The Lakshmi Mills Company Limited

ESTD - 1910

Regd. Office :
Post Box No. 6301,
686, Avanashi Road,
Pappanaickenpalayam,
Coimbatore - 641 037
INDIA

Telephone : 91 - 422 - 2245461 to 2245465,4333700
E-mail : contact@lakshmimills.com
Website : www.lakshmimills.com
CIN : L17111TZ1910PLC000093
GSTIN : 33AAACT7564R1ZO

SECR / BSE / 2026 12.11.2026

BSE Ltd
Listing Department
1 Floor, New Trading Ring
Rotunda Building,P.J.Towers,
Dalal Street, Fort,Mumbai - 400 001

SECURITY CODE : 502958

Dear Sirs,

Sub: Compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Reg.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the following documents approved by the Board at their Meeting held on 12.11.2026 :-

1. Unaudited Financial Results for the quarter ended 30.09.2026.

2. Limited Review Report for the quarter ended 30.09.2026.

The above results were duly approved by the Audit Committee at their meeting held on 12.11.2026. The Board meeting was commenced at 12.00 PM and concluded at 2. 00 PM.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For The Lakshmi Mills Company Ltd,

N. SINGARAVEL F 8394
Company Secretary

Encl: as above

SUBBACHAR & SRINIVASAN
Chartered Accountants

T.S.V. RAJAGOPAL B.Com., FCA
T.S. ANANDATHIRTHAN B.Com., FCA
ABHINAV VENKATESH B.Com., ACA

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended

Review Report to
The Board of Directors of
The Lakshmi Mills Company Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **THE LAKSHMI MILLS COMPANY LIMITED, COIMBATORE-641037** for the **Quarter and Half year** ended **30th September 2026** ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended ("the Listing Regulations").

2. This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SUBBACHAR & SRINIVASAN
CHARTERED ACCOUNTANTS
Firm Regn. No: 004083S

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

PARTNER, T.S.V. RAJAGOPAL
Membership No: 200380

Place: Coimbatore
Date: 12/11/2026

UDIN: 26200380PSLYWP3562

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GSTIN : 33AALFS8959F1ZO

THE LAKSHMI MILLS COMPANY LIMITED
CIN: L17111TZ1910PLC000093
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Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September 2026

Rs. In Lakhs

S.No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	Revenue from operations	7,796.07	5,971.91	5,862.73	13,767.98	11,369.76	24,183.48
	Other income	196.77	43.07	187.33	239.84	224.92	358.24
	Total Income	**7,992.84**	**6,014.98**	**6,050.06**	**14,007.82**	**11,594.68**	**24,541.72**
2	**Expenditure**						
	Cost of materials consumed	3,764.70	2,885.91	2,484.68	6,650.61	5,228.90	10,371.47
	Purchase of stock-in-trade	120.14	369.35	277.14	489.49	695.27	1,280.04
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(229.81)	(657.76)	(177.35)	(887.57)	(831.30)	(363.21)
	Employee benefits expense	1,227.30	1,117.08	1,069.87	2,344.38	2,114.58	4,274.86
	Finance costs	205.12	213.89	244.40	419.01	566.91	1,026.36
	Depreciation and amortisation expenses	283.26	272.15	342.09	555.41	674.53	1,375.86
	Power & Fuel	784.53	677.68	816.89	1,462.21	1,646.06	3,208.05
	Other expenses	775.82	725.13	691.41	1,500.95	1,299.13	2,614.54
	Total Expenses	**6,931.06**	**5,603.43**	**5,749.13**	**12,534.49**	**11,394.08**	**23,787.97**
3	**Profit from ordinary activities before exceptional items (1-2)**	**1,061.78**	**411.55**	**300.93**	**1,473.33**	**200.60**	**753.75**
4	Exceptional items	-	-	-	-	-	(23.53)
5	**Profit from ordinary activities before tax (3+4)**	**1,061.78**	**411.55**	**300.93**	**1,473.33**	**200.60**	**730.22**
6	**Tax expense**						
	Current Tax	248.97	71.72	52.64	320.69	171.40	165.63
	Deferred Tax	2.86	28.77	(4.16)	31.63	1,979.73	2,119.53
	Prior year taxes	-	-	-	-	-	-
	Total Tax Expenses	251.83	100.49	48.48	352.32	2,151.13	2,285.16
7	**Profit / (Loss) for the period after tax (5-6)**	**809.95**	**311.06**	**252.45**	**1,121.01**	**(1,950.53)**	**(1,554.94)**
8	**Other comprehensive income, net of income tax**						
	Items that will not be reclassified to Profit or (loss)	5,482.04	18,489.84	(11,457.01)	23,971.88	(7,291.00)	(19,419.97)
	Income tax relating to Items that will not be reclassified to Profit or (loss)	(782.63)	(2,642.74)	1,669.51	(3,425.37)	1,580.89	3,408.55
	Items that will be reclassified to Profit or (loss)	-	-	-	-	-	-
	Income tax relating to Items that will be reclassified to Profit or (loss)	-	-	-	-	-	-
	Total other comprehensive income, net of income tax	4,699.41	15,847.10	(9,787.50)	20,546.51	(5,710.11)	(16,011.42)
9	**Total comprehensive income for the period (7+8)**	**5,509.36**	**16,158.16**	**(9,535.05)**	**21,667.52**	**(7,660.64)**	**(17,566.36)**
10	Paid up equity share capital (face value Rs. 100/- each)	695.55	695.55	695.55	695.55	695.55	695.55
11	Other Equity as shown in the Audited Balance Sheet	-	-	-	-	-	70,536.28
12	Earnings per share (of Rs 100/- each) (not annualised for the quarters)						
	(a) Basic	116.45	44.72	36.30	161.17	(280.43)	(223.56)
	(b) Diluted	116.45	44.72	36.30	161.17	(280.43)	(223.56)

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

Segment Reporting

Primary Segment - Business segment						Rs. In Lakhs
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Net Sales/Income						
Textiles	7,085.59	5,313.32	5,239.96	12,398.91	10,148.97	21,682.52
Rental services	718.83	686.28	648.85	1,405.11	1,268.71	2,612.92
Unallocated revenue	188.42	15.38	161.25	203.80	177.00	246.28
Net Sales/Income	**7,992.84**	**6,014.98**	**6,050.06**	**14,007.82**	**11,594.68**	**24,541.72**
Segment Results						
Profit / (Loss) before interest and tax						
Textiles	597.71	141.71	(64.27)	739.42	(256.05)	(246.14)
Rental services	570.29	553.62	524.05	1,123.91	990.08	2,034.49
Total	1,168.00	695.33	459.78	1,863.33	734.03	1,788.35
Less: Finance costs	205.12	213.89	244.40	419.01	566.91	1,026.36
Add /(Less): Other unallocable Income net of unallocable expenses	98.90	(69.89)	85.55	29.01	33.48	(31.77)
Total Profit/(Loss) before Tax	**1,061.78**	**411.55**	**300.93**	**1,473.33**	**200.60**	**730.22**
Segment Assets						
Textiles	13,728.71	12,991.14	11,900.12	13,728.71	11,900.12	11,959.92
Rental services	17,767.28	17,786.08	17,868.64	17,767.28	17,868.64	17,916.83
Unallocated	84,056.26	78,482.25	72,399.80	84,056.26	72,399.80	59,963.24
Total	**1,15,552.25**	**1,09,259.47**	**1,02,168.56**	**1,15,552.25**	**1,02,168.56**	**89,839.99**
Segment Liabilities						
Textiles	10,948.53	11,164.26	11,116.56	10,948.53	11,116.56	10,536.79
Rental services	4,139.40	4,060.37	4,239.76	4,139.40	4,239.76	4,116.19
Unallocated	7,634.53	6,644.85	5,674.69	7,634.53	5,674.69	3,955.18
Total	**22,722.45**	**21,869.48**	**21,031.01**	**22,722.45**	**21,031.01**	**18,608.16**
Capital Employed (Segment assets-Segment Liabilities)	92,829.79	87,389.99	81,137.55	92,829.79	81,137.55	71,231.83



STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

	Particulars	As at September 30, 2026	As at March 31, 2026
		Unaudited	Audited
	ASSETS		
1	**Non-current assets**		
(a)	Property, Plant and Equipment	4,162.80	4,379.70
(b)	Capital work-in-progress	166.08	122.53
(c)	Investment Property	17,552.97	17,532.78
(d)	Intangible assets	23.45	14.20
(e)	Financial assets		
	(i) Investments	83,610.02	59,612.59
	(ii) Loans	22.28	81.97
	(iii) Other Financial Assets	714.99	822.14
(f)	Other non-current assets	209.44	74.47
	Total non - current assets	**1,06,462.03**	**82,640.38**
2	**Current assets**		
(a)	Inventories	4,674.38	3,835.61
(b)	Financial assets		
	(i) Trade receivables	3,561.38	2,741.01
	(ii) Cash and cash equivalents	338.17	52.65
	(iii) Bank balances other than (ii) above	326.50	250.34
	(iv) Loans	37.49	29.97
(c)	Current tax assets (net)	-	98.16
(d)	Other current assets	152.30	191.87
	Total Current Assets	**9,090.22**	**7,199.61**
	Total Assets	**1,15,552.25**	**89,839.99**
	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity share capital	695.55	695.55
(b)	Other equity	92,134.24	70,536.28
	Total Equity	**92,829.79**	**71,231.83**
	LIABILITIES		
1	**Non-current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	4,742.94	4,844.16
	(ii) Other financial liabilities	1,300.47	1,223.24
(b)	Provisions	586.37	528.50
(c)	Deferred tax liabilities (Net)	7,405.33	3,948.33
(d)	Other non-current liabilities	1,186.53	1,265.49
	Total Non - Current Liabilities	**15,221.64**	**11,809.72**
2	**Current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	3,352.75	3,285.12
	(ii) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	51.05	45.95
	Total outstanding dues of creditors other than micro enterprises and small enterprises	2,762.66	2,251.59
	(iii) Other financial liabilities	558.98	873.70
(b)	Other current liabilities	591.12	312.26
(c)	Provisions	31.45	29.82
(d)	Current tax liabilities (net)	152.80	-
	Total current liabilities	**7,500.81**	**6,798.44**
	Total Liabilities	**22,722.45**	**18,608.16**
	Total Equity and Liabilities	**1,15,552.25**	**89,839.99**



Statement of Cash Flow for the Half Year ended September 2026

(Rs. in Lakhs)

Particulars	Half Year ended September 30, 2026	Half Year ended September 30, 2025
	Unaudited	Unaudited
A. Cash flow from operating activities		
Profit/(Loss) before tax	1,473.33	200.60
Adjustments for:		
Depreciation and amortisation expense	555.41	674.53
Allowance for doubtful receivables / Expected credit loss	5.07	2.67
Net loss/(gain) on disposal of property, plant and equipment	(12.62)	(2.23)
Interest income	(30.75)	(31.50)
Dividend income	(173.05)	(145.50)
Net unrealised exchange loss/(gain)	0.08	(27.09)
Interest expense	419.01	566.91
Operating profit before working capital changes	**2,236.48**	**1,238.38**
Adjustments for (increase)/decrease in operating assets:		
Inventories	(838.77)	(861.83)
Trade receivables	(825.44)	157.70
Loans - Current	(7.48)	(6.25)
Other current assets	11.81	(76.80)
Loans - Non current	59.69	23.26
Other non-current assets	107.09	147.18
Adjustments for increase/(decrease) in operating liabilities:		
Other non-current financial liabilities	77.23	66.23
Other non-current liabilities	(78.96)	9.36
Trade payables	516.17	(858.78)
Provisions	35.50	(3.62)
Other financial liabilities	(431.80)	(214.81)
Other current liabilities	278.86	(116.44)
Cash used in / generated from operations	**1,140.38**	**(496.42)**
Net income tax (paid) / refunds	(187.31)	(170.62)
Net cash flow from operating activities (A)	**953.07**	**(667.04)**
B. Cash flow from investing activities		
Capital expenditure on property, plant and equipment (including capital advances)	(396.80)	(74.43)
Investments in shares	(1.54)	(138.60)
Proceeds from sale of shares	-	5,784.53
Proceeds from sale of property, plant and equipment	28.00	3.33
Bank balances not considered as cash and cash equivalents	(76.16)	252.71
Dividend income	173.05	145.50
Interest received	58.51	70.20
Net cash used in investing activities (B)	**(214.94)**	**6,043.24**
C. Cash flow from financing activities		
Proceeds from long term borrowings	464.00	-
Repayment of long term borrowings	(599.25)	(779.27)
Proceeds from / (repayment of) short term borrowings (net)	101.66	(3,961.64)
Finance costs	(419.01)	(566.91)
Dividends paid	(0.01)	(0.13)
Net cash flow used in financing activities (C)	**(452.61)**	**(5,307.95)**
Net increase in Cash and cash equivalents (A+B+C)	285.52	68.26
Cash and cash equivalents at the beginning of the year	52.65	19.30
Cash and cash equivalents at the end of the year	**338.17**	**87.56**

SUBBACHAR & SRINIVASAN Chartered Accountants CBE-9

Notes to the financial results:

Note:

1 The above Unaudited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 12.11.2026 and have been subjected to limited review by statutory auditors of the Company.

2 These statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3 Exceptional item for the year ended 31.03.2026 represents the impact of New Labour Codes which became effective from 21st November 2025.

4 The Company is structured into two reportable business segments – "Textiles" and "Rental Services". Textiles consist of manufacturing and sale of yarn and trading in fabrics. Rental services consist of letting out of properties.

5 The previous period figures have been regrouped/reclassified wherever necessary.

For The Lakshmi Mills Company Limited

Place : Coimbatore
Date : 12th November 2026

S.Pathy
Chairman & Managing Director

For Subbachar & Srinivasan
Chartered Accountants
Firm Regd. No: 004083S

Partner
T. S. V. Rajagopal
M. No: 200380

Declaration

Sub: Declaration under Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016

I, A. Doraiswamy, Chief Financial Officer of the Company, hereby declare that the Statutory Auditor of the Company M/s. Subbachar & Srinivasan, Chartered Accountants, Coimbatore (Firm's Registration No. 004083S) have submitted an unmodified / unqualified opinion on the unaudited Financial Results of the Company, for the quarter ended 30th September, 2026.

For The Lakshmi Mills Company Limited

(A. DORAISWAMY)
Chief Financial Officer