REVATI MEDIA LIMITED

(Formerly known as Revati Organics Limited)

Plot No. 45, Ganpati Bhavan, 1st Floor, M. G. Road, Goregaon (West), Mumbai - 400 062.

Tel.: 022-6130 9000 • E-mail : revati.organics9@gmail.com • Website : revatimedia.in

CIN : L92100MH1993PLC072194

November 07, 2026

To,
The Manager – Listing Compliance
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Dear Sir,

Ref: Scrip Code: 524504

Sub: Submission of Un-Audited Financial Results for the Quarter and Half Year Ended September 30, 2026 of REVATI MEDIA LIMITED

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Un- Audited Financial Results of the Company for the quarter and half year ended September 30, 2026, as approved by the Board of Directors in their meeting held on November 06, 2026.

Please find enclosed the following documents:

1. Un-Audited Financial Results for the quarter and half year ended September 30, 2026.

2. Limited Review Report issued by the Statutory Auditors.

We confirm that the financial results have been submitted in XBRL format separately, as required.

You are requested to take the above on record and oblige.

Thanking you.

Yours faithfully,

For Revati Media Limited

Razia

REVATI MEDIA LIMITED MUMBAI

Razia Bashir Mujawar
Company Secretary & Compliance Officer

B. L. DASHARDA & ASSOCIATES
CHARTERED ACCOUNTANTS

INDEPENDENT AUDITOR'S REVIEW REPORT OF THE QUARTER AND HALF YEAR ENDED UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Review Report to
The Board of Directors,
Revati Media Ltd,
Mumbai.

1) We have reviewed the accompanying statement of unaudited standalone financial result of **Revati Media Ltd** (''the Company'') for the quarter and half year ended 30th September, 2026 ("the Statement"), being submitted by Company to the stock exchange viz. The BSE Limited ("BSE") pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulation"), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated 29th March, 2019 ("the Circular").

2) This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim financial reporting (AS 25), prescribed under section 133 of the Companies Act 2013, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of Entity "("the Standard")*, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4) **Emphasis of Matter**
We draw your attention to the fact that the Fixed Assets of the Company namely Land, Building, Plant & Machinery and Electrical Installation were taken over by Maharashtra State Financial Corporation (MSFC) pursuant to their letter dated 18th November, 1998 in accordance with the provisions of Section 29 of the State Financial Corporations Act, 1951 due to the inability of the company to pay the dues outstanding and as such the Company ceased to be the owner of the said assets. The Company, however, has not written of these assets in the books of accounts during the quarter under audit amounting to Rs. 52,35,848/- along with the secured loans outstanding from MSFC amounting to Rs.

1,03,76,328/- and SICOM Ltd amounting to Rs. 16,24,436/- as on 30th September, 2026.The amount payable to MSFC and SICOM after adjusting the value of Fixed Assets as mentioned hereinabove is not ascertainable in the absence of relevant data. Due to the materiality of above assets in context of the financial statement could have significant impact of the financial position of the company. Our conclusion is not modified in respect of the above matter.

5) Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement ,with the recognition and measurement principles laid down in Accounting Standard 25, Interim financial reporting (AS 25), prescribed under section 133 of the Companies Act 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation, read with the circular, including the manner in which it is to be disclosed or that it contains any material misstatement.

For and on behalf of

B. L. Dasharda & Associates

Chartered Accountants

F.R. No.: 112615W



CA Sushant Mehta

Partner

Membership Number: 112489

Place: Mumbai

Date: 06th November, 2026

UDIN No: 26112489HRAFNF6740

REVATI MEDIA LIMITED
(Formerly known as REVATI ORGANICS LIMITED)
CIN : L92100MH1993PLC072194

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER 2026 UNDER IND AS

Sr.	Particulars	(Rs. In Lakhs)					
		Quarter ended			Half Year ended		Year Ended
		30th Sept'26	30th June'26	30th Sept'25	30th Sept'26	30th Sept'25	31st Mar'26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from operations	-	-	-	-	-	-
II	Other Income	-	-	-	-	-	-
III	**Total income (I + II)**	-	-	-	-	-	-
IV	Expenses						
a]	Cost of Material consumed	-	-	-	-	-	-
b]	Direct/Production expenses	-	-	-	-	-	-
c]	Purchase of stock in trade		-	-	-	-	-
d]	Changes in Inventories	-	-	-	-	-	-
e]	Employee benefits expense	5.30	5.30	4.89	10.60	9.29	19.59
f]	Finance Costs	-	-	-	-	-	3.87
g]	Depreciation and amortisation expense	-	-	-	-	-	-
h]	Other expenses	3.56	1.74	2.30	5.31	3.89	7.26
	Total Expenses (IV)	**8.86**	**7.04**	**7.19**	**15.91**	**13.19**	**30.72**
V	Profit/(Loss) before Exceptional items and Tax (III - IV)	(8.86)	(7.04)	(7.19)	(15.91)	(13.19)	(30.72)
VI	Exceptional Items		-	-	-	-	-
VII	**Profit/(Loss) before tax (V - VI)**	**(8.86)**	**(7.04)**	**(7.19)**	**(15.91)**	**(13.19)**	**(30.72)**
VIII	Tax expense	-	-	-	-	-	-
a]	Current Tax	-	-	-	-	-	-
b]	Deferred Tax	-	-	-	-	-	-
IX	**Profit/(Loss) from continuing operations (VII - VIII)**	**(8.86)**	**(7.04)**	**(7.19)**	**(15.91)**	**(13.19)**	**(30.72)**
X	Other Comprehensive Income	-	-	-	-	-	-
XI	**Total Comprehensive Income for the period (IX + X)**	**(8.86)**	**(7.04)**	**(7.19)**	**(15.91)**	**(13.19)**	**(30.72)**
XII	Paid-up Equity Share Capital (Face Value Rs.10 per Share)	300.00	300.00	300.00	300.00	300.00	300.00
XIII	Other Equity excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(257.89)	-	(241.98)
XIV	Earnings per equity share (for continuing operation) (Rs.) (not annualised for quarters / half years):						
	(a) Basic	(0.30)	(0.23)	(0.24)	(0.53)	(0.44)	(1.02)
	(b) Diluted	(0.30)	(0.23)	(0.24)	(0.53)	(0.44)	(1.02)

Notes:

1 The above Standalone Unaudited Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 (the Act) read with the relevant rules issued thereunder, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations, 2015], as amended.

2 The above results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their meeting held on 06th November, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results in terms of Regulation 33 of SEBI (LODR) Regulations, 2015.

3 The Fixed Assets of the Company namely Land, Building, Plant & Machinery and Electrical Installation were taken over by Maharashtra State Financial Corporation (MSFC) pursuant to their letter dated 18th November, 1998 due to the inability of the company to pay the dues outstanding in accordance with the provisions of Section 29 of the State Financial Corporations Act, 1951 and as such the Company ceased to be the owner of the said assets. The Company however, has not written off these assets in the books of accounts amounting to Rs. 52,35,848/- along with the secured loans outstanding from MSFC amounting to Rs. 1,03,76,328/- and SICOM Ltd amounting to Rs. 16,24,436/-. Accordingly, no depreciation has been provided on these assets. The amount payable to MSFC and SICOM after adjusting the value of Fixed Assets as mentioned hereinabove is not ascertainable in the absence of relevant data.

4 The Company operates in a single segment only and hence the question of reporting segment-wise revenue as defined under Ind AS 108 does not arise.

5 Due to carry forward losses no provision for Current and Deferred tax has been made.

6 The Statement of Assets and Liabilities as at 30th September, 2026 and the Statement of Cash Flows for the half year ended 30th September, 2026 are annexed, in terms of Regulation 33(3)(f) and 33(3)(g) of SEBI (LODR) Regulations, 2015.

7 Figures for the previous Quarter / Half Year / Year have been re-grouped / reworked / re-arranged wherever necessary, to make them comparable.

8 The Government has notified and brought into force substantial provisions of the Code on Social Security, 2020, the Occupational Safety, Health and Working Conditions Code, 2020, the Industrial Relations Code, 2020 and the Code on Wages, 2019 (collectively, the "Labour Codes") on 21st November, 2025. Certain specific rules and corresponding State-level notifications are yet to be notified. The Company is in the process of evaluating the impact of the Labour Codes; however, owing to the insignificant number of employees, the Company does not foresee any significant impact on its employee benefit obligations under Ind AS 19 'Employee Benefits'.

UDIN: 26112489HRAFNF6740
Place : Mumbai
Date : 06th November, 2026

For and on behalf of the Board

Manish Girish Shah
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Date: 2026.11.06 16:31:16 +05'30'

Manish Shah
DIN: 00434171
Executive Director

REVATI MEDIA LIMITED MUMBAI

REVATI MEDIA LIMITED
(Formerly known as REVATI ORGANICS LIMITED)
CIN : L92100MH1993PLC072194

Statement of Assets & Liabilities as at 30th September, 2026

01. *Annexure to the results - Regulation 33(3)(f) of SEBI (LODR) Regulations, 2015* **(Rs. In Lakhs)**

Particulars	Note No.	Amount as at	
		30.09.2026	31.03.2026
		(Unaudited)	(Audited)
A. ASSETS			
1. NON-CURRENT ASSETS			
a. Property, Plant and Equipment	4	52.36	52.36
b. Financial Assets			
i. Investments	5	23.10	23.10
ii. Loans and advances	6	153.57	153.57
iii. Other Financial Assets	7	4.25	4.25
c. Other Non-Current Assets	8	2.07	0.22
Total Non-Current Assets		**235.35**	**233.49**
2. CURRENT ASSETS			
a. Inventories	9	0.00	0.00
b. Financial Assets			
i. Trade receivables	10	10.67	10.67
ii. Cash and cash equivalents	11	0.68	1.39
iii. Loans and advances	12	1.00	1.00
c. Other current assets	13	9.52	8.41
Total Current Assets		**21.88**	**21.48**
TOTAL ASSETS		**257.23**	**254.97**
B. EQUITY AND LIABILITIES			
1. EQUITY			
a. Equity Share Capital	14	300.00	300.00
b. Other Equity	14A	(257.89)	(241.98)
Total Equity		**42.11**	**58.02**
2. LIABILITIES			
NON-CURRENT LIABILITIES			
a. Financial Liabilities			
i. Borrowings	15	207.85	190.30
Total Non-Current Liabilities		**207.85**	**190.30**
CURRENT LIABILITIES			
a. Financial Liabilities			
i. Trade payables	16		
(i) Total outstanding dues of micro enterprises and small enterprises		-	-
(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises		7.21	5.64
b. Other Current Liabilities	17	0.05	1.02
Total Current Liabilities		**7.27**	**6.66**
TOTAL EQUITY AND LIABILITIES		**257.23**	**254.97**

For Revati Media Limited

Manish Girish Shah
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REVATI MEDIA LIMITED MUMBAI

Manish G. Shah
Director
DIN: 00434171

UDIN: 26112489HRAFNF6740
Place : Mumbai
Date : 06th November, 2026

REVATI MEDIA LIMITED
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Statement of Cash Flows for the half year ended 30th September, 2026

Annexure to the results - Regulation 33(3)(g) of SEBI (LODR) Regulations, 2015 **(Rs. In Lakhs)**

Particulars	Half Year ended 30th Sept 2026 (Unaudited)	Half Year ended 30th Sept 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit / (Loss) before Tax	(15.91)	(13.19)
Adjustment for:		
Depreciation and amortisation expense	-	-
Operating profit / (loss) before working capital changes	**(15.91)**	**(13.19)**
Adjustment for:		
(Increase) / decrease in Current and Non-Current assets		
Inventories	-	-
Trade receivables	-	-
Loans & Advances (Non-current)	-	-
Other Financial Assets	-	-
Loans & Advances (Current)	-	-
Other Current Assets	(1.11)	(2.65)
Other Non-Current Assets	(1.85)	-
Increase / (decrease) in Current liabilities		
Trade payables	1.57	0.01
Other Current Liabilities	(0.96)	(1.01)
Cash generated from / (used in) operations	**(18.26)**	**(16.83)**
Less: Direct taxes paid (net of refunds)	-	-
Net cash from / (used in) operating activities (A)	**(18.26)**	**(16.83)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase / (sale) of Property, Plant & Equipment	-	-
Net cash from / (used in) investing activities (B)	**-**	**-**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from / (repayment of) borrowings (net)	17.55	17.42
Net cash from / (used in) financing activities (C)	**17.55**	**17.42**
Net increase / (decrease) in cash & cash equivalents [A+B+C]	**(0.71)**	**0.59**
Cash & cash equivalents at the beginning of the period	1.39	0.30
Cash & cash equivalents at the end of the period (Note 11)	**0.68**	**0.89**

Notes:

1. The above Statement of Cash Flows has been prepared under the 'Indirect Method' as set out in Ind AS 7 'Statement of Cash Flows' notified under Section 133 of the Companies Act, 2013.
2. Previous year's figures have been regrouped / rearranged wherever necessary to make them comparable.

For Revati Media Limited

Manish Girish Shah
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REVATI MEDIA LIMITED MUMBAI

Manish G. Shah
Director
DIN: 00434171

UDIN: 26112489HRAFNF6740
Place : Mumbai
Date : 06th November, 2026

REVATI MEDIA LIMITED

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CIN : L92100MH1993PLC072194

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF DIRECTORS OF THE REVATI MEDIA LIMITED HELD ON FRIDAY, 06th NOVEMBER, 2026 AT THE REGISTERED OFFICE OF THE COMPANY AT PLOT NO. 45, 1ST FLOOR, GANAPATI BHAVAN, M. G. ROAD, GOREGAON WEST, MUMBAI 400062

To consider and approve the Un-Audited Financial Result for the Quarter and half year ended 30th September, 2026

"**RESOLVED THAT** the Un-Audited Financial Results of the Company for the quarter and half year ended on 30th September, 2026 and the Limited Review Report issued by the Statutory Auditor, **M/s. B.L. Dasharda & Associates** as recommended by the Audit Committee and placed before the meeting be and are hereby approved and **Mr. Manish Shah**, Executive Director of the Company be and are hereby severally authorized to sign the same and also to do all other acts, deeds and things as may be required for giving effect to the resolution.

RESOLVED FURTHER THAT the duly signed Un-Audited financial results be submitted to Stock Exchange in terms of Regulation 33 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, (LODR Regulations).

RESOLVED FURTHER THAT Mr. Anil Nate (PAN- ATXPN2639Q), Manager under the Companies Act, 2013, be and is hereby authorized to certify this resolution and the Certified copy of the Resolution be submitted to whom so ever required by it."

\\Certified true copy//

For REVATI MEDIA LIMITED



Anil Nate
Manager
Place: Mumbai