



J. KUMAR INFRAPROJECTS LIMITED

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Website: www.jkumar.com, CIN: L74210MH1999PLC122886

06th August, 2026

To,
The General Manager
Department of Corporate Services
BSE Ltd
Mumbai Samachar Marg
Mumbai - 400 001
Fax: 2272 2037 / 39 /41/61
Scrip Code: 532940

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No .C/1, G- Block
Bandra- Kurla Complex, Bandra East
Mumbai-400 051
Fax No.26598237/8238
Scrip Name: JKIL

ISIN: INE576I01022

Sub: Investor Presentation on Q1 FY 27

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Dear Sir's,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are enclosing herewith the Investor Presentation for the Un-Audited Financial Statements of the Company for the first quarter ended as on 30th June, 2026

The said presentation will also be put up on the website of the Company at www.jkumar.com

Yours faithfully,

for J. Kumar Infraprojects Limited

**Poornima
Company Secretary**

Enclosures: As Above



J. Kumar Infraprojects Limited

Investor Presentation

Q1 FY 27



Dwarka Expressway

Disclaimer

◆————◆

This presentation and the accompanying slides (the “Presentation”), which have been prepared by J. Kumar Infraprojects Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company’s future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.



Performance Highlights

Company Overview

Business Overview

Management Overview

Historical Financials

Performance Highlights



Q1 FY27 Key Financial Highlights (Consolidated)

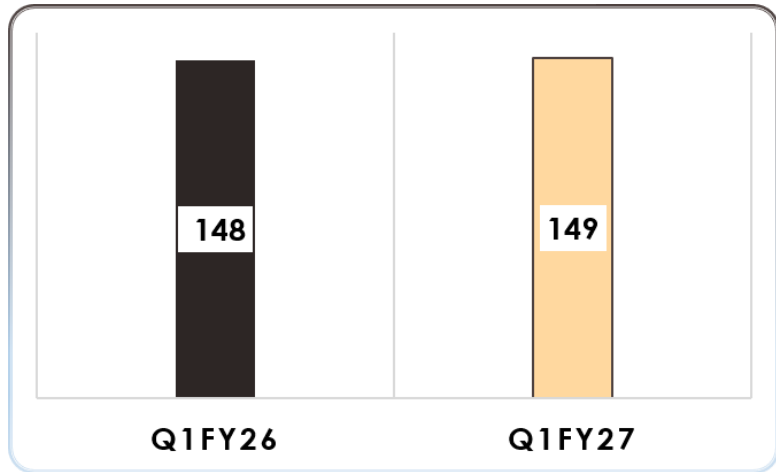
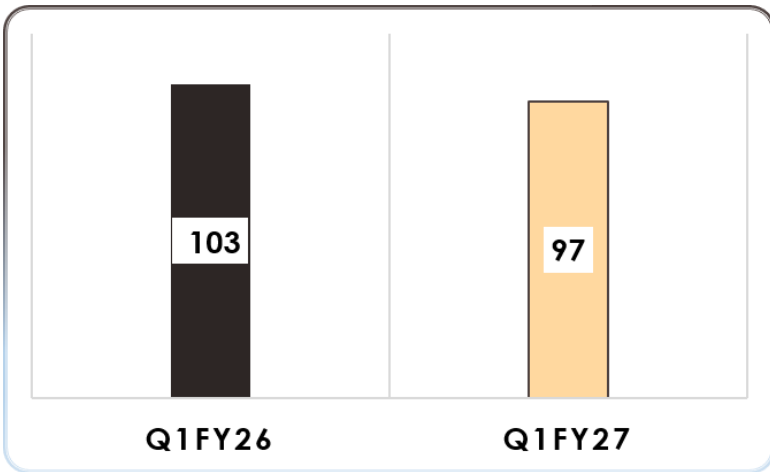
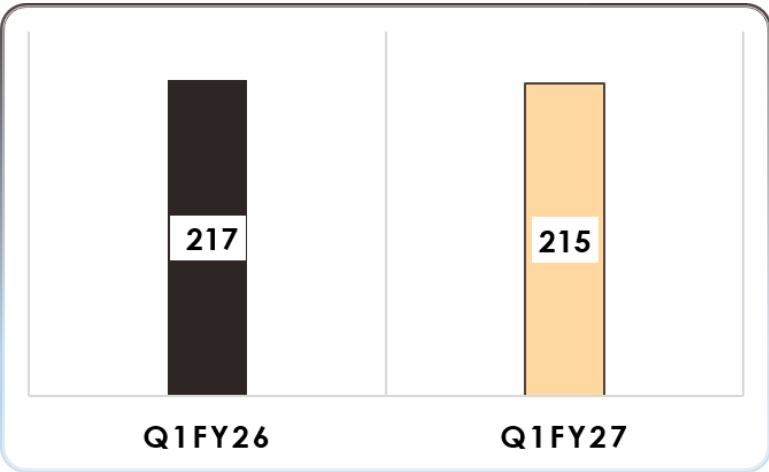
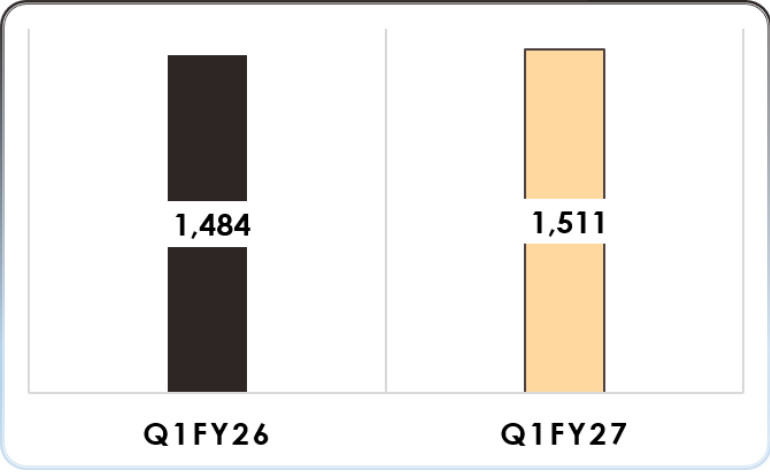
					
	REVENUE	EBITDA	EBIT	PAT	CASH PAT
Quarter	Increased by 2% Y-o-Y to ₹1,511 cr	Moderated by 1% Y-o-Y to ₹215 cr	Moderated by 1% Y-o-Y to ₹182 cr	Moderated by 6% Y-o-Y to ₹97 cr	Up by 1% Y-o-Y to ₹149 cr
Year	Up by 1% Y-o-Y to ₹5,723 cr in FY26	Moderated by 0.4% Y-o-Y to ₹823 cr in FY26	Up by 2% Y-o-Y to ₹706cr in FY26	Moderated by 1% Y-o-Y to ₹387 cr in FY26	Up by 4% Y-o-Y to ₹583 cr in FY26

Q1 FY27 Profit & Loss (Consolidated)

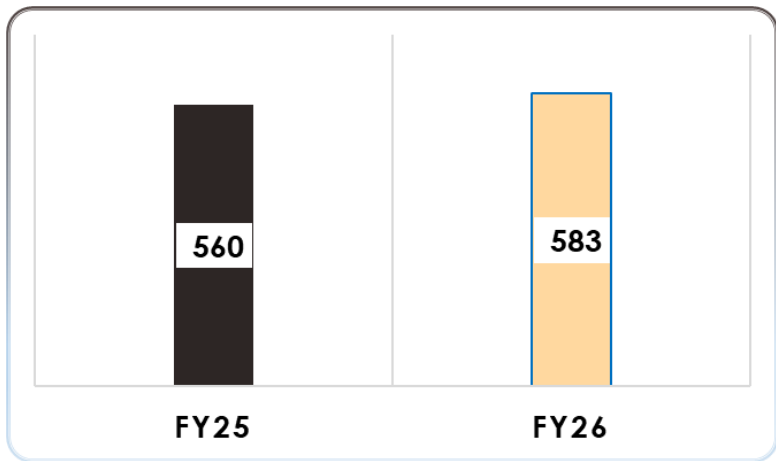
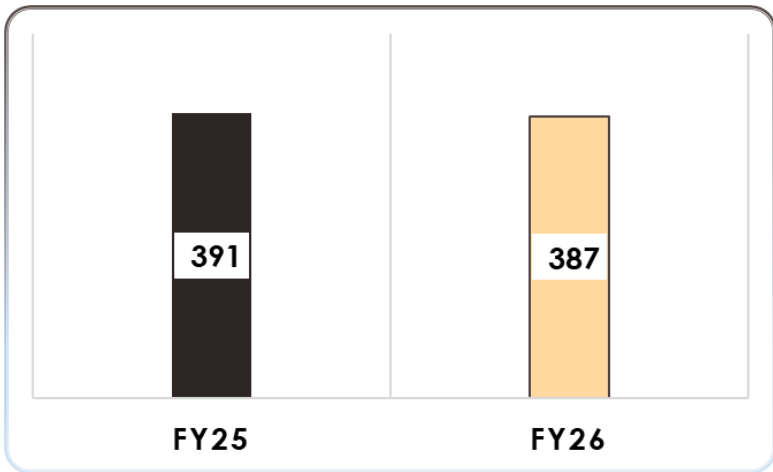
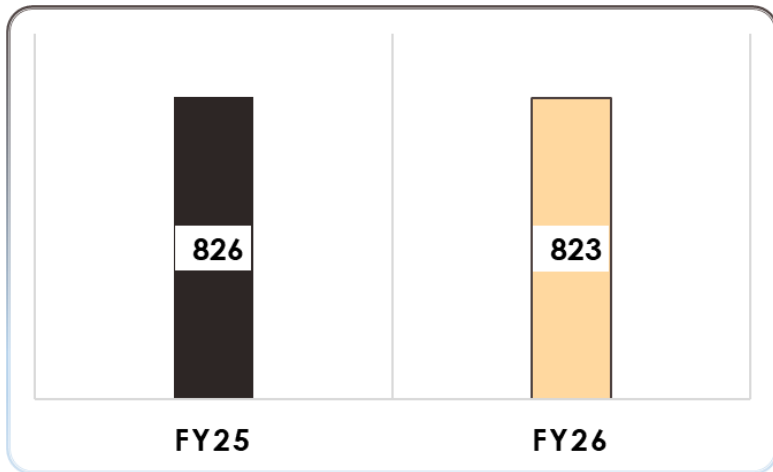
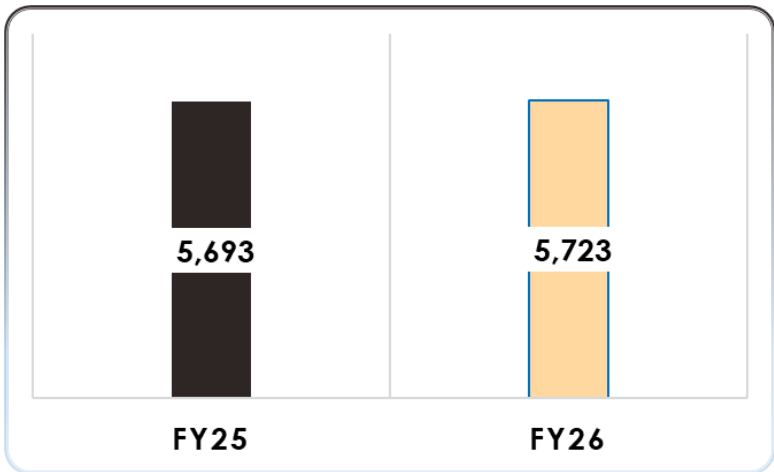
Particulars (₹ in Cr)	Q1FY27	Q1FY26	YoY(%)	FY26	FY25	YoY(%)
Revenue from Operations	1,511	1,484	2%	5,723	5,693	1%
Cost of Material Consumed	990	950		3,753	3,751	
Construction Expenses	171	189		624	608	
Employee Expenses	114	108		423	413	
Other Expenses	21	19		100	95	
EBITDA	215	217	-1%	823	826	-0.4%
EBITDA Margin (%)	14.2%	14.6%		14.4%	14.5%	
Other Income	19	12		78	33	
Depreciation	52	45		196	169	
EBIT	182	184	-1%	706	691	2%
EBIT Margin (%)	12.1%	12.4%		12.3%	12.1%	
Finance Cost	44	39		168	155	
Exceptional Item	-	-		11	-	
Profit Before Tax	138	145	-4%	527	535	-2%
PBT Margin (%)	9.2%	9.7%		9.2%	9.4%	
Share in profit of an associate (Net of Taxes)	0	0		1	1	
Tax	41	41		141	145	
PAT	97	103	-6%	387	391	-1%
PAT Margin %	6.4%	7.0%		6.8%	6.9%	
Cash PAT	149	148	1%	583	560	4%
Cash PAT Margin %	9.9%	10.0%		10.2%	9.8%	

Robust Performance

Quarter



Year



Revenue (₹ in Cr)

EBITDA (₹ in Cr)

PAT (₹ in Cr)

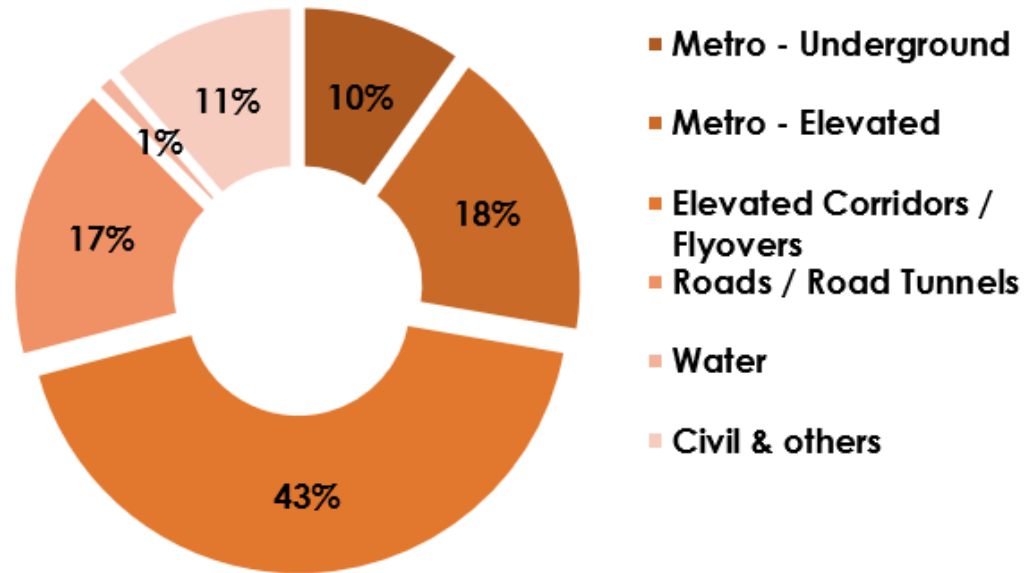
Cash PAT (₹ in Cr)

Revenue Breakup

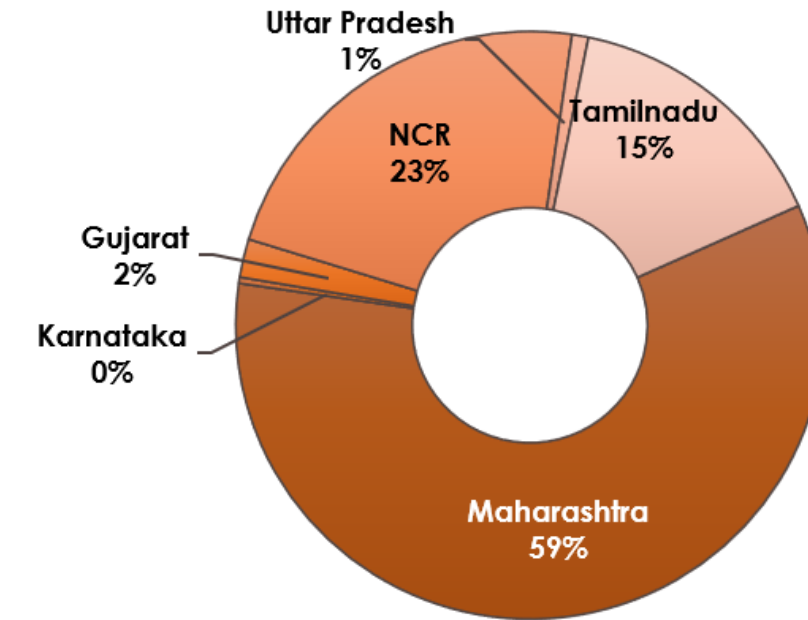
Segment Wise Break-up (%)

Geographical Break-up (%)

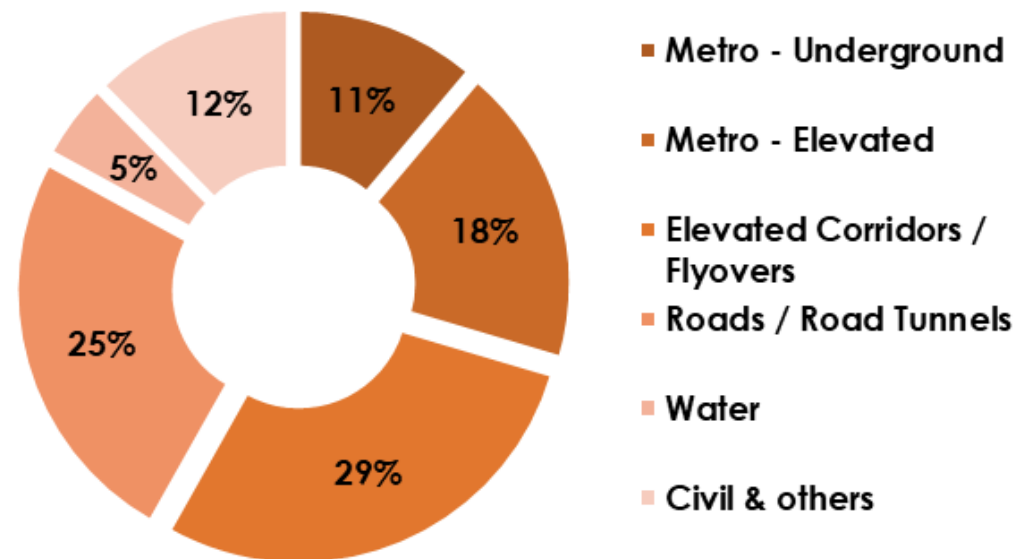
Q1 FY27



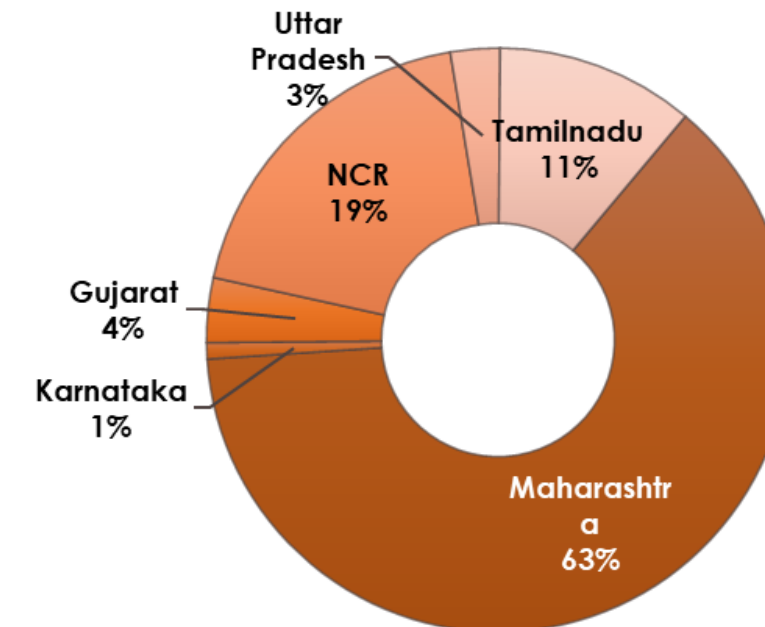
₹ 1,511 cr



FY 2026

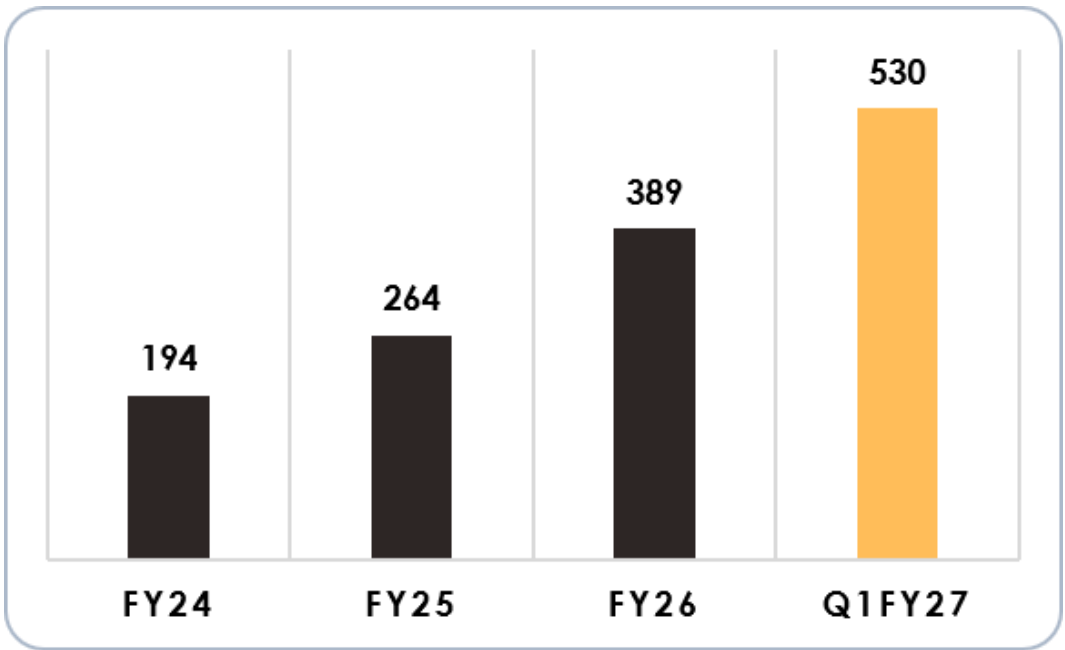


₹ 5,723 cr

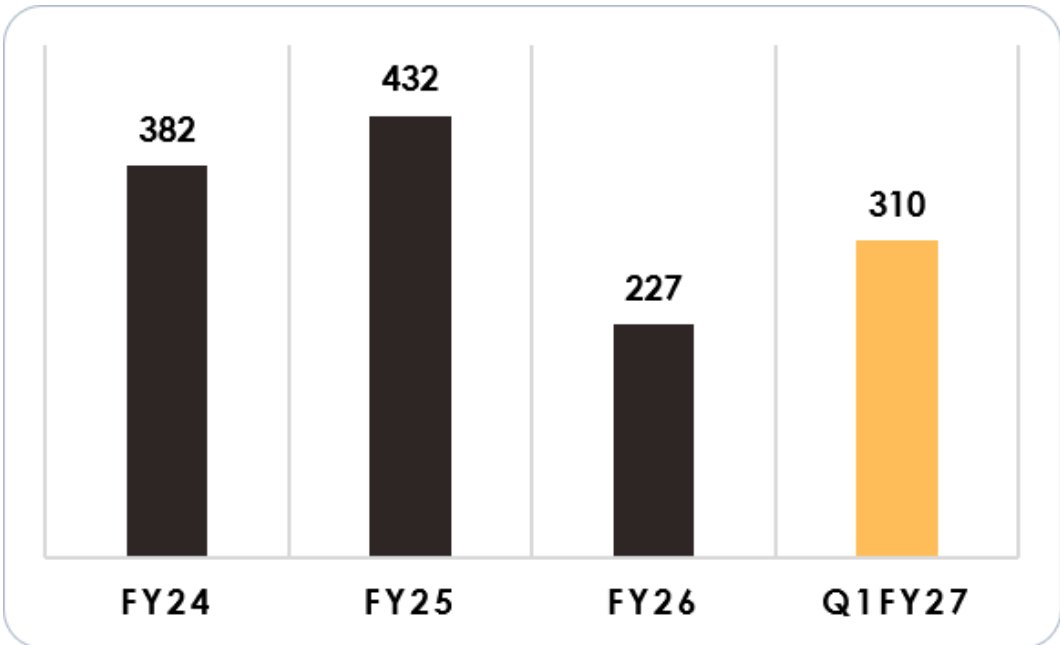


Debt Profile

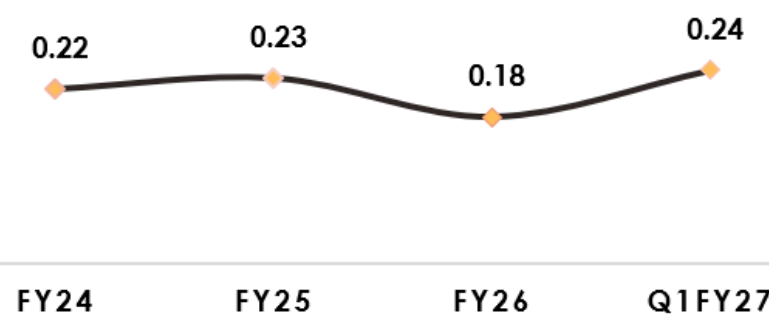
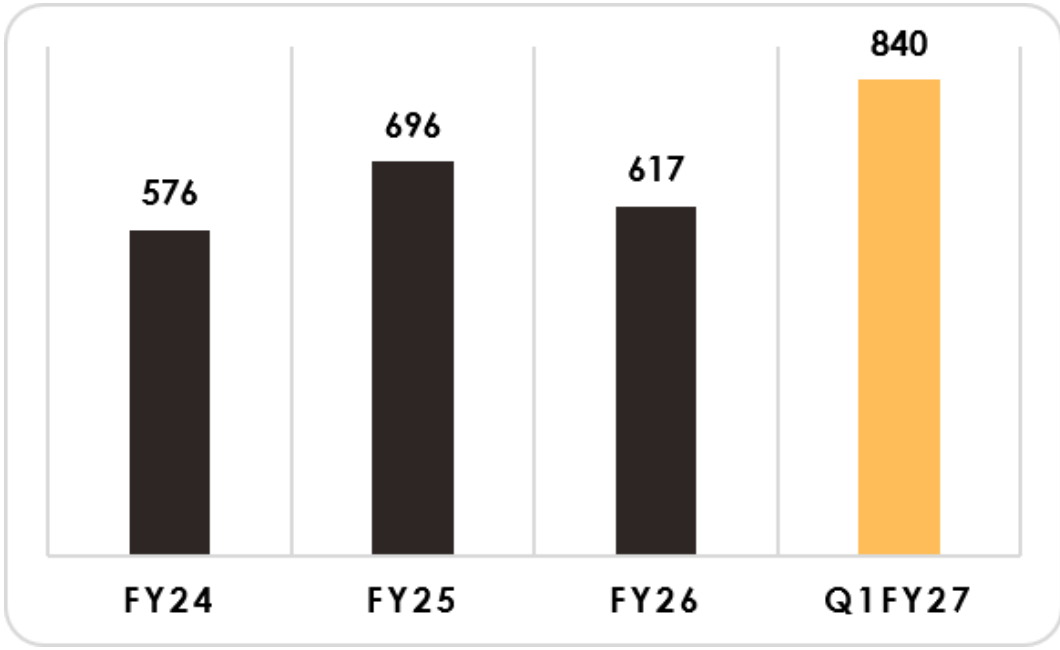
Long Term Debt (Incl. Current Maturities)
(₹ In cr)



Short Term Debt
(₹ In Cr)

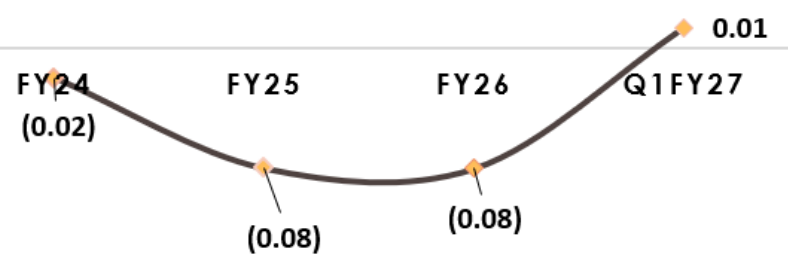


Gross Debt
(₹ In Cr)



Gross Debt Equity Ratio

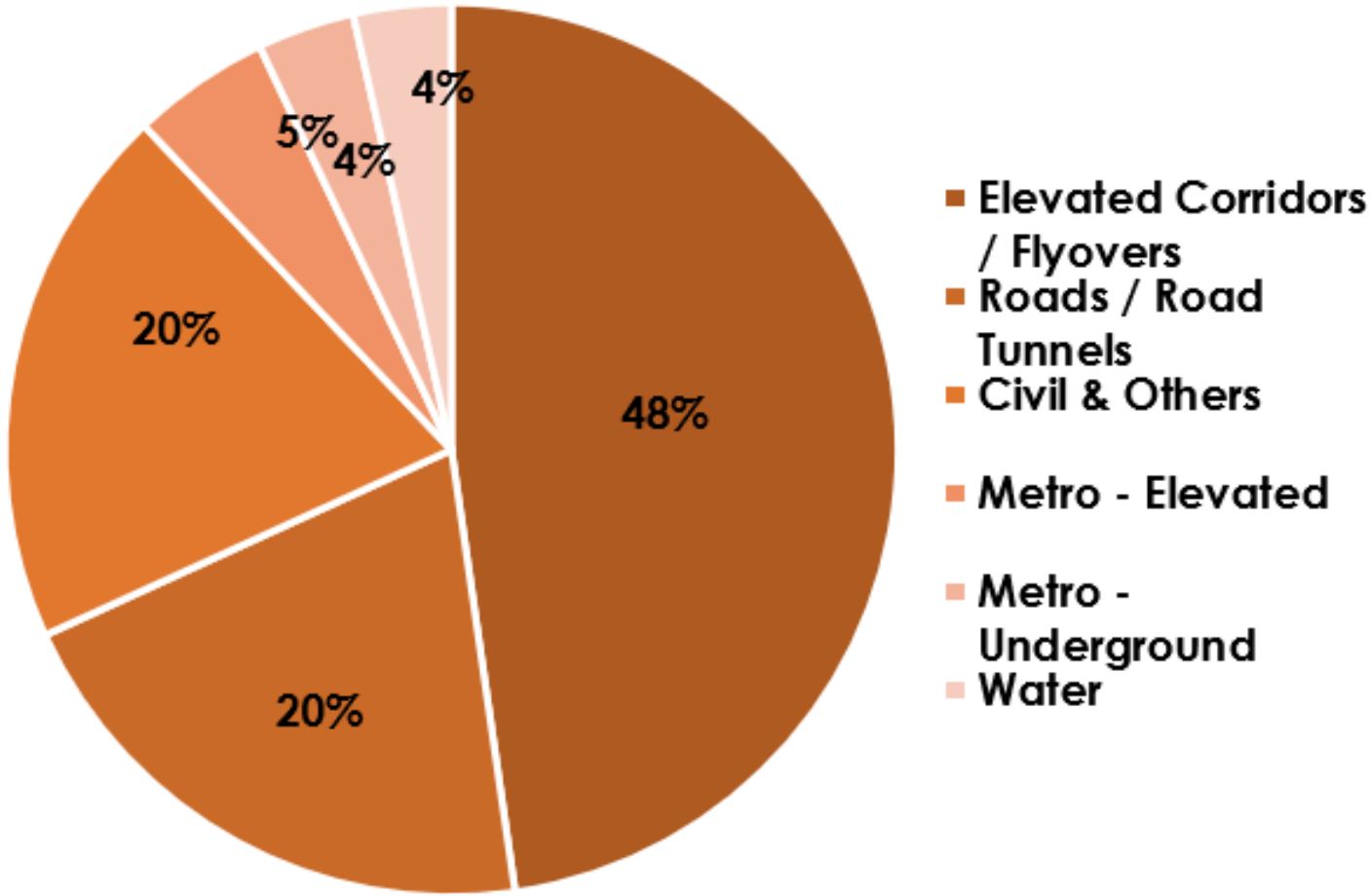
Rated ICRA A+/
Positive for Fund
based and Non Fund
based limits



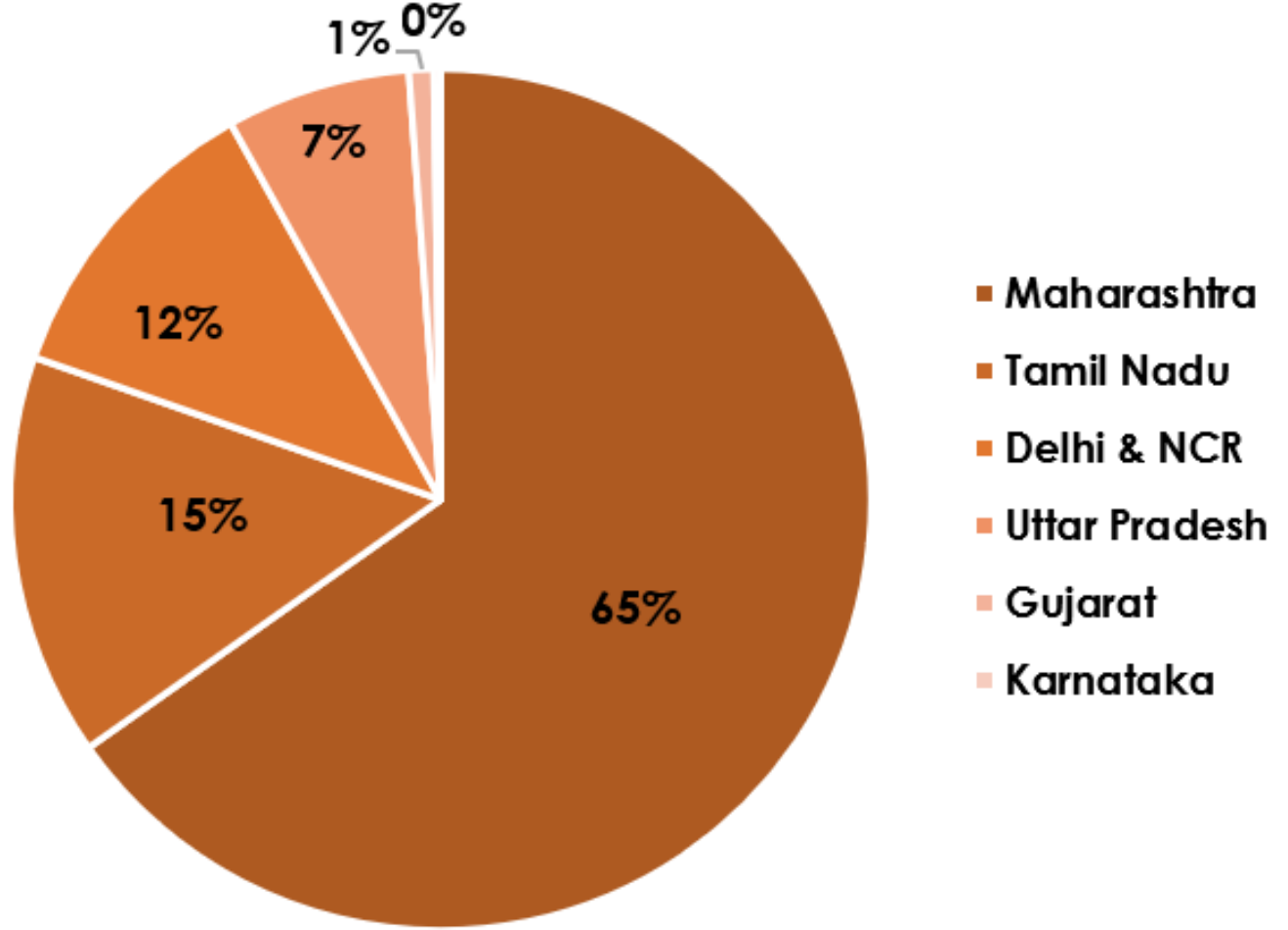
Net Debt Equity Ratio

Order Book Analysis as on June 30, 2026

Segment Wise Break-up (%)



Geographical Break-up (%)



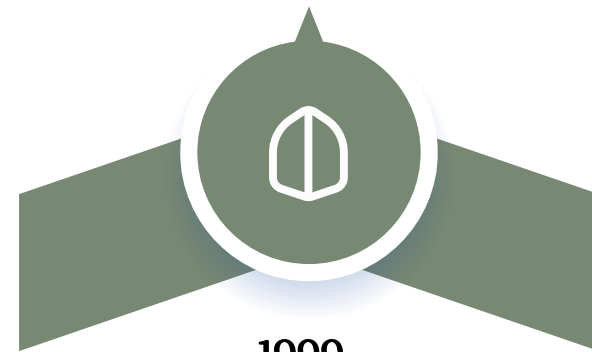
Order Book as at June 30, 2026
- ₹ 22,246 cr

Order awarded in Q1 FY27 at ₹ 4,556 crores

Company Overview



About J. Kumar Infraprojects



1999

Incorporated to undertake specialized work on EPC basis



PAN INDIA PRESENCE

Established presence in states of Maharashtra, NCR, Gujarat, Rajasthan UP, Tamil Nadu & Karnataka; Looking to expand in other state



Flyovers & Bridges

Constructed flyovers and skywalks in MMR and NC



Metro Projects

Qualified to undertake Elevated & Underground Metro Projects



Quality Execution

Delivering Quality Projects, Timely Completion, Ability to undertake Complex Project



40+ Ongoing Projects

Currently executing 40+ complex projects with an Order book of ₹22,246 crores

- J. Kumar embarked on its journey in 1980 under the visionary leadership of Mr. Jagdishkumar M. Gupta
- Rich legacy of more than 4 decades and strict financial discipline
- Execution marked by timely completion & good quality of projects
- Developed niche in field of urban infrastructure in India
- Present across Segments like Metros, Flyovers, Subways, Bridges, Roads, Water & Civil Construction

Our Offerings



Metro Infrastructure

- Underground Metro
- Elevated Metro
- Elevated & Underground Metro Stations
- Metro Depots

01



Elevated Corridors / Flyovers

- Elevated Corridors
- Flyovers
- Bridges
- Pedestrian Subways
- Skywalks
- Road Over Bridges

02



Roads & Road Tunnels

- Roads
- Highways
- Expressways
- Tunnels
- Airport Runways
- Road Tunnels

03



Civil & Others

- Hospital / Medical Colleges
- Railway Terminus & Stations
- Commercial buildings
- Sports Complex
- Other Civil Constructions

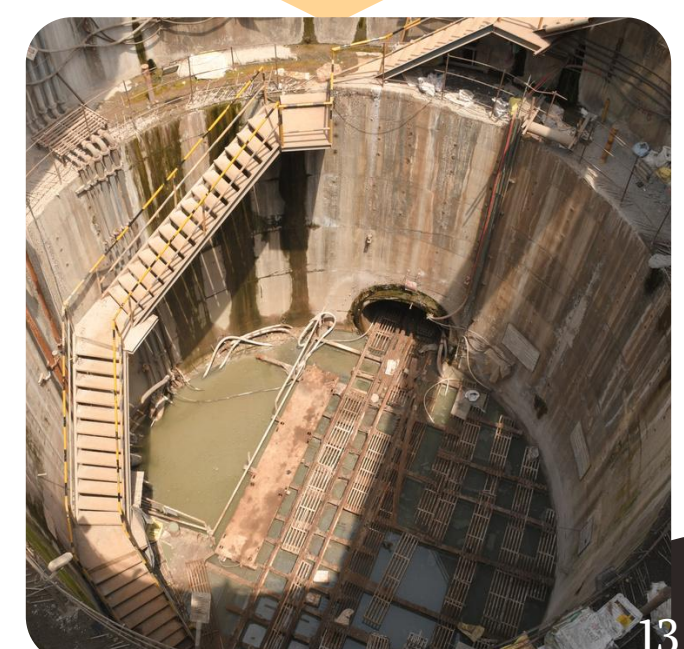
04



Water Infrastructure

- Sewage Treatment Plants
- River Fronts
- Tunnels
- Others

05



Business Overview



Major Completed Projects



MUMBAI METRO LINE 2A



MUMBAI METRO LINE 7



DELHI UNDERGROUND METRO



DELHI ELEVATED METRO



AHMEDABAD METRO



**ESIC HOSPITAL CUM MEDICAL COLLEGE-
ALWAR**

Major Completed Projects



**JNPT –
MUMBAI**



**PANJARAPOL
FLYOVER**



**GRANT ROAD
SKYWALK**



**AMAR MAHAL
FLYOVER**



**CHHEDA NAGAR FLYOVER PART
1**



**BKC- CHUNABHATTI
FLYOVER**

Major Ongoing Projects



MUMBAI UNDERGROUND METRO LINE 3



MUMBAI METRO LINE 9



PUNE ELEVATED METRO



MUMBAI METRO LINE 4A



MUMBAI METRO LINE 7A

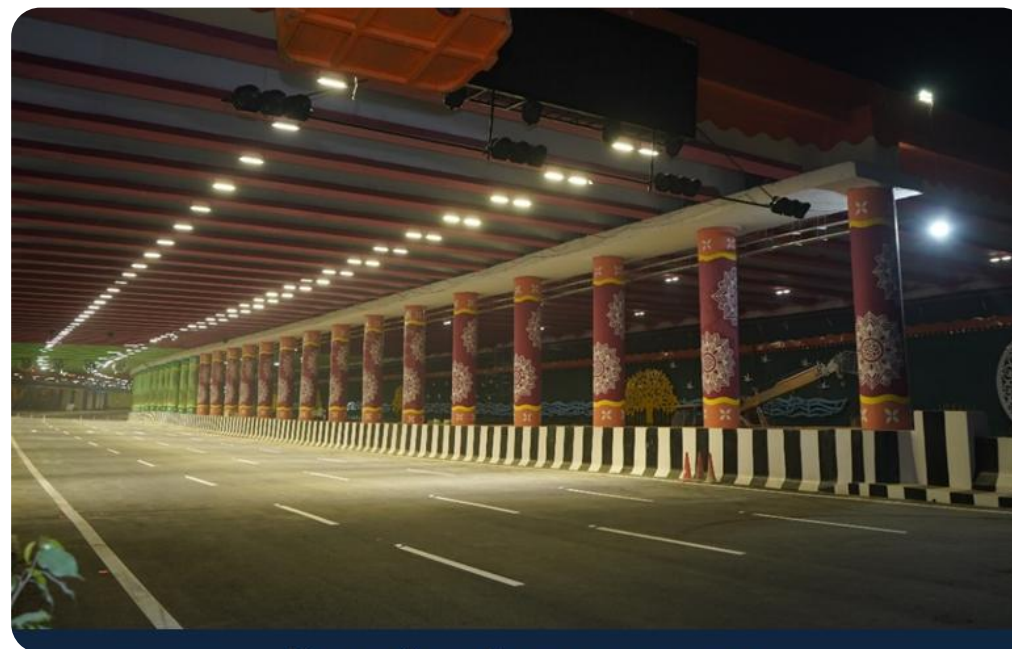


PUNE UNDERGROUND METRO

Major Ongoing Projects



MOTAGAON CREEK BRIDGE



DWARKA EXPRESSWAY



CHHEDANAGAR FLYOVER



KALWA BRIDGE THANE



SCLR FLYOVER



SEWRI WORLI ELEVATED

Major Ongoing Projects



RML, LUCKNOW



VADODARA MUMBAI EXPRESSWAY, IRCON



PUNE RIVERFRONT



AIROLI FLYOVER



DELHI METRO



SEWERAGE PROJECT, MALAD

Fleet of Modern Equipment

TBM Machine



Piling Machine



Casting Yard



Dumper / Tipper



RMC Plant



Segment Rolling



Launching Girder



Paver Block



Straddle Carrier



Management Overview



Experienced & Visionary Leadership



Mr. Jagdish Kumar Gupta
Executive Chairman



Mr. Kamal J Gupta
Managing Director



Mr. Nalin J Gupta
Managing Director

Board of Directors



Mr. Raghav Chandra
Independent Director



Mr. Sidharath Kapoor
Independent Director



Ms. Archana S. Yadav
Independent Director



Mr. Ramesh Kumar Choubey
Independent Director



Mr. Praveen Ghag
Executive Director

Historical Financials



Profit & Loss (Consolidated)

Particulars (₹ In Cr)	FY23	FY24	FY25	FY26	CAGR
Revenue from Operations	4,203	4,879	5,693	5,723	11%
Cost of Material Consumed	2,784	3,170	3,751	3,753	
Construction Expenses	457	550	608	624	
Employee Expenses	309	369	413	423	
Other Expenses	56	86	95	100	
EBITDA	597	704	826	823	11%
EBITDA Margin %	14.2%	14.4%	14.5%	14.4%	
Other Income	30	28	33	78	
Depreciation	155	168	169	196	
EBIT	473	564	691	706	14%
EBIT Margin	11.2%	11.6%	12.1%	12.3%	
Finance Cost	99	124	155	168	
Profit before Tax	374	441	535	527	12%
PBT Margin %	8.9%	9.0%	9.4%	9.2%	
Tax	99	112	145	141	
PAT	274	331	391	387	12%
PAT Margin %	6.5%	6.8%	6.9%	6.8%	
Cash PAT	429	499	560	583	
Cash PAT Margin %	10.2%	10.2%	9.8%	10.2%	

Balance Sheet (Consolidated)

Particulars (₹ in Cr)	Mar 2026	Mar 2025	Mar 2024	Mar 2023
ASSETS				
Non-Current Assets				
Property, plant and equipment	1,165	1,081	971	925
Capital work-in-progress	295	98	111	107
Investment Property	102	100	-	-
Goodwill	3	3	-	-
Financial Assets				
Investments	313	2	1	-
Investments in Associate	5	3	2	-
Other Financial Assets	578	391	330	398
Other Non Current Assets	13	15	93	37
Total - Non-Current Assets	2,474	1,694	1,508	1,467
Current Assets				
Inventories	331	505	481	393
Financial Assets				
Trade Receivables	1,491	1,492	1,192	1,141
Cash and Cash Equivalents	203	68	103	65
Bank balances other than Cash & Cash equivalents	490	773	401	312
Loans	7	9	11	11
Other Financial Assets	181	166	167	108
Other Current Assets	1,019	959	846	859
Total - Current Assets	3,722	3,972	3,202	2,888
TOTAL - ASSETS	6,197	5,665	4,710	4,356

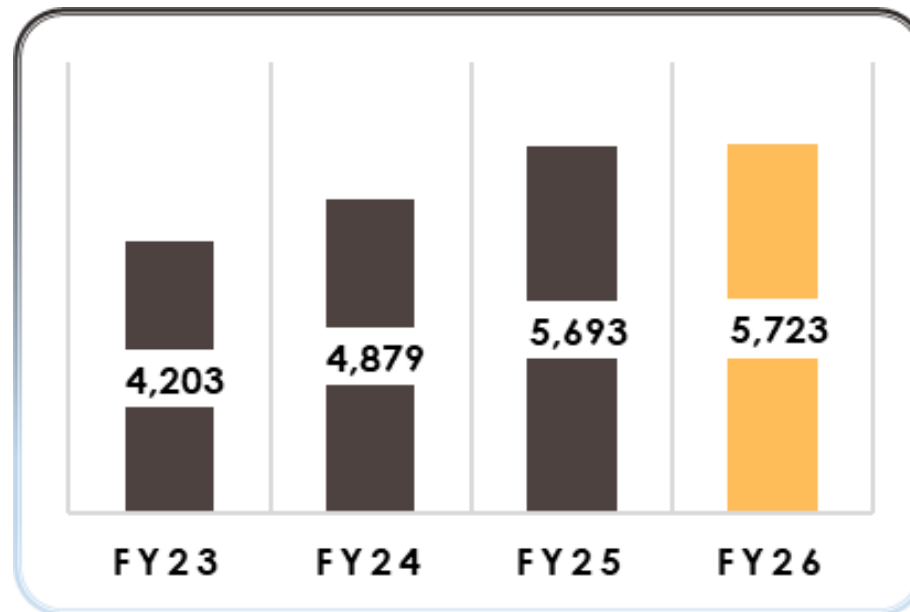
Particulars (₹ in Cr)	Mar 2026	Mar 2025	Mar 2024	Mar 2023
EQUITY AND LIABILITIES				
Equity				
Equity Share Capital	38	38	38	38
Other Equity	3,331	2,970	2,606	2,302
Non Controlling Interests	(0)	(1)	-	-
Total - Shareholders' funds	3,368	3,007	2,644	2,340
LIABILITIES				
Non-Current Liabilities				
Financial Liabilities				
Borrowings	283	156	113	83
Lease Liability	1	2	10	15
Other Financial Liabilities	234	218	161	79
Provisions	-	-	-	0
Deferred Tax Liabilities (Net)	14	17	15	23
Total - Non-Current Liabilities	532	393	299	200
Current Liabilities				
Financial Liabilities				
Borrowings	336	542	463	434
Trade Payables	854	841	586	630
Lease Liabilities	1	5	7	16
Other Financial Liabilities	337	172	236	175
Other Current Liabilities	726	690	474	561
Provisions	8	-	-	-
Current Tax Liabilities (Net)	34	15	-	-
Total - Current Liabilities	2,297	2,265	1,767	1,816
TOTAL - EQUITY AND LIABILITIES	6,197	5,665	4,710	4,356

Cash Flow Statement (Consolidated)

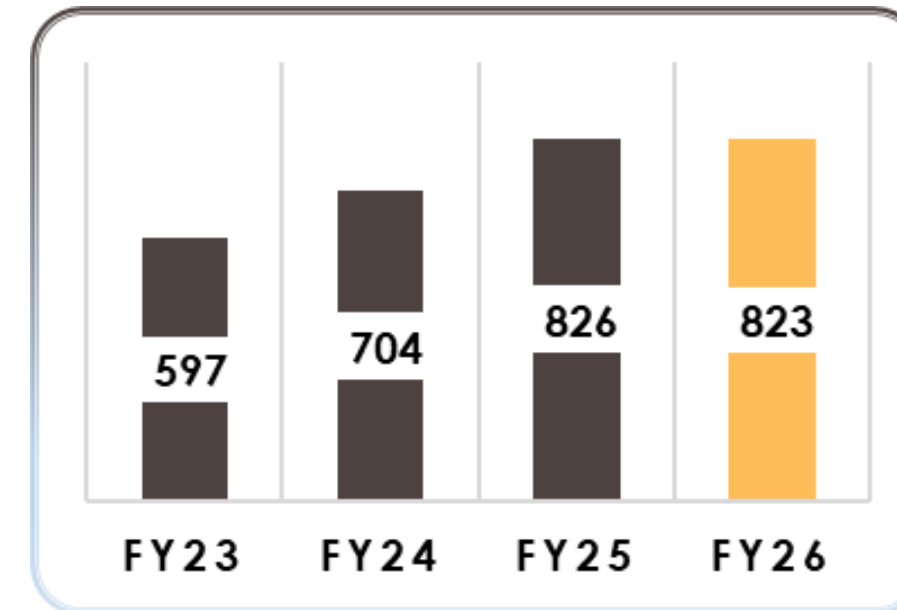
Particulars (₹ in Cr)	FY26	FY25	FY24	FY23
PBT	527	535	441	374
Adjustments	291	297	268	228
Operating profit before working capital changes	818	832	709	602
Changes in working capital	527	(343)	(250)	(283)
Cash generated from operations	1,344	489	459	319
Direct taxes paid (net of refund)	(217)	(113)	(120)	(99)
Net Cash from Operating Activities	1,128	376	339	220
Net Cash from Investing Activities	(711)	(306)	(195)	(219)
Net Cash from Financing Activities	(281)	(105)	(105)	(46)
Net Change in cash and cash equivalents	135	(35)	38	(46)
Opening Cash Balance	68	103	65	111
Closing Cash Balance	203	68	103	65

Key Financial Indicators (Consolidated)

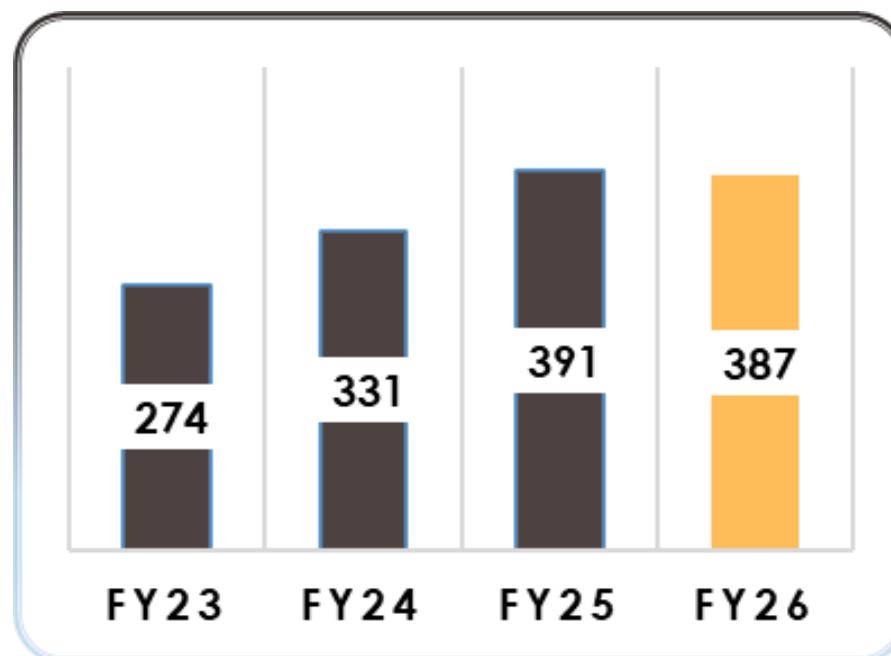
Revenue (₹ in Cr)



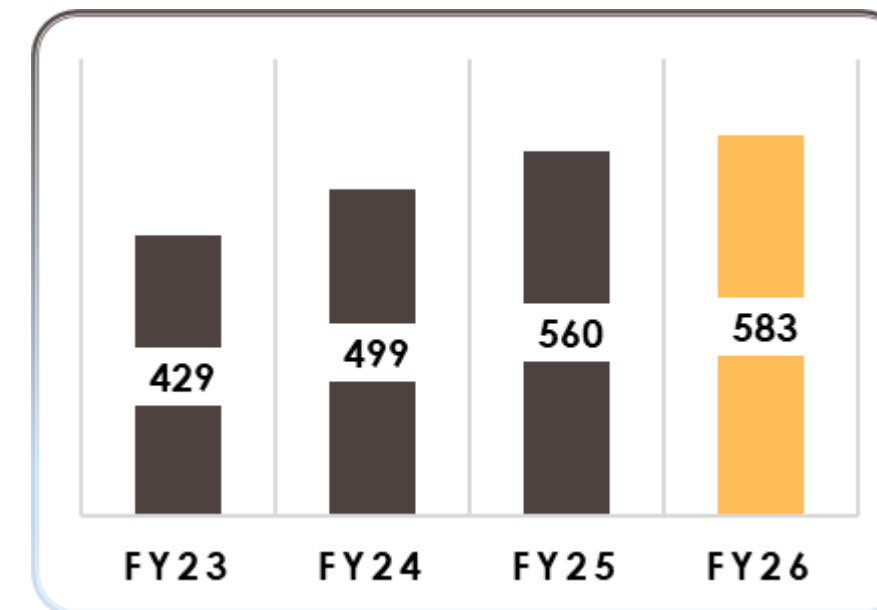
EBITDA (₹ in Cr)



PAT (₹ in Cr)

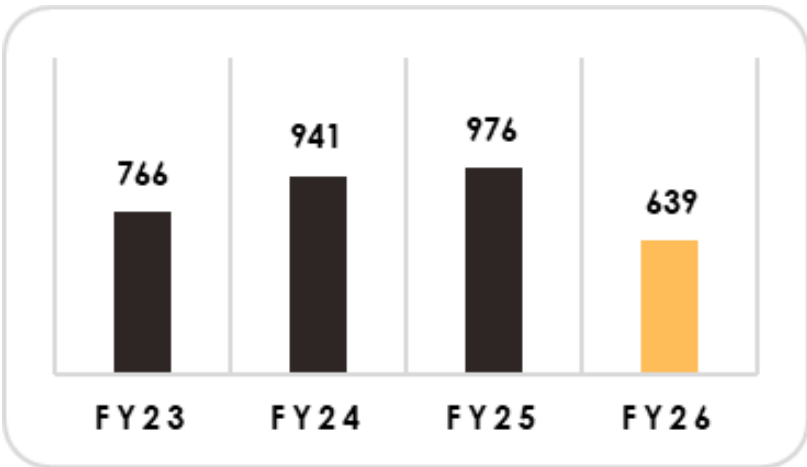


Cash PAT (₹ in Cr)

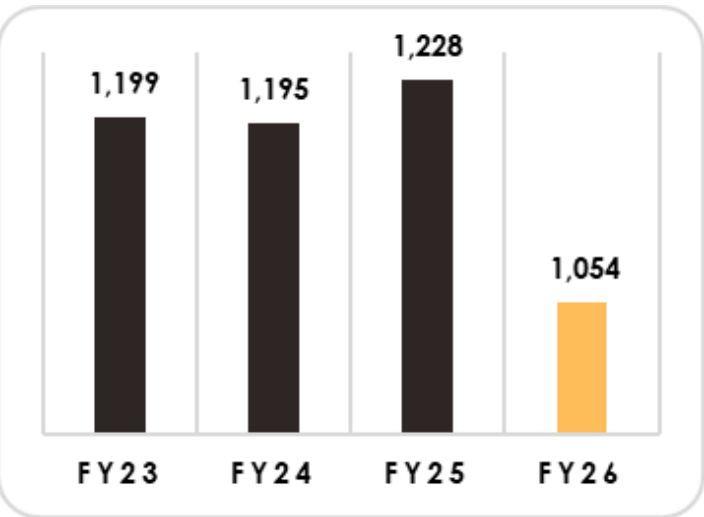


Revenue – Key Contributors

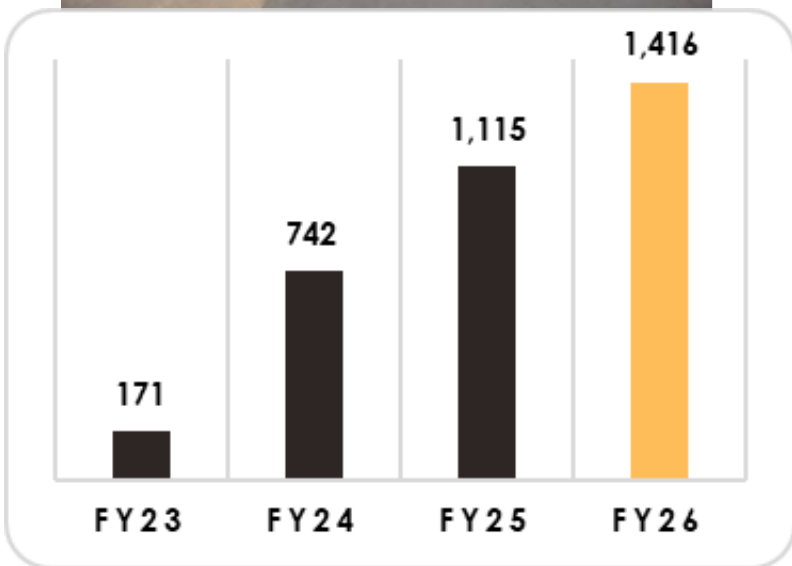
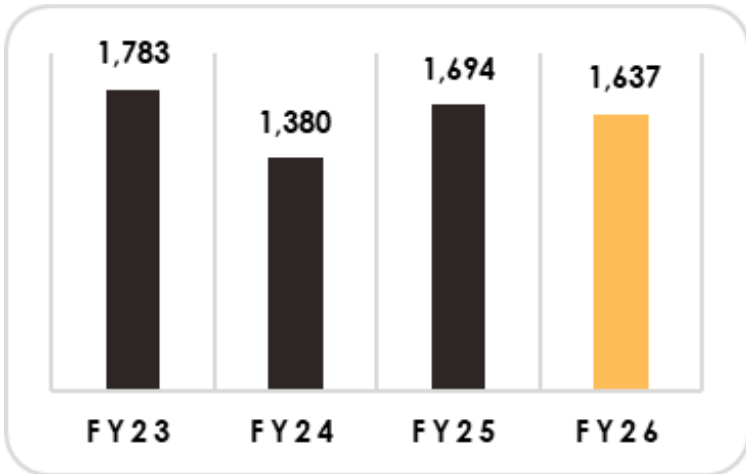
METRO – UNDERGROUND (₹ cr)



METRO – ELEVATED (₹ cr)

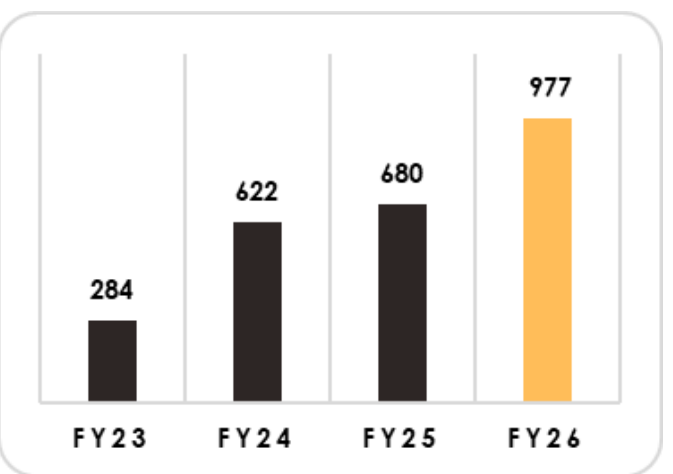


ELEVATED CORRIDORS/ FLYOVERS (₹ cr)



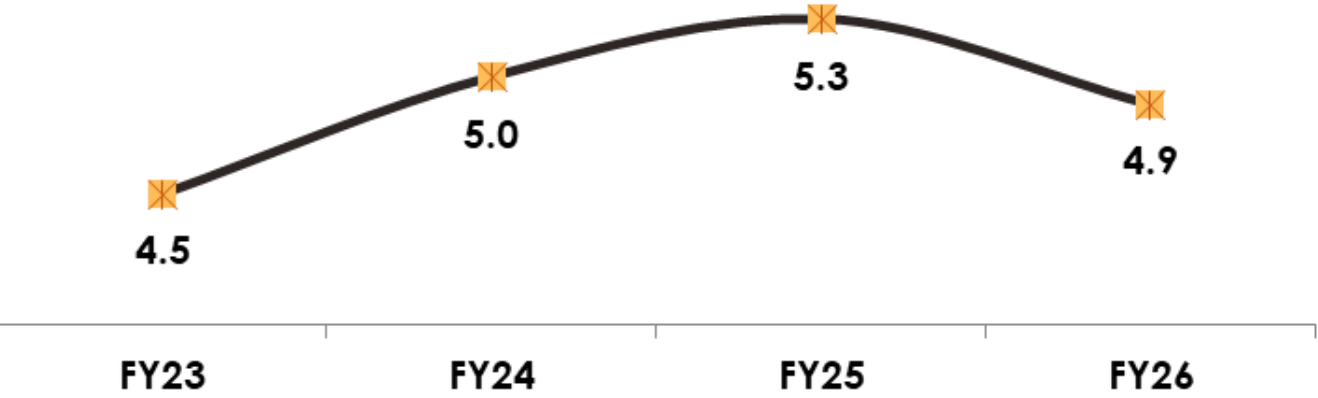
ROADS & ROAD TUNNELS (₹ cr)

WATER, CIVIL & OTHERS (₹ cr)

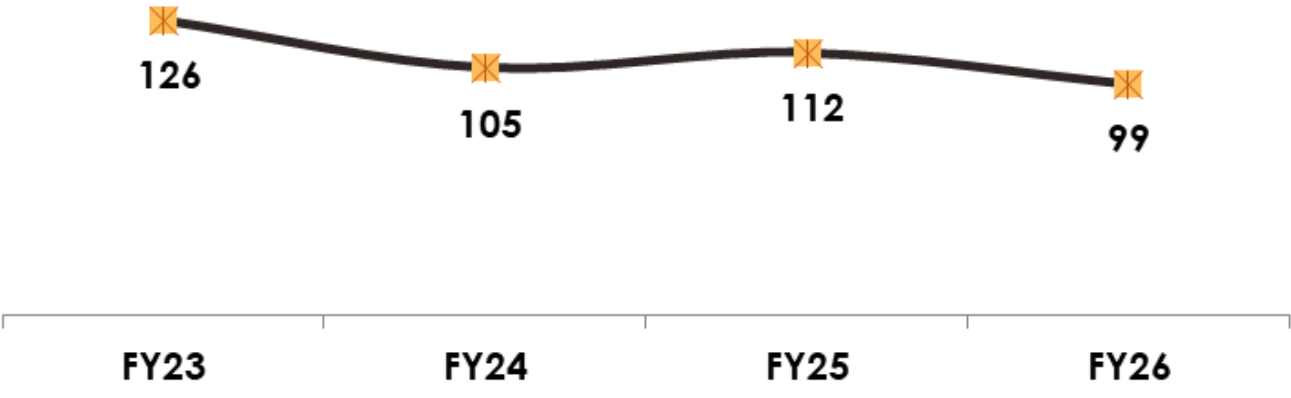


Strong Financial Metrics

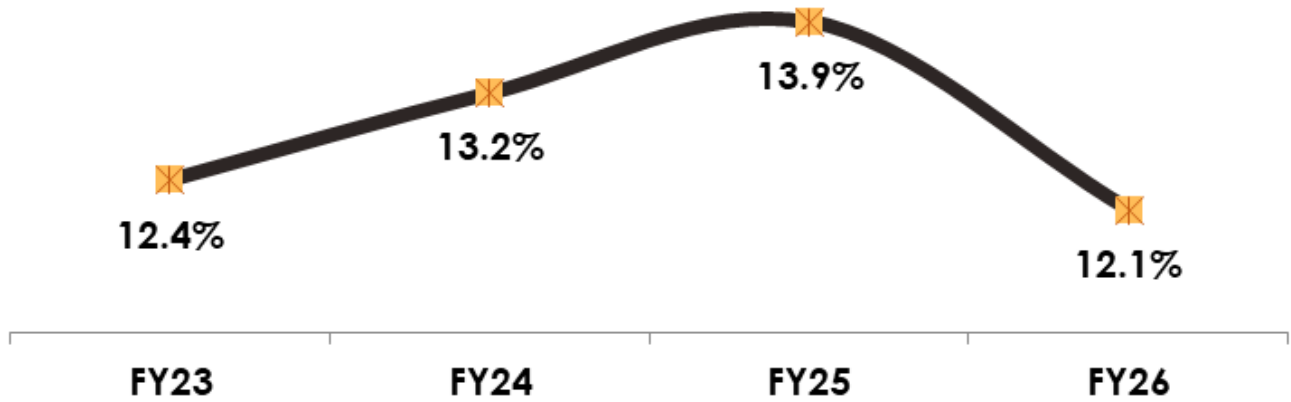
Asset Turnover Ratio



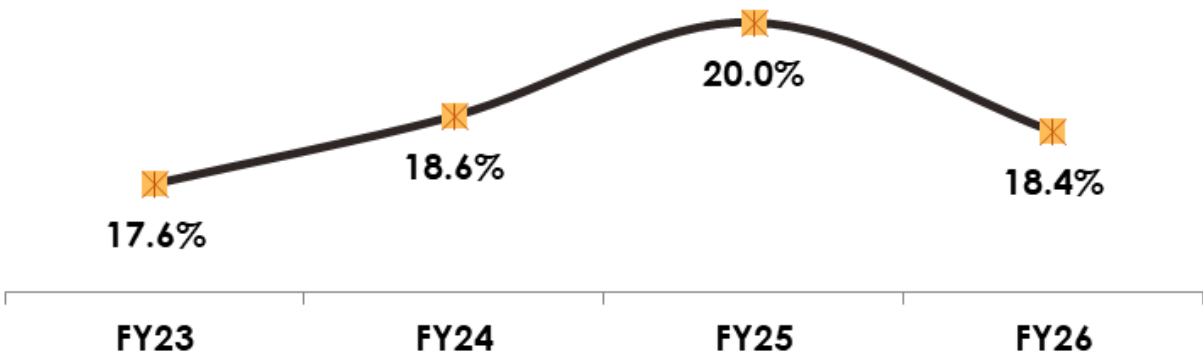
Working Capital Days



ROE



ROCE



Thank You

J. Kumar Infraprojects Ltd.

Mr. Vasant Savla

Chief Finance Officer

Ph: +91-22-67743555

Email: vasant.savla@jkumar.com

www.jkumar.com

Marathon Capital Advisory Pvt. Ltd.

Rahul Porwal – rahul@marathoncapital.in

Amit Porwal – amit@marathoncapital.in

Mo. : +91-9967576900 / 9819773905

Ph. : +91-22-40030610

www.marathoncapital.in

