

Date: 16th October, 2026

To,
 Corporate Services Department,
BSE Limited,
 Phiroze Jeejeebhoy Towers,
 1st Floor, Dalal Street,
 Fort, Mumbai - 400001.

Scrip Code: 540204

Subject: Disclosure of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations")

Ref: Company's announcement dated 24th February, 2026 in relation with Allotment of Warrants and Extra-Ordinary General Meeting dated 07th January, 2026

In continuation to the letter dated 24th February, 2026, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI (LODR) Regulations, we wish to inform you that the Board of Directors of the Company vide Circular Resolution today, i.e. Friday, 16th October, 2026, considered and approved the allotment of equity shares on conversion of 1,50,000 (One Lakh Fifty Thousand) Warrants into 1,50,000 (One Lakh Fifty Thousand) Equity Shares at an issue price of Rs. 55/- (Rupees Fifty-Five only) (including a premium of Rs. 45/-) each, to person belonging to the Promoter and Non-Promoter Category, on preferential basis, upon receipt of amount aggregating to Rs. 61,87,500/- (Rupees Sixty One Lakh Eighty Seven Thousand Five Hundred Only) (being 75% of the issue price per Warrants) at the rate of Rs. 55/- (Rupees Fifty-Five only) per Warrant from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottees:

Sr. No	Name of Allottee	Category (Promoter or Non-Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	Lenus Finvest Private Limited	Promoter	1,50,000	1,50,000	1,50,000	Rs. 61,87,500/-	NIL
TOTAL			1,50,000	1,50,000	1,50,000	Rs. 61,87,500/-	NIL

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 14,80,08,540/- consisting of 1,48,00,854 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. SEBIHO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I**.



The aforesaid intimation is also being hosted on the website of the Company at www.eikolifesciences.com

Request you to take the same on record.

// Certified True Copy //

Eiko LifeSciences Limited

CHINTAN
BHARATBHAI
DOSHI

Digitally signed by
CHINTAN BHARATBHAI
DOSHI
Date: 2026.10.16
19:22:54 +05'30'

Chintan Doshi

Company Secretary & Compliance Officer

M. No: A36190

Address: 604, Centrum, Opp TMC Office
Near Satkar Grande Hotel,
Wagle Estate, Thane West 400 604



Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBIHO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sr. No	Particulars	Disclosure				
1.	Type of securities proposed to be Issued	Equity Shares face value of Rs. 10/- (Rupees Ten only) along with premium of Rs. 45/- each pursuant to conversion of warrants.				
2.	Type of issuance	Preferential Allotment				
	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1,50,000 (One Lakh Fifty Thousand) Equity Shares at an issue price of Rs. 55/- each (including a premium of Rs. 45/- each), upon conversion for equivalent number of Warrants allotted at an issue price of Rs. 55/- each and upon receipt of balance amount at the rate of Rs. 61,87,500/- (Rupees Sixty One Lakh Eighty Seven Thousand Five Hundred Only)				
Additional information in case of preferential issue:						
1.	Name of the allottees	Lenus Finvest Private Limited				
2.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	Name of Allottee	Pre-Issue shareholding		Post- Issue shareholding	
			No.	%	No.	%
		Lenus Finvest Private Limited	25,40,472	17.34%	26,90,472	18.18%
3.	Issue Price	Warrants had been allotted on 24 th February, 2026 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of Rs. 13.75/- per warrant (being 25% of the issue price per warrant). Now, 1,50,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 41.25 per warrant (being 75% of the issue price per warrant)				
4.	Number of allottees	1				
5.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottees to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, No warrants remain pending for conversion by the allottee. i.e. Lenus Finvest Private Limited. Further, Total Warrants remain pending for Conversion is 24,95,000.				
