

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza” Plot No C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051

Scrip Code: 500295

Trading Symbol: VEDL

Sub: Intimation under Regulations 30 and 30A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“LODR”) read with Clause 5A, Para A, Part A, Schedule III of the LODR and relevant SEBI Master Circular

Dear Sir/Ma’am

This is to inform that Vedanta Limited received an intimation under Regulation 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR from Twin Star Holdings Ltd., Vedanta Resources Limited (“**VRL**”), Vedanta Holdings Mauritius II Limited and Welter Trading Limited (as the promoter group entities of Vedanta Limited) on July 22, 2026 at 07:27 PM (IST) (“**30A Intimation**”).

The information required to be disclosed by Vedanta Limited pursuant to its obligations under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR, subsequent to the receipt of the 30A Intimation, is enclosed herewith as **Annexure A**.

We request you to kindly take the above information on record.

Thanking you.

Yours sincerely,
For **Vedanta Limited**

Prerna Halwasiya
Company Secretary and Compliance Officer

Enclosed: a/a

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394

pANNEXURE A

Disclosure under Regulations 30 and 30A of the LODR read with Clause 5A, Para A, Part A, Schedule III of the LODR and the Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 issued by SEBI on January 30, 2026

#	Particulars	Details										
a)	If the listed entity is a party to the agreement: i. Details of the counterparties (including name and relationship with the listed entity)	Vedanta Limited (“VEDL”) is not a party to the facility agreement dated July 20, 2026 (“Facility Agreement”). Therefore, not applicable. There are certain ‘identified clauses’ of the Facility Agreement that are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement) in relation to any members of the Group listed in India, including VEDL. Certain other covenants (as set out in paragraph (g)(B) below) under the Facility Agreement affecting VEDL as a member of the Group are effective from the date of execution of the Facility Agreement.										
b)	If listed entity is not a party to the agreement: i. Name of the party entering into such an agreement and the relationship with the listed entity ii. Details of the counterparties to the agreement (including name and relationship with the listed entity)	The following entities are party to the Facility Agreement: <table><tr><th>Name of the Party</th><th>Relationship with Vedanta Limited</th></tr><tr><td colspan="2">Borrower</td></tr><tr><td>Twin Star Holdings Ltd.</td><td> It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, holding 38.35% shares in VEDL. </td></tr><tr><td colspan="2">Guarantor</td></tr><tr><td>Vedanta Resources Limited</td><td> It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, with no direct shareholding in VEDL. </td></tr></table>	Name of the Party	Relationship with Vedanta Limited	Borrower		Twin Star Holdings Ltd.	It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, holding 38.35% shares in VEDL.	Guarantor		Vedanta Resources Limited	It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, with no direct shareholding in VEDL.
Name of the Party	Relationship with Vedanta Limited											
Borrower												
Twin Star Holdings Ltd.	It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, holding 38.35% shares in VEDL.											
Guarantor												
Vedanta Resources Limited	It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, with no direct shareholding in VEDL.											

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

		Vedanta Holdings Mauritius II Limited	It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, holding 12.60% shares in VEDL.
		Welter Trading Limited	It is a related party of VEDL. It is classified as a member of the promoter group of VEDL, holding 0.98% shares in VEDL.
		Agent	
		Glas Agency (Hong Kong) Limited	It is not a related party of or related to VEDL.
		Arrangers/ Lenders	
		Citibank, N.A., Hong Kong Branch (Original Lender)	It is not a related party of or related to VEDL.
		Citigroup Global Markets Asia Limited (Arranger)	It is not a related party of or related to VEDL.
		Standard Chartered Bank (Arranger and Original Lender)	It is not a related party of or related to VEDL.
		Barclays Bank PLC (Arranger and Original Lender)	It is not a related party of or related to VEDL.
		DB International (Asia) Limited (Arranger and Original Lender)	It is not a related party of or related to VEDL.
		First Abu Dhabi Bank PJSC (Arranger and Original Lender)	It is not a related party of or related to VEDL.
		First Abu Dhabi Bank PJSC, Gift City Branch (Arranger and Original Lender)	It is not a related party of or related to VEDL.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394

		J.P. Morgan Securities (Asia Pacific) Limited (Arranger)	It is not a related party of or related to VEDL.
		JPMorgan Chase Bank, N.A., London Branch (Original Lender)	It is not a related party of or related to VEDL.
		Mashreq Bank PSC, IFSC Banking Unit, Gift City Branch (Arranger and Original Lender)	It is not a related party of or related to VEDL.
		Standard Chartered Bank (Mauritius) Limited (Original Lender)	It is not a related party of or related to VEDL.
		Sumitomo Mitsui Banking Corporation Singapore Branch (Arranger and Original Lender)	It is not a related party of or related to VEDL.
	iii. Date of entering into the agreement	The Facility Agreement was entered into on July 20, 2026. There are certain 'identified clauses' of the Facility Agreement that are effective and applicable from the first Utilisation Date (as defined under the terms of the Facility Agreement) in relation to any members of the Group listed in India, including VEDL. Certain other covenants (as set out in paragraph (g)(B) below) under the Facility Agreement affecting VEDL as a member of the Group are effective from the date of execution of the Facility Agreement.	

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

c)	Purpose of entering into the agreement	The Facility Agreement has been entered into, inter alia, for - (i) repayment of, and payment of interest and other amounts accrued on, Financial Indebtedness of the VRL Group (including amounts outstanding in respect of the Refinanced Existing Loans); (ii) payment of any fees, costs and expenses incurred in connection with the transactions contemplated under the Finance Documents; and (iii) general corporate purposes of the VRL Group, provided that no proceeds may be used to finance or refinance thermal coal infrastructure, used in violation of applicable law (including Anti-Bribery and Corruption Laws or Sanctions), or remitted to India.
d)	Shareholding, if any, in the entity with whom the agreement is executed	VEDL does not have any shareholding in any of the entities that are party to the Facility Agreement.
e)	Significant terms of the agreement (in brief)	The Facility Agreement has been entered into for a total maximum commitment aggregating US\$ 2,250,000,000 entered between the parties as set out in paragraph (b) above. As on the date of this intimation, the commitment of the original lenders is US\$ 1,545,000,000 with increase commitment of up to US\$ 705,000,000 available from one or more increase lender executing an increase lender accession agreement under the terms of the Facility Agreement. This intimation is in relation to the total maximum commitments of US\$ 2,250,000,000, inclusive of increase mechanism under the Facility Agreement. The Facility Agreement provides for standard representations (such as necessary power and authority to execute and undertake actions as required, non-conflict with other obligations, etc.), warranties, covenants (including affirmative covenants, negative covenants and information covenants) which the Obligors have agreed in order to provide protection to the Lenders. Customary to a transaction of such a nature, the Facility Agreement includes standard events of default such as non-payment, insolvency and

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

		insolvency proceedings, unlawfulness and unenforceability, etc.
f)	Extent and the nature of impact on management or control of the listed entity	No direct impact on the management or control of VEDL. Encumbrances have been created over the shares of VEDL, in terms of the Facility Agreement and related finance documents, and such encumbrance(s) have been disclosed in the form and manner specified under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (“Takeover Regulations”). <u>Disclosures submitted pursuant to the Facility Agreement as on date under the Takeover Regulations:</u> The required disclosures under Regulation 29(1) of the Takeover Regulations and under Regulation 31 of the Takeover Regulations required to be made pursuant to the Facility Agreement, have been made, in accordance with the timelines prescribed under Applicable Law.
g)	Details and quantification of the restriction or liability imposed upon the listed entity	No liabilities have been imposed on VEDL. The quantification of the restrictions imposed on VEDL by way of the Facility Agreement is not ascertainable as they are in the nature of covenants. Pursuant to the terms of the Facility Agreement, the Borrower and the Guarantors have agreed to ensure, in their capacity as members of the promoter group of VEDL, that VEDL shall not undertake the following actions / activities unless permitted within the parameters of the Facility Agreement and / or with the consent of the requisite Lenders. The restrictions set out below are categorised based on when they become effective and applicable to VEDL: (A) Restrictions constituting “identified clauses” (as defined in the Facility Agreement) – effective and applicable only from the first Utilisation Date (under the Facility Agreement) in relation to VEDL: (i) (subject to the carve-outs specified under the Facility Agreement) the creation of security over

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

		assets of VEDL, over shares in VEDL or in any Obligor holding shares in VEDL, or securing indebtedness of the promoter; (ii) (subject to the carve-outs specified under the Facility Agreement) the sale, transfer and disposal of assets of VEDL which are not in the ordinary course; (iii) investment in or acquisition of material assets / business / shares by VEDL in each case, which are assets / businesses not associated with mining, metals, coal, oil and gas exploration and/or production, infrastructure, power or energy industries; (iv) (subject to the carve-outs specified under the Facility Agreement) any Merger of VEDL; (v) (subject to the provisions of the Facility Agreement) no encumbrance or restriction on distributions; and (vi) (subject to the carve-outs specified under the Facility Agreement) sale or disposal of shares of any Material Subsidiary (as defined in the Facility Agreement) held by any member of the Group if, as a result, a Material Subsidiary would cease to be a Subsidiary of VRL. (B) Other restrictions on VEDL – effective and applicable from the date of the Facility Agreement: (i) (subject to the provisions of the Facility Agreement) entering into any material contract or arrangement with or for the benefit of any other person (including any disposal to that person) other than in the ordinary course of business and on arm’s length terms.
h)	Whether, the said parties are related to promoter / promoter group / group companies in any manner. If yes, nature of relationship	Please refer to our response to paragraphs (b)(i) and (b)(ii) above.
i)	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No. The Facility Agreement does not classify as a related party transaction under the LODR for VEDL.
j)	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.
k)	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed	Not applicable.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L13209MH1965PLC291394

	entity, potential conflict of interest arising out of such agreements, etc.	
I)	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	Not applicable.

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530
Email: comp.sect@vedanta.co.in | Website: www.vedantalimited.com

CIN: L132O9MH1965PLC291394