

26th May 2026

The Manager – Listing Department
National Stock Exchange of India Limited
5, Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

The Manager – Listing Department
BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Symbol: FINPIPE

Scrip Code: 500940

Sub.: Investor Presentation on Audited Financial Results for the Quarter and Year ended 31st March 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please enclosed herewith the Investor Presentation on Audited Financial Results (Standalone & Consolidated) of the Company for the Quarter and Year ended 31st March 2026.

The aforesaid information is also being made available on the website of the Company at <https://www.finolexpipes.com/>

You are requested to kindly take the above on your records.

Thanking you,

For **Finolex Industries Limited**

Dakshinamurthy Iyer

Company Secretary and Compliance Officer
M. No.: A13004

Encl.: As above

Corporate Office

Finolex Industries Limited
IndiQube 'The Kode' - 11th Floor,
S. No. 134, Hissa No. 1/38,
Baner Pashan Link Road,
Pune - 411045,
Maharashtra, India

Tel +91 20 27408200
Fax +91 20 27489000
Email care@finolexpipes.com
Web finolexpipes.com



Celebrating



Years of
FINOLEX
PIPES & FITTINGS

Board Presentation

Q4 FY 2025-26

Business Performance

Q4 FY26

FY26



Flattish Volume during Q4 FY26

- Flattish volume during the quarter (Q4 FY26: 101,772 MT vs Q4 FY25: 102,253 MT)

- Volume decreased by 4% (FY26: 332,736 MT vs. FY25: 347,982 MT)



Higher revenue on account of better realization in Q4

- Revenue improved by 12%, primarily due to better realization. (Q4 FY26: ₹ 1314 Cr vs. Q4 FY25: ₹ 1172 Cr)

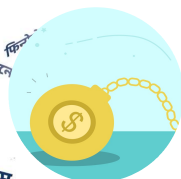
- Overall revenue remained flat during FY 26 in spite of lower volume. This is mainly due to improved realization. (FY26: ₹ 4,113 Cr vs. FY25: ₹ 4,142 Cr)



Notable improvement in operating performance

- EBITDA stood at ₹ 332 Cr in Q4 FY26 compared to ₹ 171 Cr in Q4 FY25. EBITDA improved from 15% to 25% during same period
- PBT stood at ₹ 334 Cr in Q4 FY26 vs ₹ 203 Cr in Q4 FY25

- EBITDA stood at ₹ 679 Cr in FY26 against EBITDA of ₹ 476 Cr in FY25. Year on Year EBITDA improved from 11% to 17%.
- PBT(before exceptional item) is ₹ 764 Cr in FY26 vs. ₹ 588 Cr in FY25.

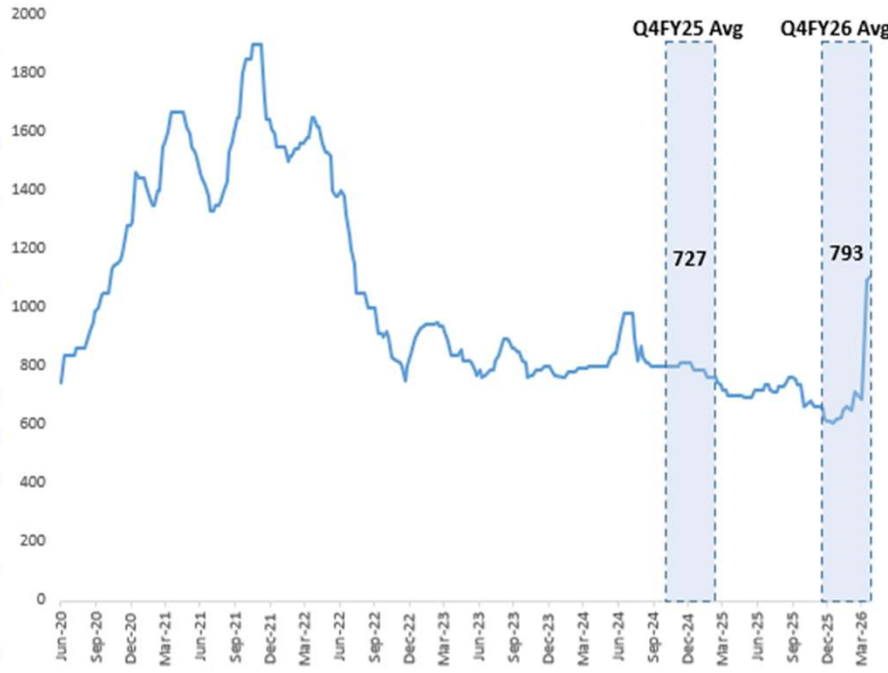


Liquidity of the company remains strong

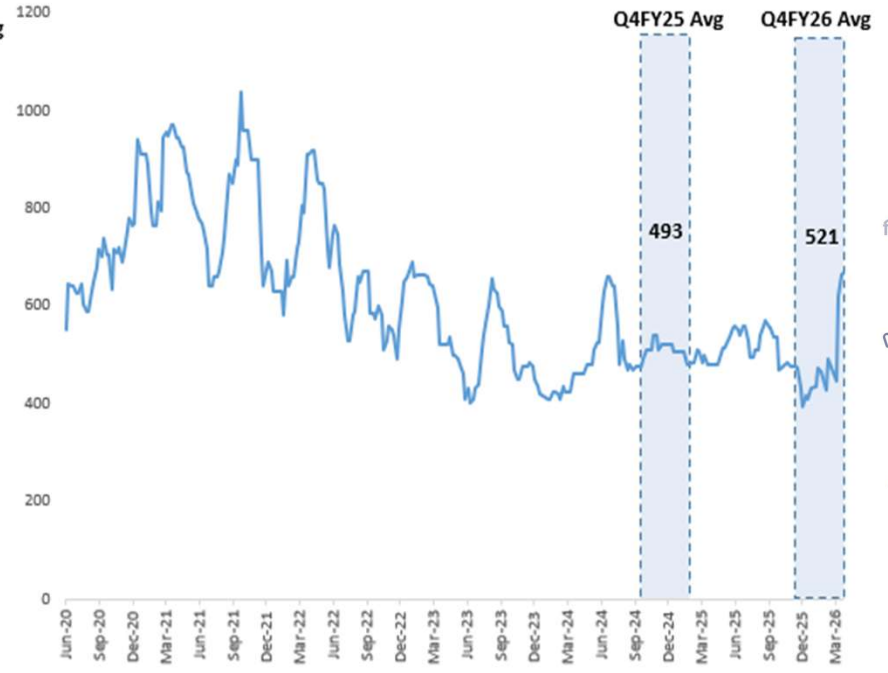
- Strong liquidity with free cash (net) of ~ ₹ 2563 Cr.

PVC Prices and PVC/EDC Delta

PVC (USD/MT)



PVC/EDC Delta (USD/MT)

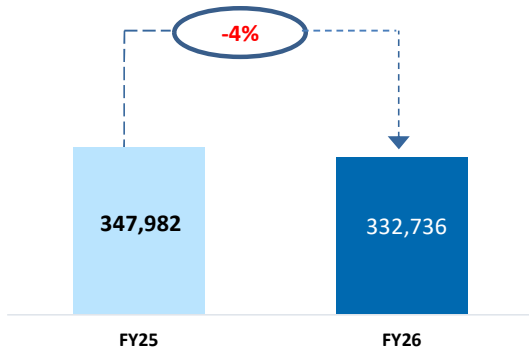


Source: ICIS report

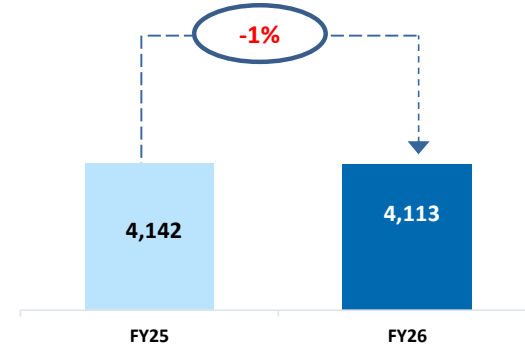
Source: ICIS report

Business Performance of the Company (FY26 vs. FY25)

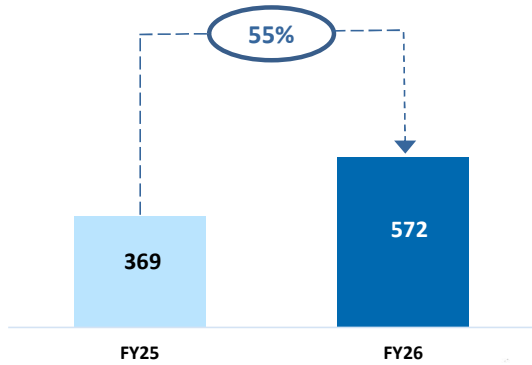
Sales volumes (in MT)



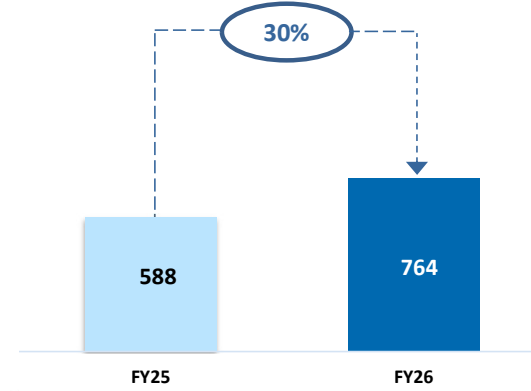
Revenue (₹ Cr)



EBIT (₹ Cr)

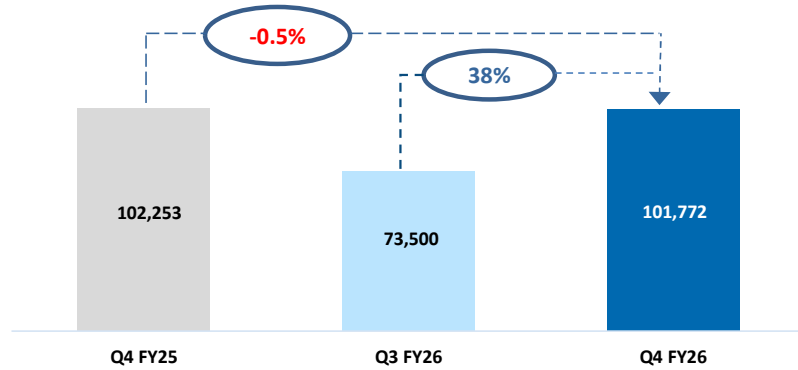


PBT (₹ Cr)

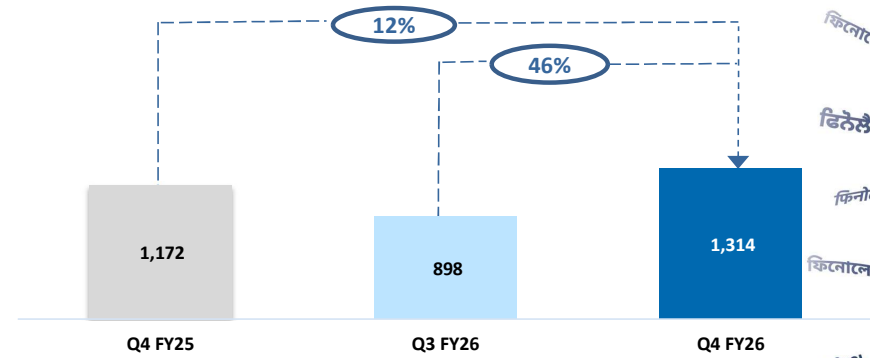


Business Performance of the Company for Q4 FY26

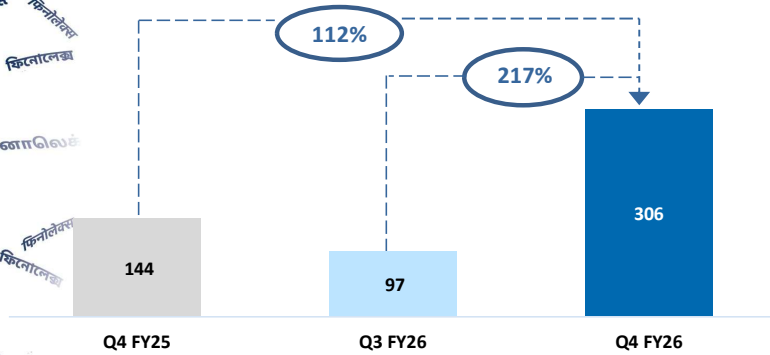
Sales volumes (in MT)



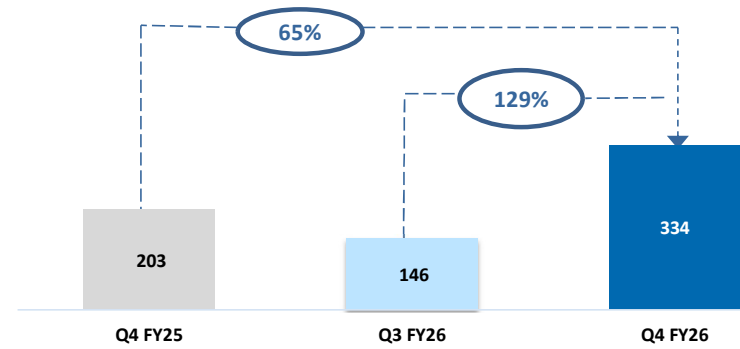
Revenue (₹ Cr)



EBIT (₹ Cr)



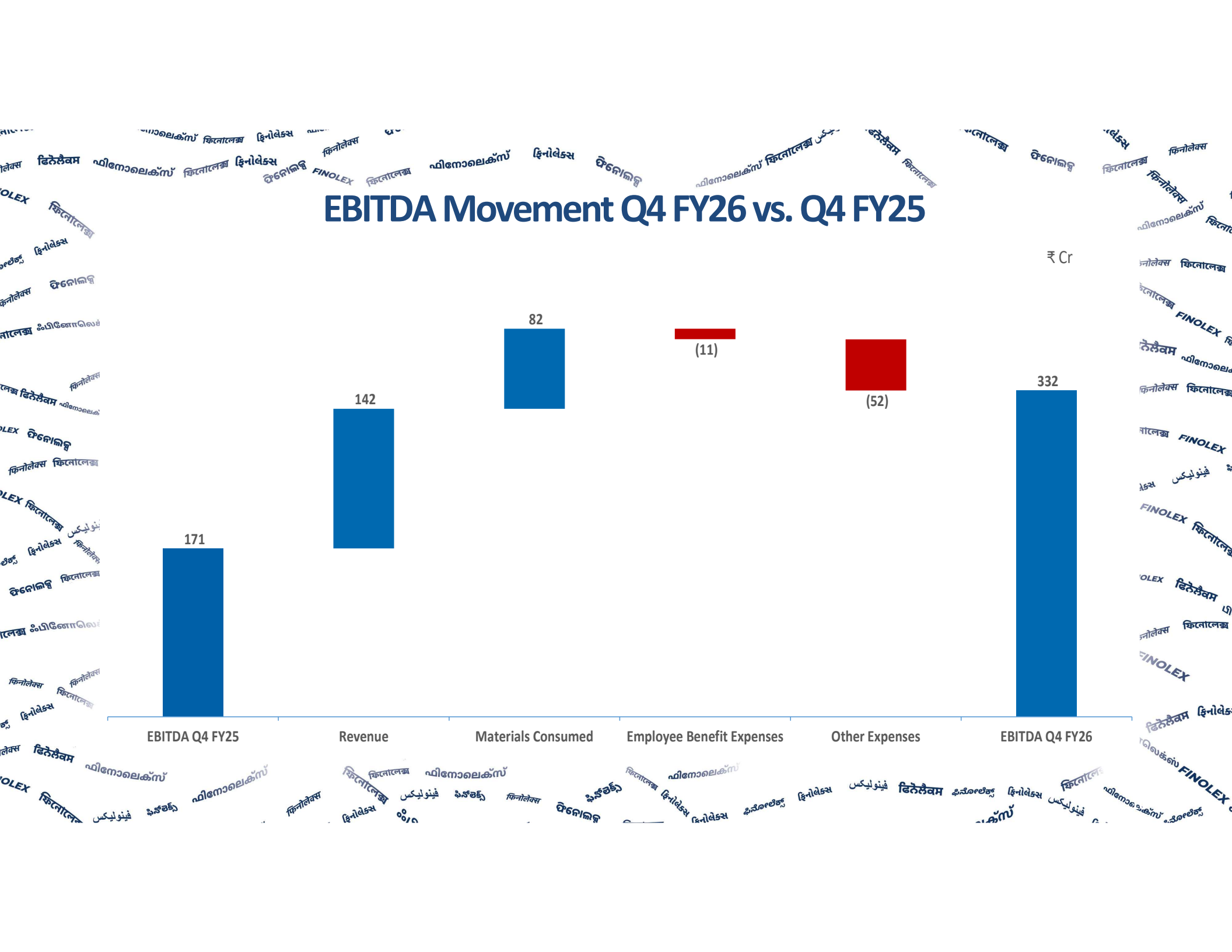
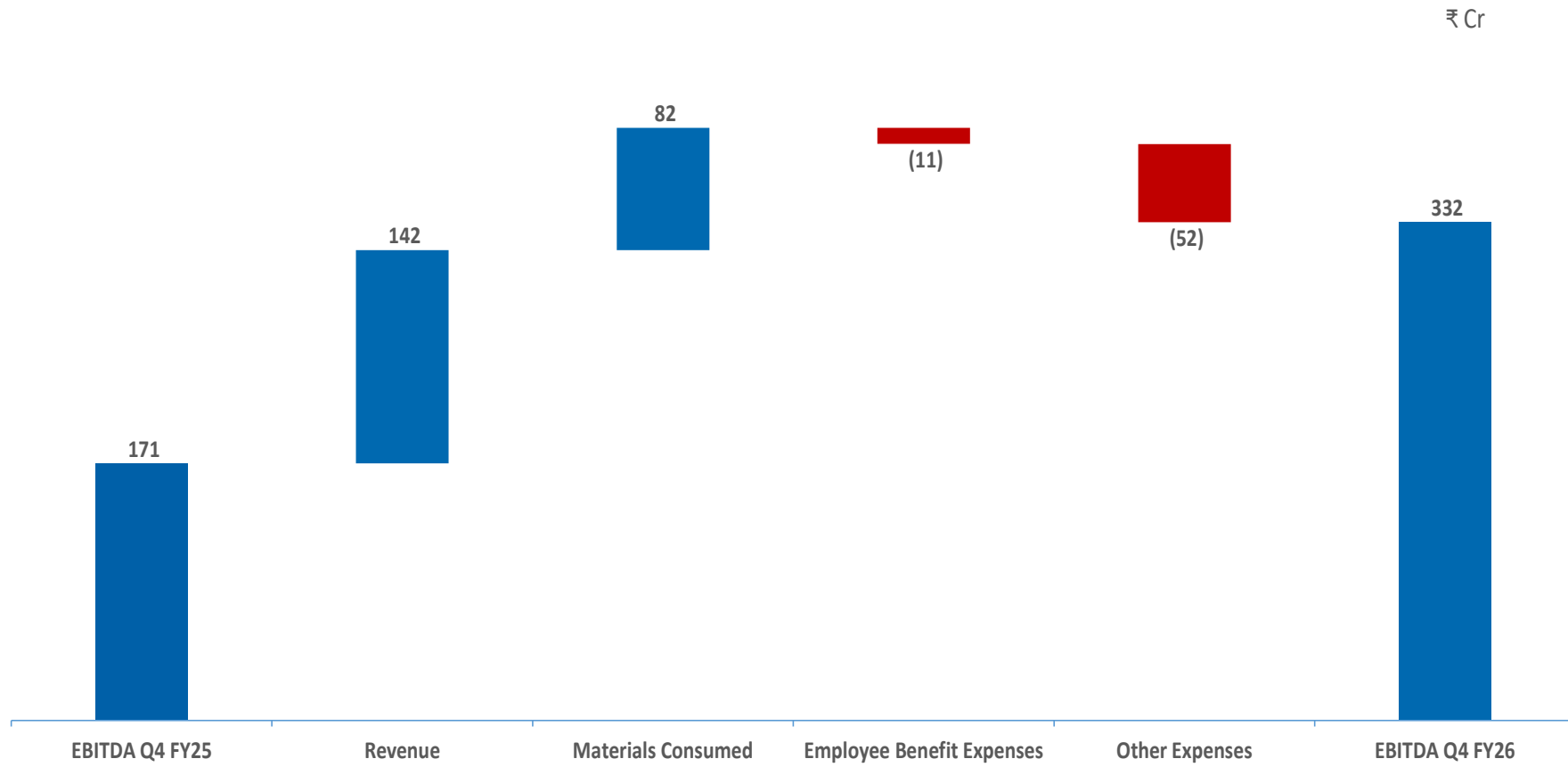
PBT (₹ Cr)



All numbers are on Standalone basis

EBITDA Movement Q4 FY26 vs. Q4 FY25

₹ Cr



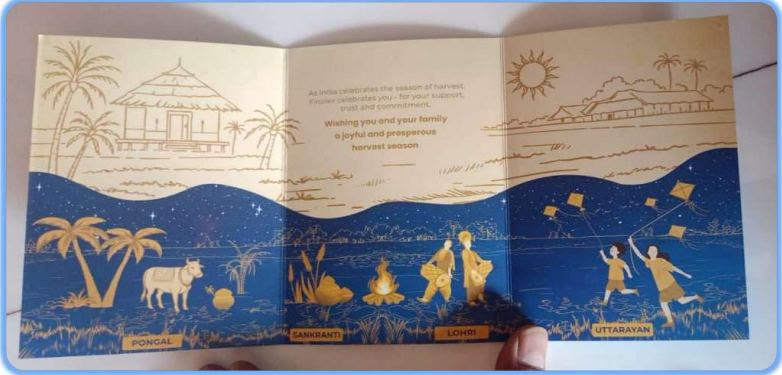
Celebrating



Years of
FINOLEX
PIPES & FITTINGS

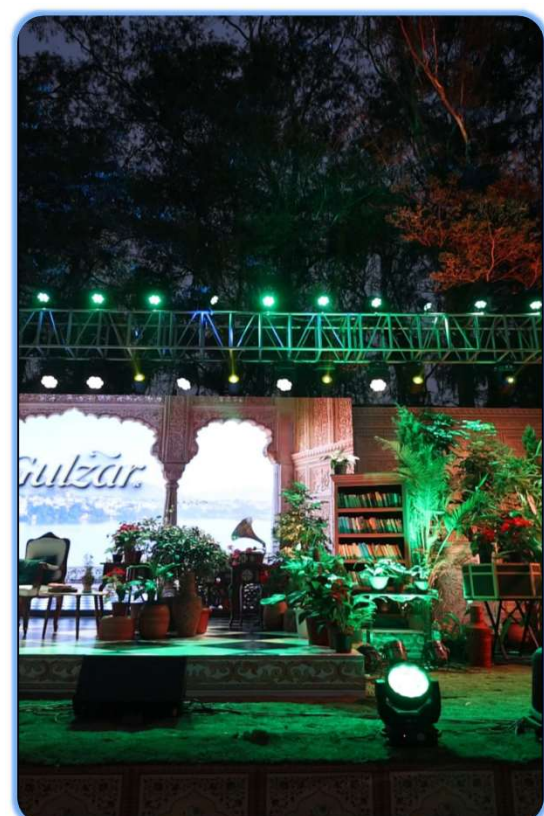
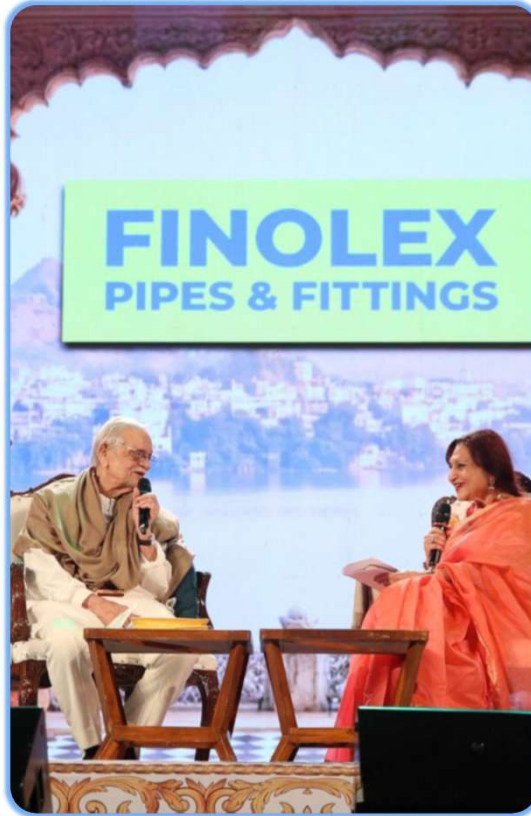
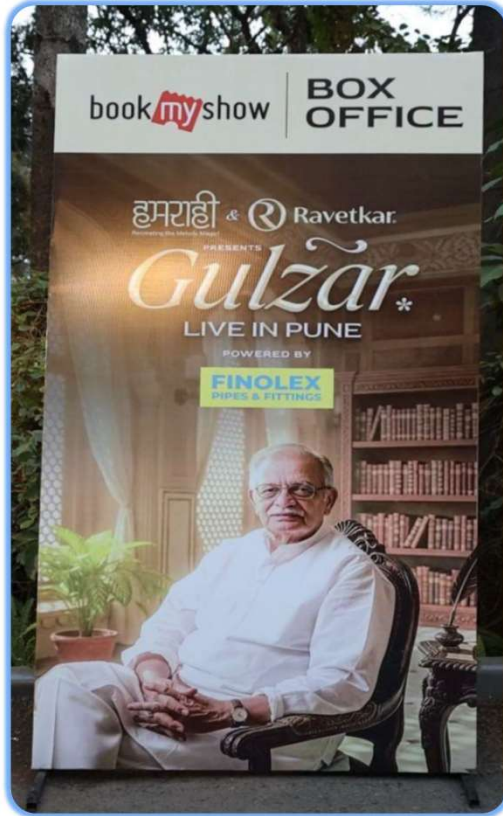
Marketing Initiatives Q4 : FY 25-26

Harvest Festive Gifting – 13th -14th Jan



Touched **21,000+** stakeholders, Dealers and Retailers.

Gulzar Night –16th Jan



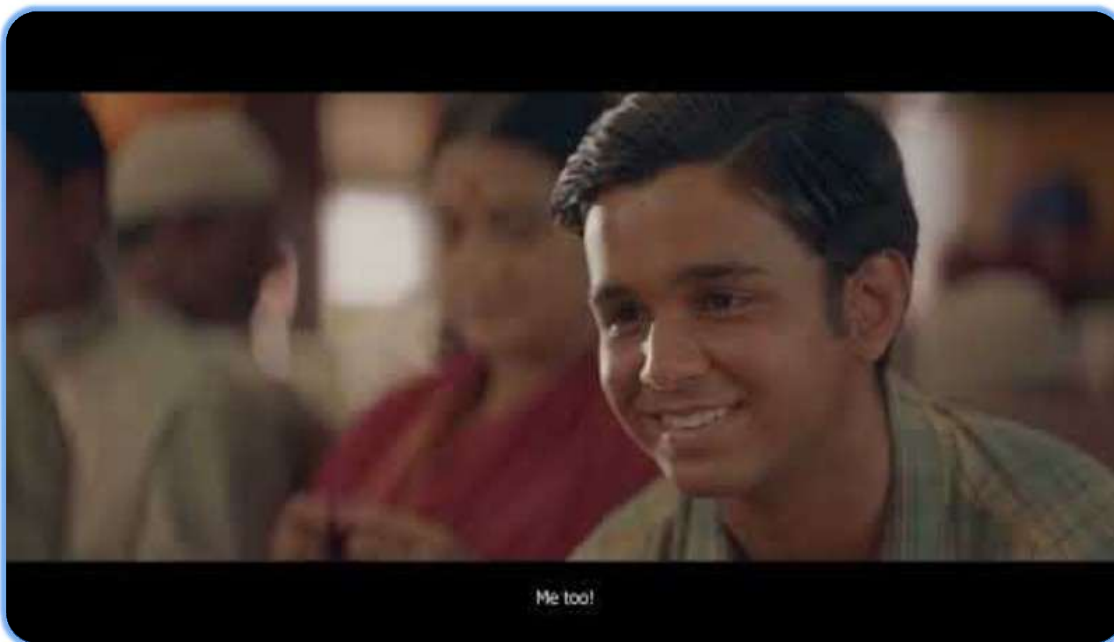
Brand collaboration with a major artist in Pune.

Holi Festive Gifting – 4th March



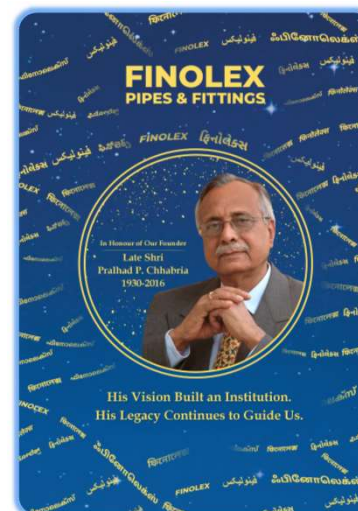
Touched **8,500+** Pan India Stakeholders, Dealers and Retailers.

Founder's Day - A legacy that guides us (12th Mar)



A Short Film – “**Pralhad**” based on our Late Founder’s life

https://www.youtube.com/watch?v=yqtxyaYqU_8



This was the creative we used on Whatsapp

Campaign Performance

120K+ clicks
1M+ Views
8M+ Reach

45 Years – Print Ads

Sakal - MH

NavBharat - MH

Anandbazar Patrika – WB

The screenshot shows a print advertisement for Finolex in the Sakal newspaper. At the top, there is a banner with the text "Celebrating 45 Years of FINOLEX PIPES & FITTINGS" and "Trusted for 45 Years. Built for Generations." Below this, there is a section titled "'ट्रम्पशाही' ला जनतेचे आव्हान" (Challenge to Trump's rule) with a sub-headline "दुर्गाण युद्धाविरोधात लाखों नव उतरले रस्त्यावर" (Lakhs of people came out on the roads against the war in Durgam). The main image features a woman in a yellow and pink sari, with the text "Star प्रवाह वर आजपासून सोम-शुक्र रात्री ९.३० वा आनंदी" (Star Pravaah from today onwards, Monday-Friday nights 9.30 AM Anandi). At the bottom, it says "वधूया नजरपेलीकडे जाऊन" (Go to the bride's side).

The screenshot shows a print advertisement for Finolex in the NavBharat newspaper. The top banner reads "Celebrating 45 Years of FINOLEX PIPES & FITTINGS" and "Trusted for 45 Years. Built for Generations." The main headline is "चाकणकर हाजिर हों खरात का बढ़ा PCR" (Chakankar is present, PCR has increased). Other headlines include "नेपाल में अब नहीं होगी छात्र राजनीति" (No student politics in Nepal now), "पाक में लोकडाउन की तैयारी" (Pakistan preparing for lockdown), and "विहार में फिर होगा बड़ा खेला" (Big game will be played in Bihar again). The bottom banner repeats the Finolex 45th anniversary message.

The screenshot shows a print advertisement for Finolex in the Anandbazar Patrika newspaper. The top banner reads "Celebrating 45 Years of FINOLEX PIPES & FITTINGS" and "Trusted for 45 Years. Built for Generations." The main headline is "शुरू ट्राईबुनाले आर्जि प्रक्रिया" (Start of trial process). Other headlines include "फेर 'मारार फन्दि नाकि', शाहके तोप ममतार" (Fier 'Marar Fandi Naki', Shah's cannons are muzzled) and "नेपाल में अब नहीं होगी छात्र राजनीति" (No student politics in Nepal now). The bottom banner repeats the Finolex 45th anniversary message.

45 Years – Print Ads

Ajit - Punjab

Sambad - Odisha

Dainik Jagran - NCR

Sandesh - GJ

Trusted for 45 Years. Built for Generations.

NO KINGS IN THE USA

ਰੰਗ ਪਿਲਾਫ ਅਮਰੀਕਾ 'ਚ ਭੜਕਿਆ ਲੋਕਾਂ ਦਾ ਗੁੱਸਾ

Trusted for 45 Years. Built for Generations.

ਜਲਮੂਲ

UTKAL UNIVERSITY

Trusted for 45 Years. Built for Generations.

ਅਮਰੀਕਾ ਕਰ ਰਹਾ ਅਵ ਹੋਮੂਜ਼ ਪਰ ਬਣੇ ਹਮਲੇ

ਸਿੱਖ ਯੂਥ ਆਰਮੀ

Trusted for 45 Years. Built for Generations.

ઇરાનની ઊર્જા રિકાર્ડની પર ધુમધો

CLASSMATE

45 Years – Print Ads

Assomiya Pratidin – Assam

Dainik Bhaskar – RJ,MP,CG

Hindustan- Bihar

The image shows the front page of the Assomiya Pratidin newspaper. At the top, there is a banner for FINOLEX celebrating 45 years, with the text "Trusted for 45 Years. Built for Generations." and the contact number 1800 200 3466. The main headline in Assamese reads "সোনোবালক মাৰাথন প্রচাৰত নমোৱাৰ নিৰ্দেশ" (Direction for Sonobalok Marathon Campaign). Below the headline, there are several smaller articles and images, including one about a school inauguration and another about a local event. The layout is typical of a newspaper front page with multiple columns of text and images.

The image shows the front page of the Dainik Bhaskar newspaper. At the top, there is a banner for FINOLEX celebrating 45 years, with the text "Trusted for 45 Years. Built for Generations." and the contact number 1800 200 3466. The main headline in Hindi reads "अहिंसा अंक" (Ahimsa Anka). Below the headline, there are several smaller articles and images, including one about a school inauguration and another about a local event. The layout is typical of a newspaper front page with multiple columns of text and images.

The image shows the front page of the Hindustan newspaper. At the top, there is a banner for FINOLEX celebrating 45 years, with the text "Trusted for 45 Years. Built for Generations." and the contact number 1800 200 3466. The main headline in Hindi reads "मैट्रिक में छोटे शहरों के बच्चों का परचम" (Flag for children of small towns in matriculation). Below the headline, there are several smaller articles and images, including one about a school inauguration and another about a local event. The layout is typical of a newspaper front page with multiple columns of text and images.

45 Years – Print Ads

Prabhat Khabar – Jharkhand

Dinakaran - Chennai

Eenadu - Hyderabad

The screenshot shows the front page of Prabhat Khabar. At the top, there is a banner for FINOLEX celebrating 45 years, with the text "Trusted for 45 Years. Built for Generations." and the website "1800 200 3466 | finolexpipes.com". Below the banner, the main headline in Hindi reads "ईरानी मिसाइलों से थरिया अमेरिकी एयरबेस" (Iranian missiles hit American air base). There are several columns of text and images below the headline. At the bottom right, there is an advertisement for "आशीर्वाद दही" (Ashirwad Dahi) with the slogan "गाढ़ा दही, हर बार!" (Thick curd, every time!).

The screenshot shows the front page of Dinakaran. At the top, there is a banner for FINOLEX celebrating 45 years, with the text "Trusted for 45 Years. Built for Generations." and the website "1800 200 3466 | finolexpipes.com". Below the banner, the main headline in Tamil reads "234 தொகுதியிலும் வேட்புமனு தாக்கல் துவங்கியது கொளத்தூரில் மு.க.ஸ்டாலின் மனுதாக்கல்" (234 constituencies start depositing nomination papers in Kollattur, M.K. Stalin nomination). There are several columns of text and images below the headline. At the bottom right, there is an advertisement for "Poomex" with the text "உடம்பும் கு.734 கோடி வரமானம் உடைய விஜயக்கு கு.624 கோடி செத்து" (Body and 734 crore worth, Vijayakumar 624 crore spent).

The screenshot shows the front page of Eenadu. At the top, there is a banner for FINOLEX celebrating 45 years, with the text "Trusted for 45 Years. Built for Generations." and the website "1800 200 3466 | finolexpipes.com". Below the banner, the main headline in Telugu reads "అహార కల్పితే ఉక్కుపాదం" (Food is the iron pillar). There are several columns of text and images below the headline. At the bottom right, there is an advertisement for "363 రోజులు.. చేబడులు" (363 days.. chebudalu) and "కృష్ణంరం కురుకుక్షేత్రాల్లో" (Krishnamrancham Kurukshetra).

PAN India(Andhra Pradesh, Assam, Bihar, Chandigarh, Chhattisgarh, Delhi (NCR), Gujarat, Haryana, Jharkhand, Karnataka, Madhya Pradesh, Maharashtra, Odisha, Punjab, Rajasthan, Tamil Nadu, Telangana, Uttar Pradesh and West Bengal) **Print campaign in major publications**, with a circulation of **1.08 Cr*** and readership of **2.7 Cr***

*As per the Media Agency claims

Topical Print Ads

World Water Day – 22nd March

Ram Navami -26th March

पुण्य नगरी
श्री राम नवमी की हार्दिक शुभकामनाएं

FINOLEX PIPES & FITTINGS
PLUMBING (SANITATION) AGRICULTURE

जामतिक जल दिवसाच्या हार्दिक शुभेच्छा!

1800 200 3466 | finolexpipes.com

उच्चपदस्थ अधिकाऱ्याचा पाय खोलात?
पुणेतील विमानतळातील जमीनच्या सव्वादहा उड्यांमध्ये अधिकाऱ्याच्या कुडीत पाय खोलात. याबाबतची चौकशी सुरू आहे. याबाबतची चौकशी सुरू आहे. याबाबतची चौकशी सुरू आहे.

धावत्या दुचाकीचा स्फोट
धावत्या दुचाकीचा स्फोट झाल्याने एका व्यक्तीचा मृत्यू झाला. याबाबतची चौकशी सुरू आहे. याबाबतची चौकशी सुरू आहे.

होमिझची सामुद्रधुनी खली करण्याचे भारताचे आव्हान
होमिझची सामुद्रधुनी खली करण्याचे भारताचे आव्हान आहे. याबाबतची चौकशी सुरू आहे. याबाबतची चौकशी सुरू आहे.

नळदुर्गमध्ये १० कोटीचे अमली पदार्थ जप्त
नळदुर्गमध्ये १० कोटीचे अमली पदार्थ जप्त झाले. याबाबतची चौकशी सुरू आहे. याबाबतची चौकशी सुरू आहे.

TV वर पहिल्यांदाच!
JOLLY LLB 3

आज रात्री 8 वाजता

PRESENTED BY: [Logo] POWDERED BY: [Logo] ASSOCIATE SPONSOR: [Logo]

पुण्य नगरी
श्री राम नवमी की हार्दिक शुभकामनाएं

FINOLEX PIPES & FITTINGS
PLUMBING (SANITATION) AGRICULTURE

श्री राम नवमी की हार्दिक शुभकामनाएं

1800 200 3466 | finolexpipes.com

खरातला असा धडा शिकवू की इतर भोंदूंना जरब बसेल!
मुख्यमंत्री देवेंद्र फडणवीस यांचा विचारमंजूर झाला. याबाबतची चौकशी सुरू आहे. याबाबतची चौकशी सुरू आहे.

श्रीराम नवमी व श्री म्हसोबा महाराज जयंतीनिमित्त सर्व जनतेस वा भाविक भवतांना हार्दिक शुभेच्छा..!

श्रीराम नवमी व श्री म्हसोबा महाराज जयंतीनिमित्त एकदिवसीय हरिनाम कीर्तन सोहळा व शिवमहापुराण कथा समाप्ती सोहळा

श्री. प्रकाश साठेकर
श्री. विनायक साठेकर

श्री. विनायक साठेकर
श्री. विनायक साठेकर

श्री. विनायक साठेकर
श्री. विनायक साठेकर

श्री. विनायक साठेकर
श्री. विनायक साठेकर

श्री. विनायक साठेकर
श्री. विनायक साठेकर

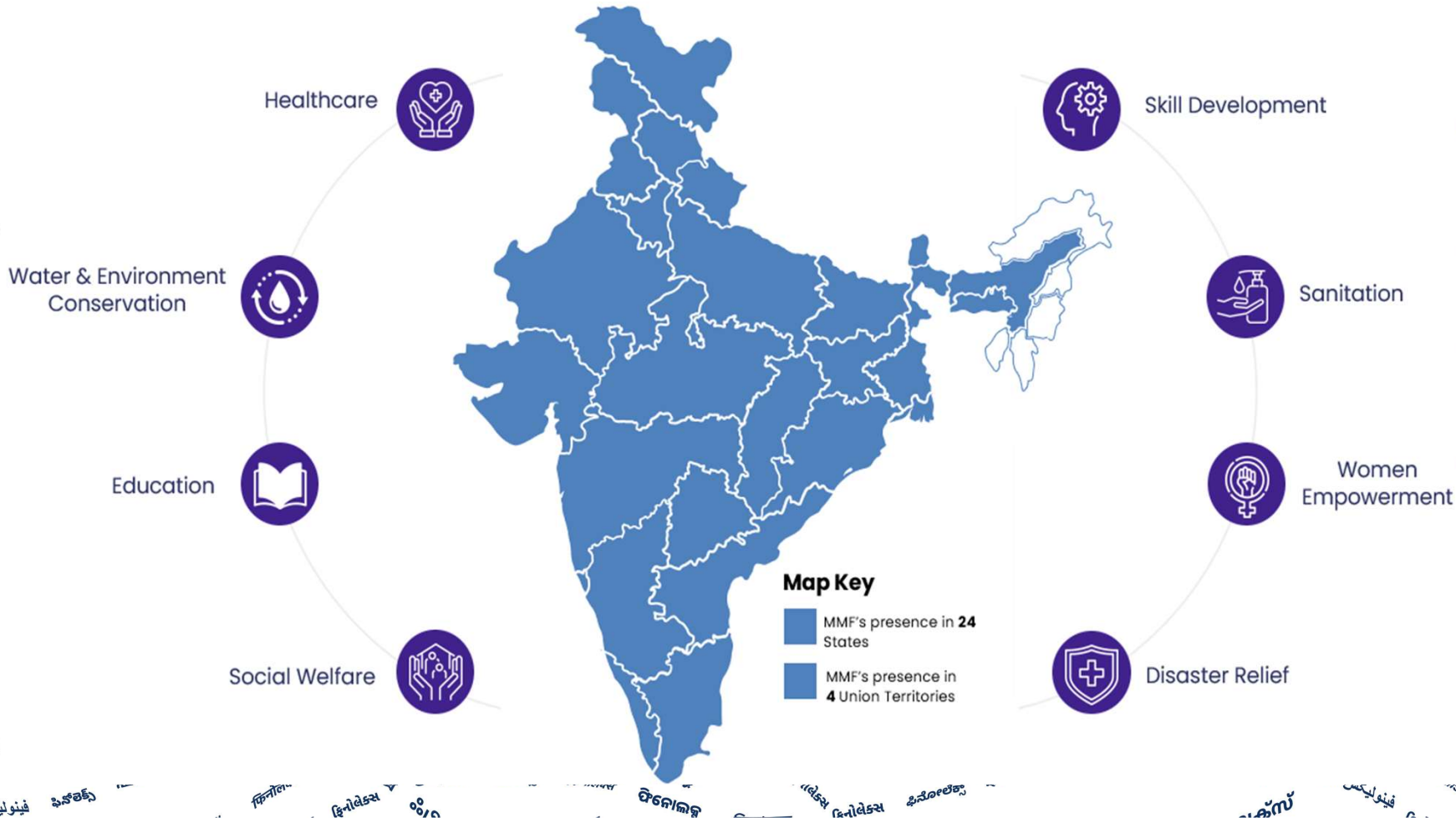
Celebrating



Years of
FINOLEX
PIPES & FITTINGS

CSR Update

Presence of Mukul Madhav Foundation in India



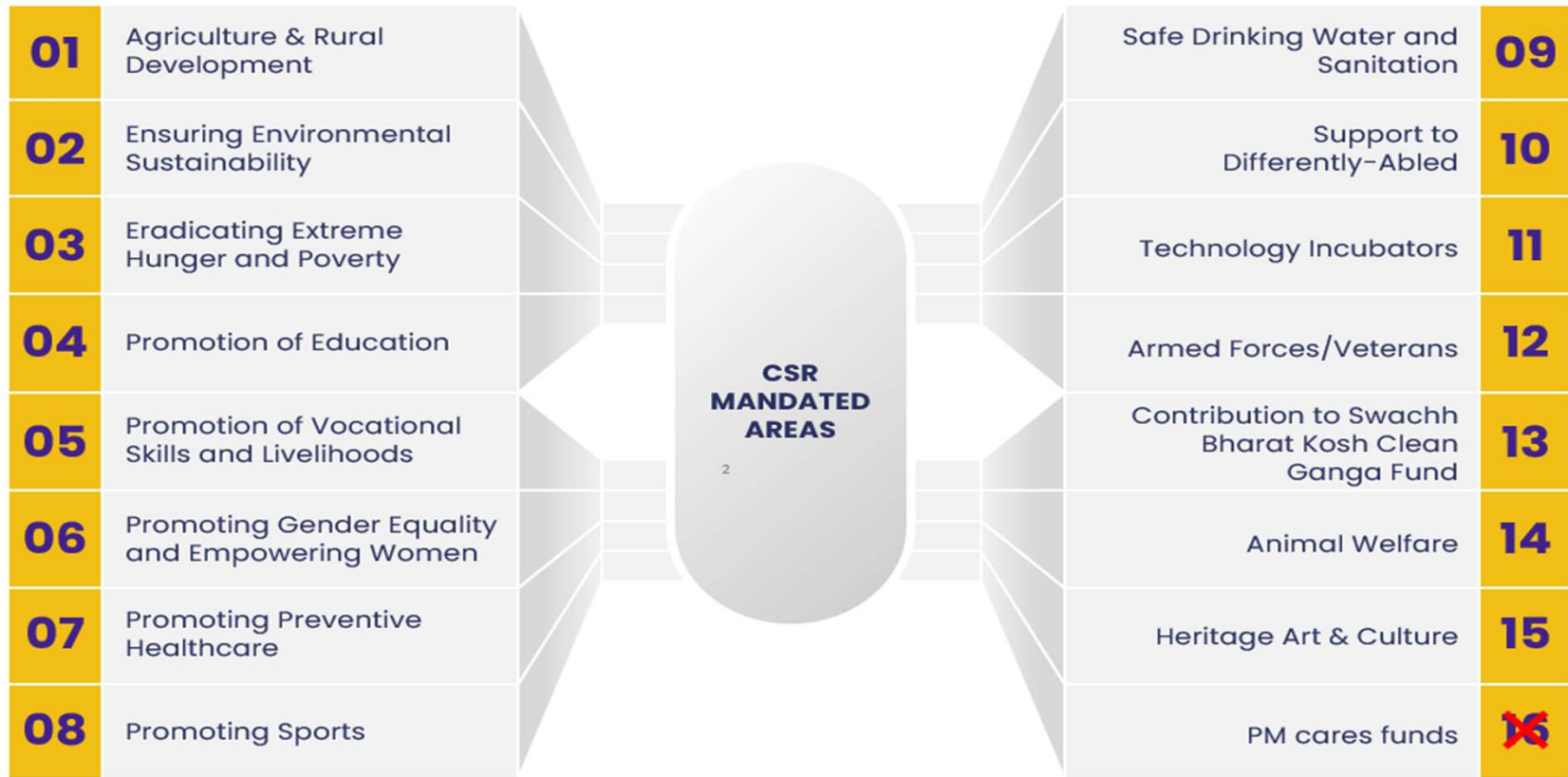
Sustainable Development Goals (SDGs)

WORKING ACROSS ALL GOALS



source: <https://sdgs.un.org/goals>

Working in 15 out of 16 CSR Mandated Areas



CSR activities Q4 FY26 - some snapshots



Environment Sustainability- Climate Action

SAGAR MAHOTSAV – OCEAN AWARENESS INITIATIVE

Participated in Sagar Mahotsav focused on oceanography and coastal ecosystems. The event engaged students and nature enthusiasts through study tours, shore walks, lectures, film screenings, street plays, and marine conservation awareness activities. Promoting scientific awareness, responsible tourism, and sustainable coastal ecosystem conservation.

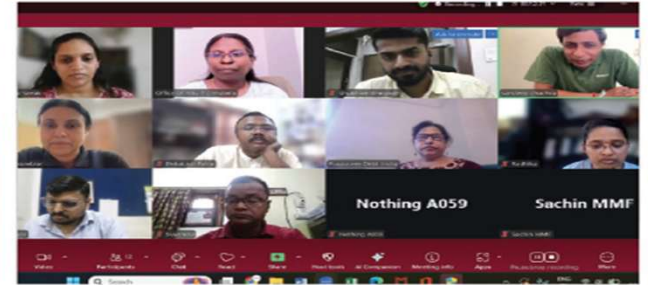
Promoting Gender Equality and empowering women

- **24TH PERIOD POSITIVE HOLIDAY HOME:-** Completed construction of 24th Period Positive Holiday Home, converting unsafe menstrual huts into safe, hygienic, and eco-friendly spaces with toilets, bathing areas, solar lighting, and clean water along with implementation partner Yuva Parivartan at Gadchiroli, Maharashtra.

Support to Differently Aabled

- **CLUBFOOT SUPPORT:-** Renewed support for children with clubfoot by extending assistance to 10 new beneficiaries along with implementation partner Cure India.
- **EMPOWERING AND REHABILITATING DEAFBLIND INDIVIDUALS :-** Expanded their partnership with Sense International India into Jammu & Kashmir to provide education and rehabilitation for people with deaf blindness.
- **CEREBRAL PALSY ASSESSMENT CAMP:-** Conducted an assessment camp for 27 children with Cerebral Palsy. The camp included medical evaluations, surgical consultations, therapy, and orthotic services.

CSR activities Q4 FY26 - some snapshots



Skills and Livelihood

- **EMPOWERING FEMALE TRAINEES:-**Conducted an orientation session for the plumbing course which helped participants gain course clarity and industry exposure. This is to ensure increased awareness of the course, industry practices, and product knowledge.
- **WELDING TRAINING PROGRAMME FOR INMATES :-**The second batch of the Welding Training Program under the Satara Jail Project was launched with a training agreement signing, providing skill development for inmates' rehabilitation.
- **STRENGTHENING WOMEN ENTREPRENURSHIP:-** Supported agriculture and entrepreneurship development for women and youth from vulnerable families. This enables to empower 265 women and youth through entrepreneurship, skill-building, and sustainable community-led livelihoods.
- **HEALTH, HYGIENE & FIRE SAFETY AWARENESS:-** Awareness sessions were conducted for students and staff on health, hygiene, disaster safety, and the use of fire extinguishers. Impacting enhanced safety awareness and preventive health knowledge among school communities.

CSR activities Q4 FY26 - some snapshots



Promoting Preventive Healthcare

- A medical assessment camp was organized for truck drivers, security staff, housekeeping staff, and company drivers. The camp included general health check-ups, eye, skin, dental, orthopaedic, prostate, blood, and urine tests, along with spectacle distribution and follow-up support along with implementation partner Crossroads Hospital; Labour Welfare Government Department.
- **THALASSEMIA AND DIABETES AWARENESS SESSIONS & SCREENING:-** Colleges across Pune and PCMC, Maharashtra. Thalassaemia and Diabetes awareness and screening sessions were held at colleges. This is to ensure strengthened awareness, promote early screening, and reinforced preventive healthcare practices among students.
- **MAMMOGRAPHY & CERVICAL CANCER AWARENESS SESSIONS:-** Conducted a breast cancer awareness session and mammography and cervical cancer screening camp for teachers, residents, NGO staff, police officers, sanitation workers, Aanganwadi workers, security personnel, and community members along with implementation partner Yardi Foundation & Bharati Hospital, Pune
- **OPHTHALMIC CLINIC:-** Conducted 30+ monthly screenings and provided free treatments for cataracts, infections, and refractive errors. Originally inaugurated in 2019, the initiative resumed in March 2022 with village awareness sessions along with implementation partner Sassoon Hospital. This is to ensure early detection and vision health for senior citizens.
- **CERVICAL VACCINATION DRIVE:-** Vaccinated students against Cervical Cancer and held HPV awareness sessions for students and staff alongwith implementation partner Viloo Poonawalla Hospital.
- Providing medicines and filters and conducting awareness sessions. Provided critical support to individuals suffering with thalassaemia at Gujarat and Maharashtra with Implementation partner Thalassaemia Society, KEM Hospital, Jankalyan Blood Bank
- supporting patients with blood tests, awareness session and data collection for research. Provided critical support to individuals suffering with Diabetes. Vadodara, Gujarat, Daund, Karad, Satara, Jalgaon, Chennai and Coimbatore, Tamil Nadu, Assam.
- Providing medicine kits and conducting awareness sessions. Provided critical support to individuals suffering with TB at Maharashtra, Gujarat, Rajasthan.

CSR activities Q4 FY26 - some snapshots



Promotion of Education

- **TEACHERS TRAINING ON COMMUNICATION SKILLS, DEBATING, AND TIME MANAGEMENT:-** Teachers at MMV Ratnagiri, successfully completed a highly engaging training program on “Communication Skills and Impactful Debating” and “Time Management”
- **CELEBRATION ON MARATHI BHASHA GAURAV DIN:-** MMV Students from all classes celebrated Marathi Bhasha Gaurav Din with enthusiasm and pride, honouring the richness of the Marathi language and literature.
- **LIBRARY INFRASTRUCTURE SUPPORT :-** Donated 10 cupboards to a library to improve book storage and organization at Devrukh Ratnagiri.
- **SCHOOL INFRASTRUCTURE ENHANCEMENT:-** Strengthened infrastructure in West Bengal at various schools by providing sanitation facilities (boys/girls), safe drinking water areas, mid-day meal sheds, and furniture.

CSR activities Q4 FY26 - some snapshots



Clean Water & Sanitation

- **WATER CONSERVATION PROJECT** :-Inaugurated water conservation projects in Dahikindi and Padli via traditional coconut-breaking ceremony for drought mitigation and sustainable development at Satara, Maharashtra.
- **RENOVATION OF TOILET FACILITIES**:- An agreement was signed with Rayat Shikshan Sanstha for the renovation of boys' and girls' toilets at Shri Hanuman Vidyalaya. Bhoomi puja was conducted, marking the formal commencement of the renovation work. This is to ensure availability of sanitation facilities for better hygiene, health, and the overall school environment in a rural area.

Eradication of Hunger and Poverty

- **NUTRITION KIT DISTRIBUTION**:- Distributed nutrition kits to leprosy-affected families and HIV-positive widows to ensure improved nutrition/health for vulnerable families, easing financial burdens with compassion and dignity.
- **WINTER RELIEF DISTRIBUTION**:- Supported the basic winter needs of adolescents under care and protection, reinforcing community support and well-being. (Distributed 50 blankets, 50 mattresses, and 100 woolen jackets to adolescents)

Animal Welfare

- **PROMOTING LIVESTOCK IMPROVEMENTS**:-Organized a Calf Rally with under Artificial Insemination initiative, to showcase livestock improvements. This Boosted artificial insemination adoption, livestock quality, and rural livelihoods .
- **ENHANCING CATTLE SAFETY**:- Inaugurated renovated cow shed at Yashodhan Orphanage, enhancing cattle safety and care. This is to ensure improved cattle shelter, safety, hygiene, and orphanage sustainability via better infrastructure.

THANK YOU



1800 200 3466 | finolexpipes.com