

# Murli Wadhupal Dialani

206, Ocean View,  
2<sup>nd</sup> Floor, Union Park Road,  
Bandra (W) Mumbai 400050

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**Date: 19.09.2026**

To,  
The Deputy Manager,  
Department of Corporate Services-Listing,  
Bombay Stock Exchange Ltd.,  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai-400 001  
Tel: 022-2272 1234/33

**Ref: M.K. Exim (India) Ltd. Scrip Code: 538890**

**Dear Sir/Madam,**

**Subject: -** Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With Reference to the above cited subject, please find enclosed herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 regarding acquisition of shares.

Kindly take the above to your records.

Thanking You,

MURLI  
WADHUMAL  
DIALANI

Digitally signed by  
MURLI WADHUMAL  
DIALANI  
Date: 2026.09.19  
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**Murli Wadhupal Dialani**

CC: M.K. Exim (India) Limited

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                         |                                                                                                          |                                                                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                    | M.K. EXIM (INDIA) LIMITED                                                                                                                                               |                                                                                                          |                                                                                                          |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                                                                                                                                                                                                                                                                                                      | <b>Acquirer: MR. MURLI WADHUMAL DIALANI</b><br><br><b>Persons Acting in Concert:</b><br>Lajwanti Murlidhar Dialani<br>Manish Murlidhar Dialani<br>Reshma Manish Dialani |                                                                                                          |                                                                                                          |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                                                                                                                                                                                                                                                                                            | The acquirer is a part of the promoter group                                                                                                                            |                                                                                                          |                                                                                                          |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                                                                                                                                                                                                                                                                                                 | 1. BSE Limited                                                                                                                                                          |                                                                                                          |                                                                                                          |
| Details of the acquisition as follows                                                                                                                                                                                                                                                                                                                                                                                                                              | Number                                                                                                                                                                  | % w.r.t. total share/ <del>voting</del> capital wherever applicable (*)                                  | % w.r.t. total diluted share/ <del>voting</del> capital of the TC (**)                                   |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b><br>a) Shares carrying voting rights<br><br>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>c) Voting rights (VR) otherwise than by equity shares<br>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | <b>4433670</b><br>(Individually)<br><b>18030187</b><br>(Together with PAC)<br><br>NIL<br><br>NIL<br><br>NIL                                                             | <b>10.984</b><br>(Individually)<br><b>44.666</b><br>(Together with PAC)<br><br>NIL<br><br>NIL<br><br>NIL | <b>10.984</b><br>(Individually)<br><b>44.666</b><br>(Together with PAC)<br><br>NIL<br><br>NIL<br><br>NIL |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                          | <b>18030187</b>                                                                                                                                                         | <b>44.666</b>                                                                                            | <b>44.666</b>                                                                                            |
| <b>Details of acquisition:</b><br>a) Shares carrying voting rights acquired<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired                                                                                                                                                | <b>13935</b><br>NIL<br>NIL                                                                                                                                              | <b>0.035</b><br>NIL<br>NIL                                                                               | <b>0.035</b><br>NIL<br>NIL                                                                               |

|                                                                                                                                                                                              |                                                                            |                                                                         |                                                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------------|
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                        | NIL                                                                        | NIL                                                                     | NIL                                                                     |
| e) Total (a+b+c+/-d)                                                                                                                                                                         | <b>13935</b>                                                               | <b>0.035</b>                                                            | <b>0.035</b>                                                            |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                        |                                                                            |                                                                         |                                                                         |
| a) Shares carrying voting rights                                                                                                                                                             | <b>4447605</b><br>(Individually)<br><b>18044122</b><br>(Together with PAC) | <b>11.019</b><br>(Individually)<br><b>44.701</b><br>(Together with PAC) | <b>11.019</b><br>(Individually)<br><b>44.701</b><br>(Together with PAC) |
| b) VRs otherwise than by equity shares                                                                                                                                                       | NIL                                                                        | NIL                                                                     | NIL                                                                     |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition   | NIL                                                                        | NIL                                                                     | NIL                                                                     |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)                                                                                                        | NIL                                                                        | NIL                                                                     | NIL                                                                     |
| e) Total (a+b+c+d)                                                                                                                                                                           | <b>18044122</b>                                                            | <b>44.701</b>                                                           | <b>44.701</b>                                                           |
| Mode of acquisition (e.g. open market / <del>public issue/</del><br><del>rights issue/preferential allotment/inter-se transfer/</del><br><del>encumbrance, etc.</del> )                      | Open Market                                                                |                                                                         |                                                                         |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                      | Equity Shares                                                              |                                                                         |                                                                         |
| Date of acquisition of/date of receipt of intimation of allotment of shares/VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 18.09.2026                                                                 |                                                                         |                                                                         |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                            | Rs. 40,36,72,500 comprising 4,03,67,250 shares of Rs.10/- each             |                                                                         |                                                                         |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                              | Rs. 40,36,72,500 comprising 4,03,67,250 shares of Rs.10/- each             |                                                                         |                                                                         |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                      | Rs. 40,36,72,500 comprising 4,03,67,250 shares of Rs.10/- each             |                                                                         |                                                                         |

**Part-B****Name of the Target Company: M.K. EXIM (INDIA) LIMITED**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------|
| Lajwanti Murlidhar Dialani                                                    | Yes                                                      | AFNPD7540Q                      |
| Murli Wadhupal Dialani                                                        | Yes                                                      | AAFPD0047H                      |
| Manish Murlidhar Dialani                                                      | Yes                                                      | AEZPD9777L                      |
| Reshma Manish Dialani                                                         | Yes                                                      | AFYPR7581L                      |

MURLI  
WADHUMAL  
DIALANI

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WADHUMAL DIALANI  
Date: 2026.09.19 18:28:07  
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Signature of the acquirer / Authorised Signatory: **Mr. Murli Wadhupal Dialani**

Place: MUMBAI

Date: 19.09.2026

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.