

**Date: 04.06.2026**

To,

The Secretary  
BSE Limited (SME Platform)  
25th floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai – 400 001

**Symbol: NEETUYOSHI**

**Subject: Investor Presentation**

Dear Sir/ Madam,

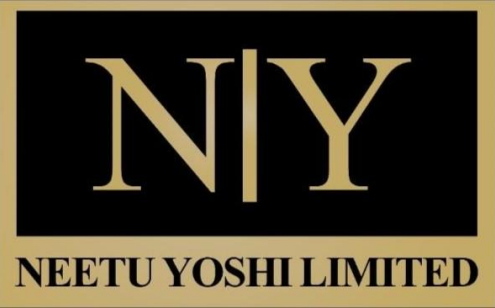
Pursuant to Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), read with Part A of Schedule III of the Listing Regulations, we are enclosing herewith the Investors Presentation on financial performance of the Company for the six months and financial year ended March 31, 2026.

The aforesaid information will be made available on the Company's website at <https://www.neetuyoshi.com>

This is for your information and record.

**For and on behalf of NEETU YOSHI LIMITED  
(Formerly Neetu Yoshi Private Limited)**

**Himanshu Lohia  
Managing Director**



**H2 FY26  
Investor Presentation**

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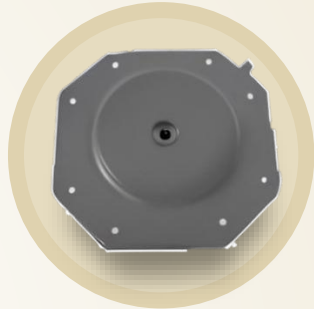
These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks.

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## **Company & Business Overview**

Precision Manufacturing, Trusted By Indian Railways



- Neetu Yoshi Limited (The Company, Neetu Yoshi) is a metallurgical engineering company manufacturing critical safety spares for railways. The products includes **mild steel, spheroidal graphite iron, cast iron, and manganese steel** (0.2 kg to 500 kg).
- The Company is an **RDSO-certified vendor** supplying **25+ critical safety spare parts** for Indian Railways, specializing in braking solutions, suspensions, propulsion aids, and coupling attachments. Accredited with **ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018**, it upholds high-quality, environmentally sustainable, and safe manufacturing practices.
- The Company has established a **Class “A” RDSO-certified manufacturing facility** in **Bhagwanpur, Uttarakhand**, spanning around **10,000 sq. meters** with **8,087 MTPA capacity**.
- With **advanced infrastructure, in-house testing, and strategic location**, the company delivers **precision-engineered, high-quality metallurgical products** at competitive prices.
- As a late mover, Neetu Yoshi leverages advanced technology, CNC precision, and cost-efficient processes to gain a competitive edge while developing next-gen railway solutions.



## VISION

To be recognized as a global leader in the railway industry, Neetu Yoshi Limited envisions setting new benchmarks with our integrated manufacturing of complete bogies and couplers. By investing heavily in modernization, innovation, and network expansion, Indian Railways is poised to remain a crucial pillar of the nation's economic and social development well into the future.

5 Years: Become a leading manufacturer of bogies and couplers in India, recognized for innovation and product quality. Establish a strong presence in key domestic railway projects, including supplying wagons and coaches for the prestigious Vande Bharat metro project.

10 Years: In a decade, Neetu Yoshi Ltd. envisions itself as a global leader in bogie and coupler technologies, exporting worldwide and partnering for international high-speed rail projects, including wagons and coaches for bullet trains.



## MISSION

Neetu Yoshi Limited is dedicated to establishing state-of-the-art manufacturing facilities for complete bogies and couplers, leveraging advanced technologies and engineering excellence. The company is committed to ensuring superior quality, safety, and operational efficiency in every product it delivers. Through continuous improvement and a strong focus on environmental stewardship, Neetu Yoshi Limited aims to shape the future of rail transportation with reliable and innovative solutions that drive industry standards forward. The company offers its customers a comprehensive range of both standard and customized products..



# Key Facts & Figures: Strength In Numbers

Founded In  
2020

25+ Critical  
Railway Safety  
Spare Parts

Class "A" facility  
By RDSO

Installed  
Capacity  
8,087 MTPA



ISO 9001:2015,  
ISO 14001:2015  
&  
ISO 45001:2018  
Certified

85+  
Team Size

₹ 140 Cr  
Order Book

Ratios  
FY26  
ROE: 18.22%  
ROCE: 22.47%

FY26 (In ₹ Cr)  
Total Income: 101.59  
EBITDA: 33.87  
PAT: 25.01

# Journey: From Trading To Rail Engineering Excellence

## 2020

Incorporated as Neetu Yoshi Private Limited

Started business as a trading company dealing in sale of specific grade raw materials to the original equipment manufacturers of Indian Railways

## 2023

Established Manufacturing Facility at Khasara No. 255/256, Fakkarhedi, Bhagwanpur, Uttarakhand

**ISO 9001:2015** - Quality Management System Standard

**ISO 14001:2015** - Environmental Management System Standard

**ISO 45001:2018** - Occupational Health & Safety Management System

## 2024

Conversion of the Company from a private limited company to a public limited company

## 2025

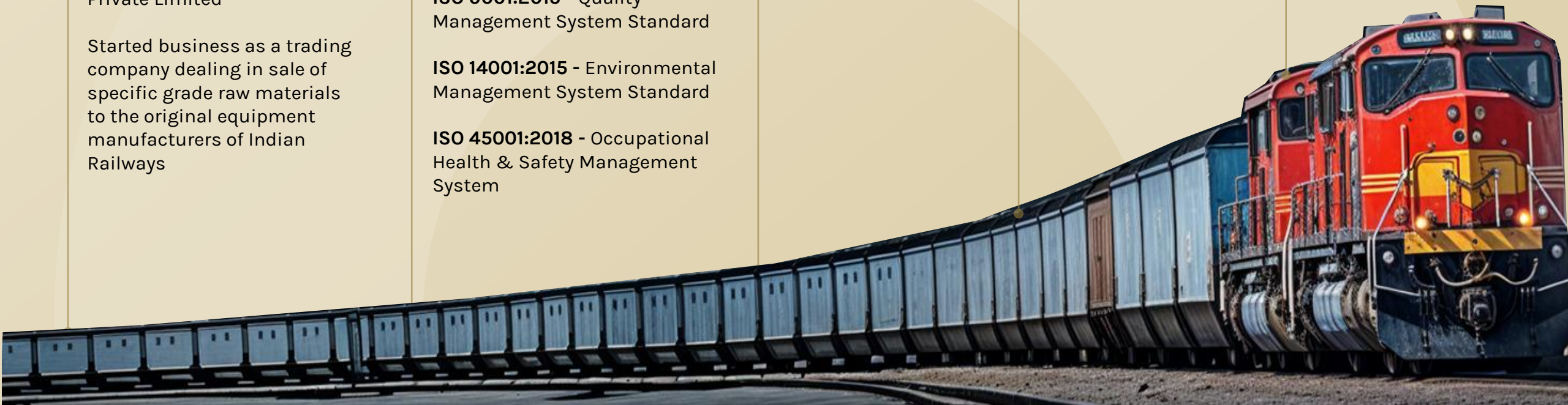
Expanded installed capacity to 8,087 MTPA.

Order book stands at over ₹100 crore.

## 2026

Secured ₹18.64 Cr railway component orders from government and private entities.

The Company shifted its proposed plant from Kanpur to Haridwar for better operational and expansion benefits.



# Management Overview: Leadership Driving Growth



## Himanshu Lohia

Managing Director and Chief Financial Officer

**Experience :**  
04 years

He has been with the Company since 2020, leading finance, marketing, sales, and operations.

With expertise in accounts and finance.

He holds a Bachelor's in International Business from the University of Wollongong.



## Subodh Lohia

Whole Time Director

**Experience :**  
04 years

He has been with the Company since 2020, overseeing finance, production, and operations.

He holds a Bachelor's in International Business from the University of Middlesex.



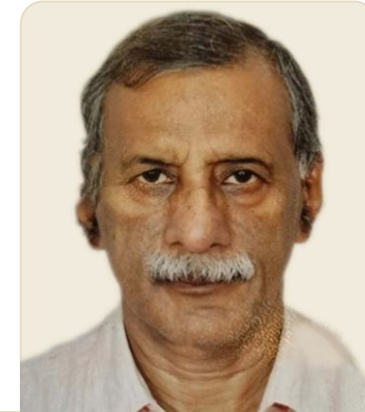
## Saundarya Lohia

Non-Executive Director

**Experience :**  
04 years

She has been with the Company since August 2024 and is an Associate member of the Institute of Chartered Accountants of India.

Previously, she served as CFO at Hariom Industries Limited.



## Kumar Sharat Chandra

Independent Director

**Experience :**  
33 years

He holds a Master of Technology from IIT Kanpur and has served as a principal chief mechanical engineer with Northeast Frontier Railways.

His expertise spans mechanical engineering and railway operations.



## Jyoti Sudhir

Independent Director

**Experience :**  
12 years

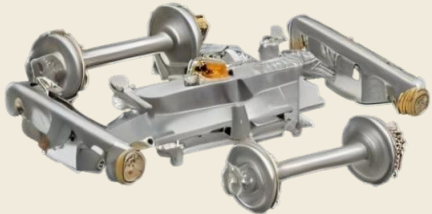
She holds a Master's in Science from the University of Delhi and a postgraduate diploma from Symbiosis.

With certifications in finance and corporate governance, she specializes in brand positioning, strategy, and finance.

# Precision Engineered Solutions: Meeting Every Need, From 0.2 To 500 Kg



The Company Provides Tailored Solutions For Critical Railway Applications—Braking, Suspension, Coupling, & Propulsion.



## Bogie Assemblies: Ensuring Rail Safety & Performance

Various Types Of Bogie For Wagon, Coaches & Locomotives

### BOGIE ASSEMBLIES PRODUCTS

CP Assembly



Wedges



Brake Beam



End Casting



Strut Castings



Axle Box Housing



Narrow Jaw Adopter



Wide Jaw Adopter



Modified Adopter



K Type Adopter



Various Type Of Liners



Products Are Used For Braking System, Suspension & Propulsion

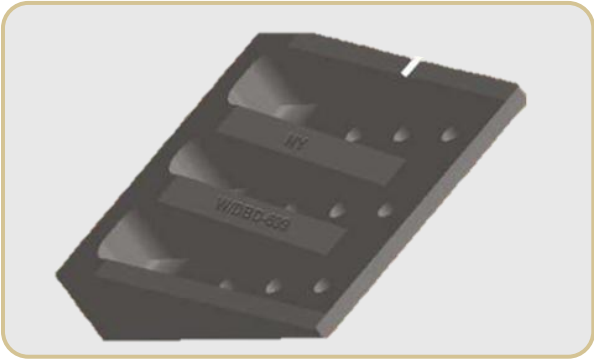
## Various Type Of Coupler For Wagon, Coaches & Locomotives

### COUPLER ASSEMBLIES PRODUCTS

Stricker Casting



Back Stop



Yoke Pin Support Plate



Various Type Of Liners




## Products Used For Attachment & Pulling Of Wagons & Coaches



- Only Research Designs and Standards Organisation approved vendors are eligible to supply to Indian Railways, creating a strong entry barrier.
- RDSO is the apex body responsible for approving vendors for Indian Railways, making this certification a significant barrier to market entry for competitors.
- The company is a certified RDSO vendor for over 25 critical safety spare parts for Railways, ensuring compliance with the highest safety and quality standards.
- This distinction secures the company's reputation and strengthens its long-term partnerships with Indian Railways and its associated entities.

# Manufacturing Facility: State Of The Art Infrastructure



- 
**Location:**  
 Khasara No. 255/256, Fakkarhedi, Bhagwanpur, Uttarakhand
- 
**Area:**  
 10,000 Sq. Meters
- 
**Installed Capacity:**  
 8,087 MTPA
- 
**Quality Management:**  
 Adherence to ISO 9001:2015 standards.
- 
**Environmental & Safety Commitments:**  
 ISO 14001:2015 for environmental management.  
 ISO 45001:2018 for occupational health and safety.

Molding Capacity	Annual Casting (MT)	Actual Sale (23-24)	Capacity Utilization (in %)	Joint Melting Capacity	Annual Casting (MT)	Actual Sale 23-24 (MT)	Capacity Utilization (in %)	Remark
ARPA 900 SJS Molding Line	8,087.04	4,100	51.00	Induction Furnace	4,493	4,100	91.00	Only one can use at one time
				Arc Furnace	4,493	4,100	91.00	
				Induction Furnace	4,493	4,100	91.00	
				Induction Furnace	4,493	New	-	
				<b>Total</b>	<b>8,986</b>	<b>-</b>	<b>-</b>	

Lower electricity tariffs in Uttarakhand keep production costs under control.

Located just 72.6 km from Jagdari Railway Workshop, ensuring seamless access to high-quality raw materials.



**Design & Development**  
The company designs and develops high-quality, critical safety spares for the railways. Built to the highest quality standards and in compliance with RDSO norms, its products ensure reliability and efficiency for the rail industry.

**Infrastructure Support**  
Dedicated power supply, 300 KVA UPS, and on-site paint and fettling facilities enhance production efficiency.

**Melting & Material Handling**  
Arc and induction furnaces (up to 5 MT), multiple EOT cranes, and ladles ensure smooth operations.

**Testing Facilities**  
Fully equipped labs with spectrometers, hardness testers, and coordinate measuring machines ensure rigorous quality control.

**Moulding & Sand Processing**  
Intensive sand mixers (up to 2 MT) and sand coolers (40 MT/hr) maintain high-quality casting standards.

**Machining & Heat Treatment**  
Advanced CNC machines (up to Dia 1150 MM) and heat treatment furnaces (up to 1050°C) enable precision engineering.

# Customers: Trusted Partners In The Rail Industry



Indian Railways



Titagarh Rail Systems Limited



Om Besco Rail Products Limited



Texmaco Rail & Engineering Limited



Hindustan Engineering & Industries Limited



Jindal Rail Infrastructure Limited

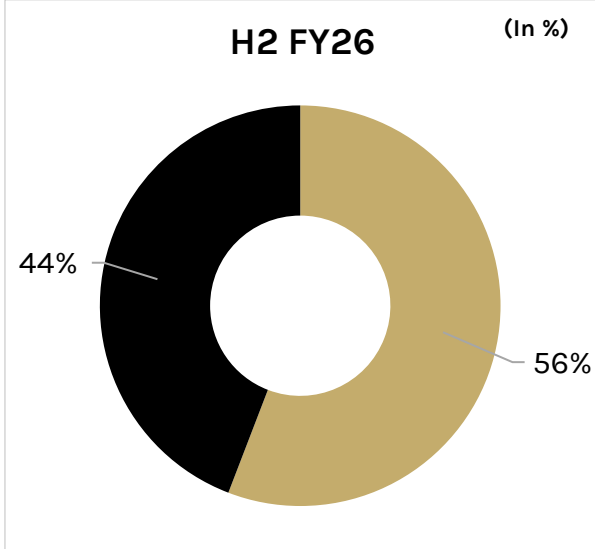
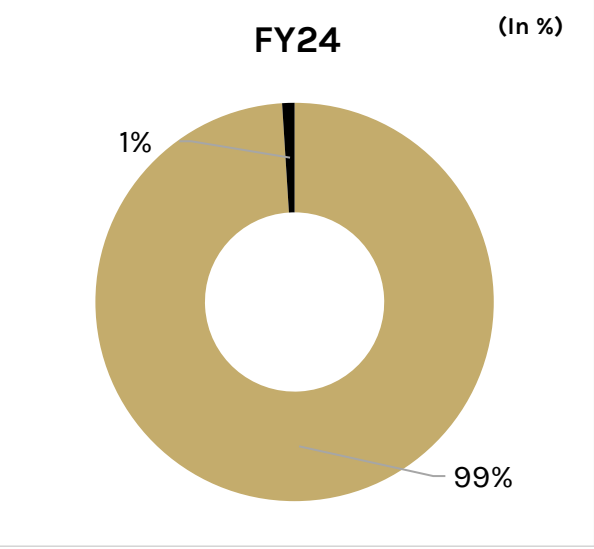
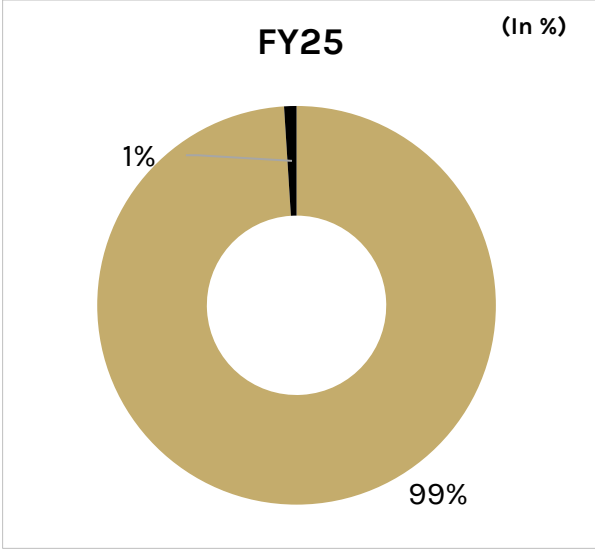
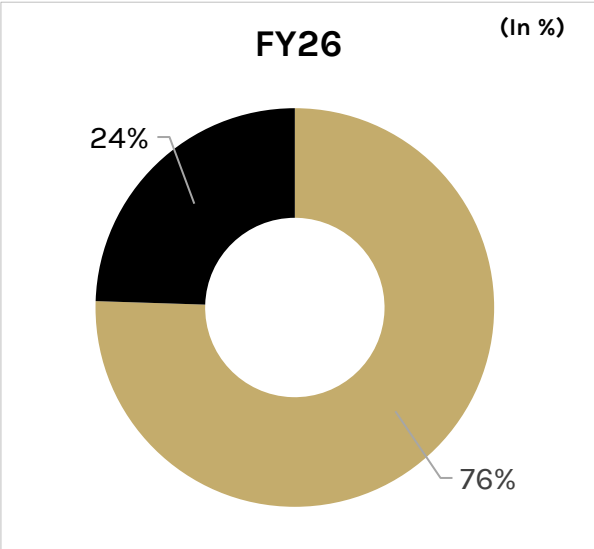


Jupiter Wagons Limited



Sail Rites Bengal Wagon Industry Private Limited

# Sustained Growth, Focused Revenue Streams



■ Railways ■ Private

Sector	FY26	FY25	FY24	H2 FY26
Railways	74.18	70.59	46.71	30.15
Private	24.06	0.00	0.52	24.04
<b>Total</b>	<b>98.24</b>	<b>70.59</b>	<b>47.23</b>	<b>54.20</b>

(In ₹ Cr)







## Industry Overview

The Future Of Mobility: Indian Railways On A Growth Track

**Global demand for urban mass, shared, and electric transport is projected to reach US\$ 660 billion by 2030.**

- Growing international collaboration is strengthening India's global manufacturing presence in railways.
- The Alstom-Indian Railways JV is producing 800 electric locomotives for freight operations under a long-term partnership.
- JICA and the World Bank are key financiers of India's Dedicated Freight Corridors, reinforcing international confidence.
- India will begin exporting Vande Bharat semi-high-speed trains from FY26, entering European, South American, and East Asian markets.
- These initiatives position India as an emerging global hub for advanced, energyefficient, and affordable rail solutions.



(Source: [IBEF](#))

Freight contributed around 65% of Indian Railways' earnings, generating US\$ 19.3 billion revenue in FY26.

The PPP freight corridor model is expected to attract ₹5.25 lakh crore (US\$ 60.4 billion) in investments by 2031.

- 1 Volume Growth**  
Indian Railways achieved record freight loading of 1,670 MT in FY26, driven by growth in fertiliser, steel, cement, and coal transportation.
- 2 Record Performance**  
Indian Railways carried 1,503.8 MT freight during Apr 2025-Feb 2026, with freight revenue reaching ₹1.61 lakh crore.
- 3 Dedicated Freight Corridors**  
Indian Railways handled around 480 freight trains daily on DFCs in FY26, with ~2,800 km corridor network completed to improve freight speed and logistics efficiency.
- 4 Operational Reforms**  
Indian Railways recorded a milestone 892 freight train interchanges in a single day on the DFC network, reflecting enhanced operational efficiency and network capacity.

Source: [PIB\(Freight\)](#), [PIB \(Corridor\)](#)



## Opportunities In Indian Infrastructure & Railways

- Spanning 68,584 route km, Indian Railways operates 13,523 passenger and 11,724 freight trains daily, reinforcing its role as the country's primary mobility backbone.
- The Union Budget 2025-26 allocated ₹3.02 lakh crore (US\$ 34.7 billion) – the highest ever – towards station redevelopment, high-speed corridors, and rollingstock modernisation.
- By March 2025, 98.83 % (68,701 km) of the broad-gauge network was electrified; the balance 811 km is targeted for completion by Q3 FY26, reducing dependence on fossil fuels and enhancing efficiency.
- FDI inflows of ₹9,163 crore (US\$ 1.43 billion) have been recorded in railway-related components (Apr 2000–Mar 2025) under the 100 % automatic route, reflecting investor confidence in India's railway infrastructure.
- The government sanctioned multiple railway infrastructure projects worth over ₹18,300 crore (US\$ 2.1 billion) to boost freight capacity, connectivity, and reduce logistics costs across six states.



## Opportunities Abroad

- Indian Railways plans to export semi-high-speed Vande Bharat trains from FY26, targeting European, South American, and East Asian markets, under the 'Make in India' program.
- The Marhowrah Diesel Locomotive Factory in Bihar will export 150 ES43ACmi locomotives worth ₹3,000 crore (US\$ 345.9 million) to Guinea's Simandou iron ore project, creating 2,100+ Indian jobs.
- Since 2016, India has exported 1,000+ rail cars, 3,800 bogies, 4,000 flatpicks, and 5,000 propulsion systems to over 20 countries - including Australia, Germany, France, the UK, Canada, Brazil, and Sri Lanka.
- International institutions such as the World Bank and JICA continue to finance India's freight corridor and high-speed rail projects.

## Investments/Developments

- ₹16.7 lakh Cr (US\$ 194 bn) plan by 2031 to modernise 1,309 stations and expand corridors.
- ₹3.02 lakh Cr (US\$ 34.7 bn) capital outlay in FY26 – highest ever.

## Key Challenges For Railway Spare Parts Manufacturers

- 95 % network electrified; full coverage by FY26; Net Zero by 2030
- PPP projects to attract ₹5.25 lakh Cr by 2031 and ₹50 trillion by 2030.
- ₹6,798 Cr projects cleared to boost freight capacity.

## Snapshots

- National Infrastructure Pipeline envisions ₹11.43 lakh crore investment till FY25.
- Freight loading reached 1,617 million tonnes in FY25; target of 3,000 million tonnes by 2030.
- 2,249 solar installations across railway stations - a 2.3× rise in five years.



(Source: [IBEF](#))



## Budgetary Allocation

₹2,52,000 crore allocated for FY 2025-26, with additional ₹10,000 crore from extra-budgetary resources.

## Capital Expenditure

₹2,62,000 crore set for assets, construction, and modernization, including ₹200 crore from the Nirbhaya Fund and ₹1,16,000 crore for safety projects.

## Freight Growth

Indian Railways to become the world's second-largest freight carrier, targeting 1.6 billion tonnes of cargo this fiscal.

## High-Speed & Electrification

7,000 km high-speed rail network by 2047, achieving 100% electrification by FY 2025-26.

## Employment & Safety

Investments will create jobs, improve travel experience, enhance safety, and support economic growth.

## Accelerated Construction

The construction of new railway lines will proceed at an accelerated pace, with a budget of ₹32,235.24 crore in FY 2025-26. Additionally, ₹4,550 crore has been allocated for gauge conversion in FY 2025-26. A major push is also being made for the doubling of tracks, with a marked budget of ₹32,000 crore in FY 2025-26.



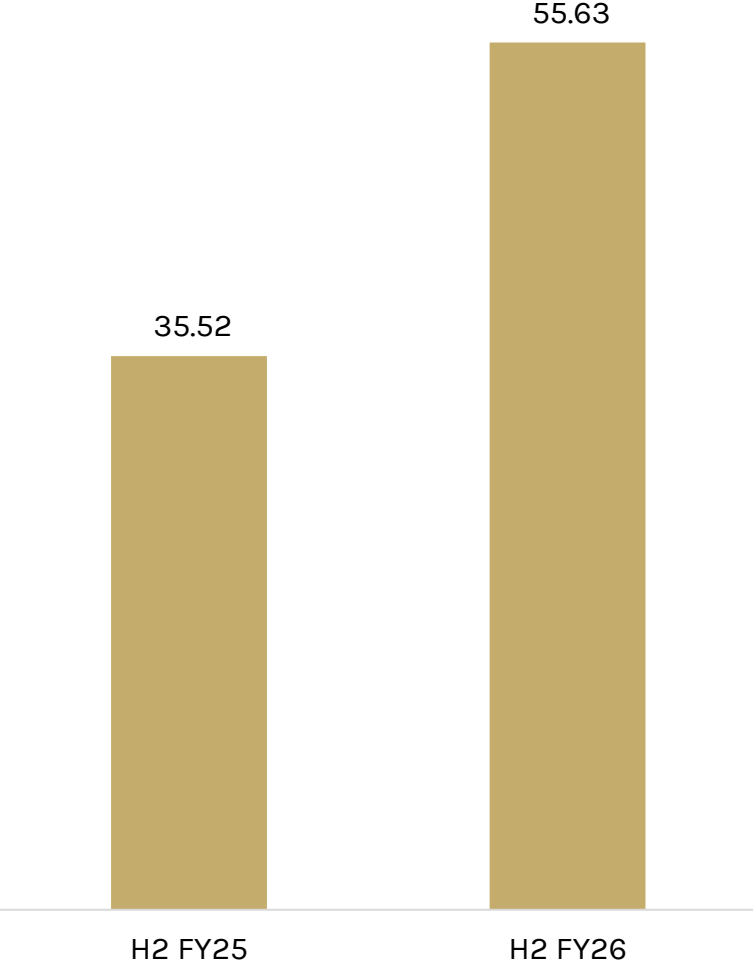
## **Financial Overview**

Strong Growth, Robust Margins & Sustainable Returns

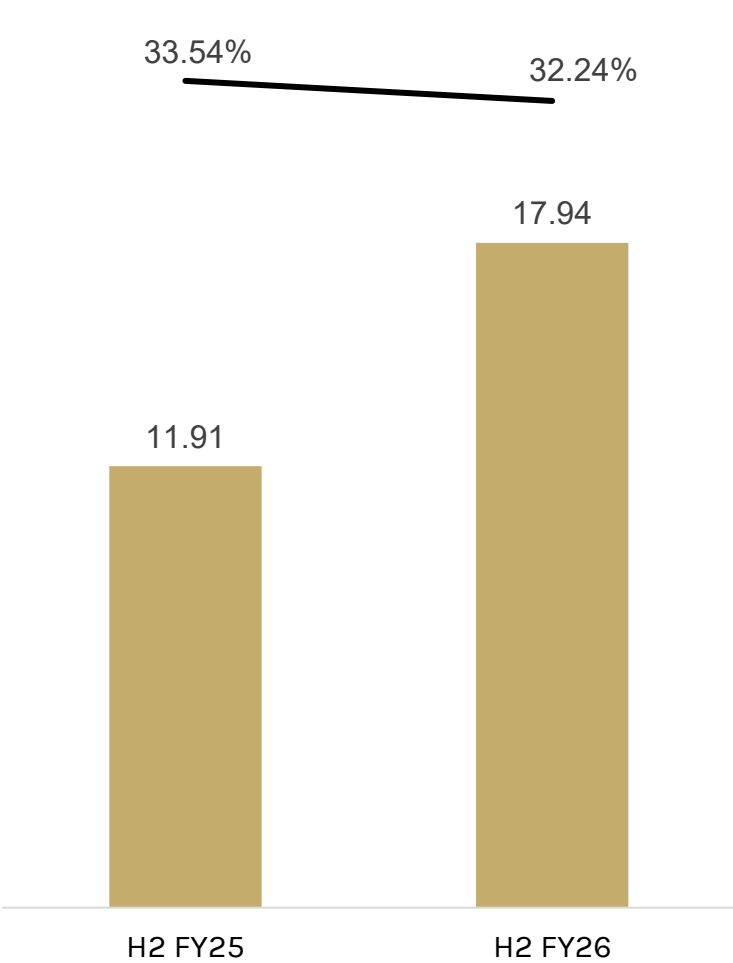
# H2 FY26 Consolidated Performance Highlights (YoY)



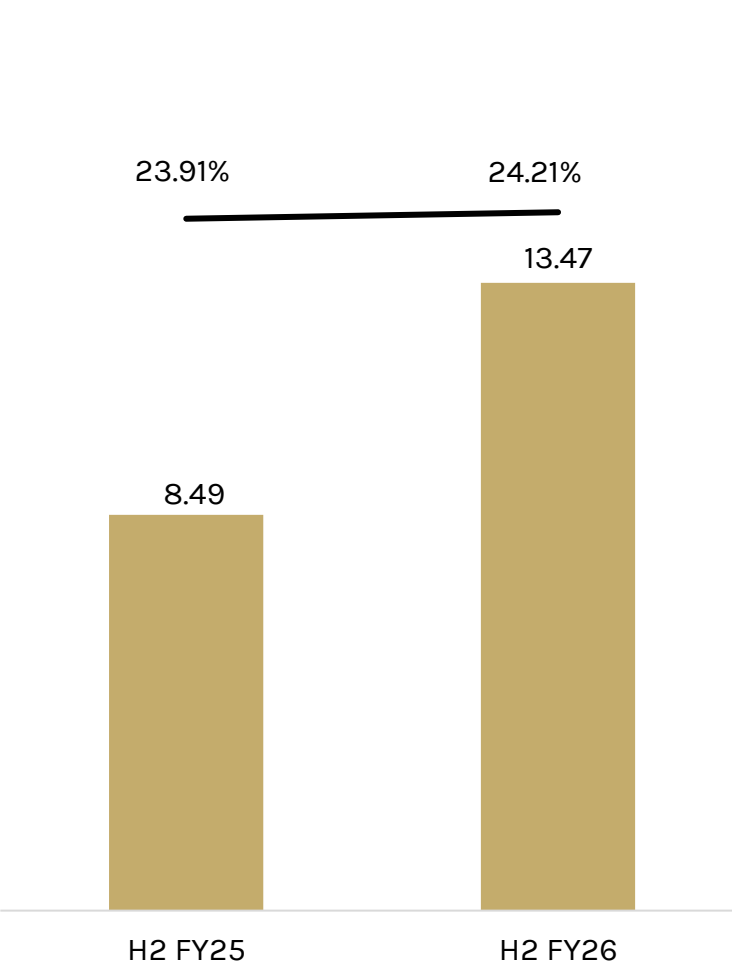
### Total Income



### EBITDA Margin



### PAT Margin



(All Amount In ₹ Cr & Margin In %)

# H2 FY26 Consolidated Profit & Loss Statement (YoY)



(In ₹ Cr)

Particulars	H2 FY25	H2 FY26	YoY
Revenues	35.38	54.20	
Other Income	0.14	1.44	
<b>Total Income</b>	<b>35.52</b>	<b>55.63</b>	<b>56.61%</b>
Raw Material Expenses	15.86	27.43	
Employee Costs	2.06	3.06	
Other Expenses	5.69	7.21	
Total Expenditure	23.61	37.70	
<b>EBITDA</b>	<b>11.91</b>	<b>17.94</b>	<b>50.56%</b>
Finance Costs	0.97	0.77	
Depreciation	0.78	1.18	
PBT	10.16	<b>15.99</b>	
Tax	1.67	2.51	
<b>PAT</b>	<b>8.49</b>	<b>13.47</b>	<b>58.61%</b>

# Management's Comments On H2 FY26 Performance

“H2 FY26 has been a period of steady growth and strong execution for Neetu Yoshi Limited. We continued to strengthen our presence in the Indian Railways sector through operational efficiency, timely deliveries, and a continued focus on quality and precision engineering.

During the period, we expanded our product portfolio, strengthened customer relationships, and progressed well on our Haridwar facility, which will support future capacity expansion and higher-value opportunities. Our continued focus on innovation and engineering excellence has helped us enhance our competitive positioning across the railway supply chain.

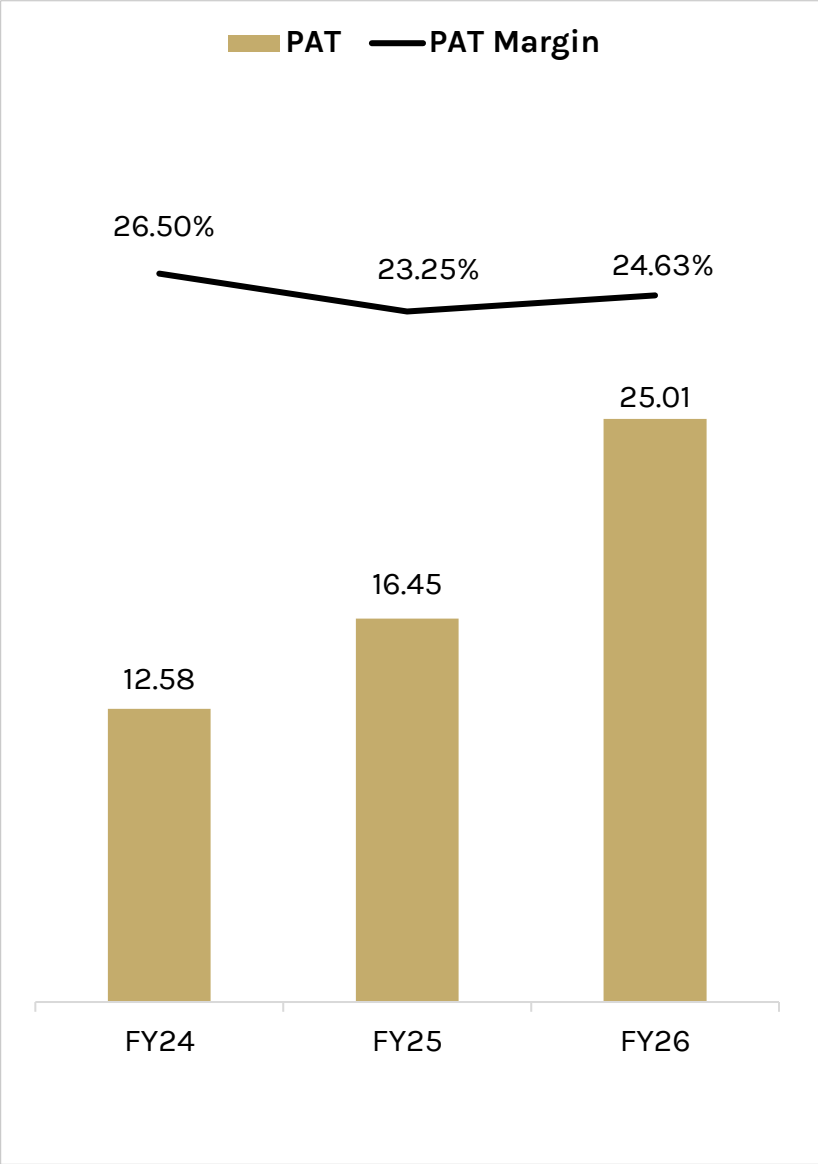
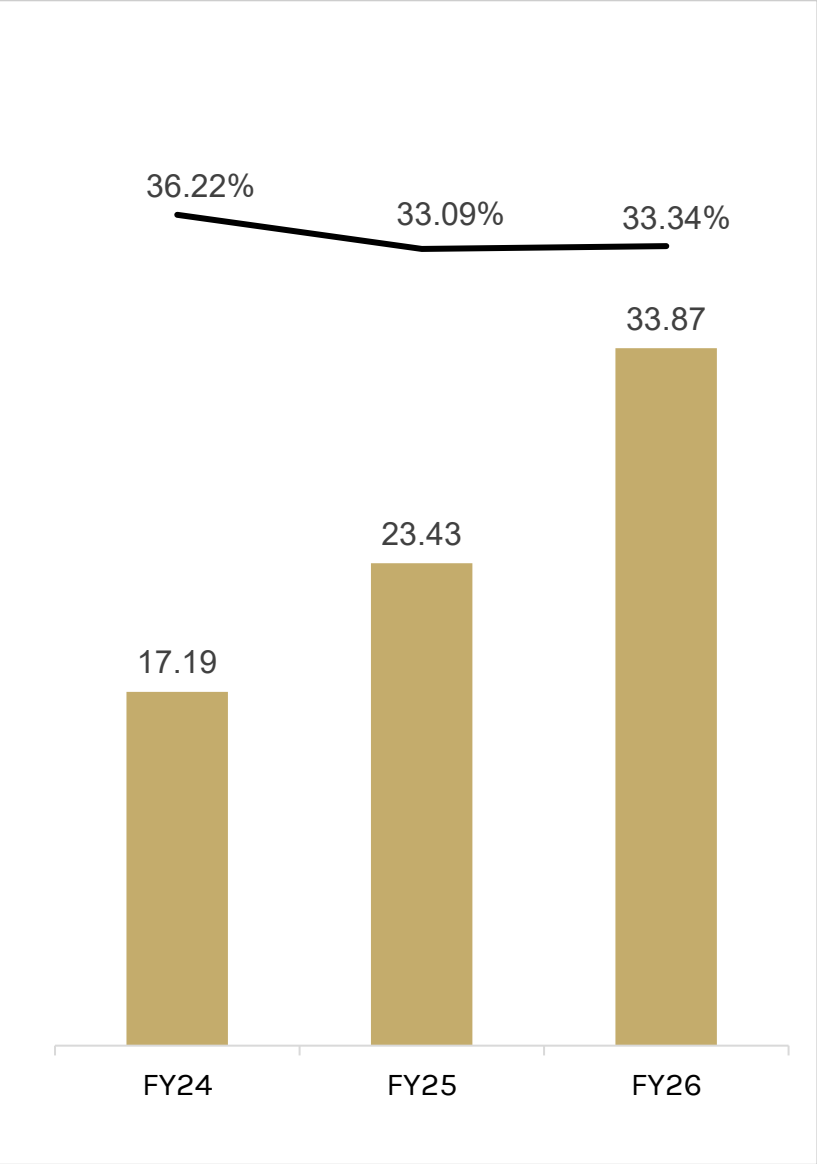
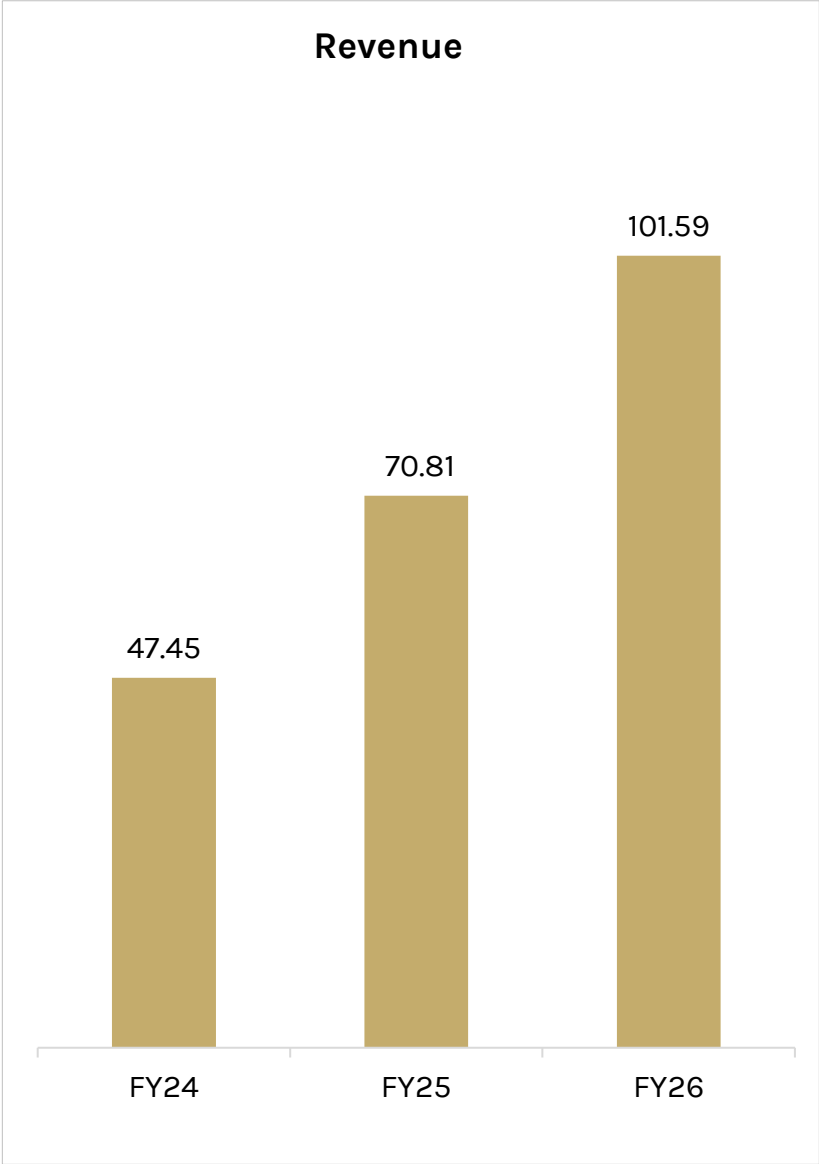
We also continued to explore opportunities beyond our traditional railway components business by strengthening capabilities across safety-critical and value-added engineering products. This strategic expansion, along with our focus on operational discipline and customer satisfaction, positions us well to capitalize on emerging opportunities in the evolving railway and infrastructure sector.

With increasing investments in railway modernization and freight infrastructure, we remain confident about sustaining growth momentum and creating long-term value.”

- Mr. Himanshu Lohia, Managing Director cum Chief Financial Officer, Neetu Yoshi Limited



# Key Financial Highlights



(All Amount In ₹ Cr & Margin In %)

# Profit & Loss Statement



(In ₹ Cr)

Particulars	FY24	FY25	FY26
Revenues	47.33	70.59	98.35
Other Income	0.12	0.22	3.24
<b>Total Income</b>	<b>47.45</b>	<b>70.81</b>	<b>101.59</b>
Raw Material Expenses	24.27	33.81	49.15
Employee Costs	1.68	3.76	5.72
Other Expenses	4.32	9.81	12.85
Total Expenditure	30.27	47.38	67.72
<b>EBITDA</b>	<b>17.19</b>	<b>23.43</b>	<b>33.87</b>
Finance Costs	1.20	1.73	1.55
Depreciation	0.80	1.52	2.16
PBT	<b>15.19</b>	<b>20.18</b>	<b>30.16</b>
Tax	2.61	3.73	5.15
<b>PAT</b>	<b>12.58</b>	<b>16.45</b>	<b>25.01</b>

# Balance Sheet



(In ₹ Cr)

Equities & Liabilities	FY24	FY25	FY26
Equity	3.88	14.27	19.41
Other Equity	15.86	30.33	117.84
Non Controlling Interest	0.05	0.09	0.09
<b>Net Worth</b>	<b>19.74</b>	<b>44.60</b>	<b>137.25</b>
<b>Non Current Liabilities</b>			
Non Current Borrowings	8.32	6.22	0.02
Lease Liabilities	0.00	0.00	0.00
Deferred Tax Liability	0.28	0.64	0.61
Long Term Provision	0.02	0.05	0.09
<b>Total Non Current Liabilities</b>	<b>8.62</b>	<b>6.91</b>	<b>0.72</b>
<b>Current Liabilities</b>			
Current Borrowings	9.07	7.43	3.86
Lease Liabilities	0.00	0.00	0.00
Trade Payables	0.00	0.51	1.00
Current Tax Liabilities (Net)	0.26	3.34	3.16
Short Term Provisions	0.00	0.01	0.00
Other Current Liabilities	0.75	0.63	1.60
<b>Total Current Liabilities</b>	<b>10.08</b>	<b>11.91</b>	<b>9.62</b>
<b>Total Equity &amp; Liabilities</b>	<b>38.50</b>	<b>63.51</b>	<b>147.68</b>

Assets	FY24	FY25	FY26
<b>Non Current Assets</b>			
Fixed assets	21.64	32.14	43.26
Intangible Asset	0.00	0.00	38.16
Non Current Investments	0.00	2.27	0.00
Other Non Current Financial Assets	1.94	2.65	1.19
Deferred Tax Assets (Net)	0.00	0.00	0.00
Other Non Current Assets	0.31	3.10	7.73
<b>Total Non Current Assets</b>	<b>23.88</b>	<b>40.16</b>	<b>90.35</b>
<b>Current Assets</b>			
Inventories	3.54	8.63	5.55
Trade receivables	8.46	10.42	31.88
Cash & Bank Balance	2.00	0.53	11.86
Other Current Financial Assets	0.07	0.00	5.07
Current Tax Assets (Net)	0.00	0.00	0.00
Other Current Assets	0.55	3.59	2.97
<b>Total Current Assets</b>	<b>14.61</b>	<b>23.35</b>	<b>57.33</b>
<b>Total Assets</b>	<b>38.50</b>	<b>63.51</b>	<b>147.68</b>

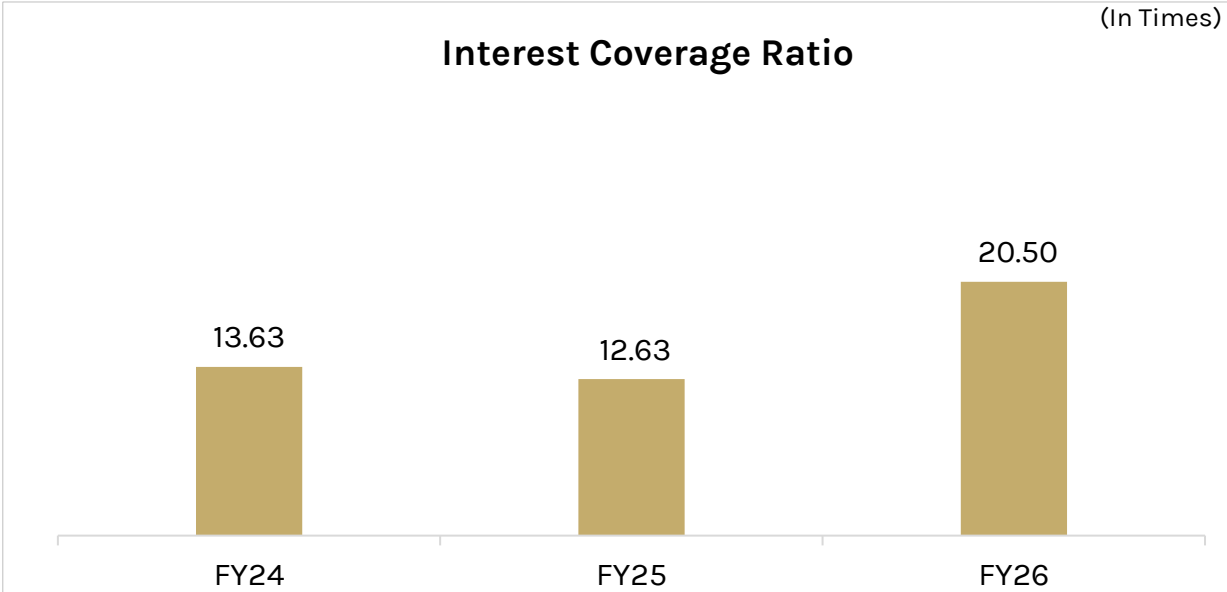
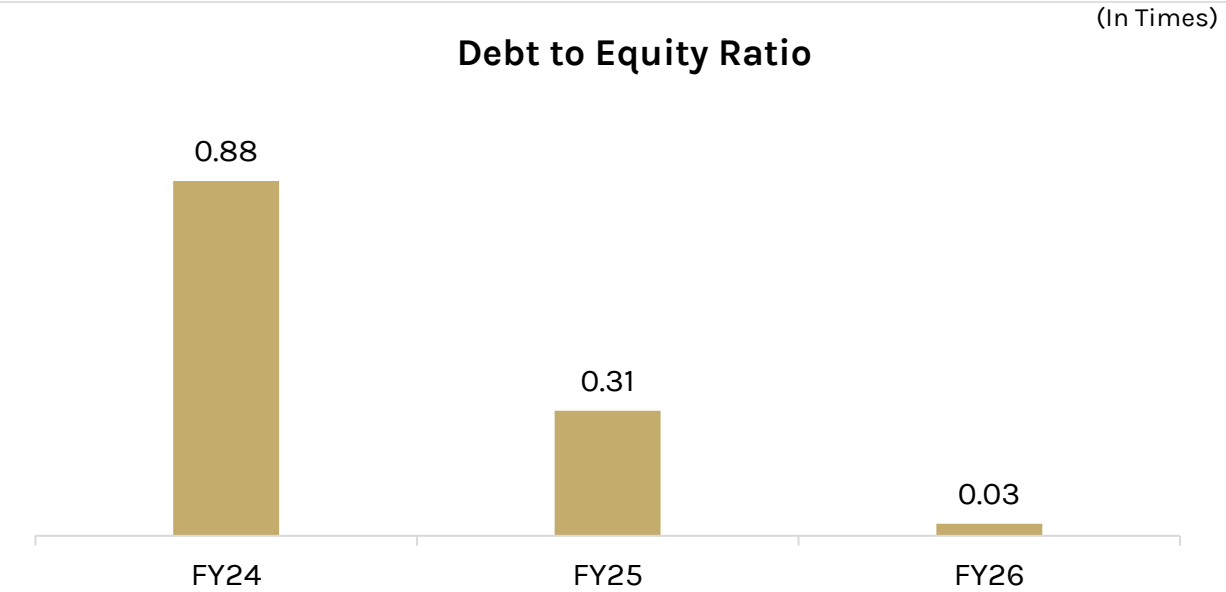
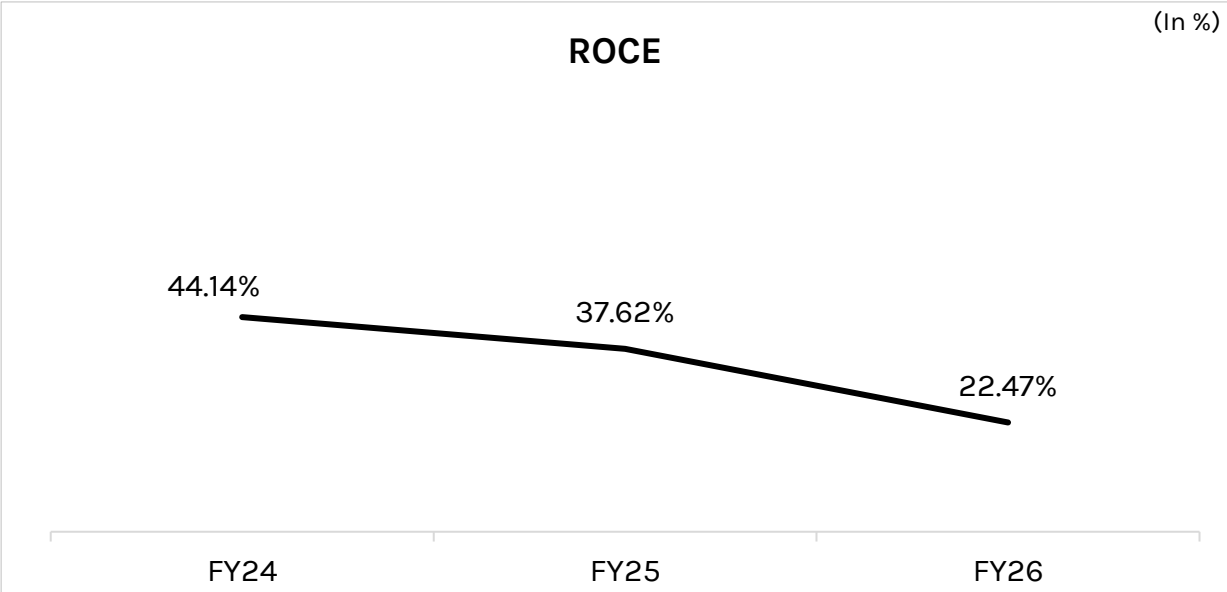
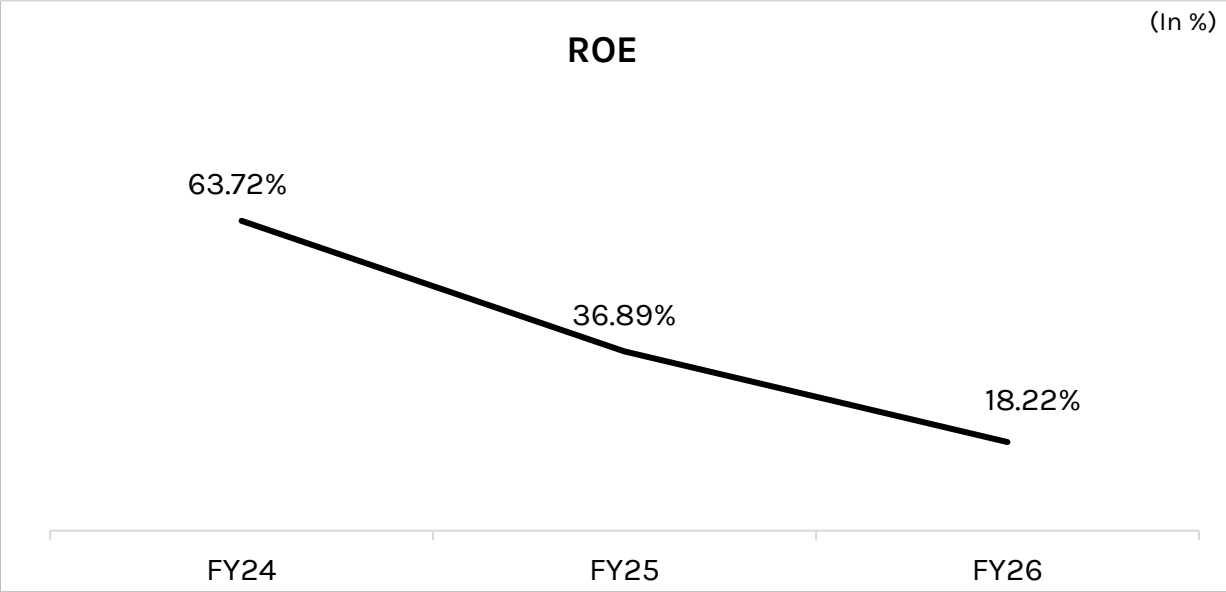
# Cash Flow Statement

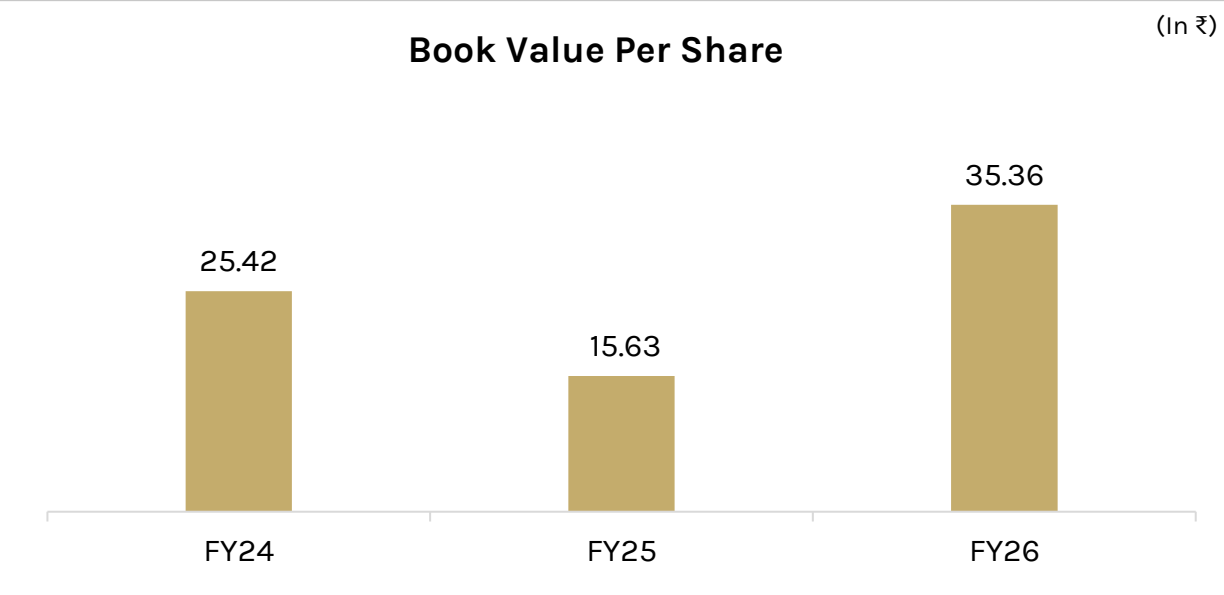
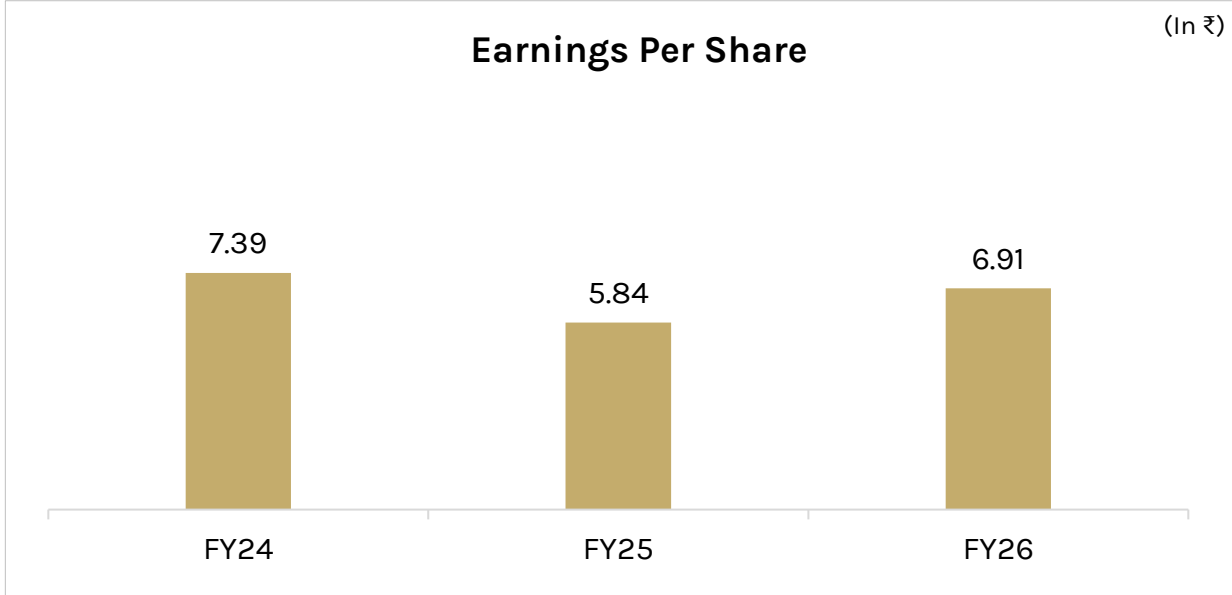
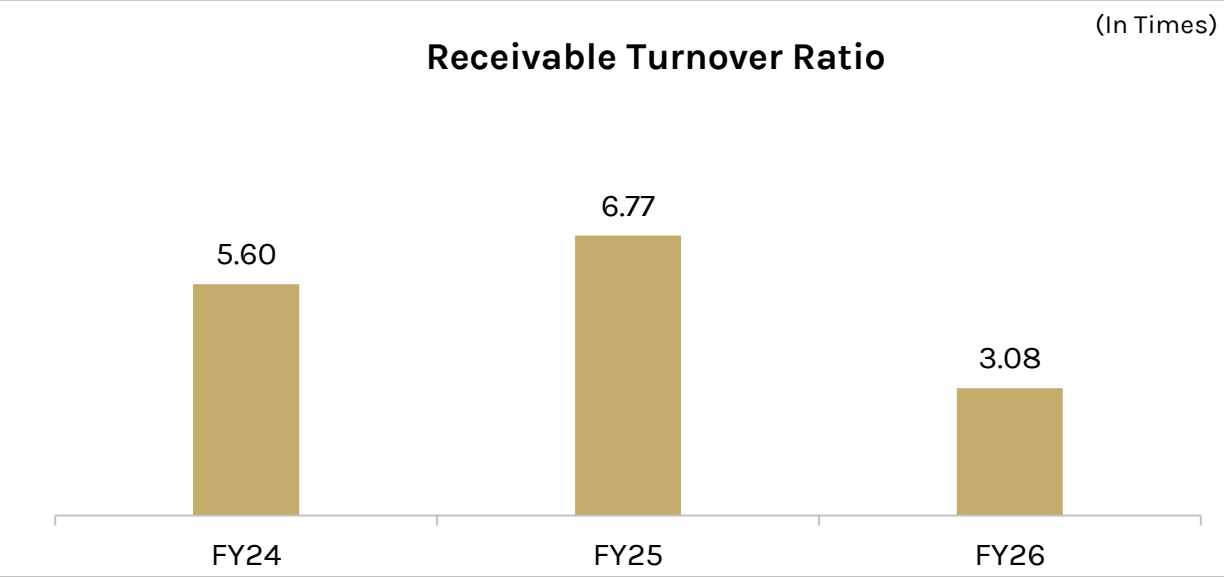
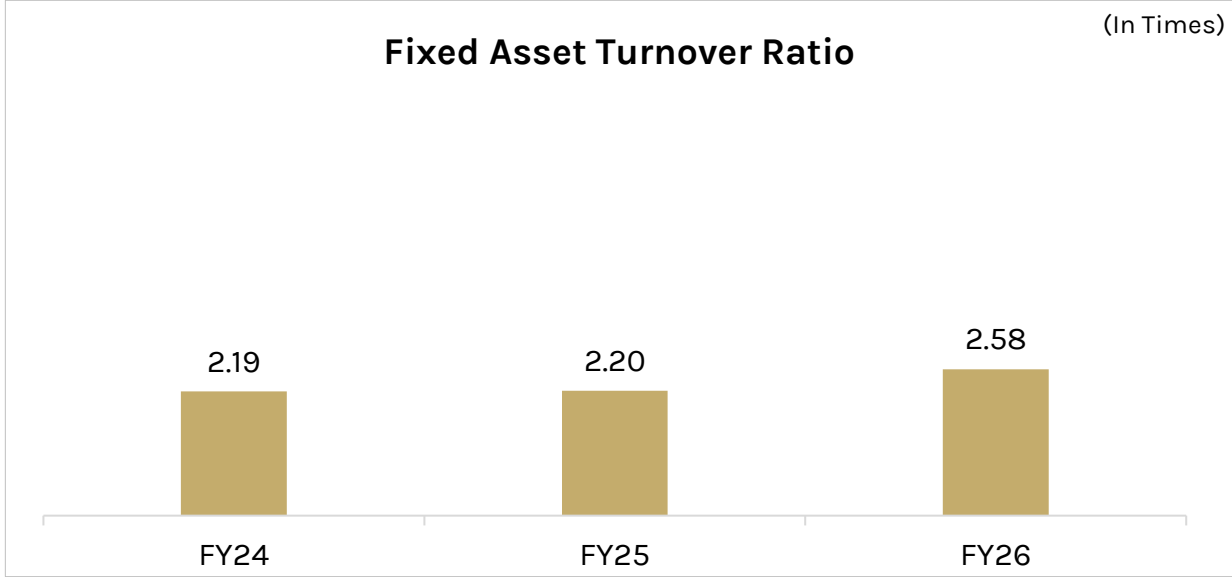


(In ₹ Cr)

Particulars	FY24	FY25	FY26
Cash Flow from Operating Activities	7.67	12.28	4.03
Cash Flow from Investing Activities	-16.22	-16.94	-58.81
Cash Flow from Financing Activities	9.57	3.36	56.11
<b>Net Cash Flow</b>	<b>1.02</b>	<b>-1.48</b>	<b>1.33</b>

# Key Ratios







## **Growth Overview**

Expanding Capacity, Innovation & Market Reach



## Fully Equipped & RDSO Approved Manufacturing Facility

The Company operates a state-of-the-art manufacturing facility in Uttarakhand with an expanded capacity of 8,087 MTPA, ensuring high efficiency and customized production.



## Strategically Located Manufacturing Facility

The Company's Uttarakhand facility benefits from proximity to raw materials and low power tariffs, enhancing cost efficiency and operating margins.



## Quality Assurance & Control

As a "Class A" foundry certified by Indian Railways, the company ensures high-quality standards with ISO certifications and in-house testing for rigorous quality control.



## Late Mover Advantage

- The company is equipped with state-of-the-art machinery, including Thyristor-controlled PLC ARC systems, electric heat treatment furnaces, CNC machines, and advanced testing equipment, enabling significantly greater efficiency compared to peers using older-generation equipment.
- As a newer entrant, the company has integrated the latest technologies from inception, avoiding costly downtime and margin pressures linked to midstream upgrades.
- This strategic advantage supports higher operational efficiency and stronger profit margins.



### Continue To Focus On Improving Operational Efficiencies

The Company leverages technology, automation, and data analytics to enhance efficiency, reduce costs, and upgrade product quality to meet evolving customer needs.

### Setting Up Of New Manufacturing Facility:

The Company is expanding its product portfolio with a new manufacturing facility in Uttar Pradesh for bogies and couplers, enhancing market presence and export opportunities.

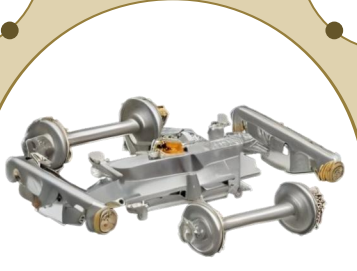


### Expand Customer Base & Geographic Reach:

The Company aims to expand its customer base domestically and globally by diversifying offerings, strengthening market reach, and establishing a new manufacturing facility.

### Expanding RDSO Approval For Additional Products:

RDSO approval strengthens the company's market position, with ongoing efforts to expand certified products and become a preferred Indian Railways supplier.



### Focus On Advanced Technology Products:

The Company focuses on advanced technology products and process innovations to enhance quality, expand its portfolio, and strengthen customer relationships.



# Investment Rationale: Why Invest In Neetu Yoshi Limited



1

## **Integrated Operations, Higher Margins**

- End-to-end manufacturing enables cost control, quality assurance, and stronger margins.
- Order Book of ₹ 140 Crores.

2

## **RDSO-Certified Market Advantage**

The Company's RDSO approval serves as a strong entry barrier, ensuring a competitive edge with limited competition as an established vendor for Indian Railways.

3

## **Expanding Expertise In Railway & Beyond**

The Company plays a pivotal role in the manufacturing of critical railway safety components, with a portfolio of over 25 certified products. The versatility of its manufacturing facility may in the future allow the company to extend its expertise beyond the railway sector, to a variety of other sectors.

4

## **Robust Capacity Expansion**

Installed capacity increased from 4,493 MTPA to 8,087 MTPA, positioning the company for higher production and revenue growth.

5

## **Planned Expansion Into High-Value Products**

New facility in Kanpur to manufacture complete bogies and couplers, diversifying the portfolio and unlocking new revenue streams.

6

## **Low Volume, High Margin Product Focus**

The Company operates in a niche segment of custom-engineered railway components, which typically have low volumes but yield higher margins due to technical complexity and RDSO certification requirements.

7

## **Late Mover Advantages**

- Uses advanced ARC furnace and electric heat treatment, reducing costs and improving quality.
- CNC machines ensure high precision vs. competitors' manual lathes.
- Latest testing tools and HPML molding lines boost accuracy and productivity.

8

## **Robust Financial Performance**

The Company has witnessed an exceptional growth trajectory from FY23 to FY25, with revenue surging at a CAGR of 107%, EBITDA skyrocketing at 331%, PAT soaring at an impressive 437%, and with one of the best margins in the industry

9

## **Export Potential**

As global customers diversify away from Chinese suppliers due to high tariffs and geopolitical risks, Neetu Yoshi is well-positioned to attract new business from export markets with its world-class quality offerings.

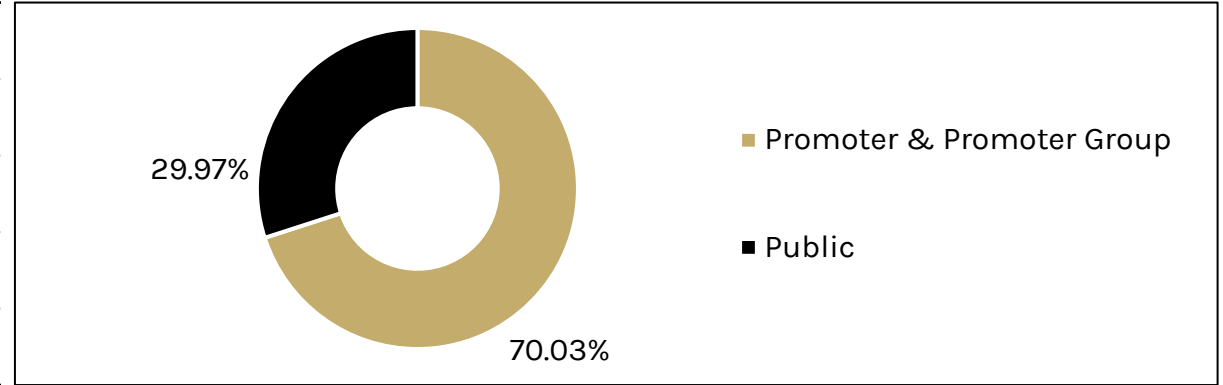
BSE: 544434 | ISIN: INEOUZ001024

## Share Holding Pattern

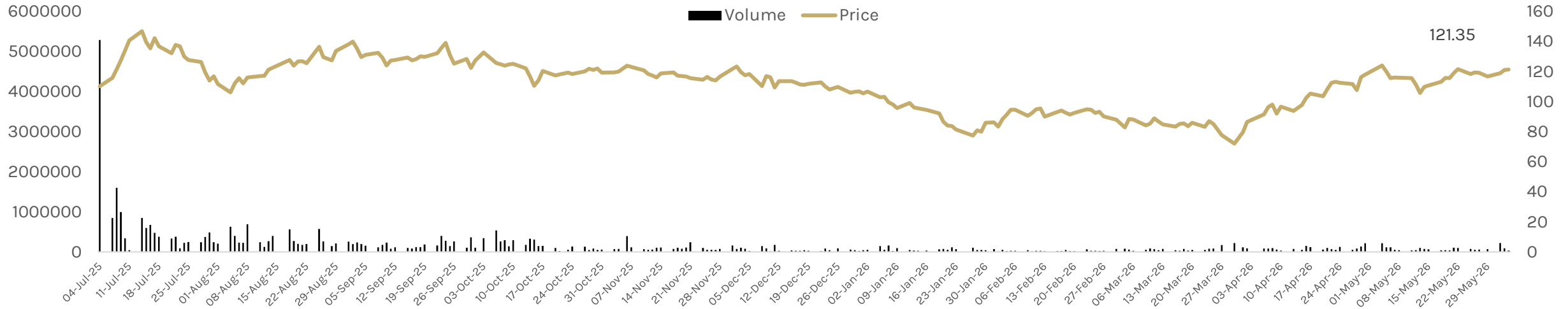
As on 03-06-2026

As on 31-03-2026

Share Price (₹)	121.35
Market Capitalization (₹ Cr)	470.99
No. of Shares Outstanding	3,88,12,600
Face Value (₹)	5.00
52 week High-Low (₹)	148.70 - 71.30

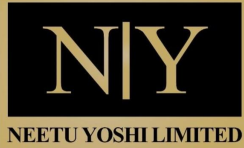


## Share Performance From 04 July 2025 Till Date



Source - NSE

# Thank You



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