GOLKUNDA DIAMONDS & JEWELLERY LIMITED
REGD. OFF: G-30, GEMS & JEWELLERY COMPLEX - III. SEEPZ, ANDHERI (EAST), MUMBAI - 400 096
INDIA. Tel: (91-22) 69524444 Email: admin@golkunda.com Web: www.golkunda.com
CIN No. L36912MH1990PLC058729

To,

August 13, 2026

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001

Ref: Scrip Code- 523676

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for Analyst/Investor Meet.

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and with reference to our letter dated August 08, 2026, intimating Earning Conference Call Scheduled on August 13, 2026 please find attached herewith the investor presentation with regard to Analyst or Investor Meet. We request you to please take the same on record

Thanking you.

Yours faithfully,

For Golkunda Diamonds & Jewellery Limited

KOPAL JAIN Digitally signed by KOPAL JAIN Date: 2026.08.13 14:51:07 +05'30'

KopalJain
Company Secretary & Compliance Officer

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Q1 FY27
Investor Presentation

Safe Harbour Statement

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

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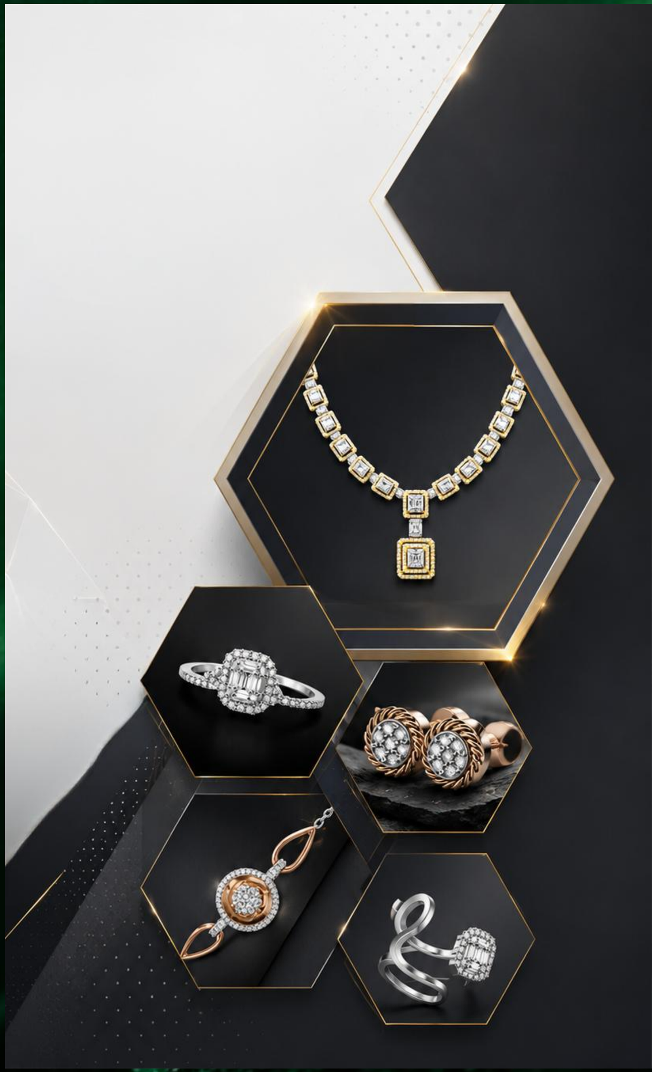


Company Overview

Golkunda Diamonds & Jewellery Ltd @ Glance

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

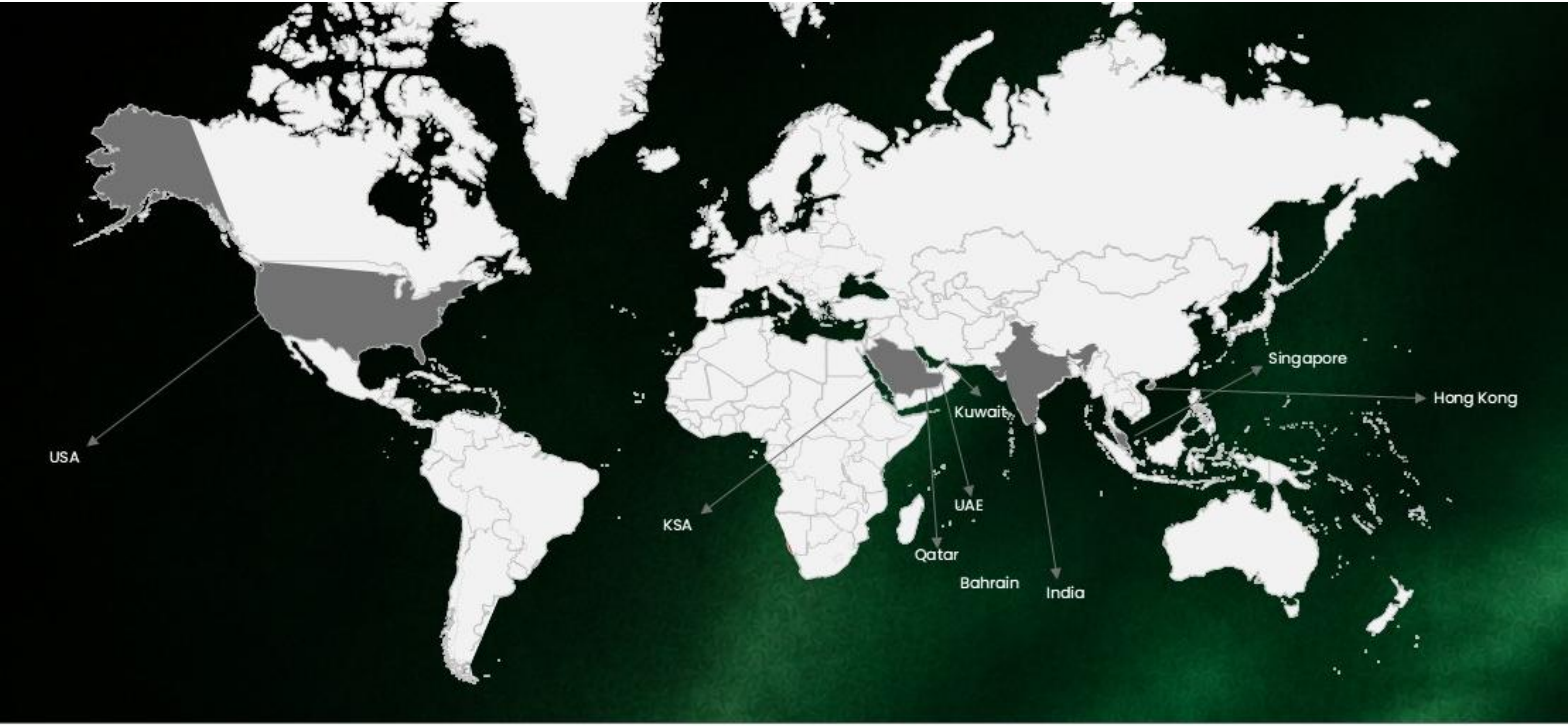
Incorporated in 1990, **Golkunda Diamonds & Jewellery Limited** is engaged in the manufacturing and export of fine jewellery. Headquartered at SEEPZ, Andheri (East), Mumbai, the Company manufactures and deals in polished gems, diamonds, precious and semi-precious stones and jewellery across diamond, gold, gemstone, jadau and lab-grown diamond categories.

The Company operates **03 manufacturing units, with 02 facilities dedicated to international markets and 01 dedicated to the growing domestic Indian market**. Its export-oriented facilities cater to established retail relationships across Europe and the Middle East, while its new domestic manufacturing facility in Andheri, Mumbai is positioned to serve leading retail chains and organised jewellery retailers across major Indian cities.

The Company has built strong and enduring relationships with renowned retailers across international markets, supported by deep customer relationships and strong brand loyalty.

Listed on Exchange	Experience	Category	Exports (FOB)
Since 1992	**35+ Years**	**5** (Diamond, Gold, Gemstone, Jadau, LGD)	**₹272 Cr**
Present In	**New designs**	**Product Portfolio**	**SEEPZ Facility**
India, USA, Europe & Middle East	**500+** Every Month	**10,000 + designs**	**500+** pieces/day capacity

Expanding Across International Markets



Key Strengths & Competitive Positioning

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Long-standing customer relationships & diversified export markets

Its performance was supported by long-standing customer relationships, a well-diversified export market presence, disciplined inventory management and an unwavering commitment to quality, operational excellence and timely delivery.

40+ years of experience → strong, enduring relationships with renowned retail chains

Backed by over 40 years of experience in manufacturing and exporting fine jewellery, the Company has built strong and enduring relationships with renowned retail chains across Europe and the Middle East.

Proven manufacturing capabilities & industry expertise → natural extension into India

Leveraging its proven manufacturing capabilities and industry expertise, the Company believes that expanding into selected high-growth segments of the Indian jewellery market is a natural extension of its business strategy.

Employees as the Company's "greatest strength“

The Company considers its employees to be its greatest strength and a fundamental contributor to its long-term success.

International Jewellery Exhibitions

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

SHARJAH – SEPT 2025

HONG KONG – SEPT, 2025

MUMBAI – JAN 2026

BAHRAIN – NOV 2025

Investment Rationale

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Genuine Net Forex Earner

₹272.20 Cr in export earnings (FOB) against ₹67.21 Cr in import outgo — a ~₹205 Cr net forex surplus in FY26. Leading a real contributor to India's export economy, not just a domestic consumption play riding the gold price.

Market Diversification

Having an Export base (Europe & Middle East, 40+ years deep) reduces single-market risk plus a newly operational domestic B2B channel (supplying leading retail chains and organised retailers pan-India) — the Company isn't dependent on any one geography or one demand cycle.

Insane Capacity Expansion

Opened a new manufacturing unit,
adding approximately 125-150 kg of jewellery manufacturing capacity per annum
across a 5,360 sq. ft. facility — an expansion that increases the Company's overall
manufacturing capacity by approximately 50-60%.

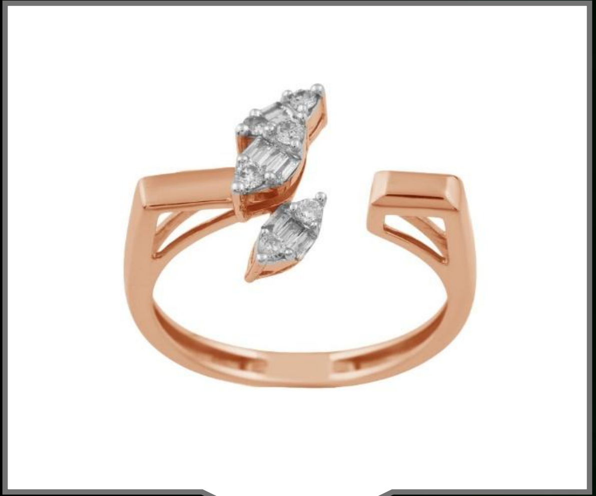
Rapid Increasing Lab-grown diamond jewellery Demand

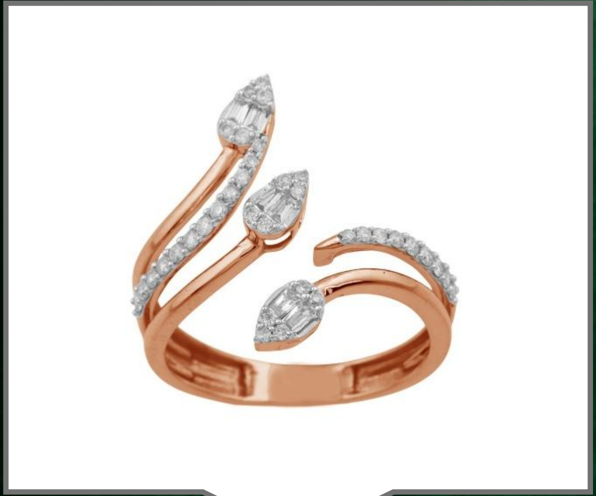
Product mix already includes lab-grown diamond jewellery, positioning it ahead of a category shift that's moving faster in India than almost anywhere else. With domestic LGD export volumes now overtaking natural diamonds for the first time on record, this isn't a future bet — it's a second growth lever that expands the addressable market rather than competing with the Company's existing natural-diamond and gold business.

Business Overview

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Unique Ring Designs





Product Portfolio

Earrings Collection

Product Portfolio

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Premium Bracelet Collection

Strategic Manufacturing Footprint with Expanding Capacity

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Will lead to increase in 50% of overall manufacturing

New Domestic Manufacturing Unit

9B Andheri (East), Mumbai.

Export-Oriented Manufacturing Facility Located in an SEZ

Manufacturing Facility at (Special Economic Zone) :-

G30 SEEPZ, Andheri East, Mumbai.

Additional Unit at SEZ (Admin only)

601-603: SEEPZ, Andheri(E), Mumbai.

New Manufacturing Unit In Mumbai

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Parameter	Detail
Location	9B, Leader House, Mahal Industrial Estate, Mahakali Caves Road, Andheri (East), Mumbai
New Plant Capacity	~125-150 kg jewellery p.a.
Impact on Total Capacity	**+50-60% increase** in overall manufacturing
A Portfolio Approach to Growth	The new facility gives Golkunda a single manufacturing base capable of producing across its entire product spectrum — diamond, gold, gemstone, jadau, and lab-grown diamond jewellery, spanning rings, earrings, pendants, necklaces, bangles, and bracelets — supplying leading retail chains and organised jewellery retailers across major Indian cities.
Capturing the Domestic Opportunity	The company is now entering lab-grown diamond and gold jewelry manufacturing to meet the rising domestic demand from prestigious Indian retailers. This strategic move also supports its own ambitious retail expansion plans.

Technology Upgradation: Advanced Manufacturing

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Higher productivity:

Faster manufacturing and reduced production time.

Broader product range:

Technology enables the company to manufacture a wider variety of jewellery designs.

Better product quality:

Continuous technological improvements enhance the quality of existing products.

Lower rework and rejection:

Improved processes reduce defective products, saving materials and labour.

Complete traceability:

Customized software tracks every jewellery piece throughout the manufacturing process, improving inventory control and accountability.

Domestic Market Expansion Strategy

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

The Move

New manufacturing facility established at Andheri, Mumbai.
Strategic pivot to broaden revenue base beyond exports.
Leverages 40+ years of manufacturing expertise

Product Scope

Comprehensive fine jewellery range: diamond, gold, gemstone, jadau & lab-grown diamond.
Supply to leading retail chains & organised jewellery retailers across major Indian cities

Why Now

40+ years of manufacturing & export relationships across Europe & the Middle East, expanding into high-growth domestic segments while strengthening its position in the fast-growing lab-grown diamond segment with premium-quality offerings.

Growth Levers Beyond Manufacturing

Exploring strategic partnerships, alliances & acquisitions
Aimed at accelerating entry into B2C retail business

Expected Impact

Enhanced presence in the domestic market.
Diversified customer base.
Reduced dependence on export markets.
Sustainable long-term growth & strengthened competitive position in Indian jewellery industry

Funding the Expansion

Capital raised via preferential allotment of convertible warrants.
Objective: ensure liquidity for timely execution of expansion plans.
Use of funds: scale up new facility, strengthen working capital, remove financial constraints on strategic initiatives

Management Overview

Experienced Management with Proven Industry Expertise

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Mr. Kantikumar Dadha

Chairman & Whole time Director

He has been involved in the activities of the Company since incorporation. He is pioneer in the set up, management and operation of the Company. Mr. Kantikumar Dadha is responsible for overall strategy financial planning of the Company

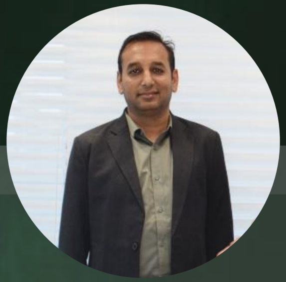
Mr. Arvind Dadha

Managing Director

He is having an experience of 25 years in the Industry he has enriched experience in the field of Marketing and General Operations/ Administration of the Mr.Arvind Dadha is responsible for product development and marketing functions of the company.

Mr. Ashish Dadha

Director & CFO



He worked with well-known Banking institute. Later, he joined Golkunda Diamonds &Jewellery Limited to render his expertise in Finance and banking functions of the company having more than 20 years' experience in the industry

Industry Overview

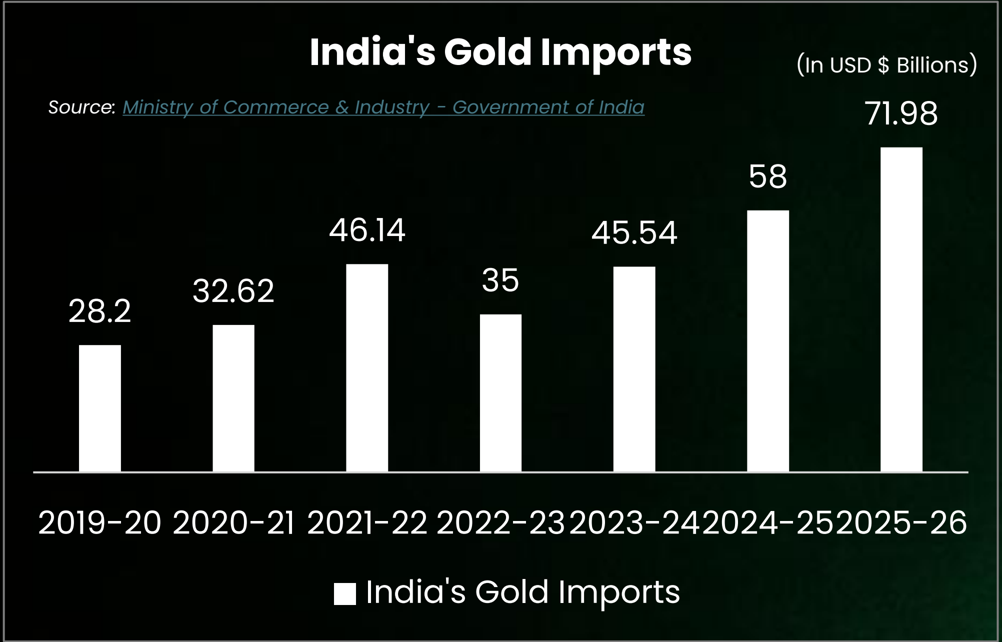
Gold & Jewellery - India's Growing Consumption and Export Story

GOLKUNDA DIAMONDS & JEWELLERY LTD.

STRUCTURAL FORCES SHAPING THE "FUTURE" STORY

Wedding Season
CAIT estimated ~46 lakh (4.6 million) weddings scheduled between 1 November and 14 December 2025 alone, generating an estimated ₹6.5 lakh crore in business across venues, catering, fashion, décor and more.

Festival Season
Diwali-week sales alone typically contribute 15–20% of India's entire annual jewellery business — and the week also sets the sentiment tone for the winter wedding season that follows.



Industry contribution to India's GDP
~7%

Gems & Jewellery exports (FY25)
US$ 28.5 Billion

Government export target
US$ 75 Billion by 2030

Gold Consumption
2nd largest gold consumer globally

Global Gems & Jewellery Exports
8th largest exporter worldwide

Indian Jewellery Industry - The Structural LGD Story

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Volume Milestone:
India's LGD exports overtook natural diamonds by volume — Mar '26 (1.3M vs 1.2M carats), Apr '26 (1.4M vs 1.3M carats)

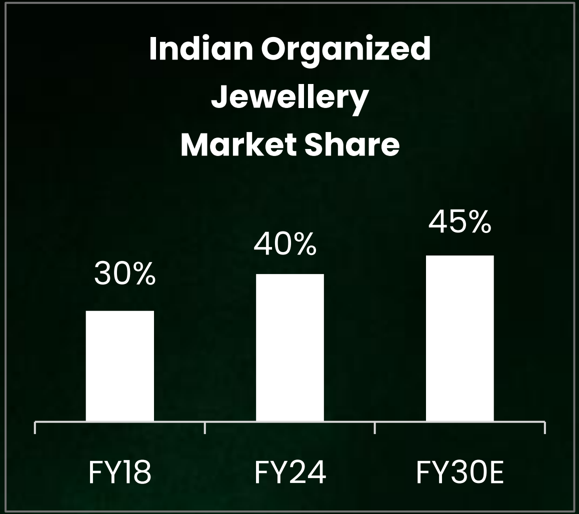
Cost Advantage:
Rough LGD import cost just $15/carat (2026) — mainly China (HPHT) & Dubai (CVD)

Manufacturing Hub:
Gujarat & Maharashtra = ~17% of LGD production; India largely self-sufficient in cutting/polishing.

Regulatory Clarity:
BIS standard IS 19469:2025 mandates "laboratory-grown" labeling — builds category trust.

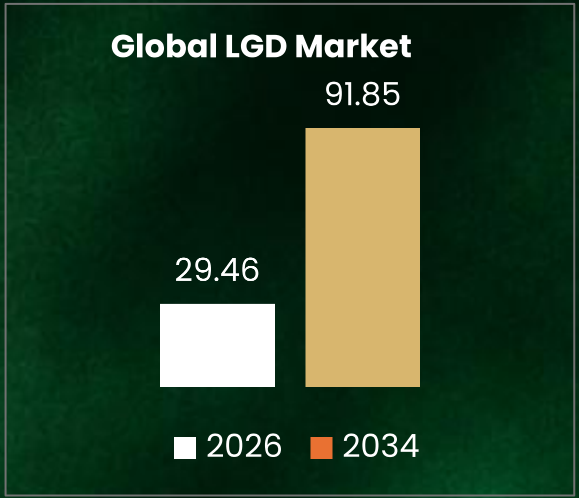
Govt. Support:
5% customs duty on diamond seeds scrapped; dedicated LGD import codes created

Watch Item:
Polished LGD export value -10% YoY even as volume rose (Apr'25-Jan'26) — price deflation outpacing volume gains

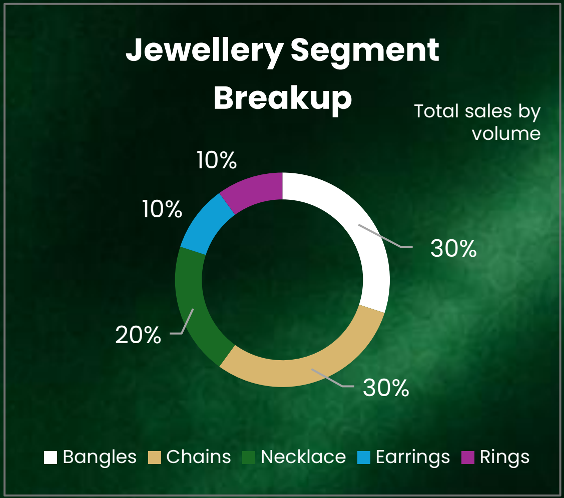


Source: Nomura

Source: Technopak Industry Report



Source: Fortune Business Insights



Source: Fortune Business Insights

Key Industry Trends Driving Growth

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

Industry Trends

- Rising branded jewellery adoption
- Lightweight & everyday jewellery
- Growth of Lab-Grown Diamonds (LGDs)
- BIS Hallmarking and improving Customer Confidence
- Product customization
- Sustainability & traceability

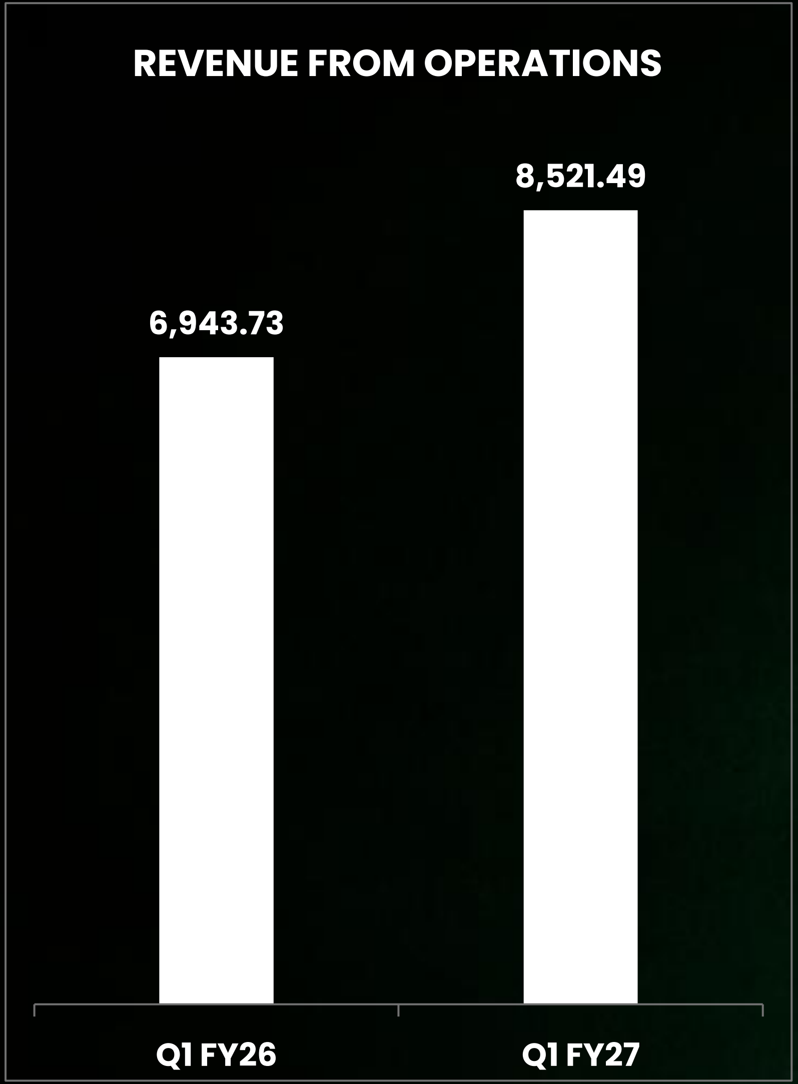
Key Demand Drivers

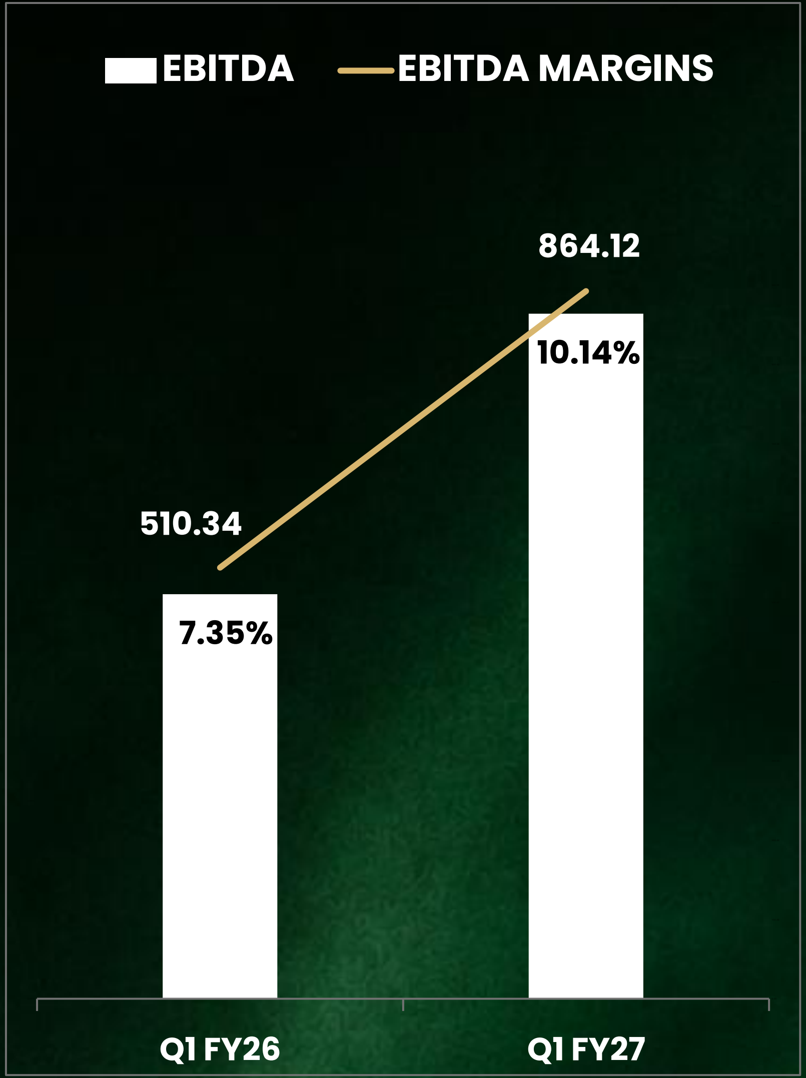
- Urbanization & growing middle class
- Increasing female workforce participation
- Growing preference for branded retailers
- Gifting & investment demand
- Omnichannel retail expansion
- Wedding & festive demand

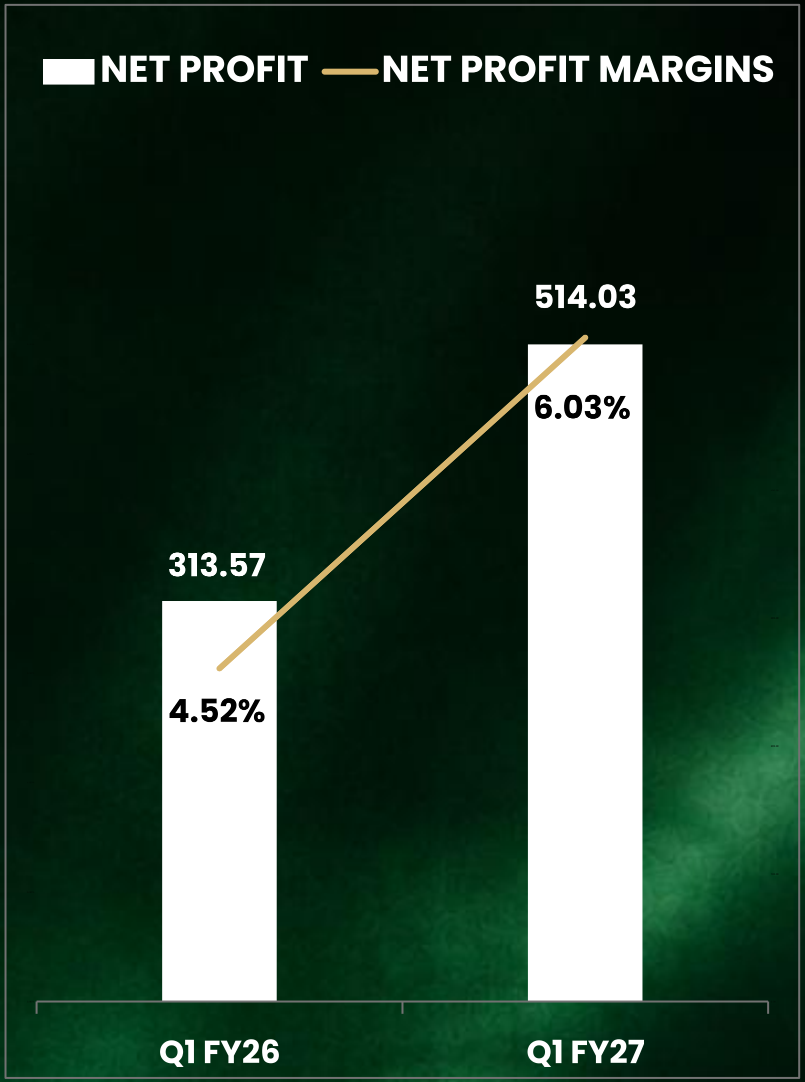
Financial Overview

Quarterly Key Financial Indicators

All Figures In ₹ Lakhs & Margin In %







Income Statement

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

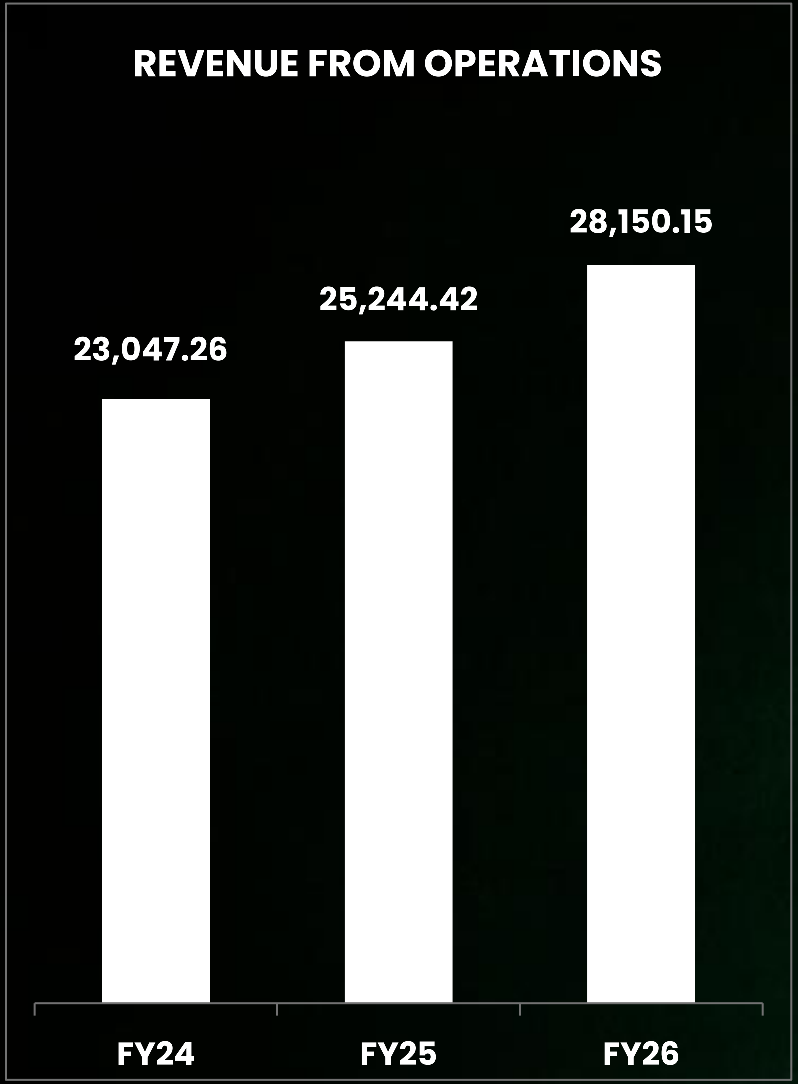
All Figures In ₹ Lakhs & Margin In %

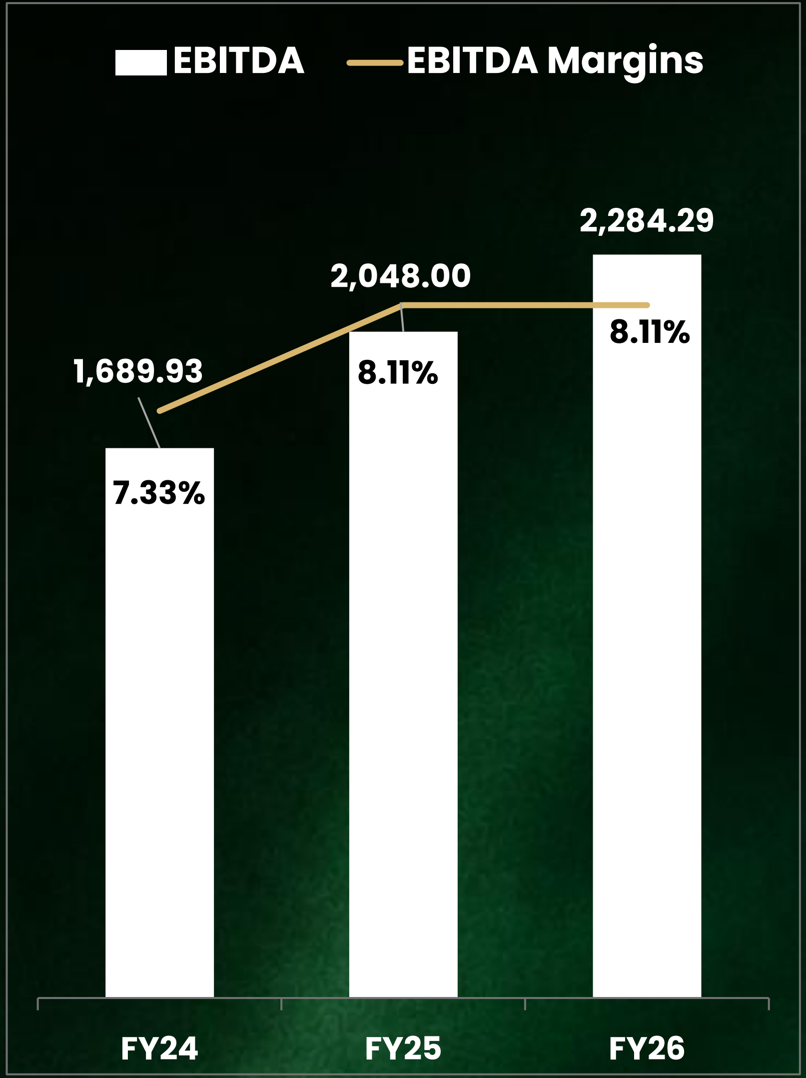
Particulars	Q1 FY27	Q1 FY26	YOY
Revenue from operations	**8,521.49**	**6,943.73**	**22.72%**
Other Income	19.38	18.04	
Total Revenue	**8,540.87**	**6,961.77**	**22.68%**
Cost of Material Consumed	7,198.18	6,134.33	
Increase/ Decrease in Stock - In- Trade	0.00	-148.15	
Change in Inventories			
Employee benefit expense	243.90	233.73	
Other Expenses	234.67	231.51	
Total	**7,676.75**	**6,451.43**	
EBITDA	**864.12**	**510.34**	**69.32%**
EBITDA Margin (%)	**10.14%**	**7.35%**	**279 BPS**
Depreciation and amortization expense	31.55	28.00	
EBIT	832.57	482.34	
Financial costs	145.53	62.77	
Profit before extraordinary items and tax	687.03	419.57	
Extraordinary items			
Profit before tax	**687.03**	**419.57**	
Tax Expense			
Current Tax	173.00	106.00	
Net Profit	**514.03**	**313.57**	**63.93%**
Net Profit Margin (%)	**6.03%**	**4.52%**	**151 BPS**
EPS (Diluted)	**7.32**	**4.50**	**62.67%**

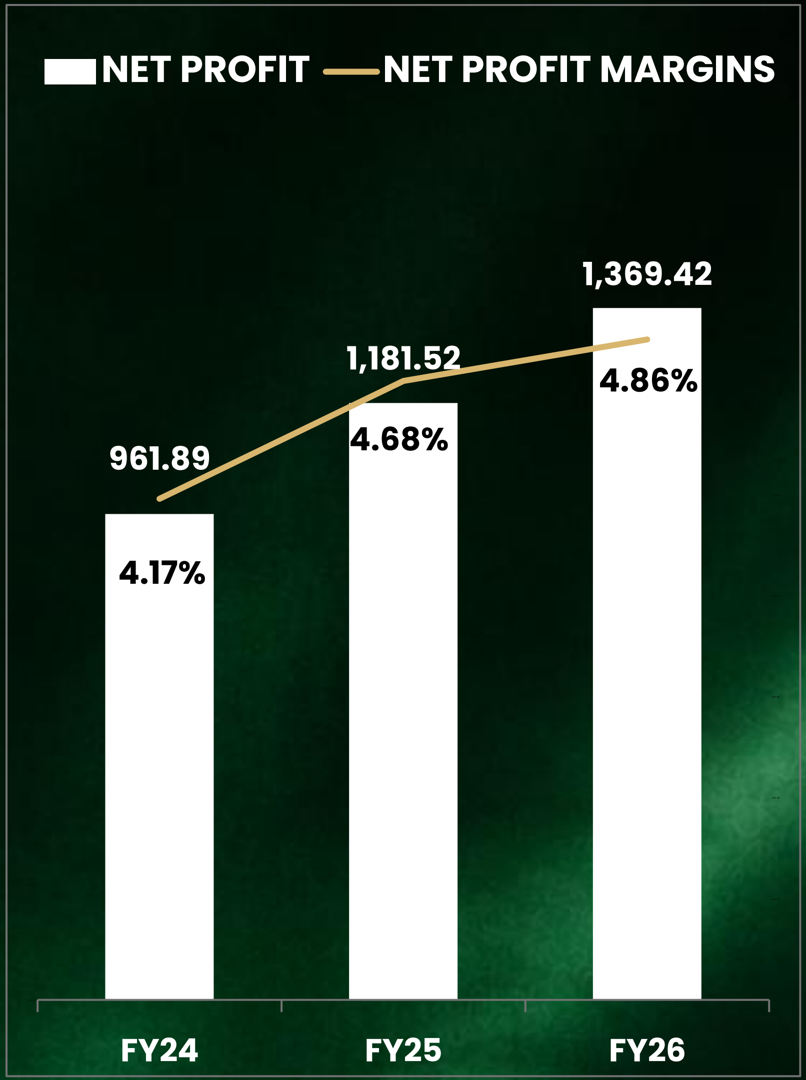
Historical Key Financial Indicators

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

All Figures In ₹ Lakhs & Margin In %







Historical Income Statement

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

All Figures In ₹ Lakhs & Margin In %

Particulars	FY26	FY25	FY24
Revenue from Operations	**28,150.15**	**25,244.42**	**23047.26**
Other Income	82.74	73.27	65.28
Total Revenue	**28,232.89**	**25,317.69**	**23,112.54**
Cost of Material Consumed	24,006.03	21,379.07	19493.79
Employee Benefit Expense	1,000.12	932.52	1008.11
Other Expenses	942.45	958.10	920.71
Total	25,948.60	23,269.69	21,422.61
EBITDA	**2,284.29**	**2,048.00**	**1,689.93**
EBITDA Margin (%)	**8.11%**	**8.11%**	**7.33%**
Depreciation and amortization expense	112.41	111.03	99.73
EBIT	2,171.88	1,936.97	1,590.20
Financial costs	324.67	319.97	300.93
Profit before extraordinary items and tax	1,847.20	1,617.01	1,289.27
Profit before tax	**1,847.20**	**1,617.01**	**1,289.27**
Tax Expense			
Current Tax	480.18	424.00	330
Prior Tax	-4.88	-4.58	-2.24
Deferred Tax	2.49	16.07	-0.38
PAT	1,369.42	1,181.51	961.89
Share of Profit / (Loss) to Minority Shareholders			
Net Profit	**1,369.42**	**1,181.52**	**961.89**
Net Profit Margin (%)	**4.86%**	**4.68%**	**4.17%**
EPS (Diluted)	**19.66**	**16.97**	**13.81**

Historical Balance Sheet

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

All Figures In ₹ Lakhs

Equity And Liabilities	FY26	FY25	FY24
Equity Share Capital	696.41	696.41	696.41
Other Equity	7327.42	5843.54	4707.38
Total Shareholders' Equity	**8023.83**	**6539.95**	**5403.79**
Non-Current Liabilities			
Borrowings	721.56	25.3	43.75
Deferred Tax Liability (Net)	77.46	8.46	-
Provisions (Gratuity)	89.98	83.45	78.8
Total Non-Current Liabilities	**889.00**	**117.21**	**122.55**
Current Liabilities			
Borrowings	2766.08	3582.49	3878.22
Trade Payables	3177.06	2302.25	1737.04
Other Financial Liabilities (MTM)	86.14	-	-
Other Current Liabilities	236.17	194.03	86.63
Income Tax Liabilities (Net)	22.46	101.73	133.64
Total Current Liabilities	6287.91	6180.5	5835.53
Total Equity And Liabilities	**15200.76**	**12837.65**	**11361.87**

Assets	FY26	FY25	FY24
Property, Plant and Equipment	871.47	925.26	990.41
Intangible Assets	1.48	2.40	0.09
Other Financial Assets	-	31.82	-
Deferred Tax Asset (Net)*	-	-	6.83
Other Non-Current Assets	443.45	70.93	-
Total Non-Current Assets	**1316.40**	**1030.41**	**997.33**
Current Asset			
Inventories	2861.71	1553.82	971.04
Trade Receivables	8713.01	8889.08	8153.19
Investment - Mutual Fund	281.84	82.8	20.00
Cash and Cash Equivalents	319.81	58.44	43.02
Other Bank Balances	1156.8	1086.82	1021.93
Other Financial Assets (MTM)	-	6.50	-2.26
Other Current Assets	551.19	129.78	157.62
Total: Current Assets	**13884.36**	**11807.24**	**10364.54**
Total Assets	**15200.76**	**12837.65**	**11361.87**

Historical Cashflow Statement

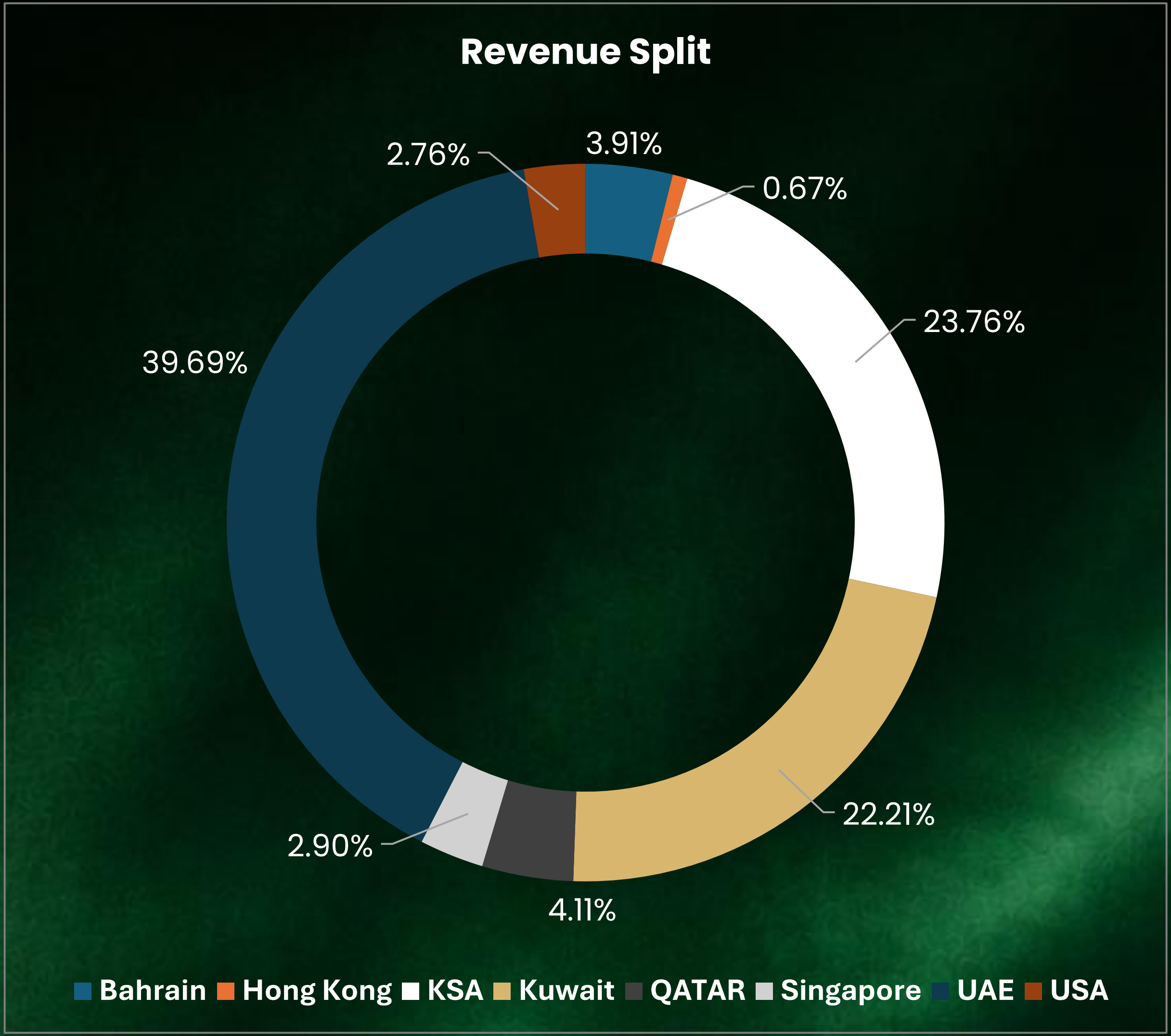
GOLKUNDA
DIAMONDS & JEWELLERY LTD.

All Figures In ₹ Lakhs

Particulars	FY26	FY25	FY24
Net Cash Flow From Operating Activities	961.32	847.30	524.40
Net Cash Flow From Investing Activities	-209.60	-133.20	-261.83
Net Cash Flow From Financing Activities	-490.38	-698.7	-461.20
Net Increase / (Decrease) in Cash & Cash Equivalents	**261.34**	**15.40**	**-198.63**
Cash and Cash Equivalents at Beginning of Period	58.44	43.02	241.65
Cash and Cash Equivalents at End of Period	319.78	58.42	43.02

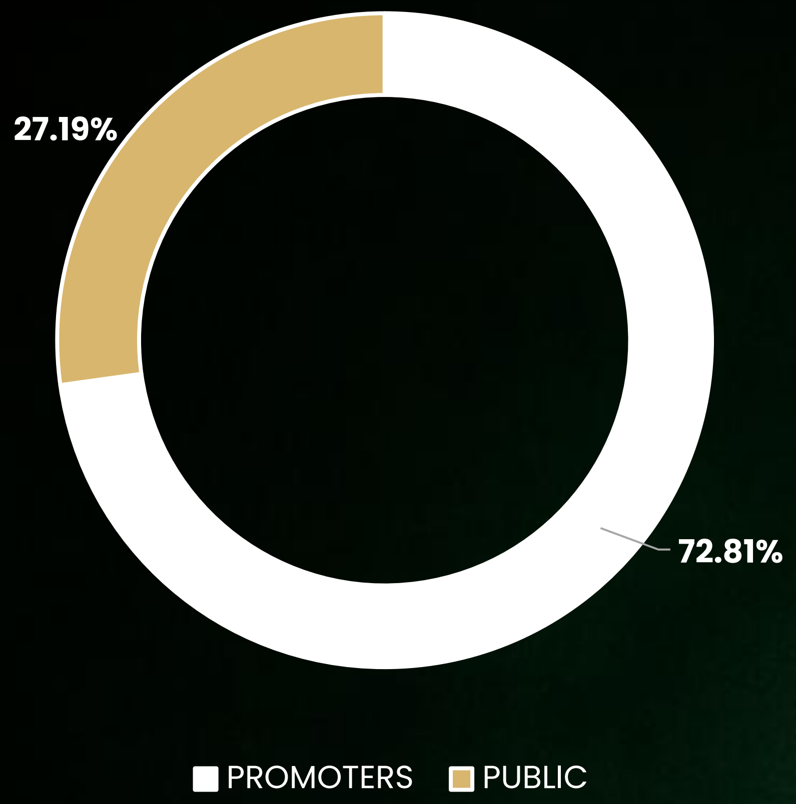
Revenue Contribution Across Geographies

Countries	FY26 (In Cr.)
Bahrain	10.73
Hong Kong	1.83
KSA	65.23
Kuwait	60.95
QATAR	11.27
Singapore	7.96
UAE	108.93
USA	7.58
Total	274.48



Stock Data

SHAREHOLDING PATTERN



Shareholding data as of June 2026

Market Metrics

CURRENT MARKET PRICE	₹294.15
52 WEEK HIGH/LOW	₹314.90/ 156.00
MARKET CAPITALIZATION	₹ 204.85 Cr
FACE VALUE	₹10
NSE SCRIP CODE BSE-	BSE: 523676

Market price data as of 12th August 2026

THANK YOU

GOLKUNDA
DIAMONDS & JEWELLERY LTD.

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ORIM® CONNECT

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