



PURSUIT WITH EXCELLENCE
(As ISO : 9001-2008 Certified Company)
CIN-L45201PB2002PLC025257

Date: 12-10-2026

To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 544223 ISIN: INE0AG901020	To, Manager-Listing Compliance, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: CEIGALL ISIN: INE0AG901020
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Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

In continuation of our earlier letter dated 11th September 2026 and in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has today entered into Share Purchase Agreement with REC Power Development and Consultancy Limited for acquiring 100% equity shares of Jam Khambhaliya Jamnagar Power Transmission Limited ("JKJTL").

Subsequent to this acquisition JKJTL has become wholly owned subsidiary of Ceigall India Limited.

The details as required under Regulation 30 read with SEBI circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure – I.

The above information is uploaded on the website of the company www.ceigall.com

You are requested to take the above information on your record.

Thanking You,

For Ceigall India Limited

Megha
Kainth
Digitally signed by
Megha Kainth
Date: 2026.10.12
18:21:18 +05'30'

Megha Kainth

Company Secretary

ICSI Membership No: F7639

CEIGALL INDIA LIMITED

Corporate Office : Plot No. 70, Institutional Area, Sector 32 Gurugram, Haryana – 122001

Tele/Fax : 0124-420 6978

Regd Office : A-898, Tagore Nagar, Ludhiana Punjab-141001

Tele/Fax : +91-161-4623666

website : www.ceigall.com, Email id : secretarial@ceigall.com



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Annexure – I

Sr. No	Particulars	Details
a.	Name of the Target Company, details in brief such as size, turnover, etc.	Name of the Company: Jam Khambhaliya Jamnagar Power Transmission Limited, a wholly owned subsidiary formed by REC Power Development and Consultancy Limited Authorized & Paid-up Share Capital: 5,00,000/- (Rupees five Lakh only) divided into 50,000 equity shares of ₹10/- each Size/Turnover: NIL.
b.	Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	The Transaction would not fall within related party transaction. Also, Promoter/ Promoter group/ group companies have no interest in acquisition of Jam Khambhaliya Jamnagar Transmission Limited.
c.	Industry to which the entity being incorporated belongs.	Power Transmission & Distribution
d.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Ceigall India Limited received Letter of Intent (LOI) vide Ref. No: RECPDCL/TBCB/ Jam Khambhaliya/2026-27/2648 dated 02nd September 2026, for Establishment of "Common Transmission System for evacuation of power from Lakadia (Phase-II: 7.5GW), Jam Khambhaliya (Phase-II: 5.5GW) and Jamnagar (Phase-I: 1GW) - Part-B" through Tariff Based Competitive Bidding Process (TBCB)" from REC Power Development and Consultancy Limited. As a condition of RFP, in order to undertake the Project, the Company shall purchase the Shares of Jam Khambhaliya Jamnagar Transmission Limited from REC Power Development and Consultancy Limited ("Bid Process Co-Ordinator"). Pursuant to this acquisition, Jam Khambhaliya Jamnagar Transmission Limited has become a wholly owned subsidiary of Ceigall India Limited.
e.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
f.	Indicative time period for completion of the acquisition	Not Applicable
g.	Consideration - whether Cash consideration or share swap and details of the same	Cash Consideration

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h.	Cost of acquisition or the price at which shares are acquired	The aggregate consideration for acquisition of the shares is Rs. 18,39,86,174 (Rupees Eighteen Crore Thirty-Nine Lakhs Eighty-Six Thousand One Hundred and Seventy-Four Only), inclusive of the subscription cost of Rs. 5,00,000.
i.	Percentage of shareholding / control acquired and / or number of shares acquired.	100% Shareholding
j.	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Brief background about the entity acquired in terms of products /line of business acquired: Electric power generation, transmission and distribution. Date of incorporation: 09 th May 2026 History of last 3 years turnover: The Company was incorporated on 09 th May 2026 hence turnover of the company for last 3 Financial Years are not applicable.

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