



October 12, 2026

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051
Scrip Symbol: MANBA

To,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai- 400 001
Scrip Code: 544262

Sub: Corrigendum to the Notice of Extraordinary General Meeting ("EGM Notice") – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our intimation dated September 24, 2026, relating to the Notice of the Extraordinary General Meeting (EGM) of the Company

In continuation of our earlier intimation dated September 24, 2026, regarding the Extraordinary General Meeting ("EGM") of Manba Finance Limited ("the Company") scheduled to be held on Monday, October 19, 2026 at 01:00 PM (IST) through Video Conferencing / Other Audio-Visual Means, we hereby submit the Corrigendum to the EGM Notice.

This Corrigendum is being issued to incorporate certain clarifications in relation to the proposed Preferential Issue, as advised by the National Stock Exchange of India Limited (NSE).

Accordingly, in continuation to the EGM Notice dated September 22, 2026, together with the explanatory statement annexed thereto, this corrigendum has been issued and electronically dispatched to the members of the Company today, i.e. October 12, 2026, whose email addresses are registered with the Company and/or Depository Participant(s).

This Corrigendum shall form an integral part of the EGM Notice and shall be read in conjunction with the EGM Notice previously circulated to the shareholders of the Company.

Save and except as expressly modified by this Corrigendum, all other contents of the EGM Notice shall remain unchanged and shall continue to be valid and effective.

A copy of this corrigendum is also available on the Company's website at www.manbafinance.com

Thanking You,

For Manba Finance Limited

Bhavisha
Ashish Jain
Bhavisha Jain
Company Secretary and Compliance Officer
ACS: A44249

Encl.: As above

Manba Finance Ltd.

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CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING TO BE HELD ON OCTOBER 19, 2026

Dear Member(s),

This is in reference to the notice of Extraordinary General Meeting ("EGM Notice") dated September 22, 2026 of the members of Manba Finance Limited ("Company") scheduled to be held on Monday, October 19th, 2026 at 1:00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"). The EGM Notice was dispatched to the members on September 24, 2026, in due compliance with the Companies Act, 2013 (the "Act"), the applicable rules and relevant circulars issued thereunder.

In accordance with Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed applications with the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (collectively, the "Stock Exchanges") seeking in-principle approval in relation to the proposed preferential issue of equity shares and warrants of the Company, for which the approval of the shareholders is being sought.

Thereafter, the NSE advised the Company to provide certain clarifications and additional information in relation to the proposed Preferential Issue, by way of a corrigendum to the EGM Notice.

Accordingly, in continuation to the EGM Notice together with the explanatory statement annexed thereto, this corrigendum ("Corrigendum") is being issued pursuant to and in connection thereof, and same shall be deemed to be an integral part of and should be read in conjunction with the EGM Notice. Capitalized words and expressions used but not defined herein shall have the same meaning as ascribed to such terms in the EGM Notice.

Pursuant to the Corrigendum, Members are hereby informed and requested to note the following changes in the explanatory statement to Item No. 2 as set out in the EGM Notice:

1. Clarification to Point No. 10 – Details of Ultimate Beneficial Owners:

In Point No. 10 of the Explanatory Statement forming part of the EGM Notice, bearing the heading **"Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or persons acting in concert"**, the existing disclosure shall stand substituted and read as follows:

"10. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or persons acting in concert:

The Proposed Allottees include individuals as well as entities. The relevant details of the natural person(s) who are the ultimate beneficial owner(s) of the securities proposed to be allotted, wherever applicable, and the persons acting in concert, wherever applicable, are as set out below:

Sr. No.	Name of Proposed Allottees	Category	Pre-Issue Shareholding, if any	% of Pre-Issue Share Capital	No. of Equity Shares proposed to be allotted	% of Post-Issue Share Capital	Ultimate Beneficial Owner / Natural Person(s) ultimately controlling the Proposed Allottees
1	Manba Investments and Securities Private Limited	Company	1,39,06,038	27.68	22,22,223	27.98	Manish Kiritkumar Shah and Nikita Manish Shah
2	Manish Kiritkumar Shah	Individual	65,59,848	13.06	1,85,000	11.70	Not applicable.
3	Preeti Chetan Dedhia	Individual	-	-	1,85,186	0.32	Not applicable.
4	Hem Securities Limited	Company	-	-	3,70,371	0.64	Hem Chand Jain
5	Chetan Kheraj Dedhia	Individual	-	-	2,22,226	0.39	Not applicable.
6	Sanjay Popatlal Jain	Individual	-	-	3,70,371	0.64	Not applicable.
7	Vaibhav Satish Shah (HUF)	HUF	60,000	0.12	1,85,186	0.43	Vaibhav Satish Shah
8	Limona Ventures LLP	LLP	-	-	7,40,741	1.28	Rajnikant Mansukhlal Lakhani and B R Lakhani
9	Nexus Equity Growth Fund SCH-1	Fund	-	-	1,48,149	0.26	Malay Rohitkumar Bhow

10	Zenila Ventures LLP	LLP	-	-	14,81,482	2.57	Ritesh Deepak Mehta, Rajgopal Narasimhan, Pankaj Ramanbhai Patel and Sharvil Pankajbhai Patel
11	Trans Globe Edu Private Limited	Company	-	-	74,075	0.13	Vijay Bharatkumar Mehta
12	Mithali Dharmesh Badani	Individual	-	-	37,038	0.06	Not applicable.
13	AMS India Opportunities, LP	Limited Partnership	-	-	74,075	0.13	Vishal Bhutani
14	Ami Manish Modi	Individual	-	-	1,85,186	0.32	Not applicable.
15	Manish Mahendra Modi	Individual	-	-	1,85,186	0.32	Not applicable.
16	LYSA Trading LLP	LLP	-	-	740,741	1.28	Luv Amit Patel

For the purposes of Regulation 166A of the SEBI ICDR Regulations, the relevant holdings / proposed allotments of persons acting in concert, wherever applicable, shall be considered together in accordance with the applicable provisions.”

2. **Clarification to Point No. 12 – Intention of Promoters, Directors and Key Managerial Personnel:**

In Point No. 12 of the Explanatory Statement forming part of the EGM Notice, bearing the heading **“Intention of promoters/ directors/ key managerial personnel to subscribe to the offer, contribution being made by the promoters or directors either as part of the preferential allotment or separately in furtherance of the objects”**, the existing disclosure shall stand substituted and read as follows:

“12.Intention of promoters/ directors/ key managerial personnel to subscribe to the offer, contribution being made by the promoters or directors either as part of the preferential allotment or separately in furtherance of the objects:

The Company has obtained confirmations from all of its Promoters / Promoter Group members, Directors, Key Managerial Personnel and Senior Management regarding their intention to subscribe to the proposed Preferential Issue.

The Proposed Promoter Allottees, namely Manba Investments and Securities Private Limited and Manish Kiritkumar Shah, intend to subscribe to the Warrants proposed to be issued to them under the Preferential Issue, being 22,22,223 Warrants and 1,85,000 Warrants, respectively, subject to the approval of the members and other applicable approvals.

The confirmation received from each of the Promoters / Promoter Group members of the Company is set out below:

Sr. No.	Name of Promoter / Promoter Group member	Intention to Subscribe	Securities proposed to be subscribed
1	Manba Investments and Securities Private Limited	Yes	22,22,223 Warrants
2	Mr. Manish Kiritkumar Shah	Yes	1,85,000 Warrants
3	Ms. Nikita Manish Shah	No	Nil
4	Manba Infotech LLP	No	Nil
5	Avalon Advisory and Consultant Services Private Limited	No	Nil
6	Manba Fincorp Private Limited	No	Nil
7	Mr. Monil Manish Shah	No	Nil
8	Ms. Mansi Hardik Shah	No	Nil
9	Manish Kirit Shah HUF	No	Nil

Accordingly, the Promoters / Promoter Group members other than the Proposed Promoter Allottees have confirmed that they do not intend to subscribe to the Preferential Issue.

The Directors / Key Managerial Personnel and Senior Management of the Company other than the aforesaid Proposed Allottees have confirmed that they do not intend to subscribe to the Preferential Issue.”

3. Clarification to Point No. 29 – Certificate of Practising Company Secretary:

In Point No. 29 of the Explanatory Statement forming part of the EGM Notice, bearing the heading “**Certificate of Practising Company Secretary**”, the existing disclosure shall stand substituted and read as follows:

“29. Certificate of Practising Company Secretary:

The Company has obtained the certificate from M/s. Ronak Jhuthawat & Co., Practising Company Secretaries (FCS [9738] | CP [12094]), certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations. A copy of said certificate has been posted on the website of the Company at <https://announcement2.s3.ap-south-1.amazonaws.com/PCS+Certificate Signed Final.pdf>.”

General

This Corrigendum shall form an integral part of the EGM Notice and shall be read in conjunction with the EGM Notice previously circulated to the shareholders of the Company.

Save and except as expressly modified by this Corrigendum, all other contents of the EGM Notice, including the Explanatory Statement annexed thereto, shall remain unchanged and shall continue to be valid and effective. A copy of this Corrigendum is also available on the website of the Company at <https://www.manbafinance.com/stock-exchange-intimation-2026-27/> and on the websites of the Stock Exchanges, i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

All concerned Members, the Stock Exchanges, Depositories, Registrar and Share Transfer Agent, the agency appointed for providing e-voting facility and all other concerned persons are requested to take note of the above changes. Members are requested to read this Corrigendum together with the EGM Notice.

**By Order of the Board of Directors
For Manba Finance Limited**

SD/-

Bhavisha Jain
Company Secretary & Compliance Officer
(M. No. A44249)

Date: 12-10-2026
Place: Mumbai