USG Tech Solutions Limited

FUTURISTIC SOLUTIONS

CIN: L29109TG1999PLC032129

Date: 13.08.2026

To,

The Deputy General Manager	General Manager
Department of Corporate Services	Listing Exchange
The Bombay Stock Exchange Limited	The Calcutta Stock Exchange Limited
P.J. Tower, Dalal Street	7, Lyons Range
Mumbai- 400001	Kolkata – 700001

BSE Scrip Code: 532402 **ISIN: INE718B01017**

Sub: Outcome of (04/2026-2027) Board Meeting held on Thursday August13th, 2026.

Dear Sir/Ma'am,

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), we hereby inform that Board of Directors in its meeting held on today i.e. August 13, 2026 at 03:00 P.M. and concluded at 04:30PM inter alia considered and approved the following: -

1. Declaration of Unaudited Standalone and Consolidated Financial Results, duly reviewed by Audit Committee, along with Limited Review Report for the quarter ended 30th June, 2026**(Annexure-I).**

2. Certificate of Non-Applicability of Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 **(Annexure- II)**

3. Declaration pursuant to Regulation 33(3) (d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 **(Annexure- III)**

4. Appointment of Mr. Gajanand Gupta (DIN: 01819397) as an additional Independent Director (non-executive) of the Company. **(Annexure-IV)**

5. Notice of 27th Annual General Meeting of the Company scheduled to be held on Wednesday, September 30, 2026 at 12 Noon via video conferencing and other audio visuals means.

6. Director's Report and other related items for the financial year ended 31stMarch 2026.

7. Appointment of CDSL for conducting Remote E-voting.

8. Appointment of CA Shiva Nishad (M. No. 560019), FRN: 009088N, Partner of M/s Krishan Rakesh & Co., Chartered Accountants, as Scrutinizer for conducting the e-voting process at the ensuing Annual General Meeting of the Company.

404, 4th Floor, My Home Tycoon, Lifestyle Building, Begumpet, Hyderabad, Telangana-500016	**Corporate Office: 506-509, Devika Towers, Chander Nagar, Ghaziabad, Uttar Pradesh, 201011**
Email id: secretarial@usgtechsolutions.com	**Email id:** secretarial@usgtechsolutions.com
Telephone number: 011 41315203	**Telephone number: 011 41315203**
Website: www.usgtechsolutions.com	**Website:** www.usgtechsolutions.com

9. The register of member and the share transfer books of the Company shall remain closed from September 23, 2026 to September 30, 2026 (both day inclusive) for the purpose of 27th Annual General Meeting (AGM).

Kindly take the above document on record and acknowledge.

Thanking You.

Yours faithfully,
For USG Tech Solutions Limited

SERVESH GUPTA
Digitally signed by SERVESH GUPTA
Date: 2026.08.13 16:32:18 +05'30'

Servesh Gupta
ManagingDirector
DIN: 01451093

M J R A & Associates

CHARTERED ACCOUNTANTS

INDIA

(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in
• Website: http://www.mjra.co.in

Ref. No..............

Date..................

Limited Review Report

Review Report on quarterly Financial Results and Year to Date Results of The Company Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

To
Board of Directors,
USG Tech Solutions Limited

Review Report to USG Tech Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Standalone financial results of **M/S USG Tech Solutions Limited** for the period 1st Apr 2026 to 30 Jun 2026 (1st Quarter) and Year to Date Results. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial information performed by independent auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

For M J R A & Associates
Chartered Accountants
FRN: 013850N

M J R A & ASSOCIATES
FRN: 013850 N
New Delhi
Chartered Accountants

Mukesh Kumar Grover
(M.no: 093304)
Partner
UDIN : 26093304HOKFLE9590

Place: New Delhi
Date: 13.08.2026

M J R A & Associates
CHARTERED ACCOUNTANTS
INDIA
(M) +9810331606 Ph.: 22451606, 43028544 • E-mail: mukesh@mjra.co.in
• Website: http://www.mjra.co.in

Ref. No............... Date...................

Independent Auditor's Review Report On consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF

USG Tech Solutions Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of USG Tech Solutions Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net loss after tax and total comprehensive loss of its associates ~~and joint ventures~~ for the quarter and Quarterly Month ended 30.06.2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended . Attention is drawn to the fact that the consolidated figures for the corresponding quarter ended and Quarterly Month 30.06.2025, as reported in these financial results have been approved by the Parent's Board of Directors, but have not been subjected to review.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities: (**indicate list of entities included in the consolidation similar to the requirement for audited consolidated results)**

- Zeal Appartment LLP
- Niskarsh Properties Private Limited
- RIS – Australia

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MJRA & ASSOCIATES
FRN: 013850 N
Chartered Accountants

6. The consolidated unaudited financial results includes the interim financial statements/ financial information/ financial results of 3 subsidiaries which have not been reviewed/audited by their auditors, whose interim financial statements/ financial information/ financial results total revenue of Rs. 0.16 lakh, total net profit/(loss) after tax of Rs. (12.02) Lakh and total comprehensive income / loss of Rs. 0.16 Lakhs for the quarter ended 30.06.2026 and as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also includes the Group's share of net profit/(loss) after tax, as considered in the consolidated unaudited financial results, in respect of 3 (Three) associates, based on their interim financial statements/ financial information/ financial results which have not been reviewed/audited by their auditors. According to the information and explanations given to us by the Management, these interim financial statements / financial information / financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

For M J R A & Associates
Chartered Accountants
FRN: 013850N

M J R A & ASSOCIATES
FRN: 013850 N
New Delhi
Chartered Accountants

Place: New Delhi
Date: 13.08.2026
UDIN : 26093304TPHAUS1376

Mukesh Kumar Grover
(M.no: 093304)
Partner

USG TECH SOLUTIONS LIMITED
CIN:L29109TG1999PLC032129
Regd Office :-501, 5th Floor, My Home Tycoon, Lifestyle Building, Begumpet, Hydrabad-500016
Corporate Office :- Office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011
Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com Tel: +91 11 4131 5203

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2026

PART I		(In Lakhs.)			
	Particulars	Quarter ending		Quarter ending	
		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Audited	Unaudited	Audited
I	**Revenue from Operations**	0.00	0.00	0.00	0.00
II	**Other Income from Operations**	0.16	0.32	0.14	0.59
III	**Total income from Operations (a+b)**	**0.16**	**0.32**	**0.14**	**0.59**
IV	**Expenditures**				
	Cost of Materials consumed	0.00	0.00	0.00	0.00
	Purchase of Stock in trade	0.00	0.00	0.00	0.00
	Changes in inventories of Finished goods, stock-in-trade and work in progress	0.00	0.00	0.00	0.00
	Employees benefits expense	0.90	-1.47	3.16	4.34
	Finance Costs	0.00	0.00	0.00	0.00
	Depreciation and amortisation expenses	0.01	0.09	0.09	0.37
	Other expenses	6.86	4.83	6.34	13.74
	Total Expenditures (IV)	**7.77**	**3.45**	**9.59**	**18.46**
V	**Profit/(loss) before exceptional items and tax (III-IV)**	**-7.61**	**-3.13**	**-9.45**	**-17.87**
VI	**Exceptional items**	0.00	0.00	0.00	0.00
VII	**Profit/(loss) before tax (V-VI)**	**-7.61**	**-3.13**	**-9.45**	**-17.87**
VIII	**Tax Expenses:**	**0.00**	**0.00**	**0.00**	**0.00**
	(1) Current Tax	0.00	0.00	0.00	0.00
	(2) Deferred Tax	**0.00**	**0.00**	**0.00**	**0.00**
IX	**Profit / (Loss) / for the period from continuing operations**	-7.61	-3.13	-9.45	-17.87
X	**Profit/(Loss) from discontinued operations**	0.00	0.00	0.00	0.00
XI	**Tax Expense of discontinued operations**	0.00	0.00	0.00	0.00
XII	**Profit/(Loss) from discontinued operations (after tax) (X-XI)**	**0.00**	**0.00**	**0.00**	**0.00**
XIII	**Profit/(loss) for the period (IX+XII)**	**-7.61**	**-3.13**	**-9.45**	**-17.87**
XIV	**Other Comprehensive Income**				
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	(ii) Income Tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XV	**Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprhensive income for the period**	-7.61	-3.13	-9.45	-17.87
XVI	**Earning per equity share (for continuing operation)**				
	(1) Basic	-0.02	-0.01	-0.02	-0.05
	(2) Diluted	-0.02	-0.01	-0.02	-0.05
XVII	**Earning per equity share (for discontinuing operation)**				
	(1) Basic				
	(2) Diluted				
XVIII	**Earning per equity share (for discontinuing operation and continuing operation)**				
	(1) Basic	-0.02	-0.01	-0.02	-0.05
	(2) Diluted	-0.02	-0.01	-0.02	-0.05

1. The Company is primarily engaged in the business of Software Development/IT which is single segment as per Accounting Standard (AS) 17 issued by the institute of Chartered Accountants of India.

2. The standalone Un-audited Financial Results of the Company has been prepered in accordance with the Indian Accopunting Standard (IND-AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
3. The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meeting held on 13.08.2026.The Statutory Auditor of the Company have carried out a Limited Review of the results of the quarter ended June 30,2026. The IND AS complaint Financial Results pertaining to quarter ended 30.06.2026 has not been subjected to Limited Review. However, the management has exercised necessary due diligence to ensure that financial results provide a true and fair view of its affairs.

4. Previous Periods/Year Figures have been reclassified/regrouped wherever necessary in order to make them comparable.

5.This statement is as per Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015

On & Behalf of Board of USG Tech Solutions Limited

Date: 13.08.2026
Place: New Delhi

SERVESH GUPTA

Digitally signed by SERVESH GUPTA
Date: 2026.08.13 16:33:04 +05'30'

Servesh Gupta
Managing Director
DIN: 01451093

USG TECH SOLUTIONS LIMITED

CIN:L29109TG1999PLC032129

Regd Office :- - 501, 5th Floor, My Home Town Tycoon, Lifestyle Building, Begumpet, Hyderabad-500016

Corporate Office :- Office no 506 507 508 509 Devika Towers Chander Nagar, Chander Nagar, Ghaziabad, Uttar Pradesh, India, 201011

Website: www.usgtechsolutions.com, Email Id: Secretarial @usgtechsolutions.com

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2026

PART I (In Lakhs.)

	Particulars			Quarter ending	
		3 Months ended	Preceding 3 Months ended	Corresponding 3 months ended in the previous year	Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Ind AS	Ind AS	Ind AS	Ind AS
		Unaudited	Audited	Unaudited	Audited
I	**Revenue from Operations**	-	-	-	-
II	**Other Income from Operations**	0.16	-	0.14	0.59
III	**Total income from Operations (a+b)**	**0.16**	**0.32**	**0.14**	**0.59**
IV	**Expenditures**				
	Cost of Materials consumed	-	-	-	-
	Purchase of Stock in trade	-	-	-	-
	Changes in inventories of Finished goods, stock-in-trade and work in progress	-	-	-	-
	Employees benefits expense	0.90	(1.47)	3.16	4.34
	Finance Costs	4.37	4.23	4.20	17.31
	Depreciation and amortisation expenses	0.01	0.41	0.38	1.57
	Other expenses	6.90	5.25	6.45	14.39
	Total Expenditures (IV)	**12.18**	**8.42**	**14.18**	**37.61**
V	**Profit/(loss) before exceptional items and tax (III-IV)**	**(12.02)**	**(8.10)**	**(14.04)**	**(37.02)**
VI	**Exceptional items**	-	-	-	-
VII	**Profit/(loss) before tax (V-VI)**	**(12.02)**	**(8.10)**	**(14.04)**	**(37.02)**
VIII	**Tax Expenses:**	-	-	-	-
	(1) Current Tax	-	-	-	-
	(2) Deferred Tax	-	-	-	-
IX	**Profit / (Loss) / for the period from continuing operations**	(12.02)	(8.10)	(14.04)	(37.02)
X	**Profit/(Loss) from discontinued operations**	-	-	-	-
XI	**Tax Expense of discontinued operations**	-	-	-	-
XII	**Profit/(Loss) from discontinued operations (after tax) (X-XI)**	-	-	-	-
XIII	**Profit/(loss) for the period (IX+XII)**	**(12.02)**	**(8.10)**	**(14.04)**	**(37.02)**
XIV	**Other Comprehensive Income**	-	-	-	-
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to profit or loss	-	-	-	-
XV	**Total comprehensive income for the period (XIII+XIV) (Comprising profit (loss) and other comprhensive income for the period**	(12.02)	(8.10)	(14.04)	(37.02)
XVI	**Earning per equity share (for continuing operation)**				
	(1) Basic	(0.03)	(0.02)	(0.04)	(0.09)
	(2) Diluted	(0.03)	(0.02)	(0.04)	(0.09)
XVII	**Earning per equity share (for discontinuing operation)**				
	(1) Basic	-	-	-	-
	(2) Diluted	-	-	-	-
XVIII	**Earning per equity share (for discontinuing operation and continuing operation)**				
	(1) Basic	-0.03	-0.02	-0.04	-0.09
	(2) Diluted	-0.03	-0.02	-0.04	-0.09

1. The Company is primarily engaged in the business of Software Development/IT which is single segment as per Accounting Standard (AS) 17 issued by the institute of Chartered Accountants of India.
2. The standalone Un-audited Financial Results of the Company has been prepered in accordance with the Indian AccopuntingStandard (IND-AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.
3. The above results have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meeting held on 13.08.2026.The Statutory Auditor of the Company have carried out a Limited Review of tł

4. Previous Periods/Year Figures have been reclassified/regrouped wherever necessary in order to make them comparable.
5.This statement is as per Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations, 2015

On & Behalf of Board of USG Tech Solutions Limited

SERVESH GUPTA

Digitally signed by SERVESH GUPTA
Date: 2026.08.13 16:34:04 +05'30'

Date: 13.08.2026
Place: New Delhi

Servesh Gupta
Managing Director
DIN: 01451093

(Annexure- II)

Date: 13.08.2026

To,

The Deputy General Manager	General Manager
Department of Corporate Services	Listing Exchange
The Bombay Stock Exchange Limited	The Calcutta Stock Exchange Limited
P.J. Tower, Dalal Street	7, Lyons Range
Mumbai- 400001	Kolkata – 700001

BSE Scrip Code: 532402 **ISIN: INE718B01017**

Sub: Non-Applicability of Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015.

Dear Sir/Ma'am,

Pursuant to the Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby confirms, that there have been no public issue proceeds raised from the Initial Public Issue (IPO), Further Public Issue (FPO), Right Issue, Preferential Issue, etc. during the reporting quarter ended on 30th June, 2026.

Hence, the statement of deviation(s) or variation(s) under Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 is not applicable to the Company.

We request you to kindly take note of this information on your record and acknowledge.

Yours faithfully,
For USG Tech Solutions Limited

SERVESH GUPTA
Digitally signed by SERVESH GUPTA
Date: 2026.08.13 16:32:37 +05'30'

Servesh Gupta
Managing Director
DIN: 01451093

Annexure III

August 13, 2026

To
The Board of Directors
M/s USG Tech Solutions Limited
office no 506 507 508 509 Devika Towers
Chander Nagar, Ghaziabad, Uttar Pradesh, 201011

BSE Scrip Code: 532402 **ISIN: INE718B01017**

Subject: Certificate under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

I, the Undersigned, in my respective capacity as Managing Director of **USG Tech Solutions Limited**to the best of my knowledge and belief certify that the Unaudited Standalone Financial Results for the Quarter ended 30th June, 2026, do not contain the false or misleading statement or figures and do not omit any material fact which may make the statement or figures contained therein misleading.

The Declaration is given in compliance to Regulation 33(2) of the SEBI Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

Request you to kindly take this declaration on your records.

For **USG Tech Solutions Limited**

SERVESH GUPTA
Digitally signed by SERVESH GUPTA
Date: 2026.08.13 16:32:53 +05'30'

Servesh Gupta
Managing Director
DIN: 01451093

ANNEXURE-1

Details with respect to Regulation 30 read with Part A Schedule Ill of the Listing Regulations, SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	Name	Mr. Gajanand Gupta
2.	Reason for Change i.e. Appointment	Appointment of Mr. Gajanand Gupta (DIN - 01819397) as an Additional Independent Director (non-executive) of the Company
3.	Date of Appointment	13th August, 2026
4.	Brief profile (in case of appointment)	Mr. Gajanand Gupta, aged 62 years, is a Chartered Accountant and member of Institute of Chartered Accountants of India (ICAI) since 1992 and graduated from University of Rajasthan. Mr. Gajanand Gupta has rich experience in Corporate Finance and Business Advisory, Business Planning & Decision Making, Audit and Assurance Services.
5.	Disclosure of relationships between directors	NA