

Date: October 26, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 538646/ Scrip ID: QGO

Sub: Outcome of the Board Meeting held on Monday, October 26, 2026.

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of QGO Finance Limited (“the Company”) at its meeting held today i.e. Monday, October 26, 2026, from 06:00 P.M. to 06:38 P.M., inter alia, considered and approved the following items of business:

1. Un-Audited Financial Results for the Second quarter and half year ended September 30, 2026:

Pursuant to Regulation 33 of SEBI Listing Regulations, please find enclosed herewith the Un-audited Financial Results for the second quarter and half year ended September 30, 2026 along with the Limited Review Report from the Statutory Auditors. **(Annexure - A)**

The said Financial Results were duly reviewed and recommended by the Audit Committee to the Board at its meeting held on October 26, 2026.

2. Declaration of Second Interim Dividend for Financial Year 2026-27:

Declaration of Second Interim Dividend for financial year 2026-27 at Rs. 0.15 (1.5%) per Equity Share (Subject to Deduction of TDS) on the face value of the paid-up equity shares of Rs. 10/- each for the quarter ended September 30, 2026.

The interim dividend shall be paid within 30 days from the date of declaration, to the equity shareholders of the Company whose names appear on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the shares as on Friday, November 06, 2026, which is the Record Date, fixed for the purpose.

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3. Approval for Issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs):

The Board approved the proposal for raising funds by issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures on a private placement basis.

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - B**.

4. Resignation of Ms. Urmi Joiser, Company Secretary and Compliance Officer of the Company, from her position with effect from close of business hours on October 26, 2026. Details as required under Regulation 30 read with Part A, Para A of Schedule III of the SEBI Listing Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure - C**. The letter of resignation received from Ms. Urmi Joiser containing detailed reasons for the resignation is enclosed as **Annexure - D**.

It is further informed that Ms. Urmi Joiser will continue to serve the Company in her capacity as Chief Operating Officer (COO) and Key Managerial Personnel (KMP) of the Company.

5. Appointment of Mrs. Sarita Singh as the Company Secretary and Compliance Officer of the Company effective from October 27, 2026. Details as required under Regulation 30 read with Part A, Para A of Schedule III of the SEBI Listing Regulations, 2015 and SEBI Master Circular No HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as **Annexure - E**.
6. In terms of the Regulation 30(5) of the SEBI Listing Regulations, the Board of Directors of the Company has authorized following Key Managerial Personnel for the purpose of determining the materiality of any event or information and for the purpose of making disclosures to the BSE Limited:

Sr. No.	Name of the Authorized Person	Designation	Contact details
1	Ms. Urmi Joiser	Chief Operating Officer	Phone no: 022-49762795 Email: urmi.joiser@qgofinance.com
2	Mrs. Sarita Singh	Company Secretary & Compliance Officer	Phone no: 022-49762795 Email: compliance@qgofl.com
3	Mrs. Rachana Singi	Managing Director	Phone no: 022-49762795 Email: rachana.singi@qgofinance.com

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4	Mr. Alok Pathak	Chief Financial Officer	Phone no: 022-49762795 Email: alok.pathak@qgofinance.com
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The above announcement is also being made available on the Company's website at <https://qgofinance.com/>

Thanking you.
Yours faithfully,

For and on behalf of QGO Finance Limited

RACHANA
ABHISHEK
SINGI

Digitally signed by
RACHANA ABHISHEK
SINGI
Date: 2026.10.26
20:11:18 +05'30'

Rachana Singi
Managing Director
DIN: 00166508
Place: Navi Mumbai

Enclosures:

- 1) Annexure - A: - Un-audited financial results for the quarter and half year ended September 30, 2026 along with the Limited Review Report from the Statutory Auditors.
- 2) Annexure - B: - Details of issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs).
- 3) Annexure - C: - Details of resignation of Ms. Urmi Joiser, Company Secretary and Compliance Officer of the Company.
- 4) Annexure - D: - Resignation Letter of Ms. Urmi Joiser, Company Secretary and Compliance Officer of the Company.
- 5) Annexure - E: - Details of appointment of Mrs. Sarita Singh, Company Secretary and Compliance Officer of the Company.

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3rd Floor, A-514,
TTC Industrial Area, MIDC,
Mahape, Navi Mumbai - 400701.

+91 86574 00776
contactus@qgofinance.com
www.qgofinance.com

CIN: L65910MH1993PLC302405

Independent Auditor's Review Report on the Unaudited Standalone Quarterly Financial Results for the Quarter and Half Year ended 30th September, 2026 of QGO Finance Limited, Pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)

To
The Board of Directors of
QGO FINANCE LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **QGO FINANCE LIMITED** (the "Company") for the Quarter and Half Year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations"). We have initialed the Statement for identification purpose only.
2. This Statement, which is the responsibility of the Company's Management and approved by its Board of Directors at the meeting held on 26th October, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("The Act") as amended, read with relevant rules issued thereunder and the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time applicable to the NBFC ("RBI guidelines") and other accounting principles generally accepted in India and in compliance with the presentation and disclosure requirement under Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards 34 ('Ind AS 34') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder, the RBI guidelines and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by RBI in respect of income recognition, asset classification, provisioning, to the extent applicable to the NBFC, and other related matters.

Our conclusion on the statement is not modified in respect of this matter.

For R. C. Reshamwala & Co.
Chartered Accountants
(FRN: 108832W)



Manish R. Reshamwala

Manish R. Reshamwala
Partner
Membership No.106586

Place: Mumbai
Date: 26th October, 2026
UDIN: 26106586105DAW3074

**Statement of Standalone Financial Results For The
Quarter and Half Year Ended 30TH September 2026**

(Amount in Lakhs)

Sr. No.	Particulars	Quarter ended			Half Year ended		Year ended
		30.09.2026 Un-audited	30.06.2026 Un-audited	30.09.2025 Un-audited	30.09.2026 Un-audited	30.09.2025 Un-audited	31.03.2026 Audited
I	Revenue from Operations						
	(a) Interest Income	565.87	506.41	426.14	1,072.29	838.94	1,731.58
	(b) Documentation Fees	30.00	69.60	19.25	99.60	27.25	87.60
	Total Revenue From Operations	595.87	576.01	445.39	1,171.89	866.19	1,819.18
II	Other income	7.12	0.66	1.53	7.78	2.40	6.37
III	Total Revenue (I+II)	602.99	576.67	446.92	1,179.66	868.58	1,825.55
	Expenses						
	(a) Finance costs	356.47	340.18	266.76	696.65	530.26	1,102.88
	(b) Impairment on financial Instruments (net)	0.30	0.38	0.04	0.68	0.08	0.67
	(c) Employee benefits expense	32.21	30.96	21.93	63.17	41.69	92.53
	(d) Depreciation and amortisation expense	7.47	7.27	7.07	14.74	14.12	29.54
	(e) Other expenses (Incl. Selling & distribution Exp)	44.64	60.87	36.81	105.51	63.50	151.00
IV	Total Expenses	441.08	439.66	332.61	880.74	649.65	1,376.62
V	Profit/(Loss) before extra ordinary items and tax (III-IV)	161.90	137.02	114.31	298.92	218.93	448.93
VI	Tax expense						
	(a) Current Tax						
	- Current Year	42.10	35.63	29.72	77.72	56.92	116.73
	- Earlier Years	-	-	-	-	-	-1.45
	(b) Deferred Tax	1.12	2.39	0.39	1.27	0.12	3.62
	Total Tax expense	40.98	38.01	30.11	78.99	57.04	111.65
VII	Profit/(Loss) for the period from continuing operations (V-VI)	120.92	99.00	84.20	219.93	161.89	337.28
VIII	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
IX	Tax expense of discontinuing operations	-	-	-	-	-	-
X	Profit/(Loss) from discontinuing operations after tax (VIII-IX)	-	-	-	-	-	-
XI	Net Profit/(Loss) for the period (VII-X)	120.92	99.00	84.20	219.93	161.89	337.28
XII	Other Comprehensive Income						
	A (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	-	-	-	-
	B (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to Items that will be reclassified to profit or loss	-	-	-	-	-	-
XIII	Total Comprehensive Income for the period (XI+XII)	120.92	99.00	84.20	219.93	161.89	337.28
XIV	Paid up Equity Share Capital	695.28	695.28	695.28	695.28	695.28	695.28
	Earnings per Equity share (Face Value of Rs. 10/- each)						
	(1) Basic*(in Rupees)	1.74	1.42	1.21	3.16	2.33	4.85
	(2) Diluted*(in Rupees)	1.74	1.42	1.21	3.16	2.33	4.85

* Earnings per share for the quarter is not annualised



See Notes:

- 1 The above unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended, and accordingly, these unaudited financial results together with the results for the comparative reporting period have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), directions/guidelines issued by the Reserve Bank of India ('RBI') and other recognized accounting practices generally accepted in India. The above unaudited standalone financial results are in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"). The material accounting policies that were applied in preparation of these unaudited standalone financial results are consistent with those followed in the standalone financial statements for the year ended March 31, 2026. There is no change in policy.

The above unaudited standalone financial results of the Company have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 26th October, 2026. The results for the quarter and half year ended September 30, 2026 have been subjected to limited review by the Statutory Auditor.

The above unaudited standalone financial results would be made available on the website of the Stock Exchange, <http://www.bseindia.com/corporates>, and on the website of the Company at the URL <https://qgofinance.com>

- 2 The Company operates in the Financing and Investing sector, which is a single Business Segment in accordance with Ind AS 108 "Operating Segments" notified pursuant to the Companies (Indian Accounting Standards) Rules, 2015.
- 3 During the Quarter, the Company has raised and allotted 100 Secured 12% Non-Convertible, Unlisted, Transferable, Redeemable Debentures at the issue price of Rs. 50,000 per debenture amounting to Rs. 50,00,000/- (INR Fifty Lakh Only). Further, 300 Secured 12% Non-Convertible Debentures amounting to Rs. 1,50,00,000/- (INR One Crore Fifty Lakh Only), raised during the previous quarter, were allotted on 10th July, 2026. The Total Outstanding Secured 12% Non-Convertible Debentures as on 30.09.2026 is Rs. 6,93,00,000/- (INR Six Crore Ninety Three Lakh Only). The said secured Non-Convertible Debentures (NCDs) are fully secured by first pari passu charge created over the total Loan receivables & interest of the Company. The Company is maintaining asset cover of 1x or such higher asset cover required as per the terms of Offer Document/Information Memorandum.
- 4 The Company has not acquired or transferred any loan during quarter ended September 30, 2026. Accordingly, disclosures pursuant to RBI circular DOR.STR.REC.271/21.04.048/2025-26 dated November 28, 2025 are not considered applicable.
- 5 During the Quarter, the Company has allotted 300 Unsecured Non-Convertible Debentures at the issue price of Rs. 1,00,000 per debenture amounting to Rs. 3,00,00,000/- (INR Three Crore Only). The Company has redeemed Unsecured NCDs of Rs. 1,00,00,000/- (INR One Crore Only). The Total Outstanding Unsecured Non-Convertible Debentures as on 30.09.2026 is Rs. 1,00,40,00,000/- (INR One Hundred Crore Forty Lakh Only).
- 6 The Total Loan Booked till 30.09.2026 amounts to Rs. 1,33,45,04,988/- (INR One Hundred Thirty Three Crore Forty Five Lakh Four Thousand Nine Hundred Eighty Eight Only).
- 7 The Company has existing investments in 6 (Six) Properties as at 30.09.2026 and the amount of investment in such assets amounts to Rs. 97.96 lakhs. Out of the 6 Properties, only 2 (Two) Properties have been registered by the Company in its name and the balance is pending to be executed. The Company's obligation under capital contracts committed and pending to be executed/paid amounts to Rs. 4.32 lakhs. The said advances are reflected as Capital Advances as part of the other non-current assets. The said properties, being under construction and possession not yet received, are reflected as capital advances even though in some cases the full monies have been paid.
- 8 The Board of Directors, at its meeting held on 26th October, 2026, declared the 2nd interim dividend of Rs. 0.15 (1.5%) per equity share on the face value of Rs. 10/- each. Thus, the total dividend for FY 2026-27 amounts to Rs. 0.30 (3.0%) per equity share of Rs. 10/- each.
- 9 During the Quarter, the Company has accepted Inter-Corporate Deposits (ICDs) amounting to Rs. 2,50,00,000/- (INR Two Crore Fifty Lakh Only). The Company has repaid Rs. 50,00,000/- (INR Fifty Lakh Only). The total outstanding Inter-Corporate Deposits (ICDs) as on 30.09.2026 is Rs. 9,00,00,000/- (INR Nine Crore Only).



10 The Company has entered into Co-Lending Arrangements (CLAs) with lending partners in accordance with RBI guidelines, under which loans are jointly originated, funded and serviced in agreed proportions. During the quarter, no new loans were originated under CLAs. As on 30.09.2026, the total loans originated under CLAs by the Company amounted to Rs. 7,30,00,000/- across 3 (Three) loans, of which Rs. 3,66,28,170/- has been disbursed. The weighted average interest rate of the CLAs is 18.50%. The sector-wise lending under CLAs is towards the Real Estate Sector. All loans under CLAs are classified as Standard with no material deviations as on 30.09.2026. No fees were received or paid under the CLAs during the quarter. The share of the Company in the CLAs is 20%. The data furnished above pertain to the Company's share in the co-lending arrangements.

11 Disclosure related to project finance:

(Amount in Lakhs)

Sr. No.	Item Description	Number of accounts	Total outstanding
11.1	Projects under implementation accounts at the beginning of the quarter.	0	0
11.2	Projects under implementation accounts sanctioned during the quarter.	0	0
11.3	Projects under implementation accounts where DCCO has been achieved during the quarter.	0	0
11.4	Projects under implementation accounts at the end of the quarter (1+2-3).	0	0
11.5	Out of '4' - accounts in respect of which resolution process involving extension in original / extended DCCO, as the case may be, has been invoked.	0	0
11.5.1	Out of '5' - accounts in respect of which Resolution plan has been implemented.	0	0
11.5.2	Out of '5' - accounts in respect of which Resolution plan is under implementation.	0	0
11.5.3	Out of '5' - accounts in respect of which Resolution plan has failed.	0	0
11.6	Out of '5' - accounts in respect of which resolution process involving extension in original / extended DCCO, as the case may be, has been invoked due to change in scope and size of the project.	0	0
11.7	Out of '5' - accounts in respect of which cost overrun associated with extension in original / extended DCCO, as the case may be, was funded.	0	0
11.7.1	Out of '7' - accounts where SBCF was sanctioned during financial closure and renewed continuously.	0	0
11.7.2	Out of '7' - accounts where SBCF was not pre-sanctioned or renewed continuously.	0	0
11.8	Out of '4' - accounts in respect of which resolution process not involving extension in original / extended DCCO, as the case may be, has been invoked.	0	0
11.8.1	Out of '8' - accounts in respect of which Resolution plan has been implemented.	0	0
11.8.2	Out of '8' - accounts in respect of which Resolution plan is under implementation.	0	0
11.8.3	Out of '8' - accounts in respect of which Resolution plan has failed.	0	0

Note: The Company sanctions and disburses loans only after the project has achieved its Date of Commencement of Commercial Operations (DCCO). Accordingly, the disclosure requirement related to project finance under paragraph 21(2) of the Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025 is not applicable to the Company.

12 Figures of previous period / quarter / year / half year have been regrouped / reclassified to conform to the figures of the current period / quarter / year / half year.

For and on Behalf of the Board of Directors of

QGO FINANCE LTD

[Signature]
KACHANA ABHISHEK SINGI

MANAGING DIRECTOR

DIN No. 00166508

Place : Navi Mumbai

Date : 26th October, 2026



SIGNED FOR IDENTIFICATION PURPOSES ONLY

[Signature]

R. C. RESHAMWALA & CO.

MUMBAI



Date : 26th October, 2026

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2026

(Amount in Lakhs)

	PARTICULARS	As At 30.09.2026 Unaudited	As At 31.03.2026 Audited
A	ASSETS		
1	Financial Assets		
	(a) Cash and cash equivalents	348.37	433.78
	(b) Bank balances other than (a) above	3.09	2.72
	(c) Receivables		
	(i) Trade Receivables	239.25	119.65
	(ii) Other Receivables	-	-
	(d) Loans	13,337.32	11,646.48
	Total Financial Assets	13,928.02	12,202.62
2	Non-Financial Assets		
	(a) Current Tax Assets (Net)	212.66	248.49
	(b) Deferred Tax Asset (Net)	5.72	6.99
	(c) Property, Plant and Equipment	39.71	40.19
	(d) Capital Advance	102.28	102.28
	(e) Right-of-Use Assets	8.03	14.05
	(f) Other Intangible assets	0.65	0.94
	(g) Other non-financial assets	11.06	5.39
	Total Non-Financial Assets	380.09	418.32
	TOTAL ASSETS (1 + 2)	14,308.11	12,620.94
B	LIABILITIES AND EQUITY		
	Liabilities		
1	Financial Liabilities		
	(a) Trade Payable		
	i) Outstanding dues of MSMEs	0.61	0.97
	ii) Outstanding dues of Non MSMEs	3.09	2.75
	(b) Debt Securities	10,733.00	10,233.00
	(c) Borrowings (other than debt securities)	1,137.75	111.26
	(d) Other Financial Liabilities	23.38	26.05
	Total Financial Liabilities	11,897.82	10,374.02
2	Non-Financial Liabilities		
	(a) Current Tax Liabilities (Net)	77.72	116.73
	(b) Other Non Financial Liabilities	9.18	15.60
	Total Non-Financial Liabilities	86.91	132.33
3	Equity		
	(a) Equity Share capital	695.28	695.28
	(b) Other Equity	1,628.11	1,419.31
	Total - Equity	2,323.39	2,114.59
	TOTAL EQUITY AND LIABILITIES (1 + 2 + 3)	14,308.11	12,620.94

For and on Behalf of the Board of Directors of
QGO FINANCE LTD

RACHANA ABHISHEK SINGH
MANAGING DIRECTOR
DIN No. 00166508

Place : Navi Mumbai
Date : 26th October, 2026



SIGNED FOR IDENTIFICATION PURPOSES ONLY

R. C. RESHAMWALA & CO.
MUMBAI

Date : 26th October, 2026

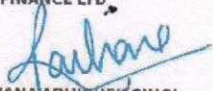


Cash Flow Statement for the Half Year Ended 30TH September, 2026

(Amount in Lakhs)

PARTICULARS	Half Year Ended 30.09.2026 Unaudited	Half Year Ended 30.09.2025 Unaudited
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before Tax	298.92	218.93
Adjustments for		
Depreciation & Amortisation	14.74	14.12
Standard Assets Reserve	9.73	0.52
Loss / (Gain) on Fixed Assets / Balance Written Off	-	(0.27)
Rent Paid (lease payments)	(7.20)	(7.20)
Considered Separately		
Interest Income (on Fixed Deposits)	(7.78)	(2.40)
Finance Cost	696.65	530.26
Operating Profit Before Working Capital Changes:	1,005.06	753.96
Adjustments for changes in Working Capital		
Trade Receivable	(119.60)	(84.39)
Other Receivables	-	(0.47)
Trade Payables	(0.02)	3.93
Current Liabilities	(2.67)	(0.85)
Non Financial Current Assets	(5.67)	(0.43)
Loans & Other Current Assets	(1,690.83)	(206.39)
Cash generated from operations	(813.74)	465.35
Direct Taxes paid	(80.89)	(67.38)
Net Cash Flow From Operating Activities (A)	(894.63)	397.98
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets & Intangible	(7.94)	(2.44)
Sale of fixed assets	-	0.80
Sale / (Purchase) of Short-term Investments	(0.37)	(0.38)
Payment towards Right to Use Assets	(0.00)	0.00
Sale / (Purchase) of Long-Term Investments	-	(14.30)
Interest Income (on Fixed Deposits)	7.78	2.40
Net Cash Flow From Investing Activities (B)	(0.54)	(13.91)
CASH FLOW FROM FINANCING ACTIVITIES		
Dividend Paid	(20.86)	(20.86)
Proceeds from Borrowing through Debt Securities	800.00	363.00
Repayment of Borrowing through Debt Securities	(300.00)	(300.00)
Proceeds from Borrowing (Other than Debt Securities)	1,115.00	-
Repayment of Borrowing (Other than Debt Securities)	(88.51)	(23.23)
Finance Cost	(695.87)	(528.76)
Net Cash Flow From Financing Activities (C)	809.76	(509.84)
Net Increase / (Decrease) in CASH & CASH EQUIVALENTS (A + B + C)	(85.41)	(125.78)
Cash & Cash Equivalents - Opening Balance	433.78	241.73
Cash & Cash Equivalents - Closing Balance	348.37	115.95

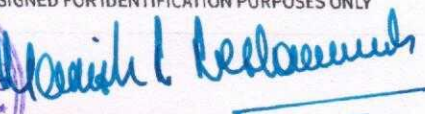
For and on Behalf of the Board of Directors of
QGO FINANCE LTD.


RACHANA ABHISHEK SINGI
MANAGING DIRECTOR
DIN No. 00166508

Place : Navi Mumbai
Date : 26th October, 2026



SIGNED FOR IDENTIFICATION PURPOSES ONLY


R. C. RESHAMWALA & CO.
MUMBAI

Date : 26th October, 2026

ANNEXURE- B

Details required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Disclosure for Issuance of Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)

Sr. No.	Particulars	Details
a.	Type of securities proposed to be issued	Unsecured, Unlisted, Redeemable Non-Convertible Debentures (NCDs)
b.	Type of issuance	Issued to eligible investors on a Private Placement basis
c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	200 NCDs of Rs. 1,00,000 each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crores Only), to be issued in one or more Tranches.
d.	In case of preferential issue, the listed entity shall disclose the following additional details	Not applicable, as the issue is on private placement basis and not a preferential allotment
d.(i)	Names of the investors	Not applicable
d.(ii)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not applicable
d.(iii)	In case of convertibles – intimation on conversion	Not applicable
e.	size of the issue	200 NCDs of Rs. 1,00,000 each, aggregating to Rs. 2,00,00,000/- (Rupees Two Crores Only), to be issued in one or more Tranches.
f.	whether proposed to be listed? If yes, name of the stock exchange(s)	No
g.	tenure of the instrument - date of allotment and date of maturity	Tenure – 9 years. The date on which the Board of Directors of the Company approves the Allotment of such NCDs,

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Sr. No.	Particulars	Details
		or such other date as may be determined by the Board and notified to the Designated Stock Exchange.
h.	coupon/interest offered, schedule of payment of coupon/interest and principal	12% p.a. on monthly basis (Fixed Rate)
i.	charge/security, if any, created over the assets	Not applicable since these are unsecured Non-convertible Debentures
j.	special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
k.	delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
l.	details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
m.	details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)~~ and debentures	At the end of 9 years, the same will be intimated during the allotment intimation.

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TTC Industrial Area, MIDC,
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contactus@qgofinance.com
www.qgofinance.com

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ANNEXURE- C

Details required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Details of resignation of Ms. Urmi Joiser, Company Secretary and Compliance Officer of the Company.

Sr. No.	Particulars	Details
1.	Reason for change viz. ~~appointment, re-appointment, resignation, removal, death or otherwise~~	Resignation of Ms. Urmi Joiser (Membership No.: A63113) as Company Secretary and Compliance Officer of the Company.
2.	Date of ~~Appointment/re-Appointment/Cessation & Terms of Appointment~~	Cessation with effective from the close of business hours on October 26, 2026.
3.	Brief Profile (in case of Appointment)	Not Applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable
5.	Letter of Resignation along with detailed reasons for resignation	Annexure- D enclosed

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Annexure - D

Date: October 26, 2026

To,

The Board of Directors

QGO Finance Limited

3rd Floor, A-514, TTC Industrial Area,

MIDC, Mahape, Thane, Navi Mumbai - 400701

Subject: Resignation from the position of Company Secretary and Compliance Officer

Dear Members of the Board,

Since August 2022, I have been discharging the responsibilities of Chief Operating Officer of the Company alongside those of Company Secretary and Compliance Officer. With the growth in the Company's business and the increasing demands of strategy, business development, fundraising and operations, I believe it is in the best interest of the Company that the secretarial and compliance function be led by a dedicated professional, and that I devote my full time and attention to my role as Chief Operating Officer.

Accordingly, I hereby tender my resignation from the position of Company Secretary and Compliance Officer under Section 203 of the Companies Act, 2013, Compliance Officer under Regulation 6 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Compliance Officer under the Company's Code of Conduct for Prevention of Insider Trading) with effect from close of business hours on October 26, 2026.

I confirm that there is no other material reason for my resignation other than that stated above. I shall continue with the Company in my capacity as Chief Operating Officer and Key Managerial Personnel (KMP) and will ensure a complete and orderly handover of all secretarial and compliance records and responsibilities to my successor.

I request the Board to accept my resignation and to make the necessary filings and disclosures with the Registrar of Companies and BSE Limited.

I thank the Board for the trust and support extended to me during my tenure as Company Secretary and Compliance Officer.

Yours faithfully,



Urmi Joiser

Company Secretary, Compliance Officer

Membership No.: A63113

ANNEXURE- E

Details required under SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Details of appointment of Mrs. Sarita Singh, Company Secretary and Compliance Officer of the Company.

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~	Appointment of Mrs. Sarita Singh (Membership No.: A74027) as Company Secretary and Compliance Officer of the Company.
2.	Date of Appointment/ ~~re-Appointment/Cessation~~ & Terms of appointment / ~~re-appointment~~	Date of Appointment: w.e.f. October 27, 2026 Term of appointment: Not Applicable
3.	Brief Profile (in case of Appointment)	Mrs. Sarita Singh (Membership No.: A74027) is an Associate Member of the Institute of Company Secretaries of India (ICSI) with over 3 years of versatile and diversified professional experience in corporate laws, corporate actions, and secretarial compliances for listed, public, and private companies. Her expertise includes SEBI compliances, NBFC compliances, the Companies Act, 2013, and corporate governance.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

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