



Date: 07.05.2026

To,

BSE Limited

Phiroze Jeejeeboy Towers

Dalal Street

Mumbai - 400001.

Scrip Code: 506196

Sub: Disclosure under Regulation 30 read with Schedule III of SEBI (LODR) Regulations, 2015 – Update on Receipt of Listing Approval from the BSE Limited for the 2,37,500 (Two Lakh Thirty-seven Thousand Five Hundred) fully paid-up equity shares at a face value of INR 10/- (Indian Rupees Ten Only) each to the promoters on a preferential basis.

Dear Sir/Madam,

In compliance with the relevant provisions of Regulation 30 read with Schedule III, and other applicable provisions of the Listing Regulations, along with the provisions of SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 (“**SEBI Circular**”), and in accordance with the relevant provisions of the NCLT Order dated February 11, 2025 read with the Resolution Plan approved therein and such other applicable laws and regulations Viksit Engineering Limited (“**the Company**”) hereby informs the receipt of listing approval, details are enumerated below:

With reference to the captioned subject, the Company has received the letter for listing approval in respect of 2,37,500 (Two Lakh Thirty-Seven Thousand Five Hundred) fully paid-up equity shares at a face value of INR 10/- (Indian Rupees Ten Only) each, amounting to INR 23,75,000/- (Indian Rupees Twenty-three Lakh Seventy-Five Thousand Only) from the Stock Exchange on May 6, 2026, which were allotted to the Promoters on a preferential basis in accordance with the provisions of the NCLT Order read with the Resolution Plan approved therein and approved in the meeting of the Board of Directors held on March 27, 2026,

In accordance with statutory requirements and the conditions of the letter of approval, the Company shall execute all trading formalities and effect the credit of equity shares to the respective demat accounts.

The details in accordance with the provisions of Regulation 30 of the Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended), read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure-A**.



A copy of the listing approval received from the BSE is enclosed herewith as **Annexure-B**.

We shall continue to keep all stakeholders and regulatory authorities abreast of further material developments in this regard.

Kindly take the above information on record and oblige.

Thanking you.

Yours Faithfully,

For Viksit Engineering Limited

Animesh Sharma
Whole-Time Director
DIN: 10905825

Encl: As above



CIN : L99999MH1983PLC029321

Viksit Engineering LimitedRegd. Office : Room No. 1-2, Kapadia Chambers, 51,
Masjid Bunder (E) Mumbai - (MH.) -
- 400 009

E-mail : investor_viksit@yahoo.in, Website: www.viksitengineering.com

Annexure – A

Relevant details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (as amended) read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S. No	Particulars	Description
a.	Name of the regulatory or licensing authority;	BSE Limited
b.	Brief details of the approval/license obtained/ withdrawn/ surrendered	Listing approval for 2,37,500 (Two Lakhs Thirty-Seven Thousand Five Hundred) fully paid-up equity shares at a face value of INR 10/- (Indian Rupees Ten Only) each, to the Promoters;
c.	Impact/relevance of such approval/license to the listed entity;	Upon receipt of listing approval for 2,37,500 (Two Lakhs Thirty-Seven Thousand Five Hundred) fully paid-up equity shares at a face value of INR 10/- (Indian Rupees Ten Only) each, the Company shall proceed with completion of the requisite trading approvals in respect of aforesaid equity shares.
d.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	Not Applicable
e.	Period for which such approval/license is/was valid;	Not Applicable
f.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/approval.	Not Applicable

LOD/PREF/NB/FIP/51/2026-27

May 06, 2026

To,
The Company Secretary,
Viksit Engineering Limited
Room No. 1 - 2, Kapadia Chambers,
51, Bharuch Street, Masjid Bunder (E),
Mumbai, Maharashtra - 400009

Subject: Listing of 2,37,500 equity shares of Rs. 10/- each bearing distinctive numbers from 12,501 to 2,50,000 issued on preferential basis pursuant to the Resolution Plan approved by Hon'ble NCLT Mumbai.

Dear Sir/Madam,

We acknowledge the receipt of your application on the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the Company, the Company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable).

In addition to above, the Company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock

exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI Master circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Marian Dsouza
Assistant Vice President



Nilima Burghate
Deputy Manager