



Date: 29.05.2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip ID Code 544164

SUBJECT: OUTCOME OF BOARD MEETING PURSUANT TO REGULATION 30 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors in its meeting held on May 29, 2025 has inter-alia considered and approved the Standalone & Consolidated Audited Financial Results for the Half Year and Year ended on 31st March 2026 along with the Auditor's Report thereon received from M/s Sharma Sharma & Co., Statutory Auditors of the Company and declaration pursuant to Reg. 33 of Listing Regulations.

A copy of the aforesaid Audited Consolidated Financial Results along with Auditors Report with an unmodified opinion is annexed for your reference.

The meeting of the Board of Directors commenced at 04:00 PM and concluded at 04:30 PM.

This is for your information and record.

Thanking you

Yours faithfully

For Faalcon Concepts Limited

Ekta Seth
Managing Director
DIN: 08141902

Independent Auditor's Report on Audited Standalone Half Yearly Financial Results and Year to Date Results of FAALCON CONCEPTS LIMITED Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
M/S FAALCON CONCEPTS LIMITED

Report on the Audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone half yearly financial results of FAALCON CONCEPTS LIMITED ("the Company"), for the half year ended 31st March 2026 and the year to date results for the period from 1st April, 2025 to 31st March, 2026 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us these standalone financial results:

- I. Are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- II. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit/loss and other financial information for the half year ended 31st March, 2026 as well as the year-to-date results for the period from 1st April, 2025 to 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the standalone financial result section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These half yearly financial results as well as the year-to-date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other financial information in accordance with the recognition and measurement principles laid down under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

Sharma Sharma & Co.

C-370 Saraswati Vihar, Pitampura, New Delhi-110034

 sharmasharmaca@gmail.com



In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosure made by the Board of Directors in terms of the requirement specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Standalone Financial Results of the Company to express an opinion on the Annual Standalone Financial Results.

Other Matters:

During the financial year 2025-26, the Company acquired 53% equity stake in chrome coaters private limited through preferential allotment by way of a non-cash transaction, thereby making chrome coaters private limited a subsidiary of the Company. Consequentially, the Company has become a Holding Company with effect from the date of such acquisition. The standalone financial results for the year ended March 31, 2026 do not include the financial results of the Subsidiary as



the same are not required to be consolidated in the standalone financial results pursuant to the applicable accounting standards. The Board of Directors and Management are responsible for the preparation of the consolidated financial results as applicable under applicable laws and regulations.

FOR: SHARMA SHARMA & CO.
CHARTERED ACCOUNTANTS
FRN: 0009462N

[CA. Suvir Sharma]
PARTNER
M. NO: 088272
UDIN: 26088272OKBSBS1701



PLACE: DELHI
FRN: 0009462N
Date: May 29, 2026

FAALCON CONCEPTS LIMITED

Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018

Email: Info@faalcon.in/Website: www.faalcon.in

CIN: L74999HR2018PLC074247

AUDITED STANDALONE BALANCE SHEET AS AT 31ST MARCH 2026

Sr No.	Particulars	Rs. in Lakhs	
		AS AT 31st March 2026 Audited	AS AT 31st March 2025 Audited
(A)	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
a	Share Capital	974.51	683.01
b	Reserves and Surplus	3,498.62	1,488.89
c	Minority Interest		
2	Non Current Liabilities		
a	Long Term Borrowing	54.75	371.40
b	Long Term Provisions	11.43	9.96
c	Other Non Current Liability		-
d	Deffered Tax Liability (Net)		-
3	Current Liabilities		
a	Short Term Borrowing	391.3	218.13
b	Trade Payables	235.77	433.34
	i) Total outstanding dues of micro enterprises and small enterprises		
	ii) Total outstanding dues of creditors other than micro enterprises and small		
c	Other Current Liabilities	994.17	546.44
d	Short Term Provision	162.19	151.89
	Total	6,322.74	3,903.06
(B)	ASSETS		
1	Non-Current Assets		
a	Property, Plant, Equipment and Intangible Assets	527.57	605.96
	i) Property, Plant, Equipment		
	ii) Intangible Assets		
	iii) Capital Work in Progress Long Term Loans & Advances Other Non		
b	Non Current Investment	2,011.35	
c	Long Term Loans & Advances	-	66.18
d	Other Non Current Assets	53.02	-
e	Defferred Tax Assets	19.10	5.96
2	Current Assets		
a	Inventories	1,290.67	1,170.15
b	Trade Receivables	823.85	855.73
c	Cash and Cash Equivalent	54.59	77.48
d	Short-term Loans and Advances Other Current Assets	286.03	621.10
e	Other Current Assets	1,256.56	500.51
	Total	6,322.74	3,903.06

For Faalcon Concepts Limited

Ekta Seth

Director

DIN : 08141902

Prithvi Seth

Director

DIN: 06646812

FAALCON CONCEPTS LIMITED

Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018

Email: Info@faalcon.in/Website: www.faalcon.in

CIN: L74999HR2018PLC074247

AUDITED STANDALONE FINANCIAL RESULTS FOR YEAR ENDED ON 31st MARCH, 2026

Rs. in Lakhs

Sr No.	Particulars	Half Year Ended			Year Ended	
		31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		Audited	UnAudited	Audited	Audited	Audited
I	Revenue From Operations					
	Revenue from Operations	1,590.65	1,410.06	1,582.48	3,000.71	2,875.24
II	Other Income	0.96	0.24	1.07	1.20	1.13
III	Total Income (I+II)	1,591.61	1,410.30	1,583.55	3,001.91	2,876.37
IV	Expenses					
(a)	Purchase	646.61	1,162.39	1,529.22	1,809.00	2,336.11
(b)	Change in Inventories	300.03	-420.55	-459.19	-120.52	-443.22
(c)	Employee Benefit Expenses	71.98	120.71	97.68	192.69	175.60
(d)	Finance Costs	28.03	34.11	45.32	62.14	65.21
(e)	Depreciation & Amortisation	60.59	21.38	12.35	81.97	49.62
(f)	Other Expenses	259.43	323.34	152.32	582.77	312.57
	Total expenses (IV)	1,366.67	1,241.38	1,377.70	2,608.05	2,495.89
V	Profit/(loss) before exceptional items and tax (III-IV)	224.94	168.92	205.85	393.86	380.48
VI	Exceptional items	-	-	-	-	-
VII	Profit before tax (V- VI)	224.94	168.92	205.85	393.86	380.48
VIII	Tax Expense:					
(a)	Deferred Tax Liability/(Assets)	10.73	2.41	-7.11	13.14	3.38
(b)	Current Tax	70.58	43.92	62.54	114.50	107.95
(c)	Excess/ Short Provision	-	-	8.58	-	8.58
IX	Net Profit / (Loss) for the period (VII-VIII)	165.08	127.42	141.84	292.50	267.32
X	Details of Earning Per Share					
	Basic Earnings per share	1.97	1.81	2.08	3.48	3.99
	Basic Earnings per share (After Adjusting Bonus Share)	1.97	1.81	2.08	3.48	3.99
	Diluted Earnings per share	1.97	1.81	2.08	3.48	3.99

Notes for Financial Results

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on Date:
- Financial Results are prepared in accordance with Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014.
- As per Regulation 33 of SEBI (LODR) Regulations 2015, the Statutory Auditors have given their report on the financial results for the half year and year ended 31st March 2026. The Auditors' Report is Unmodified
- Previous period's figures have been regrouped/reclassified wherever necessary
- The Company has been exempted from applicability of Ind-AS as per proviso to Rule 4 of Companies (Indian Accounting Standards) Rules, 2015
- The Company does not have more than one reportable segment in terms of AS (17) hence segment-wise reporting is not applicable under section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014
- There were no investor complaints received/pending as on 31-03-2026
- The figures of half year ended 31st March 2026 are the balancing figures between audited figures for the full financial year 2025-26 and the half year ended 30th September 2025

For Faalcon Concepts Limited

Ekta Seth **Prithvi Seth**
 Director Director
 DIN : 08141902 DIN: 06646812

FAALCON CONCEPTS LIMITED

Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018

Email: Info@faalcon.in/Website: www.faalcon.in

CIN: L74999HR2018PLC074247

Standalone Cash Flow Statement for the Year ended 31st March 2026

(Rs. in Lakhs)

Particulars	As At 31st March 2026	As At 31st March 2025
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before taxation and extraordinary items	393.85	380.48
Adjustment for:		
Gratuity	1.47	-
Depreciation	81.97	49.62
<i>Balance Written Back</i>	-	-
Interest Received	1.00	1.13
Interest Expenses	62.14	65.21
<i>Preliminary IPO Exp W/off (charged to Reserves)</i>	2.60	-
<i>Less: Prior Year Tax Provision Reversal (credited to Reserves)</i>	1.04	-
Exchange Fluctuation	0.59	-
Operating Profit before working capital changes	540.58	494.18
Adjustment for:		
(Increase)/ Decrease in Trade Receivable	31.88	726.34
(Increase)/ Decrease in Other Current Assets	756.05	-
(Increase)/ Decrease in Long Term Loans & Advance	-	62.41
(Increase)/ Decrease in Other Non Current Assets	13.16	10.32
(Increase)/ Decrease in Inventories	120.52	443.22
(Increase)/ Decrease in Short Term Loan & Advance	335.07	297.77
(Increase)/ Decrease in Other Current Liabilities	447.72	451.86
(Increase)/ Decrease in Short Term Provisions	2.47	1.90
(Increase)/ Decrease in Long Term Provisions	-	9.96
(Increase)/ Decrease in Trade Payable	197.57	15.66
(Increase)/ Decrease in Deferred Tax Liability	-	-
Cash generated from/ used in operations	291.81	580.98
Direct Taxes paid	106.27	91.94
Cash Flow before extraordinary items	185.53	672.92
Extraordinary items. If any	-	-
Net Cash from/ used in operating activities	185.53	672.92
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets (Including Capital goods)	3.59	616.79
Purchase of Fixed Deposit	-	-
Interest Received	1.00	1.13
(Increase)/ Decrease in Non Current Investments	-	-
Sale of Fixed Assets (Including Capital goods)	-	-
Liabilities Written Back		
Net Cash From Investing Activities	2.59	615.66
CASH FLOW FROM FINANCING ACTIVITIES		
Issue of shares	-	195.00
Premium on shares	-	1,014.00
(Increase)/ Decrease in Short Term Borrowings	173.16	48.92
(Increase)/ Decrease in Long Term Borrowings	316.65	124.30
Share Issue Expenses (DPF/Preferential, charged to Reserves)	0.20	-
Interest paid	62.14	65.21
Net Cash From Financing Activities	205.83	1,317.01
Net Increase/ (Decrease) in cash and cash equivalents	22.89	28.43
Cash and cash equivalents at the beginning of the year	77.48	49.05
Cash and cash equivalents at the End of the year	54.59	77.48

For Faalcon Concepts Limited

Ekta Seth
Director
DIN : 08141902

Prithvi Seth
Director
DIN: 06646812

Independent Auditor's Report on Audited Consolidated Annual Financial Results of M/S FAALCON CONCEPTS LIMITED Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Members of M/S FAALCON CONCEPTS LIMITED

Report on the Audit of the Consolidated Financial Statements

Opinion

We have audited the accompanying consolidated financial statements of FAALCON CONCEPTS LIMITED (hereinafter referred to as "the Parent Company") and its subsidiary CHROME COATERS PRIVATE LIMITED (Parent Company and its subsidiary together referred to as "the Group") comprising of the Consolidated Balance Sheet as at 31st March, 2026, the Consolidated Statement of Profit and Loss, the Consolidated Cash Flow Statement for the year then ended, and a summary of the significant accounting policies and other explanatory information (hereinafter referred to as "the consolidated financial statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated financial statements give the information required by the Act in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India, of the consolidated state of affairs of the Group as at 31st March, 2026, and their consolidated profit/loss and their consolidated cash flows for the year ended on that date.

Basis for opinion

We conducted our audit of the consolidated financial statements in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act (SAs). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (ICAI) together with the independence requirements that are relevant to our audit of the consolidated financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the consolidated financial statements.

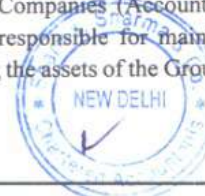
Information other than the financial statements and auditors' report thereon

The Company's Board of Directors is responsible for the preparation of the other information. The other information comprises the information included in the Management Discussion and Analysis; Board's Report including Annexure to Board's Report but does not include the consolidated financial statements and our auditor's report thereon.

Our opinion on the consolidated financial statements does not cover the other information and we do not express any form of assurance conclusion thereon. In connection with our audit of the consolidated financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the consolidated financial statements or our knowledge obtained during the course of our audit or otherwise appears to be materially misstated. If, based on the work we have performed, we conclude that there is a material misstatement of this other information; we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and Those Charged with Governance for the Consolidated Financial Statements

The Parent Company's Board of Directors is responsible for the preparation of these consolidated financial statements in terms of the requirements of the Companies Act, 2013 (hereinafter referred to as "the Act") that give a true and fair view of the consolidated financial position, consolidated financial performance and consolidated cash flows of the Group including its subsidiary in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Act, read with Rule 7 of the Companies (Accounts) Rules, 2014. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing



Sharma Sharma & Co.

C-370 Saraswati Vihar, Pitampura, New Delhi-110034

 sharmasharmaca@gmail.com

and detecting frauds and other irregularities; the selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial statements by the Directors of the Parent Company, as aforesaid.

In preparing the consolidated financial statements, the Board of Directors are responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Group's financial reporting process.

Auditor's Responsibility

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial statements.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal controls.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company and its subsidiary companies which are companies incorporated in India, has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Evaluate the appropriateness and reasonableness of disclosure made by the Board of Directors in terms of the requirement specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial statements, including the disclosures, and whether the consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Annual Consolidated Financial Results of the entities within the group to express an opinion on the Annual Consolidated Financial Results of which we are the independent auditors for the other entities included in the statement which has been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the financial statements of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Other Matters:

1. The consolidated financial statements include the financial results of Chrome Coaters Private Limited from 17 September 2025, being the date on which Faalcon Concepts Limited acquired 53% equity stake and obtained control of Chrome Coaters Private Limited. The consolidated financial statements for the year ended March 31, 2026 include the financial results of Chrome Coaters Private Limited (the subsidiary) from 17 September 2025 to 31 March 2026, being approximately 6.5 months of operations. The Board of Directors and Management are responsible for the preparation of the consolidated financial results as applicable under applicable laws and regulations.
2. The financial statements of Chrome Coaters Private Limited (CCPL), the subsidiary, have been audited by Arun Arora & Associates, Chartered Accountants (FRN: FRN: 038685N), being auditors other than the auditors of the Parent Company. The financial results of CCPL have been incorporated in these consolidated financial statements on the basis of the audited financial statements of CCPL for the period 17 September 2025 to 31 March 2026. We, as principal auditor, have reviewed the work performed by the component auditor, obtained their audit report, and have placed reliance on their work for the purposes of forming an opinion on the consolidated financial statements. The component auditor has confirmed that no limitations were placed on the scope of their audit. We remain solely responsible for our audit opinion on the consolidated financial statements.
3. The Statement includes the results for the six months period ended 31st March 2026, being the balancing figure between the audited figures in respect of the full financial year and the preceding figures for the six months period from 1st April 2025 to 30th September 2025.

**FOR: SHARMA SHARMA & CO.
CHARTERED ACCOUNTANTS
FRN: 0009462N**

**[CA. Suvir Sharma]
PARTNER
M. NO: 088272
UDIN: 26088272KQIGUI8723**



**PLACE: DELHI
Date: 29.05.2026**

FAALCON CONCEPTS LIMITED

Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018
 Email: Info@faalcon.in/Website: www.faalcon.in
 CIN: L74999HR2018PLC074247

Consolidated Balance Sheet as at 31st March 2026

Sr No.	Particulars	Rs. in Lacs (Except EPS Data)	
		AS AT 31st March 2026 Audited	AS AT 31st March 2025 Audited
(A)	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
a	Share Capital	974.51	NA
b	Reserves and Surplus	3,522.45	NA
c	Minority Interest	114.99	
2	Non Current Liabilities		
a	Long Term Borrowing	339.75	NA
b	Long Term Provisions	11.43	NA
c	Other Non Current Liability	-	-
d	Deffered Tax Liability (Net)	-	-
3	Current Liabilities		
a	Short Term Borrowing	518.06	NA
b	Trade Payables	399.59	NA
	i) Total outstanding dues of micro enterprises and small enterprises		
	ii) Total outstanding dues of creditors other than micro enterprises and small		
c	Other Current Liabilities	1,022.21	NA
d	Short Term Provision	204.19	NA
	Total	7,107.18	-
(B)	ASSETS		
1	Non-Current Assets		
a	Property, Plant, Equipment and Intangible Assets	692.05	NA
	i) Property, Plant, Equipment		
	ii) Intangible Assets		
	iii) Capital Work in Progress Long Term Loans & Advances Other Non		
b	Non Current Investment		
c	Long Term Loans & Advances		NA
d	Other Non Current Assets	63.52	-
d	Deffered Tax Assets	26.45	NA
e	Goodwill	1,905.50	-
2	Current Assets		
a	Inventories	1,780.72	NA
b	Trade Receivables	918.11	NA
c	Cash and Cash Equivalent	150.76	NA
d	Short-term Loans and Advances Other Current Assets	1,570.08	NA
	Total	7,107.18	-

For Faalcon Concepts Limited

Ekta Seth **Prithvi Seth**
 Director Director
 DIN : 08141902 DIN: 06646812

FAALCON CONCEPTS LIMITED

Registered office: N-75 Ground Floor Mayfield Garden, Sector-51, Gurgaon, Haryana, India 122018

Email: Info@faalcon.in/Website: www.faalcon.in

CIN: L74999HR2018PLC074247

Statement of Consolidated Financial Results for the year ended on 31st March, 2026

Statement of Consolidated Profit and Loss

Rs. in Lakhs

Sr No.	Particulars	Half Year Ended			Year Ended	
		31-03-2026	30-09-2025	31-03-2025	31-03-2026	31-03-2025
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue From Operations					
	Revenue from Operations	1,950.42	1,436.87	NA	3,387.29	NA
II	Other Income	0.10	1.46	NA	1.56	NA
III	Total Income (I+II)	1,950.52	1,438.33	-	3,388.85	-
IV	Expenses					
(a)	Purchase	784.65	1,159.42	NA	1,944.07	NA
(b)	Change in Inventories	309.52	-430.04	NA	-120.52	NA
(c)	Employee Benefit Expenses	249.42	132.05	NA	381.47	NA
(d)	Finance Costs	61.88	35.36	NA	97.24	NA
(e)	Depreciation & Amortisation	81.28	23.20	NA	104.48	NA
(f)	Other Expenses	169.98	351.82	NA	521.80	NA
	Total expenses (IV)	1,656.73	1,271.81	-	2,928.54	-
V	Profit/(loss) before exceptional items and tax (III-IV)	293.79	166.52	-	460.31	-
VI	Exceptional items					
VII	Profit before tax (V- VI)	293.79	166.52	-	460.31	-
VIII	Tax Expense:					
(a)	Deferred Tax Liability/(Assets)	12.06	2.41	NA	14.47	NA
(b)	Current Tax	94.04	43.30	NA	137.34	NA
(c)	Excess/ Short Provision			NA	-	NA
IX	Net Profit / (Loss) for the period (VII-VIII)	211.81	125.63	-	337.44	-
X	Less: Share of Profit transferred to Minority Interest	19.41	1.72		21.13	
XI	Profit (Loss) for the period (after adjustment for Minority Interest)	192.40	123.91	-	316.31	-
XII	Details of Earning Per Share (Half Yearly not Annualised)					
	Basic Earnings per share	1.98	1.79	-	3.77	-
	Basic Earnings per share (After Adjusting Bonus Share)	1.98	1.79	-	3.77	-
	Diluted Earnings per share	1.98	1.79	-	3.77	-

Note:

- The above Financial Results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 29.05.2026
- The Financial Results are prepared in accordance with the Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized Accounting Practices and Policies as applicable.
- As required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statutory Auditors of the Company have given their report on the consolidated annual financial results for the year ended 31st March 2026 which was also reviewed and approved by the Board of Directors in their meeting held on 29th May 2026. The Auditor's Report is unmodified and there are no comments or remarks which need to be described in the prescribed form.
- Previous year's figures are not available as this was the first year of consolidation.
- As our Company is listed on SME platform of BSE, it has been exempted from Applicability of IND-AS as per proviso to Rule 4 of Companies (Indian Accounting Standards) Rules, 2015.
- During the financial year 2025-26, the Company has acquired 53% equity stake in CHROME COATERS PRIVATE LIMITED on September 17, 2025 through preferential allotment by way of a non-cash transaction and CHROME COATERS PRIVATE LIMITED has thereby become a subsidiary of the Company. Consequentially, the Company has become a Holding Company with effect from the date of such acquisition.
- There were no investor complaints received/pending as on 31-03-2026, as per data available on the SEBI SCORES portal and as reported by the Registrar and Share Transfer Agent.
- The figures of half year ended 31st March 2026 are the balancing figures between audited figures in respect of the full financial year 2025-26 and the half year ended up to 30th September 2025.

Name or Subsidiary Companies	Principal Activities	% of Equity Interest 31st Mar 2026
Chrome Coaters Private Limited	Manufacture of fabricated metal products, except machinery and equipment	53%

For Faalcon Concepts Limited

Ekta Seth **Prithvi Seth**
 Director Director
 DIN : 08141902 DIN: 06646812

Consolidated Cash Flow Statement for the Year ended 31st March 2026

Particulars	As At 31st March-26 Audited	As At 31st March-25
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before taxation and extraordinary items	460.31	NA
Adjustment for:		NA
Gratuity Provision (Non-Cash)	1.47	NA
Depreciation & Amortisation	104.48	NA
Preliminary IPO Expenses Written Off (to Reserves)	2.60	NA
Less: Prior Year Tax Provision Reversal (to Reserves)	1.04	NA
Less: Interest / Finance Income	1.00	
Interest / Finance Expenses	97.24	
Exchange Fluctuation (Unrealised)	0.59	
Operating Profit before working capital changes	664.65	-
Adjustment for:		NA
(Increase)/ Decrease in Trade Receivable	1.79	NA
(Increase)/ Decrease in Other Current Assets		NA
(Increase)/ Decrease in Long Term Loans & Advance	2.66	NA
(Increase)/ Decrease in Other Non Current Assets		NA
(Increase)/ Decrease in Inventories	414.45	NA
(Increase)/ Decrease in Short Term Loan & Advance and other current assets	364.47	NA
(Increase)/ Decrease in Other Current Liabilities	451.87	NA
(Increase)/ Decrease in Short Term Provisions	13.88	NA
(Increase)/ Decrease in Long Term Provisions		NA
(Increase)/ Decrease in Other Long Term Borrowing		NA
(Increase)/ Decrease in Trade Payable	198.91	NA
Consolidation / Inter-Company Elimination Adjustments	27.37	
Cash generated from/ used in operations	129.64	-
Direct Taxes paid	107.58	NA
Cash Flow before extraordinary items	22.06	NA
Extraordinary items. If any		
Net Cash from/ used in operating activities	22.06	-
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Fixed Assets (Including Capital goods)	3.59	NA
Purchase of Fixed Assets – CCPL (Post-Acquisition,)	32.64	NA
Interest / Finance Income Received	1.00	NA
Cash & Cash Equivalents Acquired on Non-Cash Acquisition of CCPL	50.83	NA
Sale of Fixed Assets (Including Capital goods)	-	NA
Liabilities Written Back	-	NA
Net Cash From Investing Activities	15.60	-
CASH FLOW FROM FINANCING ACTIVITIES		
Issue of shares		NA
Premium on shares		NA
(Increase)/ Decrease in Short Term Borrowings	173.16	NA
(Increase)/ Decrease in Long Term Borrowings	316.65	NA
Share Issue Expenses (charged to Reserves)	0.20	NA
Interest paid	62.14	NA
Net Increase in Borrowings – CCPL (Post-Acquisition)	276.56	
Interest / Finance Charges Paid – CCPL (Post-Acquisition)	35.10	
Net Cash From Financing Activities	35.63	-
Net Increase/ (Decrease) in cash and cash equivalents	73.29	NA
Cash and cash equivalents at the beginning of the year	77.48	NA
Cash and cash equivalents at the End of the year	150.77	NA

For Faalcon Concepts Limited

Ekta Seth
Director
DIN : 08141902

Prithvi Seth
Director
DIN: 06646812



Date: 29.05.2026

To,
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Script Code: 544164

Sub: Submission of Declaration as per Second Proviso of The Regulation 33(3)(d) of SEBI (Listing Obligation And Declaration Requirements) Regulations, 2015 for the Audited financial results for the 02nd Half year and year ended 31st March 2026.

Dear Sir(s),

Pursuant to Regulation 33(3)(d) of SEBI [Listing Obligation and Disclosure Requirement] Regulation, 2015, it is hereby declared and confirmed that the Statutory Auditors of the Company has expressed unmodified opinion on the Financial Results for the 02nd half year and the year ended on 31st March, 2026.

This Declaration is issued in compliance of Regulation 33(3)(d) of SEBI (listing Obligation and Disclosure Requirement Regulation), 2015 as amended by the Securities Exchange Board of India [Listing Obligation and Disclosure Requirement Regulation, 2016 vide notification No. SEBI/LAD-NRO/GN/2016-17/001.

For Faalcon Concepts Limited

Ekta Seth
Managing Director
DIN: 08141902



CERTIFICATE UNDER REGULATION 33(2) (A) OF SEBI (LODR) REGULATION 2015

Date: 29.05.2026

To
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Script Code: 544164

Dear Sir(s),

1. We have reviewed Financial Statements and the Cash Flow Statement of Faalcon Concepts Limited for the half year and Financial Year ended on 31st March, 2026 and to the best of our knowledge and belief:

- a. These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
- b. These statements together present a true and fair view of the listed entity affairs and are in compliance with existing accounting standards, applicable laws and regulations.

2. There are, to the best of our knowledge and belief no transactions entered into by the listed entity, during the half year and Financial Year ended on 31st March, 2026 which are fraudulent, illegal or violative of Company's Code of Conduct.

3. We accept responsibility for establishing and maintaining internal controls for financial reporting and we have evaluated the effectiveness of internal control systems of the Company pertaining to Financial Reporting and they have disclosed to the Auditors and the Audit Committee, deficiencies in the design or operation of internal controls, if any, of which we are aware and the steps we have taken or proposes to take to rectify these deficiencies.

4. We have indicated to the Auditors and the Audit Committee:

- a. that there are no significant changes in internal control over financial reporting during the quarter;
- b. that there are no significant changes in accounting policies during the year and that there are no instances of significant fraud of which we become aware and the involvement there in, if any, of the Management or an employee having a significant role in the Company's internal control system over Financial Reporting.

For Faalcon Concepts Limited

Ekta Seth
Managing Director