M Lakhamsi Industries Limited

505, Churchgate Chambers, 5 New Marine Lines,
Mumbai – 400 020. India.
Tel: (91 22) 2262 0722 / 24 | Fax: (91 22) 2262 0706
Email: info@m.lakhamsi.com | www.m.lakhamsi.com
CIN : L51900MH1985PLC034994
Government Recognised Export House

To, **Date: 07-11-2026**

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Towers Dalal Street** **28th Floor, Dalal Street, Mumbai- 400001**	**Company Symbol: MLINDLTD** **Script Code: 512153** **ISIN: INE808W01012**

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

In Pursuant to **Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended, this is to inform you that the Board of Directors of **M Lakhamsi Industries Limited** at their meeting held on **Saturday, 07th November 2026**, at the registered office of the Company situated at 505, Churchgate Chambers, 5 New Marine Lines, Mumbai City, Maharashtra-400020 has inter alia, considered and approved following Matter:

1. The Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter and half year ended 30th September 2026 along with Limited Review Report thereon.

   Further, we enclose herewith a copy of the said Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

The meeting of the Board of Directors commenced at **12:00 P.M.** and concluded at **01:00 P.M.**

This is for your information and record.

Thanking you,

For & on behalf of
M Lakhamsi Industries Limited

Mallika Sanjiv Sawla
Digitally signed by Mallika Sanjiv Sawla
Date: 2026.11.07 13:05:20 +05'30'

Mallika Sanjiv Sawla
Director & CFO
DIN: 01943285

Enc: As above

T D K & Co.
Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

Mob. : +91 91520 02313
+91 99208 81296
E-mail : info@tdk.net.in
Website : www.tdk.net.in

Independent Auditors' Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Results of Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Director
M LAKHAMSI INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **M LAKHAMSI INDUSTRIES LIMITED** for the half year ended **30th September, 2026 and year to date results for the period from 01 April 2026 to 30 September 2026,** being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations"). read with SEBI Circular No CIR/CFD.FAC/62/2016 dated July 5, 2016

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material respects in accordance with the applicable Indian Accounting Standards ("Ind As") prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India ,has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)including the manner in which it is to be disclosed, or that it contains any material misstatement.

For TDK & Co.
Chartered Accountants
FRN: 109804W

TDK & CO MUMBAI CHARTERED ACCOUNTANTS

CA Neelanj Shah
(Partner)
M.No 121057
Place : Mumbai
Date : 07/11/2026
UDIN : 26121057ORMGKV4498

M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Half Yearly		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a) Revenue from operations	3,844.87	1,369.00	2,574.21	5,213.87	4,779.71	9,788.95
	b) Other income	27.12	3.28	-17.40	30.40	61.45	116.82
	Total income	**3,871.99**	**1,372.28**	**2,556.81**	**5,244.27**	**4,841.16**	**9,905.77**
2	**Expenses**	-	-	-			
	a) Cost of material consumed	-	-	-	-	-	-
	b) Purchase of stock in trade	3,397.33	1,708.79	3,197.94	5,106.12	5,295.55	9,138.93
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	380.12	-436.74	-734.60	-56.62	-637.17	350.08
	d) Employee benefits expense	6.15	5.01	5.09	11.17	8.85	25.63
	e) Finance costs	40.84	53.15	54.07	93.99	89.11	153.73
	f) Depreciation and amortisation expense	-	1.00	1.50	1.00	3.45	5.30
	g) Other expenses	26.20	22.02	24.64	48.21	55.79	126.00
	Total expenses	**3,850.64**	**1,353.23**	**2,548.64**	**5,203.88**	**4,815.59**	**9,799.67**
3	**Profit/(loss) before exceptional item & tax (1-2)**	**21.35**	**19.04**	**8.18**	**40.39**	**25.57**	**106.10**
4	Exceptional Items	-	-	-	-	-	-
5	**Profit/(loss) before tax (3-4)**	**21.35**	**19.04**	**8.18**	**40.39**	**25.57**	**106.10**
6	Tax expense:	-	-	-	-	-	-
	Current Tax	-	-	2.05	-	6.39	27.32
	MAT	-	-	-	-	-	-
	Deferred Tax	-	-	-	-	-	-8.23
	Tax Expenses	-	-	2.05	-	6.39	35.55
7	**Net Profit/(Loss) after tax (5-6)**	**21.35**	**19.04**	**6.14**	**40.39**	**19.18**	**70.55**
8	Other comprehensive income (OCI)	-	-	-	-	-	-
	Items that will not be reclassified to profit and loss	-	-	-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-	-	-
9	**Total comprehensive income for the period (7+8)**	**21.35**	**19.04**	**26.54**	**40.39**	**19.18**	**70.55**
10	Paid-up Equity Share Captial (Face value of Rs.10/-	596.57	596.57	596.57	596.57	596.57	596.57
11	Other Equity (excluding revaluation reserve)	-	-	-			
12	Earnings per share (of Rs.10/- each)						
	(i) Basic (Rs.)	0.36	0.32	0.10	0.68	0.32	1.19
	(ii)Diluted (Rs.)						
12	Earnings per share (of Rs.10/- each)	0.36	0.32	0.10	0.68	0.32	1.19

1 The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 07th November,2026. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.

2 The above results for the quarter ended on 30th sept, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

3 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

4 These Results are also updated on the company's website URL: ***www.m.lakhamsi.com***

By Order of the Board
For M Lakhamsi Industries Limited

M LAKHAMSI INDUSTRIES LTD.

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 07-11-2026

M LAKHAMSI INDUSTRIES LIMITED

CIN: L51900MH1985PLC034994

E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026

STATEMENT OF ASSETS AND LAIBILITIES

(Rs. In lakhs)

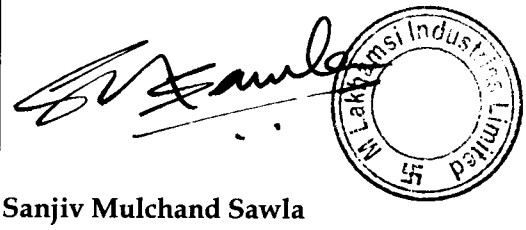
Particulars	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited
A. Assets		
1. Non - Current assets		
a) Property, Plant and Equipment	6.30	5.38
b)Capital work in progress	-	-
C)Other intangible assets	-	-
d) Financial assets	-	-
i) Loans	594.57	590.06
ii) Other financial assets	-	-
e) Deferred tax assets(net)	1.77	1.77
f) Other Non Current assest	-	-
g) Income Tax assets	-	-
h) Godwill	-	-
i) Investments	1,056.65	555.65
Total Non Current Assets	**1,659.29**	**1,152.86**
2. Current Assets		
a) Inventories	1,129.90	1,073.29
b) Financial Assets	-	-
i) Inventories	-	-
ii) Trade receivables	1,889.30	2,232.33
iii) Cash and Cash Equivalents	34.58	42.93
iv) Bank Balances other than (iii) above)	-	-
v) Loans	740.00	643.39
vi) Other Current Assets	-	-
Total Current Assets	**3,793.78**	**3,991.93**
Total - Assets	**5,453.07**	**5,144.79**
B. Equity and Liabilities		
1. Equity		
a) Equity Share capital	596.57	596.57
b) Other Equity	345.46	305.07
Total Equity	**942.03**	**901.64**
2. Non current Liabilities		
a) Financial Liabilities	-	-
b) Other Non Current Liabilities	-	-
C) Provisions	-	-
d) Borrowings	-	-
Total Current Liabilities	-	-

STATEMENT OF ASSETS AND LAIBILITIES

(Rs. In lakhs)

Particulars	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited
3. Current Liabilities		
a) Financial Liabilities		
i) Short Term Borrowing	2,741.44	2,246.27
ii) Trade Payables	-	-
A) Total Outstanding dues of micro enterprises and small enterprises	-	-
enterprises	1,657.43	1,883.88
Total Trade payables		
iii) Other Current Liabilities	-	-
b) Other Current Liabilities	51.91	53.29
c) Provisions	60.25	59.72
d) Current tax Liabilities	-	-
Sub-Total - Current Liabilities	**4,511.04**	**4,243.15**
Total - Equity and Liabilities	**5,453.07**	**5,144.79**
	-	-

By Order of the Board
For M Lakhamsi Industries Limited



Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 07/11/2026

M LAKHAMSI INDUSTRIES LIMITED

CIN: L51900MH1985PLC034994; E-mail: equity@m.lakhamsi.com

Regd Off: 505 Churchgate Chambers, 5 New Marine Lines, Mumbai City, Mumbai, Maharashtra, India, 400020

Statement of Standalone Unaudited Financial Results for the Quarter and half year ended September 30, 2026

(Amount In LAKHS.)

Cash Flow Statement

	Particulars	For the period	For the period	Year Ended
		30-09-2026	30-09-2025	31-03-2026
		Unaudited	Unaudited	Audited
A	Date of start of reporting period	01.04.2026	01.04.2025	01.04.2025
B	Date of end of reporting period	30.09.2026	30.09.2025	31.03.2026
C	Whether results are audited or unaudited	Unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Standalone	Standalone	Standalone
	Statement of cash flows			
	Cash flows from used in operating activities			
	Profit For the year	40.39	25.57	106.10
	Adjustments for reconcile profit (loss)	-	-	-
	Adjustments for finance costs	-	-	-
	Adjustments for decrease (increase) in inventories	- 56.62	- 637.17	350.08
	Adjustments for decrease (increase) in trade receivables, current	343.03	- 217.18	- 1,560.85
	Adjustments for decrease (increase) in trade receivables, non-current	-	-	-
	Adjustments for decrease (increase) in Loans & Advances	- 96.61	- 43.40	79.41
	Adjustments for decrease (increase) in other current assets	- 501.00	-	- 439.06
	Adjustments for decrease (increase) in other non-current assets	- 4.51	- 71.19	-
	Adjustments for other financial assets, non-current	-	-	-
	Adjustments for other financial assets, current	-	-	-
	Adjustments for other bank balances	-	-	-
	Adjustments for increase (decrease) in trade payables, current	- 226.44	943.80	1,459.81
	Adjustments for increase (decrease) in trade payables, non-current	-	-	-
	Adjustments for increase (decrease) in other current liabilities	- 1.37	6.59	- 31.00
	Adjustments for increase (decrease) in other non-current liabilities	-	-	-
	Adjustments for depreciation and amortisation expense	1.00	3.45	5.30
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	-	-	-
	Adjustments for provisions, current	0.53	- 24.39	- 27.32
	Adjustments for provisions, non-current	-	-	- 8.23
	Adjustments for other financial liabilities, current	-	-	-
	Adjustments for other financial liabilities, non-current	-	-	-
	Adjustments for unrealised foreign exchange losses gains	-	-	-
	Adjustments for dividend income	-	-	-
	Adjustments for interest income	-	-	-
	Adjustments for share-based payments	-	-	-
	Adjustments for fair value losses (gains)	-	-	-
	Adjustments for undistributed profits of associates	-	-	-
	Other adjustments for which cash effects are investing or financing cash flow	-	-	-
	Other adjustments to reconcile profit (loss)	-	-	-
	Other adjustments for non-cash items	-	-	-
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	-	-	-
	Total adjustments for reconcile profit (loss)	**- 501.60**	**- 13.92**	**- 65.75**
	Net cash flows from (used in) operations			
	Dividends received	-	-	-
	Interest paid	-	-	-
	Interest received	-	-	-
	Income taxes paid (refund)	-	-	-
	Other inflows (outflows) of cash	-	-	-

(Amount In LAKHS.)

Cash Flow Statement

Particulars	For the period	For the period	Year Ended
	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Audited
Net cash flows from (used in) operating activities	-	-	-
Cash flows from used in investing activities			
Cash flows from losing control of subsidiaries or other businesses	-	-	-
Cash flows used in obtaining control of subsidiaries or other businesses	-	-	-
Other cash receipts from sales of equity or debt instruments of other entities	-	-	-
Other cash payments to acquire equity or debt instruments of other entities	-	-	-
Other cash receipts from sales of interests in joint ventures	-	-	-
Other cash payments to acquire interests in joint ventures	-	-	-
Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	-	-	-
Cash payment for investment in partnership firm or association of persons or limited liability partnerships	-	-	-
Proceeds from sales of property, plant and equipment	-	-	-
Purchase of property, plant and equipment	- 1.92	- 0.85	- 1.05
Proceeds from sales of investment property	-	-	-
Purchase of investment	-	-	-
Purchase of investment property	-	-	-
Proceeds from sales of intangible assets	-	-	-
Purchase of intangible assets	-	-	-
Proceeds from sales of intangible assets under development	-	-	-
Purchase of intangible assets under development	-	-	-
Proceeds from sales of goodwill	-	-	-
Purchase of goodwill	-	-	-
Proceeds from biological assets other than bearer plants	-	-	-
Purchase of biological assets other than bearer plants	-	-	-
Proceeds from government grants	-	-	-
Proceeds from sales of other long-term assets	-	-	-
Purchase of other long-term assets	-	-	-
Cash advances and loans made to other parties	-	-	-
Cash receipts from repayment of advances and loans made to other parties	-	-	-
Cash payments for future contracts, forward contracts, option contracts and swap contracts	-	-	-
Cash payments for future contracts, forward contracts, option contracts and swap contracts	-	-	-
Cash receipts from future contracts, forward contracts, option contracts and swap contracts	-	-	-
Dividends received	-	-	-
Interest received	-	-	-
Income taxes paid (refund)	-	-	-
Other inflows (outflows) of cash	-	-	-
Net cash flows from (used in) investing activities	**- 1.92**	**- 0.85**	**- 1.05**
Cash flows from used in financing activities			
Proceeds from changes in ownership interests in subsidiaries	-	-	-
Payments from changes in ownership interests in subsidiaries	-	-	-
Proceeds from issuing shares	-	-	-
Proceeds from issuing other equity instruments	-	-	-
Payments to acquire or redeem entity's shares	-	-	-
Payments of other equity instruments	-	-	-

(Amount In LAKHS.)

Cash Flow Statement

Particulars	For the period	For the period	Year Ended
	30-09-2026	30-09-2025	31-03-2026
	Unaudited	Unaudited	Audited
Proceeds from exercise of stock options	-	-	-
Proceeds from issuing debentures notes bonds etc	-	-	-
Proceeds from borrowings	495.17	28.15	110.29
Repayments of borrowings	-	-	-
Payments of finance lease liabilities	-	-	-
Payments of lease liabilities	-	-	-
Dividends paid	-	-	- 5.73
Interest paid	-	-	-
Income taxes paid (refund)	-	-	-
Other inflows (outflows) of cash	-	-	-
Net cash flows from (used in) financing activities	**495.17**	**28.15**	**104.56**
Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	- 8.35	13.38	37.76
Effect of exchange rate changes on cash and cash equivalents	-	-	-
Effect of exchange rate changes on cash and cash equivalents	-	-	-
Net increase (decrease) in cash and cash equivalents	- 8.35	13.38	37.76
Cash and cash equivalents cash flow statement at beginning of period	42.93	5.17	5.17
Cash and cash equivalents cash flow statement at end of period	34.58	18.55	42.93

By Order of the Board
For M Lakhamsi Industries Limited

M Lakhamsi Industries Limited

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

T D K & Co.
Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

Mob. : +91 91520 02313
+91 99208 81296
E-mail : info@tdk.net.in
Website : www.tdk.net.in

Independent Review Report on consolidated un-audited Financial Results of the Company for Quarter and Half Year ended 30th September, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
M Lakhamsi Industries Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **M Lakhamsi Industries Limited** ("the Holding Company") and its subsidiaries, **Lakhamsi FZE and Prince Industries Private Limited** (the Holding Company and its subsidiary together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/loss of its associates and joint ventures for the quarter ended **September 30, 2026**, and the consolidated year to date results for the period **01 April 2026 to 30 September 2026** ("the Statement), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").Attention is drawn to the fact that the consolidated figures for corresponding half year ended **September 30, 2026** and the corresponding period from **01 April 2026 to 30 September 2026,** as reported in these financial results have been approved by the Holding Company Board of Directors, but have not been subjected to review".

2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with circular issued by SEBI under Regulation 33 (8) of the SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

T D K & CO. MUMBAI CHARTERED ACCOUNTANTS

4. The Consolidated Financial Results includes the results of the following entities:

Holding Company:	M Lakhamsi Industries Limited
Subsidiary Company:	1. Lakhamsi FZE 2. Prince Industries Private Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the branch auditors and other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Our conclusion is not modified in respect of this matter.

For
TDK & Co.
Chartered Accountants
Firm Registration Number: 109804W



CA Neelanj Shah
(Partner)
Membership Number : 121057
Place : Mumbai
Date : 07/11/2026
UDIN : 26121057GGPJXQ3706

M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended		Half Yearly	Year Ended
		30.09.2026	30.06.2026	30.09.2026	31.03.2026
		Unaudited	Unaudited	Unaudited	Audited
1	Income				
	a) Revenue from operations	4,236.65	1,578.79	5,815.44	11,442.07
	b) Other income	27.13	3.33	30.46	180.20
	Total income	**4,263.78**	**1,582.13**	**5,845.90**	**11,622.30**
2	Expenses	-		-	-
	a) Cost of material consumed	-	-	-	-
	b) Purchase of stock in trade	3,745.17	1,886.65	5,631.82	10,867.55
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	380.12	-436.74	-56.62	218.22
	d) Employee benefits expense	10.16	10.68	20.84	48.66
	e) Finance costs	40.90	53.29	94.19	158.50
	f) Depreciation and amortisation expense	0.77	1.65	2.42	7.28
	g) Other expenses	81.12	51.51	132.63	214.38
	Total expenses	**4,258.24**	**1,567.04**	**5,825.28**	**11,514.60**
3	**Profit/(loss) before exceptional item & tax (1-2)**	**5.54**	**15.08**	**20.62**	**107.71**
4	Exceptional Items	-	-	-	-
5	**Profit/(loss) before tax (3-4)**	**5.54**	**15.08**	**20.62**	**107.71**
6	Tax expense:	-	-	-	-
	Current Tax	0.56	-0.56	-	27.48
	MAT	-	-	-	-
	Deferred Tax	-	-	-	-8.08
	Tax Expenses	0.56	-0.56	-	35.55
7	**Net Profit/(Loss) after tax (5-6)**	**4.98**	**15.65**	**20.62**	**72.16**
8	Other comprehensive income (OCI)	-	-	-	-
	Items that will not be reclassified to profit and loss	-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-	-	-
9	**Total comprehensive income for the period (7+8)**	**4.98**	**15.65**	**20.62**	**72.16**
10	Paid-up Equity Share Captial (Face value of Rs.10/- each)	624.74	624.37	624.74	624.38
11	Other Equity (excluding revaluation reserve)	-	-		
12	Earnings per share (of Rs.10/- each)				
	(i) Basic (Rs.)	0.08	0.25	0.33	1.16
	(ii)Diluted (Rs.)				

Notes:-

1 The above Consolidated Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 07th November,2026. An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.

2 The above results for the quarter ended on 30th Sept, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

3 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

4 These Results are also updated on the company's website URL: ***www.m.lakhamsi.com***

By Order of the Board
For M Lakhamsi Industries Limited

M LAKHAMSI INDUSTRIES LTD.

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 07-11-2026

M LAKHAMSI INDUSTRIES LIMITED

CIN: L51900MH1985PLC034994

E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026

STATEMENT OF ASSETS AND LAIBILITIES

(Rs. In lakhs)

Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
A. Assets		
1. Non - Current assets		
a) Property, Plant and Equipment	16.87	12.82
b)Capital work in progress	248.03	93.61
C)Other intangible assets	-	-
d) Financial assets	-	-
i) Loans	599.62	590.06
ii) Other financial assets	-	-
e) Deferred tax assets(net)	2.05	1.92
f) Other Non Current assest	-	-
g) Income Tax assets	-	-
h) Godwill	-	-
i) Investments	1,056.65	555.65
Total Non Current Assets	**1,923.22**	**1,254.06**
2. Current Assets		
a) Inventories	1,551.06	1,205.94
b) Financial Assets	-	-
i) Inventories	-	-
ii) Trade receivables	2,446.25	2,378.10
iii) Cash and Cash Equivalents	88.75	144.07
iv) Bank Balances other than (iii) above)	-	-
v) Loans	1,046.54	730.26
vi) Other Current Assets	3.24	13.58
Total Current Assets	**5,135.85**	**4,471.95**
Total - Assets	**7,059.07**	**5,726.01**
B. Equity and Liabilities		
1. Equity		
a) Equity Share capital	624.74	624.38
b) Other Equity	326.72	306.22
Total Equity	**951.47**	**930.60**
2. Non current Liabilities		
a) Financial Liabilities	-	-
b) Other Non Current Liabilities	-	-
C) Provisions	-	-

STATEMENT OF ASSETS AND LAIBILITIES

(Rs. In lakhs)

Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
d) Borrowings	-	-
Total Current Liabilities	-	-
3. Current Liabilities		
a) Financial Liabilities		
i) Short Term Borrowing	3,827.63	2,708.70
ii) Trade Payables	-	-
A) Total Outstanding dues of micro enterprises and small enterprises	-	-
small enterprises	2,132.11	1,952.91
Total Trade payables		
iii) Other Current Liabilities	-	-
b) Other Current Liabilities	62.83	55.27
c) Provisions	85.03	78.54
d) Current tax Liabilities	-	-
Sub-Total - Current Liabilities	**6,107.60**	**4,795.41**
Total - Equity and Liabilities	**7,059.07**	**5,726.01**
		-

By Order of the Board
For M Lakhamsi Industries Limited

M Lakhamsi Industries Limited

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 07/11/2026

M LAKHAMSI INDUSTRIES LIMITED

CIN: L51900MH1985PLC034994
REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN
E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026

Amount in Lakhs (Rs)

Cash Flow Statement				
Particulars		For the period 30-09-2026	For the period 30-09-2025	Year Ended 31-03-2026
		Unaudited	Unaudited	Audited
A	Date of start of reporting period	01.04.2026	01.04.2025	01.04.2025
B	Date of end of reporting period	30.09.2026	30.09.2025	31.03.2026
C	Whether results are audited or unaudited	Unaudited	Unaudited	Audited
D	Nature of report standalone or consolidated	Consolidated	Consolidated	Consolidated
	Statement of cash flows	-		-
	Cash flows from used in operating activities	-		-
	Profit for the year	20.62	18.67	107.71
	Adjustments for reconcile profit (loss)	-		-
	Adjustments for finance costs	-		-
	Adjustments for decrease (increase) in inventories	- 345.11	- 637.17	217.42
	Adjustments for decrease (increase) in trade receivables, current	- 68.15	- 16.49	- 1,579.03
	Adjustments for decrease (increase) in trade receivables, non-current	-	-	-
	Adjustments for decrease (increase) in loan and advances	- 305.95	- 43.40	- 14.53
	Adjustments for decrease (increase) in other non-current assets	- 510.44	-	- 439.21
	Adjustments for other financial assets, non-current	-	- 82.73	-
	Adjustments for other financial assets, current	-	-	-
	Adjustments for other bank balances	-	-	-
	Adjustments for increase (decrease) in trade payables, current	179.20	947.12	1,512.64
	Adjustments for increase (decrease) in trade payables, non-current	-	-	-
	Adjustments for increase (decrease) in other current liabilities	14.05	6.59	- 10.19
	Adjustments for increase (decrease) in other non-current liabilities		-	
	Adjustments for depreciation and amortisation expense	2.42	3.45	7.28
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	-	-	-
	Adjustments for provisions, current	-	- 24.39	- 27.48
	Adjustments for provisions, non-current	-	-	- 8.08
	Adjustments for other financial liabilities, current	-	-	-
	Adjustments for other financial liabilities, non-current	-	-	-
	Adjustments for unrealised foreign exchange losses gains	-	-	-
	Adjustments for dividend income	-	-	-
	Adjustments for interest income	-	-	-
	Adjustments for share-based payments	-	-	-
	Adjustments for fair value losses (gains)	-	-	-
	Adjustments for undistributed profits of associates	-	-	-
	Other adjustments for which cash effects are investing or financing cash flow	-	-	-
	Other adjustments to reconcile profit (loss)	-	-	-
	Other adjustments for non-cash items	-	- 0.17	11.85
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	-	-	-

Amount in Lakhs (Rs)

Cash Flow Statement				
Particulars		For the period 30-09-2026	For the period 30-09-2025	Year Ended 31-03-2026
		Unaudited	Unaudited	Audited
	Total adjustments for reconcile profit (loss)	- 1,013.38	23.47	- 221.60
	Net cash flows from (used in) operations	- 1,013.38	23.47	- 221.60
	Dividends received	-	-	-
	Interest paid	-	-	-
	Interest received	-	-	-
	Income taxes paid (refund)	-	-	-
	Other inflows (outflows) of cash	-	-	-
	Net cash flows from (used in) operating activities	-	-	-
	Cash flows from used in investing activities	-	-	-
	Cash flows from losing control of subsidiaries or other businesses	-	-	-
	Cash flows used in obtaining control of subsidiaries or other businesses	-	-	-
	Other cash receipts from sales of equity or debt instruments of other entities	-	-	-
	Other cash payments to acquire equity or debt instruments of other entities	-	-	-
	Other cash receipts from sales of interests in joint ventures	-	-	-
	Other cash payments to acquire interests in joint ventures	-	-	-
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	-	-	-
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	-	-	-
	Proceeds from sales of property, plant and equipment		-	-
	Purchase of property, plant and equipment	- 160.89	- 0.85	- 104.07
	Proceeds from sales of investment property	-	-	-
	Purchase of investment	-	-	-
	Purchase of investment property	-	-	-
	Proceeds from sales of intangible assets	-	-	-
	Purchase of intangible assets	-	-	-
	Proceeds from sales of intangible assets under development	-	-	-
	Purchase of intangible assets under development	-	-	-
	Proceeds from sales of goodwill	-	-	-
	Purchase of goodwill	-	-	-
	Proceeds from biological assets other than bearer plants	-	-	-
	Purchase of biological assets other than bearer plants	-	-	-
	Proceeds from government grants	-	-	-
	Proceeds from sales of other long-term assets	-	-	-
	Purchase of other long-term assets	-	-	-
	Cash advances and loans made to other parties	-	-	-
	Cash receipts from repayment of advances and loans made to other parties	-	-	-
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	-	-	-
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	-	-	-
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	-	-	-
	Dividends received	-	-	-
	Interest received		-	
	Income taxes paid (refund)		-	
	Other inflows (outflows) of cash	-	-	-

Amount in Lakhs (Rs)

Cash Flow Statement				
Particulars		For the period 30-09-2026	For the period 30-09-2025	Year Ended 31-03-2026
		Unaudited	Unaudited	Audited
	Net cash flows from (used in) investing activities	**- 160.89**	**- 0.85**	**- 104.07**
	Cash flows from used in financing activities	-	-	-
	Proceeds from changes in ownership interests in subsidiaries	-	-	-
	Payments from changes in ownership interests in subsidiaries	-	-	-
	Proceeds from issuing shares	-	-	-
	Proceeds from issuing other equity instruments	-	-	-
	Payments from shares premium		-	
	Payments to acquire or redeem entity's shares	-	-	-
	Payments of other equity instruments	-	-	-
	Proceeds from exercise of stock options	-	-	-
	Proceeds from issuing debentures notes bonds etc	-	-	-
	Proceeds from borrowings	1,118.94	32.94	444.25
	Repayments of borrowings	-	-	-
	Payments of finance lease liabilities	-	-	-
	Payments of lease liabilities	-	-	-
	Dividends paid	-	-	- 5.73
	Interest paid		-	
	Loans and Advances Long Term	-	-	-
	Income taxes paid (refund)	-	-	-
	Other inflows (outflows) of cash	-	-	-
	Net cash flows from (used in) financing activities	**1,118.94**	**32.94**	**438.53**
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	- 55.32	55.56	112.86
	Effect of exchange rate changes on cash and cash equivalents	-	-	-
	Effect of exchange rate changes on cash and cash equivalents	-	-	-
	Net increase (decrease) in cash and cash equivalents	- 55.32	55.56	112.86
	Cash and cash equivalents cash flow statement at beginning of period	144.07	31.21	31.21
	Cash and cash equivalents cash flow statement at end of period	88.75	86.76	144.07

By Order of the Board
For M Lakhamsi Industries Limited

M Lakhamsi Industries Limited

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 07/11/2026