CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Ref. No.: CFCL/SE/2026-27/60 November 3, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a copy of the presentation, on the financial results of the Company for the quarter and six months ended September 30, 2026, which shall be shared with the Analysts/Investors.

You are requested to notify your constituents accordingly.

Thanking you,

Yours faithfully,
For **Chambal Fertilisers and Chemicals Limited**

TRIDIB KUMAR BARAT
Digitally signed by TRIDIB KUMAR BARAT
Date: 2026.11.03 18:43:28 +05'30'

(Tridib Barat)
Vice President - Legal & Company Secretary

Encl.: As above.

Chambal Fertilisers and Chemicals Limited



Earnings Presentation

Q2/H1-FY27

Snapshot

CHAMBAL FERTILISERS AND CHEMICALS LIMITED



2,40,000 MT Technical Ammonium Nitrate (TAN) Manufacturing Capacity	**34,00,000 MT** Urea Manufacturing Capacity	**3** Urea Plants **1** TAN plant at single location
No. 1 Private-sector manufacturer of Urea	**~10%** Urea Market Share	**18** States Covered
93,000+ Retailers	**4,950+** Dealer network	**AA+** Crisil Rating for bank loan facilities (long term)
20.83% ROE*	**25.36%** ROCE*	**0.01%** Net Debt to Equity*

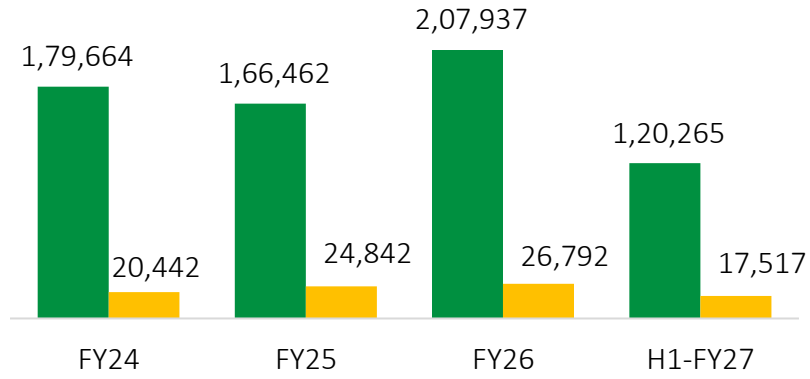
*As of FY26

Company Overview

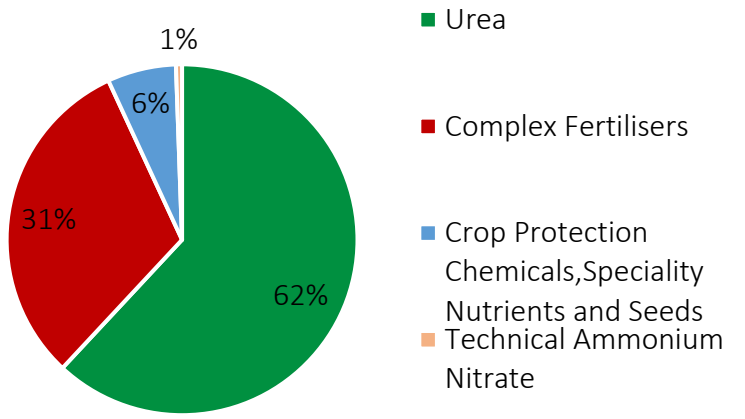
CHAMBAL FERTILISERS AND CHEMICALS LIMITED

- Established in 1985 by Dr. KK Birla, Chambal Fertilisers and Chemicals Limited (CFCL) is one of India's leading fertiliser companies and the largest private-sector manufacturer of Urea.
- The complex is ranked amongst the most energy-efficient complexes, providing a sustainable cost advantage.
- CFCL is into marketing of complex fertilisers, Crop Protection Chemicals (CPC), Speciality Nutrients (SN), including Biologicals and Seeds, under an asset-light model.
- CFCL is a single-window agri-solutions provider.
- The extensive distribution network with 19 regional offices, 4,976 dealers, and more than 93,000 retailers, offers deep last-mile reach across diverse agro-climatic zones.
- CFCL's products (**other than subsidised fertilisers**) are marketed under the established flagship brand **"Uttam".**
- CFCL entered industrial chemicals sector by commencing commercial production of TAN Solid - High Density Ammonium Nitrate (HDAN) w.e.f 20th August 2026. Weak Nitric Acid and Ammonium Nitrate Solution have already started production in Q1 FY 27.
- In 1997, the Company invested in a Joint Venture namely **"Indo Maroc Phosphore S.A.(IMACID)"** with OCP which manufactures Phos Acid (P2O5).

Operational Revenue & EBITDA (Standalone)
INR Mn



H1-FY27 Segment wise Revenue Split (%)



Business Segments - Growth

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Urea

- India's largest private sector urea producer having efficient operations, contributing a significant share of domestic supply
- Plays an important role in providing fertilisers for agriculture productivity in India and thrust on food security
- National Investment Policy for Urea-2026 (NIPU-2026) was notified to promote new investments in the domestic urea sector and strengthen India's self-sufficiency. The key features of the policy include:
  - 8-9 gas-based plants to be setup under the policy
  - Separation of fixed and variable costs for greater transparency
  - Introduction of a viable Return on Equity band with a floor at 12% and a ceiling at 16%
  - Mitigation of foreign exchange risk by converting fixed costs into INR after four years from the policy notification date

Chambal's preparation

Following Pre-project activities are completed / in-progress:

- Additional land parcel acquired for the new plant
- Site enabling activities like fencing, geo-technical studies and contouring are completed
- Environmental Clearance is in progress
- In principle approval from the Gas supplier is in place
- Based on our Invitation to Bid (ITB), LSTK/EPC bidders have submitted Expression of Interest. Technical bid submission is expected shortly
- Pre-project engineering activities like preliminary layout, design basis, project scoping and project scheduling, etc. are in advance stages
- Railway siding is available and operational to dispatch the additional material
- Adequate water storage in the riverbed

- New Urea Project is subject to approval by Department of Fertilizers and Board of Directors of the Company
- Post the new urea plant, CFCL will be the largest single location Urea producer in India and the 2nd largest in the world. This will give further economies of scale

Business Segments – Growth

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Complex Fertiliser

- Marketing of phosphatic and potassic fertilisers such as DAP, MOP, TSP and NPK grades
- Introduced Ammonium Sulphate Grade
- Complements urea by providing phosphorus (P), potassium (K) and Sulphur (S) needs for balanced crop nutrition
- Government of India emphasis usage of NPKS fertilisers for balanced nutrition
- CFCL is continuously making efforts to increase volumes of NPK grades for balanced usage of fertilisers
- Diversifies revenue beyond urea and captures demand for other nutrients
- Aim to introduce new NPK grades in coming years



Crop Protection Chemicals (CPC), Speciality Nutrients (SN) & Seeds

- Launched 13 products in H1 out of total 14 products planned in FY27
- Introduced 1 product in Q2 i.e."Uttam Fertilis" fortified NP Liquid Fertiliser in collaboration with Nutrien Ag Solutions, USA
- Positioning Chambal as a leading player with extensive distribution network
- Onboarding large base of farmers through Farmer connect model leveraging digital and physical infrastructure for education, awareness and advisory
- New age, innovative and quality products sourced from reputed suppliers
- Portfolio mix of generic and speciality products, with focus on high value crops (fruits, vegetables & niche crops)
- Synergy with large players having deep integration in research, manufacturing and formulation technology

Business Segments – Growth

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Biologicals

- Introduced 1 product in H1
- “UTTAM SUPERRHIZA AND UTTAM PRANAAM” well accepted by farmers
- “CFCL-TERI Centre of Excellence for Advance and Sustainable Agriculture Solution” is promoted jointly by CFCL and TERI to carry out research to develop 10 novel & patented products in Crop Protection and Crop Nutrition category, in a span of next 3-4 years.
- 5 products will be launched in FY 2028-29 in crop nutrition (3 biogenic Nano-fertilizers, 1 Biostimulant) and crop protection (1 Biofungicide) categories. The said products will leverage our market capabilities in Horticulture , Spices , Cereals, Sugarcane , Cotton crop segments.
- Data generation for registration of all five products has already been initiated through ICAR/Universities
- 5 more products will be launched in FY 2030-31
- Strong growth in sunrise category of biologicals with focus on soil health, nutrient use efficiency & sustainable agriculture



Industrial and Mining Chemicals

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Technical Ammonium Nitrate (TAN)

- CFCL has expanded its horizons in industrial chemicals to support mining, quarrying and infrastructure development
- This milestone of Chambal is aligned with India's vision of 'Aatmanirbhar Bharat'
- CFCL's plants utilize state-of-the-art technology from Casale Switzerland
- High Density Ammonium Nitrate (HDAN) plant has commenced commercial production w.e.f. 20th August 2026 and all the plants are operating at optimum levels
- Introduced **"KOTAN+™"** High Density Ammonium Nitrate which is used in Pharmaceuticals
- HDAN & ANS (Ammonium Nitrate Solution) and intermediate product WNA (Weak Nitric Acid) are well accepted in the market

WNA Despatch



ANS Melt Despatch





HDAN Despatch



Comprehensive Product Range

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

1. Weak Nitric Acid (WNA)

Weak Nitric Acid (WNA) is a high-quality nitric acid solution with a concentration of approximately 60%, serving as a critical intermediate across multiple industrial applications. It plays a vital role in the production of ammonium nitrate, fertilizers, explosives, and various chemical derivatives.

Manufactured using advanced Casale technology, Chambal's WNA ensures consistent concentration, high purity, and reliable performance, making it suitable for a wide range of downstream processes.

Key Features

- Stable and uniform concentration for consistent industrial use
- High purity ensures application efficiency
- Produced using advanced process technology ensuring quality and reliability
- Suitable for diverse industrial applications



Applications

EXPLOSIVES
Ammonium nitrate and nitro derivatives

FERTILIZERS
Production of nitrate-based fertilizers

METALLURGY
Steel pickling and surface treatment

CHEMICALS & TEXTILES
Dyes, intermediates, and specialty chemicals

Supply Mode

- Transported through dedicated, high-grade stainless steel tankers (SS 304L/316L)
- Designed to ensure product integrity, corrosion resistance, and safe handling

Comprehensive Product Range

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

2. Technical Ammonium Nitrate (TAN)

Chambal offers Technical Ammonium Nitrate in multiple forms to cater to diverse industrial applications:

TAN Solid
(HDAN - High Density Ammonium Nitrate)

High Density Ammonium Nitrate (HDAN) is a premium-quality prilled ammonium nitrate engineered for superior performance in explosive applications. It serves as a key raw material for the manufacture of high-quality emulsion and slurry explosives.

Uncoated HDAN readily dissolves in water to form a stable oxidizer solution, making it a preferred choice for explosive manufacturers. Its consistent quality and physical properties enhance the performance and reliability of the emulsion matrix.

Key Features

- High purity (>99%) ensuring consistent performance
- Excellent free-flowing properties for smooth handling and processing
- Uniform prill size for reliable blending and application
- Ease of handling and storage across operational environments

AMMONITE™



Uncoated High density prilled ammonium nitrate
Speciality - Purity more than 99%, Free flow, ease of handling
Applications - Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)
Packaging - Available in 25 kg and 50 kg bags

AMMONITE™ PRO



Uncoated High density prilled ammonium nitrate
Speciality - Purity more than 99.5%, Free flow, ease of handling
Applications - Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)
Packaging - Available in 50 kg bags

AMMONITE™ PLUS



Uncoated High density prilled ammonium nitrate
Speciality - Purity more than 99%, Free flow, ease of handling, higher crushing strength
Applications - Manufacturing of Explosives i.e. Bulk emulsion, slurry and packaged explosives which will be used in mining and infrastructure industry (end users of explosives)
Packaging - Available in 1000 kg and 1250 Kg jumbo bags

KOTAN+™



Uncoated High density prilled ammonium nitrate
Speciality - High purity more than 99.5% and manufactured in very high clean environment to avoid any contamination.
Applications – Pharmaceuticals - As raw material for manufacturing Nitrous oxide gas for anesthesia in hospitals.
Packaging - Available in 25 Kg and 50 kg bags

Comprehensive Product Range

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

TAN Melt (ANSOL - Ammonium Nitrate Solution)

Ammonium Nitrate Solution (ANSOL), commonly referred to as TAN Melt, is a high-quality liquid form of ammonium nitrate designed for efficient production of explosive formulations. It is widely used in the manufacture of bulk emulsion, slurry, and site-mix explosives.

Being in liquid form, ANSOL eliminates the need for dissolution, significantly reducing processing time and improving operational efficiency. Its consistent concentration and purity ensure reliable performance in the preparation of emulsion matrices and oxidizer blends.



Ammonium Nitrate Melt

(Zero dissolution time, no dust Hazard)

Applications :

Manufacturing of Explosives i.e Bulk emulsion, slurry and packaged explosives, which will be used in mining and infrastructure industry (end users of explosives) Will be supplied in melt form through specified tankers

Supply Mode

Supplied in melt form through dedicated, certified tankers Designed for safe, efficient, and AN rules compliant transportation

Supply Chain & Safety Integrated Supply Chain Excellence

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Chambal ensures a seamless, safe, and reliable supply experience through a fully integrated value chain-from production to customer delivery.

PRODUCTION & PLANNING

Robust production systems supported by integrated planning ensure consistent product availability and timely fulfilment of Customer requirements.

SAFE STORAGE & HANDLING

- Stored at **PESO-approved facilities** with controlled access
- Strict material segregation and adherence to safety protocols
- Designed to maintain product integrity and safe handling

ADVANCED LOGISTICS & MONITORING

- Dedicated, certified tankers for **AN Melt and WNA**
- **GPS-enabled real-time tracking for** complete visibility
- Qualified transporters with trained and compliant personnel

RELIABLE DELIVERY

Disciplined dispatch planning and execution ensure timely deliveries while maintaining the highest safety and quality standards.

Regulatory Compliance

Operations fully aligned with:

- Ammonium Nitrate Rules
- PESO guidelines
- All applicable statutory transport and safety regulations

DIGITAL INTEGRATION

Advanced **SAP-enabled systems** support:

- Efficient order processing
- Faster query resolution
- Improved transparency and customer experience



PRODUCTION



STORAGE



TRANSPORT



DELIVERY

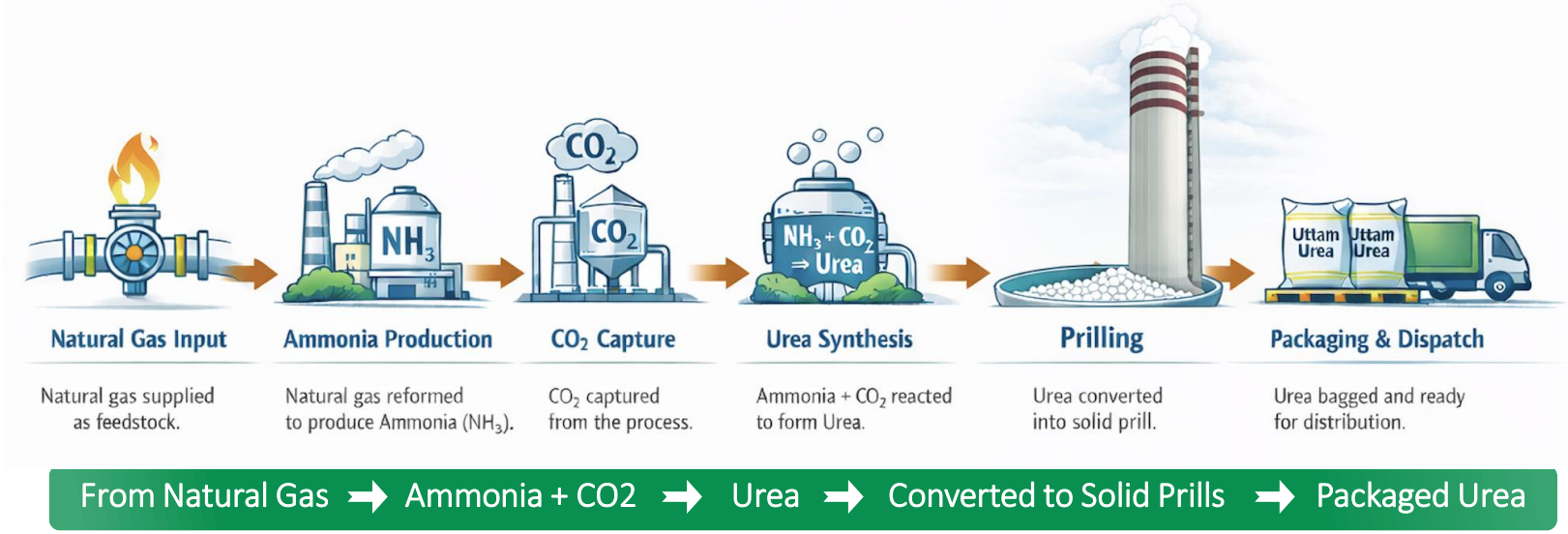


CUSTOMER

Integrated Manufacturing Complex

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Urea Manufacturing Process



From Natural Gas → Ammonia + CO2 → Urea → Converted to Solid Prills → Packaged Urea





Gadepan-I

Ammonia Plant with a capacity to produce 1,767 MT of Ammonia per day

Urea plant has the capacity to produce 3,100 MT of Urea per day

Gadepan-II

Ammonia Plant has a capacity to produce 1,710 MT per day

Urea Plant has a capacity of 3,000 MT per day of Urea

Gadepan-III

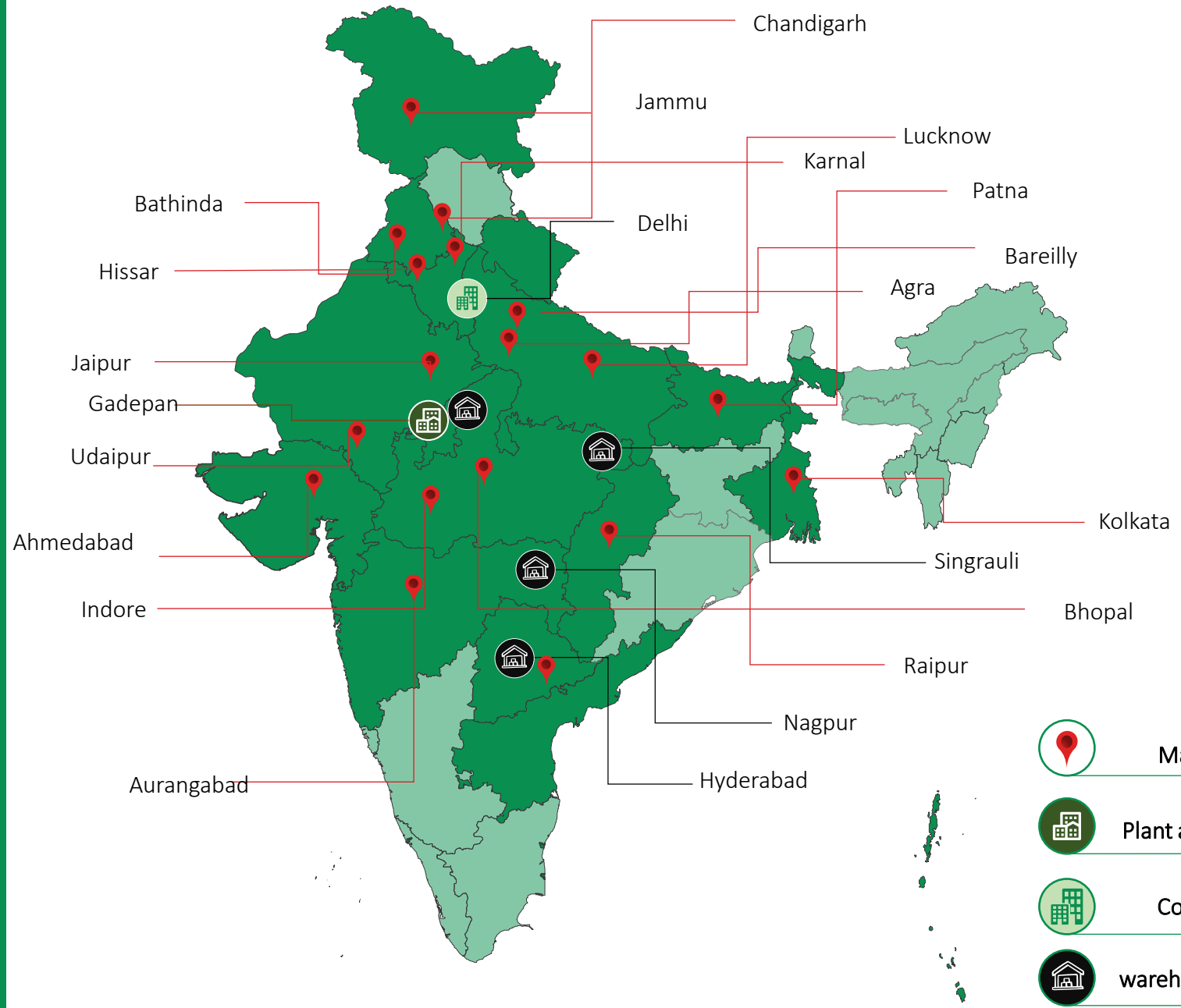
One of the most efficient plants globally, with a capacity of 1.3 Mn MTPA of Urea

Geographical Presence

- PAN India reach covering ~ 90% of market
- Product portfolio comprises Urea, DAP, MOP, NPK'S, CPC ,SN, SEED & TAN
- Deeply entrenched dealer & distribution network and brand association built over decades



CHAMBAL FERTILISERS AND CHEMICALS LIMITED



Corporate Social Responsibility Initiatives (1/3)

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

PROJECT AKSHAR

Pre school and School Initiatives

57 Government Schools
47 Anganwadi centres
10000+ children

- 280 student desks and staff furniture distributed to adopted government schools across Kota and Baran districts of Rajasthan
- 800 plus students at adopted Anganwadi Centres (AWCs) was provided school uniforms, shoes, and socks
- Digital Learning Camps organized at adopted government schools and villages, ~5000 beneficiaries participated in the camps



PROJECT SAKSHAM

Technical & Vocational Education initiative

5 Industrial Training Institutes, 1 Govt. Polytechnic College, CFCL Skill Institute
3,000+ youth

- 981 students got admitted in adopted ITIs & 281 students got admitted in Govt. Polytechnic College, Baran for year 26-27
- 510 students from adopted ITIs & Govt. Polytechnic College got placement in blue-chip companies in the year 26-27
- A total of 142 trainees got placed, 6 opted for their entrepreneurial journey and remaining are undergoing placement process in the year 26-27
- 324 trainees have completed their training from CFSI in the year 26-27



PROJECT AROGYA

Health and Sanitation Initiatives

4 Government PHCs,31 Villages
100+ Educational Institutions
2,00,000+ beneficiaries

- During Q2 FY 26-27, 4,552 community members were screened for TB, 7,317 members till date
- 40,469 OPDs and 29,556 path lab tests conducted during Q2, till date 62,771 OPDs and 47,920 path lab tests are done
- 232 Healthcare camps and awareness sessions organized, ~8000 community members participated in the camps
- Renovation of the Primary Health Centre Gadepan was done to improve healthcare infrastructure and provide better medical facilities to community members



Corporate Social Responsibility Initiatives (2/3)

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

PROJECT PRAGATI

Employability and Empowerment initiatives

Support to Self Help Groups,
One Village One Product Initiative
4000+ women supported

- Four units under “One Village one Product” Initiative concept are functional in villages
- 22 beneficiaries from underprivileged community are engaged in “One village One product” initiative at bakery unit, block printing unit and spice packaging unit
- 23 beneficiaries from underprivileged community are engaged in training centre cum production house in Gadepan village



PROJECT SAAKAR

Rural Development Initiatives

Model Village concept for infrastructure development in Villages of
Districts Kota, Baran & Bundi.

- Developed 10 community places (construction of community hall, installation of tin shed, construction of CC roads, crematoriums, installation of interlocking tiles and construction of drainage system etc.) in selected villages of Kota , Baran and Bundi districts
- 130 submersible pumps distributed to community members in selected villages of district Kota and Bundi
- In addition, one Community place with tin shed and interlocking tiles was constructed in village Gadepan



PROJECT BHOOMI

Environmental Sustainability Initiatives

Crop Residue Management - 380+ villages
Solid Waste Management - 8 Villages

- 50,000+ saplings were planted in selected villages of Haryana, Punjab and Rajasthan
- 58 Awareness sessions and village level committees organized in select villages of Rajasthan, Haryana and Punjab
- 10 Nutrition gardens and fruit orchards developed in selected villages of Punjab
- ~50 Community level meetings focusing on crop residue & sold waste management organized in selected villages of Kota and Baran districts
- Farmers meet for spreading awareness on crop residue management in village Dabar, Kota



Corporate Social Responsibility Initiatives (3/3)

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

PROJECT UDAAN

Promotion of Sports

20 Senior Secondary Schools
6 Technical Institutes
9 Sports Development Centers
1 Mini Stadium



- A marathon was organized for school children and community members in Gadepan village, 400 members participated in this event themed as **"Say No to Crop Stubble Burning"**
- Mr. Yashwant Yogi, from Sports Development Centre Sangod, was selected to participate in the Junior National Football Championship organized in Raipur, Chhattisgarh
- Six students from Sports Development Centre Gadepan participated in the Kanpur Karate League, proudly representing Rajasthan and securing 3rd place in the tournament, with an overall medal tally of 2 Gold, 2 Silver, and 2 Bronze medals by the team





Financial Overview

Q2/H1-FY27



Q2/H1-FY27 Financial Highlights

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Q2-FY27 Performance (Consolidated)

INR 69,995 Mn Operating Income *9% YoY*	INR 9,009 Mn Operating EBITDA *7% YoY*
INR 6,319 Mn Net Profit *(3%)YoY*	INR 15.77 Share Basic & Diluted EPS *(3%)YoY*

Q2-FY27 Performance (Standalone)

INR 69,995 Mn Operating Income *9% YoY*	INR 9,009 Mn Operating EBITDA *7% YoY*
INR 6,350 Mn Net Profit *6% YoY*	INR 15.85 / Share Basic & Diluted EPS *6% YoY*

H1-FY27 Performance (Consolidated)

INR 1,20,265 Mn Operating Income *(1%) YoY*	INR 17,516 Mn Operating EBITDA *9% YoY*
INR 11,555 Mn Net Profit *(4%) YoY*	INR 28.84 / Share Basic & Diluted EPS *(4%) YoY*

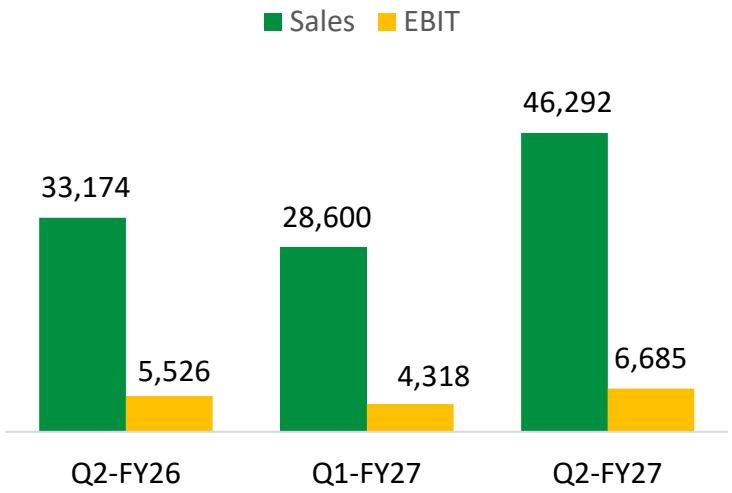
H1-FY27 Performance (Standalone)

INR 1,20,265 Mn Operating Income *(1%) YoY*	INR 17,517 Mn Operating EBITDA *9% YoY*
INR 13,384 Mn Net Profit *8% YoY*	INR 33.41 / Share Basic & Diluted EPS *8% YoY*

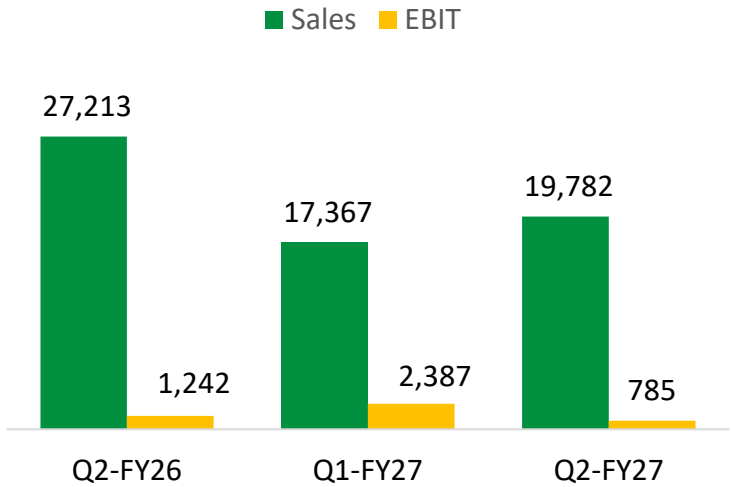
Quarterly Segmental Performance

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

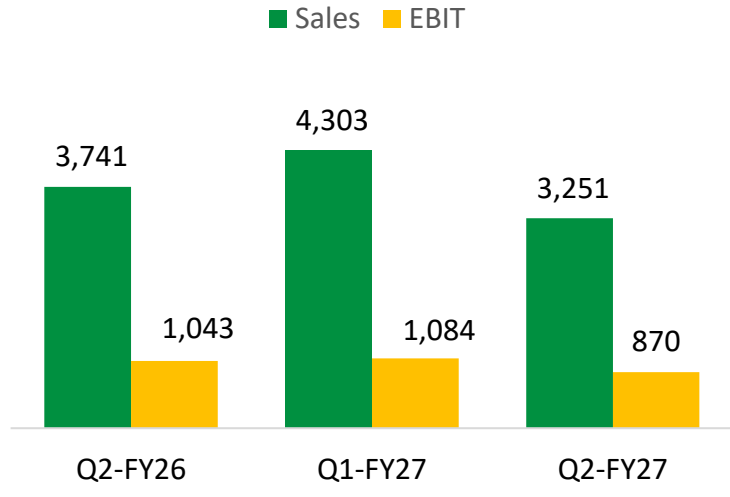
Urea (INR Mn)



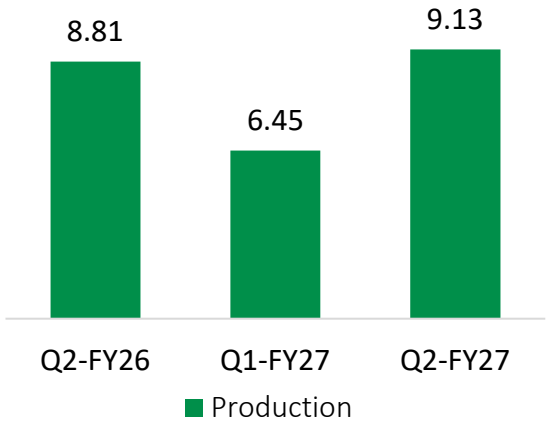
Complex Fertilisers (INR Mn)

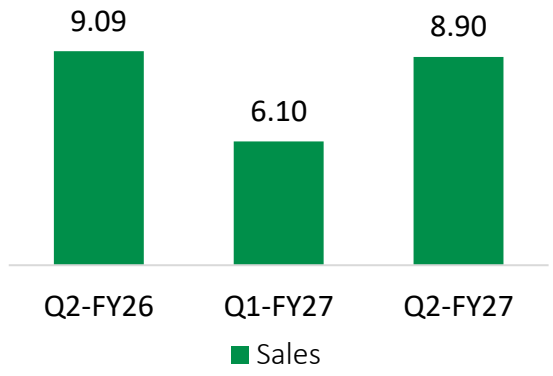


CPC, SN and Seeds (INR Mn)

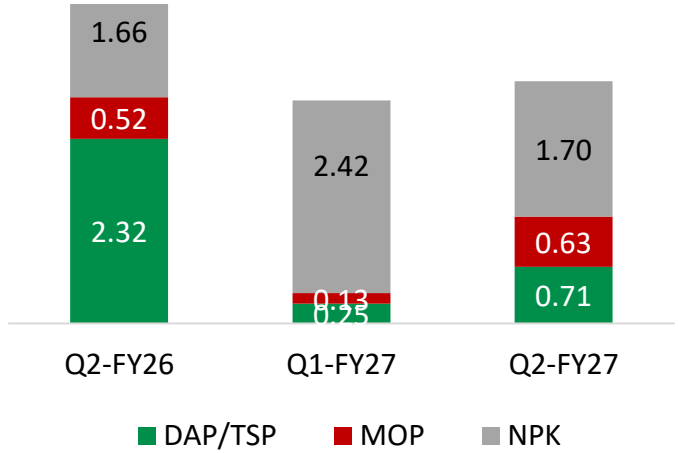


Urea Production & Sales Volume (Lakhs MT)





Complex Fertilisers Sales Volume (Lakhs MT)



Quarterly Technical Ammonium Nitrate (TAN) Performance

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars	Q2-FY27
Revenue (INR Mn)	669
Contribution	233
EBIT (INR Mn)	120
EBIT (%)	**18%**
Sales Volume (in MT) including trial period	
Weak Nitric Acid (WNA)	24985
ANS Melt	16269
HDAN	554

- Commercial production started from 20th August 2026
- WNA & ANS are running at optimum levels and HDAN is catching up to the optimum level
- Quality well accepted by explosive manufacturers

Trial Run Performance

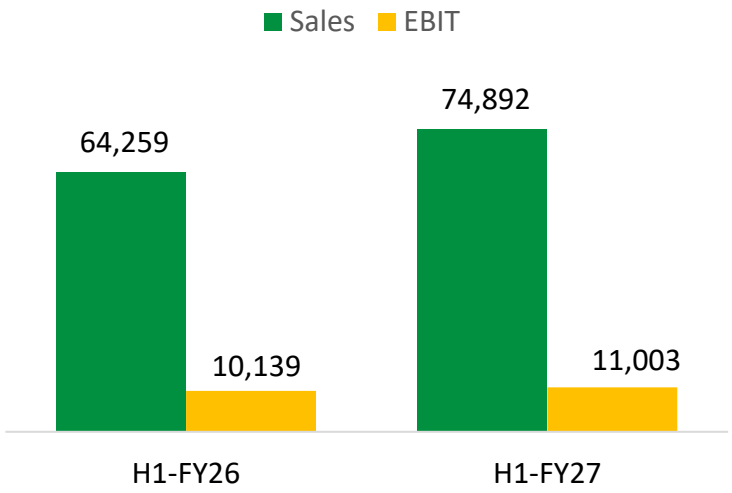
Particulars	Amount (INR Mn)
Revenue	803
Contribution*	289

* Contribution during trial period is decapitalized

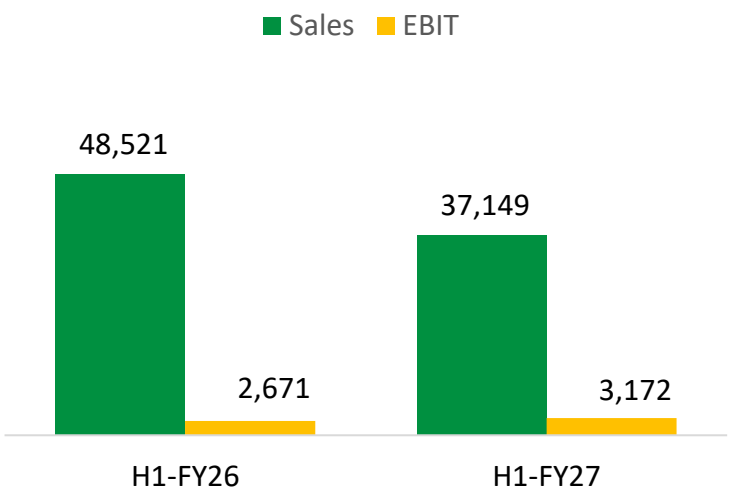
Half Yearly Segmental Performance

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

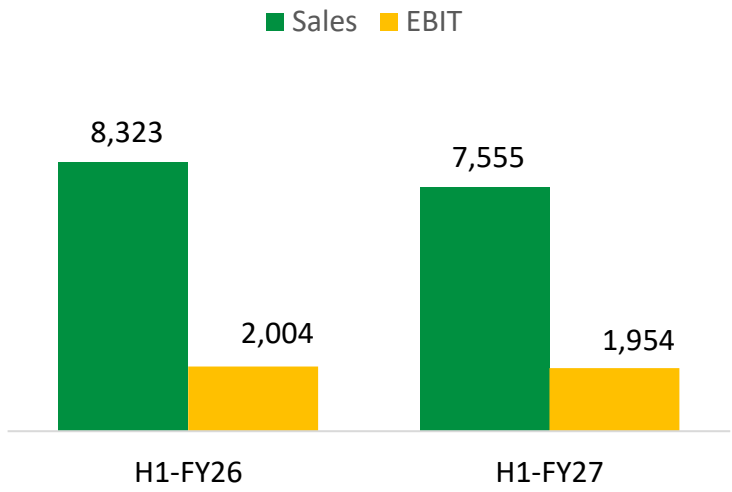
Urea (INR Mn)



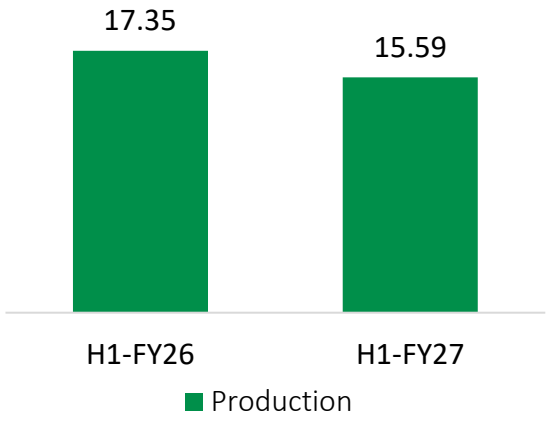
Complex Fertilisers (INR Mn)

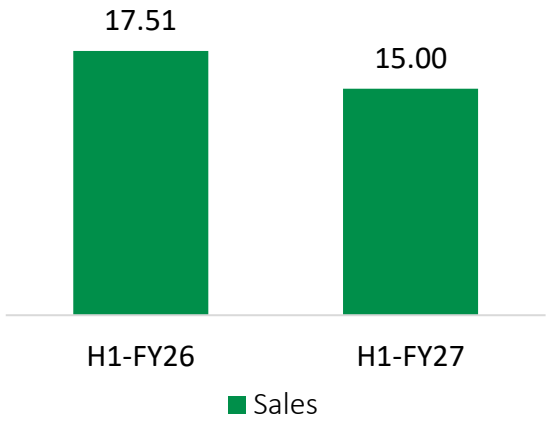


CPC, SN and Seeds (INR Mn)

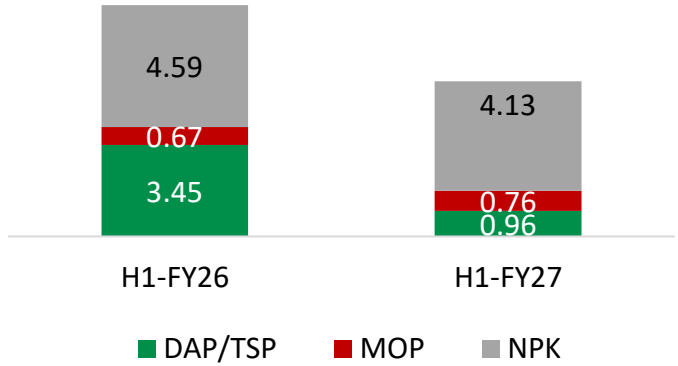


Urea Production & Sales Volume (Lakhs MT)





Complex Fertilisers Sales Volume (Lakhs MT)



Q2-FY27 Operational Highlights

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Crop Protection Chemicals (CPC) and Speciality Nutrients (SN)

- Introduced 4 new age products of CPC covering Herbicide, Fungicide and Insecticide in Q2
- Maintained the performance inspite of adverse Agro-climatic conditions impact in few territories

Seeds

- 32% revenue growth and 69% improvement in margin y-o-y
- Showing good response

Biologicals

- Continuous growth in volume and revenue

Biostimulant

- Introduced Uttam Aris Gold in Q1 and well accepted by channel
- Introduced Uttam Fertilis in Q2

Bulk Fertilisers

- Maintained MOP & NPK fertilisers volumes
- Timely sourcing of P&K fertilisers for Rabi season
- Higher Urea volumes in Q2

Joint Venture IMACID

- Sulphur shortages and higher prices resulting in a prolonged shutdown
- Resumed production at a lower capacity due to higher input cost



New products launched in Q2

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

SYSTEMIC FUNGICIDE



CROPARMO

INSECTICIDE



DUO STRIKE

HERBIDIE



NOVEL

FUNGICIDE



KARBO

New products launched in Q1

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Insecticides



UVIX



UVOTA



SPINIOSA

Fungicide



FALCOX

Biostimulant



ARIS GOLD

Herbicides & Weedicides



KLEENO



PENOXOLO



TEMONE PLUS

Seed products



UCH-2002



BAJRA 876

Demand Generation through Farmer Advisory

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

- Uttam Santulit Poshan Abhiyan –
  - **" Earth day campaigns" –** "6th April to 22nd April 2026" covering 790 villages, 75k+ farmers, collecting more than 3k soil samples, conducting more than 146 farmer meetings and 28 fertilizer orientation programs
  - **"World environment day " -** 25th May to 6th June 2026 (Theme- Inspired by Nature – Uttam Biological Solutions For Climate and for Our Future)- covering 13 states, 464 villages, 50k+ farmers, 3k+ soil sample collection, 128 farmer meetings, 5 podcasts and webinars with experts.
- S2H Project - Organised 2806 Farmer Meetings / Crop Seminars to provide technical know how to the more than 42000 farmers. Also laid 3642 demonstrations of CPC & SN products to show on farm results with the concept of "Seeing is Believing".
- Uttam Jal Sewa – Uttam Jal Sewa campaigns across 324 locations, making available clean drinking water to farmers, mandi support staff and others who visited the counters set up in Mandis, markets and other places
- Soil sample collection campaigns – Organised campaigns across all the Seed-to-Harvest(S2H) territories covering more than 40 k farmers across 1381 villages & collecting more than 38K soil samples , providing them free soil analysis for major nutrients
- Animal Health Checkup Camps - Organised Animal Health check up camps across entire S2H territory in collaboration of Govt Veterinary Experts, covered more than 30000 farmers across 880 villages. Veterinary officials examined the animals, provided vaccination for seasonal diseases viz. FMD & HS and also provided advisory to farmers for better rearing of animals to increase the overall income of farmers.







Marketing Digital Initiatives

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Digital Highlights
(Facebook, YouTube, Instagram)

42,700 K	249.5 K	354.6 K
Views	Engagements	Total Followers

Digital Initiatives:

- Progressive farmer stories: Engaging podcast style live on Facebook and YouTube in the field of Karnal. Progressive farmers interviewed and success story uploaded on various platforms to motivate other farmers to adopt modern practices, appreciated by farmer community with better engagements.
- 10 key product Digital video content (DVC) & 1 Brand Video Launched: For greater audience connect and reach we launched 10 product DVCs across all the social media platforms, along with 1 brand video to amplify brand visibility, strengthen brand positioning, and drive awareness of our CPC and SN product portfolio.
- WhatsApp Bot Revamp: WhatsApp Bot to enhance the user experience, streamline farmer interactions, and strengthen digital engagement through improved communication, advisory and support services.
- Field force daily work Digitisation: Digital way of working for field force, enhanced efficiency in field. Uttam Krishi Sevak attendance management through the Uttam Connect mobile App, enabling streamlined attendance tracking, improved field-force activity visibility / monitoring.











El Niño impact

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

El Niño conditions during 2026 have significantly influenced India's agricultural environment by weakening the southwest monsoon. According to India Meteorological Department (IMD), India received 759.4 mm rainfall against the normal 868.6 mm during June-September 2026, resulting in a 12.6% deficit, making it the fourth-lowest monsoon rainfall since 2001 and the lowest since 2015.

Key Agricultural Impacts:

- Delayed sowing and uneven crop establishment below-normal and uneven rainfall affects timely sowing of major crops including rice, maize, soybean, cotton, pulses, and oilseeds.
- Moisture stress in rainfed regions, Central and western India are particularly vulnerable, where dependence on monsoon rainfall exposes crops to prolonged dry spells and yield losses.
- Potential yield reduction in rainfed cropping systems owing to prolonged dry spells during critical crop growth stages.
- Higher temperature stress can adversely affect crop physiology, nutrient uptake efficiency, grain filling and horticultural productivity.

Implications for Fertilizer Industry: El Niño does not necessarily reduce usage of crop nutrition/crop protection chemicals and use uniformity. Instead, it often causes:

- Shifts in crop acreage and nutrient demand.
- Greater emphasis on efficient nutrient management.
- Increased requirement for specialty fertilizers, water-soluble fertilizers, bio-stimulants, and soil-health solutions.
- Demand for advisory-based nutrient recommendations tailored to localized moisture conditions.
- Providing weather-linked farmer advisories and crop-specific nutrient recommendations.

Farmer Meetings

CHAMBAL FERTILISERS AND CHEMICALS LIMITED









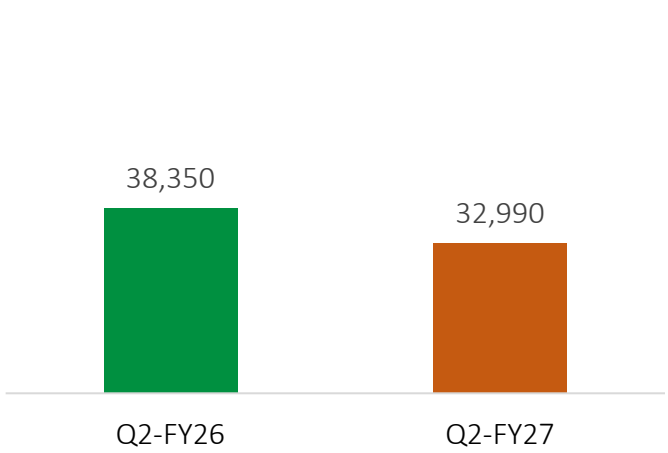
Q2/H1-FY27 Market Debtors vs Subsidy Receivables



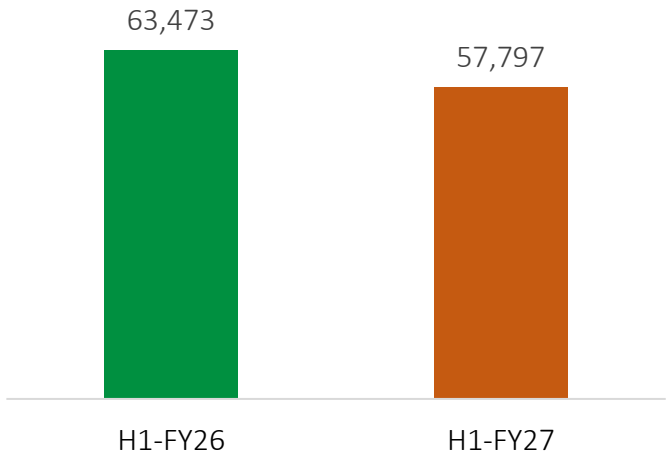
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Subsidy received

(INR/Mn)

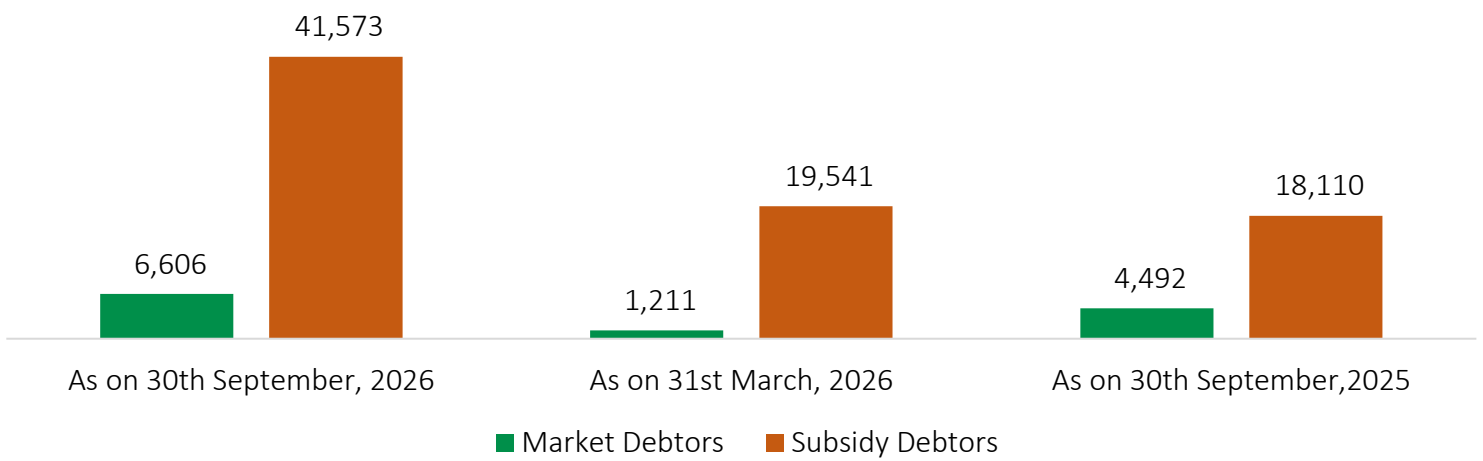


Subsidy received



(INR/Mn)

Receivables



Quarterly Financial Performance - Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Operational Income	**69,995**	**64,128**	**9%**	**50,270**	**39%**
Total Expenses	60,986	55,709	9%	41,671	46%
EBITDA	**9,009**	**8,419**	**7%**	**8,509**	**6%**
EBITDA Margins (%)	**12.87%**	**13.13%**	**(2)%**	**16.93%**	***(24%)***
Other Income	511	404	26%	1,816	(72%)
Depreciation and Amortization	1,004	866	16%	891	13%
Finance Cost	224	9	2418%	168	34%
PBT	**8,292**	**7,948**	**4%**	**9,266**	**(11%)**
Tax	1,943	1,930	1%	2,231	(13%)
PAT	**6,350**	**6,018**	**6%**	**7,035**	**(10%)**
PAT Margins (%)	**9.07%**	**9.38%**	**(3%)**	**13.99%**	***(35%)***
Other Comprehensive Income	98	411	(76%)	79	25%
Total Comprehensive Income	**6,448**	**6,429**	0%	**7,114**	**(9%)**
Basic & Diluted EPS (INR)	15.85	15.02	6%	17.56	(10%)

Half Yearly Financial Performance - Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Operational Income	**1,20,265**	**1,21,104**	**(1%)**
Total Expenses	1,02,748	1,05,074	(2%)
EBITDA	**17,517**	**16,030**	**9%**
EBITDA Margins (%)	***14.57%***	***13.24%***	**10%**
Other Income	2,327	2,087	11%
Depreciation and Amortization	1,894	1,711	11%
Finance Cost	392	33	1080%
PBT	**17,558**	**16,373**	**7%**
Tax	4,174	3,976	5%
PAT	**13,384**	**12,397**	**8%**
PAT Margins (%)	***11.13%***	***10.24%***	**9%**
Other Comprehensive Income	177	822	(78%)
Total Comprehensive Income	**13,561**	**13,219**	**3%**
Basic & Diluted EPS (INR)	33.41	30.94	8%

Quarterly Financial Performance - Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	Q2-FY27	Q2-FY26	Y-o-Y	Q1-FY27	Q-o-Q
Operational Income	**69,995**	**64,128**	**9%**	**50,270**	**39%**
Total Expenses	60,986	55,711	9%	41,672	46%
EBITDA	**9,009**	**8,417**	**7%**	**8,508**	**6%**
EBITDA Margins (%)	***12.87%***	***13.13%***	***(2)%***	***16.92%***	***(24%)***
Other Income	512	406	26%	269	90%
Depreciation and Amortization	1004	866	16%	891	13%
Finance Cost	224	9	2417%	168	34%
PBT Before Share of Profit from JV	**8,293**	**7,948**	**4%**	**7,718**	**7%**
Net Profit from JV Accounted for using the Equity Method	(31)	470	(107%)	(251)	(88%)
PBT	**8,262**	**8,418**	**(%)**	**7,467**	**11%**
Tax	1,943	1,930	1%	2,231	(13%)
PAT	**6,319**	**6,488**	**(3%)**	**5,236**	**21%**
PAT Margins (%)	***9.03%***	***10.12%***	***(11%)***	***10.42%***	***(13%)***
Other Comprehensive Income	131	522	(75%)	203	(35%)
Total Comprehensive Income	**6,450**	**7,010**	**(8%)**	**5,439**	**19%**
Basic & Diluted EPS (INR)	15.77	16.19	(3%)	13.07	21%

Half Yearly Financial Performance - Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	H1-FY27	H1-FY26	Y-o-Y
Operational Income	**1,20,265**	**1,21,104**	**(1%)**
Total Expenses	1,02,749	1,05,077	(2%)
EBITDA	**17,516**	**16,027**	**9%**
EBITDA Margins (%)	***14.56%***	***13.23%***	**10%**
Other Income	782	839	(7%)
Depreciation and Amortization	1,895	1,711	11%
Finance Cost	392	33	1080%
PBT Before Share of Profit from JV	**16,011**	**15,122**	**6%**
Net Profit from JV Accounted for using the Equity Method	(282)	831	(134%)
PBT	**15,729**	**15,953**	**(1%)**
Tax	4,174	3,977	5%
PAT	**11,555**	**11,976**	**(4%)**
PAT Margins (%)	***9.61%***	***9.89%***	**(3%)**
Other Comprehensive Income	334	1,124	(70%)
Total Comprehensive Income	**11,889**	**13,101**	**(9%)**
Basic & Diluted EPS (INR)	28.84	29.89	(4%)

Historical Income Statement - Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	FY24	FY25	FY26	H1-FY27
Operational Income	**1,79,664**	**1,66,462**	2,07,937	**1,20,265**
Total Expenses	1,59,222	1,41,620	1,81,145	1,02,748
EBITDA	**20,442**	**24,842**	26,792	**17,517**
EBITDA Margins (%)	***11.38%***	***14.92%***	***12.88%***	***14.57%***
Other Income	3,843	3,533	2,513	2,327
Depreciation and Amortization	3,128	3,301	3,490	1,894
Finance Cost	1,731	484	68	392
PBT	**19,426**	**24,590**	25,747	**17,558**
Tax	6,112	8,022	6,250	4,174
Profit After tax	**13,314**	**16,568**	19,497	**13,384**
PAT Margins (%)	***7.41%***	***9.95%***	***9.38%***	***11.13%***
Other Comprehensive Income	924	748	1,038	177
Total Comprehensive Income	**14,238**	**17,316**	20,535	**13,561**
Basic & Diluted EPS (INR)	32.19	41.35	48.66	33.41

Historical Balance Sheet - Standalone

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	FY25	FY26	H1-FY27
Equity			
a) Equity Share Capital	4,006.5	4,006.5	4006.5
b) Other Equity	81,338.1	97,866.4	1,09,023.8
Total Equity	**85,345**	**1,01,873**	**1,13,030**
Non-Current Liabilities			
Financial Liabilities			
i) Lease Liabilities	115	77.3	61
ii) Other financial liabilities	24	142.3	144
Provisions	84	264	286
Deferred Tax Liability (Net)	14,118	13,130	13,085
Other Non-Current Liabilities	41	45	43
Total Non-Current Liabilities	**14,382**	**13,659**	**13,619**
Current Liabilities			
Financial Liabilities			
i) Borrowings	-	9,631	16,681
ii) Lease Liabilities	49	53	56
iii) Trade Payables	6,301	9,364	30,660
iv) Other Financial Liabilities	4,132	4,908	6,313
Other Current Liabilities	853	904	827
Provisions	403	484	494
Current Tax Liabilities (Net)	-	207	1507
Total Current Liabilities	**11,738**	**25,551**	**56,538**
Total Liabilities	**26,120**	**39,210**	**70,157**
GRAND TOTAL - EQUITIES & LIABILITIES	**1,11,465**	**1,41,083**	**1,83,187**

Particulars (INR Mn)	FY25	FY26	H1-FY27
Non-Current Assets			
a) Property, plant and equipment	62,036	60,910	74,918
b) Rights to use assets	145	111	98
c) Capital work-in-progress	6,494	13,887	612
d)Other Intangible Assets	31	75	69
e)Intangible Assets under Development	4	2	-
f) Financial assets:			
i) Investments	3,029	3,029	3,029
ii) Loans	0.4	0.3	0.2
ii) Other Financial Assets	37	608	583
g)Non-Current Tax Assets (Net)	397	177	170
h) Other non–current assets	3,220	2,820	2706
Total Non-Current Assets	**75,393**	**81,619**	**82,185**
Current Assets			
Inventories	18,023	22,798	36,239
Financial assets:			
i) Investments	8,282.4	5,034	-
ii) Trade receivables	3,679	20,752	48,179
ii) Cash and Cash Equivalents	990	3,070	2,071
iii) Other bank balances	1,242	2,365	570
iv) Loans	0.2	0.1	0.1
v) Other Financial Assets	1,597	1,652	8,189
Other Current Assets	2,253	3,784	5,744
Assets classified as held for sale	5	9	10
Total Current Assets	**36,072**	**59,464**	**1,01,002**
Total Assets	**1,11,465**	**1,41,083**	**1,83,187**

Historical Income Statement - Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Particulars (INR Mn)	FY24	FY25	FY26	H1-FY27
Operational Income	**1,79,664**	**1,66,462**	**2,07,937**	**1,20,265**
Total Expenses	1,59,231	1,41,628	1,81,145	1,02,749
EBITDA	**20,433**	**24,834**	**26,786**	**17,516**
EBITDA Margins (%)	***11.37%***	***14.92%***	***12.88%***	***14.56%***
Other Income	2,491	2,151	1,268	782
Depreciation and Amortization	3,128	3,301	3,490	1,895
Finance Cost	1,731	484	68	392
PBT Before Share of Profit from JV	**18,065**	**23,200**	**24,496**	**16,011**
Net Profit from JV Accounted for using the Equity Method	805	1,317	1,288	(282)
PBT	**18,870**	**24,517**	**25,784**	**15,729**
Tax	6,112	8,023	6,251	4,174
PAT	**12,758**	**16,494**	**19,553**	**11,555**
PAT Margins (%)	***7.10%***	***9.91%***	***9.39%***	***9.61%***
Other Comprehensive Income	1,063	1,251	1,253	334
Total Comprehensive Income	**13,821**	**17,745**	**20,786**	**11,889**
Basic & Diluted EPS (INR)	30.84	41.17	48.76	28.84

Historical Balance Sheet - Consolidated

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

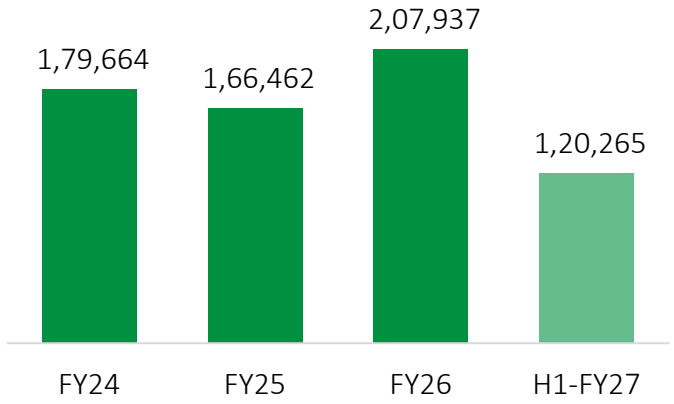
Particulars (INR Mn)	FY25	FY26	H1-FY27
Equity			
a) Equity Share Capital	4,007	4,007	4007
b) Other Equity	83,274	1,00,073	1.09,560
Total Equity attributable to the Owners of the Parent Company	**87,280**	**1,04,080**	**1.13.567**
Non-Controlling Interest	(160)	(181)	(183)
Total Equity	**87,120**	**1,03,899**	**1,13,384**
Non-Current Liabilities			
Financial Liabilities			
i) Borrowings	823	913	923
ii) Lease Liabilities	115	77	61
iii) Other financial liabilities	24	143	144
Provisions	84	264	286
Deferred Tax Liability (Net)	14,118	13,130	13,085
Other Non-Current Liabilities	42	45	43
Total Non-Current Liabilities	**15,206**	**14,572**	**14,542**
Current Liabilities			
a)Financial Liabilities			
i) Borrowings	-	9,631	16,681
ii) Lease Liabilities	50	53	56
iii) Trade Payables	6,303	9,365	30,661
iv) Other Financial Liabilities	4,132	4,908	6.313
Other Current Liabilities	853	905	827
Provisions	403	484	494
Current Tax Liabilities (Net)	-	207	1,507
Total Current Liabilities	**11,741**	**25,553**	**56,539**
Total Liabilities	**26,947**	**40,125**	**71,081**
GRAND TOTAL - EQUITIES & LIABILITIES	**1,14,067**	**1,44,024**	**1,84,465**

Particulars (INR Mn)	FY25	FY26	H1-FY27
Non-Current Assets			
a) Property, plant and equipment	62,036	60,910	74,918
b) Capital work-in-progress	6,494	13,887	612
c) Rights to use assets	144	111	98
d)Other Intangible Assets	31	75	69
e)Intangible Assets under Development	4	2	-
f) Investments Accounted for Using the Equity Method	5,439	5,772	4,108
g) Financial assets:			
i) Investments	0.2	0.2	0.2
ii) Loans	0.4	0.3	0.2
ii) Other Financial Assets	40	608	583
h)Non-Current Tax Assets (Net)	437	217	210
I)Other non–current assets	3,220	2,820	2706
Total Non-Current Assets	**77,846**	**84,403**	**83,304**
Current Assets			
Inventories	18,023	22,798	36.239
Financial assets:			
i) Investments	8,282	5,034	-
ii) Trade receivables	3,679	20,752	48,179
ii) Cash and Cash Equivalents	1,078	3,079	2,079
iii) Other bank balances	1,286	2,495	706
iv) Loans	0.2	0.1	0.1
v) Other Financial Assets	1,610	1,655	8,199
Current Tax Assets (Net)	0	0	0
Other Current Assets	2,258	3,789	5,749
Assets classified as held for sale	5	9	10
Total Current Assets	**36,221**	**59,621**	**1,01,161**
GRAND TOTAL – ASSETS	**1,14,067**	**1,44,024**	**1,84,465**

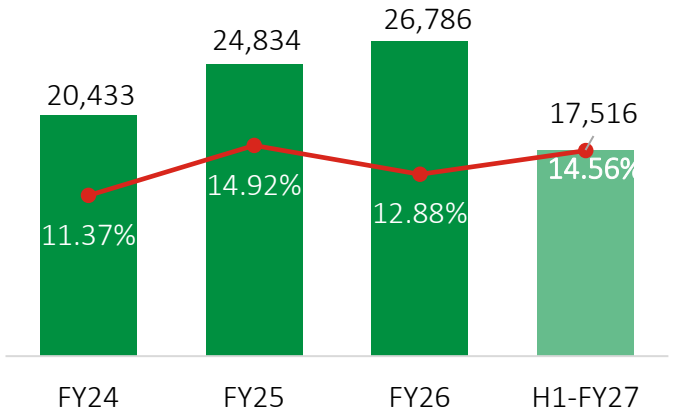
Consolidated Historical Financial Trend

CHAMBAL FERTILISERS AND CHEMICALS LIMITED

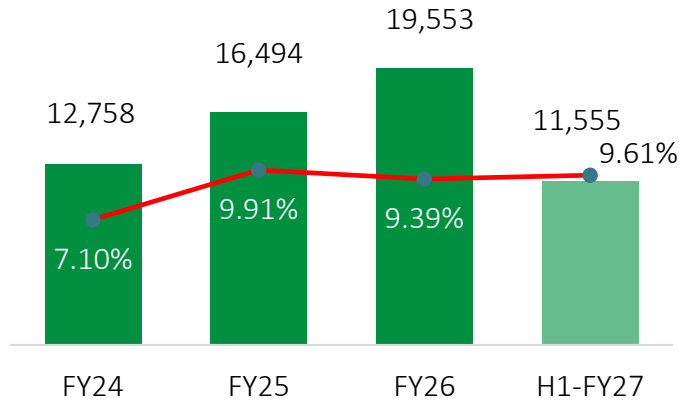
OPERATIONAL REVENUE (INR MN)



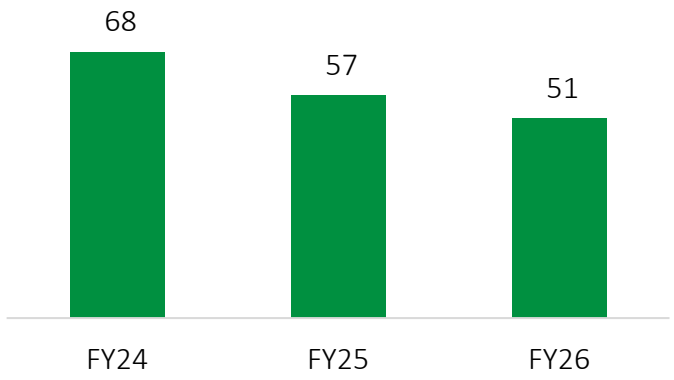
EBITDA (INR MN) & EBITDA MARGIN (%)



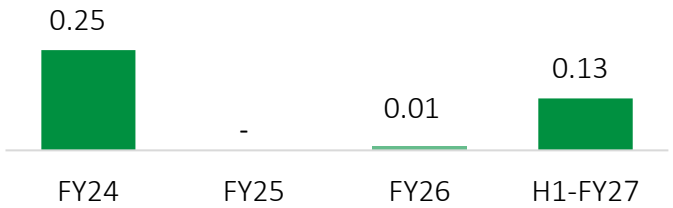
PAT (INR MN) & PAT MARGIN (%)



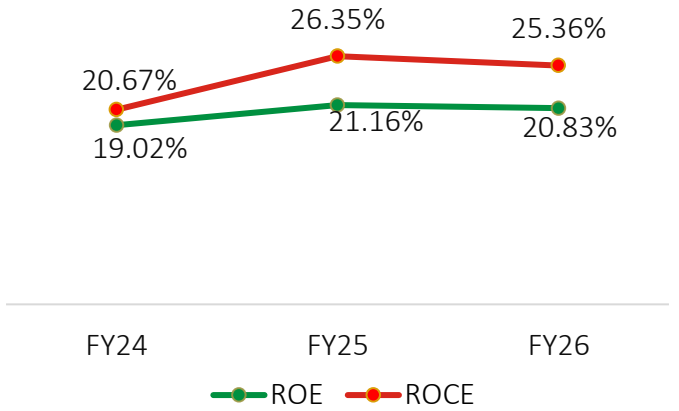
WORKING CAPITAL DAYS



NET DEBT TO EQUITY

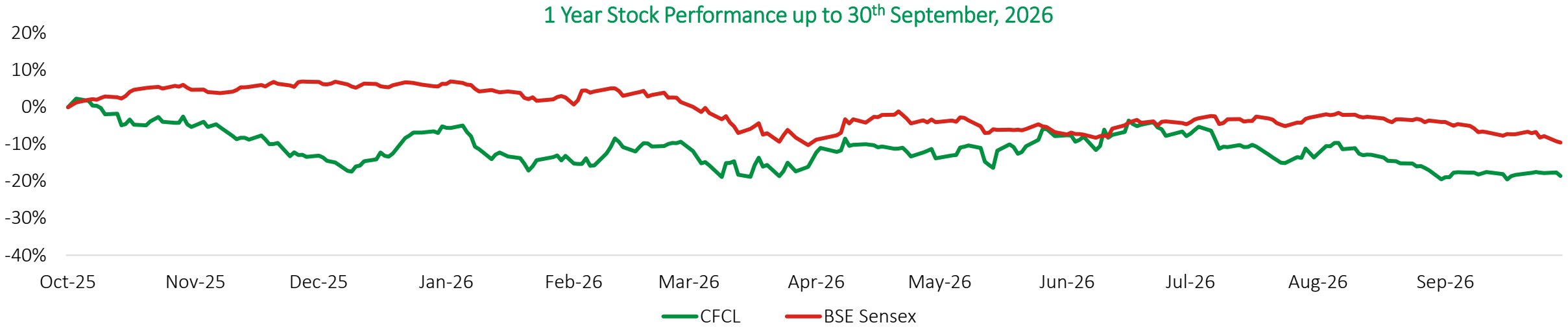


ROCE & ROE (%)



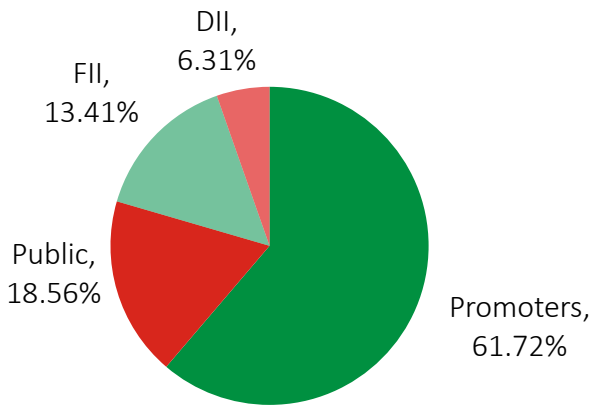
Capital Market Information

CHAMBAL FERTILISERS AND CHEMICALS LIMITED



Price Data (As On 30th September 2026)	INR
Face Value	Rs. 10
CMP	Rs. 409.25
52 Week H/L	Rs. 521.9/400.0
Market Cap (INR Mn)	1,63,966.95
Shares O/S (Mn)	400.65
Average Volume ('000)	912.10

Shareholding Pattern (As On 30th September, 2026)



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CHAMBAL FERTILISERS AND CHEMICALS LIMITED

Chambal Fertilisers and Chemicals Limited

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Thank You

