

Date: May 13, 2026

To, <b>BSE Limited,</b> <b>The General Manager,</b> Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, <b>National Stock Exchange of India Limited,</b> <b>The Manager, Listing Department</b> Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: <b>543234</b>	Trading Symbol: <b>SEC MARK</b>

Dear Sir/ Madam,

**Sub: Outcome of the Board Meeting and Disclosures under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company at their meeting held today i.e. Wednesday, May 13, 2026, have inter - alia considered and approved the following:

1. Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026 along with Auditor's Report, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026 along with Auditors Report thereon are enclosed herewith.

Time of commencement of Board Meeting	Time of conclusion of Board Meeting
02:30 P.M.	05:30 P.M

The above information will be made available on the Company's website (<https://www.secmark.in>) and will be published in newspapers in accordance with Regulation 47 read with Regulation 33 of the SEBI (LODR) Regulations, 2015.

Kindly take this intimation on record in compliance with applicable statutory provisions.

Thanking you

Yours faithfully,

**For SecMark Consultancy Limited**

**Sunil Kumar Bang**  
Company Secretary & Compliance Officer

Encl: a/a

**SECMARK CONSULTANCY LIMITED**

CIN: L67190MH2011PLC220404

PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

Sr No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Unaudited	Unaudited	Unaudited	Audited	Audited
<b>1</b>	<b>Income</b>					
	(a) Revenue from Operations	1430.16	724.88	1249.85	3753.72	3511.31
	(b) Other Income	43.40	28.53	21.07	128.62	84.81
	(c) Total Income [(a) + (b)]	1473.56	753.41	1270.92	3882.34	3596.12
<b>2</b>	<b>Expenses</b>					
	(a) Employee Benefits Expense	272.65	309.59	186.41	1096.16	788.14
	(b) Finance Costs	15.83	0.94	4.39	23.60	38.84
	(c) Depreciation and Amortisation Expense#	145.30	107.73	102.32	461.13	414.18
	(d) Other Expenses@	440.81	588.11	452.98	1955.29	1791.53
	(e) Total Expenses [(a) to (d)]	874.59	1006.36	746.10	3536.17	3032.69
<b>3</b>	<b>Profit before Exceptional Items and Tax [1 (c) - 2 (e)]</b>	598.97	(252.95)	524.82	346.17	563.43
<b>4</b>	<b>Exceptional Items</b>	-	-	-	-	-
<b>5</b>	<b>Profit before Tax [3-4]</b>	598.97	(252.95)	524.82	346.17	563.43
<b>6</b>	<b>Tax Expenses</b>					
	(a) Current Tax	-	-	-	-	-
	(b) Deferred Tax Charge / (Credit)	149.92	(64.64)	131.37	89.46	138.35
<b>7</b>	<b>Profit after Tax [5- 6]</b>	449.05	(188.31)	393.46	256.72	425.08
<b>8</b>	<b>Other Comprehensive Income/ (Loss)</b>	6.94	-	0.70	6.94	0.70
<b>9</b>	<b>Total Comprehensive Income for the period [7+8]</b>	455.99	(188.31)	394.15	263.66	425.77
<b>10</b>	<b>Paid-up Equity Share Capital (Face Value of Rs. 10 each)</b>	1044.70	1044.70	1041.06	1044.70	1041.06
<b>11</b>	<b>Other Equity (Excluding Revaluation Reserve)</b>				1296.22	1009.79
<b>12</b>	<b>Earnings per Equity Share*</b>					
	-Basic (Rs.)	4.30	(1.81)	3.78	2.46	4.09
	-Diluted (Rs.)	4.24	(1.77)	3.77	2.42	4.08

\* Earnings per equity share for the quarter and year ended are not annualized.  
See accompanying notes to the financial results

**Notes:**

- 1 # Depreciation and Amortisation Expenses includes -

Particulars	Quarter Ended			Year Ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
Depreciation on software applications purchased	135.77	99.28	97.14	430.79	390.41

- 2 @ Other Expenses include amounts payable to companies providing support services for the software applications purchased -

Particulars	Quarter Ended			Year Ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
Software Support Services	104.26	237.41	206.41	816.46	828.56

- 3 The audited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 13th May 2026 and Statutory Auditors of the company have carried out audit of the same.
- 4 As the Company operates in only one Segment i.e. of Software Consultancy and technology Services, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.
- 5 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.
- 6 The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and March 31, 2025 respectively and published unaudited figures for the nine months which were subjected to limited review by the statutory auditor of the Company.
- 7 Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.

On behalf of the Board of Directors  
For SecMark Consultancy Limited

  
Ravi Ramaiya  
Managing Director & CEO  
DIN: 03510258

Place : Mumbai  
Date: May 13, 2026



SECMARK CONSULTANCY LIMITED

CIN: L67190MH2011PLC220404

PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

**Audited Statement of Standalone Assets & Liabilities**

Particulars	As at March 31, 2026	As at March 31, 2025
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Property, Plant and Equipment	192.47	160.33
(b) Capital Work In Progress	-	29.02
(c) Other Intangible Assets	1,231.24	861.03
(d) Financial Assets		
(i) Investments	1.80	1.80
(ii) Other Financial Assets	11.16	15.13
(e) Deferred Tax Assets (net)	-	66.62
(f) Other Non Current Assets	135.65	135.65
	<u>1,572.32</u>	<u>1,269.57</u>
<b>Current Assets</b>		
(a) Financial Assets		
(i) Trade Receivables	232.31	287.56
(ii) Cash and Cash Equivalents	2.04	1.23
(iii) Bank Balance other than (ii) above	2,754.29	1,644.19
(iv) Loans	2.94	3.15
(b) Current Tax Assets (Net)	181.25	141.32
(c) Other Current Assets	72.22	36.37
	<u>3,245.05</u>	<u>2,113.81</u>
<b>TOTAL</b>	<u><u>4,817.37</u></u>	<u><u>3,383.37</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share Capital	1,044.70	1,041.06
(b) Other Equity	1,296.22	1,009.79
	<u>2,340.92</u>	<u>2,050.86</u>
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
(a) Deferred Tax Liabilities (net)	22.84	-
(a) Provisions	53.24	43.88
	<u>76.08</u>	<u>43.88</u>
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	1,285.48	655.74
(ii) Trade Payables		
Total Outstanding Dues of Micro and Small Enterprise	-	-
Total Outstanding Dues other than Micro and Small Enterprise	596.28	360.49
(iii) Other Financial Liabilities	396.70	203.84
(b) Other Current Liabilities	116.43	66.75
(c) Provisions	5.47	1.82
	<u>2,400.38</u>	<u>1,288.63</u>
<b>TOTAL</b>	<u><u>4,817.37</u></u>	<u><u>3,383.37</u></u>

*(Handwritten Signature)*



**SECMARK CONSULTANCY LIMITED**  
**CIN: L67190MH2011PLC220404**  
**PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067**  
**Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in**

(Amount in Lakhs.)

**Audited Standalone Statement of Cash Flows**

Particulars	Year Ended	
	March 31, 2026	March 31, 2025
<b>A Cash Flow from Operating Activities</b>		
Net Profit/ (Loss) Before Tax	346.17	563.43
<b>Adjustments :</b>		
Depreciation and Amortisation Expenses	461.13	414.18
Interest Income	(124.28)	(79.10)
Interest Expenses	23.50	38.76
Employee Compensation Expenses (ESOP)	11.85	9.06
Profit on sale of Asset	-	(1.51)
Other Comprehensive Income	6.94	0.70
<b>Operating Profit before Working Capital Changes</b>	<b>725.32</b>	<b>945.52</b>
<b>Movements in Working Capital</b>		
Decrease/ (Increase) in Trade Receivables and Other Advances	19.61	(186.03)
Increase/ (Decrease) in Trade Payables and Other liabilities	491.35	252.02
	<b>510.96</b>	<b>65.98</b>
<b>Cash Generated from Operations Activities</b>	<b>1236.28</b>	<b>1011.50</b>
Income taxes paid (net of refunds)	(39.93)	(29.82)
<b>Net Cash Generated from Operating Activities (A)</b>	<b>1196.35</b>	<b>981.69</b>
<b>B Cash Flow from Investing Activities</b>		
(Purchase) / Sale of Property, Plant and Equipment	(834.46)	(45.26)
(Increase) / Decrease in Fixed Deposits	(1,110.10)	(566.76)
(Purchase)/ Sale of Investments (net)	-	25.10
Sale of Fixed Assets	-	1.72
Interest Received	124.28	79.10
(Increase)/Decrease in Security Deposit	3.96	2.00
<b>Net Cash Generated from Investing Activities (B)</b>	<b>(1,816.32)</b>	<b>(504.10)</b>
<b>C Cash Flow from Financing Activities</b>		
(Repayment) / Proceed of borrowings	629.75	(449.99)
Proceeds from allotment of shares ESOP	14.55	11.40
Interest Paid	(23.50)	(38.76)
<b>Net Cash Used in from Financing Activities (C)</b>	<b>620.80</b>	<b>(477.35)</b>
<b>Net Increase In Cash and Cash Equivalents (A+B+C)</b>	<b>0.82</b>	<b>0.23</b>
Cash and Cash Equivalents at beginning of year	1.23	1.00
<b>Cash and Cash Equivalents at end of year</b>	<b>2.04</b>	<b>1.23</b>

*(Handwritten Signature)*



**Independent Auditor's Report on Audited Standalone Quarterly and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To The Board of Directors of  
SecMark Consultancy Limited

**Opinion**

We have audited the accompanying Standalone Financial Results of **SecMark Consultancy Limited** ("the Company") for quarter and year ended 31<sup>st</sup> March, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

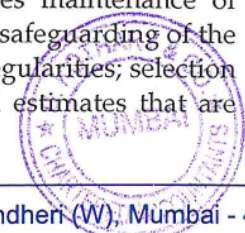
- I. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- II. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for year ended 31<sup>st</sup> March, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Act. Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

**Management's Responsibilities for the Standalone Financial Results**

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation and presentation of the standalone financial results that give a true and fair view of the net profit/loss, and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are



reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

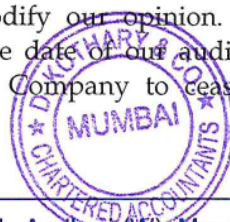
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results..

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

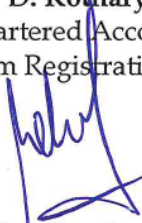
We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### Other Matters

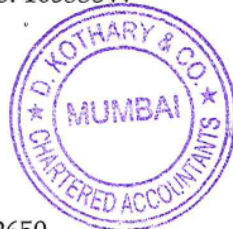
The statement includes the results for quarter and year ended 31<sup>st</sup> March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the nine months of the current financial year which were limited review by us.

For D. Kothary & Co.  
Chartered Accountants  
Firm Registration No. 105335W

  
Mehul Patel  
(Partner)

Membership No. 132650

UDIN No: 26132650AQNVTTC5446



Place: Mumbai

Date: 13<sup>th</sup> May, 2026

(Amount in Lakhs.)						
Audited Statement of Consolidated Financial Results for the Quarter and Year Ended 31st March 2026						
Sr No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		Unaudited	Unaudited	Unaudited	Audited	Audited
1	<b>Income</b>					
	(a) Revenue from Operations	1430.16	724.88	1249.85	3753.72	3511.31
	(b) Other Income	43.52	28.53	21.19	128.74	89.23
	<b>(c) Total Income [(a) + (b)]</b>	<b>1473.68</b>	<b>753.41</b>	<b>1271.04</b>	<b>3882.47</b>	<b>3600.54</b>
2	<b>Expenses</b>					
	(a) Employee Benefits Expense	272.65	309.59	186.41	1096.16	788.14
	(b) Finance Costs	15.84	0.94	4.40	23.61	38.85
	(c) Depreciation and Amortisation Expense#	145.30	107.73	102.32	461.13	414.18
	(d) Other Expenses@	440.91	588.11	453.08	1955.39	1791.63
	<b>(e) Total Expenses [(a) to (d)]</b>	<b>874.70</b>	<b>1006.36</b>	<b>746.21</b>	<b>3536.28</b>	<b>3032.80</b>
3	<b>Profit before Exceptional Items and Tax [1 (c) - 2 (e)]</b>	<b>598.98</b>	<b>(252.95)</b>	<b>524.83</b>	<b>346.18</b>	<b>567.74</b>
4	Exceptional Items	-	-	-	-	-
5	<b>Profit before Tax [3-4]</b>	<b>598.98</b>	<b>(252.95)</b>	<b>524.83</b>	<b>346.18</b>	<b>567.74</b>
6	<b>Tax Expenses</b>					
	(a) Current Tax	-	-	-	-	-
	(b) Deferred Tax Charge / (Credit)	149.92	(64.64)	131.37	89.46	138.35
7	<b>Profit after Tax [5- 6]</b>	<b>449.06</b>	<b>(188.31)</b>	<b>393.46</b>	<b>256.73</b>	<b>429.39</b>
8	Add: Share in (loss)/ profit of associates	-	-	-	-	-
9	<b>Total Profit or (loss) for the period (7+8)</b>	<b>449.06</b>	<b>(188.31)</b>	<b>393.46</b>	<b>256.73</b>	<b>429.39</b>
10	Other Comprehensive Income/ (Loss)	6.94	-	0.70	6.94	0.70
11	<b>Total Comprehensive Income for the period [9+10]</b>	<b>456.01</b>	<b>(188.31)</b>	<b>394.16</b>	<b>263.67</b>	<b>430.08</b>
12	Paid-up Equity Share Capital (Face Value of Rs. 10 each)	1044.70	1044.70	1041.06	1044.70	1041.06
13	Other Equity (Excluding Revaluation Reserve)	-	-	-	1296.47	1010.03
14	<b>Earnings per Equity Share*</b>					
	-Basic (Rs.)	4.30	(1.81)	3.78	2.46	4.13
	-Diluted (Rs.)	4.24	(1.77)	3.77	2.42	4.12

\* Earnings per equity share for the quarter and year ended are not annualized.  
 See accompanying notes to the financial results

**Notes:**

- # Depreciation and Amortisation Expenses includes -
 

Particulars	Quarter Ended			Year Ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
Depreciation on software applications purchased	135.77	99.28	97.14	430.79	390.41
- @ Other Expenses include amounts payable to companies providing support services for the software applications purchased -
 

Particulars	Quarter Ended			Year Ended	
	31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
Software Support Services	104.26	237.41	206.41	816.46	828.56
- The audited results have been reviewed by the Audit Committee and approved in the meeting of Board of Directors held on 13th May 2026 and Statutory Auditors of the company have carried out audit of the same.
- As the Company operates in only one Segment i.e. of Software Consultancy and technology Services, details regarding Segment Reporting is not applicable pursuant to Ind AS 108.
- The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The incremental impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material. Once Central / State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures for the full financial year ended March 31, 2026 and March 31, 2025 respectively and published unaudited figures for the nine months which were subjected to limited review by the statutory auditor of the Company.
- Previous year's figures are re-grouped, re-arranged, re-classified wherever necessary.

On behalf of the Board of Directors  
 For SecMark Consultancy Limited

*Ravi Ramaiya*  
 Ravi Ramaiya  
 Managing Director & CEO  
 DIN: 03510258

Place : Mumbai  
 Date: May 13, 2026



**SECMARK CONSULTANCY LIMITED**  
**CIN: L67190MH2011PLC220404**  
**PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067**  
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(Amount in Lakhs.)

**Audited Statement of Consolidated Assets & Liabilities**

Particulars	As at March 31, 2026	As at March 31, 2025
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
(a) Property, Plant and Equipment		160.33
(b) Capital Work In Progress	192.47	29.02
(c) Other Intangible Assets	-	861.03
(d) Financial Assets	1,231.24	-
(i) Investments	-	-
(ii) Other Financial Assets	-	-
(e) Deferred Tax Assets (net)	11.16	15.13
(f) Other Non Current Assets	-	66.62
	135.65	135.65
<b>Current Assets</b>	<b>1,570.52</b>	<b>1,267.77</b>
(a) Financial Assets		
(i) Trade Receivables		287.56
(ii) Cash and Cash Equivalents	232.31	2.38
(iii) Bank Balance other than (ii) above	3.19	1,645.16
(iv) Loans	2,755.34	3.15
(b) Current Tax Assets (Net)	2.94	141.32
(c) Other Current Assets	181.25	36.37
	72.22	-
<b>TOTAL</b>	<b>3,247.25</b>	<b>2,115.94</b>
	<b>4,817.77</b>	<b>3,383.71</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity Share Capital	1,044.70	1,041.06
(b) Other Equity	1,296.47	1,010.03
	2,341.17	2,051.09
<b>Liabilities</b>		
<b>Non-Current Liabilities</b>		
(a) Deferred Tax Liabilities (net)	22.84	-
(a) Provisions	53.24	43.88
	76.08	43.88
<b>Current Liabilities</b>		
(a) Financial Liabilities		
(i) Borrowings	1,285.48	655.74
(ii) Trade Payables		
Total Outstanding Dues of Micro and Small Enterprise	-	-
Total Outstanding Dues other than Micro and Small Enterprise	596.28	360.49
(iii) Other Financial Liabilities	396.70	203.84
(b) Other Current Liabilities	116.59	66.85
(c) Provisions	5.47	1.82
<b>TOTAL</b>	<b>2,400.53</b>	<b>1,288.74</b>
	<b>4,817.77</b>	<b>3,383.71</b>

*AR Ramesh*



**SECMARK CONSULTANCY LIMITED**

CIN: L67190MH2011PLC220404

PLOT NO 36/227,RDP-10, SECTOR-6, CHARKOP, KANDIVALI WEST, MUMBAI- 400067

Phone: +91 81081 11531/32 Email: reachus@secmark.in Website: www.secmark.in

(Amount in Lakhs.)

**Audited Consolidated Statement of Cash Flows**

Particulars	Year Ended	
	March 31, 2026	March 31, 2025
<b>A Cash Flow from Operating Activities</b>		
Net Profit/ (Loss) Before Tax	346.18	567.74
Adjustments :		
Depreciation and Amortisation Expenses	461.13	414.18
Interest Income	(124.34)	(79.16)
Interest Expenses	23.50	38.76
Gain on sale of investment in associates	-	(4.30)
Employee Compensation Expenses (ESOP)	11.85	9.06
Profit on sale of Asset	-	(1.51)
Other Comprehensive Income	6.94	0.70
<b>Operating Profit before Working Capital Changes</b>	<b>725.26</b>	<b>945.46</b>
Movements in Working Capital		
Decrease/ (Increase) in Trade Receivables and Other Advances	19.61	(186.02)
Increase/ (Decrease) in Trade Payables and Other liabilities	491.40	251.90
	<b>511.01</b>	<b>65.88</b>
<b>Cash Generated from Operations Activities</b>	<b>1236.27</b>	<b>1011.34</b>
Income taxes paid (net of refunds)	(39.93)	(29.82)
<b>Net Cash Generated from Operating Activities (A)</b>	<b>1196.34</b>	<b>981.52</b>
<b>B Cash Flow from Investing Activities</b>		
(Purchase) / Sale of Property, Plant and Equipment	(834.46)	(45.26)
(Increase) / Decrease in Fixed Deposits	(1,110.17)	(566.82)
(Purchase)/ Sale of Investments (net)	-	25.10
Sale of Fixed Assets	-	1.72
Interest Received	124.34	79.16
(Increase)/Decrease in Security Deposit	3.96	2.00
<b>Net Cash Generated from Investing Activities (B)</b>	<b>(1,816.32)</b>	<b>(504.10)</b>
<b>C Cash Flow from Financing Activities</b>		
(Repayment) / Proceed of borrowings	629.75	(449.99)
Proceeds from allotment of shares ESOP	14.55	11.40
Interest Paid	(23.50)	(38.76)
<b>Net Cash Used in from Financing Activities (C)</b>	<b>620.80</b>	<b>(477.35)</b>
<b>Net Increase In Cash and Cash Equivalents (A+B+C)</b>	<b>0.81</b>	<b>0.07</b>
Cash and Cash Equivalents at beginning of year	2.38	2.31
<b>Cash and Cash Equivalents at end of year</b>	<b>3.19</b>	<b>2.38</b>

*(Handwritten Signature)*



**Independent Auditor's Report on Audited Consolidated Quarterly and Year to Date Financial Results of the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

To The Board of Directors of  
SecMark Consultancy Limited

**Opinion**

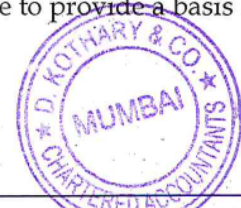
We have audited the accompanying Statement of Consolidated Financial Results of **SecMark Consultancy Limited** ("the Parent" or "the Company") and its subsidiaries (the Parent Company and its subsidiaries together referred to as "the Group"), for quarter and year ended 31<sup>st</sup> March, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- a. includes the results of the following entities:
  - Parent
    - i) Secmark Consultancy Limited
  - Subsidiaries
    - ii) Markets on Cloud Private Limited
    - iii) Sutra Software Services Private Limited
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended, in this regard; and
- c. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the year ended 31<sup>st</sup> March, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.



### **Management's Responsibilities for the Consolidated Financial Results**

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual consolidated financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the consolidated financial results that give a true and fair view of the net profit/loss and other comprehensive income other financial information of the Group in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

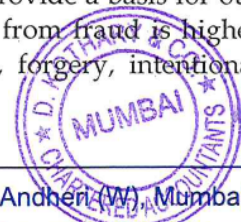
The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible of the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

#### Other Matters

We did not audit financial results and other financial information in respect of the subsidiaries, whose financial results/information reflect total assets of Rs. 2.19 lakhs as at 31<sup>st</sup> March 2026, total revenue of Rs. 0.12 lakhs and total net (loss)/profit of Rs. 0.01 lakhs for the quarter and year ended 31<sup>st</sup> March 2026, respectively. These audited financial results and other financial

information have been audited by other auditor, whose reports have been furnished to us by the management.

Our opinion on the Statement is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.

The statement includes the results for quarter and year ended 31<sup>st</sup> March, 2026 being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the nine months of the current financial year which were limited review by us.

For D. Kothary & Co.  
Chartered Accountants  
Firm Registration No. 105335W



Mehul Patel  
(Partner)  
Membership No. 132650  
UDIN: 26132650YEHVLP2036



Place: Mumbai  
Date: 13<sup>th</sup> May, 2026

Date: May 13, 2026

To, BSE Limited, The General Manager, Department of Listing Operations, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To, National Stock Exchange of India Limited, The Manager, Listing Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip code: 543234	Trading Symbol: SECMARK

Dear Sir/Madam,

**Sub: Declaration of unmodified Audit Report under Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time vide notification no. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016 and Circular No. Cir/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that M/s. D. Kothary & Co., Chartered Accountant, the Statutory Auditors of the Company, have issued the Audit Report with unmodified opinion on the Audited (Standalone and Consolidated) Financial Statements of the Company for the financial year ended March 31, 2026.

Thanking you

Yours faithfully,

**For SecMark Consultancy Limited**

**Sunil Kumar Bang**  
Company Secretary & Compliance Officer