August 06, 2026

To,
Corporate Relationship Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai — 400 001

Scrip Code: 532875

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No. C-1,
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Symbol: ADSL

Sub: Press Release for the Quarter ended June 30, 2026.

Dear Sir /Madam,

With reference to the captioned subject, please find attached herewith the Press Release on unaudited financial results announced by the Company for the quarter ended June 30, 2026.

The same is also hosted on the website of the Company, i.e. www.allieddigital.net, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We request you to kindly take the same on record.

Thanking you,

Regards,
For Allied Digital Services Limited

NEHAL SHAH
Digitally signed by NEHAL SHAH
Date: 2026.08.06 19:50:07 +05'30'

Allied Digital Services Limited Mumbai

Nehal Shah
Jt. Managing Director
DIN: 02766841

Encl: as above

Allied Digital Services Ltd. reports Q1 FY27 Results
Strong Momentum continues into Q1

Mumbai, August 6, 2026 — Allied Digital Services Limited (ADSL), a leading Global IT Services and Solutions Provider, has announced its financial results for the first quarter ended June 30, 2026.

Consolidated Financial Summary

(In Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY Growth	FY26	FY25	YoY Growth
Revenue	260	268	219	19%	968	807	20%
EBITDA*	25	32*	22	18%	112*	99	14%
EBIDTA %	10%	12%	10%	-	11%	12%	-
PBT*	17	23*	14	19%	81*	61	33%
PBT%	6%	8%	6%	-	8%	8%	-
PAT	12	(3)	14	(14%)	36	32	10%
PAT %	5%	NA	7%	-	4%	4%	-

**Excluding one-time provision of Rs. 36 Cr in Q4 FY26/FY26*

Revenue Split (Consolidated)

(In Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY Growth	FY26	FY25	YoY Growth
By Geography							
India	71	76	80	(11%)	316	302	5%
ROW	189	192	139	36%	652	505	29%

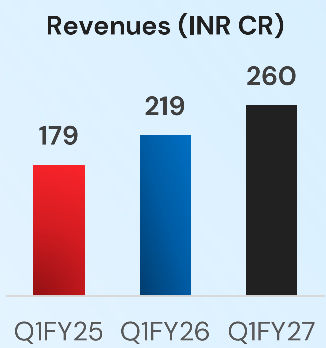
(In Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY Growth	FY26	FY25	YoY Growth
By Segment							
Services	215	209	165	30%	746	618	21%
Solutions	45	59	54	(17%)	222	189	17%

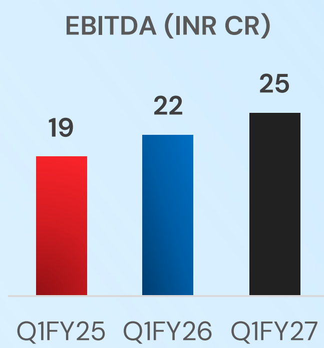
(In Rs. Cr)	Q1 FY27	Q4 FY26	Q1 FY26	YoY Growth	FY26	FY25	YoY Growth
By Customer							
Government	46	40	71	(35%)	227	242	(6%)
Non-Government	214	228	148	45%	741	565	31%

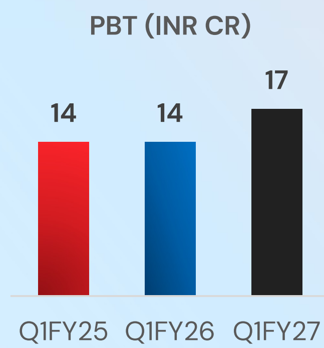
Financial Highlights

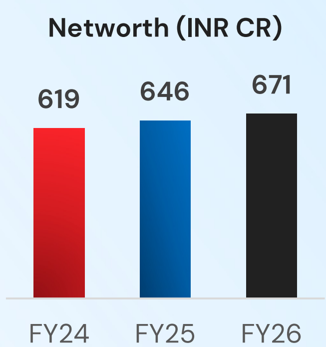
- 19% increase in consolidated Revenue for Q1 FY27 on Y-o-Y basis
- 18% increase in consolidated EBIDTA for Q1 FY27 on Y-o-Y basis
- 19% increase in consolidated PBT for Q1 FY27 on Y-o-Y basis

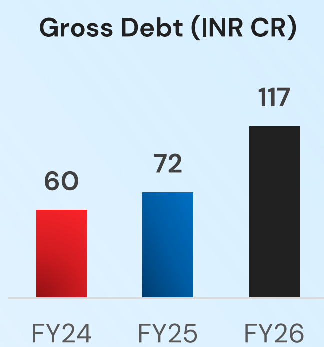
Performance Highlights

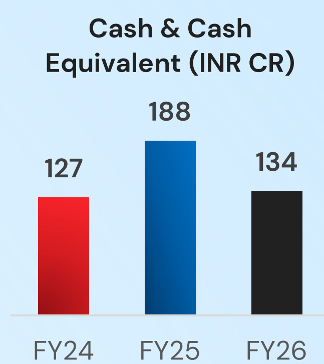












Key Business Developments

During the quarter, ADSL has booked orders for INR 120+ crores towards new wins as well as renewals for multi-year contracts. A few key wins include:

- Won an Enterprise Application Services engagement with a leading NYSE-listed electronic design and test solutions company to provide application maintenance and support for its core enterprise platforms, including ServiceNow, Jitterbit and Boomi. This engagement marks Allied Digital's entry into the Enterprise Application Services space.
- Secured an end-to-end Workplace Services engagement with a leading customer-owned (mutual) bank in Australia, delivering desk-side support services across its corporate offices and retail branches in Melbourne, Sydney and Adelaide to enhance end-user experience and operational efficiency.
- Awarded a turnkey System Integrator project by the Department of School Education, Government of Punjab, for the design, build, commissioning, operations and

maintenance of an Integrated Command and Control Centre (ICCC), enabling centralized monitoring and management capabilities.

- Secured a managed services engagement with a Government of India organisation under the Ministry of Commerce to provide comprehensive IT managed services, supporting critical business applications and ensuring seamless day-to-day technology operations.
- Won an IT Asset Management engagement with a leading international property consulting firm to manage the lifecycle of enterprise IT assets, enabling improved asset visibility, governance and operational efficiency.
- Secured an IT Infrastructure Support engagement with one of India's leading FMCG companies to provide end-to-end IT infrastructure support services, ensuring reliable IT operations across the customer's enterprise environment.
- Renewed multiple strategic customer engagements across the pharmaceuticals, chemicals, real estate, BFSI, medical devices and retail design sectors, reflecting continued customer confidence in Allied Digital's service capabilities and long-standing customer relationships.

Leadership Augmentation

- Nehal Shah elevated to Jt. Managing Director* – Assumed an expanded leadership mandate with responsibility for the Company's global strategy, operational performance, and growth agenda, reinforcing execution and customer engagement across international markets.
- Paresh Shah appointed Chief Innovation Officer (CINO) – Transitioned from CEO to lead Allied Digital's technology and innovation agenda, with a focus on AI-led automation, Digital Desk platform evolution, and next-generation managed services capabilities.
- Arun Pathak appointed CEO – Cloud & Infrastructure Services (India & Middle East) – Brings over three decades of leadership experience across managed services, cloud, cybersecurity, and digital infrastructure. He will lead the growth, strategy, and operations of Allied Digital's Cloud & Infrastructure Services business across India and the Middle East, with a focus on expanding managed services, strengthening enterprise customer relationships, and accelerating regional growth.

*Subject to shareholders approval in AGM.

Chairman’s Message

Commenting on the performance for Q1 FY27 Mr. Nitin D. Shah, Chairman & Managing Director, Allied Digital Services Limited (ADSL) said,

"We are pleased with our performance during the quarter as we continue to build on the strong momentum achieved in FY26. Our focus on disciplined execution, customer-centricity and operational excellence has enabled us to deliver another quarter of steady progress despite an operating environment that remains selective. While macroeconomic uncertainties and evolving geopolitical developments continue to influence discretionary technology spending, enterprises remain focused on initiatives that enhance operational resilience, strengthen cybersecurity, modernise digital infrastructure and improve productivity. These priorities continue to shape technology investment decisions across industries.

Against this backdrop, Allied Digital remains well positioned with its integrated capabilities across managed services, digital infrastructure, cloud, cybersecurity and AI-led transformation. Our diversified service portfolio, global delivery capabilities and proven execution enable us to support customers across their digital transformation journey while capitalising on emerging growth opportunities.

Over the past few years, we have not only scaled the business but have also strengthened our governance framework, enhanced financial reporting, improved internal controls and built a more resilient organisation. As we prepare for the next phase of Allied Digital's growth, we have further strengthened our leadership team to align the organisation with evolving customer needs and emerging technology trends. The elevation of Nehal Shah as Jt. Managing Director, the transition of Paresh Shah to the newly created role of Chief Innovation Officer, and the appointment of Arun Pathak as CEO – Cloud and Infrastructure Services for India and the Middle East reflect our commitment to building a future-ready leadership team. By combining deep institutional knowledge with specialised expertise across AI, cloud, cybersecurity and managed services, we are enhancing our ability to drive innovation, execute at scale and deliver greater value to our customers.

Artificial Intelligence is rapidly reshaping enterprise technology priorities, and we are embedding AI-driven capabilities across our services and solutions to enhance automation, improve operational efficiency and deliver superior customer outcomes. As enterprises accelerate their AI adoption journeys, we remain committed to helping our customers harness these opportunities while strengthening Allied Digital's position as a trusted partner for digital transformation and creating sustainable long-term value for all our stakeholders."

--End

About Allied Digital Services Limited:

We are a BSE/NSE-listed global leader in Information Technology consulting and services, established in 1984 and headquartered in Mumbai, India. As a global managed service provider and Master Systems Integrator, we deliver infrastructure solutions and services to clients across more than 70 countries. Our comprehensive service portfolio includes cloud enablement, cybersecurity, integrated solutions, infrastructure management, software services, and workplace solutions.

Notably, we were the first Indian company to execute a Smart City project, delivering the Pune City Surveillance project in 2015. With a global workforce of over 3,000 professionals, supported by local teams and robust governance frameworks, we proudly serve numerous Fortune 500 companies worldwide.

For more information, please visit www.allieddigital.net **OR contact:**

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Safe Harbor:

Certain statements made in this release concerning our future growth prospects may be interpreted as forward-looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward-looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.