
Total Expenses	**39,311**	**25,067**	**17,520**	**82,066**
Profit before Finance Costs, Depreciation & Amortisation, Exceptional Items and Tax	**4,590**	**2,509**	**1,904**	**8,157**
Finance Costs (Refer Note No. 2)	471	525	428	1,945
Depreciation and Amortisation Expenses	594	581	548	2,281
Profit/(Loss) before Exceptional Items and Tax	**3,525**	**1,403**	**928**	**3,931**
Exceptional Item (Refer Note No. 3)	-	-	1,064	1,064
Profit/(Loss) before Tax	**3,525**	**1,403**	**(136)**	**2,867**
Tax Expenses:				
Current Tax	567	272	161	732
Deferred Tax	321	(1,844)	170	(1,416)
Tax for Earlier Years	-	110	-	110
Profit/(Loss) for the period	**2,637**	**2,865**	**(467)**	**3,441**
OTHER COMPREHENSIVE INCOME (OCI)				
A (i) Items that will not be reclassified to Profit or Loss	6	129	2	278
(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	-	(9)	1	(26)
B (i) Items that will be reclassified to Profit or Loss	-	-	-	-
Other Comprehensive Income for the Period (net of tax)	**6**	**120**	**3**	**252**
Total Comprehensive Income for the Period	**2,643**	**2,985**	**(464)**	**3,693**
Paid up Equity Share Capital (INR 5/- per Share)	2,185	2,185	2,185	2,185
Other Equity	-	-	-	61,631
Earning per Share -	(not annualised)	(not annualised)	(not annualised)	(annualised)
Basic & Diluted (INR)	6.03	6.56	(1.07)	7.88

Notes :

1 The above Unaudited Standalone Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th August, 2026. Limited Review of these results has been carried out by the Statutory Auditors of the Company.

2 The company has issued 4,95,000 Non-Convertible, Non-Cumulative, Non-Participating, Redeemable 7% Preference Shares (NCRPS) of Rs 1,000/- each at par, aggregating to Rs. 4,950 lakhs on 18th April 2026. In line with the requirement of IND AS -109, "Financial Instruments," these NCRPS were fair valued using the effective interest method at Rs. 4,320 lakhs resulting in a gain of Rs. 630 lakhs which is included in Other Income. Simultaneously, the Finance Cost includes a notional interest of Rs. 8 lakhs being the amortised portion of this gain pertaining to the quarter ended 30th June, 2026. Deferred Tax includes Rs. 156 lakhs being the deferred tax liability arisen from these adjustments.

3 Exceptional Item includes the impairment in the value of the Company's investment in Equity shares of APAG Holding AG by Rs. 1,064 lakhs during the quarter ended 30th June, 2025 & year ended 31st March, 2026.

4 The Company is primarily engaged in the business of manufacturing of Chemicals which is considered as one reportable segment and hence, no additional disclosures with respect to segment information have been made under Ind As 108 - Operating Segments.

5 The figures for the quarter ended 31st March,2026 are the balancing figures between audited figures in respect of financial year ended 31st March 2026 and the year-to-date figures for the nine months ended 31st December 2025.

Place : New Delhi
Date : 11th August, 2026

R.V. Kanoria
Chairman & Managing Director
(DIN:00003792)

Singhi & Co.
Chartered Accountants

161, Sarat Bose Road
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Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Kanoria Chemicals & Industries Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results together with notes thereon ("the Statement") of **M/S. KANORIA CHEMICALS & INDUSTRIES LIMITED** ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended June 30, 2026. The statement is being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the Regulation).

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors in their meeting held on August 11, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133, of the Companies Act, 2013 as amended read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity," issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sl. No.	Name of the Companies	Country of Incorporation	Relationship
1.	Kanoria Chemicals & Industries Limited	India	Parent Company
2.	Kanoria Africa Textiles PLC	Ethiopia	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor referred in paragraphs 6 below, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. The figures for the three months ended March 31, 2026 as reported in these financial results are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

SINGHI & CO. ★ Chartered Accountants ★

7. We did not review the interim consolidated financial statement of Kanoria Africa Textiles PLC, the foreign subsidiary, whose interim financial statement reflect Group's share of total revenue (before consolidation adjustment) of Rs. 3038 lakhs, Group share of Loss after tax (before consolidation adjustment) of Rs. 1 Lakhs and total comprehensive income (before consolidation adjustment) of Rs. (1) Lakhs for the quarter ended June 30, 2026 as considered in the consolidated unaudited financial results. This interim financial information has been reviewed by other auditor whose reports have been furnished to us by the Parent's management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

The above subsidiary is located outside India whose interim financial information has been prepared in accordance with accounting principles generally accepted in their country and which has been reviewed by other auditor under generally accepted auditing standards applicable in their country. The Parent's management has converted the interim financial information of such subsidiary located outside India from accounting principles generally accepted in their respective country to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent's management. Our conclusion in so far as it relates to the balances and affairs of such subsidiary located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Parent and reviewed by us.

Our conclusion on the Statement is not modified in respect of the above matters.

For Singhi & Co.
Chartered Accountants
Firm Registration No. 302049E

SINGHI & CO. * Chartered Accountants *

(Rahul Bothra)
Partner
Membership No. 067330
UDIN:26067330ABLVIF9737

Place: Kolkata
Dated: August 11, 2026

KANORIA CHEMICALS & INDUSTRIES LIMITED
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(INR in Lakhs)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

	Quarter ended			Year ended
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
INCOME				
Revenue from Operations	46,037	30,439	20,138	98,143
Other Income (Refer Note No. 2)	675	721	55	2,245
Total Income	**46,712**	**31,160**	**20,193**	**1,00,388**
EXPENSES				
Cost of Materials Consumed	23,454	15,895	13,610	60,352
Purchase of Stock-in-Trade	14,153	6,081	605	10,132
Change in Inventories of Finished Goods and Work-in-Progress	(1,762)	234	(49)	239
Employee Benefit Expenses	1,572	1,484	1,430	5,842
Other Expenses	4,119	4,035	2,729	14,444
Total Expenses	**41,536**	**27,729**	**18,325**	**91,009**
Profit before Finance Costs, Depreciation & Amortisation and Tax	**5,176**	**3,431**	**1,868**	**9,379**
Finance Costs (Refer Note No. 2)	732	838	731	3,198
Depreciation and Amortisation Expenses	920	893	861	3,517
Profit/(Loss) from Continuing Operation before Tax	**3,524**	**1,700**	**276**	**2,664**
Tax Expenses:				
Current Tax	567	272	161	732
Deferred Tax	321	(1,844)	170	(1,416)
Tax for Earlier Years	-	110	-	110
Profit/(Loss) from Continuing Operations after Tax	**2,636**	**3,162**	**(55)**	**3,238**
Profit/(Loss) from Discontinued Operations before Tax (Refer Note No. 3)	**-**	**-**	**(1,322)**	**(1,683)**
Gain on Loss of Control of discontinued operations	-	-	-	9,766
Tax expenses of discontinued operations	-	-	1	1
Profit/(Loss) from Discontinued Operations after Tax	**-**	**-**	**(1,323)**	**8,082**
Profit/(Loss) for the period	**2,636**	**3,162**	**(1,378)**	**11,320**
OTHER COMPREHENSIVE INCOME (OCI)				
Continuing Operations				
A (i) Items that will not be reclassified to Profit or Loss	6	129	2	278
(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	-	(9)	1	(26)
B (i) Items that will be reclassified to Profit or Loss	91	1,261	75	2,449
	97	**1,381**	**78**	**2,701**
Discontinued Operations				
Items that will be reclassified to Profit or Loss	-	-	387	**405**
Other Comprehensive Income for the Period (net of tax)	**97**	**1,381**	**465**	**3,106**
Total Comprehensive Income for the Period	**2,733**	**4,543**	**(913)**	**14,426**
Profit/(Loss) attributable to				
Owners of the Company	2,636	3,162	(783)	12,078
Non-Controlling Interest	-	-	(595)	(758)
Other Comprehensive Income attributable to				
Owners of the Company	97	1,381	410	3,019
Non-Controlling Interest	-	-	55	87
Total Comprehensive Income attributable to				
Owners of the Company	2,733	4,543	(373)	15,097
Non-Controlling Interest	-	-	(540)	(671)
Paid up Equity Share Capital (INR 5/- per Share)	2,185	2,185	2,185	2,185
Other Equity	-	-	-	55,107
Earning per Share - Basic & Diluted:	(not annualised)	(not annualised)	(not annualised)	(annualised)
for Continuing Operations (INR)	6.03	7.24	(0.12)	7.41
for Discontinued Operations (INR)	-	-	(1.67)	20.23
for Continuing & Discontinued Operations (INR)	6.03	7.24	(1.79)	27.64

(INR in Lakhs)

SEGMENT WISE CONSOLIDATED REVENUE, RESULTS, ASSETS AND LIABILITIES

	Quarter ended			Year ended
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
Segment Revenue				
Chemicals	42,999	26,734	18,654	87,534
Textile	3,038	3,705	1,484	10,609
Revenue from operations	**46,037**	**30,439**	**20,138**	**98,143**
Segment Results				
Chemicals	3,997	1,929	1,356	5,876
Textile	259	609	(349)	(14)
Total	**4,256**	**2,538**	**1,007**	**5,862**
Less :				
Finance Costs	732	838	731	3,198
Profit/(Loss) from Continuing Operations before Tax	**3,524**	**1,700**	**276**	**2,664**
Segment Assets				
Chemicals	84,424	76,177	64,090	76,177
Textile	35,617	35,527	32,932	35,527
Discontinued Operations	-	-	55,461	-
Total Assets	**1,20,041**	**1,11,704**	**1,52,483**	**1,11,704**
Segment Liabilities				
Chemicals	27,742	23,003	18,079	23,003
Textile	2,319	2,373	2,356	2,373
Discontinued Operations	-	-	50,047	-
Un-allocated	30,026	29,036	32,185	29,036
Total Liabilities	**60,087**	**54,412**	**1,02,667**	**54,412**

Notes :

1 The above Unaudited Consolidated Financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11th August, 2026. Limited Review of these results has been carried out by the Statutory Auditors of the Company.

2 The parent company has issued 4,95,000 Non-Convertible, Non-Cumulative, Non-Participating, Redeemable 7% Preference Shares (NCRPS) of Rs 1,000/- each at par, aggregating to Rs. 4,950 lakhs on 18th April 2026. In line with the requirement of IND AS -109, "Financial Instruments," these NCRPS were fair valued using the effective interest method at Rs. 4,320 lakhs resulting in a gain of Rs. 630 lakhs which is included in Other Income. Simultaneously, the Finance Cost includes a notional interest of Rs. 8 lakhs being the amortised portion of this gain pertaining to the quarter ended 30th June, 2026. Deferred Tax includes Rs. 156 lakhs being the deferred tax liability arisen from these adjustments.

3 APAG Holding AG (APAG) ceased to be a subsidiary of the Company w.e.f. 31st July, 2025 on issuance of fresh equity shares by it. This has resulted in accounting of "Loss of Control" in accordance with Ind AS 110 "Consolidated Financial Statements" resulting in a gain of Rs. 9,766 lakhs during the year ended 31st March, 2026 and its operations were recognised as Discontinued Operations in accordance with Ind AS 105 "Non Current Assets held for Sale and Discontinued Operations" the summary of which is as under :

(INR in Lakhs)

Particulars	Quarter ended	Year ended
	(Unaudited)	(Audited)
	30.06.2025	31.03.2026
Total Income	25,318	34,481
Total Expenses	25,416	34,475
Finance Costs	411	563
Depreciation and Amortisation Expenses	813	1,126
Profit/(Loss) from Discontinued Operations before Tax	**(1,322)**	**(1,683)**

4 The figures for the quarter ended 31st March,2026 are the balancing figures between audited figures in respect of financial year ended 31st March 2026 and the year-to-date figures for the nine months ended 31st December 2025.

Place : New Delhi
Date : 11th August, 2026

R.V. Kanoria
Chairman & Managing Director
(DIN:00003792)