EMIAC TECHNOLOGIES LIMITED
(Formerly known as Emiac Technologies Private Limited)
CIN-U72200RJ2017PLC056862
Office: First and Second Floor**,** Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur-302034
India: +91 911 93 911 91
E-mail: care@emiactech.com
Website: www.emiactech.com

To
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

SCRIP CODE: 544747

Sub: Notice of the Extraordinary General Meeting ('EGM') of the Company

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby submit the Notice convening the Extraordinary General Meeting (`EGM') of the Company scheduled to be held on Wednesday, December 9, 2026 at 04:00 P.M. (IST) through Video Conferencing (VC)/Other Audio-Visual Means (OAVM).

The aforesaid Notice is being sent electronically to the Members whose E-mail addresses are registered with the Company or their respective Depository Participants (DPs). Attached herewith is a copy of the said Notice for your information and records.

The aforesaid Notice is also made available on Company's website at www.emiactech.com.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **EMIAC TECHNOLOGIES LIMITED**

SHIVANI GUPTA

Digitally signed by SHIVANI GUPTA
Date: 2026.11.17 16:25:27 +05'30'

SHIVANI GUPTA
(Company Secretary & Compliance Officer)
M. No. A44497

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NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting of the Members of Emiac Technologies Limited (the "Company") will be held on Wednesday, December 9, 2026 at 04:00 P.M. (IST) through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM") (hereinafter referred to as "EGM"). The venue of the meeting shall be deemed to be the registered office of the company at First and Second Floor**,** Plot No. 102, Maa Karni Nagar A, Amrapali Marg, Vaishali Nagar Extension, Panchyawala, Jaipur, Rajasthan - 302034 to transact the following special business:

ITEM NO. 1: ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS:

To consider and, if thought fit, to pass with or without modification(s), the following Resolution as Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 ("Companies Act" or "Act"), the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and other applicable rules made thereunder (including any amendment(s), statutory modification(s) or re-enactment(s) thereof), enabling provisions of the Memorandum of Association and the Articles of Association of the Company and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), the listing agreements entered into by the Company with the BSE Limited ("Stock Exchange") on which the Equity Shares having face value of Rs. 10/- each of the Company ("Equity Shares") are listed and subject to other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued by the Ministry of Corporate A□airs, Securities and Exchange Board of India ("SEBI"), Reserve Bank of India, Government of India, Stock Exchanges and/or any other competent authorities (hereinafter referred to as "Applicable Regulatory Authorities"), as applicable, from time to time and to the extent applicable, and subject to such approvals, permissions, consents and sanctions as may be necessary or required from the Applicable Regulatory Authorities in this regard and further subject to such terms and conditions or modifications as may be prescribed or imposed by any of them while granting any such approvals, permissions, consents and/or sanctions, in accordance with Chapter V of the SEBI ICDR Regulations and on such terms and conditions as the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its powers including the powers conferred by this resolution) in its absolute discretion, may deem fit, approval of the Members of the Company ("Members") be and is hereby accorded to the Board to issue and allot up to **32,75,000 (Thirty-Two Lakhs Seventy-Five Thousand Only)** Warrants, each fully convertible into equivalent number of fully paid up Equity Shares having face value of **Rs. 10/- (Rupees Ten only)** each of the Company, which may be exercised in one or more tranches, at any time within eighteen months from the date of allotment of the Warrants under the SEBI ICDR Regulations for cash to persons as mentioned below **("Warrant Holders/Proposed Allottees")** on a preferential issue basis at a price, as determined by the Board in accordance with the pricing guidelines prescribed under the provisions of Regulation 164 of Chapter V of the SEBI ICDR Regulations at an aggregate consideration not exceeding **Rs. 29,96,29,750/- (Rupees**

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Twenty-Nine Crore Ninety-Six Lakh Twenty-Nine Thousand Seven Hundred and Fifty Only) and on such other terms and conditions as may be determined in accordance with the SEBI ICDR Regulations or other applicable provisions of the law, (the "Preferential Issue").

RESOLVED FURTHER THAT the issue and allotment of Warrants of the Company shall, *inter-alia*, be subject to the following:

a) The Warrant holder shall, subject to the Chapter V of the SEBI ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants, in one or more tranches, within a period of eighteen months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares to the Warrant holder within 15 days from the date of exercise by such Warrant holder;

b) An amount equivalent to 25% of the consideration shall be payable at the time of allotment of each Warrant, and the remaining 75% of the consideration shall be paid by the Warrant holder at the time of allotment of the Equity Shares pursuant to the exercise of the Warrants;

c) The conversion of Warrants shall be at the sole option of the Warrant holder in accordance with applicable law;

d) The Warrants shall not carry any voting rights until they are exercised into Equity Shares;

e) The Warrants shall be convertible into Equity Shares at the sole discretion of the Warrant holder, at any time during the tenure of the Warrants. Upon exercise of the conversion option, the Warrant holder shall pay the balance consideration payable in respect of the Warrants being converted. Provided that all Warrants shall be converted into Equity Shares within a period of 18 (eighteen) months from the date of allotment.

f) In the event that the Warrant holder does not exercise the Warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the amount paid by the Warrant holder on such Warrants shall stand forfeited by the Company;

g) The price to be determined and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments or modifications as per applicable provision of Chapter V of the SEBI ICDR Regulations;

h) Apart from the said right of adjustment mentioned above, the Warrants by themselves, until exercise of the conversion option and allotment of Equity Shares, do not give the Warrant holder thereof any rights akin to that of shareholder(s) of the Company;

i) The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holder upon exercise of the Warrants, from the Stock Exchanges where the Equity Shares of the Company are listed and traded, in accordance with the SEBI Listing Regulations and all other

applicable laws, rules and regulations, and subject to the receipt of necessary permissions and approvals, as the case may be;

j) The Proposed Allottee shall make payment of the consideration for allotment of Warrants and/or conversion into Equity Shares arising out of exercise of such Warrants from their own respective bank account and the monies received by the Company from the Proposed Allottee for subscription of the Warrants and conversion into Equity Shares pursuant to this Preferential Issue shall be kept by the Company in a separate bank account(s) opened or to be opened by the Company for this purpose and shall be utilized by the Company as per the objects specified in the explanatory statement in accordance with the provisions of the Companies Act, the SEBI Listing Regulations, SEBI ICDR Regulations and as permitted by the Applicable Regulatory Authorities;

k) The Warrants shall be issued and allotted by the Company in dematerialised form within a period of 15 (fifteen) days from the date of the resolution passed by the Members of the Company, provided that if any approval or permission for allotment is pending by any regulatory authority/Stock Exchanges/the Government of India, the period of 15 (fifteen) days shall be reckoned from the last date of receipt of such approval or permission;

l) The Equity Shares arising out of conversion of the Warrants shall be issued and allotted by the Company in dematerialised form within a period of 15 (fifteen) days from the date of the resolution passed by the Board or a Committee duly constituted by the Board thereof, provided that if any approval or permission for allotment is pending by any regulatory authority/Stock Exchanges/the Government of India, the period of 15 (fifteen) days shall be reckoned from the last date of receipt of such approval or permission;

m) The Equity Shares so allotted on the exercise of the Warrants shall rank pari-passu with the existing Equity Shares of the Company in all respects including the payment of dividend and voting rights, if any, and be subject to the requirements of all applicable laws and the provisions of the Articles of Association of the Company;

n) The "Relevant Date" for the Preferential Issue, for determination of the price for the issue of Warrants convertible into Equity Shares as per the SEBI ICDR Regulations, is Monday, November 9, 2026, being the day preceding the weekend or a holiday, 30 (Thirty) days prior to the date of the EGM for approving this Preferential Issue scheduled on Wednesday, December 2, 2026;

o) The Warrants to be created, offered, issued and allotted and the Equity Shares arising out of conversion of such Warrants shall be subject to lock-in as provided under Regulation 167 and other applicable provisions of the SEBI ICDR Regulations; and

p) The pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company, the Warrants allotted in terms of this resolution and the Equity Shares allotted pursuant to exercise of such Warrants shall be subject to lock-in for such period as specified in the provisions of Chapter V of the SEBI ICDR Regulations.

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RESOLVED FURTHER THAT subject to the receipt of such approvals as may be required under applicable law, the Board be and is hereby authorized to record the name and details of the Proposed Allottee in Form PAS-5 and to make an offer to the Proposed Allottee through Private Placement Offer Letter cum application letter in Form PAS-4 or such other form as prescribed under the Companies Act and SEBI ICDR Regulations containing the terms and conditions.

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the foregoing (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Preferential issue) and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Members and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and the Equity Shares allotted pursuant to conversion of the Warrants and listing thereof with the Stock Exchange as appropriate and utilisation of proceeds of the Preferential Issue, open one or more bank accounts in the name of the Company or otherwise, as may be necessary or expedient in connection with the Preferential Issue, apply to Stock Exchanges for obtaining of listing and trading approval of the Equity Shares and other activities as may be necessary for obtaining listing and trading approvals, file necessary forms with the appropriate authority or expedient in this regard and undertake all such actions and compliances as may be necessary, desirable or expedient for the purpose of giving effect to this resolution in accordance with applicable law including the SEBI ICDR Regulations and the SEBI Listing Regulations and to take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modification(s), changes, variations, alterations, additions and/or deletions in the terms of issue of the Warrants and Equity Shares as may be required by any regulatory or other authorities, subject to the provisions of the Act and the SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred, to a Committee of the Board or any such persons as it may deem fit in its absolute discretion, with the power to take such steps and to do all such acts, deeds, matters and things as they may deem fit and proper for the purposes of the Preferential Issue and settle any questions or difficulties that may arise in regard to the Preferential Issue."

For **EMIAC TECHNOLOGIES LIMITED**

SHIVANI GUPTA

Digitally signed by SHIVANI GUPTA
Date: 2026.11.17 16:26:03 +05'30'

SHIVANI GUPTA
(Company Secretary & Compliance Officer)
M. No. A44497

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NOTES:

1. Pursuant to the General Circular No. 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold EGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM shall be conducted through VC / OAVM.

2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the EGM through VC/OAVM and participate there at and cast their votes through e-voting.

3. The Members can join the EGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM without restriction on account of first come first served basis.

4. The attendance of the Members attending the EGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secret arial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the EGM will be provided by NSDL.

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6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the EGM has been uploaded on the website of the Company at https://emiactech.com/. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and the EGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. www.evoting.nsdl.com.

7. EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular issued from time to time.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on 6th December 2026 at 09:00 A.M. and ends on 8th December 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. 2nd December 2026 may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being 2nd December 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.
Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After

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successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

2. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp
4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
5. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below

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	for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

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Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.

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4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12********** then your user ID is 12**********
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.

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Website: www.emiactech.com

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "**Forgot User Details/Password**?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) **Physical User Reset Password**?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

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General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to neeta@apns.in with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Mr. Kartik Sharma at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to https://emiactech.com/.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to https://emiactech.com/. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A**) i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

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THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at https://emiactech.com/. The same will be replied by the company suitably.

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ANNEXURE TO THE NOTICE

STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 AND SECRETARIAL STANDARD ON THE GENERAL MEETINGS ('SS-2')

The following Statement pursuant to Section 102 of the Companies Act, 2013, (the "Companies Act") read with the Companies (Management and Administration) Rules, 2014, and Secretarial Standard on General Meetings ("SS-2"), sets out all the material facts relating to the items of special business mentioned in this Notice.

ITEM NO. 1: ISSUE OF WARRANTS CONVERTIBLE INTO EQUITY SHARES ON PREFERENTIAL BASIS:

The Board at its meeting held on Thursday, November 12, 2026 has approved the creation, offer, issue and allotment of up to **32,75,000 (Thirty-Two Lakhs Seventy-Five Thousand Only)** warrants convertible into equivalent number of Equity Shares having face value of Rs. 10/- (Rupees Ten only) each for an aggregate cash consideration not exceeding **Rs. 29,96,29,750/- (Rupees Twenty-Nine Crore Ninety-Six Lakh Twenty-Nine Thousand Seven Hundred and Fifty Only),** in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), by way of preferential allotment on a private placement basis to persons belonging to promoter and non-promoter group. The salient features of the Preferential Issue, including disclosures required to be made in accordance with Chapter V of the SEBI ICDR Regulations and applicable provisions of the Companies Act are set out below:

a) Object(s) of the Preferential Issue:

The Company shall utilise the proceeds from the Preferential Issue (after adjustment of expenses related to the Preferential Issue, if any) ("Net Proceeds") in following manner:

Sr. No.	Use of proceeds	Amount (Rupees in Crore)	Tentative timelines for utilisation of Net Proceeds
1	**Working Capital Requirements** (Payments to vendors and service providers for client projects, Operating expenses related to delivery of the company's services, Funding timing gaps between project expenses and client collections)	**15.000**	**31-12-2028**
2	**Marketing and Business Development** (Advertising and promotional campaigns for the company's services, Client acquisition and lead-generation activities, Marketing content and business development expenses)	**4.869**	**31-12-2028**
3	**Technology and AI Capabilities** (Software licenses and cloud services, Technology and AI tools for marketing operations, Automation, analytics and reporting tools)	**2.630**	**31-12-2028**

4	**Strategic Initiatives and General Corporate Purposes**	**7.464**	**31-12-2028**
	Total	**29.963**	

- Assuming conversion of all the Warrants into equivalent number of Equity Shares, and receipt of the money on such conversion.

- The first 25% of the total Proceed (Rs. 29,96,29,750) to be received on allotment i.e. Rs. 7,49,07,438 is to be utilized on the object at Sr. No. 1, i.e. Working Capital Requirement, supported by vendor invoices. The balance 75%, if received on the exercise, shall be used in the rest of the objects.

b) Maximum Number of Equity Shares to be offered:

The Company proposes to issue and allot up to **32,75,000 (Thirty-Two Lakhs Seventy-Five Thousand Only)** Warrants convertible into equivalent Equity Shares having face value of Rs. 10/- (Rupees Ten only) each for an aggregate cash consideration not exceeding **Rs. 29,96,29,750/- (Rupees Twenty-Nine Crore Ninety-Six Lakh Twenty-Nine Thousand Seven Hundred and Fifty Only)**, in the manner approved by the Board or a duly constituted Committee thereof.

c) Issue Price and Relevant Date:

In terms of Regulation 161 under Chapter V of the SEBI ICDR Regulations, the Relevant Date is fixed as Monday, November 9, 2026 on the basis of which price of the Warrants convertible into equivalent Equity Shares in the Preferential Issue shall be allotted. The relevant date is the day preceding the weekend or a holiday, 30 (Thirty) days prior to the date of the Extraordinary General Meeting for approving this Preferential Issue scheduled on Wednesday, December 9, 2026.

d) Basis on which price has been arrived at:

The Equity Shares of the Company are listed on BSE Limited ("BSE") and are frequently traded in accordance with the SEBI ICDR Regulations. BSE, being the only Stock Exchange on which the Equity Shares of the Company are listed, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations, with the Relevant Date being Monday, November 9, 2026.

In terms of Regulation 164(1) under Chapter V of the SEBI ICDR Regulations, the floor price for the Preferential Issue is determined at **Rs. 91.49/- (Rupees Ninety-One And Forty-Nine Paise Only)** per Warrant and the Equity Shares to be allotted upon conversion thereof. The issue price per Warrant to be issued pursuant to the Preferential Issue shall be determined by the Board or a duly constituted Committee thereof in accordance with Chapter V of the SEBI ICDR Regulations and shall not be less than the aforesaid floor price.

Adjustment for Warrants: The price determined above and the number of Equity Shares to be allotted on exercise of the Warrants shall be subject to appropriate adjustments, as permitted under Chapter V of the SEBI ICDR Regulations and other applicable laws from time to time.

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e) Intention of Promoters/Directors/Key Managerial Personnel/Senior Management of the Company to subscribe to the Preferential Issue:

The warrant convertible into equity shares shall be issued to Mr. Dushyant Gandotra, Promoter of the Company. It has indicated his intention to subscribe to the Convertible Warrants on Preferential basis. Other than the above, none of the Directors or Key Managerial Personnel of the Company intends to subscribe to any of the warrants convertible into equity shares proposed to be issued under the Preferential Issue or otherwise contribute to the Preferential Issue or separately in furtherance of the objects specified herein above.

f) The name of the Proposed Allottee and the percentage of shareholding post allotment:

Sr. No.	Name of the Proposed Allottee	% shareholding post allotment
1	Dushyant Gandotra	3.22785
2	Raman Talwar HUF	8.0551
3	Labdhi Investments	0.6444
4	Prudential Investments Solutions	3.2220
5	Acme Finvest Pvt. Ltd.	4.5108
6	Crown Crest Finserv Pvt. Ltd.	1.4731

*Assuming full allotment of Warrants as stated hereinabove and conversion into equivalent number of Equity Shares read with Note No. 2 under (h) below.

g) Proposed time within which the Preferential Issue shall be completed:

The allotment of the Warrants would be completed within 15 days from the date of passing of this resolution. Provided where the approval of any statutory or regulatory authority is pending or required, the allotment shall be completed within a period of 15 days from the date of receipt of such approvals.

h) Shareholding pattern of the Company before and after the Preferential Issue:

Sr. No.	Category of Shareholder(s)	Pre-Issue (as on 30-09-2026)		Post-Issue (Fully Diluted Basis)	
		No. of Shares held	% of shareholding	No. of shares held	%of shareholding
A	Promoters & Promoter Group Holding				
1	Indian				
a)	Individual	6122140	50	6622140	42.67
b)	Bodies Corporate	-	-	-	-
c)	Any other	-	-	-	-
	Sub-Total (A) (1)	6122140	50	6622140	42.67
2	Foreign	-	-	-	-

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a)	**Bodies Corporate**	**-**	**-**	**-**	**-**
	Sub-Total (A) (2)	**-**	**-**	**-**	**-**
	Total Promoters & Promoter Group Holding (A)	**6122140**	**50**	**6622140**	**42.67**
B	**Non-Promoters Holding**	**-**	**-**	**-**	**-**
1	**Institutional Investors**	**-**	**-**	**-**	**-**
a)	**Mutual Funds**	**-**	**-**	**-**	**-**
b)	**FPI**	**-**	**-**	**-**	**-**
c)	**Alternate Investment Funds**	**-**	**-**	**-**	**-**
d)	**Foreign Companies**	**-**	**-**	**-**	**-**
e)	**Insurance Companies**	**-**	**-**	**-**	**-**
f)	**NBFCs registered with RBI**	**-**	**-**	**-**	**-**
	Sub-Total (B) (1)	**-**	**-**	**-**	**-**
2	**Institutions (foreign)**	**-**	**-**	**-**	**-**
	Foreign Direct Investment	**-**	**-**	**-**	**-**
	Foreign Ventures Capital Investors	**-**	**-**	**-**	**-**
	Foreign Portfolio Investors Category- I	**-**	**-**	**-**	**-**
	Foreign Portfolio Investors category-II	**-**	**-**	**-**	**-**
	Sub-Total (B)(2)	**-**	**-**	**-**	**-**
3	**Central Government/ State Government**	**-**	**-**	**-**	**-**
	Sub-Total (B)(3)	**-**	**-**	**-**	**-**
4	**Non-Institutions**	**-**	**-**	**-**	**-**
a)	**Resident Individuals**	**3159809**	**25.81**	**5009809**	**32.28**
b)	**NBFCs registered with RBI**	**-**	**-**	**-**	**-**
c)	**Any other, specify**	**-**	**-**	**-**	**-**
d)	**Directors and Their Relatives**	**-**	**-**	**-**	**-**
e)	**Key Managerial Personnel**	**-**	**-**	**-**	**-**
f)	**IEPF**	**-**	**-**	**-**	**-**
g)	**Trusts**	**-**	**-**	**-**	**-**
h)	**Foreign National**	**-**	**-**	**-**	**-**
i)	**Non-Nationalized Banks**	**-**	**-**	**-**	**-**

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j)	**Non-Resident Indians**	**13200**	**0.11**	**13200**	**0.11**
k)	**Clearing Member**	**-**	**-**	**-**	**-**
l)	**Bodies Corporate**	**2892800**	**23.63**	**3817800**	**24.60**
m)	**Any other**	**55200**	**0.45**	**55200**	**0.45**
	Sub-Total (B)(4)	**6121009**	**50**	**8896009**	**57.43**
	Total Public Shareholding (B)	**6121009**	**50**	**8896009**	**57.43**
	Total (A)+(B)	**12243149**	**100**	**15518149**	**100**

i) Lock-in Requirements:

The Equity Shares will be subject to applicable lock-in and transfer restrictions stipulated under Regulations 167 and 168 of the SEBI ICDR Regulations.

j) Proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues:

Name of the proposed allottee	**Category**	**Pre-Issue Shareholding**		**No. of Warrants proposed to be allotted**	**Post- Issue Shareholding (Presuming full conversion of Warrants)**	
		No. of Shares	**Percentage of shareholding**		**No. of shares**	**Percentage of shareholding**
Dushyant Gandotra	Promoter	900	0.01%	5,00,000	5,00,000	3.23%
Raman Talwar HUF	Non-Promoter	0	0.00%	12,50,000	12,50,000	8.06%
Labdhi Investments	Non-Promoter	0	0.00%	1,00,000	1,00,000	0.64%
Prudential Investments	Non-Promoter	0	0.00%	5,00,000	5,00,000	3.22%
ACME Finvest Pvt. Ltd.	Non-Promoter	0	0.00%	7,00,000	7,00,000	4.51%
Crown Crest Finserv Pvt. Ltd.	Non-Promoter	3600	0.03%	2,25,000	2,25,000	1.47%

k) Certificate from Practicing Company Secretary:

The certificate from **Ms. Neeta Sinha**, Practising Company Secretary (Membership No. **A14094**) certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at www.emiactech.com.

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l) Change in control, if any, in the Company that would occur consequent to the proposed issue:

There will not be any change in the composition of the Board, the existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment. However, there will be corresponding changes in the shareholdings of the Promoter & Promoter Group and Non-Promoters consequent to preferential allotment.

m) The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

Nil

n) The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to the Promoter and Non-Promoter group of the Company.

o) Justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:

Not applicable as the Preferential Issue will be undertaken for cash consideration.

p) Current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

Existing promoters will continue as the promoters of the Company and pursuant to this allotment the proposed allottees other than promoters shall be covered under the head non – promoter/public in the shareholding pattern of the Company.

q) Undertakings:

i. Neither the Company nor its Promoter or Directors is a wilful defaulter or fraudulent borrower.

ii. None of the Company's Directors or Promoter is a fugitive economic o□ender as defined under the SEBI ICDR Regulations.

iii. The Company is in compliance with the conditions for continuous listing of Equity Shares as specified in the listing agreement with the Stock Exchanges and the Listing Regulations, as amended and circulars and notifications issued by the SEBI thereunder.

iv. The Company is eligible to make the Preferential Issue to the Proposed Allottee under Chapter V of the SEBI ICDR Regulations.

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v. As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) governing re-computation of the price of shares, shall not be applicable.

In terms of Sections 23(1)(b), 42, 62(1)(c) of the Companies Act, 2013, approval of the Members by way of a Special Resolution is being sought for this Preferential Issue, on private placement basis.

The Board accordingly recommends the special resolution as set out in Item No. 1 of this Notice for the approval of Members.

Mr. Dushyant Gandotra may be considered as deemed to be concerned or interested in the said resolution. Except him, none of the Directors, Key Managerial Personnel or their relatives are in any way financially or otherwise concerned or interested in the passing of this Special Resolution as set out at Item No. 1 of this notice except and to the extent of their shareholding in the Company.

In accordance with the provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI ICDR Regulations, approval of the Members for issue and allotment of the said warrants to the Proposed Allottees is being sought by way of a special resolution as set out in the said item no. 1 of the Notice. Issue of the equity shares pursuant to the exercise of the rights attached to warrants would be within the authorised share capital of the Company.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at Item No. 1 of the accompanying Notice for approval by the Members of the Company as a Special Resolution.

For **EMIAC TECHNOLOGIES LIMITED**

SHIVANI GUPTA
Digitally signed by SHIVANI GUPTA
Date: 2026.11.17 16:26:39 +05'30'

Shivani Gupta
(Company Secretary & Compliance Officer)
M. No. A44497