cement! sugar! refractories! power!

August 07, 2026

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai-400001
Scrip Code: 500097

National Stock Exchange of India Limited
"Exchange Plaza", Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: DALMIASUG

Sub: Press Release on Financial Results for the quarter ended June 30, 2026

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir(s),

Please find enclosed herewith Press Release on Unaudited Financial Results of the Company for the quarter ended June 30, 2026, prepared on Standalone and Consolidated basis.

The same is also placed on the website of the Company at www.dalmiasugar.com.

Kindly take the same on records.

Thanking you,

Yours faithfully,

For **Dalmia Bharat Sugar and Industries Limited**

RACHNA GORIA
Digitally signed by RACHNA GORIA
Date: 2026.08.07 17:12:47 +05'30'

Rachna Goria
Company Secretary
FCS 6741

Dalmia Bharat SUGAR

7th August, 2026

Press Release

Dalmia Bharat Sugar and Industries Limited announced its unaudited standalone and consolidated financial results for the quarter ended 30th June' 26. Salient features of the financial results are as under: -

Key Highlights

- *Revenue from operations for the quarter* Rs. 848 Cr.
- *Sugar sales stood at 1.3 LMT for the quarter.*
- *Company delivered an average sugar NSR of Rs. 40.6/kg.*
- *Distillery volume stood at 4.3 Cr Ltr.*
- *Long term credit rating reaffirmed at CARE AA+; Stable.*
- *Short term credit rating reaffirmed at CARE A1+.*

Higher sugarcane prices in the last sugar season increased opening inventory costs. Better sugar prices partly offset these challenges. Despite these headwinds, the Company reported revenue of Rs. 848 crore and EBITDA of Rs. 71 crore for the quarter ended June 30, 2026.

Sugar NSR improved from an average of Rs 39.9/kg in Q1 FY 2025–26 to Rs 40.6/kg in Q1 FY 2026–27. Sugar NSR in July month is prevailing in the range of Rs 43–44/kg.

Key Financials

Particulars	UOM	Q1'27	Q1'26
Revenue from Operations	Rs. Cr	848	941
EBITDA	Rs. Cr	71.4	100.7
EBITDA Margin	%	8.4%	10.7%
PBT	Rs. Cr	11.5	52.7
PAT	Rs. Cr	8.6	39.3
EPS (not annualized)	Rs./Share	1.1	4.9

Sugar Segment Overview

Particulars	UOM	Q1'27	Q1'26
Sugar Sales Volume	LMT	1.3	1.5
Avg. realization (Incl. exports)	Rs./Kg	40.6	39.9
Gross Revenue	Rs Cr	635	717
EBIT	Rs Cr	1.5	45.7

- *Sugar segment profitability was impacted due to higher cane prices and lower sales volume which is partially off-set by improved NSR Vs LY.*
- *Sugar inventory as on 30th June 2026 stood at 2.36 Lac MT valued @ Rs. 36.9/Kg.*

Distillery Segment Overview

Particulars	UOM	Q1'27	Q1'26
Distillery Sales Volume	*Cr litres*	*4.3*	*5.2*
Gross Revenue	*Rs Cr*	*287*	*326*
EBIT	*Rs Cr*	*35.3*	*22.4*

Project Updates

- *Ongoing CBG (Bio-CNG) Project at Kolhapur is tracking well within the targeted timelines of Nov-26 for commencement of its operations.*
- *Tanzania Project was approved on July 14, 2026, comprises of development of 10000 Ha sugarcane plantation and the establishment of a manufacturing unit with Sugar manufacturing capacity of ~70,000 MT together with a 20 MW cogeneration facility, with an estimated project cost of US$132 million. Over the medium to long term, this project is expandable to 20000 Ha plantation and 150000 MT sugar production capacity. The Company intends to progressively transform the integrated complex into a diversified bio-energy platform by maximizing the utilization of all by-products through commercially viable and environmentally sustainable value-added initiatives.*
- *The Board has approved, project of conversion of existing Cane distillery in Ramgarh to Dual feed 100 KLPD distillery with project cost of Rs 49 Cr and expected commissioning by April, 2027.*

Regulatory

- *For sugar season 2026-27, the FRP has been increased from Rs. 355/Qtl to Rs.365/Qtl at a basic recovery of 10.25%.*

Outlook

- *Lower sale volume in Q1 has resulted in stock accumulation at the quarter end, hence Q1 lower sales shall be recovered in upcoming quarters in FY 2026-27.*
- *Sugar NSR in July month is prevailing in the range of Rs 43–44/kg. With steady domestic demand and a balanced supply position, sugar prices are expected to remain firm in the near term.*
- *The Company presently expects a healthy sugarcane crop in the upcoming season. However, the actual crop outlook will depend on weather conditions, including the impact of El Niño and other Agro-climatic factors.*

For Dalmia Bharat Sugar and Industries Limited

Sandeep

Sandeep Garg

Chief Financial Officer

About Dalmia Bharat Sugar and Industries Limited:

Dalmia Bharat Sugar and Industries Limited has been one of the fastest-growing success stories in the Indian sugar industry. The company's foray into the sugar business was made in the mid-90s and the first unit of 2500 TCD was set up at Ramgarh, a village in the Sitapur district of Uttar Pradesh in 1994. During 2006-2007, the company embarked on a major growth path by setting up two greenfield plants at Jawaharpur (Dist. Sitapur, U.P.) and Nigohi (Dist. Shahjahanpur, U.P.) and expanding existing facilities at the Ramgarh unit. The total cane crushing capacity of the company is now 43200 TCD which makes it one of the leading sugar producers in the country. It is now a fully integrated player with 138 MW of co-generation capacity and a distillery of 950 KLPD along with incineration boilers. It also has facilities for processing of raw sugar. These state-of-the-art facilities serve as a role model for the sugar industry since the company has achieved excellence in plant operational metrics and holds a technological leadership position in the industry.

Visit us at https://www.dalmiasugar.com/.

Media Contact: Rachna Goria

Email: sec.corp@dalmiasugar.com

***Disclaimer**: Certain statements in this document may be forward-looking statements. Such forward looking statements are subject to certain risks and uncertainties like Government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Dalmia Bharat Sugar and Industry Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*