



MPS Limited

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Tel: +91 120 4599 750

Ref: MPSL/SE/69/2026-27

Date: 19 September 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1,
G Block, Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051, India
Symbol: MPSLTD
ISIN: INE943D01017

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001, India
Scrip Code: 532440
ISIN: INE943D01017

Dear Sir/ Madam,

Subject: **Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Order passed by the Hon'ble National Company Law Tribunal, Chennai Bench in relation to the Second Motion Petition for the Scheme of Amalgamation between ADI BPO Services Limited and MPS Limited**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Hon'ble National Company Law Tribunal, Division Bench (Court-I), Chennai ("Hon'ble NCLT"), has passed an Order dated 16 September 2026 in CP(CAA)/76(CHE)/2026, in connection with the Second Motion Petition filed in relation to the Scheme of Amalgamation between ADI BPO Services Limited ("Transferor Company") and MPS Limited ("Transferee Company") and their respective Shareholders and Creditors ("Scheme").

The Hon'ble NCLT, inter alia, has taken on record the reports of the Chairman evidencing the approval of the Scheme by the Equity Shareholders and Unsecured Creditors of the Transferee Company at the meetings held on 22 August 2026.

The Hon'ble NCLT has further directed service of notices upon the concerned statutory and regulatory authorities for inviting their representations, if any, in respect of the Scheme.

A copy of the Order dated 16 September 2026 passed by the Hon'ble NCLT is enclosed herewith and is also being available on the Company's website at: <https://www.mpslimited.com/scheme-of-amalgamation/>.

Please also note that while the aforesaid Order was pronounced on 16 September 2026, the certified copy thereof was uploaded on the website of the Hon'ble NCLT subsequently and was accordingly received by the Company on 18 September 2026. The present intimation is being made promptly upon the Company obtaining and examining the certified copy of the Order.

This is for your kind information and records.

Thanking you,

Yours Faithfully,
For **MPS Limited**

Piyush Jain
Company Secretary & Compliance Officer

Encl.: As Above

www.mpslimited.com



**IN THE NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH (COURT- I) CHENNAI**

ATTENDANCE CUM ORDER SHEET OF THE HEARING
HELD ON **16.09.2026** THROUGH VIDEO CONFERENCE

**CORAM: HON'BLE SHRI. SANJIV JAIN, MEMBER (JUDICIAL)
HON'BLE SHRI VENKATARAMAN SUBRAMANIAM, MEMBER (TECHNICAL)**

Application No	:	CA(CAA)/45(CHE)/2026
Petition No	:	CP(CAA)/76(CHE)/2026
Name of Petitioner	:	
&		MPS Ltd
Name of Respondent	:	
Section	:	230-232 of CA, 2013

ORDER

CP(CAA)/76(CHE)/2026

Present: Mr. Pawan Jhabakh, Ld. Counsel for the Petitioner.

This is a Second Motion Petition of the Scheme of Amalgamation between ADI BPO Services Limited (Transferor Company), and MPS Limited (Transferee Company) and their Respective Shareholders and Creditors.

1. Proceedings under Section 230-232 of the Companies Act, 2013 have been instituted.
2. Heard the Ld. Counsel / Authorized Representative of the Petitioner. The First Motion Application order was passed on 02.07.2026 in CA(CAA)/45(CHE)/2026. In terms thereof, the meeting of Secured Creditor of the Transferee Company was dispensed with. The meetings of the Equity Shareholders and Unsecured Creditors of the Transferee Company were ordered to be convened on 22.08.2026.
3. The report dated 22.08.2026 of the Chairman conveying approval of the scheme by the Equity Shareholders of the Transferee Company present and voting has been placed on record as Annexure A12 of the petition. The report dated 22.08.2026 of the Chairman conveying approval of the scheme by the Unsecured Creditors of the Transferee Company has been placed on record as Annexure A13 of the petition.



Section 230 (5) of the Companies Act, 2013 read with Rule 8 and Rule 16 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016 provides for issuance of Notice on such Petitions.

5. Section 230 (5), Rule 8 and Rule 16 read as follows: -

“230. Power of compromise or make arrangements with creditors and members

(5) A notice under sub-section (3) along with all the documents in such form as may be prescribed shall also be sent to the Central Government, the income-tax authorities, the Reserve Bank of India, the Securities and Exchange Board, the Registrar, the respective stock exchanges, the Official Liquidator, the Competition Commission of India established under sub-section (1) of section 7 of the Competition Act, 2002, if necessary, and such other sectoral regulators or authorities which are likely to be affected by the compromise or arrangement and shall require that representations, if any, to be made by them shall be made within a period of thirty days from the date of receipt of such notice, failing which, it shall be presumed that they have no representations to make on the proposals.

Rule 8

8. Notice to statutory authorities.— (1) For the purposes of sub section (5) of section 230 of the Act, the notice shall be in Form No. CAA.3, and shall be accompanied with a copy of the scheme of compromise or arrangement, the explanatory statement and the disclosures mentioned under rule 6, and shall be sent to.- (i) the Central Government, the Registrar of Companies, the Income tax authorities, in all cases; (ii) the Reserve Bank of India, the Securities and Exchange Board of India, the Competition Commission of India, and the stock exchanges, as may be applicable; (iii) other sectoral regulators or authorities, as required by Tribunal.

(2) The notice to the authorities mentioned in sub-rule (1) shall be sent forthwith, after the notice is sent to the members or creditors of the company, by registered post or by speed post or by courier or by hand delivery at the office of the authority.

(3) If the authorities referred to under sub-rule (1) desire to make any representation under sub-section (5) of section 230, the same shall be sent to the Tribunal within a period of thirty days from the date of receipt of such notice and copy of such representation shall simultaneously be sent to the concerned companies and in case no representation is received within the stated period of thirty days by the Tribunal, it shall be presumed that the



authorities have no representation to make on the proposed scheme of compromise or arrangement.”

Rule 16

16. Date and notice of hearing.—

(1) The Tribunal shall fix a date for the hearing of the petition, and notice of the hearing shall be advertised in the same newspaper in which the notice of the meeting was advertised, or in such other newspaper as the Tribunal may direct, not less than ten days before the date fixed for the hearing.

(2) The notice of the hearing of the petition shall also be served by the Tribunal to the objectors or to their representatives under sub-section (4) of section 230 of the Act and to the Central Government and other authorities who have made representation under rule 8 and have desired to be heard in their representation”

6. In view of the above, notice to the authorities specified in Section 230(5) of Companies Act 2013 read with Rule 8 and Rule 16 of the Companies (Companies Arrangements and Amalgamation) Rules 2016 for submitting their representation, if any. Notice to be served by all modes and affidavit evidencing proof of service be filed within 7 days.
7. In addition to the service of notice as above,
 - (a) Petitioner(s) are directed to take steps for service of notice in Form CAA3 and to the Central Government, through the Ministry of Corporate Affairs to the Jurisdictional Regional Director(s), Ministry of Corporate Affairs, to be sent to the email address rd.south@mca.gov.in
 - (b) Notice to the concerned RoC to be sent through the email address roc.chennai@mca.gov.in
 - (c) Notice to the concerned Income Tax Authorities through the email address chennai.pccit@incometax.gov.in



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- (d) Notice to the concerned Official Liquidator through the email address ol-chennai-mca@nic.in
 - (e) Notice to the other Statutory Regulators.
8. Notice is also directed to be published in two prominent and widely circulating daily newspapers one English and one in vernacular namely Dina Malar (Tamil) and Business Standard (English), in terms of Rule 7 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016 and an affidavit evidencing proof of publication be filed.
9. All the authorities on receipt of the notice, are directed to file their representation, if any, within 30 days from the date of receipt of the notice. In case, no representation is received, it will be presumed that they have no objection to the proposal.
10. List on **04.11.2026**.

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[VENKATARAMAN SUBRAMANIAM]
MEMBER (TECHNICAL)

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[SANJIV JAIN]
MEMBER (JUDICIAL)

Date: 16.09.2026